Case 23-22358 Doc 132 Filed 11/20/23 Entered 11/20/23 15:50:00 Desc Main Docket #0132 Date Filed: 11/20/2023

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRIC	CT OF UTAH
In Re. PolarityTE, Inc., PolarityTE, MD Inc., and § PolarityTE, Inc. §	Case No. 23-22358 Lead Case No. 23-22358
Debtor(s) §	
	□ Jointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 10/31/2023	Petition Date: <u>06/06/2023</u>
Months Pending: 5	Industry Classification: 3 3 9 1
Reporting Method: Accrual Basis •	Cash Basis
Debtor's Full-Time Employees (current):	3
Debtor's Full-Time Employees (as of date of order for relief):	31
Supporting Documentation (check all that are attached): For jointly administered debtors, any required schedules must be provided. Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the ass Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the report Description of the assets sold or transferred and the terms of	sets, liabilities and equity (net worth) or deficit
Description of the assets sold or transferred and the terms of a strength of Richard Hague Signature of Responsible Party 1/20/2023 Date	Richard Hague, CEO Printed Name of Responsible Party 1960 S 4250 W, Salt Lake City, UT 84104 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$7,444,650	
b.	Total receipts (net of transfers between accounts)	\$473,251	\$7,140,060
c.	Total disbursements (net of transfers between accounts)	\$93,904	\$2,714,996
d.	Cash balance end of month (a+b-c)	\$7,823,996	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$93,904	\$2,714,996
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$8,277,794	
e.	Total assets	\$8,277,794	
f.	Postpetition payables (excluding taxes)	\$440,522	
g.	Postpetition payables past due (excluding taxes)	\$287,150	
h.	Postpetition taxes payable	\$11,247	
i.	Postpetition taxes paydote Postpetition taxes past due	\$3,207	
	Total postpetition debt (f+h)	\$451,768	
J.	Prepetition secured debt	\$0	
k.		\$0	
l.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$357,952	
n.	Total liabilities (debt) (j+k+l+m)	\$809,720	
0.	Ending equity/net worth (e-n)	\$7,468,074	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$6,530,020
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	
c.	course of business (a-b)	\$0	\$6,530,020
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances)	\$0	
a. L	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
b. c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
	General and administrative expenses	\$197,925	
e. f.	Other expenses	\$197,923	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$-14,420	
i.	Taxes (local, state, and federal)	\$1,546	
j.	Reorganization items	\$42,593	
k.	Profit (loss)	\$227,643	\$-3,138,623

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Part 5	: Profe	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	r's professional fees & expenses (bank	ruptcy) Aggregate Total				
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	r's professional fees & expenses (nonba	ankruptcy) Aggregate Total	\$37,713	\$190,213	\$0	\$78,448
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i	Mark Lehman	Special Counsel	\$13,250	\$66,250	\$0	\$17,038
	ii	Ned Swanson	Other	\$10,125	\$50,625	\$0	\$36,000
	iii	Crowell Moring	Special Counsel	\$12,688	\$63,438	\$0	\$8,565
	iv	Panitch Schwarze	Special Counsel	\$1,650	\$9,900	\$0	\$1,128
	v	Sanchez-DeVanny Eseverri, S.C	Special Counsel	\$0	\$0	\$0	\$46
	vi	Tanner & Co.	Other	\$0	\$0	\$0	\$15,671
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	c						
c.	c. All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

Pa	rt 6: Postpetition T	axes	Cur	rent Month	Cumulative
a.	Postpetition income	e taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition income	e taxes paid (local, state, and federal)		\$0	\$0
c.	Postpetition employ	yer payroll taxes accrued		\$87	\$825
d.	Postpetition employ	yer payroll taxes paid		\$17,519	\$409,099
e.	Postpetition proper	ty taxes paid		\$0	\$0
f.	Postpetition other to	axes accrued (local, state, and federal)		\$0	\$10,422
g.	Postpetition other to	axes paid (local, state, and federal)		\$0	\$444
Pa	rt 7: Questionnaire	- During this reporting period:			
a.	Were any payments	made on prepetition debt? (if yes, see Instructions)	Yes (No 💿	
b.	J 1 J	made outside the ordinary course of business val? (if yes, see Instructions)	Yes 🔿	No 💿	
c.	Were any payments	made to or on behalf of insiders?	Yes 🔿	No 💿	
d.	Are you current on	postpetition tax return filings?	Yes 💿	No 🔿	
e.	Are you current on	postpetition estimated tax payments?	Yes •	No 🔿	
f.	Were all trust fund	taxes remitted on a current basis?	Yes •	No 🔿	
g.	Was there any postp (if yes, see Instruction	petition borrowing, other than trade credit? ons)	Yes 🔿	No 💿	
h.	Were all payments the court?	made to or on behalf of professionals approved by	Yes •	No O N/A O	
i.	Do you have:	Worker's compensation insurance?	Yes 💿	No 🔘	
		If yes, are your premiums current?	Yes 💿	No O N/A O	(if no, see Instructions)
		Casualty/property insurance?	Yes 💿	No 🔿	
		If yes, are your premiums current?	Yes 💿	No O N/A O	(if no, see Instructions)
		General liability insurance?	Yes 💿	No 🔿	
		If yes, are your premiums current?	Yes 💿	No O N/A O	(if no, see Instructions)
j.	Has a plan of reorga	anization been filed with the court?	Yes 🔿	No 💿	
k.	Has a disclosure sta	tement been filed with the court?	Yes 🔿	No 💿	
1.	Are you current wit set forth under 28	h quarterly U.S. Trustee fees as U.S.C. § 1930?	Yes •	No 🔿	

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Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc.

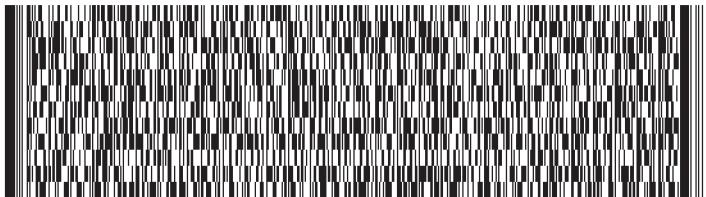
Case No. 23-22358

Par	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
U.S threbei is r law ma Exc Rec ww	704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for enforcement agency when the information indicates a violation or potent de for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST-cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the now, justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this aversion of your bankruptcy case or other action by the United States Trusteers.	n to evaluate a chapter 11 debtor's progress ization being confirmed and whether the case is cruptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://information could result in the dismissal or				
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. /s/ Richard Hague Richard Hague, CEO						
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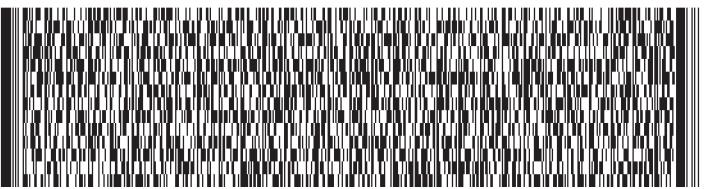
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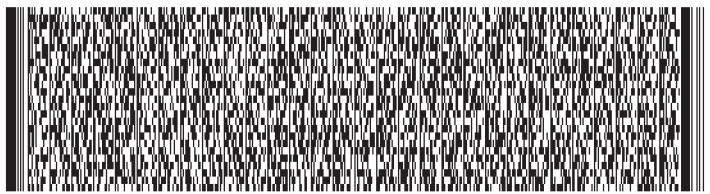
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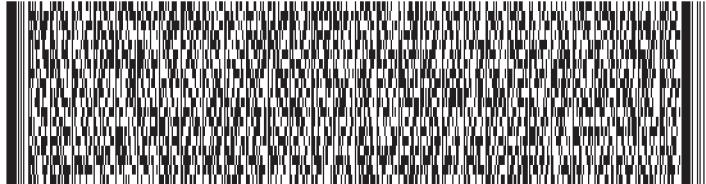
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PolarityTE, MD Inc Balance Sheet As of October 31, 2023

	For the Month Ended
	October 31
	2023
ASSETS	
Current assets	
Cash and cash equivalents	7,823,996
Assets held for sale	-
Prepaid expenses and other current assets	453,798
Total current assets	8,277,794
Property and equipment, net	-
Operating lease right-of-use assets	-
Other assets	-
	-
TOTAL ASSETS	8,277,794
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	747,039
Other current liabilities	-
Total current liabilities	747,039
Warrant liability	-
Operating Lease liabilities	-
Other long-term liabilities	-
Investments from Parent	68,538,382
Total liabilities	69,285,421
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	6,515
Additional paid-in capital	121,583,560
Accumulated deficit	(182,597,703)
Total stockholders' equity	(61,007,628)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	8,277,794

PolarityTE, MD Inc Statements of Operations For the Month Ended October 31, 2023

	For the Month Ended October 31, 2023
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	-
Operating costs and expenses	
Research and development	-
General and administrative	199,471
Restructuring and other charges	42,592.67
Impairment of assets held for sale	-
Total operating costs and expenses	242,064
Operating loss	(242,064)
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	14,420
Other income, net	-
Net loss	(227,643)

PolarityTE, Inc
Balance Sheets
As of October 31, 2023

For the Month Ended October 31, 2023 **ASSETS Current assets** Cash and cash equivalents Assets held for sale Prepaid expenses and other current assets Total current assets Property and equipment, net Operating lease right-of-use assets Investments in Subs 68,538,382 **TOTAL ASSETS** 68,538,382 LIABILITIES AND STOCKHOLDERS' EQUITY **Current liabilities** Accounts payable and accrued expenses Other current liabilities Total current liabilities Warrant liability 62,681 Operating Lease liabilities Other long-term liabilities Total liabilities 62,681 **Commitments and Contingencies** STOCKHOLDERS' EQUITY Common stock 866 Additional paid-in capital 411,383,183 Accumulated deficit (342,908,348) Total stockholders' equity 68,475,701 TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY 68,538,382

PolarityTE, Inc Statements of Operations For the Month Ended October 31, 2023

	For the Month Ended
	October 31, 2023
Net revenues	
Services - Revenue	-
Total net revenues Cost of sales	-
Services - COS	_
Total cost of sales	
Gross profit	_
GIOSS PIONE	
Operating costs and expenses	
Research and development	-
General and administrative	-
Restructuring and other charges	-
Impairment of assets held for sale	-
Total operating costs and expenses	-
Operating loss	-
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	-
Other income, net	-
Net loss	-

In re: POLARITYTE, Inc., et al.
Statement of Cash Receipts
For the Period Oct 1, 2023 to Oct 31, 2023

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>
10/16/2023	State of Delaware CHK: 247454 BATCH:00723	CR-000710	320,900.00
10/16/2023	GBS Compliance CHK: 46689 BATCH:00723	CR-000710	39.00
10/16/2023	Excess Logic CHK: 8443 BATCH:00723	CR-000710	70,234.60
10/16/2023	Excess Logic CHK: 8444 BATCH:00723	CR-000710	21,184.00
10/20/2023	GBS Compliance CHK: 46945 BATCH:00723	CR-000710	14,052.54
10/20/2023	Chubb CHK: 6030809874 BATCH:00723	CR-000710	4,692.50
10/23/2023	Heffernan Insuranc CHK: ACH BATCH:00723	CR-000710	27,727.49
10/10/2023	KeyBank CHK: SEP23INT BATCH:00725	CR-000711	14,420.43
Total:		_	473,250.56

In re: POLARITYTE, Inc., et al.
Statement of Cash Disbursements
For the Period Oct 1, 2023 to Oct 31, 2023

<u>Date</u>	Description	<u>JE #</u>	<u>Amount</u>	Description
10/3/2023	CHUBB 002208	CD-000310	27,816.50	Insurance
10/4/2023	10.6 PR Direct Deposit	CD-000462	21,493.15	Payroll
10/4/2023	10.6 PR Tax Liability	CD-000463	8,739.41	Payroll tax
10/11/2023	10.6 PR HSA Contributions	CD-000466	397.91	Payroll
10/12/2023	KeyBank CC Pmt	CD-000467	2,718.27	Operating Expenses
10/18/2023	10.20 PR Direct Deposit	CD-000464	21,275.70	Payroll
10/18/2023	10.20 PR Tax Liability	CD-000465	8,779.24	Payroll tax
10/20/2023	EMI Health W01440	MC-000577	2,369.70	Insurance
10/20/2023	Paylocity W01441	MC-000577	314.46	Operating Expenses

Total: 93,904.34

Post-Petition Liabilities Aging

Vendor ID / Name	Invoice Date	Due Date	Invoice Amt	Current	30 Days	60 Days	90 Days	120 Days
PV1006 Western States Calibration	4/24/2023	4/24/2023	460.00	-	-	-	-	460.00
PV1069 Donnelley Financial, LLC	5/31/2023	6/10/2023	6,342.72	-	-	-	-	6,342.72
PV1069 Donnelley Financial, LLC	6/28/2023	7/8/2023	7,620.13	-	-	-	-	7,620.13
PV1069 Donnelley Financial, LLC	7/27/2023	8/6/2023	7,621.92	-	-	-	7,621.92	-
PV1084 Employers Council	7/5/2023	7/5/2023	1,600.00	-	-	-	1,600.00	-
PV1107 Thomson Reuters - West	6/1/2023	7/1/2023	2,397.72	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	7/1/2023	7/1/2023	2,397.72	-	-	-	-	2,397.72
PV1107 Thomson Reuters - West	8/1/2023	8/31/2023	2,397.72	-	-	-	2,397.72	-
PV1107 Thomson Reuters - West	11/1/2023	12/1/2023	101.18	101.18				
PV1151 The Lincoln National Life Insurance Company	9/9/2023	10/1/2023	(1,251.44)	-	(1,251.44)	-	-	-
PV1167 Transamerica Life Insurance Company	9/30/2023	10/1/2023	62.08	-	62.08	-	-	-
PV1167 Transamerica Life Insurance Company	10/31/2023	11/1/2023	62.08	62.08	-	-	-	-
PV125 Edward Swanson	6/5/2023	6/15/2023	14,500.00	-	-	-	-	14,500.00
PV125 Edward Swanson	7/27/2023	7/27/2023	17,000.00	-	-	-	17,000.00	-
PV125 Edward Swanson	6/1/2023	6/1/2023	10,000.00	-	- (0.635.04)	-	-	10,000.00
PV1284 UnitedHealthcare Insurance Company	9/13/2023	10/1/2023	(8,625.94)	-	(8,625.94)	-	-	-
PV1313 Trilogy Medwaste West, LLC	8/31/2023	9/15/2023	259.30	-	-	259.30	-	-
PV1314 Tennessee Secretary of State	4/28/2021	4/28/2021 9/12/2023	20.00	-	1 700 00	-	-	20.00
PV134 EQUITY STOCK TRANSFER	9/12/2023		1,700.00	400.00	1,700.00	-	-	-
PV134 EQUITY STOCK TRANSFER	10/10/2023	1. 1.	400.00	400.00 575.00	-	-	-	-
PV1364 Panitch Schwarze Belisario & Nadel LLP PV1375 Dorsey & Whitney LLP	10/16/2023 7/21/2023		575.00 4,583.33	373.00	-	-	4,583.33	-
PV1375 Dorsey & Whitney LLP	7/21/2023	7/21/2023 7/21/2023	3,573.00	-	-	-	4,565.55 3,573.00	-
PV1375 Dorsey & Whitney LLP	7/21/2023	7/21/2023	34,523.00	-	_	-	34,523.00	-
PV1375 Dorsey & Whitney LLP	7/21/2023	7/21/2023	5,566.50			-	5,566.50	_
PV1375 Dorsey & Whitney LLP	7/21/2023	7/21/2023	9,755.50	_	_	-	9,755.50	
PV1375 Dorsey & Whitney LLP	8/23/2023	8/23/2023	7,635.50	_	_	7,635.50	5,755.50	
PV1375 Dorsey & Whitney LLP	8/23/2023	8/23/2023	1,531.00	_	_	1,531.00	_	_
PV1375 Dorsey & Whitney LLP	8/23/2023	8/23/2023	17,533.50	_	_	17,533.50	_	_
PV1375 Dorsey & Whitney LLP	9/11/2023	9/11/2023	24,536.50	_	24,536.50	-	_	_
PV1375 Dorsey & Whitney LLP	9/11/2023	9/11/2023	2,279.50	_	2,279.50	_	_	_
PV1375 Dorsey & Whitney LLP	9/11/2023	9/11/2023	33,297.45	_	33,297.45	_	_	_
PV1375 Dorsey & Whitney LLP	10/12/2023		3,246.00	3,246.00	-	_	-	-
PV1375 Dorsey & Whitney LLP	10/12/2023		3,809.00	3,809.00	_	_	_	_
PV1383 Fisher's Technology	6/2/2023	6/17/2023	2,707.74	-	_	_	_	2,707.74
PV1383 Fisher's Technology	6/2/2023	6/17/2023	68.77	-	-	-	-	68.77
PV1394 Kurtzman Carson Consultants Inc.	7/24/2023	7/24/2023	87,005.52	-	-	-	87,005.52	-
PV1394 Kurtzman Carson Consultants Inc.	8/17/2023	8/17/2023	40,543.15	-	-	40,543.15	· -	-
PV1394 Kurtzman Carson Consultants Inc.	9/21/2023	9/21/2023	5,135.90	-	5,135.90	-	-	-
PV1394 Kurtzman Carson Consultants Inc.	10/23/2023		3,616.17	3,616.17	-	-	-	-
PV1396 Office of the U. S. Trustee	10/4/2023	10/4/2023	22,293.00	22,293.00	-	-	-	-
PV1396 Office of the U. S. Trustee	10/4/2023	10/4/2023	250.00	250.00	-	-	-	-
PV1396 Office of the U. S. Trustee	10/4/2023	10/4/2023	250.00	250.00	-	-	-	-
PV196 JEFF DYER	6/30/2023	6/30/2023	3,625.00	-	-	-	-	3,625.00
PV196 JEFF DYER	9/30/2023	9/30/2023	1,052.42	-	1,052.42	-	-	-
PV213 KING & SPALDING LLP	6/22/2023	6/22/2023	640.00	-	-	-	-	640.00
PV213 KING & SPALDING LLP	6/6/2023	6/6/2023	9,006.50	-	-	-	-	9,006.50
PV213 KING & SPALDING LLP	6/30/2023	6/30/2023	2,512.00	-	-	-	-	2,512.00
PV240 Commonwealth of Massachusetts	8/29/2023	9/28/2023	1,306.00	-	-	1,306.00	-	-
PV240 Commonwealth of Massachusetts	8/29/2023	9/28/2023	1,842.04	-	-	1,842.04	-	-
PV299 PORETTA & ORR INC.	6/30/2023	7/30/2023	14,764.10	-	-	-	-	14,764.10
PV396 VWR INTERNATIONAL INC.	5/26/2023	5/26/2023	274.88	-	-	-	-	274.88
PV396 VWR INTERNATIONAL INC.	6/2/2023	6/2/2023	274.33	-	-	-	-	274.33
PV404 WILLIE BOGAN	6/30/2023	6/30/2023	3,250.00	-	-	-	-	3,250.00
PV404 WILLIE BOGAN	9/30/2023	9/30/2023	1,712.37	-	1,712.37	-	-	-
PV429 Sprague Pest Solutions	5/31/2023	6/30/2023	486.10	-	-	-	-	486.10
PV429 Sprague Pest Solutions	5/31/2023	6/30/2023	157.30	-	-	-	-	157.30
PV466 Hardy Diagnostics	5/30/2023	5/30/2023	148.82	-	-	-	-	148.82
PV466 Hardy Diagnostics	6/22/2023	6/22/2023	135.56	-	-	-	-	135.56
PV47 BIOMERIEUX	6/13/2022	7/13/2022	309.97	-	-	-	-	309.97
PV47 BIOMERIEUX	6/20/2022	7/20/2022	565.34	-	-	-	-	565.34
PV47 BIOMERIEUX	1/9/2023	2/8/2023	14,174.51	1 075 00	-	-	-	14,174.51
PV500 Fidelity	10/20/2023		1,875.00	1,875.00	-	-	-	- 2
PV523 Cision US Inc.	6/13/2023	7/13/2023	3,544.75	-	-	-	-	3,544.75

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PV67 Carl Zeiss Microscopy, LLC	2/28/2023	3/30/2023	2,000.92	-	-	-	-	2,000.92
PV690 Cintas Corporation No. 2	6/1/2023	7/1/2023	115.29	-	-	-	-	115.29
PV690 Cintas Corporation No. 2	6/2/2023	7/2/2023	161.63	-	-	-	-	161.63
PV716 Sakura Finetek U.S.A., Inc.	3/2/2023	4/1/2023	12,562.50	-	-	-	-	12,562.50
PV716 Sakura Finetek U.S.A., Inc.	3/2/2023	4/1/2023	4,162.50	-	-	-	-	4,162.50
PV716 Sakura Finetek U.S.A., Inc.	3/2/2023	4/1/2023	6,637.50	-	-	-	-	6,637.50
PV716 Sakura Finetek U.S.A., Inc.	3/2/2023	4/1/2023	3,225.00	-	-	-	-	3,225.00
PV716 Sakura Finetek U.S.A., Inc.	5/8/2023	6/7/2023	975.00	-	-	-	-	975.00
PV732 Ace Vending LLC	5/31/2023	5/31/2023	139.83	-	-	-	-	139.83
PV733 Murgitroyd & Company Limited SC144082	6/1/2023	12/1/2023	780.03	-	-	-	-	780.03
PV742 Connor Group Global Services, LLC	5/31/2023	6/30/2023	6,166.13	-	-	-	-	6,166.13
PV939 PricewaterhouseCoopers LLP	6/15/2023	7/15/2023	2,025.00	-	-	-	-	2,025.00
PV_548 Peter Cohen	6/30/2023	6/30/2023	14,000.00	-	-	-	-	14,000.00
PV_548 Peter Cohen	9/30/2023	9/30/2023	7,376.34	-	7,376.34	-	-	-
Dorsey Retainer	5/25/2023		(50,000.00)					(50,000.00)
KCC Retainer	6/6/2023		(10,000.00)					(10,000.00)

Other Post-Petition Payables

Description	Consolidated
Use Tax Payable	(59)
Corporate Tax	(250)
Accrued Liabilities - Legal	(79,828)
Accrued Liabilities - CC Clearing	(2,226)
Employee State Taxes Withheld	(6,996)
Employee Local Taxes Withheld	32
Other Employee Payroll Withholding	(417)
Other Employer Payroll Accruals	(398)
Accrued Liabilities - Payroll	(34,851)

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POLARITYTE (PMD) BANK RECONCILIATION AS OF Oct 31, 2023

BANK (Acct # last 4)	Bank Code	GL Account	GL BAL AS OF Sep '23	RECEIPTS	DISBURSEMENTS	BAL AS OF Oct '23		0/9	CHECKS	O/S DI	EΡ	RECONCILING ITEMS	BANK STATEMENT
	· ·												
Key Bank (#7236)	Н	1107-0000-000000	\$ 64,592.60	\$ -	\$ -	\$ 64,592.60	#FQ-PMD-1107-0000-000000	\$	-	\$ -	. \$	-	\$ 64,592.60
Key Bank Checking (#5545)	I	1108-0000-000000	\$ 6,997,684.65	\$ 458,830.13	\$ (32,904.47)	\$ 7,423,610.31	#FQ-PMD-1108-0000-000000	\$	509.97	\$ -	. \$	-	\$ 7,424,120.28
Key Collateral PMD 6899	J	1118-0000-000000	\$ 199,621.85	\$ -	\$ -	\$ 199,621.85	#FQ-PMD-1118-0000-000000	\$	-	\$ -	. \$	-	\$ 199,621.85
Key Payroll 8673	F	1120-0000-000000	\$ 182,750.57	\$ 14,420.43	\$ (60,999.87)	\$ 136,171.13	#FQ-PMD-1120-0000-000000	\$	-	\$ -	. \$	-	\$ 136,171.13
			\$ 7,444,649.67	\$ 473,250.56	\$ (93,904.34)	\$ 7,823,995.89		\$	509.97	\$ -	. \$	-	\$ 7,824,505.86

\$ 7,823,995.89 Total Cash & Cash Equivalents per Balance Sheet
0.00 Diff

Prepared by

Tim Davis

11/9/2023

Reviewed by: _____

Agreed to Prior Book Balance
Agreed to Bank Statement

Agreed to Disbursement Listing
Agreed to Receipt Listing
Agreed to Outstanding Checks & Deposits Listing

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10 31 968 00000 R EM AO POLARITYTE MD, INC. **DEBTOR IN POSSESSION** CASE NO. 23-BK-22360-KRA 1960 S 4250 W **SALT LAKE CITY UT 84104-4836**

Questions or comments? Call 1-800-821-2829

\$56,026.05

Commercial Transaction Analysis Interest POLARITYTE MD, INC. **DEBTOR IN POSSESSION** CASE NO. 23-BK-22360-KRA

5545	
Beginning balance 9-30-23	\$7,026,404.17
3 Additions	+458,830.13
12 Subtractions	-61,114.02
Ending balance 10-31-23	\$7,424,120.28

Paper Checks Paid

Additions

Deposits Date	Serial #	Source	
10-16		Deposit Branch 0057 Utah	\$412,357.60
10-20		Deposit Branch 0052 Utah	18,745.04
10-23		Direct Deposit, Heffernan Ins Brcorp Pay	27,727.49
		Total additions	\$458.830.13

Subtractions

Paper Chec	cks	* check missing fro	om sequence					
Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
2199	10-5	\$6,598.46	2203	10-12	49.43	2206	10-6	15,671.37
2200	10-10	366.00	2204	10-11	674.51	2207	10-6	422.72
2201	10-10	764.24	2205	10-6	3,529.17	2208	10-10	27,816.50
2202	10-10	133.65						

		Total subtractions		\$61,114.02
10-12		Direct Withdrawal, KeyBank	K2P Pymt	2,718.27
10-2		Direct Withdrawal, Emi Health	Ins Prem	\$2,369.70
Withdrawals Date	Serial #	Location		

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5545

Interest earned

Current Interest Rate

Number of days this statement period

variable 31

Fees and

charges See your Account Analysis statement for details.

Account messages

DEPOSIT ACCOUNT AGREEMENT CHANGES
We've updated Section 6 of our Deposit Account Agreement to reflect how we are
processing certain ATM and Debit Card Transactions. For more information,
please call 1-888-KEY-4BIZ® (1-888-539-4249). For clients using a TDD/TTY
device, please call 1-800-539-8336.

page 3 of 3

CUSTOMER ACCOUNT DISCLOSURES

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KeyBank Customer Disputes NY 31 55 0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number;
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- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV XFER FROM SAV XFER TO CKG XFER FROM CKG PMT TO CR CARD ADV CR CARD

Transfer to Savings Account Transfer from Savings Account Transfer to Checking Account Transfer from Checking Account Payment to Credit Card Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101 4825

In your letter, give us the following information:

- Account Information: Your name and account number.
- Dollar Amount: The dollar amount of the suspected error.

 Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

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While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.

We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

 Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- · Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- · The "Interest earned" shown on your statement, if any.

4	registe other d	m your check r any checks or eductions that shown on your ent.	your check register that are <i>not</i> shown on your statement.						
7	Check # or Date	Amount		Date	Amou	unt			
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October 31, 2023
page 1 of 2



T 968 00000 R EM AO
POLARITYTE MD, INC
RESTRICTED CASH COLLATERAL
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KRA
1960 S 4250 W
SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest POLARITYTE MD, INC RESTRICTED CASH COLLATERAL DEBTOR IN POSSESSION 6899

Beginning balance 9-30-23 Ending balance 10-31-23

\$199,621.85

\$199,621.85

Interest earned

Current Interest Rate

variable

Number of days this statement period

31

Fees and

charges See your Account Analysis statement for details.

Account messages

DEPOSIT ACCOUNT AGREEMENT CHANGES

We've updated Section 6 of our Deposit Account Agreement to reflect how we are processing certain ATM and Debit Card Transactions. For more information, please call 1-888-KEY-4BIZ® (1-888-539-4249). For clients using a TDD/TTY device, please call 1-800-539-8336.

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page 2 of 2

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- · Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- · The "Interest earned" shown on your statement, if any.

4	register other de	m your check any checks of eductions that shown on you ent.	6 List any deposits from your check register that are <i>not</i> shown on your statement.					
7	Check # or Date	Amount			Date	Amou	ınt	
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908 00000 R EM AO POLARITYTE MD, INC. **DEBTOR IN POSSESSION** CASE NO. 23-BK-22360-KRA 1960 S 4250 W **SALT LAKE CITY UT 84104-4836**

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest	
POLARITYTE MD, INC.	
DEBTOR IN POSSESSION	
CASE NO. 23-BK-22360-KRA	

8673	
Beginning balance 9-30-23	\$182,750.57
1 Addition	+14,420.43
6 Subtractions	-60,999.87
Ending balance 10-31-23	\$136.171.13

Additions

Deposits	Date	Serial #	Source	
	10-10		Sep Relationship Interest	\$14,420.43
			Total additions	\$14,420.43

Subtractions

Withdrawals Date	Serial #	Location	
10-4	631177	Wire Withdrawal Paylocity Corpor 0871	\$21,493.15
10-4	631209	Wire Withdrawal Paylocity Corpor 8244	8,739.41
10-11		Direct Withdrawal, Fidelity 54623 Cfprs	397.91
10-18	799009	Wire Withdrawal Paylocity Corpor 0871	21,275.70
10-18	798983	Wire Withdrawal Paylocity Corpor 8244	8,779.24
10-20		Direct Withdrawal, 94644 Polaritytebilling	314.46
		Total subtractions	\$60,999.87

Interest earned

Current Interest Rate variable Number of days this statement period 31 Interest paid year-to-date \$72,429.68

Fees and

charges See your Account Analysis statement for details. Case 23-22358 Doc 132 Filed 11/20/23 Entered 11/20/23 15:59:00 Desc Main Document Page 29 of 3 Page 29 of 3

8673

Account messages

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page 3 of 3

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- We cannot try to collect the amount in question, or report you as delinquent on
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

 Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- · Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- · The "Interest earned" shown on your statement, if any.

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T 968 00000 R 43 AO POLARITYTE, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22358-KRA
1960 S 4250 W
SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest POLARITYTE, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22358-KRA 7236

Beginning balance 10-4-23 Ending balance 11-3-23

\$64,592.60

\$64,592.60

Interest earned

Current Interest Rate

variable

Number of days this statement period

30

Fees and

charges See your Account Analysis statement for details.

Account messages

DEPOSIT ACCOUNT AGREEMENT CHANGES

We've updated Section 6 of our Deposit Account Agreement to reflect how we are processing certain ATM and Debit Card Transactions. For more information, please call 1-888-KEY-4BIZ® (1-888-539-4249). For clients using a TDD/TTY device, please call 1-800-539-8336.

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth in Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank Customer Disputes NY 31 55 0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV XFER FROM SAV XFER TO CKG XFER FROM CKG PMT TO CR CARD ADV CR CARD

Transfer to Savings Account Transfer from Savings Account Transfer to Checking Account Transfer from Checking Account Payment to Credit Card Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101 4825.

In your letter, give us the following information:

- Account Information: Your name and account number.
- Dollar Amount: The dollar amount of the suspected error.

 Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

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page 2 of 2

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4	register other de	m your check any checks of eductions that shown on you ent.	6 List any deposits from your check register that are <i>not</i> shown on your statement.					
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