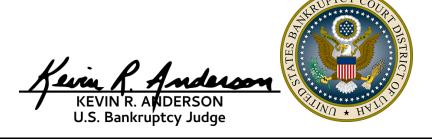
Case 23-22358 Doc 140 Filed 12/07/23 Entered 12/07/23 14:55:22 Dec Main Docket #0140 Date Filed: 12/7/2023

This order is SIGNED.

Dated: December 7, 2023



Prepared and Submitted By:
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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH

In re:	
PolarityTE, Inc., a Delaware corporation	
Debtor	Case No. 23-bk-22358-KRA
In re:	Case No. 23-bk-22360-KRA
PolarityTE, MD Inc., a Nevada corporation	Case No. 23-bk-22361-KRA
Debtor	Chapter 11
In re:	The Honorable Kevin R. Anderson
PolarityTE, Inc., a Nevada corporation	
Debtor	

ORDER GRANTING FIRST INTERIM APPLICATION OF DORSEY & WHITNEY LLP, SPECIAL COUNSEL FOR THE DEBTORS, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES PURSUANT TO 11 U.S.C. §§ 330 AND 503 (JUNE 6, 2023 – OCTOBER 31, 2023)



Dorsey & Whitney LLP ("<u>Dorsey</u>"), special counsel to the Debtors in the above captioned bankruptcy case, having filed its First Interim Application (the "<u>Application</u>") pursuant to 11 U.S.C. §§ 330 and 503, Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>") the Application having been properly noticed; the objection by the U.S. Trustee having been resolved by Dorsey withdrawing its request for authorization to apply a portion of its Retainer to the amount owing for services provided to the Debtors prior to the Petition Date; and the Court having considered the pleadings and papers on file herein; and for good cause appearing;

IT IS HEREBY ORDERED:

- 1. The Application is hereby **APPROVED** as set forth herein;
- 2. Dorsey's requests for (i) post-petition fees earned in the amount of \$107,175.00 and (ii) reimbursement of expenses totaling \$11,266.45, for a total allowed administrative priority expense claim in the amount of \$118,441.45, are hereby **ALLOWED** on an interim basis;
- 3. The Debtors are authorized and directed to pay the full allowed amount of \$118,441.45 to Dorsey immediately upon entry of this Order;
- 4. The Application is approved without prejudice to Dorsey's right to seek further compensation and reimbursement under any subsequent fee application.

DESIGNATION OF PARTIES TO BE SERVED

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