

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,<sup>1</sup>

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

(Jointly Administered)

**NOTICE OF SALE CLOSINGS**

**PLEASE TAKE NOTICE** that, on December 13, 2023, the United States Bankruptcy Court for the Northern District of Alabama entered the *Order (I) Approving Asset Purchase Agreements and Authorizing the Sale of Substantially all of the Debtors' Assets Under 11 U.S.C. §§ 363(b) and 363(m); (II) Authorizing the Sale of Assets Free and Clear of all Liens, Claims, Encumbrances and Other Interests Pursuant to 11 U.S.C. § 363(f); (III) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365; and (IV) Granting Related Relief* (the “Sale Order”),<sup>2</sup> which approved the sale (the “Sale”) of substantially all of the assets of the above-captioned debtors and debtors-in-possession (the “Debtors”) to the following buyers: (1) Mosaic Gold Crown Group, LLC (“Mosaic”); (2) Bulldog Restaurants, LLC (“Bulldog”); (3) RRG of Jacksonville, LLC (“RRG”); and Burger King Company LLC (“BKC”).

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings as set forth in the Sale Order.



**PLEASE TAKE FURTHER NOTICE** that the Sale to RRG, pursuant to the provisions of the RRG Asset Purchase Agreement, closed on January 16, 2024, effective as of 12:01 a.m. on January 16, 2024.

**PLEASE TAKE FURTHER NOTICE** that the Sale to BKC, pursuant to the provisions of the BKC Asset Purchase Agreement, closed on January 17, 2024, effective as of 12:01 a.m. on January 16, 2024.

Dated: January 18, 2024

By: /s/ Jesse S. Vogtle, Jr.

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