

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,<sup>1</sup>

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

**MONTHLY FEE STATEMENT OF HOLLAND & KNIGHT LLP  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT  
OF EXPENSES AS COUNSEL TO DEBTORS FOR THE PERIOD  
FEBRUARY 1, 2024, THROUGH FEBRUARY 29, 2024**

Name of Applicant:	Holland & Knight LLP
Applicant's Role in Case:	Counsel to Debtors and Debtors-in-Possession
Date Order of Employment Signed:	November 30, 2023 (Docket No. 273)
Time Period:	February 1, 2024 through February 29, 2024
Total Fees Requested to be Paid in this Statement:	\$12,663.60 (80% of \$15,829.50)
Total Expenses Requested to be Paid in this Statement:	\$220.00
Total Fees and Expenses:	\$16,050.30
This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application	

Pursuant to sections 327, 330, and 331 of chapter 11 of Title 11 of the United States Code (11 U.S.C. §§101 *et seq.* the “Bankruptcy Code”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Retention and*

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.



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*Employment of Holland & Knight LLP as Attorneys for the Debtors and Debtors in Possession Retroactive to the Petition Date* dated November 30, 2023 [Docket No: 273] (the “Retention Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* dated November 29, 2023 [Docket No. 266] (the “Interim Compensation Order”)<sup>2</sup>, Holland & Knight LLP (“H&K”), counsel for FM Coal, LLC and its affiliated debtors and debtors in possession in this jointly administered case (collectively, the “Debtors”), hereby submits this *Monthly Fee Statement of Holland & Knight LLP for Compensation for Services and Reimbursement of Expenses as Counsel to Debtors for the Period February 1, 2024 through February 29, 2024* (this “Fee Statement”)<sup>3</sup>. Specifically, H&K seeks: (i) interim allowance of \$15,829.50 for the reasonable and necessary legal services that H&K rendered to the Debtors during this Fee Period; (ii) compensation in the amount of \$12,663.60, which is equal to 80% of the total amount of compensation sought for actual and necessary legal services rendered during the Fee Period (*i.e.* \$15,829.50); and (iii) allowance and payment of \$220.00 for the actual and necessary expenses that H&K incurred in connection with such services during the Fee Period.

#### **ITEMIZATION OF SERVICES RENDERED AND DISBURSEMENTS INCURRED**

1. Attached hereto as **Exhibit “A”** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by H&K partners, associates, and paralegals during the Fee Period with respect to each of the project categories H&K established in accordance with its internal billing procedures. As reflected in Exhibit “A,” H&K incurred \$15,829.50 in fees during

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<sup>2</sup> Capitalized terms not otherwise defined herein shall be defined as set forth in the Interim Compensation Order.

<sup>3</sup> The period from February 1, 2024, through and including February 29, 2024, is referred to herein as the “Fee Period.”

the Fee Period. Pursuant to this Fee Statement, H&K seeks reimbursement for 80% of such fees (\$12,663.60 in the aggregate).

2. Attached hereto as **Exhibit “B”** is a schedule of H&K professionals and paralegals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional.

3. Attached hereto as **Exhibit “C”** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which H&K is seeking payment in this Fee Application. All of these disbursements comprise the requested sum for H&K’s out-of-pocket expenses, which total \$220.00.

4. Attached hereto as **Exhibit “D”** are the time records of H&K, which provide a daily summary of the time spent by each H&K professionals during the Fee Period as well as an itemization of expenses by project category.

### **NOTICE**

5. Pursuant to the Interim Compensation Order, Application Recipients shall have until 4:00 p.m. (prevailing central time) on the 21<sup>st</sup> day following service of this Fee Statement to serve on H&K and the Application Recipients a Notice of Objection to Monthly Fee Statement.

6. On the date hereof, the Debtors will provide notice of this Fee Statement to the Application Recipients in accordance with paragraph 2(a) of the Interim Compensation Order. The Debtors submit that no other further notice is necessary.

WHEREFORE, H&K, in connection with services rendered on behalf of the Debtors, respectfully requests (i) interim allowance of compensation for professional services rendered

during the Fee Period, in the amount of \$15,829.50, (ii) payment in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of 80% of the compensation sought, in the amount of \$12,663.60), and (iii) payment of 100% of expenses incurred, in the amount of \$220.00.

Dated: March 28, 2024.  
Birmingham, Alabama

/s/ Jesse S. Vogtle, Jr.  
Jesse S. Vogtle, Jr.  
Eric T. Ray  
HOLLAND & KNIGHT LLP  
1901 Sixth Avenue North, Suite 1400  
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[Jesse.Vogtle@hklaw.com](mailto:Jesse.Vogtle@hklaw.com)  
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-and-

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*Attorneys for the Debtors and Debtors-in-Possession*

*\*Admitted Pro Hac Vice*

**EXHIBIT “A”**

**SUMMARY OF EXPENSES EARNED FOR SERVICES RENDERED BY PROJECT  
CATEGORY BY HOLLAND & KNIGHT LLP AS COUNSEL FOR DEBTORS AND  
DEBTORS-IN-POSSESSION FOR THE APPLICATION PERIOD FEBRUARY 1, 2024,  
THROUGH FEBRUARY 29, 2024**

<b>PROJECT CODES</b>	<b>HOURS</b>	<b>AMOUNT</b>
B110 - Case Administration	2.80	\$1,195.00
B120 - Asset Analysis and Recovery	0	\$0
B130 - Asset Disposition	7.20	\$2,995.50
B140 - Relief from Stay/Adequate Protection Proceedings	0.90	\$292.50
B150 - Meetings of and Communications with Creditors	0.40	\$130.00
B160 - Fee/Employment Applications	11.70	\$5,484.00
B170 - Fee/Employment Objections	0	\$0
B180 - Avoidance Action Analysis	0	\$0
B185 - Assumption/Rejection of Leases and Contracts	0	\$0
B190 - Other Contested Matters	4.70	\$2,724.50
B195 - Non working travel	0	\$0
B210 - Business Operations	1.80	\$585.00
B220 - Employee Benefits/Pensions	0	\$0
B230 - Financing/Cash Collections	0	\$0
B240 - Tax Issues	0	\$0
B250 - Real Estates	0	\$0
B260 - Board of Directors Matters	0	\$0
B310 - Claims Administration and Objections	0.40	\$187.00
B320 - Plan and Disclosure Statement	4.60	\$2,236.00
B410 - General Bankruptcy Advice/Opinions	0	\$0
B420 - Restructurings	0	\$0
<b>TOTAL</b>	<b>34.50</b>	<b>\$15,829.50</b>

**EXHIBIT “B”**

**SUMMARY OF FEES EARNED FOR SERVICES RENDERED BY HOLLAND &  
KNIGHT LLP’S PROFESSIONALS AS COUNSEL TO DEBTORS AND DEBTORS-IN-  
POSSESSION FOR THE APPLICATION PERIOD FEBRUARY 1, 2024, THROUGH  
FEBRUARY 29, 2024**

<b>PROFESSIONAL</b>	<b>TITLE</b>	<b>HOURLY RATE</b>	<b>HOURS</b>	<b>TOTAL</b>
Jesse S. Vogtle, Jr.	Partner	\$795.00	0.00	\$0.00
Paul H. Greenwood	Partner	\$585.00	0.00	\$0.00
Eric T. Ray	Partner	\$610.00	16.20	\$9,882.00
Morgan Allred	Associate	\$405.00	0.00	\$0.00
Brooke Freeman	Paralegal	\$325.00	18.30	\$5,947.50
<b>TOTALS</b>			<b>34.50</b>	<b>\$15,829.50</b>



**EXHIBIT “C”**

**SUMMARY OF EXPENSES EARNED FOR SERVICES RENDERED BY PROJECT  
CATEGORY BY HOLLAND & KNIGHT, LLP AS COUNSEL FOR DEBTORS AND  
DEBTORS-IN-POSSESSION FOR THE APPLICATION PERIOD FEBRUARY 1, 2024,  
THROUGH FEBRUARY 29, 2024**

<b>EXPENSES</b>	<b>TOTAL</b>
E101 - Copies	\$0
E102 - Outside Printing	\$0
E105 - Telephone	\$0
E106 - Online Research	\$0
E107 - Delivery Services/Messengers	\$0
E108 - Postage	\$0
E109 - Local Travel	\$0
E110 - Out of Town Travel	\$0
E111 – Meals	\$0
E112 - Court Fees	\$199.00
E113 - Subpoena Fees	\$0
E114 - Witness Fees	\$0
E115 - Deposition Transcripts	\$0
E116 - Trial Transcripts	\$0
E117 - Trial Exhibits	\$0
E118 - Litigation Support	\$0
E119 - Experts	\$0
E120 - Private Investigation	\$0
E122 - Local Counsel	\$0
E123 - Other Professionals	\$0
E124 - Other	\$21.80
<b>TOTAL</b>	<b>\$220.00</b>

**EXHIBIT “D”**

**DETAILED DESCRIPTION OF TIME AND EXPENSES BY HOLLAND & KNIGHT,  
LLP AS COUNSEL FOR DEBTORS AND DEBTORS-IN-POSSESSION FOR THE  
APPLICATION PERIOD FEBRUARY 1, 2024, THROUGH FEBRUARY 29, 2024**

# Holland & Knight

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Holland & Knight LLP | [www.hklaw.com](http://www.hklaw.com) | EIN 59-0663819

Premier Kings, Inc.; Premier Kings of North Alabama, LLC and  
Premier Kings of Georgia, Inc.  
c/o Aurora Management Partners  
Attn: Mr. David M. Baker | Managing Partner  
112 South Tryon Street, Suite 1770  
Charlotte, NC 28284

March 28, 2024  
Invoice 33343186  
Page 1

**Due On Receipt**

For professional services rendered through February 29, 2024 in connection with the following

Matter 224828.00001

Burger King

<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B160	02/05/24	Eric T. Ray	Email correspondence with I. Walker re: need to employ and prepare application for real estate broker.	0.20
B190	02/05/24	Eric T. Ray	Email correspondence to other counsel in stayed lawsuit re: status of bankruptcy case.	0.20
B160	02/05/24	Eric T. Ray	Review and editing of certificates of no objections to January fee statements for H&K, Aurora and Cole Schotz.	0.20
B160	02/05/24	Eric T. Ray	Review and clean up narratives for February fee statement.	1.10
B110	02/05/24	Brooke Freeman	Provide list of debtors, creditors and parties in interest to Marcus & Millchap, debtors' real estate broker.	0.40
B160	02/05/24	Brooke Freeman	Draft certificates of no objection to fee statements for H&K, Aurora and CS.	0.50
B160	02/06/24	Eric T. Ray	Review and edit draft of employment application for real estate broker.	1.20
B160	02/06/24	Brooke Freeman	Draft Application to Employ Marcus Millichap as real estate broker.	1.50
B210	02/06/24	Brooke Freeman	Redact bank statements for monthly operating reports.	1.50
B130	02/07/24	Eric T. Ray	Email correspondences with I. Walker re: questions raised by multiple landlords about various payments.	0.20
B130	02/07/24	Eric T. Ray	Email correspondence with I. Walker re: hearing on contract rejection motion.	0.20
B160	02/07/24	Eric T. Ray	Email correspondence with Aurora and Cole Schotz re: certificates of no objection for January time.	0.20
B160	02/07/24	Brooke Freeman	Draft third fee statements for Aurora and H&K.	0.50

Premier Kings, Inc.; Premier Kings of North Alabama, LLC  
and Premier Kings of Georgia, Inc.  
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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	02/07/24	Brooke Freeman	Review response to Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases, and (II) Setting a Deadline for the Filing of Rejection Claims and calendar.	0.30
B160	02/07/24	Brooke Freeman	Revise and file certificates of no objection to fee statements for Aurora and H&K.	0.40
B140	02/07/24	Brooke Freeman	Review Ford Motor Credit motions for relief and calendar hearing date.	0.30
B110	02/08/24	Eric T. Ray	Receipt and initial review of draft disclosure statement and plan.	0.40
B160	02/08/24	Eric T. Ray	Email correspondences with G. Baker re: January fee statement payments.	0.20
B160	02/08/24	Eric T. Ray	Email correspondences with I. Walker and S. Newman re: additional employment application needed and terms therein.	0.20
B160	02/08/24	Brooke Freeman	Communicate with Aurora re: filed CNO for 2nd fee statements. File Cole Schotz CNO to 2nd Fee Statement.	0.40
B130	02/08/24	Brooke Freeman	Revise and file First Notice of Sale of Limited Value Assets.	0.30
B130	02/12/24	Eric T. Ray	Email correspondence with counsel for creditor re: procedure for filing rejection claim.	0.20
B320	02/12/24	Eric T. Ray	Multiple emails correspondence with G. Leibowitz re: contents of draft plan.	0.40
B130	02/12/24	Eric T. Ray	Prepare for and attend hearing on motion to reject leases.	0.50
B160	02/12/24	Eric T. Ray	Email correspondence with J. Dudeck and S. Newman re: combining employment application with motion to assume.	0.20
B130	02/12/24	Brooke Freeman	Communicate with I. Walker re: settlement agreement with BK.	0.20
B110	02/12/24	Brooke Freeman	Find research re: non-debtor third party plan releases.	0.40
B310	02/13/24	Eric T. Ray	Email correspondence with creditor counsel confirming logistics for filing contract rejection claim.	0.20
B160	02/13/24	Eric T. Ray	Email correspondence with S. Newman and B. Freeman re: information needed for real estate broker employment application.	0.20
B160	02/13/24	Brooke Freeman	Communicate with S. Newman re: Marcus Millichap fee app.	0.40
B310	02/13/24	Brooke Freeman	Communicate with claims agent re: rejection damage claims.	0.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B150	02/13/24	Brooke Freeman	Communicate with DTiQ re: claims.	0.40
B130	02/14/24	Eric T. Ray	Review, edit and oversee filing of motion to sell and motion to employ broker.	0.80
B160	02/14/24	Brooke Freeman	Communicate with Cole Schotz re: fee applications.	0.20
B140	02/14/24	Brooke Freeman	Communicate with Cole Schotz re: Ford's motion for relief from stay.	0.20
B160	02/14/24	Brooke Freeman	Revise and file App to Employ Marcus Millichap as real estate broker.	0.40
B130	02/14/24	Brooke Freeman	Revise and file motion to sell property in Lawrenceburg, TN.	0.40
B160	02/15/24	Eric T. Ray	Telephone conference with C. Callies re: hearing date on real estate broker employment application.	0.20
B190	02/15/24	Eric T. Ray	Receipt and review of multiple emails from various parties re: status of potential resolution of adversary proceeding.	0.20
B320	02/15/24	Eric T. Ray	Receipt and review of multiple emails re: drafts of, and edits to, liquidation plan and disclosure statement.	0.20
B110	02/15/24	Brooke Freeman	Communicate with Court re: CM/ECF notices.	0.20
B320	02/16/24	Eric T. Ray	Review, edit and oversee filing of disclosure statement and plan of liquidation.	1.00
B320	02/16/24	Eric T. Ray	Receipt and review of numerous emails from various parties re: terms of plan and disclosure statement.	0.30
B320	02/16/24	Brooke Freeman	Combile, edit and file Plan and Disclosure Statement.	1.00
B140	02/16/24	Brooke Freeman	Review motion for relief by Christy Slack and calendar hearing date.	0.20
B110	02/19/24	Eric T. Ray	Email correspondence with counsel for utility and email correspondence with Aurora re: issue with payment on an account.	0.20
B190	02/19/24	Eric T. Ray	Multiple email correspondences with various parties re: status of negotiations in adversary proceeding.	0.50
B320	02/20/24	Eric T. Ray	Communications with courtroom deputy re: setting of hearing on disclosure statement.	0.20
B130	02/20/24	Eric T. Ray	Telephone conference with I. Walker and G. Baker re: allocation of sale proceeds.	0.20
B160	02/20/24	Brooke Freeman	Revise H&K 3rd Fee Statement.	0.50

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and Premier Kings of Georgia, Inc.  
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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B320	02/20/24	Brooke Freeman	Review hearing date and objection deadline for disclosure statement and calendar.	0.40
B190	02/20/24	Brooke Freeman	Draft Suggestion of Bankruptcy for DeKalb Co, AL Probate case. Communicate with Clerk re: hearing. Update matrix.	0.50
B160	02/21/24	Eric T. Ray	Receipt and review of B.A. statement of review for Raymond James fee application and email correspondence with Raymond James reps re: content of statement.	0.20
B160	02/21/24	Eric T. Ray	Review and edit January fee statement.	0.60
B320	02/21/24	Eric T. Ray	Email correspondence with G. Leibowitz re: extension of exclusivity deadlines.	0.20
B190	02/21/24	Eric T. Ray	Multiple email correspondences with counsel for parties in adversary proceeding re: trying to reach a resolution.	0.20
B160	02/21/24	Brooke Freeman	Revise H&K 3rd Fee Statement.	0.40
B110	02/21/24	Brooke Freeman	Prepare for February 26 hearings.	0.50
B190	02/22/24	Eric T. Ray	Email correspondence with counsel for Holdings re: motion to expedite hearing.	0.20
B190	02/22/24	Eric T. Ray	Email correspondence and telephone conference with counsel for Ford re: stay relief motions.	0.20
B320	02/22/24	Eric T. Ray	Multiple email correspondences with G. Leibowitz re: motion to extend exclusivity period and review final draft prior to filing.	0.30
B190	02/22/24	Eric T. Ray	Review and edit 9019 motion.	0.60
B190	02/22/24	Eric T. Ray	Multiple emails from various counsel for respective parties re: final resolution of adversary proceeding.	0.40
B190	02/22/24	Eric T. Ray	Email correspondence with I. Walker re: procedural approach for stipulation approval.	0.20
B130	02/22/24	Brooke Freeman	Draft 9019.	1.10
B320	02/22/24	Brooke Freeman	Revise and file Motion for Order Extending Exclusivity Periods and calendar hearing date.	0.60
B130	02/22/24	Brooke Freeman	Draft and file Second Notice of Sale of Certain Assets.	0.30
B190	02/23/24	Eric T. Ray	Review, edit and oversee filing of motion to expedite hearing on AP resolution and related 9019 motion.	0.80
B190	02/23/24	Eric T. Ray	Email correspondences with counsel for Ford re: resolution or potential resolution of motions for relief.	0.20

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and Premier Kings of Georgia, Inc.  
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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B130	02/23/24	Brooke Freeman	Draft Motion to Shorten Time re: 9019 for main case and adversary proceeding; prepare and file 9019 in main case and adversary proceeding; submit proposed orders to Chambers; review notice of hearing and calendar.	2.60
B210	02/23/24	Brooke Freeman	Review and file MOR.	0.30
B190	02/26/24	Eric T. Ray	Multiple email correspondences with I. Walker, Aurora and multiple counsel in ongoing state court matters re: various suggestions of bankruptcy and amendment of pleadings to reflect dismissal of debtors.	0.30
B160	02/26/24	Eric T. Ray	Email correspondence with courtroom deputy re: RJ fee application and status of motions for relief on docket.	0.20
B160	02/26/24	Eric T. Ray	Attend hearing on motion to approve Raymond James fee application.	0.60
B160	02/26/24	Eric T. Ray	Email correspondence with Raymond James, Cole Schotz and Aurora re: approval of Raymond James fee application.	0.20
B190	02/26/24	Eric T. Ray	Email correspondence with counsel for motion for relief movant re: continuation of hearing.	0.20
B160	02/26/24	Eric T. Ray	Email correspondence with J. Dudeck re: BA's statement on Raymond James fee application.	0.20
B160	02/26/24	Brooke Freeman	Draft proposed order re: Raymond James Fee App and submit to Chambers; review executed order and forward to team.	0.60
B140	02/26/24	Brooke Freeman	Review notice of rescheduled hearing for Ford motions for relief and calendar.	0.20
B110	02/27/24	Eric T. Ray	Email correspondence with KCC re: service of disclosure statement order.	0.20
B130	02/28/24	Eric T. Ray	Email correspondence with B. Tillis and I. Walker re: proceeding with noticed sale following no objections.	0.20
B110	02/29/24	Eric T. Ray	Email correspondence with counsel for utility and with N. Wright re: outstanding power bill issue.	0.20

**Total Fees For Professional Services**

**\$15,829.50**



Premier Kings, Inc.; Premier Kings of North Alabama, LLC  
and Premier Kings of Georgia, Inc.  
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## Professional Summary

<u>Professional</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Eric T. Ray	Partner	16.20	610.00	9,882.00
Brooke Freeman	Paralegal	18.30	325.00	5,947.50
				<b>\$15,829.50</b>

## Task Summary

<u>Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	2.80	1,195.00
B130	Asset Disposition	7.20	2,995.50
B140	Relief from Stay/Adequate Projection Proceedings	0.90	292.50
B150	Meetings of and Communications with Creditors	0.40	130.00
B160	Fee/Employment Applications	11.70	5,484.00
B190	Other Contested Matters	4.70	2,724.50
B210	Business Operations	1.80	585.00
B310	Claims Administration and Objections	0.40	187.00
B320	Plan and Disclosure Statement	4.60	2,236.00
<b>Total</b>		<b>34.50</b>	<b>\$15,829.50</b>

## Reimbursable costs through February 29, 2024

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/24	Vendor: Rutledge, Donna M Invoice#: 6491562502211308 Date: 2/20/2024 - - COURTS/USBC-AL-N; Court Fees; Filing fee for Motion to Sell.; 02/14/2024	199.00
02/23/24	FedEx Reference Number:775242292381 - Recipient Name:Dekalb Co Probate - Recipient Zip Code:35967 - Service Packaging:FedEx Standard Overnight	21.80
<b>Total Reimbursable Costs</b>		<b>\$220.80</b>

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and Premier Kings of Georgia, Inc.  
224828.00001

## Invoice Summary

Fees For Professional Services	\$15,829.50
Reimbursable Costs	\$220.80

<b>Total Due This Invoice</b>	<b>\$16,050.30</b>
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