

United States Bankruptcy Court
Northern District of Alabama

In re:
Premier Kings, Inc.
Debtor

Case No. 23-03871-TOM
Docket #0370 Date Filed: 12/16/2023
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1126-2
Date Rcvd: Dec 14, 2023

User: admin
Form ID: pdf000

Page 1 of 5
Total Noticed: 48

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 16, 2023:

Recip ID	Recipient Name and Address
db	+ Premier Kings, Inc., 7078 Peachtree Industrial Blvd #800, Peachtree Corners, GA 30071-1068
aty	+ Ben Moore, II, 214 Second Avenue N Ste 205, Nashville, TN 37201-1628
aty	+ Christian & Small LLP, 505 N 20th St Ste 1800, Birmingham, AL 35203-4633
aty	+ Christopher K Coleman, 1201 West Peachtree Street, Atlanta, GA 30309-3449
aty	+ Jacob Johnson, Alston & Bird LLP, 1201 West Peachtree Street, Atlanta, GA 30309-3424
aty	+ Jeffrey R. Dutson, King & Spalding LLP, 1180 Peachtree Street NE, Ste 1600, Atlanta, GA 30309-7525
aty	+ William P. Reily, King & Spalding LLP, 110 N. Wacker Drive, Suite 3800, Chicago, IL 60606-1513
cr	+ Ashley Moore, c/o Pilcher & Grissom, LLC, 2 Office Park Cir, Suite 2, Birmingham, AL 35223, UNITED STATES 35223-2509
cr	+ AuburnBank, c/o Parnell & Parnell, P.A., P.O. Box 224, Montgomery, AL 36101-0224
fa	+ Aurora Management Partners, 1201 Peachtree Street, Suite 1570, Atlanta, GA 30361-3514
crem	+ BK Collinsville LLC, 4615 University Drive, Coral Gables, FL 33146-1148
intp	+ Bulldog Restaurants, LLC, c/o Baker Donelson, 1901 6th Ave. N., Suite 2600, Birmingham, AL 35203-4644
cr	+ Burger King Company LLC, 5707 Blue Lagoon Drive, Miami, FL 33126, UNITED STATES 33126-2015
cr	+ DPI Group, LLC, c/o Stephen Porterfield, 2311 Highland Avenue South, Birmingham, AL 35205-2972
crem	E.S.S., Inc., 203 McMillin St, Nashville, TN 37203-2912
crem	+ GAJ Realty Group Inc, 8 Rosewood Drive, North Massapequa, NY 11758-3239
crem	+ Hemphill Services Inc, PO Box 1234, Trussville, AL 35173-6101
crem	+ Hudson Construction Company, 1425 Market Blvd, Suite 530 318, Roswell, GA 30076-6708
cr	+ Karen L Nystrom, C/O ENGEL HAIRSTON--RAULSTON BROWN, PC, P.O. Box 1927, BIRMINGHAM, AL 35201-1927
cr	+ Kemco Facilities Services, LLC, 5750 Bell Circle, Montgomery, AL 36116-4132
op	+ Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite #300, El Segundo, CA 90245-5614
crem	+ M D Homes Alabama LLC, PO Box 6415, East Brunswick, NJ 08816-6415
intp	+ Merit Bank, 659 Gallatin St SW, Huntsville, AL 35801-4914
cr	+ PeoplesSouth Bank, c/o Parnell & Parnell, P.A., P.O. Box 224, Montgomery, AL 36101-0224
crem	+ Playland Maintenance Service Inc., 3935 Tamiami Trail, Cumming, GA 30041-8948
cr	+ Premier Holdings of Georgia, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Premier Holdings of Georgia, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Premier Holdings, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Premier Holdings, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
intp	#+ Premier Holdings, LLC, 3300 Eastern Blvd, Montgomery, AL 36116-1408
cr	+ Premier Kings Holdings of Alabama, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Premier Kings Holdings of Alabama, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Premier Kings Holdings of Georgia, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Premier Kings Holdings of Georgia, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Premier Kings Holdings, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Premier Kings Holdings, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
intp	+ RRG of Jacksonville, LLC, c/o Peter Haley, Nelson Mullins Riley & Scarborough LLP, One Financial Center, Suite 3500, Boston, MA 02111-2641
cr	+ Rave Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
cr	+ Rave II Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
intp	+ Renasant Bank, 1901 Sixth Ave. N., Suite 1500, Birmingham, AL 35203-4642



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Page 2 of 5
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cr	+ South Coast Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
crcm	+ TK&K Unlimited Inc, 8014 Cumming Hwy, Suite 403 332, Canton, GA 30115-9339
mv	+ Willie J Butler, c/o The Evans Law Firm, P.C., 1736 Oxmoor Road, Birmingham, AL 35209, UNITED STATES 35209-4053

TOTAL: 43

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
smg	+ Email/Text: bnc_notices_southern@alnb.uscourts.gov	Dec 14 2023 23:43:00	Thomas Corbett, BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111
intp	+ Email/PDF: acg.acg.ebn@aisinfo.com	Dec 15 2023 00:01:24	BMO Bank N.A., c/o AIS Portfolio Services, LLC, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
crcm	+ Email/Text: bankruptcy@brinksinc.com	Dec 14 2023 23:44:00	Brinks Incorporated, PO Box 101031, Atlanta, GA 30392-1031
cr	+ Email/Text: terri.pounders@cbsbank.net	Dec 14 2023 23:43:00	CB&S Bank, CB&S Bank, P.O. Box 910, Russellville, AL 35653-0910
op	+ Email/Text: bankruptcyntices@raymondjames.com	Dec 14 2023 23:42:00	Raymond James & Associates, Inc., 880 Carillon Parkway, St. Petersburg, FL 33716-1100

TOTAL: 5

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Gates of Beachwood, LLC, 505 20th Street, North. Suite 800, Birmingham

TOTAL: 1 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 16, 2023 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 14, 2023 at the address(es) listed below:

Name	Email Address
Albert Kass	on behalf of Other Professional Kurtzman Carson Consultants LLC ecfpleadings@kccllc.com
Anthony B Bush	on behalf of Creditor Kemco Facilities Services LLC abush@bushlegalfirm.com, jason@bushlegalfirm.com
Bill D Bensinger	on behalf of Creditor Committee Official Committee of Unsecured Creditors bdbensinger@csattorneys.com bill-bensinger-5829@ecf.pacerpro.com

Bill D Bensinger	on behalf of Plaintiff Official Committee of Unsecured Creditors bdbensinger@csattorneys.com bill-bensinger-5829@ecf.pacerpro.com
Brian R Walding	on behalf of Creditor Burger King Company LLC bwalding@waldinglaw.com dbyrd@waldinglaw.com;bnichols@waldinglaw.com;lbos@waldinglaw.com
Brooke L. Bean	on behalf of Other Professional Wells Fargo Bank National Association bbean@kslaw.com
Charles N Parnell	on behalf of Creditor AuburnBank bkrp@parnellsoutheast.com
Charles N Parnell	on behalf of Creditor PeoplesSouth Bank bkrp@parnellsoutheast.com
Chloe Champion	on behalf of Creditor Premier Holdings LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Creditor Premier Kings Holdings LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Holdings LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Kings Holdings of Alabama LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Creditor Premier Kings Holdings of Alabama LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Kings Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Creditor Premier Kings Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Creditor Premier Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Kings Holdings LLC cchampion@burr.com, sgoolsby@burr.com
Clarence A Wilbon	on behalf of Creditor First Horizon Bank clarence.wilbon@arlaw.com cheryl.perkins@arlaw.com,minyon.bolton@arlaw.com
Daniel D Sparks	on behalf of Plaintiff Official Committee of Unsecured Creditors ddsparks@csattorneys.com dan-sparks-9722@ecf.pacerpro.com
Daniel D Sparks	on behalf of Creditor Committee Official Committee of Unsecured Creditors ddsparks@csattorneys.com dan-sparks-9722@ecf.pacerpro.com
Danielle Elysees Douglas	on behalf of Creditor First Horizon Bank danielle.douglas@arlaw.com
David Evan Otero	on behalf of Interested Party South Coast Enterprises LLC david.otero@akerman.com, tracy.lee@akerman.com;jennifer.meehan@akerman.com
David Evan Otero	on behalf of Interested Party DEW1014 Investments LLC david.otero@akerman.com tracy.lee@akerman.com;jennifer.meehan@akerman.com
Eric T Ray	on behalf of Debtor Premier Kings Inc. etray@hklaw.com, brooke.freeman@hklaw.com
Frederick Mott Garfield	on behalf of Interested Party GEWSI 2 LLC fgarfield@spain-gillon.com bwhite@spain-gillon.com;chughes@spain-gillon.com
G. Daniel Evans	on behalf of Movant Willie J Butler gdevans@evanslawpc.com
Gary H. Leibowitz	on behalf of Plaintiff Premier Kings of Georgia Inc. gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
Gary H. Leibowitz	on behalf of Plaintiff Premier Kings of North Alabama LLC gleibowitz@coleschotz.com,

pratkowiak@coleschotz.com;bankruptcy@coleschotz.com

Gary H. Leibowitz	on behalf of Plaintiff Premier Kings Inc. gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
Gary H. Leibowitz	on behalf of Debtor Premier Kings Inc. gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
Glenn Moses	on behalf of Creditor Burger King Company LLC gmoses@venable.com jnunez@venable.com;cascavone@venable.com;imalcolm@ecf.courtdrive.com;ipmalcolm@venable.com;darudasill@venable.com
Glenn E Glover	on behalf of Other Professional Wells Fargo Bank National Association gglover@babc.com mpalmer@babc.com
Gregory Michael Taube	on behalf of Interested Party RRG of Jacksonville LLC greg.taube@nelsonmullins.com, linnea.hann@nelsonmullins.com;emma.zika@nelsonmullins.com
Harry Conrad Jones, III	on behalf of Debtor Premier Kings Inc. hjones@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
Heather A Jamison	on behalf of Creditor Premier Holdings LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Defendant Premier Holdings of Georgia LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Defendant Premier Kings Holdings of Alabama LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Defendant Premier Holdings LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Defendant Premier Kings Holdings of Georgia LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
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Heather A Jamison	on behalf of Creditor Premier Kings Holdings of Georgia LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
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Heather A Jamison	on behalf of Defendant Premier Kings Holdings LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
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Irving Edward Walker	on behalf of Debtor Premier Kings Inc. iwalker@coleschotz.com, pratkowiak@coleschotz.com;Bankruptcy@coleschotz.com
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James Blake Bailey	on behalf of Other Professional Wells Fargo Bank National Association jbailey@bradley.com kpbarnes@bradley.com;jbailey@ecf.courtdrive.com
Jayna Partain Lamar	on behalf of Interested Party Newell-Berg Alliance AL LLC and Newell-Berg Alliance TN II, LLC jlamar@maynardnexsen.com, prudloff@maynardnexsen.com
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Jesse S Vogtle, Jr	on behalf of Debtor Premier Kings Inc. jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com
Jesse S Vogtle, Jr	on behalf of Debtor Premier Kings of North Alabama LLC jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com
Jesse S Vogtle, Jr	on behalf of Debtor Premier Kings of Georgia Inc. jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com
John Michael Pardoe	on behalf of Debtor Premier Kings Inc. mpardoe@coleschotz.com

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on behalf of Creditor Karen L Nystrom jraulston@ehjlaw.com docket@ehjlaw.com

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on behalf of Interested Party WAL-MART STORES INC. lvargas@chfirm.com, lalvez@chfirm.com

Mark P. Williams
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on behalf of Creditor Burger King Company LLC pjbatista@venable.com cascavone@venable.com;jnunez@venable.com

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on behalf of Interested Party RRG of Jacksonville LLC peter.haley@nelsonmullins.com, marie.moss@nelsonmullins.com

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Seth B Grissom
on behalf of Creditor Ashley Moore sbg@pglawllc.com

Shaun Ramey
on behalf of Creditor Gates of Beachwood LLC sramey@mcglinchey.com, sbudd@mcglinchey.com

Stephen B Porterfield
on behalf of Creditor DPI Group LLC stephen.porterfield@dentons.com, jan.pack@dentons.com

Steven D Altmann
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stevenmel@charter.net;altmannsr67761@notify.bestcase.com

Tazewell Taylor Shepard, IV
on behalf of Interested Party Merit Bank ty@ssmattorneys.com janelle@ssmattorneys.com

Thomas Benjamin Humphries
on behalf of Creditor DPI Group LLC thomas.humphries@dentons.com, cstanford@sirote.com

Thomas Benjamin Humphries
on behalf of Interested Party Mosaic Gold Crown Group LLC thomas.humphries@dentons.com, cstanford@sirote.com

Wesley Ryan Bulgarella
on behalf of Interested Party Newell-Berg Alliance AL LLC and Newell-Berg Alliance TN II, LLC
wbulgarella@maynardcooper.com, wbulgarella@maynardcooper.com

William M. Hancock
on behalf of Creditor CB&S Bank bankruptcy@wolfejones.com wmhancock@wolfejones.com

TOTAL: 79

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871 (TOM)

Jointly Administered

**FINAL ORDER AUTHORIZING DEBTORS AND DEBTORS-IN-POSSESSION
(I) TO PAY PREPETITION CLAIMS OF CERTAIN CRITICAL
VENDORS AND (II) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “Motion”)² of the Debtors for entry of an order (a) authorizing, but not directing, the Debtors to pay, in the ordinary course of business certain Critical Vendor Claims, and (b) granting related relief; and upon consideration of all pleadings related thereto, including the Baker Declaration; and it appearing that the Court has jurisdiction to consider the Motion in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and this Motion is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, and their creditors and interim orders having been entered on October 30, 2023 [Docket No. 98] (the “First Interim Order”) and November 13, 2023 [Docket No. 194] (the “Second Interim Order”); and no

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071. The Debtors have filed a motion for joint administration with the Court.

² All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

objections having been timely received as required by the First Interim Order; and after due deliberation and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT, ADJUDGED, AND DECREED THAT:

1. The Motion is granted on final basis.
2. The Debtors are authorized, but not required, in their sole and absolute discretion and in the exercise of their business judgment, to pay the Critical Vendor Claims in an amount not to exceed the McLane 503(b)(9) Claims plus \$175,000 in the aggregate, subject to the conditions set forth in this second interim order (the “Order”); provided however, the Critical Vendor Claims of McLane Foodservice, Inc., McLane Foodservice Distribution, Inc. or their affiliates (collectively “McLane”) shall be treated as provided in Paragraph 9 below.
3. Except with respect to McLane, which is addressed in Paragraph 9 below, the Debtors may, in their discretion, apply all payments of Critical Vendor Claims first to the Critical Vendor’s claims for goods received by the Debtors within 20 days prior to the Petition Date.
4. Except with respect to McLane, which is addressed in Paragraph 9 below, the Debtors are hereby authorized, but not directed, to obtain written verification before issuing payment to a Critical Vendor that such Critical Vendor will continue to provide goods and services to the Debtors on the Existing Trade Terms for the remaining term of the Critical Vendors’ agreement(s) with the Debtors or until the conclusion of these Chapter 11 Cases, whichever occurs first; provided, however, that the absence of such written verification will not limit the Debtors’ rights hereunder.
5. Except as provided in Paragraph 9 below, notwithstanding anything contained in the Motion or this Order, any payment authorized to be made by the Debtors herein shall be subject to and consistent with the terms and conditions contained in any orders entered by this Court authorizing the use of cash collateral and any order authorizing postpetition financing (collectively,

“Financing Order”), including compliance with any budget or cash flow forecast in connection therewith.

6. Except with respect to McLane, which is addressed in Paragraph 9 below, nothing in the Motion or this Order, or the Debtors’ payment of any claims pursuant to this Order, shall be deemed or construed (a) as an admission as to the validity of any claim or lien against the Debtors or their estates, (b) as a waiver of the Debtors’ rights to dispute any claim or lien, (c) to prejudice any of the Debtors’ rights to seek relief under any section of the Bankruptcy Code on account of any amounts owed or paid to any Critical Vendor, or (d) an assumption of any executory contract.

7. Except as provided in Paragraph 9 below, notwithstanding anything to the contrary contained herein, any payment made, authorization contained, or claim for which payment is authorized hereunder, shall be subject to any order approving debtor-in-possession financing and allowing use of cash collateral entered in these cases.

8. Notwithstanding anything herein to the contrary, the provisions in this Paragraph 9 shall govern with respect to McLane.

- a. As required by the First Interim Order, the Debtors and McLane have concluded their reconciliation of the amounts owed to McLane on account of goods delivered by McLane to the Debtors during the twenty (20) days prior to the Petition Date, and agree that amount is \$1,324,412.57 (the “McLane 503(b)(9) Claims”).
- b. The Debtors are authorized and directed to: (i) pay, or cause to be paid, the McLane 503(b)(9) Claims no later than upon the date(s) provided in Paragraph 9(c), and (ii) subject to the Approved Budget (as defined in the Financing Order) to pay, or cause to be paid, any and all amounts due to McLane on account of goods provided by McLane to the Debtors after the Petition Date (the “McLane 503(b)(1) Claims”) no later than (A) in accordance with the 7 day terms provided by McLane to the

Debtors in the ordinary course prior to the Petition Date or (B) if sooner, as provided in Paragraph 9(c). Notwithstanding anything herein to the contrary, payments on account of McLane 503(b)(1) Claims for any periods shall not exceed the amounts designated for McLane in the Approved Budget; provided, however, for purposes of this limitation, payments to McLane shall be considered on a rolling four-week basis such that if the budgeted payments made to McLane during a particular week exceed the actual payments to McLane during such week, the excess may be used and applied during any of the three following weeks. The Debtors shall provide McLane with six (6) Business Days' notice prior to reducing the amounts payable to McLane in any Approved Budget. The amounts designated for McLane in the Approved Budget shall be used solely for payments to McLane on account of the McLane 503(b)(1) Claims.

- c. Upon the closing of any sale of one or more restaurant locations, the Debtors shall immediately and concurrently pay to McLane: (i) until the McLane 503(b)(9) Claim is paid in full, an amount equal to 1% of the McLane 503(b)(9) Claims (fixed as of the Petition Date)³ per restaurant location subject to such sale, with such payments to be applied to the McLane 503(b)(9) Claims; and (ii) any unpaid amount of the McLane 503(b)(1) Claims incurred on account of goods shipped to such restaurant locations. Upon the date that 100 restaurant locations have been sold (that is, the closing date has occurred with respect to the sale of at least 100 of the Debtors' restaurant locations, such date the "\$0 Exposure Date") the Debtors shall

³ For example, if the McLane 503(b)(9) Claims total \$1,324,412.57 on the Petition Date, the amount paid per restaurant location, from the 1st to the 100th location, would be equal to \$13,244.13.

immediately and concurrently pay to McLane in full any unpaid amount of the McLane 503(b)(1) Claims to the extent such amounts are contemplated in the Approved Budget (including budgeted cash amounts in the week immediately following the closing of such sale).

- d. McLane reserves all rights under the Bankruptcy Code and applicable law with respect to its claims.
 - e. It is understood and agreed by the Debtors that McLane has the right to refuse to extend any credit or ship any further goods to the Debtors: (i) if any of the Debtors or the Lender Group files a motion seeking, or otherwise seeks, to modify McLane's treatment as provided herein without McLane's written consent, (ii) an order is entered modifying McLane's treatment as provided herein without McLane's written consent, or (iii) any Debtor fails to timely make any payment required hereunder. Subject to the foregoing, (A) until the occurrence of the \$0 Exposure Date, McLane agrees to continue to deliver goods on credit to the Debtors consistent with the terms of this Order, and (B) after the occurrence of the \$0 Exposure Date, provided that the McLane 503(b)(1) Claims and McLane 503(b)(9) Claims are indefeasibly paid in full, McLane agrees to continue to deliver goods to the Debtors provided that McLane is prepaid for such goods.
- 9. The requirements of Bankruptcy Rule 6003(b) have been satisfied.
 - 10. The requirements of Bankruptcy Rule 6004(a) are waived.
 - 11. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
 - 12. This Court shall retain jurisdiction over any and all matters arising from the interpretation or implementation of this Order.

Dated: December 14, 2023
Birmingham, Alabama

/s/ Tamara O. Mitchell
TAMARA O. MITCHELL
UNITED STATES BANKRUPTCY JUDGE