### UNITED STATES BANKRUPTCY COURT

	<u>CENTRAL</u> DISTRIC	ΓOF <u>UTAH</u>	
	LMD I	G N 22 22259	
In Re. PolarityTE, Inc., PolarityTE PolarityTE, Inc.	E, MD Inc., and § §	Case No. 23-22358	_
		Lead Case No. <u>23-22358</u>	_
Debtor(s)	8		
Monthly Operating Rep	ort	Chapter 1	1_
Reporting Period Ended: 03/31/2024		Petition Date: 06/06/2023	_
Months Pending: 10		Industry Classification: 3 3 9 1	
Reporting Method:	Accrual Basis	Cash Basis	
Debtor's Full-Time Employees (currer	nt):	3	
Debtor's Full-Time Employees (as of	date of order for relief):	31	
Statement of cash receipts and Balance sheet containing the statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profit Schedule of payments to inside All bank statements and bank	uired schedules must be provided I disbursements summary and detail of the asse it or loss statement)	<u> </u>	
/s/ Richard Hague Signature of Responsible Party 04/18/2024 Date		Richard Hague, CEO Printed Name of Responsible Party  1960 S 4250 W, Salt Lake City, UT 84104	_
		Address	_

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



# Case 23-22358 Doc 145 Filed 04/25/24 Entered 04/25/24 09:49:59 Desc Main Document Page 2 of 32 Debtor's Name PolarityTE, Inc., PolarityTE, MD Inc., and PolarityTE, Inc. Case No. 23-22358

Par	t 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$6,603,178	
b.	Total receipts (net of transfers between accounts)	\$11,802	\$7,237,142
c.	Total disbursements (net of transfers between accounts)	\$71,938	\$4,032,895
d.	Cash balance end of month (a+b-c)	\$6,543,042	Ψ+,032,073
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$71,938	\$4,032,895
	t 2: Asset and Liability Status	Current Month	ψ i,σε <b>2</b> ,σε
	t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book  Market Other  (attach explanation))	\$0	
d	Total current assets	\$6,553,359	
e.	Total assets	\$6,553,359	
f.	Postpetition payables (excluding taxes)	\$233,068	
g.	Postpetition payables past due (excluding taxes)	\$82,265	
h.	Postpetition taxes payable	\$9,595	
i.	Postpetition taxes past due	\$2,381	
	Total postpetition debt (f+h)	\$242,663	
J.	Prepetition secured debt	\$0	
k.	-		
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$313,041	
n.	Total liabilities (debt) (j+k+l+m)	\$555,705	
0.	Ending equity/net worth (e-n)	\$5,997,655	
Par	t 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.			
	Total cash sales price for assets sold/transferred outside the ordinary		
	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$6,530,020
b.	course of business Total payments to third parties incident to assets being sold/transferred	<u> </u>	
	course of business  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0 \$0	\$6,530,020 \$0
b. c.	course of business Total payments to third parties incident to assets being sold/transferred	<u> </u>	
c.	course of business  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  14: Income Statement (Statement of Operations)	\$0	\$0
c.	course of business  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0 \$0	\$0 \$6,530,020
c. Par	course of business  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  et 4: Income Statement (Statement of Operations)  et generally applicable to Individual Debtors. See Instructions.)	\$0 \$0 Current Month	\$0 \$6,530,020
c. Par (No	course of business  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  14: Income Statement (Statement of Operations) 15: t generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)	\$0 \$0 Current Month	\$0 \$6,530,020
Par (No a. b.	course of business  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  14: Income Statement (Statement of Operations) 15: transferred outside the ordinary course of business (a-b)  16: Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  17: Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  18: Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  19: Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  10: Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)	\$0 \$0 Current Month \$0 \$0	\$0 \$6,530,020
Par (No a. b.	course of business  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  **1 1. **Income Statement (Statement of Operations)* **t generally applicable to Individual Debtors. See Instructions.)*  Gross income/sales (net of returns and allowances)  Cost of goods sold (inclusive of depreciation, if applicable)  Gross profit (a-b)	\$0 \$0 \$0 <b>Current Month</b> \$0 \$0 \$0 \$0 \$0	\$0 \$6,530,020
Par (No a. b. c. d.	course of business  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  **14: Income Statement (Statement of Operations)* It generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)  Cost of goods sold (inclusive of depreciation, if applicable)  Gross profit (a-b)  Selling expenses	\$0 \$0 Current Month \$0 \$0 \$0 \$0	\$0 \$6,530,020
c.  Par (No a. b. c. d.	course of business  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  **T 4: Income Statement (Statement of Operations) **T generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)  Cost of goods sold (inclusive of depreciation, if applicable)  Gross profit (a-b)  Selling expenses  General and administrative expenses	\$0 \$0 Current Month \$0 \$0 \$0 \$0 \$121,041	\$0 \$6,530,020
c.  Par (No a. b. c. d. e. f.	course of business  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  14: Income Statement (Statement of Operations) 15: Income Statement (Statement of Operations) 16: Income Statement (Statement of Operations) 17: Income Statement (Statement of Operations) 18: Income Statement (Statement of Operations) 19: Income Statement (Statement	\$0 \$0 <b>Current Month</b> \$0 \$0 \$0 \$0 \$121,041 \$0	\$0 \$6,530,020
c.  Par (No a. b. c. d. e. f. g.	course of business  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  **Text* Income Statement (Statement of Operations)* It generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)  Cost of goods sold (inclusive of depreciation, if applicable)  Gross profit (a-b)  Selling expenses  General and administrative expenses  Other expenses  Depreciation and/or amortization (not included in 4b)	\$0 \$0  Current Month  \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$121,041 \$0 \$0 \$0 \$0	\$0 \$6,530,020
c.  Par (No a. b. c. d. e. f. g. h.	course of business Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  14: Income Statement (Statement of Operations) 15: Income Statement (Statement of Operations) 16: Income Statement (Statement of Operations) 17: Income Statement (Statement of Operations) 18: Income Statement (Statement of Operations) 19: Income Statement (Statement of Operations) 19: Income Statement (Statement of Operations) 10: Income Statement (Statement o	\$0 \$0  Current Month  \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$121,041 \$0 \$0 \$0 \$121,041	\$0 \$6,530,020

				Approved	Approved	Paid Current	Paid
				Current Month	Cumulative	Month	Cumulative
a.	Debto	r's professional fees & expenses (ban	kruptcy) Aggregate Total	\$0	\$269,309	\$0	\$269,309
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i	Parsons Behle & Latimer	Lead Counsel	\$0	\$128,990		\$128,990
	ii	Dorsey & Whitney	Special Counsel	\$0	\$118,441	\$0	\$118,441
	iii	Rocky Mountain Advisory	Financial Professional	\$0	\$21,878	\$0	\$21,878
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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nonba	ankruptcy) Aggregate Total	\$37,713	\$511,350	\$0	\$249,308
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i	Mark Lehman	Special Counsel	\$13,250	\$119,250	\$0	\$17,038
	ii	Ned Swanson	Other	\$10,125	\$91,125	\$0	\$36,000
	iii	Crowell Moring	Special Counsel	\$12,688	\$114,190	\$0	\$8,565
	iv	Panitch Schwarze Belisario & N	Special Counsel	\$1,650	\$16,500	\$0	\$1,703
	v	Sanchez-DeVanny Eseverri, S.C	Special Counsel	\$0	\$0	\$0	\$46
	vi	Tanner & Co.	Other	\$0	\$0	\$0	\$15,671
	vii	Kurtzman Carson Consultants	Other	\$0	\$151,358	\$0	\$151,358
	viii	PricewaterhouseCoopers	Other	\$0	\$18,928	\$0	\$18,928
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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

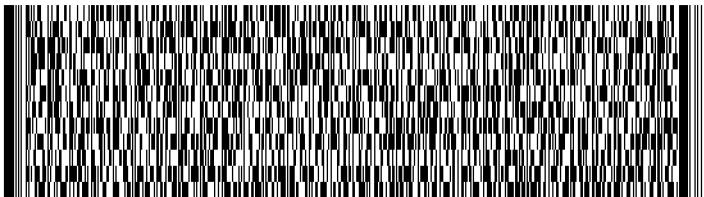
Pa	rt 6: Postpetition Taxes	Current N	<b>Month</b>	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)		\$0	\$0
c.	Postpetition employer payroll taxes accrued		\$329	\$2,261
d.	Postpetition employer payroll taxes paid		\$24,029	\$525,287
e.	Postpetition property taxes paid		\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)		\$120	\$7,334
g.	Postpetition other taxes paid (local, state, and federal)		\$0	\$529
Pa	rt 7: Questionnaire - During this reporting period:			
a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes O No	•	
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes O No	•	
c.	Were any payments made to or on behalf of insiders?	Yes O No	•	
d.	Are you current on postpetition tax return filings?	Yes   No	$\circ$	
e.	Are you current on postpetition estimated tax payments?	Yes   No	$\circ$	
f.	Were all trust fund taxes remitted on a current basis?	Yes   No	$\circ$	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes O No	•	
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes   No	○ N/A ○	
i.	Do you have: Worker's compensation insurance?	Yes O No	$\odot$	
	If yes, are your premiums current?	Yes O No	○ N/A •	(if no, see Instructions)
	Casualty/property insurance?	Yes O No	•	
	If yes, are your premiums current?	Yes O No	○ N/A •	(if no, see Instructions)
	General liability insurance?	Yes O No	•	
	If yes, are your premiums current?	Yes O No	○ N/A •	(if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes O No	•	
k.	Has a disclosure statement been filed with the court?	Yes O No	•	
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes   No	0	

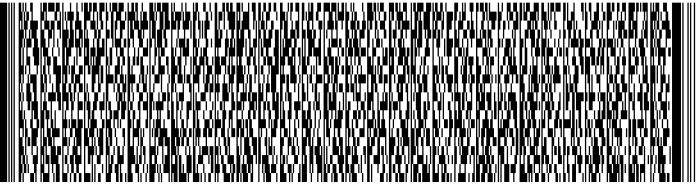
Case No. 23-22358

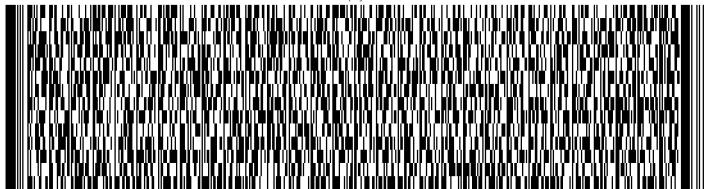
Par	t 8: Individual Chapter 11 Debtors (Only)						
a.	Gross income (receipts) from salary and wages	\$0					
b.	Gross income (receipts) from self-employment	\$0					
c.	Gross income from all other sources	\$0					
d.	Total income in the reporting period (a+b+c)	\$0					
e.	Payroll deductions	\$0					
f.	Self-employment related expenses	\$0					
g.	Living expenses	\$0					
h.	All other expenses	\$0					
i.	Total expenses in the reporting period (e+f+g+h)	\$0					
j.	Difference between total income and total expenses (d-i)	\$0					
k.	List the total amount of all postpetition debts that are past due	\$0					
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •					
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •					
threbei is r law ma Exe ww	704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for enforcement agency when the information indicates a violation or potent de for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST-cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the now, justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this neversion of your bankruptcy case or other action by the United States Trustee.	n to evaluate a chapter 11 debtor's progress ization being confirmed and whether the case is truptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the .001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://information could result in the dismissal or					
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  /s/ Richard Hague Richard Hague, CEO							
		Name of Responsible Party					
Ŭ	•	/2024					

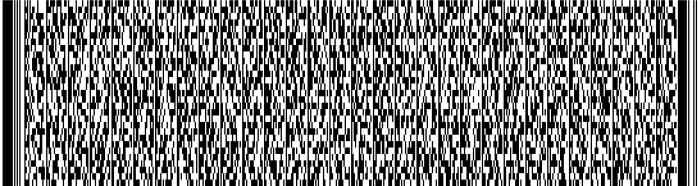
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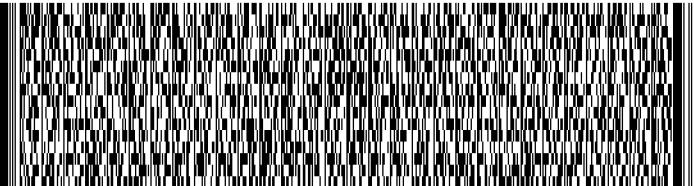
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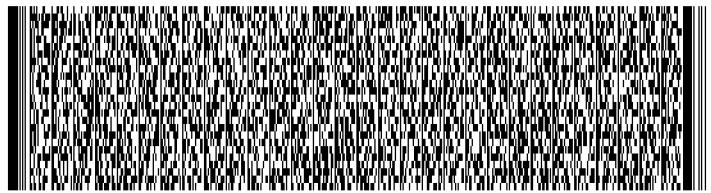


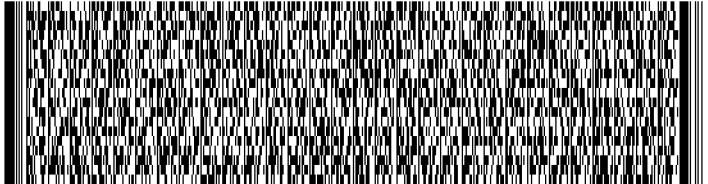












The information presented in this report represents the best information reasonably available to the Debtor at this time. Accordingly, asset and liability balances may be over or under stated and are subject to modification. The financial statements may change as information becomes available to the Debtor. The Debtor may modify or alter the nature and amount of the assets and liabilities presented in these financial statements.

As new information and evidence becomes available, the balance sheet will be updated to reflect the correct amounts of assets and liabilities. That liabilities and assets may be omitted, listed, added, removed, or otherwise adjusted on the Debtor's balance sheet does not necessarily reflect the final opinion as to the eventual treatment of the assets and liabilities in a plan of reorganization or otherwise.

PolarityTE, Inc
Balance Sheets
As of March 31, 2024

## For the Month Ended March 31, 2024 **ASSETS Current assets** Cash and cash equivalents Assets held for sale Prepaid expenses and other current assets Total current assets Property and equipment, net Operating lease right-of-use assets **Investments in Subs** 68,538,382 **TOTAL ASSETS** 68,538,382 LIABILITIES AND STOCKHOLDERS' EQUITY **Current liabilities** Accounts payable and accrued expenses Other current liabilities Total current liabilities Warrant liability 62,681 Operating Lease liabilities Other long-term liabilities **Total liabilities** 62,681 **Commitments and Contingencies** STOCKHOLDERS' EQUITY Common stock 866 411,383,183 Additional paid-in capital (342,908,348) Accumulated deficit Total stockholders' equity 68,475,701

68,538,382

TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY

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PolarityTE, Inc Statements of Operations For the Month Ended March 31, 2024

	For the Month Ended
	March 31, 2024
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	_
·	
Operating costs and expenses	
Research and development	-
General and administrative	-
Restructuring and other charges	-
Impairment of assets held for sale	-
Total operating costs and expenses	-
Operating loss	-
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	-
Other income, net	-
Net loss	-

For the Month Ended

(62,478,046)

6,553,359

PolarityTE, MD Inc Balance Sheet As of March 31, 2024

Total stockholders' equity

TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY

	March 31, 2024
ASSETS	
Current assets	
Cash and cash equivalents	6,543,042
Assets held for sale	-
Prepaid expenses and other current assets	10,318
Total current assets	6,553,359
Property and equipment, net	-
Operating lease right-of-use assets	-
Other assets	-
	-
TOTAL ASSETS	6,553,359
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable and accrued expenses	493,024
Other current liabilities	-
Total current liabilities	493,024
Warrant liability	_
Operating Lease liabilities	-
Other long-term liabilities	-
Investments from Parent	68,538,382
Total liabilities	69,031,406
Commitments and Contingencies	
STOCKHOLDERS' EQUITY	
Common stock	6,515
Additional paid-in capital	121,583,560
Accumulated deficit	(184,068,122)

PolarityTE, MD Inc Statements of Operations For the Month Ended March 31, 2024

	For the Month Ended
	March 31, 2024
Net revenues	
Services - Revenue	-
Total net revenues	-
Cost of sales	
Services - COS	-
Total cost of sales	-
Gross profit	•
Operating costs and expenses	
Research and development	-
General and administrative	126,009
Restructuring and other charges	6,666
Impairment of assets held for sale	-
Total operating costs and expenses	132,675
Operating loss	(132,675)
Other income (expenses)	
Change in fair value of common stock warrant liability	-
Interest income, net	11,802
Other income, net	-
Net loss	(120,873)

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In re: POLARITYTE, Inc., et al.
Statement of Cash Receipts
For the Period Mar 1, 2024 to Mar 31, 2024

DateDescriptionJE #AmountDescription3/8/2024 KeyBank CHK: FEB24INT BATCH:00732CR-00071811,802.03Interest

Total: 11,802.03

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In re: POLARITYTE, Inc., et al. Statement of Cash Disbursements For the Period Mar 1, 2024 to Mar 31, 2024

<u>Date</u>	<u>Description</u>	<u>JE #</u>	<u>Amount</u>	Description
3/6/2024 03.08.24 PR Direct Depo	sit	CD-000499	20,269.50	Payroll
3/6/2024 03.08.24 PR Tax Liability		CD-000500	12,024.93	Payroll taxes
3/20/2024 03.22.24 PR Direct Depo	sit	CD-000501	20,168.43	Payroll taxes
3/20/2024 03.22.24 PR Tax Liability		CD-000502	12,004.36	Payroll
3/31/2024 Paylocity W01464		MC-000586	334.46	Operating expenses
3/12/2024 03.12.24 KeyBank CC Pn	nt	CD-000498	2571.98	Operating expenses
3/31/2024 The Lincoln National Life	Insurance Company W01462	MC-000586	317.55	Insurance
3/31/2024 Office of the U.S. Truste	e W01463	MC-000586	4247.28	Quarterly fee

**Total:** 71,938.49

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#### Postpetition Liabilities Aging

Vendor ID / Name	Invoice Number	Invoice Date	Due Date Hold	I Invoice Amt	Disc	Current	30 Days	60 Days	90 Days	120 Days
PV1069 Donnelley Financial, LLC	1251345400	6/28/2023	7/8/2023 No	7,620.13	-	-	-	-	-	7,620.13
PV1069 Donnelley Financial, LLC	1252251400	7/27/2023	8/6/2023 No	7,621.92	-	-	-	-	-	7,621.92
PV1084 Employers Council	470465	7/5/2023	7/5/2023 No	1,600.00	-	-	-	-	-	1,600.00
PV134 EQUITY STOCK TRANSFER	15378	3/11/2024	3/11/2024 No	400.00	-	400.00	-	-	-	-
PV1346 Alira Clinical Health, LLC	AHC0000781_OLD CO	1/31/2024	3/1/2024 No	275.00	-	-	-	275.00	-	-
PV1346 Alira Clinical Health, LLC	CNAHC0000016_OLD	12/31/2023	12/31/2023 No	(10,850.00)	-	-	-	-	(10,850.00)	-
PV1394 Kurtzman Carson Consultants Inc.	US_KCC2666992	3/22/2024	3/22/2024 No	2,493.16	-	2,493.16	-	-	-	-
PV1394 Kurtzman Carson Consultants Inc.	US_KCC2686444	3/22/2024	3/22/2024 No	1,924.90	-	1,924.90	-	-	-	-
PV1397 Wells Fargo Vendor Financial Services, L	L 23-22360 CLAIM 2-1	6/29/2023	6/29/2023 No	16,894.71	-	-	-	-	-	16,894.71
PV196 JEFF DYER	Q2-2023	6/30/2023	6/30/2023 No	3,625.00	-	-	-	-	-	3,625.00
PV196 JEFF DYER	Q3-2023	9/30/2023	9/30/2023 No	1,052.42	-	-	-	-	-	1,052.42
PV404 WILLIE BOGAN	Q2-2023	6/30/2023	6/30/2023 No	3,250.00	-	-	-	-	-	3,250.00
PV404 WILLIE BOGAN	Q3-2023	9/30/2023	9/30/2023 No	1,712.37	-	-	-	-	-	1,712.37
PV466 Hardy Diagnostics	65739	6/22/2023	6/22/2023 No	135.56	-	-	-	-	-	135.56
PV523 Cision US Inc.	INVUS6011662709	6/13/2023	7/13/2023 No	3,544.75	-	-	-	-	-	3,544.75
PV949 Virginia Department of Taxation	1367	2/21/2024	3/22/2024 No	10.00	-	-	10.00	-	-	-
PV949 Virginia Department of Taxation	1372	2/21/2024	3/22/2024 No	10.00	-	-	10.00	-	-	-
PV949 Virginia Department of Taxation	1423	2/21/2024	3/22/2024 No	10.00	-	-	10.00	-	-	-
PV949 Virginia Department of Taxation	1424	2/21/2024	3/22/2024 No	10.00	-	-	10.00	-	-	-
PV949 Virginia Department of Taxation	1430	2/21/2024	3/22/2024 No	10.00	-	-	10.00	-	-	-
PV949 Virginia Department of Taxation	1459	2/21/2024	3/22/2024 No	10.00	-	-	10.00	-	-	-
PV949 Virginia Department of Taxation	1462	2/21/2024	3/22/2024 No	10.00	-	-	10.00	-	-	-
PV949 Virginia Department of Taxation	1475	2/21/2024	3/22/2024 No	10.00	-	-	10.00	-	-	-
PV949 Virginia Department of Taxation	1503	2/21/2024	3/22/2024 No	10.00	-	-	10.00	-	-	-
PV949 Virginia Department of Taxation	1507	2/21/2024	3/22/2024 No	10.00	-	-	10.00	-	-	-
PV949 Virginia Department of Taxation	1529	2/21/2024	3/22/2024 No	10.00	-	-	10.00	-	-	-
PV949 Virginia Department of Taxation	1552	2/21/2024	3/22/2024 No	10.00	-	-	10.00	-	-	-
PV_548 Peter Cohen	Q2-2023	6/30/2023	6/30/2023 No	14,000.00	-	-	-	-	-	14,000.00
PV_548 Peter Cohen	Q3-2023	9/30/2023	9/30/2023 No	7,376.34	-	-	-	-	-	7,376.34
Total Postpetition				87,083.44		4,818.06	520.00	275.00	(10,850.00)	92,320.38

## **Other Post-Petition Payables**

Description	Consolidated	
Corporate Tax	(250.00) Taxes	Postpetition
Accrued Liabilities - Legal	(70,291.53) Non taxes	Postpetition
Accrued Liabilities - CC Clearing	(2,456.12) Non taxes	Postpetition
Employee State Taxes Withheld	(6,996.03) Taxes	Postpetition
Employee Local Taxes Withheld	32.00 Taxes	Postpetition
Other Employee Payroll Withholding	(416.83) Non taxes	Postpetition
Accrued Liabilities - Payroll	(30,240.50) Non taxes	Postpetition
Accrued Liabilities - Payroll Taxes	(1,932.29) Taxes	Postpetition
Accrued Liabilities - Severance/Vacation	(43,028.61) Non taxes	Postpetition
Total	(155,579.91)	

## Case 23-22358 Doc 145 Filed 04/25/24 Entered 04/25/24 09:49:59 Desc Main Document Page 22 of 32

POLARITYTE (PMD) BANK RECONCILIATION as of Mar 31, 2024

BANK (Acct # last 4)	Bank Cod	e GL Account		BAL AS OF Feb '24		RECEIPTS	TM	DISE	BURSEMENTS		BAL AS OF Mar '24	_	O/S	CHECKS	0/	S DEP	RECONCILING ITEM	IS 1	TM	BAN	K STATEMENT
Key Bank (#7236)	Н	1107-0000-000000	\$	64,592.60	\$	-		\$	-	\$	64,592.60	#FQ-PMD-1107-0000-000000	\$	-	\$	-	\$ -	В	3	\$	64,592.60
									(= )					_							
Key Bank Checking (#5545)	I	1108-0000-000000	\$	6,229,851.81	\$	-		\$	(7,136.81)	\$	6,222,715.00	#FQ-PMD-1108-0000-000000	\$	-	<b>\$</b>	-	\$ -			<b>&gt;</b>	6,222,715.00
Key Collateral PMD 6899	J	1118-0000-000000	Ś	199,621.85	Ś	-		Ś	_	Ś	199.621.85	#FQ-PMD-1118-0000-000000	Ś	-	Ś		\$ -	В	3	Ś	199,621.85
.,					•							•	•								
Key Payroll 8673	F	1120-0000-000000	\$	109,112.02	\$	11,802.03		\$	(64,801.68)	\$	56,112.37	#FQ-PMD-1120-0000-000000	\$	-	\$	-	\$ -			\$	56,112.37
			\$	6,603,178.28	\$	11,802.03		\$	(71,938.49)	\$	6,543,041.82		\$	-	\$	-	\$ -			\$	6,543,041.82

**6,543,041.82** Total Cash & Cash Equivalents per Balance Sheet 0.00 Diff

Prepared by

Tim Davis

4/5/2024

Reviewed by: \_\_\_\_\_

Agreed to Prior Book Balance
Agreed to Bank Statement
Agreed to Disbursement Listing
Agreed to Receipt Listing
Agreed to Outstanding Checks & Deposits Listing



31 T 968 00000 R 43 AO POLARITYTE, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22358-KRA 1960 S 4250 W SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest POLARITYTE, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22358-KRA 7236

Beginning balance 3-5-24
Ending balance 4-3-24

\$64,592.60

\$64,592.60

Interest earned

Current Interest Rate Number of days this statement period variable 29

Fees and

charges

See your Account Analysis statement for details.

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KeyBank Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number;
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- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

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CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

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page 2 of 2

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- · The "Interest earned" shown on your statement, if any.

4	register any checks or other deductions that are <i>not</i> shown on your statement.  your check register to are <i>not</i> shown on your statement.										
_	heck #	Amount			ınt						
	1 Date										
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2 31 T 968 00000 R EM AO POLARITYTE MD, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KRA
1960 S 4250 W
SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest
POLARITYTE MD, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KBA

5545	
Beginning balance 2-29-24	\$6,230,275.81
5 Subtractions	-7,560.81
Ending balance 3-31-24	\$6,222,715.00

Subtracti	ons					
Paper Chec	cks	* check missing fro	om sequence			
Check	Date	Amount	Check	Date	Amount	
2226	3-11	\$400.00	2227	3-1	24.00	
					Paper Checks Paid	\$424.00

Withdrawals Date	Serial #	Location	
3-4		Direct Withdrawal, *Lincoln Natlifeprempaymnt	\$317.55
3-12		Direct Withdrawal, KeyBank K2P Pymt	2,571.98
3-15		Direct Withdrawal, Quarterly Fee Payment	4,247.28
		Total subtractions	\$7.560.81

Interest earned

Current Interest Rate variable
Number of days this statement period 31

Fees and charges

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4	register other de	n your check any checks of eductions that shown on you ent.	t	6	your cl	y deposits neck registe t shown on ent.	er t	hat			
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31 T 968 00000 R EM AO ARCHES RESEARCH, INC 1960 S 4250 W SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest ARCHES RESEARCH, INC					
ANOTIES NESEAROT, INC	Beginning balance 2-29-24	\$0.00			
	Ending balance 3-31-24	\$0.00			
Interest					
earned					
	Current Interest Rate	variable			
	Number of days this statement period	31			
,	realison of days this statement period	01			
Fees and					

See your Account Analysis statement for details.

charges

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4	register other de	n your check any checks o eductions that shown on you ent.	S List any deposits from your check register that are <i>not</i> shown on your statement.					
Check # Amount or Date		Date Amoun		ınt				
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31 T 968 00000 R EM AO
POLARITYTE MD, INC
RESTRICTED CASH COLLATERAL
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KRA
1960 S 4250 W
SALT LAKE CITY UT 84104-4836

Questions or comments? Call 1-800-821-2829

Commercial Transaction Analysis Interest POLARITYTE MD, INC RESTRICTED CASH COLLATERAL DEBTOR IN POSSESSION 6899

Beginning balance 2-29-24
Ending balance 3-31-24

\$199,621.85

\$199,621.85

Interest earned

Current Interest Rate

variable

Number of days this statement period

31

Fees and

charges

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What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825

In your letter, give us the following information:

- Account Information: Your name and account number.
- Dollar Amount: The dollar amount of the suspected error.

  Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

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While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is average Daily Balance metriod (Balance Subject to interest Nate): "For interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

page 2 of 2

#### BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

#### INSTRUCTIONS

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have *not* already entered.
- The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- · The "Interest earned" shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.				S List any deposits from your check register that are <i>not</i> shown on your statement.					
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# Filed 04/25/24 Entered 04/25/24 09:49:59 Desc Main Document Page 31 Gargorate Banking Statement March 31, 2024 page 1 of 2

8673

31 T 908 00000 R EM AO POLARITYTE MD, INC.
DEBTOR IN POSSESSION
CASE NO. 23-BK-22360-KBA

CASE NO. 23-BK-22360-KRA 1960 S 4250 W SALT LAKE CITY UT 84104-4836 Questions or comments?

Call 1-800-821-2829

Commercial Transaction Analysis Interest POLARITYTE MD, INC. DEBTOR IN POSSESSION CASE NO. 23-BK-22360-KRA 

 8673
 \$109,112.02

 1 Addition
 +11,802.03

 5 Subtractions
 -64,801.68

 Ending balance 3-31-24
 \$56,112.37

#### **Additions**

Deposits Date	Serial #	Source	
3-8		Feb Relationship Interest	\$11,802.03
Total add		Total additions	\$11,802.03

#### Subtractions

Withdrawals Date	Serial #	Location	
3-6	630173	Wire Withdrawal Paylocity Corpor 0871	\$20,269.50
3-6	630174	Wire Withdrawal Paylocity Corpor 8244	12,024.93
3-20	806941	Wire Withdrawal Paylocity Corpor 0871	20,168.43
3-20	806993	Wire Withdrawal Paylocity Corpor 8244	12,004.36
3-21		Direct Withdrawal, 94644 Polaritytebilling	334.46
		Total subtractions	\$64,801.68

Interest earned

Current Interest Rate variable
Number of days this statement period 31
Interest paid year-to-date \$38,863.61
Interest earned (2023) \$101,898.62

Fees and

**charges** See your Account Analysis statement for details.

#### CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

#### IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank Customer Disputes NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

#### COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account
XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card

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