

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-02871 (TOM)

Jointly Administered

CERTIFICATE OF SERVICE

I, Ronaldo Lizarraga Angulo, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On November 21, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Notice of Hearing on Approval of (I) Sale of all or Substantially all the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, and (II) Assumption and Assignment of Executory Contracts and Unexpired Leases** [attached hereto as **Exhibit E**]
- **Bidding Procedures** [Exhibit 1 to Docket No. 232]

(Continued on Next Page)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.



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- **Order (I) Approving Bidding Procedures for the Sale of All or Substantially All the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (II) Approving Bid Protections for Stalking Horse Bidders; (III) Approving Procedures for Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Scheduling an Auction For, and Hearing to Approve, the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (V) Approving the Form and Manner of Sale Notice; and (VI) Granting Related Relief [Docket No. 232]**

Dated: December 6, 2023

/s/ Ronaldo Lizarraga Angulo

Ronaldo Lizarraga Angulo

KCC

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

Exhibit A

Exhibit A
Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to First Horizon Bank	Adams and Reese LLP	Danielle E. Douglas	Danielle.douglas@arlaw.com
Counsel to DEW1014 Investments LLC	Akerman LLP	David E. Otero, Esq.	david.oter@akerman.com
Counsel to McLane Foodservice, Inc.	Alston & Bird LLP	Jacob Johnson, Christopher Coleman, Hirshel M. Hall	Jacob.Johnson@alston.com; Chris.Coleman@alston.com; Hirshel.Hall@alston.com
Office of the Attorney General for the State of Alabama	Attorney General for the State of Alabama	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Counsel to Bulldog Restaurants, LLC	Baker Donelson Bearman Caldwell & Berkowitz, P.C.	Matthew M. Cahill	mcahill@bakerdonelson.com
Counsel to Renasant Bank	Balch & Bingham LLP	Jeremy L. Retherford	jretherford@balch.com
Bankruptcy Administrator for the Northern District of Alabama	Bankruptcy Administrator for the Northern District of Alabama	Jon Dudeck, J. Thomas Corbett, Rachel L. Webber	thomas_corbett@alnb.uscourts.gov; jon_dudeck@alnb.uscourts.gov; rachel_webber@alnb.uscourts.gov
Counsel to Wells Fargo Bank, National Association, as Administrative Agent for the Lender Group	Bradley Arant Boult Cummings LLP	Glenn E. Glover, James Bailey	gglover@bradley.com; jbailey@bradley.com
Counsel to Burger King Corporate, Inc.	Burr Forman	Derek F. Meek	dmeek@burr.com
Counsel to Wal-Mart Stores, Inc.	Cavazos Hendricks Poirot, P.C.	Lyndel Anne Vargas	LVargas@chfirm.com
Counsel to Ford Motor Credit Company, LLC	Chambless Math Carr, P.C.	Kathryn M. Grafton	kgrafton@chambless-math.com
Counsel to the Official Committee of Unsecured Creditors	Christian & Small LLP	Bill D. Bensinger, Daniel D. Sparks	bdbensinger@csattorneys.com; ddsparks@csattorneys.com
Additional Notice Parties for Wells Fargo Bank, National Association	CR3 Partners	David Tiffany, Barak Tulin	david.tiffany@cr3partners.com; barak.tulin@cr3partners.com
Counsel to DPI Group, LLC	Dentons Sirote, PC	Stephen B. Porterfield	stephen.porterfield@dentons.com
Counsel to Karen L. Nystrom	Engel Hairston—Raulston Brown, PC	Jonathan E. Raulston	jraulston@EHRBlaw.com
Interested Party	Flowers Sales Co. Georgia, LLC		richard.rowan@flocorp.com
Counsel to Rave Enterprises, LLC; Rave II Enterprises, LLC; South Coast Enterprises, LLC	Heard, Ary & Dauro, LLC	Kevin D. Heard	kheard@heardlaw.com
Internal Revenue Service	Internal Revenue Service		millie.h.agent@irs.gov
Counsel to Wells Fargo Bank, National Association, as Administrative Agent for the Lender Group	King & Spalding LLP	Jeffrey R. Dutson, Brooke L. Bean	jdutson@kslaw.com; bbean@kslaw.com
Counsel to Premier Holdings, LLC, et al.	Kumar Prabhu, Patel, & Banerjee	Max A. Moseley	mmoseley@kppblaw.com
Counsel to Newell-Berg Alliance AL, LLC and Newell-Berg Alliance TN II, LLC	Maynard Nexsen P.C.	Wes Bulgarella, Jayna Lamar	wbulgarella@maynardnexsen.com; jlamar@maynardnexsen.com
Interested Party	McLane Company		Kelcey.gazaway@mcclanefs.com; Tina.Dougherty@mcclanefs.com
Counsel for RRG of Jacksonville, LLC	Nelson Mullins Riley & Scarborough LLP	Gregory M. Taube	greg.taube@nelsonmullins.com
Counsel to AuburnBank	Parnell & Parnell, P.A.	Charles N. Parnell, III	bkrp@parnellseast.com
Securities and Exchange Commission	SEC Atlanta Regional Office	Regional Director	secbankruptcy@sec.gov; ATLReorg@sec.gov
Counsel to GEWSI 2 LLC	Spain & Gillon, LLC	Frederick M. Garfield	fgarfield@spain-gillon.com
Counsel for Kemco Facilities Services, LLC	The Bush Law Firm, LLC	Anthony B. Bush	abush@bushlegalfirm.com
Counsel to First Chatham Bank	The Nomberg Law Firm	Steven D. Altmann, Esq.	steve@nomberglaw.com
Securities and Exchange Commission	U.S. Securities and Exchange Commission	Office of the General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
United States Attorney's Office for the Northern District of Alabama	United States Attorneys Office	Attn Bankruptcy Division	USA-ALN-WEBMASTER@usdoj.gov
Counsel to Burger King Corporate, Inc.	Venable LLP	Paul J. Battista	pjbattista@venable.com
Counsel for Burger King Company, LLC	Walding LLC	Brian R. Walding	bwalding@waldinglaw.com
Additional Notice Parties for Wells Fargo Bank, National Association	Wells Fargo	Reggie Dawson, John Flye, Alison Floyd, Tim Arant	reggie.dawson@wellsfargo.com; John.Flye@wellsfargo.com; Alison.E.Floyd@wellsfargo.com; tim.arant@wellsfargo.com
Counsel to CB&S Bank	Wolfe, Jones, Wolfe, Hancock, Daniel & South, LLC	William M. Hancock	bankruptcy@wolfejones.com

Exhibit B

Exhibit B
Creditor Matrix
Served via Electronic Mail

CreditorName	CreditorNoticeName	EmailAddress
Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alabama Dept of Revenue		mark.griffin@revenue.alabama.gov
APPLING COUNTY TAX COMMISSIONER		applingtagoffice@gmail.com
Bulldog Restaurants, LLC	Attn Brandon Stewart	Brandon@starboardinvestments.com
Bulldog Restaurants, LLC	c/o Gomel Holdings, LLC	cgomel@me.com
CHAMBLESS, MATH & CARR P.C.	KATHRYN M. GRAFTON	kgrifton@chambless-math.com
City of Loretto	Kiley Weathers	kweathers@lawcotn.org
City of Loretto	Lawrence County Tax	kweathers@lawcotn.org
COVINGTON COUNTY REVENUE COMMISSIONER		beth.turner@covcounty.com
Darling Ingredients Inc.		heather.winkles@darlingii.com
DeKalb County Revenue Commissioner Office		susans@dekalbcountyal.us
Department of Treasury - Internal Revenue Service	Internal Revenue Service	mason.d.brackett@irs.gov
Estate of Manraj Sidhu	c/o Robert Ritchey, Esq	rritchey@gilpingivhan.com
Evans County Tax Commissioner		ectc@evanscounty.org
Floors Taylor Made		randytaylor12@icloud.com
Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
Florida Dept of Revenue	Attn Bankruptcy Dept	emailDOR@floridarevenue.com; OGCBankruptcy@floridarevenue.com
Florida Dept of Revenue	General Counsel, Mark Hamilton	TSP_BANKRUPTCY@DOR.STATE.FL.US
FORD MOTOR CREDIT COMPANY, LLC.	CHAMBLESS, MATH & CARR P.C.	kgrifton@chambless-math.com
Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Kemco Facilities Services LLC	Greg Littlefield, President	littlefield@gokemco.net
Kiley Weathers	Lawrence County Trustee	kweathers@lawcotn.org
Lauderdale County Revenue Commissioner	Billy Hammock	bhammock@lauderdalecountyal.gov; b.hammock@lauderdalecountyal.gov
Lawrence County Government	Kiley Weathers	kweathers@lawcotn.org
Lawrence County Revenue Commissioner	Brad Henderson	bradleyrayhenderson@gmail.com
McLane Company	Tina Dougherty, Customer Service Manager	Tina.Dougherty@mclanefs.com
Newell-Berg Alliance AL, LLC/Newell-Berg Alliance TN II, LLC	Attn Kevin Newell	kevin.newell@supremefoods.com
Newell-Berg Alliance AL, LLC/Newell-Berg Alliance TN II, LLC	Attn M. Ben Moore, II, Esq.	benmoore@pricehillkolarich.com
Newton County Tax Commissioner		DRAY@CO.NEWTON.GA.US
Rave Enterprises, LLC	Heard, Ary & Dauro, LLC	kheard@heardlaw.com
Rave II Enterprises, LLC	Heard, Ary & Dauro, LLC	kheard@heardlaw.com
RRG of Jacksonville, LLC	Attn Matthew M. Thompson	matthew.thompson@nelsonmullins.com
RRG of Jacksonville, LLC	Attn Michael L. Schmickle, Randy Pianin	mschmickle@pbcap.com; rpianin@royalrg.com
Sicom Systems Inc	Mary Rieser	mary.rieser@xenial.com
South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
South Carolina Dept of Revenue	Corporate Tax	CorpTax@dor.sc.gov
South Coast Enterprises, LLC	Heard, Ary & Dauro, LLC	kheard@heardlaw.com

Exhibit B
Creditor Matrix
Served via Electronic Mail

CreditorName	CreditorNoticeName	EmailAddress
State of Alabama Department of Revenue	Legal Division	Sarah.Harwell@revenue.alabama.gov
Taylor Sales and Service Inc.		lisa@taylorsalesandservice.com
Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
Tennessee Dept of Revenue		TDOR.Bankruptcy@tn.gov
TK&K Unlimited, Inc	TK&K Unlimited	tspaid@bellsouth.net
TK&K Unlimited, Inc.	c/o Poole Huffman	scott@poolehuffman.com

Exhibit C

Exhibit C
Master Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Office of the Attorney General for the State of Alabama	Attorney General for the State of Alabama	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152	Montgomery	AL	36104-0152
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Internal Revenue Service	Internal Revenue Service		417 20th St N, Room 501		Birmingham	AL	35203
Securities and Exchange Commission	SEC Atlanta Regional Office	Regional Director	950 East Paces Ferry Rd NE, Suite 900		Atlanta	GA	30326
Securities and Exchange Commission	U.S. Securities and Exchange Commission	Office of the General Counsel	100 F Street, NE		Washington	DC	20549
United States Attorney's Office for the Northern District of Alabama	United States Attorneys Office	Attn Bankruptcy Division	1801 4th Avenue North		Birmingham	AL	35203

Exhibit D

Exhibit D
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
108 Charlton Street Realty		48 31 Van Dam Street			Long Island City	NY	11101
375 W. Arenas Avi-Ross, LLC		222 Karen Ave 702			Las Vegas	NV	89109
A Plus Maintenance & Remodeling		1446 Fairview Rd			Stockbridge	GA	30281
A R T Investments LLC		9705 Collins Avenue Suite 1602N			Ball Harbor	FL	33154
Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
Alabama Dept of Revenue		50 North Ripley St			Montgomery	AL	36104
Alabama Dept of Revenue		PO Box 327790			Montgomery	AL	36132-7790
Alex Salgueiro		10 Mall Court Suite A			Savannah	GA	31411
All Saf Fire Protection Inc		3005 Knight Ave			Waycross	GA	31503
Amanda G Scott CPA Revenue Commissioner		PO Box 696			Decatur	AL	35602
American Arbitration Association		13727 Noel Road Suite 1025			Dallas	TX	75240
American Welding & Gas INC		PO Box 779009			Chicago	IL	60677
Appling Co Tax Commissioner		69 Tippins St Ste 102			Baxley	GA	31513
APPLING COUNTY TAX COMMISSIONER		69 TIPPINS ST STE 102			BAXLEY	GA	31513
ARC CAFEUSA001	c/o Vereit Inc.	11995 El Camino Real	Property ID 8842		San Diego	CA	92130
ARC CAFEUSA001	c/o Vereit Inc.	11995 El Camino Real	Property ID 8846		San Diego	CA	92130
ARC CAFEUSA001 LLC		PO Box 29650			Phoenix	AZ	85038-9650
Ardmore City Recorder		PO Box 55			Ardmore	TN	38449
Ashok Mehta - Rave Enterprises LLC		14125 Robert Paris Ct			Chantilly	VA	20151
Atlanta Breakroom		PO Box 3123			Lilburn	GA	30048
Auburn Bank #5	Attn Officer Director or Legal Dept	100 North Gay Street			Auburn	AL	36831
Auburn Bank #6	Attn Officer Director or Legal Dept	100 North Gay Street			Auburn	AL	36831
Axis Construction LLC		125 Laser Court			Hauppauge	NY	11788
Baker Distributing Company		PO Box 409635			Atlanta	GA	30384-9635
Barry Willingham, Rev Commis Cullman County		PO Box 2220			Cullman	AL	35056-2220
Beaufort County Treasurers Office		PO Box 105176			Atlanta	GA	30348
Becky Nordgren, Etowah Rev Commissioner		800 Forrest Ave Room 005			Gadsden	AL	35901
BeSeen Outdoor, Inc		PO Box 2227			Brunswick	GA	31521
Best Beverage Service		7560 Owl Creek Dr			Douglasville	GA	30134
BK Collinsville, LLC		4615 University Drive			Coral Gables	FL	33146
Blount County Revenue Commissioner		220 2nd Ave E			Oneonta	AL	35121
BnB Sign and Lighting Inc		PO Box 1828			Huntsville	AL	35807
BQK 5015 LLC		C O Provident Mgmt Corp	1430 Broadway Suite 903		New York	NY	10018
Brantley County Tax Commissioner		PO Box 829			Nahunta	GA	31553
Bresco		2428 Sixth Ave S			Birmingham	AL	35233
Bridgefield Casualty Insurance Co		PO Box 32034			Lakeland	FL	33802-2034
Brinks Incorporated		PO Box 101031			Atlanta	GA	30392

Exhibit D
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Brinks, Inc.		PO Box 101031			ATLANTA	GA	30392-1031
Bryan County Tax Commisioner		PO Box 447			Pembroke	GA	31231
Bulldog Restaurants, LLC	Attn Brandon Stewart	225 Oxmoor Cir., Unit 809			Birmingham	AL	35209
Bulldog Restaurants, LLC	c/o Gomel Holdings, LLC	Attn Chris Gomel	7 Hillwood Rd		Mobile	AL	36608
Bulloch County Tax Commissioner		PO Box 245			Statesboro	GA	30459
Burger King Corporation		5505 Blue Lagoon Dr 7th Floor			Miami	FL	33126
Burger King Corporation		5707 Blue Lagoon Drive			Miami	FL	33126
Butler County Revenue Commissioner	Deborah B Crews	700 Court Sq			Greenville	AL	36037
Butts County Tax Commissioner		PO Box 1400			Jackson	GA	30233
Calhoun County Revenue Commissioner		1702 Noble Street Suite 104			Anniston	AL	36201
Calloway Title & Escrow LLC		4170 Ashford Dunwoody Road	Suite 525		Atlanta	GA	30319
Camden County Tax Commissioner		PO Box 698Ga			Woodbrine	GA	31569
Campbell Partners LLC	Andy Campbell and Todd Campbell	505 20th Street North Suite 1600			Birmingham	AL	35203
Canon		Canon Financial Services Inc	14904 Collection Center Dr		Chicago	IL	60693
Carroll A Bonner Tax Assessor		105 Lauderdale Street			Selma	AL	36702
Carroll County Tax Office	Vickie Bearden	423 College St Rm 401			Carrollton	GA	30117
CB&S Bank #3	Attn Officer Director or Legal Dept	521 Madison Street SE			Huntsville	AL	35801
CC Image Group Inc.		PO Box 965805			Marietta	GA	30066-6524
CHAMBLESS, MATH & CARR P.C.	KATHRYN M. GRAFTON	PO BOX 230759			MONTGOMERY	AL	36123
Chatham County Tax Commissioner		PO Box 9827			Savannah	GA	31412
Chetan and Manisha Holdings LLC		PO Box 113			Colonia	NJ	07067
Chilton County Commission		500 2nd Ave North			Clanton	AL	35045
City of Atlanta		55 Trinity Avenue SW Suite 1350			Atlanta	GA	30303
City of Beaufort		1911 Boundary Street			Beaufort	SC	29902
City of Claxton		204 W Railroad Ave	PO Box 829		Claxton	GA	30417
City of College Park		PO Box 87137			College Park	GA	30337
City of Covington		PO Box 1527			Convington	GA	30015
City of Dallas		200 Main St			Dallas	GA	30132
City of Forest Park		PO Box 69			Forest Park,	GA	30298
City of Greensboro - Tax Department		212 North Main Street			Greensboro	GA	30642
City of Hardeeville		205 Main Street	PO Box 609		Hardeeville	SC	29927
City of Jesup		162 E Cherry St PO Box 427			Jesup	GA	31598
City of Kingsland Tax Dept.		PO Box 250			Kingsland	GA	31548
City of Lawrenceburg		25 Public Square			Lawrenceburg	TN	38464
City of Lawrenceville		PO Box 2200			Lawrenceville	GA	30046-2200
City of Lilburn		340 Main Street			Lilburn	GA	30047
City of Loretto	Kiley Weathers	Lawrence County Trustee	200 West Gaines St Ste 101		Lawrenceburg	TN	38464
City of Loretto	Lawrence County Tax	415 N Millitary ST			Loretto	TN	38469

Exhibit D
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
City of Montgomery Intersection Safety Program		103 North Perry St			Montgomery	AL	36104
City of Pooler		100 US Hwy 80 SW			Pooler	GA	31322-2530
City of Porterdale		2800 Main Str	PO Box 667		Porterdale	GA	30070
City of Savannah		PO Box 1228			Savannah	GA	31402
City of Snellville		2342 Oak Rd 2nd floor			Snellville	GA	30078
City of St. Marys		418 Osborne Street			St. Marys	GA	31558
City of Statesboro, GA		50 E Main Street PO Box 348			Statesboro	GA	30459
Clayton Co Tax Commissioner		121 McDonough St			Jonesboro	GA	30236
Clerk & Master		240 W Gaines St			Lawrenceburg	TN	38464
Clerk & Master		240 W Gaines St	MBU		Lawrenceburg	TN	38464
Cliffs Fire Extinguisher Co Inc		311 Bell Park Drive			Woodstock	GA	30188
Coca Cola North America		PO Box 102703			Atlanta	GA	30368
College Street Station LLC		7370 Hodgson Memorial Drive Suite D10			Savannah	GA	31406
Commercial Electronics		HME Factory Service Center E.	3421 Hollenberg Dr		Bridgeton	MO	63044
Consani Family Trust		305 County Club Heights			Carmel Valley	CA	93924
COVINGTON COUNTY REVENUE COMMISSIONER		1 N. COURT SQUARE			ANDALUSIA	AL	36420
Crown Premier Properties, LLC		10 Mall Court, Suite A			Savannah	GA	31411
CST Corporation		1225 Carnegie Street			Rolling Meadows	IL	60008
CST Corporation		1225 Carnegie Street	Suite 106		Rolling Meadows	IL	60008
Cullman Jefferson County Gas		PO Box 399			Cullman	AL	35056
Curtis Blair Pike County Revenue Commissioner		120 W Church Street			Troy	AL	36081
Darling Ingredients Inc.		5601 N. MacArthur Blvd.			Irving	TX	75038
Dedges Lock & Key Shop Inc		4579 Lenox Avenue			Jacksonville	FL	32205
DeKalb County Revenue Commissioner Office		206 Grand Ave SW			Fort Payne	AL	35967
Dekalb County Tax Commissioner		PO Box 100004			Decatur	GA	30031
DeKalb County Watershed Management		PO Box 71224			Charlotte	NC	28272-1224
Department of Treasury - Internal Revenue Service	Internal Revenue Service	801 BROADWAY, M/S MDP 146			NASHVILLE	TN	37203
Department of Treasury - Internal Revenue Service	Internal Revenue Service	P.O. Box 7346			Philadelphia	PA	19101-7346
DEW1014 Investments LLC		20255 Corisco Street			Chatsworth	CA	91311
Diamond Restaurant Service Inc		849 Edmondson Rd			Monroe	GA	30656
DMI Manufacturing Inc		7177 Industrial Park Blvd			Mentor	OH	44060
Dominion Energy		PO Box 100255			Columbia	SC	29202-3255
Don Armstrong Property Tax Collector		PO Box 1298			Columbiana	AL	35051
Downtown Jimmie Hale Mission Inc		PO Box 968			Birmingham	AL	35201-0968

Exhibit D
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
DPI Group, LLC		P.O. Box 3377			Fresno	CA	93650
Dutchtown Villas Apartments LLC		7370 Hodgson Memorial Drive	Suite D10		Savannah	GA	31406
Duval County Tax Collector		PO Box 44009			Jacksonville	FL	32231
E Bryan Nichols		2227 First Avenue South			Birmingham	AL	35233
E.S.S., Inc.		203 McMillin St			Nashville	TN	37203-2912
ECOLAB - KAY CHEMICAL COMPANY		PO Box 32027			New York	NY	10087
Ecolab Ecosure		26397 Network place			Chicago	IL	60673-1263
Ecolab Food Safety		PO Box 32027			New York	NY	10087
Ecolab- KAY Chemical		PO Box 32027			New York	NY	10087
ECOLAB Pest Elimination		26252 Network Place			Chicago	IL	60673-1262
Effingham County Tax Commissioner		PO Box 787			Springfield	GA	31329
Eleanor Outlaw Revenue Commissioner Dale County		PO Box 267			Ozark	AL	36361
ENTERA LLC		5900 Venture Crossings Blvd			Panama City	FL	32409
Estate of Manraj Sidhu	c/o Robert Ritchey, Esq	Gilfpin Givhan PC	2660 EastChase Lane, Suite 300		Montgomery	AL	36117
Eugene Broome Jr		PO Box 441			Richmond Hill	GA	31324
Evans County Tax Commissioner		P.O. Box 685			Claxton	GA	30417
Fayette Tax Commissioner		PO Box 70			Fayetteville	GA	30214
First Chatham Bank #1	Attn Officer Director or Legal Dept	7401 Hodgson Memorial Drive			Savannah	GA	31406
First Chatham Bank #2	Attn Officer Director or Legal Dept	7401 Hodgson Memorial Drive			Savannah	GA	31406
First Horizon Bank #10	Attn Officer Director or Legal Dept	P.O. Box 613706			Memphis	TN	38101-3706
First Horizon Bank #11	Attn Officer Director or Legal Dept	P.O. Box 613706			Memphis	TN	38101-3706
First Horizon Bank #3	Attn Officer Director or Legal Dept	P.O. Box 613706			Memphis	TN	38101-3706
First Horizon Bank #4	Attn Officer Director or Legal Dept	P.O. Box 613706			Memphis	TN	38101-3706
First Horizon Bank #5	Attn Officer Director or Legal Dept	P.O. Box 613706			Memphis	TN	38101-3706
First Horizon Bank #8	Attn Officer Director or Legal Dept	P.O. Box 613706			Memphis	TN	38101-3706
First Horizon Bank #9	Attn Officer Director or Legal Dept	P.O. Box 613706			Memphis	TN	38101-3706
Floors Taylor Made		P.O. Box 1411			Killen	AL	35645
Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050
Florida Dept of Environmental Protection		8800 Baymeadows Way W			Jacksonville	FL	32256
Florida Dept of Revenue	Attn Bankruptcy Dept	5050 West Tennessee St			Tallahassee	FL	32399-0112
Florida Dept of Revenue	General Counsel, Mark Hamilton	PO BOX 6668			Tallahassee	FL	32314-6668
Florida Dept. of Revenue	Consolidated Sales Tax Service Center	PO Box 8045			Tallahassee	FL	32314-8045
Florida Logos Inc		3764 New Tampa Hwy			Lakeland	FL	33815
Florida Natural Gas		PO Box 934726			Atlanta	GA	31193-4726
Florida Power & Light		700 Universe Blvd			Juno Beach	FL	33408
Flowers Sales Co. Georgia, LLC	Rick Rowan, Foodservice Natl Accts Mgr	134 Doyle McCain Dr			Villa Rica	GA	30180

Exhibit D
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
FORD MOTOR CREDIT COMPANY, LLC.	CHAMBLESS, MATH & CARR P.C.	KATHRYN M. GRAFTON	PO BOX 230759		MONTGOMERY	AL	36123
FORD MOTOR CREDIT COMPANY, LLC.		DEPT 55953	PO BOX 55000		DETROIT	MI	48255
FORD MOTOR CREDIT COMPANY, LLC.		POST OFFICE BOX 62180			COLORADO SPRINGS	CO	80962
Franke Foodservice Systems		8007 Innovation Way			Chicago	IL	60682-0080
Franke foodservice Systems Americas, Inc		8007 Innovation Way			Chicago	IL	60682-0080
Frontier Communications		PO Box 740407			Cincinnati	OH	45274
Fulton County Tax Commissioner		PO Box 105052			Atlanta	GA	30348
G Brian Patterson Rev Commissioner		100 S Clinton Street Ste A			Athens	AL	35611
GAJ Realty Group Inc		8 Rosewood Drive			North Massapequa	NY	11758
Gasketeers Inc		PO Box 98035			Atlanta	GA	30359
Genea Property LLC		3344 Peachtree Road NE Unit 3205			Atlanta	GA	30326-4805
George L Patterson Jr Revenue Commissioner		1 N. Court Square			Andalusia	AL	36420
George Salmon		48 Golf Rd			Pleasanton	CA	94566
Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
Georgia Department of Transportation		600 West Peachtree NW			Atlanta	GA	30308
Georgia Dept of Revenue	Compliance Division - Central Collection Section	1800 Century Blvd NE, Suite 9100			Atlanta	GA	30345-3202
Georgia Dept of Revenue	Taxpayer Services Division	PO Box 105499			Atlanta	GA	30348-5499
Georgia Power		PO Box 105090			Atlanta	GA	30348
GEWSI 2 LLC		16 Palmer Court			Drums	PA	18222
GFL Environmental		PO Box 791519			Baltimore	MD	21279-1519
Giles County Trustee		PO Box 678			Pulaski	TN	38478
Glenda Reed		1606 Glenn Blvd SW			Fort Payne	AL	35968
Glynn County Tax commissioner		PO Box 1259			Brunswick	GA	31521
Grant Realty Corporation		1982 Ashley Hall Rd			Charleston	SC	29407
GRD Family Properties		501 East Sunny Hills Road			Fullerton	CA	92835
Green Acre Landscaping		PO Box 491567			Lawrenceville	GA	30049
Green Giant Lighting, LLC		4828 Pleasant Grove Rd			Lexington	KY	40515
Greene County Tax Commissioner		1034 Silver Drive Suite 101			Greensboro	GA	30642
Gwinnett County Tax Commissioner		PO Box 372			Lawrenceville	GA	30046
Hakimian Holdings		PO Box 56678			Jacksonville	FL	32241
Harrys Lock & Key		PO Box 459			Lovejoy	GA	30250
Hecht Family LP	c/o Teresa Oakland	607 Foothill Blvd Ste 1605			La Canada	CA	91011
Hecht Family LP		co Teresa Oakland	607 Foothill Blvd 1605		La Canada	CA	91011
Hemphill Services Inc.		PO Box 1234			Trussville	AL	35173
Hendon + Huckestien Architects, PC		2126 Morris Ave			Birmingham	AL	35203

Exhibit D
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Hendrix Air Inc		PO Box 545			Nahunta	GA	31553
Henry County Tax Commissioner		140 Henry Parkway			McDonough	GA	30253
HLB Real Estate Inc		2321 Tamera Drive SW			Huntsville	AL	35803
HRGEMS INC		PO Box 110550			Naples	FL	34108
Hudson Construction Company		1425 Market Blvd Suite 530 318			Roswell	GA	30076
Hudson Construction Company		1615 Sholar Avenue			Chattanooga	TN	37406
Huggins Waste Services		71 Horsetrail Rd			Pembroke	GA	31321
Hunter Maclean Exley & Dunn	Nicholas Laybourn, Gracie Shepherd	200 East Saint Julian Street	PO Box 9848		Savannah	GA	31401
IPFS Corporation		PO Box 730223			Dallas	TX	75373-0223
IPI Rincon		201 N Columbia Ave			Rincon	GA	31326
IPSOS Realty	Attn Tom Sideris	PO Box 610518			Bayside	NY	11361
Isram Merrill		500 S Dixie Hwy			Hallandale	FL	33009
Iverson Gandy Jr Revenue Commissioner		210 N Elm St			Tuskegee	AL	36083
J Gisel LLC		co Grace Shih	488 NE 18th Street Unit 415		Miami	FL	33132
J.T. Smallwood Tax Collector		716 Richard Arrington Jr Blvd N	Room 160		Birmingham	AL	35203
Jackson Thornton		PO Box 96200 Commerce St			Montgomery	AL	36101-0096
Janet Buskey, Revenue Commissioner		100 S Lawrence St			Montgomery	AL	36102
Jasper County Finance Department		PO Box 1149 358 Third Avenue			Ridgeland	SC	29936
Jasper County Tax Collector		PO Box 428			Ridgeland	SC	29936
Jeff Arnold, Jackson Co REV Commissioner		PO Box 307			Scottsboro	AL	35768
Jerry Guthrie Revenue Commissioner		1803 3rd Avenue Suite 102			Jasper	AL	35501
JM Auto Performance		5872 New Peachtree Rd 109			Doraville	GA	30340
Joe Almand		2440 Eastgate Place			Snellville	GA	30078
Joe Wheeler EMC		Dept 1340, PO Box 2153			Birmingham	AL	35287
John M. Drew - Nassau County Tax Collector		86130 License Rd Suite 3			Fernandina Beach	FL	32034
Johnstone Supply		821 Progress center Court			Lawrenceville	GA	30043
JP Premier Enterprises LLC		3300 Eastern Blvd			Montgomery	AL	36116
Julie E. Mincey, Evans County Tax Commissioner		PO Box 685			Claxton	GA	30417
Karen L Nystrom		1090 Deanna Drive			Menlo Park	CA	94025
Kathy Evans Revenue Commissioner		135 N Court Street Suite D			Prattville	AL	36067
Kemco Facilities Services LLC	Greg Littlefield, President	5750 Bell Circle			Montgomery	AL	36116
Kenneth L. Crowe, Revenue Commissioner St. Clair County		165 5th Ave Ste 200			Ashville	AL	35953
Kiley Weathers	Lawrence County Trustee	200 West Gaines St Ste 101			Lawrenceburg	TN	38464
Knox Pest Control		PO Box 4366			Columbus	GA	31914
Koorsen Fire & Security		2719 N Arlington Avenue			Indianapolis	IN	46218

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Kristy Gang Clerk & Master		240 West Gaines NBU 13			Lawrenceburg	TN	38464
Laetsch Properties LLC		1032 Via Mirabel			Palos Verdes	CA	90274
Lauderdale County Revenue Commissioner	Billy Hammock	PO Box 794			Florence	AL	35631
Lawrence County Government	Kiley Weathers	Lawrence County Trustee	200 W Gaines St Suite 101		Lawrenceburg	TN	38464
Lawrence County Revenue Commissioner	Brad Henderson	14451 Market Street Ste 102			Moulton	AL	35650-1447
Lawrence County Solid Waste		PO Box 749			Moulton	AL	35650
Liberty County Tax Commissioner		100 Main Street Suite 1545			Hinesville	GA	31313
Linda Myers Putnam County Tax Collector		PO Box 1339			Palakta	FL	32178
Loftin Holt LLP	David Holt	200 Clinton Avenue West Suite 405			Huntsville	AL	35801
Lumpkin Development		100 Metro Parkway			Pelham	AL	35124
Luther Smith		4845 Summit Arbor Drive Apt 305			Raleigh	NC	27612
Luther Smith		645 Marion Hills Way			Knightdale	NC	27545
M D Homes Alabama LLC	Attn Mendel Bohm	PO Box 6415			East Brunswick	NJ	08816
Madison County Health Department	co Environmental Health	301 Max Luther Dr			Huntsville	AL	35811
Madison County Tax Collector	Valerie D Miles	1918 Memorial Pkwy NW			Huntsville	AL	35801-5938
Marlin Outdoor Advertising		PO Drawer 6567			Hilton Head Island	SC	29938
Marshall County Revenue Commiss office		424 Blount Ave Suite 124			Guntersville	AL	35976
Mary Ann Ellison Geneva County Revenue Commissioner		PO Box 326			Geneva	AL	36340
Max Credit Union #1	Attn Officer Director or Legal Dept	11020 Chantilly Parkway			Montgomery	AL	36117
McIntosh Co Tax Commissioner	Wanda G Nelson	PO Box 571			Darien	GA	31305
McLane Company	Tina Dougherty, Customer Service Manager	McLane Food Service	980 Six Flags Road		Austell	GA	30168
Merit Bank #10	Attn Officer Director or Legal Dept	659 Gallatin St. SW			Huntsville	AL	35801
Merit Bank #3	Attn Officer Director or Legal Dept	659 Gallatin St. SW			Huntsville	AL	35801
Merit Bank #4	Attn Officer Director or Legal Dept	659 Gallatin St. SW			Huntsville	AL	35801
Merit Bank #5	Attn Officer Director or Legal Dept	659 Gallatin St. SW			Huntsville	AL	35801
Merit Bank #7	Attn Officer Director or Legal Dept	659 Gallatin St. SW			Huntsville	AL	35801
Merit Bank #9	Attn Officer Director or Legal Dept	659 Gallatin St. SW			Huntsville	AL	35801
Morgan County Tax Commissioner		PO Box 151			Madison	GA	30650
National Tax Credit		4076 Paysphere Circle			Chicago	IL	60674
Newell-Berg Alliance AL, LLC/Newell-Berg Alliance TN II, LLC	Attn Kevin Newell	115 N. Eighth Street			Mayfield	KY	42066
Newell-Berg Alliance AL, LLC/Newell-Berg Alliance TN II, LLC	Attn M. Ben Moore, II, Esq.	c/o Price, Hill, Kolarich & Moore	214 Second Avenue, North	Suite 205	Nashville	TN	37201
Newton County Tax Commissioner		1113 Usher St., Suite 101			Covington	GA	30014
Oconee Co Tax Commissioner		PO Box 106			Watkinsville	GA	30677

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
OutdoorLink Inc		3058 Leeman Ferry Rd			Huntsville	AL	35801
Pamela B Dyson Revenue Commissioner		101 Court Square Suite C			Abbeville	AL	36310
Parts Town, LLC		27787 Network Place			Chicago	IL	60673
Pat DeSantis		PO Box 3377			Fresno	CA	93650
Paulding County Tax Commissioner		240 Constitution Blvd Room 3006			Dallas	GA	30132
PeoplesSouth Bank #1	Attn Officer Director or Legal Dept	617 East Church Street			Headland	AL	36345
PeoplesSouth Bank #2	Attn Officer Director or Legal Dept	617 East Church Street			Headland	AL	36345
Phoenix Comfort Services of Florida LLC		PO Box 1646			Mcclenny	FL	32063
Pierce County Tax Commissioner		PO Box 192			Blackshear	GA	31516
Pine Enterprises LLC		796 Brogdon Rd			Suwanee	GA	30024
Playland Maintenance Service Inc		3935 Tamiami Trail			Cumming	GA	30041
Port Wentworth Fee Owner LLC		3735 Beam Road Suite B			Charlotte	NC	28217
Power House Marina INC		18205 Biscayne Blvd Suite 2201			Aventura	FL	33160
Pramila Khatri		19710 Michaels Ct			Castro Valley	CA	94546
Premier Holdings LLC		7078 Peachtree Industrial Blvd	Suite 800		Peachtree Corners	GA	30071
Premier Holdings of Georgia LLC		7078 Peachtree Industrial Blvd	Suite 800		Peachtree Corners	GA	30071
Premier Holdings, LLC	c/o Robert Ritchey	P.O. Drawer 4540			Montgomery	AL	36103-4540
Premier Kings Air LLC		7078 Peachtree Industrial Blvd	Suite 800		Peachtree Corners	GA	30071
Premier Kings Holdings of Alabama LLC		7078 Peachtree Industrial Blvd	Suite 800		Peachtree Corners	GA	30071
Premier Kings Holdings, of Georgia, LLC	c/o Robert Ritchey	P.O. Drawer 4540			Montgomery	AL	36103-4540
Premier Kings Inc		7078 Peachtree Industrial Blvd	Suite 800		Peachtree Corners	GA	30071
Premier Kings of Georgia Inc		7078 Peachtree Industrial Blvd	Suite 800		Peachtree Corners	GA	30071
Premier Kings of North Alabama LLC		7078 Peachtree Industrial Blvd	Suite 800		Peachtree Corners	GA	30071
Preston Properties LLC	co Jean Templeton	4012A Dunsmore Street			Huntsville	AL	35802
Prince & Hellinger, PC,	Ray Prince	100 Westwood Pl Ste 120			Brentwood	TN	37027-5044
Purified Air Services Inc		280 Old Clay Street			Marietta	GA	30060
Randy Wilson		213 Grand Ave SW			Fort Payne	AL	35967
Rave Enterprises LLC	c/o Ashok Mehta	14125 Robert Paris Ct			Chantilly	VA	20151
Rave Enterprises, LLC	Heard, Ary & Dauro, LLC	303 Williams Avenue SW, Suite 921			Huntsville	AL	35801
Rave II Enterprises, LLC	Heard, Ary & Dauro, LLC	303 Williams Avenue SW, Suite 921			Huntsville	AL	35801
Ray Foushee Virtus Law Group		100 41st St Suite A			Birmingham	AL	35222
Ready Access		1815 Arthur Drive			West Chicago	IL	60185
Renasant Bank #14	Attn Officer Director or Legal Dept	8 Commerce Street	Suite 100		Montgomery	AL	36104
Renasant Bank #16	Attn Officer Director or Legal Dept	8 Commerce Street	Suite 100		Montgomery	AL	36104
Renasant Bank #17	Attn Officer Director or Legal Dept	8 Commerce Street	Suite 100		Montgomery	AL	36104
Renasant Bank #4	Attn Officer Director or Legal Dept	8 Commerce Street	Suite 100		Montgomery	AL	36104
Renasant Bank #5	Attn Officer Director or Legal Dept	8 Commerce Street	Suite 100		Montgomery	AL	36104
Renasant Bank #6	Attn Officer Director or Legal Dept	8 Commerce Street	Suite 100		Montgomery	AL	36104

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Republic Services		PO Box 9001099			Louisville	KY	40290
RF Technologies INC		PO Box 142			Bethalto	IL	62010
Rockdale Co Tax Commissioner		PO Box 1497			Conyers	GA	30012
Ronald L Burns Revenue Commissioner		PO Box 411			Elba	AL	36323
Royal Flush		2330 Hewatt Rd			Snellville	GA	30039
RRG of Jacksonville, LLC	Attn Matthew M. Thompson	c/o Nelson Mullins Riley & Scarborough LLP	1905 Corporate Blvd. NW, Suite 310		Boca Raton	FL	33431
RRG of Jacksonville, LLC	Attn Michael L. Schmickle, Randy Pianin	525 South Flagler Drive, Suite 201			West Palm Beach	FL	33401
Sapp Outdoor Advertising Inc		PO Box 925			Statesboro	GA	30459
Savannah Glass LLC		6850 Abercorn Street			Savannah	GA	31405
Savino Plumbing		447 Sylvan Blvd			St Simons Island	GA	31522
Schuster Enterprises		PO Box 12029			COLUMBUS	GA	31917
Serigraph Inc		PO Box 934994			Atlanta	GA	31193-4994
Sharon B Hilbish Revenue Commissioner		PO Box 480578			Linden	AL	36748-0578
Shoes for Crews LLC		PO Box 734176			Chicago	IL	60673-4176
Sicom		PO Box 930157			Atlanta	GA	31193-0157
Sicom Systems Inc	Mary Rieser	PO BOX 930157			Atlanta	GA	31193-0157
South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
South Carolina Dept of Revenue	Corporate Tax	PO Box 125			Columbia	SC	29214-0400
South Carolina Dept of Revenue		300A Outlet Pointe Blvd			Columbia	SC	29210
South Carolina Dept of Revenue		PO Box 2535			Columbia	SC	29202-2535
South Coast Enterprises LLC		14125 Robert Paris Ct			Chantilly	VA	20151
South Coast Enterprises, LLC	Heard, Ary & Dauro, LLC	303 Williams Avenue SW, Suite 921			Huntsville	AL	35801
SRJ Ventures Inc		4141 Southpoint Drive East Suite B			Jacksonville	FL	32216
St Johns Co Tax Collector		PO Box 9001			St. Augustine	FL	32085
Starla Moss Revenue Commissioner		PO Box 6406			Dothan	AL	36302
State of Alabama Department of Revenue	Legal Division	PO Box 320001			Montgomery	AL	36132-0001
Stratacache Inc		40 N Main Street Ste 2600			Dayton	OH	45423
Sunbelt Rentals Inc		PO Box 409211			ATLANTA	GA	30384-9211
Superior Document Solutions		PO Box 957027			Duluth	GA	30095
Susan D Jones Tax Collector		714 Greensboro Avenue Room 124			Tuscaloosa	AL	35401-1891
Sweet Melinda Smitherman		430 County Rd 909			Clanton	AL	35046
TalentReef Inc		PO Box 8027			Carol Stream	IL	60197-8027
Taylor Freezer Sales		PO Box 2130			Cumming	GA	30040
Taylor Freezer Sales Co.Inc		14601 McCormick Drive			Tampa	FL	33626
Taylor Sales and Service Inc.		5871 Old Leeds Road			Birmingham	AL	35210
TDS		PO Box 94510			Palatine	IL	60094-4510
Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Tennessee Dept of Revenue	c/o Tennessee Attorney Generals Office	Bankruptcy Division	PO Box 20207		Nashville	TN	37202-0207
Tennessee Dept of Revenue	Taxpayer Services Division	500 Deaderick Street			Nashville	TN	37242
Tennessee Dept of Revenue		Andrew Jackson State Office Building	500 Deaderick St		Nashville	TN	37242
Tennessee Logos Inc		1993 Southerland Dr			Nashville	TN	37207
Terry Vereen Plumbing Inc		2690 Rosselle Street			Jacksonville	FL	32204
The Bush Law Firm LLC	Anthony Bush	3198 Parliament Circle 302			Montgomery	AL	36116
The Coggin Firm		104 Northwood Drive			Centre	AL	35960
The High Revocable Trust		1300 Countryview Drive			Modesto	CA	95356
The ICEE Company		PO Box 515723			Los Angeles	CA	90051-5203
Tim Pettis, Tax Collector		PO Box 407			Brewton	AL	36427
TK&K Unlimited, Inc	TK&K Unlimited	8014 Cumming Hwy Suite 403-332			Canton	GA	30115
TK&K Unlimited, Inc.	c/o Poole Huffman	3562 Habersham at Northlake, Bldg. J, Ste. 20			Tucker	GA	30084
Tommy L. Oswalt Revenue Commissioner		PO Box 741010			Tuscumbia	AL	35674
Town of Hilton Head Island	Revenue Service Division	One Town Center Court			Hilton Head Island	SC	29928
Town of Ridgeland Treasurer		One Town Square	PO Box 1119		Ridgeland	SC	29936
Traymore Properties LLC	co Jean Templeton	4012A Dunsmore Street			Huntsville	AL	35802
TSSi Foodservice Solutions		PO Box 100459	Al		Birmingham	AL	35210
Tyler BK Associates, LLC		co Neil Tepper	12037 Glacier bay Drive		Boynton Beach	FL	33473
Tyler Wilks Dekalb County Revenue Commissioner		206 Grand Ave SW			Fort Payne	AL	35967
United Refrigeration Inc		PO Box 740703			Atlanta	GA	30374-0703
Vado Contractors Corp		3161 Hyacinth Dr			Austell	GA	30106
Valley Proteins Inc		PO Box 643393			Cincinnati	OH	45264
Viking Cloud Inc		PO Box 771994			Detroit	MI	48277
Walmart Realty Company		2001 SE 10th Street			Bentonville	AR	72716-5525
Walton Co. Tax Commissioner		303 S Hammond Dr Suite 100			Monroe	GA	30655
Ware Co. Tax Commissioner		PO Box 1825			Waycross	GA	31502
Waste Pro		PO Box 865204			Orlando	FL	32886-5204
Wayne County Tax Commissioner		PO Box 287			Jesup	GA	31598
Wesfam Restaurants Inc	co Jean Templeton	4012A Dunsmore Street			Huntsville	AL	35802
Whaley Foodservice		PO Box 615			Lexington	SC	29071
Wilson Elser Moskowitz Edelman	Andrew Walsh	1500 Urban Center Drive Suite 450			Birmingham	AL	35242
Wittichen Supply Company		2912 Third Ave North			Birmingham	AL	35203
Yates Astro		PO Box 23313			Savannah	GA	31403
YSB Capital SC LLC		350 Riverdale Drive			Fort Lee	NJ	07024
ZFT, LLC		805 Thackeray Drive			Highland Park	IL	60035

Exhibit E

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871 (TOM11)

Jointly Administered

**Deadline for Objections: December 6, 2023 at
5:00 p.m. (Central)**

**Sale Hearing: December 11, 2023 at Noon
(Central)**

**NOTICE OF HEARING ON APPROVAL OF (I) SALE OF ALL OR SUBSTANTIALLY
ALL THE DEBTORS' ASSETS FREE AND CLEAR OF LIENS, CLAIMS,
ENCUMBRANCES, AND INTERESTS, AND (II) ASSUMPTION AND ASSIGNMENT
OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

PLEASE TAKE NOTICE that on October 26, 2023, the debtor and debtor-in-possession in the above-captioned chapter 11 cases (the “Debtors”), by their undersigned counsel, filed the *Motion of the Debtors and Debtors-in-Possession for Entry of an Order (I) Approving Asset Purchase Agreements and Authorizing the Sale of All or Substantially All of the Debtors’ Assets under 11 U.S.C. §§ 363(b) and 363(m); (II) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests Pursuant to 11 U.S.C. § 363(f); (III) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365; and (IV) Granting Related Relief* (the “Sale Motion”).²

By the Motion, the Debtors seek, among other things, an order authorizing the sale of substantially all their assets (the “Purchased Assets,” as further defined in the Stalking Horse Agreements or Bidder Purchase Agreements, as applicable), as a going concern, to the Stalking Horse Bidders, as further designated in each Stalking Horse Agreement—or, alternatively, to any Successful Bidders designated following an Auction, as described below, on the terms contained in each applicable Bidder Purchase Agreement—free and clear of all liens, claims, encumbrances, and interests, pursuant to sections 105(a), 363, and 365 of the Bankruptcy Code (the “Sale”).

PLEASE TAKE FURTHER NOTICE that, concurrently with the Sale Motion, on October 26, 2023, the Debtor, by its undersigned counsel, filed the *Motion of the Debtors and Debtors-in-Possession for Entry of an Order (I) Approving Bidding Procedures for the Sale of*

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

² All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Motion or the Bidding Procedures Motion (defined below).

All or Substantially All the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (II) Approving Bid Protections for Stalking Horse Bidders; (III) Approving Procedures for Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Scheduling an Auction for, and Hearing to Approve, the Sale of All or Substantially All the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (V) Granting Related Relief (the "Bidding Procedures Motion"). The Debtors have filed copies of the Stalking Horse Agreements with the Court under notice (the "Stalking Horse Notices"). The Bankruptcy Court entered an order on November 20, 2023 granting the Bidding Procedures Motion and setting dates for the Auction (as defined below) and other key deadlines for the Sale [Doc. No. 232] (the "Bidding Procedures Order"). All interested bidders should carefully read the Bidding Procedures Order and the Bidding Procedures, as well as the Stalking Horse Notices. To the extent that there are any inconsistencies between the Bidding Procedures Order and the summary description of its terms and conditions contained in this Notice, the terms of the Bidding Procedures Order shall control.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Bidding Procedures Order, if at least one Qualified Bid is duly submitted before the Bid Deadline, an auction to sell the Purchased Assets will be conducted on **December 4 2023, at 10:00 a.m. (Central Time)** (the "Auction")³ at the offices of Holland & Knight, LLP, located at 1901 Sixth Avenue North, Suite 1400, Birmingham, Alabama 35203. Only those who submit a Qualified Bid to the Notice Parties on or before the Bid Deadline may participate in the Auction.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Bidding Procedures Order, if an Auction is conducted, the Debtors are authorized to designate the highest or otherwise best Bid(s) and the Successful Bidder(s) and the second highest or otherwise best Bid(s) and the Back-Up Bidder(s). If Successful Bidder(s) or Back-Up Bidder(s) are designated, the Debtors will file with the Court, on the next Business Day following the Auction, a notice of the identity of any Successful Bidder(s) and Back-Up Bidder(s) and the amount(s) of their Bid(s).

PLEASE TAKE FURTHER NOTICE that, on December 11, 2023 at 11:00 a.m. (Central time), the Bankruptcy Court will conduct a hearing to approve the Sale (the "Sale Hearing"). The Sale Hearing will take place before the Honorable Tamara O. Mitchell, United States Bankruptcy Judge, United States Bankruptcy Court for the Northern District of Alabama, Southern Division, at the Robert S. Vance Federal Building, 1800 Fifth Avenue North, Birmingham, Alabama 35203, in Courtroom 3, or such other location as the Bankruptcy Court may determine.

PLEASE TAKE FURTHER NOTICE that objections to the Sale or relief requested in connection with the Sale (a "Sale Objection") must (a) be in writing; (b) comply with the Federal Rules of Bankruptcy Procedures; (c) set forth the specific basis for the Sale Objection; and (d) be filed with the Clerk of the United States Bankruptcy Court for the Northern District of Alabama, Southern Division, Robert S. Vance Federal Building, 1800 Fifth Avenue North, Birmingham,

³ The Bidding Procedures Order authorizes the Debtor to modify certain deadlines set forth therein and to adjourn the Auction.

AL 35203 or electronically via the Court's CM/ECF system and served so as to actually be received by the following parties, at or before **5:00 p.m. (Central Time) on December 6, 2023.**

- (a) Undersigned Counsel for the Debtors;
- (b) The Prepetition Agent, c/o counsel for the Prepetition Agent, Jeffrey R. Dutson, Esq., 1180 Peachtree Street, NE Suite 1600, Atlanta, GA 30309, jdutson@kslaw.com;
- (c) Counsel for the Creditors' Committee, Bill D. Bensinger, Esquire, Christian & Small LLP, 1800 Financial Center, 505 North 20th Street, Birmingham, AL 35203, bdbensinger@csattorneys.com; and
- (d) Counsel for the Stalking Horse Bidder or Bidders to whom the Sale Objection pertains.

IF NO SALE OBJECTION IS PROPERLY FILED AND SERVED BEFORE THE DEADLINE, THE BANKRUPTCY COURT MAY ENTER THE SALE ORDER PERMITTING THE SALE OF THE PURCHASED ASSETS WITHOUT FURTHER NOTICE.

The Debtors encourage interested parties to review the Sale Motion, Bidding Procedures Motion, Stalking Horse Notices, and Bidding Procedures Order in their entirety. Parties interested in receiving more information regarding the Sale or copies of related documents may make a written request to undersigned counsel. In addition, copies of the Sale Motion, Bidding Procedures Motion, Bidding Procedures Order, and the Proposed Sale Order can be found through PACER, at <https://ecf.alnb.uscourts.gov> (registration required), and are on file with the Clerk of the Bankruptcy Court, 1800 Fifth Avenue North, Birmingham, AL 35203.

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Dated: November 21, 2023
Birmingham, Alabama

/s/Jesse S. Vogtle, Jr.
Jesse S. Vogtle, Jr.
Eric T. Ray
HOLLAND & KNIGHT LLP
1901 Sixth Avenue North, Suite 1400
Birmingham, Alabama 35203
Telephone: (205) 226-5700
Facsimile: (205) 214-8787
jesse.vogtle@hklaw.com
etray@hklaw.com

-and-

COLE SCHOTZ P.C.

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Irving E. Walker*
H.C. Jones III*
J. Michael Pardoe*
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Baltimore, MD 21231
(410) 230-0660
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gleibowitz@coleschotz.com
iwalker@coleschotz.com
hjones@coleschotz.com
mpardoe@coleschotz.com

Proposed Attorneys for the Debtors and Debtors-in-Possession

*Admitted *pro hac vice*