

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,<sup>1</sup>  
  
Debtors.

(Chapter 11)

Case No. 23-02871-TOM

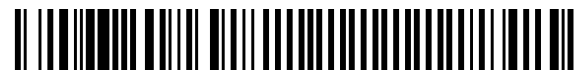
Jointly Administered

**FIRST INTERIM FEE APPLICATION FOR COMPENSATION AND EXPENSES**

1. Name of Applicant: Cole Schotz P.C.
2. Date Application for Employment was filed: October 26, 2023 (Docket No. 39)
3. Date of Order Authorizing Employment: November 29, 2023 (Docket No. 267)
4. Professional Services Provided to: Debtors and Debtors in Possession
5. Period for Which Compensation is Sought: October 25, 2023 – January 31, 2024
6. Amount of Compensation Sought: \$802,534.00
7. Amount of Expenses Sought: \$39,915.80
8. This is an: Interim Application
9. This is the first application filed in this case by this professional.
10. Total aggregate amount of compensation and expenses allowed to date: \$0.00
11. The aggregate amount of compensation and expenses paid to date: \$681,943.00

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.



23028712404020000000000006

Dated: April 2, 2024.  
Birmingham, Alabama

/s/ Jesse S. Vogtle, Jr.  
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*-and-*

COLE SCHOTZ P.C.

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*Attorneys for the Debtors and Debtors-in-Possession*

*\*Admitted Pro Hac Vice*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,<sup>1</sup>  
  
Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

**FIRST INTERIM FEE APPLICATION OF COLE SCHOTZ P.C.  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF  
EXPENSES FOR THE PERIOD OCTOBER 25, 2023 THROUGH JANUARY 31, 2024**

Pursuant to sections 327, 330, and 331 of chapter 11 of Title 11 of the United States Code (11 U.S.C. §§101 *et seq.*, the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Retention and Employment of Cole Schotz P.C. as Attorneys for the Debtors and Debtors in Possession Retroactive to the Petition Date*, dated November 29, 2023 [Docket No. 267] (the “Retention Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated November 29, 2023 [Docket No. 266] (the “Interim Compensation Order”) Cole Schotz P.C. (“Cole Schotz”), counsel for Premier Kings, Inc., and its debtor affiliates as debtors and debtors in possession in the above-captioned chapter 11 cases (each a “Debtor” and collectively, the “Debtors”), hereby submits this *First Interim Fee Application of Cole Schotz P.C. for Compensation for Services and Reimbursement of Expenses for the Period October 25, 2023*

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

*Through January 31, 2024* (the “Fee Application”).<sup>2</sup> Specifically, Cole Schotz seeks (i) interim allowance and payment of \$802,534.00 for the reasonable and necessary legal services that Cole Schotz rendered during the Fee Period to the Debtors; and (ii) allowance and payment of \$39,915.80 for the actual and necessary expenses that Cole Schotz incurred in connection with such services during the Fee Period.

### **BACKGROUND**

1. On October 25, 2023 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thus commencing the above captioned chapter 11 cases (the “Chapter 11 Cases”). The Debtors continue to manage and operate their businesses as debtors in possession under sections 1107 and 1108 of the Bankruptcy Code.

### **RELIEF REQUESTED**

2. Pursuant to the Retention Order, Cole Schotz is entitled to approval of compensation for fees incurred and reimbursement of expenses. During the Fee Period, Cole Schotz earned reasonable and necessary fees in the amount of \$802,534.00 and incurred expenses in the amount of \$39,915.80. All services for which compensation is requested by Cole Schotz were performed for or on behalf of the Debtors.

### **ITEMIZATION OF SERVICES RENDERED AND DISBURSEMENTS INCURRED**

3. Attached hereto as **Exhibit “A”** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Cole Schotz partners, associates and paralegals during the Fee Period with respect to each of the project categories Cole Schotz established in accordance with its internal billing procedures. As reflected in Exhibit “A”, Cole Schotz incurred \$802,534.00 in fees during the Fee Period.

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<sup>2</sup> The period from October 25, 2023 through and including January 3, 2024 is referred to herein as the “Fee Period.”

4. Attached hereto as **Exhibit “B”** is a schedule of Cole Schotz professionals and paralegals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these Chapter 11 Cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional.

5. Attached hereto as **Exhibit “C”** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which Cole Schotz is seeking payment in this Fee Application. All of these disbursements comprise the requested sum for Cole Schotz’s out-of-pocket expenses, which total \$39,915.80.

6. Attached hereto as **Exhibit “D”** are the time records of Cole Schotz, which provide a daily summary of the time spent by each Cole Schotz professional during the Fee Period as well as an itemization of expenses by project category.

### **VALUATION OF SERVICES**

7. Attorneys and paraprofessionals of Cole Schotz have expended a total of 1250.75 hours in connection with the Chapter 11 Cases during the Fee Period.

8. The amount of time spent by each attorney and paraprofessional providing services to the Debtors for the Fee Period is fully set forth in detail in attached Exhibits “A” and “B”. The enumerated hourly rates are Cole Schotz’s normal hourly rates for work of this character. The reasonable value of the services rendered by Cole Schotz as counsel for the Debtors in the Chapter 11 Cases during the Fee Period is \$802,534.00.

9. Cole Schotz believes that the time entries and expense breakdown included in Exhibit “A” are in compliance with the requirements of Local Rule 2016-1.

10. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature

and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

11. This Fee Application covers the period from October 25, 2023 through and including January 31, 2024. Cole Schotz has performed, and will continue to perform, additional necessary services subsequent to January 31, 2024, for which Cole Schotz will file separate fee applications.

### **SUMMARY OF SERVICES**

12. The compensation Cole Schotz seeks is appropriate for the time spent in connection with representing the Debtors in the Chapter 11 Cases and set forth below are brief narrative descriptions of the services rendered for, or on behalf of, the Debtors:

A. Asset Acquisitions/Business Combinations – Among other services provided in this category during the Fee Period, Cole Schotz prepared, edited and negotiated multiple documents to complete the corporate aspects of the multiple sales. During the Fee Period, Cole Schotz provided services in the total amount of 109.10 hours on tasks within this category.

B. Asset Dispositions, Sales, Uses, and Leases (Section 363) (DM02)  
- Among other services provided in this category during the Fee Period, Cole Schotz engaged in numerous communications with the Debtors and co-counsel, counsel Wells Fargo as Agent for Prepetition Lender Group, counsel to Bulldog Restaurants, LLC; RRG of Jacksonville, LLC; Burger King Company LLC and Starboard Investments and the Bankruptcy Administrator's office with respect to a marketing and sale process, and drafted a sale motion, bid procedures, and draft schedule of executory contract and leases to be assigned and related cure amounts. Cole Schotz also closed the transaction and obtained

an order approving the sale at a sale hearing. During the Fee Period, Cole Schotz provided services in the total amount of 444.20 hours on tasks within this category.

C. Automatic Stay Matters/Litigation (DM03) - Among other services provided in this category during the Fee Period, Cole Schotz communicated with the Debtors and co-counsel, and counsel to the two (2) movants that filed lift stay motions, and settled the matters by consent. During the Fee Period, Cole Schotz provided services in the total amount of 54.80 hours on tasks within this category.

D. Bank Claims and Litigation Matters (DM04) - Among other services provided in this category during the Fee Period, Cole Schotz communicated with the Debtors and co-counsel regarding certain lien issues. During the Fee Period, Cole Schotz provided services in the total amount of 1.60 hours on tasks within this category.

E. Business Operations – Among other services provided within this category, Cole Schotz consulted with Aurora on business operation issues. During the Fee Period, Cole Schotz provided services in the total amount of 0.70 hours on tasks within this category.

F. Case Administration (DM05) - Among other services provided in this category during the Fee Period, Cole Schotz drafted, reviewed, edited, and filed various pleadings with the Bankruptcy Court; attended and participated in various hearings and required proceedings; and communicated with counsel for various interested parties about the case status, the case strategy and the resolution of various issues. Cole Schotz also communicated with the Court's staff and the Bankruptcy Administrator about administrative issues. During the Fee Period, Cole Schotz provided services in the total amount of 28.90 hours on tasks within this category.

G. Cash Collateral and DIP Financing (DM06) - Among other services provided in this category during the Fee Period, Cole Schotz communicated with the Debtors, co-counsel and counsel for the Prepetition Agent regarding the cash collateral order and cash collateral budgets, prepared for and attended the first-day hearing on cash collateral and obtained the related order. During the Fee Period, Cole Schotz provided services in the total amount of 17.60 hours on tasks within this category.

H. Claims Analysis, Administration and Objections (DM07) - Among other services provided in this category during the Fee Period, Cole Schotz reviewed relevant proofs of claim filed by various parties. During the Fee Period, Cole Schotz provided services in the total amount of 6.20 hours on tasks within this category.

I. Committee Matters and Creditor Meetings (DM08) - Among other services provided in this category during the Fee Period, Cole Schotz communicated with the unsecured creditors' committee counsel on multiple aspects of the Debtors' chapter 11 cases. During the Fee Period, Cole Schotz provided services in the total amount of 3.20 hours on tasks within this category.

J. Creditor Inquiries – Among other services provided in this category during the Fee Period, Cole Schotz fielded questions posed from various creditors and their respective counsel. During the Fee Period, Cole Schotz provided services in the total amount of 0.50 hours on tasks within this category.

K. Documents Review/Committee Investigation - Among other services provided in this category during the Fee Period, Cole Schotz reviewed documents received from the unsecured creditors committee counsel. During the Fee Period, Cole Schotz provided services in the total amount of 0.70 hours on tasks within this category.



L. Employee Matters (DM11) - Among other services provided in this category during the Fee Period, Cole Schotz communicated with Debtors regarding employee issues in connection with the close of the sales. During the Fee Period, Cole Schotz provided services in the total amount of 0.40 hours on tasks within this category.

M. Executory Contracts (DM13) - Among other services provided in this category during the Fee Period, Cole Schotz communicated with the Debtors, co-counsel and contract counterparty counsel regarding the assumption and rejection of executory contracts in connection with the store sales. During the Fee Period, Cole Schotz provided services in the total amount of 47.90 hours on tasks within this category.

N. Fee Application Matters/Objections (DM15) - Among other services provided in this category during the Fee Period, Cole Schotz prepared monthly fee statements. During the Fee Period, Cole Schotz provided services in the total amount of 6.40 hours on tasks within this category.

O. General (DM00) – Among other services provided in this category during the Fee Period, Cole Schotz addressed a variety of non-recurring issues related to all aspects of the bankruptcy cases. During the Fee Period, Cole Schotz provided services in the total amount of 40.25 hours on tasks within this category.

P. Leases (Real Property) (DM20) – Among other services provided in this category during the Fee Period, Cole Schotz communicated with the Debtors, co-counsel and counsel for lessees and purchasers regarding the assumption, rejection and core costs for real property leases. During the Fee Period, Cole Schotz provided services in the total amount of 17.50 hours on tasks within this category.

Q. Leases (Personal Property) - Among other services provided in this category during the Fee Period, Cole Schotz addressed various issues with personal property leases of the Debtors. During the Fee Period, Cole Schotz provided services in the total amount of 0.70 hours on tasks within this category.

R. Litigation/ Gen. (Except Automatic Stay Relief) (DM21) - Among other services provided in this category during the Fee Period, Cole Schotz addressed contested matters that did not fall squarely into other categories including, but not limited to, landlord objections, state court actions and the adversary proceeding filed in this case. During the Fee Period, Cole Schotz provided services in the total amount of 37.90 hours on tasks within this category.

S. Non-Working Travel Time (DM22) – Among other services provided in this category during the Fee Period, this category includes all travel time in connection with the Chapter 11 Cases. Cole Schotz billed fifty percent of the total of the non-working travel time. During the Fee Period, Cole Schotz provided services in the total amount of 124.10 hours on tasks within this category.

T. Preparation for and Attendance at Hearings - Among other services provided in this category during the Fee Period, Cole Schotz prepared for presenting numerous motions and responding to various objections throughout these cases. During the Fee Period, Cole Schotz provided services in the total amount of 164.40 hours on tasks within this category.

U. Liquidation Plan (DM27) - Among other services provided in this category during the Fee Period, Cole Schotz reviewed, revised and analyzed issues regarding a plan of liquidation and disclosure statement and drafted the related documents.

During the Fee Period, Cole Schotz provided services in the total amount of 21.20 hours on tasks within this category.

V. Reports; Statements and Schedules (DM28) – Among other services provided in this category during the Fee Period, Cole Schotz reviewed and revised the Debtors’ statements of financial affairs and the related global notes and monthly operating reports and a lease reinstatement. During the Fee Period, Cole Schotz provided services in the total amount of 3.3 hours on tasks within this category.

W. Retention Matters (DM29) – Among other services provided in this category during the Fee Period, Cole Schotz communicated with the Debtors, co-counsel and multiple ordinary course professionals regarding the retention applications, retention orders and professional fee budgets. During the Fee Period, Cole Schotz provided services in the total amount of 69.80 hours on tasks within this category.

X. Tax/General (DM31) - Among other services provided in this category during the Fee Period, Cole Schotz reviewed and communicated with the Debtors regarding various tax related issues. During the Fee Period, Cole Schotz provided services in the total amount of 0.2 hours on tasks within this category.

Y. Bankruptcy Administrator Matters and Meetings (DM32) – Among other services provided in this category during the Fee Period, Cole Schotz attended the section 341 meeting of creditors. During the Fee Period, Cole Schotz provided services in the total amount of 0.70 hours on tasks within this category.

Z. Valuation - Among other services provided in this category during the Fee Period, Cole Schotz engaged in various activities regarding the valuation of various

assets to be sold. During the Fee Period, Cole Schotz provided services in the total amount of 1.70 hours on tasks within this category.

AA. Vendor Matters (DM34) – Among other services provided in this category during the Fee Period, Cole Schotz communicated with counsel for Burger King and respective counsel for critical vendors regarding various issues. During the Fee Period, Cole Schotz provided services in the total amount of 13.40 hours on tasks within this category.

13. In *Grant v. George Schumann Tire & Battery Co.*, 908 F.2d 874, 877 (11th Cir. 1990), the United States Court of Appeals for the Eleventh Circuit held that in determining the allowance of attorneys' fees and the reimbursement of expenses in a bankruptcy case, the bankruptcy court must consider:

- a. the nature and extent of the services rendered;
- b. the value of such services; and
- c. the factors set forth in *Johnson v. Ga. Hwy. Exp., Inc.*, 488 F.2d 714 (5th Cir. 1974).

14. Based on the Eleventh Circuit's criteria, Cole Schotz respectfully submits that the Court should approve and allow Cole Schotz's fees and the reimbursement of Cole Schotz's expenses in the amounts requested.

15. The twelve *Johnson* factors are: (a) the time and labor expended; (b) the novelty and difficulty of the questions raised; (c) the skill required to properly perform the legal services rendered; (d) the attorney's opportunity costs in pressing the instant case; (e) the customary fee for like work; (f) the attorney's expectations at the outset of the case; (g) the time limitations imposed by the client or circumstances; (h) the amount in controversy and the results obtained; (i) the experience, reputation and ability of the attorney; (j) the undesirability of the case within the legal

community in which the case arose; (k) the nature and length of the professional relationship between the attorney and client; and (l) attorneys' fee awards in similar cases.

16. The hours Cole Schotz has devoted to its representation of the Debtors meets the above-stated criteria. As the time reports included in Exhibit "A" demonstrate, the individual attorneys and paralegals involved in Cole Schotz's representation of the Debtors kept detailed, contemporaneous records of the time devoted to the Chapter 11 Cases. The time spent on each particular task is reasonable and comparable to the time Cole Schotz's professionals would have expended on behalf of a non-bankruptcy client. Cole Schotz seeks payment only for such documented and reasonable services. Based on applicable criteria, Cole Schotz submits that the rates set forth herein are reasonable and are consistent with prevailing market rates in the relevant legal community for similar services by lawyers of comparable skill, experience and reputation.

17. Further, as set forth herein, Cole Schotz has spent substantial time representing the Debtors - which time could have been devoted to other opportunities. The services Cole Schotz has provided through its highly qualified professionals have allowed the Debtors to move through the Chapter 11 Cases at a very fast pace, achieve its goals to date and to comply with the short time lines imposed on the Debtors at the start of this Chapter 11 Cases. Thus far, the Chapter 11 Cases has been successful in large part due to the services Cole Schotz has provided and the Debtors has consummated the sale of substantially all of its assets. Therefore, Cole Schotz requests the entry of an order approving this Fee Application as set forth herein.

### **NOTICE**

18. The Debtors will provide notice of this Fee Application in accordance with the Interim Compensation Order. The Debtors submit that no other or further notice be given.

Dated: April 2, 2024.  
Birmingham, Alabama

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*\*Admitted Pro Hac Vice*

**EXHIBIT "A"**

**SUMMARY OF EXPENSES EARNED FOR SERVICES RENDERED BY PROJECT  
CATEGORY BY COLE SCHOTZ AS COUNSEL FOR DEBTORS AND DEBTORS-IN-  
POSSESSION FOR THE FIRST INTERIM APPLICATION PERIOD**

<b>PROJECT CODES</b>	<b>HOURS</b>	<b>AMOUNT</b>
Asset Acquisitions/Business Combinations	109.10	\$96,008.00
Asset Dispositions, Sales, Uses, and Leases (Section 363)	444.20	\$290,411.00
Automatic Stay Matters/Litigation	54.80	\$36,586.50
Bank Claims and Litigation Matters	1.60	\$1,272.00
Business Operations	0.70	\$556.50
Case Administration	35.10	\$22,133.00
Cash Collateral and DIP Financing	27.30	\$21,244.50
Claims Analysis, Administration and Objections	6.70	\$4,595.50
Committee Matters and Creditor Meetings	5.10	\$4,054.50
Creditor Inquiries	0.50	\$397.50
Document Review/Committee Investigation	0.70	\$304.50
Employee Matters	0.40	\$198.00
Executory Contracts	47.90	\$31,652.50
Fee Application Matters/Objections	6.40	\$2,510.50
General	40.25	\$18,765.50
Leases (Real Property)	17.50	\$11,062.50
Leases (Personal Property)	0.70	\$346.50
Litigation/ Gen. (Except Automatic Stay Relief)	37.90	\$23,180.00
Non-Working Travel Time	124.10	\$41,709.00
Preparation for and Attend Hearings	164.40	\$117,720.00
Reports; Statements and Schedules	18.60	\$11,922.00
Reorganization Plan	21.20	\$17,338.50
Retention Matters	69.80	\$37,356.00
U.S. Trustee Matters and Meetings	0.70	\$556.50
Valuation	1.70	\$0.00
Vendor Matters	13.40	\$10,653.00
<b>TOTAL</b>	<b>1250.75</b>	<b>\$802,534.00</b>

**EXHIBIT "B"**

**SUMMARY OF FEES EARNED FOR SERVICES RENDERED BY COLE SCHOTZ'S  
PROFESSIONALS AS COUNSEL TO DEBTORS AND DEBTORS-IN-POSSESSION  
FOR THE FIRST INTERIM APPLICATION PERIOD**

<b>PROFESSIONAL</b>	<b>TITLE</b>	<b>HOURS</b>	<b>HOURLY RATE</b>	<b>TOTAL</b>
<b>Gary H. Leibowitz</b>	Member	289.10	\$795.00	\$229,834.50
<b>Gary H. Leibowitz*</b>	Member	53.20	\$397.50	\$21,147.00
<b>Irving E. Walker</b>	Member	201.90	\$795.00	\$160,510.50
<b>Irving E. Walker*</b>	Member	13.00	\$397.50	\$5,167.50
<b>Michael D. Sirota</b>	Member	0.20	\$1,475.00	\$295.00
<b>Roger M. Iorio</b>	Member	109.10	\$880.00	\$96,008.00
<b>W. John Park</b>	Member	3.25	\$750.00	\$2,437.50
<b>Stacy L. Newman</b>	Member	56.30	\$725.00	\$40,817.50
<b>H.C. Jones III</b>	Associate	212.60	\$540.00	\$114,804.00
<b>H.C. Jones III*</b>	Associate	47.30	\$270.00	\$12,771.00
<b>Jack M. Dougherty</b>	Associate	2.90	\$500.00	\$1,450.00
<b>J. Michael Pardoe</b>	Associate	171.40	\$495.00	\$84,843.00
<b>J. Michael Pardoe*</b>	Associate	10.60	\$247.50	\$2,623.50
<b>Nicholas J. Cardoso</b>	Associate	28.80	\$385.00	\$11,088.00
<b>Adam H. Bouvier</b>	Associate	26.10	\$350.00	\$9,135.00
<b>Patt Feuerbach</b>	Litigation Support	0.70	\$435.00	\$304.50
<b>Pauline Z. Ratkowiak</b>	Paralegal	12.70	\$385.00	\$4,889.50
<b>Larry S. Morton</b>	Paralegal	2.80	\$380.00	\$1,064.00
<b>Kim Calkin</b>	Paralegal	8.80	\$380.00	\$3,344.00
<b>TOTALS</b>		<b>1250.75</b>		<b>\$802,534.00</b>

\*Billed at ½ Rate



**EXHIBIT "C"**

**SUMMARY OF EXPENSES EARNED FOR SERVICES RENDERED BY PROJECT  
CATEGORY BY COLE SCHOTZ AS COUNSEL FOR DEBTORS AND DEBTORS-IN-  
POSSESSION FOR THE FIRST INTERIM APPLICATION PERIOD**

<b>EXPENSES</b>	<b>TOTAL</b>
Copies	\$147.90
Court Fees	\$322.50
Outside Printing	\$561.21
Telephone	\$0.00
Online Research	\$1,101.14
Delivery Services/Messengers	\$134.46
Postage	\$0.00
Local Travel	\$0.00
Out of Town Travel	\$793.96
Meals	\$0.00
Court Fees	\$166.70
Other	\$21,444.50
Travel - Airfare	\$10,053.94
Travel - Car Service	\$2,011.23
Travel - Lodging	\$2,711.05
Data Host	\$12.00
Travel - Meals	\$204.70
Corporate Document Retrieval	\$250.51
<b>TOTAL</b>	<b>\$39,915.80</b>

**EXHIBIT “D”**

**SUMMARY OF ACTUAL EXPENSES AND NECESSARY EXPENSES INCURRED BY  
COLE SCHOTZ AS COUNSEL FOR DEBTORS AND DEBTORS-IN-POSSESSION  
FOR THE FIRST INTERIM APPLICATION PERIOD**

PREMIER KINGS, INC.  
112 SOUTH TRYON STREET, SUITE 1770  
CHARLOTTE, NC 28284

**Re:** CHAPTER 11

Invoice Date: December 8, 2023  
Invoice Number: 965369  
Matter Number: 65533-0002

FOR PROFESSIONAL SERVICES THROUGH OCTOBER 31, 2023

**ASSET ACQUISITIONS/BUSINESS COMBINATIONS 11.50 10,120.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/25/23	RMI	CALL WITH BRANDON AND REVISIONS TO GENERAL ASSIGNMENT	0.70	616.00
10/25/23	RMI	WORK ON FINALIZING STARBOARD ASSET PURCHASE AGREEMENT, SCHEDULES AND ESCROW AGREEMENT AND CORRESPONDENCES/CALLS RE: SAME	1.80	1,584.00
10/25/23	RMI	WORK ON FINALIZING NEWELL ASSET PURCHASE AGREEMENT, SCHEDULES AND ESCROW AGREEMENT AND CORRESPONDENCES/CALLS RE: SAME	1.50	1,320.00
10/25/23	RMI	WORK ON FINALIZING RRG ASSET PURCHASE AGREEMENT, SCHEDULES AND ESCROW AGREEMENT AND CORRESPONDENCES/CALLS RE: SAME	2.10	1,848.00
10/26/23	RMI	WORK ON OPEN ISSUES RELATED TO STARBOARD PURCHASE AGREEMENT	2.30	2,024.00
10/26/23	RMI	WORK ON FINALIZING ESCROW AGREEMENTS FOR THREE PURCHASES	1.50	1,320.00
10/27/23	RMI	WORK ON FINALIZING ESCROW AGREEMENTS FOR STALKING HORSE BIDDERS	1.60	1,408.00

**ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) 19.70 12,702.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/25/23	HCJ	EDIT/REVISE SALE MOTION	2.00	1,080.00
10/25/23	HCJ	EDIT/REVISE BIDDING PROCEDURES MOTION	2.00	1,080.00
10/25/23	GHL	REVIEW AND REVISE SALE MOTIONS	2.20	1,749.00
10/25/23	SLN	REVIEW OF REVISED SALE MOTION AND PROPOSED SALE ORDER; FURTHER REVISIONS THERETO; CORRESPONDENCE WITH CS TEAM REGARDING SALE MOTION AND OPEN ISSUES; CORRESPONDENCE WITH LENDERS AND STALKING HORSE BIDDERS REGARDING DRAFT SALE PAPERS AND COMMENTS THERETO;	3.10	2,247.50
10/26/23	SLN	CORRESPONDENCE WITH HC JONES REGARDING SALE MOTION AND SERVICE THEREOF (.2);	0.20	145.00

**COLE SCHOTZ P.C.**

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
10/26/23	IEW	CONFER WITH R. IORIO REGARDING APA NEGOTIATIONS WITH STARBOARD (.3); EMAILS WITH CLIENT REGARDING APA ISSUES (.3); CALL WITH CLIENT REGARDING SAME (.1); REVIEW AND APPROVAL OF FINAL VERSION OF STARBOARD APA (.2)	0.90	715.50
10/26/23	IEW	CONFER WITH GARY L. AND HC JONES MULTIPLE TIMES TO REVIEW "SECOND DAY" FILINGS, SERVICE ISSUES, AND RELATED MATTERS	0.60	477.00
10/26/23	IEW	MOTION TO APPROVE BIDDING PROCEDURES--FINAL REVIEW AND REVISIONS	0.90	715.50
10/26/23	HCJ	CALL WITH G.RICHARDSON, E.ACEVEDO AND G.LEIBOWITZ RE: SALE PROCESS	0.70	378.00
10/26/23	HCJ	FINALIZE AND PREPARE TO FILE BIDDING PROCEDURES MOTION AND SALE MOTION, AS WELL AS RELATED EXHIBITS	4.00	2,160.00
10/26/23	HCJ	COMMUNICATIONS WITH PROPOSED CLAIMS AGENT AND ANALYSIS OF SERVICE LISTS AND MODALITY	2.00	1,080.00
10/27/23	IEW	EMAILS WITH R. IORIO REGARDING THIRD STALKING HORSE AGREEMENT (.2); EMAILS WITH CO-COUNSEL REGARDING FILING OF NOTICES OF STALKING HORSE AGREEMENTS (.2)	0.40	318.00
10/27/23	IEW	REVIEW TODAY'S FILINGS (.2); REVIEW AND APPROVE RAYMOND JAMES EMAIL AND INFORMATION TO RENEW MARKETING EFFORTS TO SOLICIT OVERBIDS (.3)	0.50	397.50
10/28/23	IEW	EMAILS WITH COUNSEL FOR POTENTIAL BIDDER (AKIN) AND RAYMOND JAMES REGARDING REQUEST FOR INFORMATION ON STORES AVAILABLE FOR SALE	0.20	159.00

**CASE ADMINISTRATION**

**7.20 4,476.00**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
10/25/23	PVR	EMAIL FROM AND TO E. RAY AND B. FREEMAN RE: CONSOLIDATED MATRIX	0.20	77.00
10/25/23	PVR	EMAIL FROM H. JONES AND TO J. MILLER AT KCC RE: CONSOLIDATED TOP 40 LIST	0.10	38.50
10/25/23	PVR	EMAIL FROM AND TO E. RAY AND B. FREEMAN AND GENERATE CREDITOR MATRICES FOR 3 DEBTORS TO UPLOAD	0.80	308.00
10/25/23	PVR	EMAIL FROM AND TO S. EWING RE: REVISIONS TO CONSOLIDATED TOP 40 LIST AND UPDATE SAME	0.30	115.50
10/25/23	PVR	EMAIL FROM AND TO S. EWING AND J. MILLER AND REVIEW PLEADINGS FOR EMAIL ADDRESSES RE: PARTIES LISTED ON CONSOLIDATED TOP 40	0.20	77.00
10/26/23	PVR	EMAILS FROM AND TO B. FREEMAN AND G. LEIBOWITZ RE: CM/ECF LOGINS FOR G. LEIBOWITZ, I. WALKER, H. JONES AND M. PARDOE	0.20	77.00
10/27/23	HCJ	ANALYSIS OF OUTSTANDING MOTIONS AND NEXT STEPS IN CHAPTER 11	2.00	1,080.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/27/23	IEW	CONFER WITH GARY L. REGARDING VENDOR ISSUES AND REVIEW EMAILS REGARDING SAME (.2); CONFER WITH HC JONES REGARDING ADDITIONAL FILINGS TODAY AND PREPARATION FOR FIRST DAY HEARING (.2)	0.40	318.00
10/30/23	GHL	REVIEW AND REVISE ORDERS FROM FIRST DAY HEARING AND CALL TO CHAMBERS RE: SAME	3.00	2,385.00

**CASH COLLATERAL AND DIP FINANCING** **13.80** **10,971.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/25/23	GHL	PREPARE AND REVISE CASH COLLATERAL BUDGET AND MULTIPLE CALLS AND EMAILS WITH J.DUTSON AND AMP RE: SAME	2.80	2,226.00
10/25/23	IEW	NEGOTIATIONS OVER CASH COLLATERAL ORDER, ETC AND REVISIONS TO SAME (.7); MULTIPLE EMAILS WITH CLIENT AND LENDER COUNSEL REGARDING CASH COLLATERAL ORDER AND BUDGET (.3)	10.00	7,950.00
10/26/23	IEW	CALLS AND EMAILS WITH LENDERS' COUNSEL TO NEGOTIATE TERMS OF THE CASH COLLATERAL ORDER (.2); REVIEW REVISED DRAFT AND EMAILS WITH CLIENT REGARDING SAME (.3); MULTIPLE EMAILS WITH LENDER COUNSEL AND CLIENT TO FINALIZE CASH COLLATERAL ORDER AND BUDGET (.5)	1.00	795.00

**CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS** **2.10** **1,039.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/30/23	JMP	ATTEND FIRST DAY HEARINGS TELEPHONICALLY.	2.10	1,039.50

**EXECUTORY CONTRACTS** **2.00** **1,080.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/26/23	HCJ	FINALIZE AND PREPARE TO FILE OMNIBUS REJECTION MOTION AND ASSOCIATED EXHIBITS	2.00	1,080.00

**GENERAL** **11.80** **5,379.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/25/23	IEW	REVIEW AND REVISE CASH COLLATERAL MOTION AND ORDER, AND CALL/EMAILS WITH GARY L. AND ERIC W. REGARDING SAME	1.00	795.00
10/26/23	KM	WORK ON REVIEW OF SEARCHES; PREPARATION OF MEMO REGARDING SAME; WORK ON UCC LIEN CHART	2.80	1,064.00
10/27/23	KM	WORK ON REVIEW OF SEARCHES - UPDATE MEMO AND UCC LIEN CHART	4.00	1,520.00
10/30/23	KM	REVIEW INCOMING SEARCHES; WORK ON MEMO AND UCC LIEN CHART IN CONNECTION WITH SEARCHES	1.00	380.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/30/23	HCJ	REVIEW/REVISE ORDERS ON FIRST DAY MOTIONS	3.00	1,620.00

<b>LEASES (REAL PROPERTY)</b>			<b>4.60</b>	<b>3,297.00</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/27/23	JMP	DRAFT/REVISE LETTER TO LANDLORD REGARDING BANKRUPTCY.	0.70	346.50
10/27/23	JMP	FINALIZE LETTER TO LANDLORD.	0.30	148.50
10/27/23	JMP	CORRESPOND WITH I. WALKER RE LETTER TO LANDLORD REGARDING BANKRUPTCY.	0.20	99.00
10/27/23	IEW	REVIEW AND RESPOND TO LANDLORD NOTICE OF THREATENED EVICTION FOR FAILURE TO PAY RENT, INCLUDING DRAFT EMAIL ISSUING NOTICE OF BANKRUPTCY STAY (.4); CONFER WITH M. PARDOE REGARDING FOLLOW-UP (.1)	0.50	397.50
10/27/23	IEW	MULTIPLE EMAILS WITH COUNSEL FOR MCLANE AND LENDERS, AND CLIENT, AND REVISE CRITICAL VENDOR ORDER TO RESOLVE ISSUES FOR SAME	0.30	238.50
10/27/23	IEW	EMAILS WITH MCLANE FOODSERVICE COUNSEL, COUNSEL FOR LENDERS, AND CLIENT REGARDING REVISED CRITICAL VENDOR ORDER AND CONFIRMATION OF AGREEMENT ON TREATMENT OF MCLANE; REVISE ORDER FOR SAME	1.10	874.50
10/28/23	IEW	REVIEW AND RESPOND TO EMAILS FROM COUNSEL FOR MCLANE AND LENDERS, AND FINALIZE CRITICAL VENDOR PROPOSED ORDER FOR FILING (.6); FOLLOW-UP EMAILS REGARDING SAME (.2)	0.80	636.00
10/29/23	IEW	CALL WITH CLIENT (G. BAKER) REGARDING CRITICAL VENDOR ISSUES (.1); EMAILS WITH CLIENT AND COUNSEL FOR LENDERS AND MCLANE REGARDING CRITICAL VENDOR TERMS (.3)	0.40	318.00
10/29/23	IEW	REVIEW EMAILS REGARDING DISCUSSIONS WITH MCLANE AND FOOD SHORTAGE ISSUES, AND CALL WITH GARY L. REGARDING SAME	0.30	238.50

<b>NON-WORKING TRAVEL TIME</b>			<b>25.20</b>	<b>8,385.00</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/29/23	GHL	TRAVEL TO ALABAMA FOR HEARING	4.40	1,749.00
10/29/23	HCJ	TRAVEL TO BIRMINGHAM, ALABAMA FOR FIRST DAY HEARING	4.80	1,296.00
10/30/23	GHL	RETURN TRAVEL FROM HEARING	8.00	3,180.00
10/30/23	HCJ	TRAVEL FROM BIRMINGHAM ALABAMA TO MARYLAND	8.00	2,160.00

<b>PREPARATION FOR AND ATTENDANCE AT HEARINGS</b>			<b>40.10</b>	<b>27,978.00</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/26/23	GHL	PREPARE FOR FIRST DAY HEARING	6.90	5,485.50

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
10/27/23	HCJ	PREPARE FOR FIRST DAY HEARING	2.50	1,350.00
10/27/23	GHL	PREPARE FOR FIRST DAY HEARINGS	7.40	5,883.00
10/28/23	HCJ	PREPARE FOR FIRST DAY HEARING	2.50	1,350.00
10/28/23	GHL	PREPARE FOR HEARING	3.40	2,703.00
10/29/23	HCJ	PREPARE FOR FIRST DAY HEARING	4.00	2,160.00
10/29/23	GHL	PREPARE FOR FIRST DAY HEARING	2.80	2,226.00
10/30/23	HCJ	PREPARE FOR AND ATTEND FIRST DAY HEARING	6.30	3,402.00
10/30/23	GHL	PREPARE FOR AND ATTEND HEARING	4.30	3,418.50
<b>RETENTION MATTERS</b>			<b>37.40</b>	<b>19,396.50</b>

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
10/25/23	JMP	DRAFT/REVISE SECOND DAY MOTIONS.	5.10	2,524.50
10/25/23	GHL	REVIEW AND REVISE RETENTION APPLICATIONS FOR CS, AMP AND HK	1.40	1,113.00
10/26/23	JMP	DRAFT/REVISE SECOND DAY MOTIONS.	0.30	148.50
10/26/23	JMP	DRAFT/REVISE SECOND DAY MOTIONS.	4.70	2,326.50
10/26/23	JMP	DRAFT/REVISE SECOND DAY MOTIONS.	0.20	99.00
10/26/23	JMP	DRAFT/REVISE SECOND DAY MOTIONS.	2.00	990.00
10/26/23	JMP	CALL WITH H. JONES RE SECOND DAY MOTIONS.	0.30	148.50
10/26/23	JMP	DRAFT/REVISE SECOND DAY MOTIONS.	0.60	297.00
10/26/23	JMP	DRAFT/REVISE SECOND DAY MOTIONS.	0.60	297.00
10/27/23	JMP	CALL WITH H. JONES REGARDING RETENTION APPS.	0.80	396.00
10/27/23	JMP	CALL WITH H. JONES REGARDING RETENTION APPS.	0.50	247.50
10/27/23	JMP	DRAFT/REVISE EMAIL REGARDING LANDLORD LETTER.	0.20	99.00
10/27/23	JMP	FINALIZE MOTION TO RETAIN KCC.	0.20	99.00
10/27/23	JMP	CALL WITH H. JONES REGARDING RETENTION APPS.	0.20	99.00
10/27/23	HCJ	REVIEW DRAFTS OF RETENTION APPLICATIONS FOR ADDITIONAL ESTATE PROFESSIONALS	1.00	540.00
10/27/23	HCJ	REVIEW/REVISE CLAIMS AGENT RETENTION APPLICATION (2.5); COMMUNICATE WITH CLAIMS AGENT RE: DECLARATION AND REVISIONS TO APPLICATION (.5); PREPARE FOR FILING APPLICATION (.5)	3.50	1,890.00
10/27/23	JMP	DRAFT/REVISE MOTION TO RETAIN PROFESSIONALS.	1.80	891.00
10/30/23	JMP	DRAFT/REVISE SECOND DAY MOTIONS.	1.70	841.50
10/31/23	HCJ	CALL WITH G.RICHARDS RE: RAYMOND JAMES RETENTION APP	0.30	162.00
10/31/23	HCJ	COMMUNICATIONS WITH RAYMOND JAMES TEAM AND LOCAL COUNSEL RE: RETENTION APPLICATION	2.00	1,080.00
10/31/23	JMP	TELEPHONE CALL WITH H. JONES REGARDING SECOND DAY MOTIONS.	0.60	297.00
10/31/23	JMP	DRAFT/REVISE SECOND DAY MOTIONS.	1.30	643.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/31/23	HCJ	REVISIONS TO RAYMOND JAMES RETENTION APP AND PREPARATION FOR FILING	2.00	1,080.00
10/31/23	HCJ	REVIEW/ANALYSIS OF SPECIAL COUNSEL RETENTION APPLICATIONS	1.50	810.00
10/31/23	JMP	DRAFT/REVISE SECOND DAY MOTIONS.	2.00	990.00
10/31/23	JMP	DRAFT/REVISE SECOND DAY MOTIONS.	2.60	1,287.00
<b>VENDOR MATTERS</b>			<b>7.40</b>	<b>5,883.00</b>

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/26/23	GHL	ANALYZE BUDGET AND PROJECTIONS RE: CRITICAL VENDOR ISSUES AND MULTIPLE CALLS AND EMAILS WITH J.JOHNSON FOR MCLANE FOODS, J.DUTSON, R.SHAFER AND AMP RE: SAME	2.40	1,908.00
10/27/23	IEW	MULTIPLE EMAILS REGARDING CRITICAL VENDOR AND OTHER INITIAL FILING ISSUES (.4); REVIEW DRAFT CRITICAL VENDOR MOTION AND ORDER (.1)	0.50	397.50
10/31/23	GHL	WORK ON SECURING SUPPLIES FROM ALL VENDORS TO PREVENT INTERRUPTION	4.50	3,577.50

TOTAL HOURS 182.80

PROFESSIONAL SERVICES: \$110,707.00

**TIMEKEEPER SUMMARY**

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Gary H. Leibowitz	Member	41.10	795.00	32,674.50
Gary H. Leibowitz	Member	12.40	397.50	4,929.00
H.C. Jones, III	Associate	12.80	270.00	3,456.00
H.C. Jones, III	Associate	43.30	540.00	23,382.00
Irving E. Walker	Member	19.80	795.00	15,741.00
J. Michael Pardoe	Associate	29.00	495.00	14,355.00
Kim Calkin	Paralegal	7.80	380.00	2,964.00
Pauline Z. Ratkowiak	Paralegal	1.80	385.00	693.00
Roger M. Iorio	Member	11.50	880.00	10,120.00
Stacy L. Newman	Member	3.30	725.00	2,392.50
<b>Total</b>		<b>182.80</b>		<b>\$110,707.00</b>



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TOTAL SERVICES:	\$	110,707.00
PREVIOUS BALANCE DUE:	\$	<u>280,955.25</u>
<b>TOTAL DUE INCLUDING PREVIOUS BALANCE:</b>	<b>\$</b>	<b><u>391,662.25</u></b>

PREMIER KINGS, INC.  
112 SOUTH TRYON STREET, SUITE 1770  
CHARLOTTE, NC 28284

**Re: CHAPTER 11**

Invoice Date: December 3, 2023  
Invoice Number: 964524  
Matter Number: 65533-0002

FOR PROFESSIONAL SERVICES THROUGH NOVEMBER 30, 2023

**ASSET ACQUISITIONS/BUSINESS COMBINATIONS 5.00 4,400.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/23	RMI	REVIEW AND REVISE NDA	0.60	528.00
11/06/23	RMI	REVIEW PURCHASE AGREEMENTS RE: CLOSING DELIVERABLES	1.20	1,056.00
11/08/23	RMI	REVIEW DOCUMENTS AND CONFERENCE CALL RE: PROPERTY SALE	1.10	968.00
11/08/23	RMI	CONFERENCE CALL RE: SALE TERMS	0.50	440.00
11/16/23	RMI	REVIEW AND REVISE NDA	0.40	352.00
11/28/23	RMI	WORK ON ESCROW AGREEMENTS FOR BIDDERS	1.20	1,056.00

**ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) 123.70 78,825.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/23	GHL	REVIEW AND ANALYZE OFFERS FROM NEW BIDDERS FOR ATLANTA MARKET	2.20	1,749.00
11/01/23	GHL	CALLS WITH RAYMOND JAMES TEAM RE: SALE STATUS	0.80	636.00
11/01/23	IEW	EMAILS WITH CLIENT REGARDING SALE MATTERS (.2); CONFERENCE CALL WITH CLIENT, RAYMOND JAMES, AND GARY L. REGARDING SALE PROCESS MATTERS AND LATEST DEVELOPMENTS (.5)	0.70	556.50
11/02/23	GHL	CALL AND EMAILS WITH P.BATTISTA AND G.MOSES RE: ATLANTA MARKET ISSUES	0.90	715.50
11/06/23	GHL	OUTLINE FRANCHISOR ACTIONS UNDER GOVERNING AGREEMENTS	4.40	3,498.00
11/06/23	IEW	MULTIPLE EMAILS WITH COUNSEL FOR A STALKING HORSE BIDDER REGARDING QUESTIONS CONCERNING FF&E AND LIEN CLAIMS (.3); EMAILS WITH CS TEAM REGARDING ACTION PLAN TO PREPARE FOR MATTERS RELATING TO HEARING ON APPROVAL OF SALES (.4)	0.70	556.50
11/07/23	GHL	REVIEW EVIDENCE RE: BK APPROVAL OF BIDDERS	2.40	1,908.00
11/07/23	GHL	ATTEND BOARD CALL RE: CASE STATUS	0.60	477.00
11/07/23	IEW	CALL WITH CLIENT REGARDING ESTATE PROPERTY DOCUMENTATION (.2)	0.20	159.00

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
11/08/23	IEW	CONFER WITH GARY L. REGARDING SALE MATTERS FOR ATLANTA REGION	0.10	79.50
11/09/23	IEW	CONFER WITH HC JONES REGARDING POTENTIAL LITIGATION MATTER	0.20	159.00
11/09/23	IEW	EMAIL TO COUNSEL FOR WELLS FARGO AND CLIENT REGARDING SALE OF RESTAURANTS SUBJECT TO WELLS FARGO LIENS T (.3)	0.30	238.50
11/10/23	GHL	CALL WITH DUTSON AND REILLY RE: FRANCHISOR ISSUES IN SALE	0.50	397.50
11/10/23	IEW	REVIEW MERIT BANK OBJECTION TO BID PROCEDURES (.3); EMAIL TO GARY L. REGARDING SAME (.2); EMAIL TO CO-COUNSEL REGARDING SAME (.1)	0.60	477.00
11/10/23	IEW	EMAILS WITH CLIENT AND WELLS FARGO COUNSEL REGARDING WELLS FARGO PROPCO LOANS (.2)	0.20	159.00
11/10/23	HCJ	REVIEW/ANALYZE MERIT BANK OBJECTION TO BIDDING PROCEDURES MOTION	0.50	270.00
11/12/23	IEW	EMAIL TO HC JONES REGARDING SALE ISSUES	0.10	79.50
11/13/23	IEW	CONFER WITH GARY L. REGARDING HEARING TODAY AND ISSUES CONCERNING SALE MATTERS AND NEXT STEPS (.2); REVIEW PREMIER HOLDINGS OBJECTION TO BID PROCEDURES MOTION, AND EMAILS WITH CLIENT AND PREMIER HOLDINGS COUNSEL REGARDING REQUEST FOR EQUIPMENT LEASES (.3); INITIAL REVIEW OF BURGER KING OBJECTION (.3)	0.80	636.00
11/13/23	IEW	EMAILS WITH LENDERS' COUNSEL REGARDING REQUESTED REVISIONS TO BID PROCEDURES ORDER	0.10	79.50
11/14/23	SLN	CORRESPONDENCE WITH CS TEAM REGARDING BID PROCEDURES (.1); REVIEW COMMITTEE BID PROCEDURES ROR (.1); REVIEW BKC BID PROCEDURES OBJECTION (.8); REVIEW HOLDINGS BID PROCEDURES OBJECTION (.1); REVIEW MERIT BANK BID PROCEDURES OBJECTION (.1);	1.20	870.00
11/14/23	IEW	TEAMS MEETING WITH CLIENT, RAYMOND JAMES, AND CS TEAM TO BEGIN PREPARATION FOR HEARING ON BID PROCEDURES (1.1); FOLLOW UP CALL WITH HC JONES TO DEVELOP WORK PLAN (.4)	1.50	1,192.50
11/14/23	IEW	REVIEW OBJECTIONS TO BID PROCEDURES MOTIONS AND BEGIN TO PREPARE FOR POINTS FOR RESPONSES	1.10	874.50
11/14/23	IEW	EMAILS WITH CLIENT, COUNSEL FOR POTENTIAL BIDDER, AND RJ REGARDING SALE MATTERS	0.30	238.50
11/14/23	AHB	DRAFTING CLOSING SCHEDULE ON PREMIER KINGS APAS	2.00	700.00
11/14/23	HCJ	MULTIPLE CALLS WITH MEMBERS OF AURORA AND RAYMOND JAMES, AS WELL AS G.LEIBOWITZ AND I.WALKER RE: PREPARATION FOR HEARING ON BIDDING PROCEDURES MOTION	1.50	810.00
11/14/23	PVR	EMAIL FROM AND TO S. NEWMAN AND REVIEW DOCKET AND RETRIEVE 4 OBJECTIONS TO BID PROCEDURES MOTION	0.30	115.50
11/14/23	GHL	PREPARE FOR BIR PROCEDURES HEARING	3.70	2,941.50

**COLE SCHOTZ P.C.**

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
11/14/23	IEW	EMAILS WITH LENDERS' COUNSEL REGARDING REVISIONS TO PROPOSED ORDER APPROVING BID PROCEDURES ORDER (.2); BEGIN TO PREPARE INITIAL DRAFT OF REVISED BID PROCEDURES ORDER (.2)	0.40	318.00
11/14/23	PVR	EMAIL FROM AND TO S. NEWMAN RE: HEARING DATE FOR BID PROCEDURES MOTION	0.10	38.50
11/14/23	IEW	REVIEW LENDERS' REVISIONS TO BID PROCEDURES ORDER AND EMAILS WITH COUNSEL FOR LENDERS AND CLIENT REGARDING SAME	0.50	397.50
11/15/23	PVR	EMAIL FROM AND TO S. NEWMAN RE: BID PROCEDURES MOTION AND RELATED NOTICE OF HEARING, SALE MOTION AND RELATED NOTICE OF HEARING, AND ADDITIONAL OBJ. TO BID PROCEDURES MOTION	0.20	77.00
11/15/23	JMP	DRAFT/REVISE BIDDING PROCEDURE ORDER.	1.50	742.50
11/15/23	IEW	EMAILS WITH LENDERS' COUNSEL REGARDING RESOLUTION OF LENDERS' REQUEST FOR REVISIONS TO BID PROCEDURES ORCER (.1); REVISE PROPOSED ORDER APPROVING BID PROCEDURES AND EMAILS TO CLIENT AND LENDERS' COUNSEL REGARDING SAME (1.6)	1.70	1,351.50
11/15/23	HCJ	PREPARE FOR HEARING ON BIDDING PROCEDURES AND OMNIBUS MOTION TO REJECT LEASES	4.00	2,160.00
11/15/23	IEW	EMAILS WITH CLIENT REGARDING SALE PROCESS	0.20	159.00
11/15/23	IEW	REVIEW EMAILS AND CALL WITH B. TILLIS REGARDING SALE ISSUE (.2); FOLLOW-UP CALL WITH BLAKE TO ADDRESS SALE ISSUE (.2)	0.40	318.00
11/15/23	IEW	CALLS WITH ENRIQUE (RJ) REGARDING QUESTION RAISED BY POTENTIAL OVERBIDDER REGARDING APA TERMS FOR OVERBID (.2)	0.40	318.00
11/15/23	IEW	TEAMS MEETING WITH NICK C. TO REVIEW DISCOVERY REQUESTS FOR SALE MOTION AND RESPONSE TO OBJECTIONS	0.60	477.00
11/15/23	AHB	WORKED DRAFTING CLOSING SCHEDULES FOR THREE APA OF CLIENT BY THREE OTHER ENTITIES	6.50	2,275.00
11/15/23	GHL	PREPARE FOR BID PRO HEARING	2.90	2,305.50
11/16/23	JMP	REVIEW EMAILS CONCERNING BID PROCEDURES.	0.20	99.00
11/16/23	HCJ	EDIT/REVISE REPLY IN SUPPORT OF BIDDING PROCEDURES MOTION	1.50	810.00
11/16/23	IEW	CS TEAMS CALL REGARDING ACTION PLAN THIS WEEK FOR SALE MATTERS	0.80	636.00
11/16/23	IEW	PREPARE FOR HEARING ON APPROVAL OF BIDDING PROCEDURES, INCLUDING REVIEW OF CASE LAW AND BEGINNING DRAFT OF OUTLINE OF ARGUMENT (1.8); DRAFT/REVISE REPLY MEMORANDUM IN SUPPORT OF APPROVAL OF BID PROCEDURES MOTION (2.1)	3.90	3,100.50
11/16/23	IEW	WORK ON REVISED FORM OF PROPOSED ORDER APPROVING BID PROCEDURES	0.50	397.50

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11/16/23	JMP	MAKE MULTIPLE REVISIONS TO BIDDING PROCEDURES ORDER AND INCORPORATE COMMENTS AND ADDITIONAL EDITS FROM PREPETITION AGENT AND OTHER INTERESTED PARTIES; CONFER INTERNALLY WITH H. JONES AND I WALKER REGARDING THE SAME.	4.20	2,079.00
11/16/23	HCJ	REVIEW/REVISIONS TO BIDDING PROCEDURES ORDER	2.50	1,350.00
11/16/23	HCJ	PREPARE WITNESS PROFFERS AND OUTLINES FOR HEARING ON BIDDING PROCEDURES MOTION	5.00	2,700.00
11/16/23	IEW	CALL WITH GARY L. REGARDING POTENTIAL OPTIONS FOR RESOLUTION OF CERTAIN SALE ISSUES	0.30	238.50
11/16/23	JMP	CONFER WITH H. JONES AGAIN REGARDING BIDDING PROCEDURES ORDER.	0.40	198.00
11/16/23	JMP	REVIEW REVISIONS MADE TO BIDDING PROCEDURES ORDER BY I. WALKER.	0.40	198.00
11/16/23	JMP	CONFER WITH H. JONES REGARDING BIDDING PROCEDURES ORDER.	0.40	198.00
11/16/23	AHB	RE-EDITED AND CONFORMED FORMAT ON THREE CLOSING SCHEDULE DOCS	3.00	1,050.00
11/16/23	JMP	CONFER WITH G. LEIBOWITZ, I. WALKER, AND H. JONES REGARDING ACTION ITEMS.	0.80	396.00
11/17/23	IEW	REGIN TO REVIEW AND REVISE DISCOVERY REQUESTS	0.30	238.50
11/17/23	IEW	DRAFT REPLY MEMORANDUM IN SUPPORT OF APPROVAL OF BID PROCEDURES, INCLUDING REVIEW OF CASE LAW FOR SAME (1.9); EMAILS WITH CLIENT AND CO-COUNSEL REGARDING SAME (.2)	2.10	1,669.50
11/17/23	GHL	PREPARE FOR HEARING INCIUDING NUMEROUS CALSL AND EMAILS WITH OBJECTORS TO BID PROCEDURES AND LEASE REJECTIONS	4.10	3,259.50
11/17/23	HCJ	PREPARE PROFFERS AND WITNESS OUTLINES FOR E.ACEVEDO AND L.KENDALL FOR BIDDING PROCEDURES HEARING	5.50	2,970.00
11/18/23	HCJ	EDIT/REVISE WITNESS PROFFER OF LAURA KENDALL AND ENRIQUE ACEVEDO IN SUPPORT OF BID PROCEDURES MOTION	2.00	1,080.00
11/19/23	HCJ	PREPARE FOR HEARING ON BIDDING PROCEDURES AND OMNIBUS REJECTION MOTION	5.00	2,700.00
11/19/23	IEW	REVISE DRAFT COMPLAINT REGARDING FF&E	0.40	318.00
11/20/23	IEW	REVIEW ORDER ENTERED APPROVING BIDDING PROCEDURES AND EMAILS WITH CS TEAM AND AMP TEAM REGARDING SAME	0.30	238.50
11/20/23	JMP	REVIEW AUDIO TRANSCRIPT OF HEARING ON BIDDING PROCEDURES MOTION.	1.20	594.00
11/20/23	JMP	SAVE AND FILE INTERNALLY AUDIO TRANSCRIPTS OF HEARINGS.	0.30	148.50
11/21/23	JMP	CALL WITH I. WALKER AND CLIENT REGARDING CURE NOTICES TO LANDLORDS.	0.70	346.50

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11/21/23	HCJ	ANALYSIS AND PREPARATION OF SALE NOTICE AND BIDDING PROCEDURES SERVICE PACKAGE AND PARTIES	1.50	810.00
11/21/23	JMP	CALL WITH H. JONES REGARDING CURE NOTICES TO LANDLORD.	0.40	198.00
11/21/23	JMP	CALL WITH I. WALKER REGARDING CURE NOTICES TO LANDLORDS.	0.10	49.50
11/21/23	JMP	REVIEW BIDDING PROCEDURES ORDER.	0.20	99.00
11/21/23	JMP	REVIEW AND RESPOND TO EMAILS REGARDING KCC SERVICE ISSUES REGARDING SALE NOTICE.	0.30	148.50
11/21/23	IEW	EMAILS WITH BUYER'S COUNSEL AND RAYMOND JAMES REGARDING LEASE AND ADEQUATE ASSURANCE INFORMATION (.2)	0.20	159.00
11/21/23	JMP	REVIEW AND RESPOND TO EMAILS FROM CLIENT REGARDING CURE COSTS TO LANDLORD.	0.30	148.50
11/21/23	HCJ	COMMUNICATIONS WITH CLAIMS AGENT AND RAYMOND JAMES RE: SERVICE OF BIDDING PROCEDURES PACKAGE	0.50	270.00
11/21/23	IEW	CALLS AND EMAILS WITH RAYMOND JAMES REGARDING SENDING NOTICE OF SALE AND BIDDING PROCEDURES TO PARTIES WHO MAY BE INTERESTED IN SUBMITTING A BID	0.60	477.00
11/21/23	JMP	EMAIL LOCAL COUNSEL REGARDING MOST RECENT VERSION OF SALE AND CURE NOTICE.	0.20	99.00
11/21/23	JMP	CALL WITH HYPERAMS AND I. WALKER REGARDING VALUATION OF EQUIPMENT.	0.80	396.00
11/21/23	JMP	REVIEW AND RESPOND TO EMAILS CONCERNING KCC SERVICE OF SALE NOTICE.	0.30	148.50
11/21/23	JMP	CALL WITH H. JONES REGARDING CURE NOTICE AND SCHEDULE.	0.50	247.50
11/21/23	JMP	CALL WITH I. WALKER REGARDING CURE NOTICE.	0.20	99.00
11/21/23	JMP	DRAFT/FINALIZE CURE NOTICE AND SCHEDULE.	0.90	445.50
11/21/23	IEW	ADDITIONAL EMAILS AND CALLS WITH CS TEAM CONFIRMING ACTIONS TO ENSURE COMPLIANCE WITH ALL NOTICE REQUIREMENTS IN THE BID PROCEDURES ORDER	0.50	397.50
11/21/23	IEW	TEAMS MEETING WITH CLIENT AND M. PARDOE TO REVIEW GETTING INFORMATION FOR CURE NOTICES TO LANDLORDS (.8); EMAILS WITH CS TEAM REGARDING NOTICES TO BE ISSUED FOR SALE PROCESS PURSUANT TO BIDDING PROCEDURES ORDER (.2)	1.00	795.00
11/22/23	IEW	DRAFT/REVISE DISCOVERY REQUESTS FOR SALE MOTION AND ANTICIPATED OBJECTIONS	0.50	397.50
11/22/23	HCJ	COMMUNICATIONS WITH I.WALKER AND CLAIMS AGENT CONCERNING DATE AND TIME OF AUCTION AND SALE HEARING AS REFLECTED ON SALE NOTICE AND CLAIMS AGENT WEBSITE	0.50	270.00
11/22/23	JMP	REVIEW SALE NOTICE FOR ISSUES RAISED BY KCC.	0.40	198.00
11/22/23	IEW	EMAILS WITH LENDERS' COUNSEL REGARDING SALE MATTERS	0.20	159.00

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11/22/23	IEW	EMAILS WITH GARY L. REGARDING POTENTIAL SOLUTION	0.10	79.50
11/22/23	HCJ	COMMUNICATIONS WITH I.WALKER, M. PARDOE, G.BAKER, AND RAYMOND JAMES CONCERNING CURE AMOUNT INFORMATION AND CURE NOTICE PACKAGE	0.50	270.00
11/22/23	IEW	CONFER WITH R. IORIO AND J. MAGEE REGARDING CERTAIN SALE MATTERS	0.20	159.00
11/22/23	JMP	FINALIZE AND COORDINATE SERVICE OF CURE NOTICE AND SCHEDULES THROUGHOUT DAY.	2.00	990.00
11/22/23	JMP	CALL WITH H. JONES REGARDING CURE NOTICE.	0.60	297.00
11/22/23	HCJ	REVIEW/ANALYSIS OF ISSUES PERTAINING TO OWNERSHIP OF FF&E AND LIENS ON SAME	1.50	810.00
11/25/23	IEW	DRAFT/REVISE ASSET PURCHASE AGREEMENT FOR COMPETING BIDS	0.60	477.00
11/26/23	IEW	EMAIL TO CS TEAM TO REVIEW ACTION ITEMS LEADING UP TO SALE HEARING (.2)	0.20	159.00
11/27/23	JMP	DISCUSS UPDATES CONCERNING SALE PROCESS AND ACTION ITEMS WITH I. WALKER AND G. LEIBOWITZ AND H. JONES.	0.70	346.50
11/27/23	IEW	EMAILS WITH STALKING HORSE BUYER COUNSEL REGARDING FRANCHISE ISSUES, AND EMAILS WITH CS TEAM REGARDING SAME (.3)	0.30	238.50
11/27/23	GHL	PREPARE FOR AUCTION	2.10	1,669.50
11/27/23	IEW	CS TEAM MEETING TO REVIEW ACTION ITEMS BETWEEN NOW AND SALE HEARING (.3); EMAIL TO BURGER KING COUNSEL REGARDING FORM APA FOR SUBMISSION OF QUALIFIED BID (.1); REVIEW/FINALIZE DOCUMENT REQUEST TO PH FOR SALE MOTION (.2); REVIEW/FINALIZE MOTION TO SHORTEN TIME FOR PH TO PRODUCE DOCUMENTS (.3)	0.90	715.50
11/27/23	GHL	PREPARE DISCOVERY FOR BK	1.90	1,510.50
11/28/23	IEW	EMAIL E. RAY REGARDING HEARING ON MOTION TO SHORTEN TIME TO RESPOND TO OUR DOCUMENT REQUEST TO P. H. (.1)	0.10	79.50
11/28/23	SLN	REVIEW BID PROCEDURES ORDER (1.1);	1.10	797.50
11/28/23	HCJ	EMAILS WITH G.LEIBOWITZ AND P.BATTISTA RE: FRANCHISE AGREEMENTS	0.20	108.00
11/28/23	HCJ	EMAILS WITH F.WHITE, COUNSEL FOR XENIAL, RE: CURE NOTICES	0.20	108.00
11/28/23	GHL	CALL WUITH FTC RE: FRANCHISEE RIGHTS	1.00	795.00
11/28/23	JMP	DRAFT/REVISE EMAIL TO I WALKER REGARDING DOCUMENT REQUESTS TO PREMIER HOLDINGS.	0.20	99.00
11/28/23	JMP	DRAFT/REVISE EMAIL TO H. JAMISON RE DISCOVERY TO PREMIER HOLDINGS.	0.20	99.00
11/28/23	IEW	EMAILS WITH STRETTO REGARDING NEW DEPOSITS FROM BIDDERS, AND EMAILS WITH POTENTIAL BIDDERS REGARDING SAME (.2); CONFER WITH R. IORIO REGARDING SALE PROCESSAND ESCROW DEPOSIT MATTERS (.2); EMAILS WITH BIDDERS' COUNSEL REGARDING SAME (.2)	0.60	477.00



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11/28/23	IEW	EMAILS WITH COUNSEL FOR STALKING HORSE BIDDERS CONCERNING DISCUSSIONS WITH BURGER KING REGARDING POTENTIAL ASSUMPTION AND ASSIGNMENT OF FRANCHISE AGREEMENTS AS AN ALTERNATIVE (.3)	0.30	238.50
11/29/23	JMP	REVIEW COMPLAINT AGAINST PREMIER HOLDINGS.	0.30	148.50
11/29/23	GHL	SETTLEMENT EMAILS WITH BURGER KING	0.70	556.50
11/29/23	IEW	EMAILS WITH COUNSEL FOR STALKING HORSE BIDDERS REGARDING FRANCHISE AND OTHER SALE MATTERS (.3); TEAMS MEETING WITH COUNSEL FOR STALKING HORSE BIDDER REGARDING STATUS OF ISSUES AND BUYER'S CONCERNS REGARDING STORE LEASES AND FRANCHISE AGREEMENTS (.3)	0.60	477.00
11/29/23	JMP	REVIEW EMAIL CORRESPONDENCE REGARDING COMPLAINT AGAINST PREMIER HOLDINGS.	0.20	99.00
11/29/23	IEW	REVIEW ORDERS ENTERED TODAY AND OTHER CURRENT FILINGS AND NOTICES, AND EMAILS RELATING TO SALE AND OTHER MATTERS	0.30	238.50
11/30/23	JMP	CONFER WITH H. JONES REGARDING ACTION ITEMS.	0.20	99.00
11/30/23	IEW	CALL WITH RAYMOND JAMES AND GARY L. REGARDING STATUS OF BIDS TO BE REVIEWED (.2); EMAILS WITH COUNSEL FOR STALKING HORSE BIDDERS ON WHEN WE WILL ADVISE OF STATUS OF BIDS AND AUCTION (.1); REVIEW MATERIALS CONCERNING SALE PROCESS TO PREPARE FOR CALLS TOMORROW REGARDING BIDS AND NEXT STEPS (.6)	0.90	715.50
11/30/23	IEW	EMAILS WITH CO-COUNSEL REGARDING PREMIER HOLDINGS ISSUES (.1); EMAILS WITH LENDERS' COUNSEL REGARDING SALE MATTERS INCLUDING REVIEW OF APAS TO RESPOND TO LENDERS' QUESTIONS (.3)	0.40	318.00
11/30/23	IEW	EMAILS WITH CO-COUNSEL REGARDING DISCUSSIONS WITH COUNSEL FOR LENDER BANKS WITH EQUIPMENT LIENS REGARDING PROPOSED SALES (.2)	0.20	159.00
11/30/23	IEW	MULTIPLE EMAILS WITH COUNSEL FOR POTENTIAL BIDDERS REGARDING ESCROW ISSUES RELATING TO GOOD FAITH DEPOSITS AND FORM APA TO BE USED FOR SUBMISSION OF BIDS (.3)	0.30	238.50
11/30/23	IEW	EMAILS WITH CLIENT, RAYMOND JAMES, AND CS TEAM REGARDING BIDS AND CURE MATTERS (.3)	0.30	238.50
11/30/23	IEW	CALL WITH ENRIQUE REGARDING VARIOUS BID AND SALE MATTERS (.2)	0.20	159.00
11/30/23	IEW	MULTIPLE EMAILS WITH GARY L. AND CLIENT REGARDING BIDS AND STATUS OF SALE RELATED DISCUSSIONS AND HEARING PREPARATION MATTERS	0.40	318.00

**AUTOMATIC STAY MATTERS/LITIGATION** **54.80** **36,586.50**

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11/02/23	IEW	REVIEW FIRST HORIZON BANK COMPLAINT V. PREMIER HOLDINGS (.3); CALLS WITH JESSE V. REGARDING SAME; CALL WITH R. RITCHEY AND JESSE V. FOR SAME (.2); EMAIL TO BANK COUNSEL ASSERTING VIOLATION OF STAY (.3); EMAILS TO CLIENT REGARDING SAME (.2)	1.00	795.00
11/03/23	JMP	CONFER WITH H. JONES ON MOTIONS TO ENFORCE AUTOMATIC STAY.	0.50	247.50
11/03/23	HCJ	REVIEW PLEADINGS AND BACKGROUND MATERIAL IN MEMPHIS ACTION CONCERNING EFFORTS TO IMPLEMENT RECEIVERSHIP	3.00	1,620.00
11/03/23	JMP	REVIEW RECEIVERSHIP COMPLAINT.	0.20	99.00
11/03/23	HCJ	DRAFT MOTION TO ENFORCE AUTOMATIC STAY	4.50	2,430.00
11/03/23	JMP	REVIEW RECEIVERSHIP COMPLAINTS AND GATHER INFORMATION FOR I. WALKER.	0.90	445.50
11/03/23	IEW	CALLS WITH GARY L. REGARDING ACTION PLAN TO RESPOND TO FIRST HORIZON BANK LITIGATION (.3); CALL AND EMAILS WITH ERIC RAY TO PROVIDE SUMMARY OF FACTS AND ARGUMENT FOR HEARING (.7); FOLLOW-UP CALL WITH JESSE V. REGARDING SAME (.1); CALL WITH JESSE V. REGARDING RESULTS OF HEARING AND NEXT STEPS, AND FOLLOW-UP CALL TO GARY L. REGARDING SAME (.2)	1.30	1,033.50
11/03/23	JMP	RESEARCH WESTLAW AND INTERNET REGARDING 11TH CIRCUIT LAW ON MOTIONS TO ENFORCE AUTOMATIC STAY.	1.50	742.50
11/03/23	IEW	CALLS (SEPARATELY WITH ERIC RAY AND HC JONES REGARDING RESULTS OF TENNESSEE HEARING AND NEXT STEPS (.4); EMAILS TO HC JONES PROVIDING DOCUMENTS AND INFORMATION FOR MOTION TO ENFORCE AUTOMATIC STAY	0.70	556.50
11/06/23	JMP	REVIEW MOTION FOR ORDER ENFORCING AUTOMATIC STAY.	0.30	148.50
11/07/23	IEW	REVIEW MOTION TO EXPEDITE HEARING ON MOTION TO ENFORCE STAY V. FIRST HORIZON, AND EMAILS WITH GARY L. REGARDING SAME (.1); CONFER WITH GARY L. AND HC JONES REGARDING NOV. 7 HEARING IN THE TENNESSEE COURT (.1)	0.20	159.00
11/08/23	GHL	PREPARE FOR HEARING ON STAY ENFORCEMENT	2.50	1,987.50
11/08/23	IEW	CONFER WITH GARY L. TO PREPARE FOR HEARING ON ENFORCEMENT OF STAY V. FIRST HORIZON BANK	0.20	159.00
11/09/23	GHL	PREPARE FOR HEARING ON MOTION TO ENFORCE STAY; REVIEW RESPONSE OF FIRST HORIZON	6.10	4,849.50
11/09/23	HCJ	ANALYSIS OF CASE LAW RE: VIOLATIONS OF AUTOMATIC STAY	4.00	2,160.00
11/10/23	GHL	PREPARE EVIDENCE FOR HEARING WITH FIRST HORIZON	4.40	3,498.00

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11/10/23	IEW	FIRST HORIZON BANK RESPONSE TO OUR MOTION TO ENFORCE AUTOMATIC STAY: REVIEW BANK RESPONSE AND REVIEW TENNESSEE LAW ON RECEIVERSHIPS (.8); DRAFT SUMMARY OF ARGUMENT FOR GARY L. FOR HEARING ON MOTION TO ENFORCE STAY (.6); EMAIL TO R. RITCHEY REGARDING SAME (.1)	1.50	1,192.50
11/10/23	HCJ	RESEARCH RE: SCOPE OF AUTOMATIC STAY	3.50	1,890.00
11/11/23	GHL	PREPARE FOR HEARING ON MOTION TO ENFORCE STAY	3.90	3,100.50
11/12/23	GHL	PREPARE FOR HEARING ON ENFORCEMENT OF STAY	5.90	4,690.50
11/12/23	IEW	EMAIL TO GARY L. REGARDING ARGUMENTS FOR HEARING ON MOTION TO ENFORCE STAY	0.20	159.00
11/13/23	IEW	REVIEW CURRENT FILINGS (.1); CONFER WITH HC JONES REGARDING RESULTS OF HEARING ON MOTION TO ENFORCE STAY (.2)	0.10	79.50
11/13/23	HCJ	ATTEND FINAL HEARING ON FIRST DAY MOTIONS AND MOTION TO ENFORCE STAY	1.50	810.00
11/14/23	GHL	PREPARE ORDER TO ENFORCE STAY AGAINST FIRST HORIZON	1.00	795.00
11/15/23	JMP	REVIEW FIRST HORIZON RESPONSE IN OPPOSITION TO MOTION TO ENFORCE AUTOMATIC STAY AND DEBTORS REPLY IN SUPPORT.	0.60	297.00
11/15/23	JMP	REVIEW TRANSCRIPT OF HEARING ON AUTOMATIC STAY MOTION AND OTHER MATTERS (AUDIO).	1.30	643.50
11/15/23	JMP	OBTAIN TRANSCRIPT OF HEARING ON AUTOMATIC STAY MOTION AND OTHER MATTERS (AUDIO).	0.20	99.00
11/17/23	JMP	SEND EMAIL TO COUNSEL REGARDING BID PROCEDURES ORDER.	0.20	99.00
11/17/23	JMP	CONFER WITH H. JONES REGARDING BIDDING PROCEDURES ORDER AND OTHER ACTION ITEMS.	0.50	247.50
11/17/23	JMP	CONFER WITH H. JONES REGARDING BID PROCEDURES ORDER.	0.10	49.50
11/17/23	JMP	ADDITIONAL EDITS TO BID PROCEDURES ORDER.	0.40	198.00
11/17/23	JMP	CONFER G. LEIBOWITZ REGARDING BIDDING PROCEDURES ORDER.	0.20	99.00
11/17/23	JMP	SEND EMAIL TO G. LEIBOWITZ AND I. WALKER REGARDING BID PROCEDURES ORDER.	0.20	99.00
11/17/23	JMP	SEND EMAIL TO G. LEIBOWITZ AND I. WALKER REGARDING BID PROCEDURES ORDER.	0.20	99.00
11/17/23	JMP	MAKE FURTHER REVISIONS TO BID PROCEDURES ORDER AND CIRCULATE TO COUNSEL.	0.30	148.50
11/17/23	JMP	CONFER WITH I. WALKER REGARDING BIDDING PROCEDURES ORDER.	0.10	49.50
11/17/23	JMP	MAKE FURTHER REVISIONS TO BID PROCEDURES ORDER AND CIRCULATE TO COUNSEL.	1.20	594.00

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11/21/23	HCJ	EMAILS WITH G.LEIBOWITZ AND FIRST HORIZON COUNSEL RE: ORDER ENFORCING AUTOMATIC STAY	0.20	108.00
11/22/23	HCJ	RECEIVE/REVIEW THE COURT'S ORDER ENFORCING AUTOMATIC STAY AGAINST FIRST HORIZON BANK	0.20	108.00

**BANK CLAIMS AND LITIGATION MATTERS** **1.60** **1,272.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/05/23	IEW	REVIEW/REVISE MOTION TO ENFORCE AUTOMATIC STAY AGAINST FIRST HORIZON BANK (1.5); EMAILS WITH CLIENT AND GARY L. AND HC JONES REGARDING SAME (.1)	1.60	1,272.00

**BUSINESS OPERATIONS** **0.70** **556.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/06/23	GHL	WEEKLY CALL WITH AURORA RE: OPERATIONS	0.70	556.50

**CASE ADMINISTRATION** **21.70** **14,399.50**

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11/01/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL G. LIEBOWITZ RE: CRITICAL VENDOR	0.20	295.00
11/03/23	GHL	PREPARE AND REVISE FINAL ORDERS FOR HEARING	2.40	1,908.00
11/06/23	HCJ	CALL WITH D.BAKER, L.KENDALL, G.LEIBOWITZ AND I.WALKER RE: STATUS OF CASE	0.70	378.00
11/06/23	IEW	WEEKLY CALL WITH CLIENT TO REVIEW CURRENT ISSUES AND IMMEDIATE ACTIONS	0.50	397.50
11/07/23	HCJ	REVIEW/ANALYSIS OF DOCKET AND UPCOMING CHAPTER 11 TASKS ACTION ITEMS	2.00	1,080.00
11/07/23	GHL	CALL WITH AURORA AND R.RITCHEY RE: NEXT STEPS IN CASE	0.80	636.00
11/07/23	HCJ	CONFER WITH M.PARDOE RE: RETENTION APPLICATIONS	0.70	378.00
11/07/23	GHL	CALL WITH AURORA AND FULL LENDER GROUP RE: CASE STATUS	0.70	556.50
11/08/23	HCJ	CALL WITH S.JACOBSON RE: ASSUMPTION/REJECTION OF LEASES	0.30	162.00
11/10/23	HCJ	REVIEW OF PLEADINGS, ORDER, AND CASELAW RELEVANT TO FINAL ORDERS AND MOTION TO ENFORCE STAY	2.50	1,350.00
11/10/23	HCJ	RECEIVE FILINGS AND REVIEW DOCKET	1.00	540.00
11/14/23	GHL	CALL WITH R.RITCHEY AND L.KENDALL RE: HEARING RESULTS	0.80	636.00
11/14/23	HCJ	ATTEND INITIAL DEBTOR INTERVIEW WITH BANKRUPTCY ADMINISTRATOR'S OFFICE	0.20	108.00
11/15/23	PVR	EMAILS FROM AND TO S. NEWMAN RE: FILED FIRST-DAY DECLARATION AND FIRST-DAY MOTIONS AND PLEADINGS FILED BY PREMIER HOLDINGS	0.30	115.50

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11/15/23	HCJ	CALL WITH M.PARDOE RE: STATUS OF CASE	0.20	108.00
11/21/23	HCJ	REVIEW OF BACKGROUND INFORMATION CONCERNING VALUATION OF FF&E	1.00	540.00
11/21/23	HCJ	COMMUNICATIONS WITH I.WALKER AND HYPER AMS TEAM RE: VALUATIONS OF FF&E	1.20	648.00
11/21/23	GHL	CALL WITH R.RITCHEY AND AMP RE: HEARING	0.70	556.50
11/21/23	GHL	CALL WITH LENDERS RE HEARING	0.40	318.00
11/21/23	GHL	CALL WITH BOARD RE HEARING	0.80	636.00
11/21/23	JMP	REVIEW AND SAVE AUDIO FILES OF HEARINGS.	0.20	99.00
11/27/23	IEW	TEAMS MEETING WITH CLIENT AND CS TEAM, WITH ERIC RAY, TO REVIEW ACTION ITEMS FOR THIS WEEK AND NEXT WEEK (.7)	0.70	556.50
11/27/23	HCJ	ATTEND CALL WITH CLIENT RE: STATUS OF CASE, ACTION ITEMS, AND UPCOMING HEARINGS	0.70	378.00
11/27/23	HCJ	CALL WITH G.LEIBOWITZ, I.WALKER, AND M.PARDOE RE: STATUS OF CASE AND ACTION ITEMS	0.50	270.00
11/27/23	GHL	CONDUCT WEEKLY CASE MEETIN WITH AMP	0.80	636.00
11/28/23	GHL	ATTEND WEEKLY MEETING WITH R.RITCHEY AND AMP	0.70	556.50
11/28/23	GHL	ATTEND WEEKLY MEETING WITH R.RITCHEY AND AMP	0.70	556.50
<b>CASH COLLATERAL AND DIP FINANCING</b>			<b>3.80</b>	<b>3,021.00</b>

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/23	IEW	REVIEW EMAILS WITH CLIENT AND GARY L. REGARDING CASH COLLATERAL AND CARVE-OUT MATTERS AND CONFER WITH GARY L. REGARDING THE SAME (.2)	0.20	159.00
11/03/23	IEW	EMAILS WITH CLIENT AND LOCAL COUNSEL REGARDING PROPOSED BANK FOR PROFESSIONAL FEE CARVE-OUT ACCOUNT	0.10	79.50
11/08/23	GHL	CALL WITH J.DUTSON AND W.REILY RE: FINAL CASH COLLATERAL ORDER AND REVIEW SAME	0.90	715.50
11/10/23	GHL	PREPARE FOR SECOND DAY HEARINGS ON FINAL ORDERS	2.20	1,749.00
11/10/23	IEW	REVIEW B.A. OBJECTION TO CASH COLLATERAL MOTION (.1); EMAIL TO CLIENT AND GARY L. REGARDING SAME TO ADDRESS AT FINAL HEARING (.1)	0.20	159.00
11/13/23	IEW	CALL WITH GREG BAKER REGARDING REVISED BUDGET AND ISSUE RAISED BY LENDERS' COUNSEL; REVIEW EMAILS REGARDING SAME (.2)	0.20	159.00

**CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS** **4.10** **3,199.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/07/23	JMP	REVIEW PROOFS OF CLAIM ON DOCKET.	0.20	99.00
11/21/23	GHL	REVISE ORDER RE: FIRST HORIZON STAY VIOLATION AND EMAILS TO COUNSEL RE: SAME	1.10	874.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/21/23	GHL	REVISE MOTION FOR BAR DATE AND ORDER	1.20	954.00
11/21/23	GHL	WORK ON VALUATIONS FOR SALE HEARING	0.90	715.50
11/21/23	GHL	WORK ON NOTICING FROM BID PROCEDURES ORDER	0.70	556.50

**COMMITTEE MATTERS AND CREDITOR MEETINGS** **3.20** **2,544.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/03/23	GHL	CALLS AND EMAILS FROM FORMS SEEKING OCUC REPRESENTATION	1.10	874.50
11/03/23	GHL	RESEARCH RE COMMITTEE ELIGIBILITY	2.10	1,669.50

**EMPLOYEE MATTERS** **0.40** **198.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/02/23	JMP	STATUS CALL WITH COURT REGARDING SHIPMENTS.	0.20	99.00
11/02/23	JMP	REVIEW EMAILS FROM TEAM REGARDING APAS.	0.20	99.00

**EXECUTORY CONTRACTS** **10.10** **6,397.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/17/23	HCJ	REVIEW/ANALYZE INFORMATION AND FORMAL OBJECTIONS TO MOTION TO REJECT LEASES IN CONNECTION WITH PREPARING FOR HEARING ON SAME	3.00	1,620.00
11/21/23	HCJ	ANALYSIS AND REVIEW OF CURE NOTICE PACKAGE FOR ASSUMPTION AND ASSIGNMENT OF LEASES	1.00	540.00
11/21/23	HCJ	EMAILS WITH COUNSEL FOR LENDER GROUP AND WALMART CONCERNING PERSONAL PROPERTY IN CLOSED STORE	0.30	162.00
11/22/23	HCJ	REVISE PROPOSED ORDER ON OMNIBUS MOTION TO REJECT LEASES AND PREPARE FOR UPLOADING SAME	0.70	378.00
11/27/23	SLN	CORRESPONDENCE WITH CS REGARDING LEASE ASSUMPTION AND CURE;	0.20	145.00
11/28/23	SLN	REVIEW CURE NOTICE AND SCHEDULE (.2); TELEPHONE CALL WITH I. WALKER REGARDING CURES (.5); CORRESPONDENCE WITH AURORA REGARDING CURE AMOUNTS (.2); CORRESPONDENCE WITH DEBTORS COUNSEL REGARDING CURE RESPONSES (.2); REVIEW CURE RESPONSES AND CORRESPONDENCE WITH LANDLORDS (X2) REGARDING CURE AMOUNTS (.7);	1.80	1,305.00
11/29/23	SLN	CORRESPONDENCE WITH MULTIPLE LANDLORDS REGARDING CURE AMOUNTS (.5); REVIEW BIDDERS AA PACKET, REVIEW BID PROCEDURES ORDER WRT AA AND CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.9); EMAIL TO CS TEAM REGARDING AA (.1);	1.50	1,087.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/30/23	SLN	TELEPHONE CALL WITH E. ACEVEDO REGARDING BIDDERS' ADEQUATE ASSURANCE (.2); FOLLOW UP CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.1); TELEPHONE CALL WITH AURORA REGARDING CURE NOTICE (.1); ATTENTION TO INFORMAL CURE OBJECTIONS, INCLUDING MULTIPLE CORRESPONDENCE WITH LANDLORDS AND REVIEW OF SUPPORTING DOCUMENTATION (.9); TELEPHONE CALL WITH I. WALKER REGARDING CURE NOTICE (.1); FOLLOW UP EMAIL WITH CLIENT (.2);	1.60	1,160.00

**FEE APPLICATION MATTERS/OBJECTIONS** **2.00** **770.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/16/23	PVR	EMAIL TO AND FROM B. FREEMAN RE: DRAFT MONTHLY FEE STATEMENT AND RESEARCH RE: SAMPLE MONTHLY FEE STATEMENT	1.10	423.50
11/20/23	PVR	REVIEW AND REVISE COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	0.90	346.50

**GENERAL** **5.40** **2,074.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/23	KM	WORK ON MEMO AND UCC LIEN CHART IN CONNECTION WITH SEARCHES	1.00	380.00
11/15/23	NJC	BEGAN DRAFTING DISCOVERY REQUESTS	0.50	192.50
11/15/23	NJC	CALL WITH I. WALKER RE DISCOVERY REQUESTS	0.60	231.00
11/16/23	NJC	CONTINUED DRAFTING DISCOVERY RESPONSES	1.80	693.00
11/17/23	NJC	COMPLETED DRAFT OF DISCOVERY REQUESTS	0.40	154.00
11/17/23	NJC	DRAFTED MOTION TO SHORTEN TIME TO RESPOND TO DISCOVERY	0.80	308.00
11/22/23	NJC	REVISED AND EDITED MOTION TO SHORTEN TIME TO RESPOND TO DISCOVERY	0.30	115.50

**LEASES (PERSONAL PROPERTY AND FINANCING)** **0.70** **346.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/26/23	JMP	CONFER WITH H. JONES REGARDING DISCOVERY TO PREMIER HOLDINGS AND OTHER RELATED MATTERS.	0.70	346.50

**LEASES (REAL PROPERTY)** **2.50** **1,927.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/08/23	IEW	EMAILS WITH CLIENT REGARDING STORE LEASE MATTERS (.1)	0.10	79.50
11/22/23	IEW	REVIEW/REVISE DRAFT ORDER GRANTING MOTION TO REJECT LEASES AND EMAIL HC JONES REGARDING SAME	0.10	79.50
11/27/23	IEW	EMAILS REGARDING LANDLORD CURE ISSUES (.2); CALL WITH GARY L. REGARDING SALE ISSUES (.2)	0.40	318.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/28/23	IEW	CONFER WITH GARY L. REGARDING LANDLORD MATTERS (.1); TEAMS MEETING WITH STACY NEWMAN REGARDING LANDLORD MATTERS (.5); MULTIPLE EMAILS AND CALLS WITH COUNSEL FOR A BIDDER AND LANDLORDS REGARDING CURE AMOUNT NOTICE AND RELATED MATTERS (.4); REVIEW MULTIPLE EMAILS REGARDING LANDLORD MATTERS AND FORWARD TO STACY N. (.4); ADDITIONAL EMAILS WITH S. NEWMAN REGARDING LEASES TO BE ASSUMED AND ASSIGNED TO EACH BIDDER (.2);	1.60	1,272.00
11/28/23	JMP	EMAIL LANDLORD REGARDING CURE NOTICE.	0.20	99.00
11/30/23	IEW	CALL FROM LANDLORD'S COUNSEL REGARDING PROPOSED ASSUMPTION AND ASSIGNMENT OF LEASE MATTERS (.1)	0.10	79.50

**LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF) 34.80 21,183.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/06/23	HCJ	REVIEW OF BACKGROUND INFORMATION IN CONNECTION WITH POTENTIAL ADVERSARY PROCEEDINGS TO BE BROUGHT BY ESTATE	4.00	2,160.00
11/07/23	HCJ	RESEARCH RE: CERTAIN CONTRACTUAL RIGHTS AND OBLIGATIONS OF DEBTOR WITH NON-DEBTOR VENDORS	2.50	1,350.00
11/08/23	HCJ	RESEARCH RE: POTENTIAL ESTATE CAUSES OF ACTION	4.00	2,160.00
11/08/23	IEW	CONFER WITH HC JONES REGARDING A CERTAIN COMPLAINT TO BE FILED	0.20	159.00
11/15/23	PVR	EMAIL FROM AND TO S. NEWMAN AND RESEARCH RE: DECLARATORY JUDGMENT COMPLAINT FILED IN ALABAMA BANKRUPTCY COURT, NORTHERN DISTRICT	0.30	115.50
11/15/23	SLN	TELEPHONE CALL WITH CS TEAM REGARDING ADVERSARY COMPLAINT (.5); DRAFT COMPLAINT, INCLUDING REVIEW OF PLEADINGS FILED IN THE CASE, INFORMATION RECEIVED FROM CLIENT AND RELATED LEGAL RESEARCH (5.1); REVIEW OF RESEARCH REGARDING ADVERSARY PROCEEDINGS AND CORRESPONDENCE WITH CS TEAM (.2);	5.80	4,205.00
11/15/23	IEW	TEAMS MEETING WITH STACIE N AND HC JONES REGARDING COMPLAINT FOR DECLARATORY RELIEF	0.50	397.50
11/15/23	JMD	LEGAL RESEARCH RE: ADVERSARY ISSUES (2.5); DRAFT SUMMARY OF LEGAL RESEARCH RE: SAME AND EMAIL TO S. NEWMAN (.4).	2.90	1,450.00
11/16/23	SLN	CONTINUE DRAFTING COMPLAINT, INCLUDING CORRESPONDENCE WITH CS TEAM AND REVIEW OF DOCUMENTS FROM CLIENT (4.6); REVIEW I. WALKER COMMENTS TO DRAFT COMPLAINT (.1);	4.70	3,407.50
11/17/23	SLN	CORRESPONDENCE WITH CS TEAM REGARDING DRAFT COMPLAINT (.1);	0.10	72.50
11/19/23	SLN	CORRESPONDENCE WITH CS TEAM AND CLIENT REGARDING DRAFT COMPLAINT;	0.10	72.50
11/20/23	SLN	REVIEW REVISED COMPLAINT;	0.30	217.50



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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/22/23	JMP	REVISE DISCOVERY TO PREMIER HOLDINGS.	0.30	148.50
11/22/23	HCJ	COMMUNICATIONS WITH M.PARDOE, I.WALKER, AND M.JONES (FROM HYPER AMS) CONCERNING HYPER AMS RETENTION	0.30	162.00
11/22/23	JMP	REVISE MOTION TO SHORTEN DISCOVERY.	0.60	297.00
11/26/23	HCJ	CALL WITH M.PARDOE RE: DISCOVERY REQUESTS TO PK HOLDINGS	0.70	378.00
11/27/23	JMP	FINALIZE DISCOVERY REQUESTS AND CORRESPONDING MOTION TO SHORTEN TIME TO RESPOND TO DISCOVERY AND COORDINATE FILING AND SERVICE OF EACH.	4.10	2,029.50
11/27/23	JMP	CALL WITH H. JONES REGARDING MOTION TO SHORTEN TIME.	0.20	99.00
11/28/23	SLN	REVIEW FINAL COMPLAINT AND CORRESPONDENCE WITH COUNSEL AND AURORA (.7);	0.70	507.50
11/28/23	IEW	EMAILS WITH CLIENT REGARDING FINALIZING COMPLAINT FOR DECLARATORY RELIEF (.3); REVIEW CLIENT COMMENTS AND FINALIZE COMPLAINT (.8); EMAIL COMPLAINT TO CO-COUNSEL FOR FILING (.1)	1.20	954.00
11/28/23	HCJ	REVIEW OF ADVERSARY COMPLAINT AGAINST PREMIER HOLDINGS	0.50	270.00
11/29/23	IEW	EMAILS REGARDING COMPLAINT FOR DECLARATORY RELIEF V. P.H.	0.10	79.50
11/29/23	SLN	CORRESPONDENCE WITH DEBTORS COUNSEL REGARDING COMPLAINT (.2);	0.20	145.00
11/29/23	IEW	REVIEW FILED COMPLAINT V. PREMIER HOLDINGS, AND EMAILS TO CLIENT AND COUNSEL FOR PREMIER HOLDINGS REGARDING SAME	0.30	238.50
11/29/23	HCJ	EMAILS WITH E.RAY RE: ORDER ON MOTION TO SHORTEN DISCOVERY RESPONSE TIME	0.20	108.00

<b>NON-WORKING TRAVEL TIME</b>	<b>33.60</b>	<b>11,915.25</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/12/23	GHL	TRAVEL TO ALABAMA FOR HEARING	4.40	1,749.00
11/13/23	GHL	CALLS AND EMAILS WITH J.DUTSON, E.RAY AND G.BAKER TO REVISE CASH COLLATERAL ORDER AND BUDGET	0.70	278.25
11/13/23	GHL	RETURN TRAVEL FROM HEARING	4.70	1,868.25
11/19/23	HCJ	TRAVEL TO BIRMINGHAM ALABAMA FOR HEARING ON BIDDING PROCEDURES AND OMNIBUS REJECTION MOTIONS	5.50	1,485.00
11/19/23	GHL	TRAVEL TO AL FOR HEARING	3.80	1,510.50
11/20/23	IEW	TRAVEL FROM BIRMINGHAM AL TO BALTIMORE RETURNING FROM HEARING	4.00	1,590.00
11/20/23	GHL	RETURN TRAVEL FROM HEARING	4.70	1,868.25



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11/20/23	HCJ	TRAVEL TO BALTIMORE FROM BIRMINGHAM FROM HEARING ON BIDDING PROCEDURES AND OMNIBUS REJECTION MOTIONS	5.80	1,566.00

<b>PREPARATION FOR AND ATTENDANCE AT HEARINGS</b>			<b>44.60</b>	<b>34,003.50</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/07/23	GHL	ATTEND TENNESSEE STATE COURT FIRST HORIZON HEARING VIRTUALLY	0.90	715.50
11/07/23	GHL	REVIEW MOTION TO SHORTEN RE: STAY ENFORCMENT AND CALL WITH E.RAY RE: SAME	0.30	238.50
11/13/23	GHL	PREPARE FOR AND ATTEND HEARING ON FINAL FORST DAY ORDERS AND ENFORCEMENT OF STAY	4.40	3,498.00
11/16/23	GHL	PREAPRE FOR HEARING ON BID PROCEDURES AND LESE REJECTION	5.10	4,054.50
11/17/23	IEW	EMAILS AND CALL WITH RJ AND/OR CLIENT AND CS TEAM TO FINALIZE EXHIBITS FOR HEARING	0.50	397.50
11/17/23	IEW	WORK ON PREPARATION FOR ARGUMENT AT HEARING, INCLUDING REVIEW OF CASE LAW	1.10	874.50
11/17/23	IEW	EMAIL REVISED PROPOSED BID PROCEDURES ORDER TO COMMITTEE COUNSEL FOR COMMENTS (.2); WORK ON EXHIBITS FOR HEARING AND EMAILS WITH CLIENT AND RAYMOND JAMES REGARDING SAME (.5); REVIEW AND INCORPORATE ADDITIONAL COMMENTS FROM LENDERS' COUNSEL IN PROPOSED ORDER AND SEND TO H&K FOR FILING WITH A NOTICE (.9)	1.60	1,272.00
11/19/23	GHL	PREP FOR HEARING	2.10	1,669.50
11/19/23	IEW	PREPARE FOR HEARING	1.50	1,192.50
11/19/23	IEW	TRAVEL TO BIRMINGHAM ALABAMA FOR HEARING ON MOTION TO APPROVE BIDDING PROCEDURES AND OTHER MATTERS	4.00	3,180.00
11/20/23	IEW	PREPARE FOR AND ATTEND HEARING ON APPROVAL OF MOTION FOR BID PROCEDURES (5.0); REVIEW REVISED ORDER TO BE UPLOADED FOLLOWING HEARING (.5)	5.50	4,372.50
11/20/23	HCJ	PREPARE FOR AND ATTEND HEARING ON BIDDING PROCEDURES MOTION AND OMNIBUS REJECTION MOTION	5.70	3,078.00
11/20/23	GHL	PREPARE AND ATTEND HEARING ON BID PRO	3.90	3,100.50
11/28/23	GHL	PREPARE FOR HEARING ON MOTIONS TO SHORTEN DISCOVERY, BAR DATE, AND RETENTION	3.20	2,544.00
11/29/23	GHL	ATTEND VIRTUAL HEARING RE: EMPLOYMENT	1.00	795.00
11/29/23	GHL	WORK THROUGH SALE ISSUES WITH STALKING HORSE BUYERS AND PROSPECTIVE BIDDERS	3.00	2,385.00
11/30/23	IEW	REVIEW MATERIALS TO PREPARE FOR SALE HEARING (.8)	0.80	636.00

<b>REPORTS; STATEMENTS AND SCHEDULES</b>			<b>18.60</b>	<b>11,922.00</b>
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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
11/21/23	HCJ	COMMUNICATIONS WITH DEBTORS' FINANCIAL ADVISOR CONCERNING PREPARATION OF SCHEDULES AND SOFAS	1.00	540.00
11/22/23	HCJ	ANALYSIS OF REQUIREMENTS FOR, AND COMMUNICATIONS WITH DEBTORS' FINANCIAL ADVISOR CONCERNING, ITEMS TO BE INCLUDED IN SCHEDULES AND SOFAS AND PRACTICAL ISSUES CONCERNING PREPARATION AND FILING	4.00	2,160.00
11/22/23	JMP	REVIEW EMAILS CONCERNING SOFAS AND SCHEDULES.	0.20	99.00
11/27/23	HCJ	EDIT/REVISE GLOBAL NOTES TO SCHEDULES AND SOFAS	0.50	270.00
11/27/23	IEW	REVIEW DRAFT SCHEDULES AND PROVIDE COMMENTS	0.30	238.50
11/27/23	GHL	REVIEW AND REVISE SCHEDULES AND SOFAS AND CALLS RE: SAME	2.50	1,987.50
11/28/23	IEW	QUICK REVIEW OF DRAFT SCHEDULES AND SOFA, AND EMAILS WITH CLIENT REGARDING SAME(.2); CONFER WITH GARY L. REGARDING SAME (.1); REVIEW EMAILS REGARDING SAME (.2)	0.50	397.50
11/28/23	GHL	REVISE SCHEDULES AND SOFA	4.10	3,259.50
11/28/23	HCJ	COMMUNICATIONS WITH DEBTOR PROFESSIONALS RE: FINALIZING AND FILING SCHEDULES AND STATEMENTS; REVIEW OF SAME	3.00	1,620.00
11/28/23	HCJ	DRAFT/REVISE GLOBAL NOTES FOR SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS	2.50	1,350.00

**RETENTION MATTERS**

**29.80 16,467.00**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
11/01/23	HCJ	FINALIZE RAYMOND JAMES RETENTION APPLICATION	2.00	1,080.00
11/01/23	HCJ	REVIEW/REVISE MULTIPLE RETENTION APPLICATIONS FOR SPECIAL COUNSEL	3.00	1,620.00
11/01/23	JMP	DRAFT/REVISE RETENTION APPLICATION FOR SPECIAL EMPLOYMENT COUNSEL.	0.80	396.00
11/01/23	HCJ	CALL WITH RAYMOND JAMES RE: RETENTION APPLICATION	0.30	162.00
11/01/23	JMP	CONFER WITH H. JONES AND RAYMOND JAMES TEAM REGARDING RETENTION APP.	0.20	99.00
11/01/23	JMP	FINALIZE RAYMOND JAMES RETENTION APPLICATION AND CONFER WITH H. JONES REGARDING THE SAME.	1.70	841.50
11/03/23	JMP	CONFER WITH H. JONES ON RETENTION MATTERS.	0.40	198.00
11/06/23	JMP	CONFER WITH H. JONES REGARDING RETENTION APPLICATIONS	0.20	99.00
11/07/23	HCJ	REVIEW OF DRAFT RETENTION APPLICATIONS AND SUPPORTING INFORMATION FOR SAME	2.00	1,080.00
11/07/23	JMP	CONFER WITH H. JONES REGARDING RETENTION APPLICATIONS.	0.70	346.50
11/07/23	JMP	DRAFT/REVISE RETENTION APPLICATIONS FOR SPECIAL COUNSEL.	3.20	1,584.00

**COLE SCHOTZ P.C.**

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Client/Matter No. 65533-0002

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
11/07/23	JMP	DRAFT/REVISE EMAIL TO H. JONES REGARDING OUTSTANDING ISSUES RELATED TO RETENTION APPLICATIONS.	0.70	346.50
11/10/23	GHL	REVIEW BENSINGER RETENTION APP	0.40	318.00
11/15/23	JMP	REVIEW MULTIPLE EMAILS FROM HOLLAND & KNIGHT REGARDING RETENTION APPLICATIONS.	0.60	297.00
11/21/23	IEW	BEGIN WORK ON ENGAGEMENT LETTER FOR HYPERAMS, AND EMAILS REGARDING SAME	0.70	556.50
11/22/23	IEW	DRAFT LETTER AND SEND TO HYPERAMS FOR COMPLETION FOR PROPOSED ENGAGEMENT (.3); MULTIPLE EMAILS AND CALLS WITH CLIENT TO PREPARE INFORMATION FOR HYPERAMS (.5); CALLS AND EMAILS WITH HYPERAMS TO FINALIZE TERMS FOR ENGAGEMENT (.5)	1.30	1,033.50
11/24/23	JMP	DRAFT/REVISE EMAIL REGARDING EDIT TO RAYMOND JAMES RETENTION APP.	0.20	99.00
11/24/23	JMP	REVIEW REDLINE TO RETENTION APP.	0.20	99.00
11/27/23	IEW	EMAILS WITH HYPERAMS REGARDING RETENTION MATTERS	0.20	159.00
11/27/23	JMP	DRAFT/REVISE RETENTION APPLICATION FOR HYPERAMS.	4.30	2,128.50
11/28/23	IEW	EMAILS WITH M. PARDOE REGARDING RETENTION APPLICATION (.1); REVIEW AND REVISE APPLICATION TO EMPLOY HYPERAMS (.9); EMAILS WITH HYPERAMS FOR REVIEW AND REVISION (.2); REVIEW HYPERAMS REVISED APPLICATION AND AFFIDAVIT, FINALIZE AND EMAILS WITH CO-COUNSEL REGARDING COMPLETING AND FILING SAME (.6)	1.80	1,431.00
11/28/23	JMP	CONFER WITH I. WALKER RE: EDITS TO RETENTION APPLICATION FOR HYPERAMS.	0.30	148.50
11/28/23	JMP	EMAIL I. WALKER REGARDING RETENTION APPLICATION.	0.20	99.00
11/28/23	JMP	REVIEW FILED SCHEDULES AND STATEMENTS OF AFFAIRS.	0.40	198.00
11/28/23	JMP	FINALIZE RETENTION APPLICATION FOR HYPERAMS.	1.30	643.50
11/28/23	JMP	REVIEW I. WALKER EDITS TO RETENTION APPLICATION FOR HYPERAMS.	0.30	148.50
11/29/23	JMP	REVIEW FINAL ORDERS ENTERED BY BANKRUPTCY COURT ON RETENTION AND OTHER MATTERS.	0.40	198.00
11/29/23	JMP	CONFER WITH H. JONES REGARDING RETENTION HEARING AND RELATED MATTERS.	0.50	247.50
11/29/23	HCJ	REVIEW OF RETENTION APPS FOR SPECIAL LITIGATION COUNSEL AND OTHER PROFESSIONALS	0.50	270.00
11/29/23	HCJ	PREPARE FOR AND ATTEND HEARING ON RETENTION APPLICATIONS AND MOTION TO SHORTEN TIME FOR DISCOVERY RESPONSES	0.70	378.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/29/23	HCJ	EMAILS WITH COUNSEL FOR RAYMOND JAMES RE: RETENTION APPLICATION	0.30	162.00

<b>VALUATION</b>			<b>1.70</b>	<b>1,351.50</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/21/23	IEW	INITIAL CALL WITH HYPERAMS AND HC JONES REGARDING PROPOSED ENGAGEMENT (1.5); FOLLOW-UP EMAILS WITH CS TEAM REGARDING SAME (.2)	1.70	1,351.50

<b>VENDOR MATTERS</b>			<b>6.00</b>	<b>4,770.00</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/23	GHL	EMAILS WITH J.JOHNSON AND J.DUDEK RE: CRITICAL VENDOR ISSUES	1.00	795.00
11/01/23	IEW	REVIEW EMAILS REGARDING CRITICAL VENDOR ISSUES WITH MCLANE	0.10	79.50
11/02/23	GHL	PREPARE FOR AND ATTEND STATUS CONFERENCE RE: MCLANE FOOD	1.40	1,113.00
11/06/23	GHL	EMAIL AND CALLS WITH J.JOHNSON RE RE MCLANE	0.80	636.00
11/08/23	GHL	REVIEW CRITICAL VENDOR ORDER AND EMAIL J.JOHNSON WITH PROPOSAL FOR FINAL ORDER	0.40	318.00
11/08/23	GHL	PREPARE ATLANTA ISSUE LIST AND EMAILS TO AND FROM E.ACEVEDO AT RJ RE; SAME	1.00	795.00
11/10/23	GHL	REVIEW AND REVISE FINAL CRITICAL VENDOR ORDER AND CALLS AND EMAILS WITH J.JOHNSON RE: SAME	0.90	715.50
11/13/23	IEW	REVIEW SECOND CRITICAL VENDOR ORDER	0.10	79.50
11/28/23	IEW	EMAILS WITH CLIENT AND THIRD=PARTY VENDOR COUNSEL REGARDING SALE MATTERS (.2); CONFER WITH GARY L. REGARDING SAME (.1)	0.30	238.50

TOTAL HOURS 408.80

PROFESSIONAL SERVICES:	\$258,130.25
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**TIMEKEEPER SUMMARY**

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Adam H. Bouvier	Associate	11.50	350.00	4,025.00
Gary H. Leibowitz	Member	108.10	795.00	85,939.50
Gary H. Leibowitz	Member	18.30	397.50	7,274.25
H.C. Jones, III	Associate	103.00	540.00	55,620.00
H.C. Jones, III	Associate	11.30	270.00	3,051.00
Irving E. Walker	Member	4.00	397.50	1,590.00
Irving E. Walker	Member	64.90	795.00	51,595.50

**COLE SCHOTZ P.C.**

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<b><u>NAME</u></b>	<b><u>TIMEKEEPER TITLE</u></b>	<b><u>HOURS</u></b>	<b><u>RATE</u></b>	<b><u>AMOUNT</u></b>
J. Michael Pardoe	Associate	51.70	495.00	25,591.50
Jack M. Dougherty	Associate	2.90	500.00	1,450.00
Kim Calkin	Paralegal	1.00	380.00	380.00
Michael D. Sirota	Member	0.20	1,475.00	295.00
Nicholas J. Cardoso	Associate	4.40	385.00	1,694.00
Pauline Z. Ratkowiak	Paralegal	3.20	385.00	1,232.00
Roger M. Iorio	Member	5.00	880.00	4,400.00
Stacy L. Newman	Member	19.30	725.00	13,992.50
<b>Total</b>		<b>408.80</b>		<b>\$258,130.25</b>

**COST SUMMARY**

<b><u>Description</u></b>	<b><u>AMOUNT</u></b>
COURT FEES	166.70
PHOTOCOPYING / PRINTING / SCANNING	77.80
ONLINE RESEARCH	342.04
LIEN / LITIGATION WORK	21,444.50
TRAVEL - AIR FARE	793.96
<b>TOTAL COSTS</b>	<b>\$22,825.00</b>

TOTAL SERVICES AND COSTS:	\$	280,955.25
PREVIOUS BALANCE DUE:	\$	<u>118,583.00</u>
<b>TOTAL DUE INCLUDING PREVIOUS BALANCE:</b>	<b>\$</b>	<b><u><u>399,538.25</u></u></b>

PREMIER KINGS, INC.  
112 SOUTH TRYON STREET, SUITE 1770  
CHARLOTTE, NC 28284

Invoice Date: January 9, 2024  
Invoice Number: 967412  
Matter Number: 65533-0002

**Re:** CHAPTER 11

FOR PROFESSIONAL SERVICES THROUGH DECEMBER 31, 2023

**ASSET ACQUISITIONS/BUSINESS COMBINATIONS** **25.40** **22,352.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/30/23	RMI	WORK ON ESCROW AGREEMENTS AND PURCHASE AGREEMENTS	2.20	1,936.00
12/02/23	RMI	WORK ON REVISIONS TO BURGER KING PURCHASE AGREEMENTS AND CONFERENCES WITH I. WALKER RE: SAME	2.20	1,936.00
12/03/23	RMI	REVIEW REVISED DRAFTS OF PURCHASE AGREEMENTS	1.20	1,056.00
12/04/23	RMI	WORK ON REVISIONS TO ASSET PURCHASE AGREEMENTS	1.20	1,056.00
12/05/23	RMI	DRAFTING AMENDED AND RESTATED PURCHASE AGREEMENTS FOR ATLANTA AND NORTH ALABAMA AND DRAFTING FIRST AMENDMENTS TO PURCHASE AGREEMENTS FOR NORTH ALABAMA, JACKSONVILLE AND SOUTH ALABAMA SALES	4.60	4,048.00
12/06/23	RMI	WORK ON DRAFT OF FIRST AMENDMENT TO PURCHASE AGREEMENT (NEWELL	0.80	704.00
12/06/23	RMI	WORK ON DRAFT OF FIRST AMENDMENT TO PURCHASE AGREEMENT (RRG)	0.80	704.00
12/06/23	RMI	WORK ON DRAFT OF FIRST AMENDMENT TO PURCHASE AGREEMENT (STARBOARD)	0.70	616.00
12/06/23	RMI	WORK ON REVISIONS TO ASSET PURCHASE AGREEMENT (MOSAIC)	1.70	1,496.00
12/06/23	RMI	CONFERENCE CALL WITH CS TEAM RE: CLOSINGS	0.40	352.00
12/07/23	RMI	REVISIONS TO MOSAIC APA	0.40	352.00
12/07/23	RMI	REVISIONS TO BK PURCHASE AGREEMENT	0.80	704.00
12/07/23	RMI	REVIEW REVISIONS TO MOSAIC APA AND EMAIL RE SAME	0.40	352.00
12/07/23	RMI	PREPARATION OF SIGNATURE PAGES AND EMAIL RE SAME	0.30	264.00
12/07/23	RMI	CALL WITH CLIENT RE: REAL ESTATE	0.30	264.00
12/08/23	RMI	WORK ON REVISIONS TO PURCHASE AGREEMENTS AND AMENDMENTS	1.60	1,408.00
12/10/23	RMI	WORK ON RRG PURCHASE AGREEMENT	0.40	352.00
12/10/23	RMI	WORK ON REVISIONS TO MOSAIC APA	0.70	616.00
12/11/23	RMI	WORK ON FINALYZING AMENDMENTS TO APAS	1.60	1,408.00

**COLE SCHOTZ P.C.**

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/21/23	RMI	REVIEW AND REVISE PSA FOR REAL ESTATE	0.70	616.00
12/27/23	RMI	WORK ON CLOSING DOCUMENTS AND CONFERENCE CALL WITH CLIENTS RE: LEASE REJECTIONS	2.40	2,112.00

**ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) 217.60 139,222.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/30/23	GHL	AUCTION PREP	6.20	4,929.00
12/01/23	HCJ	PREPARE FOR AUCTION	0.50	270.00
12/01/23	JMP	CONDUCT RESEARCH REGARDING REPLY IN SUPPORT OF SALE MOTION.	2.40	1,188.00
12/01/23	JMP	DRAFT/REVISE REPLY BRIEF.	0.50	247.50
12/01/23	IEW	REVIEW APA'S SUBMITTED BY MULTIPLE BIDDERS TO EVALUATE TERMS PRESENTING ISSUES AND BEGIN TO REVISE ONE BIDDER'S APA TO MAKE ACCEPTABLE	1.80	1,431.00
12/01/23	IEW	REVISE SOUTH COAST APA AND SEND REVISED DRAFTS TO CLIENT, RAYMOND JAMES, AND SOUTH COAST COUNSEL FOR APPROVAL	0.90	715.50
12/01/23	IEW	REVIEW MATERIALS TO PREPARE FOR CALL WITH HYPERAMS (.3); VIDEOCONFERENCE WITH HYPERAMS TO DISCUSS VALUATION PROCESS AND TIMING OF COURT PROCESS (1.1)	1.40	1,113.00
12/01/23	GHL	REVIEW AND ANALYZE NEW BIDS FOR AUCTION	3.10	2,464.50
12/01/23	GHL	CALLS WITH P.BATTISTA AND J.DUTSON RE: SETTLEMENT	0.80	636.00
12/01/23	IEW	ZOOM MEETING WITH RAYMOND JAMES AND CLIENT TO REVIEW BIDS (1.2); EMAILS WITH COUNSEL FOR STALKING HORSE BIDDERS REGARDING AUCTION (.2)	1.20	954.00
12/01/23	IEW	CALL WITH RAYMOND JAMES AND COVEY AND COUNSEL TO FINALIZE APA TERMS	0.60	477.00
12/01/23	IEW	EMAILS WITH CLIENT AND CS TEAM REGARDING SALE MATTERS (.2); EMAILS WITH LENDERS' COUNSEL REGARDING SALE MATTERS (.1)	0.20	159.00
12/01/23	IEW	REVIEW OBJECTION TO SALE BY AUBURN BANK AND EMAILS WITH GARY L. REGARDING SAME (.2); EMAIL TO CO- COUNSEL REGARDING SAME (.1)	0.30	238.50
12/01/23	SLN	REVIEW AND ANALYZE CURE DISPUTES, INCLUDING SUPPORTING DOCUMENTATION SUCH AS TAX INVOICES AND LEASES, AND CORRESPONDENCE WITH G. BAKER (2.1); TELEPHONE CALL AND FOLLOW UP EMAIL WITH LANDLORD REGARDING CURE DISPUTE (.2); CORRESPONDENCE WITH LANDLORD REGARDING CURE RESOLUTION (.2); EMAIL CURE NOTICE AND SCHEDULE TO LANDLORD (.1); CORRESPONDENCE WITH LANDLORD REGARDING CURE DISPUTE (.2); CORRESPONDENCE WITH LANDLORD REGARDING ADEQUATE ASSURANCE REQUEST (.1);	2.90	2,102.50
12/01/23	HCJ	REVIEW OF AUBURN BANK OBJECTION AND COMMUNICATIONS WITH G.LEIBOWITZ AND I.WALKER RE: SAME	0.30	162.00



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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
12/02/23	IEW	REVIEW AND REVISE NEHEMIAH/COVEY APA AND EMAIL TO COVEY COUNSEL FOR EXECUTION (.7); CALL WITH ENRIQUE REGARDING MOSAIC AND BURGER KING BIDS (.2)	0.90	715.50
12/02/23	IEW	REVIEW AND REVISE MOSAIC APA, AND EMAIL TO RAYMOND JAMES AND CLIENT FOR REVIEW AND COMMENTS (1.0); CALL WITH R. IORIO REGARDING COMPETING BID ISSUES (.2)	1.20	954.00
12/02/23	IEW	EMAILS AND CALL WITH COUNSEL FOR BIDDER (.2); REVIEW AND REVISE AUCTION TRANSCRIPT (.3)	0.50	397.50
12/02/23	SLN	CORRESPONDENCE WITH LANDLORD REGARDING ADEQUATE ASSURANCE (.1); FOLLOW UP CORRESPONDENCE WITH RAYMOND JAMES REGARDING ADEQUATE ASSURANCE FOR REQUESTING LANDLORDS (.1);	0.20	145.00
12/02/23	IEW	CALLS AND MULTIPLE EMAILS WITH COUNSEL FOR BIDDERS AND RAYMOND JAMES REGARDING BID MATTERS (.3); REVIEW REVISED MOSAIC APA AND EMAIL COUNSEL REJECTING CHANGES (.3)	0.60	477.00
12/02/23	IEW	EMAILS WITH BIDDERS REGARDING BIDS (.2); CALL AND EMAILS WITH LENDERS' COUNSEL REGARDING BIDS (.1)	0.30	238.50
12/02/23	GHL	EMAILS FROM AND TO P.BATTISTA RE: SETTLEMENT	0.80	636.00
12/02/23	GHL	PREPARE DEPO NOTICES AND OUTLINES RE: SAME	4.90	3,895.50
12/03/23	HCJ	PREPARE FOR AUCTION	2.00	1,080.00
12/03/23	IEW	EMAILS WITH COUNSEL FOR PREMIER HOLDINGS REGARDING DISCOVERY REQUESTS AND SALE MATTERS	0.30	238.50
12/03/23	IEW	EMAILS AND CALLS WITH BIDDERS, CLIENT AND RAYMOND JAMES REGARDING AUCTION AND APA'S TO BE FINALIZED AND SIGNED TO BE QUALIFIED BIDS (1.3); EMAILS WITH CS TEAM AND RAYMOND JAMES REGARDING SAME (.3); NEGOTIATE WITH MOSAIC TO FINALIZE APA (.4)	2.00	1,590.00
12/03/23	GHL	PREPARE FOR AUCTION	4.70	3,736.50
12/03/23	GHL	CALLS AND EMAILS WITH P.BATTISTA RE: SETTLEMENT	0.80	636.00
12/03/23	IEW	TEAMS MEETING WITH CS TEAM, RAYMOND JAMES AND CLIENT TO PREPARE FOR AUCTION	0.50	397.50
12/04/23	SLN	CORRESPONDENCE WITH CS TEAM REGARDING AUCTION;	0.10	72.50
12/04/23	JMP	DRAFT/REVISE REPLY IN SUPPORT OF SALE MOTION AND CONDUCT LEGAL RESEARCH REGARDING THE SAME.	5.20	2,574.00
12/04/23	IEW	REVIEW NOTICE FROM RRG OF DESIGNATION OF LEASES FOR AMENDMENTS AND REJECTION; REVIEW RRG APA AND BID PROCEDURES ORDER, AND EMAILS WITH RRG AND CLIENT AND H&K TEAM REGARDING SAME (.6); REVIEW AND REVISE NOTICE OF POTENTIAL EXCLUDED CONTRACTS UNDER RRG APA, AND EMAILS WITH RRG AND H&K TEAM REGARDING SAME (.7)	1.30	1,033.50
12/04/23	IEW	CALLS WITH GARY L. AND ROGER I. REGARDING WINNING AND BACK-UP BIDS, AND AMENDMENTS TO APA'S (.2)	0.20	159.00



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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
12/04/23	IEW	REVIEW AND REVISE TERM SHEET FOR BKC SETTLEMENT AND EMAIL TO CS TEAM AND CLIENT FOR REVIEW (.4); PARTICIPATE IN MEETING WITH CLIENT AND ADVISORS REGARDING AUCTION MATTERS (.4)	0.80	636.00
12/04/23	IEW	CALL WITH PREMIER HOLDINGS COUNSEL REGARDING SALE PROCESS AND POTENTIAL WAY TO RESOLVE ISSUES, AND PREMIER HOLDING DOCUMENT REQUEST (.4); REVIEW PREMIER HOLDINGS RESPONSE TO OUR DOCUMENT REQUESTS (.2); TEAMS MEETING WITH NICK C. TO TAKE LEAD ON REVIEW OF DOCUMENTS PRODUCED (.4)	1.00	795.00
12/04/23	NJC	BEGAN REVIEWING DOCUMENTS AND COORDINATED WITH LITIGATION SUPPORT TO EXPEDITE REVIEW	1.40	539.00
12/04/23	IEW	EMAILS AND CALL WITH CLIENT REGARDING PREMIER HOLDINGS MATTERS (.3); EMAILS WITH NICK C. REGARDING DOCUMENTS PRODUCED AND TO BE PRODUCED BY AND TO PREMIER HOLDINGS (.1)	0.40	318.00
12/04/23	IEW	CONFER WITH M. PARDOE REGARDING REPLY BRIEF (.2)	0.20	159.00
12/04/23	IEW	REVIEW EMAILS REGARDING AUCTION MATTERS (.3); REVIEW AND COMMENT ON AUCTION TRANSCRIPT (.2); CALLS AND EMAILS REGARDING SALE ISSUES AND DEVELOPMENTS AT THE AUCTION (.7)	1.20	954.00
12/04/23	NJC	STRATEGY CALL WITH I. WALKER RE DOCUMENT REVIEW FOR UPCOMING HEARING	0.40	154.00
12/04/23	GHL	ATTEND AND CONDUCT AUCTION	9.00	7,155.00
12/04/23	HCJ	ATTEND AUCTION OF DEBTORS' ASSETS	9.30	5,022.00
12/05/23	SLN	REVIEW NOTICE OF SUCCESSFUL BIDDER; CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SERVICE OF SAME;	0.30	217.50
12/05/23	IEW	MULTIPLE EMAILS WITH RJ TEAM AND R. IORIO REGARDING AMENDMENTS TO APA'S FOR WINNING BIDDERS (.5); PREPARE FOR HEARING (.4)	0.90	715.50
12/05/23	PVR	RETRIEVE AND REVIEW NOTICE OF SUCCESSFUL BIDDERS AND BACK-UP BIDDERS	0.20	77.00
12/05/23	HCJ	CALLS WITH M.PARDOE RE: REPLY TO SALE OBJECTIONS	1.20	648.00
12/05/23	IEW	CONFERENCE CALL WITH CLIENT REGARDING PRODUCTION OF DOCUMENTS FOR PREMIER HOLDINGS AND PREPARATION FOR HEARING (.7); FOLLOW-UP EMAILS AND CALLS RELATING TO HEARING PREPARATION (.2)	0.90	715.50
12/05/23	JMP	REVIEW VARIOUS OBJECTIONS TO SALE THROUGHOUT DAY.	1.30	643.50
12/05/23	JMP	CONDUCT RESEARCH CONCERNING LEGAL STANDARDS TO INCORPORATE INTO REPLY BRIEF IN RESPONSE TO VARIOUS OBJECTIONS.	3.00	1,485.00
12/05/23	NJC	REVIEWED INCOMING DOCUMENT PRODUCTION IN PREPARATION FOR HEARING	2.20	847.00
12/05/23	IEW	DRAFT/REVISE NOTICE OF SUCCESSFUL AND WINNING BIDDERS, AND MULTIPLE EMAILS AND CALLS REGARDING SAME	1.30	1,033.50

**COLE SCHOTZ P.C.**

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
12/05/23	JMP	DRAFT/REVISE REPLY IN SUPPORT OF SALE MOTION.	4.70	2,326.50
12/05/23	PVR	RETRIEVE AND REVIEW PREMIER HOLDINGS LLC ET AL. OBJECTION TO SALE AND UPDATE CASE CALENDAR RE: DECEMBER 11, 2023 SALE HEARING	0.30	115.50
12/05/23	NJC	CALL WITH CO-COUNSEL RE NEXT STEPS FOR HEARING	0.70	269.50
12/05/23	HCJ	REVIEW/CONSIDER LEGAL ARGUMENTS IN CONNECTION WITH OBJECTIONS TO FREE AND CLEAR SALE	2.00	1,080.00
12/05/23	HCJ	COMMUNICATIONS WITH G.LEIBOWITZ, J.DUTSON, AND P.BATTISTA RE: BKC PURCHASE AND CURE COSTS	0.40	216.00
12/05/23	GHL	PREPARE SETTLEMENT AGREEMENT WITH BKC, MOTION TO APPROVE AND MPOTION TO SHORTEN RE: SAME	5.10	4,054.50
12/05/23	GHL	PREPARE FOR SALE HEARING	4.80	3,816.00
12/05/23	PVR	EMAILS FROM AND TO S. NEWMAN RE: REDACTING ADEQUATE ASSURANCE INFORMATION TO PROVIDE TO REQUESTING LANDLORDS AND REVIEW AND REDACT SAME	0.30	115.50
12/05/23	IEW	MULTIPLE EMAILS WITH GARY L. AND CS TEAM REGARDING HEARING PREPARATION	0.20	159.00
12/05/23	JMP	CONFER WITH H. JONES REGARDING REPLY IN SUPPORT OF SALE MOTION.	1.20	594.00
12/05/23	IEW	DRAFT REPLY BRIEF (2.6); CONFER WITH MICHAEL P. REGARDING SAME (.2); QUICK SCAN OF SOME OBJECTIONS (.2)	3.00	2,385.00
12/05/23	IEW	CALL WITH JESSE V. REGARDING POTENTIAL RESOLUTION OF EQUIPMENT LIENHOLDER CLAIM (.1)	0.10	79.50
12/06/23	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SALE PROCEEDS RESERVES; REVIEW REPLY SALE MEMO AND CORRESPONDENCE WITH DEBTOR PROFESSIONALS;	1.40	1,015.00
12/06/23	NJC	REVIEWED PREMIER HOLDINGS DOCUMENT PRODUCTION FOR UPCOMING HEARING	3.30	1,270.50
12/06/23	JMP	CONFER WITH H. JONES RE REPLY IN SUPPORT OF SALE MOTION AND SALE HEARING.	0.90	445.50
12/06/23	IEW	REVIEW ADDITIONAL OBJECTIONS AND ADD TO REPLY BRIEF (.4); EMAILS AND CALLS WITH JESSE V. REGARDING EFFORTS TO TRY TO SETTLE WITH EQUIPMENT LIENHOLDERS (.2)	0.60	477.00
12/06/23	JMP	RESEARCH AND SHEPARDIZE CASELAW CITED BY PREMIER HOLDINGS IN OBJECTION.	1.20	594.00
12/06/23	HCJ	CALL WITH G.LEIBOWITZ, I.WALKER, M.PARDOE, AND N.CARDOSO RE: SALE HEARING	0.70	378.00
12/06/23	HCJ	ANALYSIS OF ISSUES PERTAINING OBJECTIONS AND TESTIMONY AT SALE HEARING	1.50	810.00
12/06/23	JMP	CALL WITH I. WALKER REGARDING REPLY IN SUPPORT OF SALE MOTION.	0.20	99.00
12/06/23	JMP	CONDUCT RESEARCH REGARDING INTERPLAY BETWEEN 363(F) AND 361 REGARDING SALE MOTION.	1.20	594.00

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
12/06/23	JMP	MEET WITH G. LEIBOWITZ, I. WALKER. N. CARDOSO, R. IORIO, AND H. JONES REGARDING SALE HEARING.	0.70	346.50
12/06/23	JMP	REVIEW VARIOUS OBJECTIONS THROUGHOUT DAY TO SALE MOTION.	1.80	891.00
12/06/23	JMP	CONDUCT RESEARCH REGARDING CASELAW TO SUPPORT 363(F)(5) ARGUMENT.	0.80	396.00
12/06/23	JMP	CALL WITH I. WALKER REGARDING REPLY IN SUPPORT OF SALE MOTION.	0.10	49.50
12/06/23	JMP	DRAFT/REVISE REPLY IN SUPPORT OF SALE MOTION.	1.90	940.50
12/07/23	JMP	CONFER WITH I. WALKER REGARDING REPLY IN SUPPORT OF SALE MOTION.	0.20	99.00
12/07/23	JMP	FOLLOW UP CALL WITH I. WALKER REGARDING VALUATION REPORT.	0.10	49.50
12/07/23	JMP	MEET WITH I. WALKER AND HYPERAMS REPRESENTATIVES TO DISCUSS VALUATION REPORT.	0.90	445.50
12/07/23	JMP	REVIEW VALUATION REPORT FROM EXPERT REGARDING FF&E.	0.30	148.50
12/07/23	JMP	DRAFT/REVISE REPLY IN SUPPORT OF SALE MOTION.	1.60	792.00
12/07/23	JMP	CONFER WITH H. JONES REGARDING REPLY IN SUPPORT OF SALE MOTION.	0.30	148.50
12/07/23	JMP	DRAFT/REVISE REPLY IN SUPPORT OF SALE MOTION.	3.60	1,782.00
12/07/23	JMP	CONDUCT ADDITIONAL LEGAL RESEARCH REGARDING LEGAL SUPPORT FOR ARGUMENTS MADE IN REPLY IN SUPORT OF SALE MOTION.	1.30	643.50
12/07/23	GHL	REVISE RULE 9019 MOTION AND SETTLEMENT AGREEMENT WITH BKC	1.20	954.00
12/07/23	GHL	PREPARE FOR SALE HEARING AND EMAILS WITH OBJECTORS RE: SAME	7.40	5,883.00
12/07/23	NJC	REVIEWED INTERNAL DOCUMENTS FOR POTENTIAL INCLUSION IN EXHIBIT LIST	2.20	847.00
12/07/23	NJC	CALL WITH I. WALKER RE DOCUMENT PRODUCTION AND EXHIBITS PREPARATION FOR UPCOMING HEARING	0.30	115.50
12/07/23	IEW	REVISE/FINALIZE REPLY BRIEF	1.50	1,192.50
12/07/23	NJC	CONTINUED REVIEWING PREMIER HOLDINGS DOCUMENT PRODUCTION	2.70	1,039.50
12/07/23	NJC	CALL WITH H. JONES RE EXHIBIT PREPARATION AND DOCUMENT REVIEW	0.30	115.50
12/07/23	HCJ	COMMUNICATIONS WITH M.PARDOE RE: REPLY TO SALE OBJECTIONS	0.30	162.00
12/07/23	GHL	MULTIPLE CALLS AND EMAILS WITH J.DUSTOSN AND P.BATTISTA RE: SETTLEMENT	1.10	874.50
12/08/23	JMP	CONFER WITH H. JONES REGARDING SERVICE OF ADVERSARY PROCEEDING.	0.10	49.50

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
12/08/23	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SALE HEARING; REVIEW OF FINAL REPLY BRIEF IN SUPPORT OF SALE;	0.90	652.50
12/08/23	JMP	REVIEW RESPONSES TO RFPS FROM PREMIER HOLDINGS.	0.20	99.00
12/08/23	JMP	REVIEW AND RESPOND TO EMAILS CONCERNING SALE HEARING.	0.30	148.50
12/08/23	JMP	EMAIL TEAM REGARDING REPLY IN SUPPORT OF SALE MOTION.	0.20	99.00
12/08/23	JMP	REVIEW EMAILS CONCERNING SALE MOTION.	0.20	99.00
12/08/23	JMP	REVIEW RESPONSE IN OPPOSITION TO OBJECTION TO SALE.	0.20	99.00
12/08/23	JMP	REVIEW EMAIL REGARDING 9019 MOTION.	0.20	99.00
12/08/23	JMP	REVIEW LATE OBJECTIONS TO SALE MOTION.	0.20	99.00
12/08/23	JMP	FINALIZE REPLY IN SUPPORT OF SALE MOTION FOR FILING.	2.50	1,237.50
12/08/23	JMP	CONFER WITH J. NOVAK REGARDING REPLY IN SUPPORT OF SALE MOTION.	0.20	99.00
12/08/23	GHL	PREPARE FOR HEARING ON SALES	6.40	5,088.00
12/08/23	NJC	REVIEWED ADDITIONAL TAX RETURNS PRODUCED BY PREMIER HOLDINGS	0.50	192.50
12/08/23	NJC	FINISHED REVIEW OF CLIENT DOCUMENTS FOR DOCUMENT PRODUCTION	1.50	577.50
12/08/23	NJC	DRAFTED DISCOVERY RESPONSES	1.20	462.00
12/08/23	NJC	COORDINATED AND PREPARED FOR DOCUMENT PRODUCTION TO PREMIER HOLDINGS	1.70	654.50
12/08/23	NJC	REVIEWED PREMIER HOLDINGS DOCUMENT PRODUCTION AND TAX RETURNS FOR INCLUSION IN EXHIBIT LIST	2.10	808.50
12/09/23	NJC	REVIEWED PREMIER HOLDINGS 2022 TAX RETURNS	1.90	731.50
12/09/23	JMP	REVIEW COMMITTEE'S OBJECTION AND CONDUCT LEGAL RESEARCH REGARDING LEGAL ARGUMENTS MADE THEREIN AND DRAFT/REVISE OUTLINE TO OPPOSE AT HEARING.	4.00	1,980.00
12/10/23	JMP	REVIEW VARIOUS PREMIER HOLDINGS LEASES TO IDENTIFY RELEVANT INFORMATION FOR HEARING ON SALE MOTION.	1.70	841.50
12/10/23	NJC	REVIEWED PREMIER HOLDINGS 2021 TAX RETURNS FOR PERSONAL PROPERTY TAX RETURNS AND GENERAL LEDGERS	1.10	423.50
12/11/23	JMP	PREPARE FOR SALE HEARING DURING LUNCH BREAK.	1.00	495.00
12/11/23	IEW	PREPARE REVISED SALE ORDER	1.30	1,033.50
12/11/23	JMP	APPEAR FOR/ATTEND SALE HEARING.	5.50	2,722.50
12/11/23	JMP	REVIEW AND TAKE NOTES ON PREMIER HOLDINGS LEASES TO PREPARE FOR SALE HEARING.	0.60	297.00
12/11/23	JMP	FOLLOW UP AFTER SALE HEARING TO DRAFT/REVISE SALE ORDER AND CASH COLLATERAL ORDER.	1.70	841.50
12/11/23	JMP	PREPARE FOR SALE HEARING.	2.50	1,237.50
12/12/23	SLN	REVIEW REVISED PROPOSED SALE ORDER (.5); CORRESPONDENCE WITH LANDLORD REGARDING COMMENTS TO PROPOSED SALE ORDER (.1);	0.60	435.00

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12/12/23	GHL	REVISE SALE ORDER AND REVIEW COMMENTS FROM 20 PARTIES	1.30	1,033.50
12/12/23	IEW	REVIEW REQUESTED CHANGES TO SALE ORDER AND INCORPORATE SELECTIVE CHANGES TO CREATE FURTHER REVISED ORDER	1.60	1,272.00
12/12/23	IEW	REVIEW EMAIL WITH COMMENTS ON DRAFT SALE ORDER (.1); CONFER WITH GARY L. REGARDING HANDLING OF COMMENTS ON PROPOSED ORDER (.1); INCORPORATE CORRECTIONS AND CERTAIN COMMENTS TO FURTHER REVISED ORDER (.9)	1.10	874.50
12/12/23	JMP	REVIEW PROPOSED EDITS TO SALE ORDER.	0.40	198.00
12/13/23	IEW	REVIEW COMMENTS ON SALE ORDER FROM MULTIPLE PARTIES, AND MAKE FURTHER REVISIONS (.9); EMAILS WITH GARY L. REGARDING SAME (.1)	1.00	795.00
12/13/23	GHL	MULTIPLE EMAILS AND CALLS WITH LENDERS AND LANDLORDS RE: SALE ORDER REVISIONS	1.00	795.00
12/13/23	IEW	HEARING (PARTICIPATED BY TELEPHONE) FOR COURT TO HEAR FURTHER COMMENTS FROM OTHER PARTIES ON PROPOSED FORM OF SALE ORDER (1.0); EMAIL ORDER APPROVING SALE MOTION TO CLIENT (.1)	1.10	874.50
12/13/23	JMP	REVIEW FINAL VERSION OF SALE ORDER PROPOSED BY DEBTORS.	0.40	198.00
12/13/23	GHL	SALE ORDER REVISIONS	2.10	1,669.50
12/13/23	JMP	ATTEND HEARING BY TELEPHONE WITH JUDGE MITCHELL REGARDING SALE ORDER.	1.00	495.00
12/13/23	GHL	SALE ORDER CONFERENCE WITH JUDGE	1.00	795.00
12/14/23	IEW	REVIEW SALE ORDER ENTERED BY COURT (.3); CONFER WITH GARY L. REGARDING BKC CONCERNS (.1)	0.40	318.00
12/14/23	IEW	EMAIL AND CALL WITH G. BAKER REGARDING RSI PAYMENTS AND REBATES UNDER APA'S (.1)	0.10	79.50
12/15/23	IEW	REVIEW RRG APA AND EMAILS WITH CLIENT REGARDING TARGETED CLOSING DATE	0.10	79.50
12/18/23	IEW	REVIEW AND RESPOND TO LANDLORD QUESTION REGARDING STORE #15760 (.2); EMAILS REGARDING LANDLORD'S COUNSEL QUESTION REGARDING PAYMENT OF REAL PROPERTY TAXES (.1); CALL WITH CLIENT REGARDING PAYMENT OF REAL PROPERTY TAXES DUE TO TAXING AUTHORITIES UNDER LEASES PRIOR TO CLOSING (.1)	0.40	318.00
12/18/23	JMP	FOLLOW UP WITH CLIENT AFTER AUCTION.	0.30	148.50
12/18/23	IEW	CALL AND EMAIL WITH CLIENT REGARDING PLANNING CLOSINGS, INCLUDING REVIEW OF APA'S OF SUCCESSFUL BIDDERS FOR SAME (.4)	0.40	318.00
12/18/23	JMP	ATTEND AUCTION.	1.30	643.50
12/18/23	JMP	CONFER BEFORE AUCTION WITH CLIENT.	0.20	99.00

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12/19/23	IEW	REVIEW CLIENT EMAILS REGARDING VEHICLES (.1); CALL WITH CLIENT REGARDING PLAN FOR SALE/DISPOSITION OF VEHICLES (.1)	0.20	159.00
12/19/23	IEW	EMAILS AND CALL WITH ESCROW AGENT CONCERNING GOOD FAITH DEPOSIT OF PURCHASER	0.20	159.00
12/20/23	JMP	RESEARCH CASELAW CONCERNING MOTIONS FOR CONTEMPT RE VIOLATIONS OF SALE ORDER.	1.80	891.00
12/20/23	IEW	CONFERENCE CALL WITH CLIENT REGARDING BUYER ISSUES LEADING UP TO CLOSINGS AND BURGER KING CLOSING ISSUES (.5); REVIEW XENIAL DOCUMENTS (.3); CALL WITH GARY L. TO COUNSEL FOR XENIAL REGARDING ISSUES OF CONCERN (.4); DRAFT LETTER TO XENIAL ATTORNEY TO CONFIRM CONTINUATION OF SERVICES AND TO AVOID EFFORTS TO COLLECT FROM BUYERS (1.3)	2.50	1,987.50
12/20/23	GHL	WORK ON LCOSING ISSUES INLCUDING XENIAL AND CHECKLISTS	2.10	1,669.50
12/21/23	SLN	CORRESPONDENCE WITH AURORA REGARDING CLOSING (.2);	0.20	145.00
12/21/23	IEW	CONFER WITH R. IORIO REGARDING CLOSING MATTERS (.1)	0.10	79.50
12/22/23	IEW	EMAILS WITH BULLDOG AND OTHER BUYERS REGARDING XENIAL MATTERS	0.10	79.50
12/22/23	JMP	EMAIL KCC REGARDING CLAIM.	0.20	99.00
12/26/23	IEW	EMAILS WITH CLIENT REGARDING POTENTIAL ASSUMPTION AND ASSIGNMENT OF UBEREATS AGREEMENT FOR ONE OF THE BUYER APA'S, AND REVIEW DOCUMENTS TO ADVISE ON SAME	0.20	159.00
12/27/23	IEW	RRG NOTICE OF ADDITIONAL LEASES DESIGNATED FOR REJECTION, AND REVIEW DOCUMENTS AND ORDER TO CONFIRM ACTIONS TO COMPLY WITH BID PROCEDURES ORDER REGARDING SAME (1.0); EMAILS WITH GARY L. REGARDING SAME (.1)	1.10	874.50
12/27/23	IEW	INITIAL CALL WITH CLIENT AND R. IORIO TO DISCUSS NOTICES FROM RRG AND BULLDOG REGARDING "DESIGNATED LEASES" (.3); REVIEW ALL APA'S AND AMENDMENTS TO ADVISE CLIENT REGARDING RIGHTS AND OBLIGATIONS REGARDING SAME (.8); CONFER WITH R. IORIO REGARDING SAME AND OTHER CLOSING MATTERS (.1); FOLLOW-UP TEAMS MEETING WITH CLIENT AND R. IORIO REGARDING CLOSING MATTERS (.7)	1.90	1,510.50
12/27/23	IEW	CALL WITH COUNSEL FOR BULLDOG REGARDING NOTICE OF DESIGNATED LEASES (.2); EMAILS WITH CLIENT REGARDING SAME (.1); PREPARE AND ISSUE NOTICES TO COUNTERPARTIES OF BULLDOG LEASES DESIGNATED AS DEFERRED STORE LEASES (.3); PREPARE AND ISSUE NOTICES OF RRG'S DESIGNATION OF ADDITIONAL "REJECTED LEASES" TO LANDLORDS' COUNSEL (.7)	1.30	1,033.50
12/28/23	SLN	CORRESPONDENCE WITH LANDLORD AND I. WALKER REGARDING SALE CLOSING (.2);	0.20	145.00



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12/28/23	IEW	EMAILS WITH MOSAIC COUNSEL REGARDING CLOSING MATTERS	0.10	79.50
12/28/23	IEW	EMAILS WITH RRG COUNSEL REGARDING DESIGNATION OF ADDITIONAL REJECTED LEASES (.1); EMAILS AND CALL WITH CLIENT REGARDING SAME (.2)	0.30	238.50
12/29/23	IEW	EMAILS WITH CLIENT AND R. IORIO REGARDING CLOSING MATTERS	0.10	79.50
12/29/23	IEW	RRG CLOSING MATTERS: REVIEW RRG PROPOSED REVISED DRAFTS OF ASSUMPTION AND ASSIGNMENT AGREEMENTS AND PROVIDE COMMENTS TO R. IORIO REGARDING SAME (.3)	0.30	238.50

<b>CASE ADMINISTRATION</b>	<b>3.20</b>	<b>1,252.00</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/23	SLN	TELEPHONE CALL WITH HC JONES AND M. PARDOE REGARDING CASE STATUS (.1);	0.10	72.50
12/05/23	PVR	EMAIL EXCHANGE WITH B. FREEMAN AND UPDATE CM/ECF LOGINS RE: RECEIVING E-NOTIFICATIONS FOR G. LEIBOWITZ, I. WALKER, H. JONES AND M. PARDOE	0.30	115.50
12/07/23	LSM	COMPILE AND ASSEMBLE CASE LAW BINDER RE: REPLY IN SUPPORT OF SALE MOTION	1.30	494.00
12/08/23	LSM	COMPETE ASSEMBLE OF CASE LAW BINDER AND FORWARD SAME TO I. WALKER	1.50	570.00

<b>COMMITTEE MATTERS AND CREDITOR MEETINGS</b>	<b>1.90</b>	<b>1,510.50</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/05/23	GHL	REVIEW UCC MOTION FOR LEAVE AND LIEN ISSUES	1.90	1,510.50

<b>CREDITOR INQUIRIES</b>	<b>0.50</b>	<b>397.50</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/05/23	GHL	ATTEND BIWEEKLY LENDER CALL	0.50	397.50

<b>DOCUMENT REVIEW/COMMITTEE INVESTIGATION</b>	<b>0.70</b>	<b>304.50</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/05/23	PAF	ESTABLISH RELATIVITY DATABASE; LOAD PRODUCTION PREMH_PROD001 INTO DATABASE (PREMH0000001 TO PREMH0003616)	0.70	304.50

<b>EXECUTORY CONTRACTS</b>	<b>22.10</b>	<b>16,000.00</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
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12/04/23	SLN	CORRESPONDENCE WITH LANDLORD REGARDING CURE NOTICE; CORRESPONDENCE WITH RAYMOND JAMES REGARDING ADEQUATE ASSURANCE FOR SUCCESSFUL BIDDERS; REVIEW ADEQUATE ASSURANCE PACKETS; CORRESPONDENCE WITH LANDLORDS WHO REQUESTED ADEQUATE ASSURANCE INFORMATION; REVIEW EMAIL AND CURE AMOUNTS FROM CONTRACT COUNTERPARTY;	1.80	1,305.00
12/05/23	SLN	REVIEW REDACTED ADEQUATE ASSURANCE PACKET AND CORRESPONDENCE WITH P. RATKOWIAK; CORRESPONDENCE WITH RAYMOND JAMES REGARDING SUCCESSFUL BIDDERS FOR EACH STORE; CORRESPONDENCE WITH MULTIPLE LANDLORDS REGARDING ADEQUATE ASSURANCE PACKETS FOR SUCCESSFUL BIDDERS; CORRESPONDENCE WITH MULTIPLE LANDLORDS REGARDING CURE AMOUNTS AND REVIEW AND ANALYZE REVISED CURE AMOUNTS AND SUPPORTING DOCUMENTATION; MULTIPLE CORRESPONDENCE WITH AURORA REGARDING CURE AMOUNTS; CORRESPONDENCE WITH I. WALKER REGARDING LANDLORD ISSUES AND RESOLUTION OF SAME; REVIEW GESWI 2 CURE OBJECTION;	2.10	1,522.50
12/05/23	HCJ	REVIEW OF LANDLORD DEMAND FOR RENT PAYMENTS; COMMUNICATIONS WITH N.WRIGHT AND S.NEWMAN RE: SAME	0.50	270.00
12/06/23	SLN	REVIEW ARC CURE OBJECTION; REVIEW GATES OF BEACHWOOD CURE OBJECTION; REVIEW PREMIER HOLDINGS CURE OBJECTION; REVIEW RAVE/SOUTH COAST CURE OBJECTION; ATTENTION TO RECONCILING CURE AMOUNTS, INCLUDING REVIEW OF SUPPORTING DOCUMENTATION AND MULTIPLE CORRESPONDENCE WITH LANDLORDS, AURORA AND CS TEAM; CORRESPONDENCE WITH I. WALKER REGARDING LANDLORD ISSUES AND RESOLUTION OF SAME; CORRESPONDENCE WITH RAYMOND JAMES AND LANDLORDS REGARDING ADEQUATE ASSURANCE;	3.80	2,755.00
12/07/23	SLN	REVIEW RRG NOTICE OF POTENTIALLY EXCLUDED LEASES AND REJECTED LEASES AND CORRESPONDENCE WITH AUORA, I. WALKER AND LANDLORDS REGARDING SAME; ATTENTION TO RECONCILING CURE AMOUNTS, INCLUDING REVIEW OF SUPPORTING DOCUMENTATION AND MULTIPLE CORRESPONDENCE AND TELEPHONE CALLS WITH LANDLORDS, AURORA AND CS TEAM; CORRESPONDENCE WITH RAYMOND JAMES REGARDING ADEQUATE ASSURANCE;	5.30	3,842.50
12/08/23	SLN	ATTENTION TO RECONCILING CURE AMOUNTS, INCLUDING MULTIPLE CORRESPONDENCE AND TELEPHONE CALLS WITH LANDLORDS, AUORA AND CS TEAM; DRAFT EXHIBIT OF AGREED UPON CURE AMOUNTS AND DISPUTED CURE AMOUNTS; CORRESPONDENCE WITH RAYMOND JAMES AND LANDLORDS REGARDING ADEQUATE ASSURANCE; REVIEW GESWI 2 ADEQUATE ASSURANCE OBJECTION;	3.40	2,465.00
12/09/23	SLN	CORRESPONDENCE WITH LANDLORDS AND CS TEAM REGARDING SALE HEARING;	0.20	145.00



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12/11/23	SLN	CORRESPONDENCE WITH MULTIPLE LANDLORDS REGARDING ASSUMPTION;	0.20	145.00
12/12/23	SLN	TELEPHONE CALL AND FOLLOW UP CORRESPONDENCE WITH G. BAKER REGARDING CURE EXHIBIT (.2); REVISIONS TO CURE EXHIBIT (.2); CORRESPONDENCE WITH LANDLORD REGARDING CURE AMOUNT AND CS TEAM (.2);	0.60	435.00
12/19/23	SLN	REVIEW OF EMAIL FROM LANDLORD REGARDING REVISED CURE SCHEDULE AND CLOSING DATE (.1); REVIEW OF DOCKET FOR REVISED CURE SCHEDULE (.5); EMAIL TO I. WALKER AND HC JONES (.1); VOICEMAIL FROM LANDLORD REGARDING SAME (.1);	0.80	580.00
12/20/23	SLN	EMAIL TO I. WALKER AND HC JONES REGARDING CURE INQUIRY FROM LANDLORD (.1); VOICEMAIL FOR LANDLORD REGARDING REVISED CURE SCHEDULE (.1); TELEPHONE CALL WITH LANDLORD REGARDING REVISED CURE SCHEDULE AND ASSUMPTION (.2); TELEPHONE CALL WITH HC JONES REGARDING SAME (.1); CORRESPONDENCE WITH E. RAY REGARDING REVISED CURE SCHEDULE EXHIBIT AND FILING (.2);	0.70	507.50
12/21/23	IEW	CALL FROM XENIAL COUNSEL TO RESOLVE ISSUES (.3); EMAILS WITH CLIENT REGARDING SAME (.2); CONFER WITH GARY L. REGARDING SAME (.1); EMAILS WITH BUYERS' COUNSEL CONFIRMING RESOLUTION OF XENIAL ISSUES AND CONTACT INFORMATION TO NEGOTIATE NEW AGREEMENTS WITH XENIAL (.4)	1.00	795.00
12/21/23	SLN	MULTIPLE CORRESPONDENCE WITH I. WALKER REGARDING REVISED CURE SCHEDULE AND SALE CLOSING (.3); CORRESPONDENCE WITH LANDLORD COUNSEL (.2);	0.50	362.50
12/22/23	SLN	CORRESPONDENCE WITH LANDLORD REGARDING PROOF OF CLAIM AND REVIEW SAME (.2);	0.20	145.00
12/27/23	SLN	CORRESPONDENCE WITH I. WALKER REGARDING LANDLORD (.2);	0.20	145.00
12/28/23	SLN	CORRESPONDENCE WITH LANDLORD AND I. WALKER REGARDING CURE DISPUTES (.2); FOLLOW UP CORRESPONDENCE WITH AUORA (.1); CORRESPONDENCE WITH MULTIPLE LANDLORDS REGARDING RESOLUTION OF DISPUTED CURES (.3);	0.60	435.00
12/29/23	SLN	CORRESPONDENCE WITH LANDLORD REGARDING CURE RECONCILIATION (.2);	0.20	145.00

**FEE APPLICATION MATTERS/OBJECTIONS**

**2.40 924.00**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
12/04/23	PVR	REVIEW AND REVISE DRAFT COLE SCHOTZ FIRST MONTHLY FEE STATEMENT	0.50	192.50
12/07/23	PVR	EMAILS FROM AND TO G. LEIBOWITZ AND B. FREEMAN AND TO ACCOUNTING RE: RE-FORMATTING OF INVOICES	0.20	77.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/08/23	PVR	EMAIL FROM AND TO G. LEIBOWITZ AND TELEPHONE TO A. PETRIELLO RE: REFORMATTING INVOICE FOR FILING	0.10	38.50
12/08/23	PVR	EMAIL TO G. LEIBOWITZ AND B. FREEMAN AND PREPARE ATTORNEY SUMMARY AND EXPENSES CHART FOR COLE SCHOTZ FIRST MONTHLY FEE STATEMENT	0.80	308.00
12/08/23	PVR	EMAIL FROM AND TO E. RAY, B. FREEMAN AND G. LEIBOWITZ AND PREPARE CATEGORY SUMMARY CHART FOR COLE SCHOTZ FIRST MONTHLY FEE STATEMENT	0.50	192.50
12/08/23	PVR	RETRIEVE FILED COLE SCHOTZ 1ST MFS AND UPDATE CASE CALENDAR RE: OBJECTION DEADLINE	0.10	38.50
12/08/23	PVR	EMAIL EXCHANGE WITH G. LEIBOWITZ AND ACCOUNTING RE: REVISIONS TO INVOICE RE: PRE-PETITION TIME ENTRIES	0.20	77.00

**GENERAL** **17.45** **9,308.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/06/23	IEW	REVIEW OBJECTIONS TO SALE MOTION (.9); REVIEW/REVISE DRAFT REPLY MEMORANDUM (2.9)	3.80	3,021.00
12/06/23	NJC	STRATEGY CALL WITH I. WALKER, G. LEIBOWITZ, H. JONES, AND M. PARDOE RE DISCOVERY FOR UPCOMING HEARING	0.70	269.50
12/06/23	NJC	CALL WITH H. JONES AND M. PARDOE RE REVIEW OF PREMIER HOLDINGS DOCUMENTS	0.20	77.00
12/08/23	WJP	CONFERENCE CALL ON LEASE STRUCTURE	0.50	375.00
12/13/23	WJP	MEETING WITH JACK AND DAVID MEKLES	2.00	1,500.00
12/13/23	WJP	CALLS WITH MARY BROWNING ON TRUST STRUCTURE AND REVIEW EXISTING LEASE	0.50	375.00
12/14/23	WJP	CALL WITH DAVID MEKLES REGARDING LEASE RENTAL	0.25	187.50
12/19/23	AHB	WORKED DRAFTING ORDINAL CLOSING CHECKLIST FOR NEW PURCHASING ENTITY	1.20	420.00
12/19/23	AHB	DRAFTED AND EDITED TWO NEW CLOSING DOC CHECKLISTS FROM AMENDMENTS TO PREVIOUS CHECKLIST DRAFTS	2.00	700.00
12/19/23	AHB	REVIEWED CLIENTS EXECUTED AND AMENDED APAS FOR FOUR DIFFERENT PURCHASERS	1.80	630.00
12/20/23	AHB	COMPLETED ONE OF TWO NEW APA CLOSING CHECKLISTS FOR CLIENT-SELLER	1.00	350.00
12/20/23	IEW	CALL WITH BULLDOG CEO AND CLIENT REGARDING ISSUES FOR CLOSING BULLDOG APA (.4)	0.40	318.00
12/21/23	AHB	DRAFTING AND EDITING FINAL TWO CLOSING CHECKLISTS FOR CLIENT SELL TO TWO ADDITIONAL PURCHASERS	1.70	595.00
12/22/23	AHB	FINALIZED CLOSING DOC CHECK LISTS FOR FOUR PURCHASE ENTITIES AND FORWARDED FOR REVIEW	1.40	490.00

**LEASES (REAL PROPERTY)** **0.80** **486.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
12/01/23	JMP	REVIEW CORRESPONDENCE REGARDING CURE NOTICES.	0.20	99.00
12/01/23	JMP	REVIEW OBJECTION OF AUBURNBANK.	0.30	148.50
12/19/23	IEW	EMAILS WITH CLIENT (J. MAGEE) REGARDING TERMINATION OF CERTAIN LEASES	0.10	79.50
12/28/23	IEW	EMAILS WITH STACY N. REGARDING LANDLORD CURE COSTS DISPUTES (.1); EMAILS WITH CLIENT REGARDING SAME (.1)	0.20	159.00

**LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF) 1.40 816.00**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
12/04/23	PVR	REVIEW DOCKET, RETRIEVE SUMMONSES FOR FIVE DEFENDANTS AND UPDATE CASE CALENDAR RE: DEADLINE FOR DEFENDANTS' ANSWERS AND PTC	0.50	192.50
12/13/23	GHL	PREPARE NEGATIVE NOTICE FOR SETTLEMENT MOTION	0.60	477.00
12/14/23	PVR	EMAIL TO AND FROM M. PARDOE RE: STATUS OF SERVICE OF SUMMONS	0.10	38.50
12/18/23	HCJ	EMAILS WITH G.LEIBOWITZ AND E.RAY RE: ADVERSARY PROCEEDING	0.20	108.00

**NON-WORKING TRAVEL TIME 65.30 21,408.75**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
12/03/23	GHL	TRAVEL TO AL FOR AUCTION	4.10	1,629.75
12/03/23	HCJ	TRAVEL TO BIRMINGHAM FOR AUCTION	5.00	1,350.00
12/04/23	GHL	RETURN TRAVEL	6.90	2,742.75
12/04/23	HCJ	TRAVEL TO BALTIMORE FROM BIRMINGHAM FOLLOWING AUCTION OF DEBTOR'S ASSETS	6.50	1,755.00
12/10/23	HCJ	TRAVEL FROM BALTIMORE TO BIRMINGHAM FOR SALE HEARING	5.00	1,350.00
12/10/23	IEW	TRAVEL TO BIRMINGHAM FOR HEARING	4.00	1,590.00
12/10/23	GHL	TRAVEL TO BIRMINGHAM FOR HEARING	4.40	1,749.00
12/10/23	HCJ	PREPARE FOR SALE HEARING	2.00	540.00
12/10/23	GHL	PREPARE WITNESSES FOR SALE HEARING	2.80	1,113.00
12/10/23	JMP	TRAVEL TO BIRMINGHAM ALABAMA FOR SALE HEARING.	5.30	1,311.75
12/11/23	JMP	TRAVEL TO LOCAL COUNSEL OFFICE TO PREPARE FOR HEARING.	0.50	123.75
12/12/23	IEW	TRAVEL FROM BIRMINGHAM TO BALTIMORE	5.00	1,987.50
12/12/23	JMP	TRAVEL BACK TO MARYLAND FROM SALE HEARING.	4.80	1,188.00
12/12/23	GHL	RETURN TRAVEL FROM HEARING	4.30	1,709.25
12/12/23	HCJ	TRAVEL TO BALTIMORE FROM BIRMINGHAM	4.70	1,269.00

**PREPARATION FOR AND ATTENDANCE AT HEARINGS 77.20 54,325.00**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
12/03/23	IEW	REVIEW MATERIALS TO PREPARE FOR HEARING	0.20	159.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/06/23	IEW	INITIAL REVIEW OF EXPERT DRAFT REPORT	0.40	318.00
12/06/23	PVR	RETRIEVE AND REVIEW BANK PF AMERICA LIMITED OBJECTION TO BIDDING PROCEDURES MOTION AND MOTION APPROVING APA AND UPDATE CASE CALENDAR RE: DECEMBER 11, 2023 SALE HEARING	0.40	154.00
12/06/23	IEW	TEAMS MEETING WITH CS TEAM TO PLAN HEARING PREPARATION (.7); PREPARE FOR HEARING (.5)	2.20	1,749.00
12/06/23	IEW	TELECONFERENCE WITH BKC COUNSEL AND GARY L. TO DISCUSS POSSIBLE WAY TO ADDRESS CERTAIN ISSUES (.2)	0.20	159.00
12/06/23	GHL	PREPARE FOR SALE HEARING	8.90	7,075.50
12/07/23	IEW	MULTIPLE EMAILS AND CALLS TO ATTEMPT TO RESOLVE OBJECTDIONS TO SALE (.8)	0.80	636.00
12/07/23	IEW	REVIEW DRAFT VALUATION REPORT TO PREPARE FOR CALL WITH EXPERT WITNESS (.3); TEAMS MEETING WITH EXPERT WITNESS REGARDING SAME (.9); FOLLOW-UP EMAILS REGADING SAME (.2)	1.40	1,113.00
12/07/23	IEW	PREPARE FOR HEARING	2.60	2,067.00
12/08/23	HCJ	PREPARE FOR SALE HEARING	6.00	3,240.00
12/08/23	IEW	PREPARE FOR HEARING	5.50	4,372.50
12/09/23	HCJ	PREPARE FOR SALE HEARING	6.50	3,510.00
12/09/23	IEW	PREPARE FOR HEARING	2.70	2,146.50
12/10/23	IEW	PREPARE FOR HEARING	5.00	3,975.00
12/11/23	GHL	ATTEND SALE HEARING AND PREPARE ORDERS AFTER HEARING	11.90	9,460.50
12/11/23	IEW	PREPARE FOR HEARING (2.5); ATTEND HEARING, INCLUDING BREAKS FOR NEGOTIATIONS (6.4)	8.00	6,360.00
12/11/23	HCJ	PREPARE FOR AND ATTEND SALE HEARING	13.50	7,290.00
12/13/23	HCJ	ATTEND HEARING ON REVISED SALE ORDER	1.00	540.00

<b>REORGANIZATION PLAN</b>	<b>1.10</b>	<b>874.50</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/28/23	GHL	CALL WITH J.DUTSON RE: PLAN TERMS SHEET SND ANALYZE SAME	1.10	874.50

<b>U.S. TRUSTEE MATTERS AND MEETINGS</b>	<b>0.70</b>	<b>556.50</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/23	GHL	ATTEND 341 MEETING	0.70	556.50

TOTAL HOURS 437.75

PROFESSIONAL SERVICES:	\$269,737.25
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**TIMEKEEPER SUMMARY**

<b><u>NAME</u></b>	<b><u>TIMEKEEPER TITLE</u></b>	<b><u>HOURS</u></b>	<b><u>RATE</u></b>	<b><u>AMOUNT</u></b>
Adam H. Bouvier	Associate	9.10	350.00	3,185.00
Gary H. Leibowitz	Member	89.40	795.00	71,073.00
Gary H. Leibowitz	Member	22.50	397.50	8,943.75
H.C. Jones, III	Associate	23.20	270.00	6,264.00
H.C. Jones, III	Associate	45.90	540.00	24,786.00
Irving E. Walker	Member	9.00	397.50	3,577.50
Irving E. Walker	Member	76.70	795.00	60,976.50
J. Michael Pardoe	Associate	62.80	495.00	31,086.00
J. Michael Pardoe	Associate	10.60	247.50	2,623.50
Morton, Larry	Paralegal	2.80	380.00	1,064.00
Nicholas J. Cardoso	Associate	24.40	385.00	9,394.00
Patt Feuerbach	Litigation Support	0.70	435.00	304.50
Pauline Z. Ratkowiak	Paralegal	4.50	385.00	1,732.50
Roger M. Iorio	Member	25.40	880.00	22,352.00
Stacy L. Newman	Member	27.50	725.00	19,937.50
W. John Park	Member	3.25	750.00	2,437.50
<b>Total</b>		<b>437.75</b>		<b>\$269,737.25</b>

**COST SUMMARY**

<b><u>Description</u></b>	<b><u>AMOUNT</u></b>
COURT FEES	217.40
DATA HOST	6.00
PHOTOCOPYING / PRINTING / SCANNING	63.60
ONLINE RESEARCH	742.50
DELIVERY SERVICES / FEDERAL EXPRESS	104.14
TRAVEL - CAR SERVICE	2,011.23
TRAVEL - LODGING	1,101.13
OUTSIDE PRINTING	561.21
TRAVEL - AIR FARE	5,373.54
<b>TOTAL COSTS</b>	<b>\$10,180.75</b>

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TOTAL SERVICES AND COSTS:	\$	279,918.00
PREVIOUS BALANCE DUE:	\$	<u>73,767.45</u>
<b>TOTAL DUE INCLUDING PREVIOUS BALANCE:</b>	<b>\$</b>	<b><u>353,685.45</u></b>

PREMIER KINGS, INC.  
112 SOUTH TRYON STREET, SUITE 1770  
CHARLOTTE, NC 28284

**Re:** CHAPTER 11

Invoice Date: February 5, 2024  
Invoice Number: 968271  
Matter Number: 65533-0002

FOR PROFESSIONAL SERVICES THROUGH JANUARY 31, 2024

<b>ASSET ACQUISITIONS/BUSINESS COMBINATIONS</b>			<b>67.20</b>	<b>59,136.00</b>
<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
01/02/24	RMI	WORK ON TRANSACTION DOCUMENTS FOR STARBOARD SALE	1.80	1,584.00
01/02/24	RMI	WORK ON TRANSACTION DOCUMENTS FOR MOSAIC SALE AND CALL WITH COUNSEL RE: SAME	2.10	1,848.00
01/02/24	RMI	REVIEW CHECKLISTS AND ASSET PURCHASE AGREEMENT RE: CLOSING DOCUMENTS	1.30	1,144.00
01/02/24	RMI	WORK ON CLOSING CHECKLISTS FOR ALL SALES	1.90	1,672.00
01/03/24	RMI	WORK ON CLOSING DOCUMENTS FOR MOSAIC AND BULLDOG SALES	2.90	2,552.00
01/04/24	RMI	REVIEW AND REVISE CLOSING DOCUMENTS AND CALL WITH COUNSEL RE: SAME	2.70	2,376.00
01/05/24	RMI	DRAFTING STARBOARD CLOSING DOCUMENTS	1.80	1,584.00
01/05/24	RMI	CORRESPONDENCES WITH ALL PARTIES RE: LEASES AND BY ASSIGNMENT DOCS	0.60	528.00
01/06/24	RMI	WORK ON STARBOARD AND MOSAIC CLOSING DOCUMENTS	2.20	1,936.00
01/07/24	RMI	WORK ON REVISIONS TO CLOSING DOCUMENTS AND ADDRESS OPEN CLOSING ITEMS (BULLDOG AND MOSAIC)	3.30	2,904.00
01/08/24	RMI	WORK ON ADDRESSING ALL OPEN CLOSING ITEMS FOR MOSAIC AND BULLDOG CLOSINGS, INCLUDING REVISIONS TO DOCUMENTS AND CLOSING DELIVERABLES	4.50	3,960.00
01/08/24	RMI	MULTIPLE CONFERENCE CALLS WITH CLIENTS RE: OPEN CLOSING ISSUES	1.40	1,232.00
01/08/24	RMI	MULTIPLE CALLS WITH COUNSEL FOR MOSAIC AND BULLDOG RE: OPEN CLOSING ITEMS AND REVISIONS TO DOCUMENTS	2.30	2,024.00
01/09/24	RMI	WORK ON FINALIZING OPEN CLOSING ISSUES AND CLOSE MOSAIC TRANSACTION	2.50	2,200.00
01/09/24	RMI	WORK ON FINALIZING OPEN CLOSING ISSUES AND CLOSE BULLDOG TRANSACTION	2.20	1,936.00
01/10/24	RMI	CONFERENCE CALL WITH COUNSEL FOR RRG; WORK ON CLOSING DOCUMENTS	2.80	2,464.00
01/11/24	RMI	REVIEW APA AND WORK ON BURGER KING CLOSING DOCS	3.20	2,816.00
01/11/24	RMI	WORK ON REVISIONS TO RRG CLOSING DOC	1.30	1,144.00

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
01/12/24	RMI	WORK ON OPEN CLOSING ISSUES ON SALE TO RRG	2.20	1,936.00
01/12/24	RMI	WORK ON DRAFT DOCUMENTS AND OPEN CLOSING ISSUES ON BK SALE	3.30	2,904.00
01/13/24	RMI	WORK ON ADDRESSING OPEN ITEMS FOR RRG AND BKC CLOSINGS	2.60	2,288.00
01/14/24	RMI	WORK ON FINALIZING BKC AND RRG TRANSACTION DOCUMENTS AND MULTIPLE EMAILS RE: SAME	1.40	1,232.00
01/16/24	RMI	WORK ON OPEN CLOSING ITEMS FOR RRG CLOSING, INCLUDING REVISIONS TO DOCUMENTS AND MULTIPLE CALLS AND EMAILS WITH ALL PARTIES	5.50	4,840.00
01/16/24	RMI	REVISIONS TO CLOSING DOCUMENTS FOR BK SALE	2.30	2,024.00
01/17/24	RMI	WORK ON OPEN ISSUES REGARDING BK CLOSING AND CLOSE BK SALE CONFERENCE CALLS AND EMAILS WITH ALL PARTIES RE: OPEN CLOSING ITEMS	5.50	4,840.00
01/17/24	RMI	ATTEND TO RRG POST-CLOSING ITEMS; CALLS WITH COUNSEL	0.80	704.00
01/18/24	RMI	CORRESPONDENCES RE: RELEASE OF ESCROW; DRAFTING RELEASE OF ESCROW LETTERS	0.70	616.00
01/21/24	RMI	DRAFTING ESCROW RELEASE (STABROARD)	0.30	264.00
01/23/24	RMI	REVIEW LAWRENCEBURGE REVISED PSA	0.40	352.00
01/24/24	RMI	CORRESPONDENCES RE: RELEASE OF BULLDOG ESCROW FUNDS	0.40	352.00
01/26/24	RMI	TELEPHONE CALL WITH COUNSEL FOR RRG; DRAFTING MOSAIC RELEASE LETTER AND ESCROW RELEASE	0.60	528.00
01/30/24	RMI	CALL WITH COUNSEL FOR RRG RE: ESCROW AND EMAIL TO L. KENDALL RE: SAME	0.40	352.00

**ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) 83.20 59,662.00**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
01/01/24	IEW	EMAILS WITH CLIENT REGARDING CONDEMNATION PROCEEDING WITH RESPECT TO LEASED PROPERTY IN N. ALABAMA REGION (.1); EMAIL TO BURGER KING COUNSEL REGARDING SAME (.1)	0.20	159.00
01/02/24	IEW	CALL WITH CLIENT REGARDING CLOSING AND RELATED MATTERS (.2); EMAILS WITH GARY L. AND ESCROW AGENT REGARDING CLOSING MATTERS (.3)	0.20	159.00
01/02/24	IEW	REVIEW SALE ORDER AND EMAIL TO LENDERS' COUNSEL REGARDING POTENTIAL APPROACHES TO RESOLUTION OF CLAIMS AGAINST DISPUTED CLAIMS RESERVE	0.30	238.50
01/02/24	IEW	EMAILS WITH NEWELL COUNSEL REGARDING REIMBURSEMENT OF EXPENSES PURSUANT TO BID PROTECTIONS	0.10	79.50
01/03/24	GHL	EMAILS WITH P.BATTISTA AND R.SCHAFER RE: CLOSING	0.30	238.50



**COLE SCHOTZ P.C.**

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
01/04/24	IEW	TEAMS MEETING WITH MICHAEL P. AND HC JONES REGARDING MOTION TO REJECT LEASES DESIGNATED BY RRG AS "REJECTED LEASES"	0.20	159.00
01/04/24	GHL	PREPARE FOR CLOSINGS ON SALES FOR TWO REGIONS	6.10	4,849.50
01/04/24	IEW	REVIEW UPDATED LEASE CURE COSTS CHART AND RELATED MATERIALS AND EMAIL TO CLIENT REGARDING SAME FOR INCLUSION OF UNDISPUTED AMOUNTS IN CLOSING DISBURSEMENTS	0.40	318.00
01/05/24	JMP	CONFER WITH H. JONES REGARDING ACTION ITEMS RELATED TO SALE.	0.20	99.00
01/05/24	JMP	CONFER WITH H. JONES, G. LEIBOWITZ, AND I. WALKER REGARDING ACTION ITEMS RELATED TO SALE.	0.40	198.00
01/05/24	JMP	DRAFT MOTION TO SHORTEN REGARDING LIMITED ASSET SALE MOTION.	0.70	346.50
01/05/24	IEW	CALLS AND EMAILS WITH CLIENT AND CS TEAM REGARDING SALE OF ASSETS OF LIMITED VALUES NOT INCLUDED IN APA'S	0.40	318.00
01/05/24	IEW	EMAILS WITH CLIENT AND R. IORIO REGARDING CLOSING MATTERS FOR MOSAIC AND BULLDOG TRANSACTIONS AND OTHER SALE MATTERS (.5); ADDITIONAL CALLS AND EMAILS WITH CLIENT AND R. IORIO REGARDING CLOSING MATTERS (1,0); EMAILS AND TEAMS CONFERENCE WITH CS TEAM REGARDING CLOSING MATTERS AND LEASE REJECTION MATTERS (.2)	1.70	1,351.50
01/05/24	GHL	WORK ON SALE CLOSINGS SET FOR 1/8	3.40	2,703.00
01/06/24	IEW	REVIEW BKC ASSIGNMENT DOCUMENTS AND EMAILS WITH CS TEAM REGARDING ISSUES REGARDING SAME (.3)	0.20	159.00
01/06/24	IEW	REVIEW DRAFT CLOSING STATEMENTS FOR BULLDOG AND MOSAIC DEALS AND APA PROVISIONS, AND EMAILS WITH CLIENT REGARDING REVISIONS TO CLOSING STATEMENTS	0.80	636.00
01/07/24	IEW	MOSAIC DRAFT CLOSING STATEMENT: REVIEW MOSAIC REVISED DRAFT AND EMAILS WITH CLIENT AND R. IORIO REGARDING SAME (.2); REVIEW BULLDOG NOTICE OF ADDITIONAL DEFERRED STORES AND EMAILS WITH CLIENT AND R. IORIO REGARDING SAME (.2); REVIEW MULTIPLE EMAILS WITH BUYERS REGARDING CLOSING MATTERS (.2)	0.60	477.00
01/08/24	GHL	WORK ON MOSIAC AND BULLDOG CLOSINGS	4.10	3,259.50
01/08/24	JMP	DRAFT/REVISE MOTION TO SELL ASSETS OF LIMITED VALUE.	1.30	643.50
01/08/24	JMP	CONFER WITH H. JONES TO DISCUSS LIMITED VALUE ASSET SALE MOTION.	0.20	99.00
01/08/24	IEW	MULTIPLE EMAILS WITH CLIENT AND R. IORIO REGARDING CLOSINGS OF MOSAIC AND BULLDOG SALES	0.60	477.00
01/08/24	JMP	REVIEW PRIOR NOTICE OF CLOSING.	0.30	148.50
01/08/24	JMP	DRAFT/REVISE NOTICE OF CLOSING.	0.50	247.50
01/08/24	JMP	CALL WITH G. LEIBOWITZ AND H. JONES AND I. WALKER TO DISCUSS ISSUES RELATED TO SALE.	0.40	198.00

**COLE SCHOTZ P.C.**

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
01/08/24	JMP	CONFER WITH G. LEIBOWITZ REGARDING MOTION TO SELL ASSETS OF LIMITED VALUE.	0.10	49.50
01/08/24	IEW	REVIEW DRAFT LEASE ASSUMPTION AND ASSIGNMENT AGREEMENTS SENT BY RRG COUNSEL	0.20	159.00
01/08/24	HCJ	COMMUNICATIONS WITH M.PARDOE RE: MOTION TO SELL LIMITED VALUE ASSETS	0.50	270.00
01/08/24	JMP	DRAFT/REVISE MOTION TO SHORTEN NOTICE PERIOD REGARDING LIMITED ASSET SALE MOTIONS.	2.00	990.00
01/08/24	JMP	REVIEW PRIOR FILINGS RELATED TO SALE OF ASSETS OF LIMITED VALUE IN PREPARATION TO DRAFT SIMILAR MOTION.	1.50	742.50
01/08/24	IEW	REVIEW AND RESPOND TO EMAILS REGARDING CLOSING MATTERS WITH CLIENT AND LANDLORD FOR ONE STORE UNDER BULLDOG APA (.2)	0.20	159.00
01/08/24	IEW	TEAMS MEETING WITH CS TEAM REGARDING CLOSINGS AND OTHER MATTERS (.2); MULTIPLE EMAILS WITH BUYERS' COUNSEL AND R. IORIO , AND CALLS WITH CLIENT, REGARDING CLOSING MATTERS AND RESPONSES TO SAME (1.1); TEAMS MEETING WITH CLIENT, R. IORIO AND GARY L. REGARDING CLOSING MATTERS (.4)	1.70	1,351.50
01/08/24	IEW	EMAILS WITH SECURED LENDERS' COUNSEL REGARDING CLOSING MATTERS (.2)	0.20	159.00
01/09/24	JMP	DRAFT/REVISE MOTION FOR THE SALE OF ASSETS OF LIMITED VALUE.	1.10	544.50
01/09/24	JMP	DRAFT/REVISE MOTION FOR THE SALE OF ASSETS OF LIMITED VALUE.	2.00	990.00
01/09/24	IEW	EMAILS WITH R. IORIO REGARDING CLOSINGS FOR BULLDOG AND MOSAIC (.5); CALL WITH CLIENT REGARDING SAME (.1); MULTIPLE EMAILS AND CALLS WITH CLIENT AND MOSAIC'S COUNSEL REGARDING MOSAIC CLOSING (.4); EMAILS WITH LENDERS' COUNSEL REGARDING CLOSINGS (.1)	1.10	874.50
01/09/24	IEW	REVIEW AND REVISE DRAFT NOTICE OF SALE CLOSINGS, INCLUDING REVIEW OF BANKRUPTCY RULES FOR SAME, AND EMAILS WITH CO-COUNSEL REGARDING FILING OF SAME (.3)	0.30	238.50
01/09/24	JMP	DRAFT/REVISE MOTION FOR THE SALE OF ASSETS OF LIMITED VALUE.	0.60	297.00
01/09/24	JMP	DRAFT/REVISE MOTION FOR THE SALE OF ASSETS OF LIMITED VALUE.	0.80	396.00
01/09/24	GHL	WORK ON SALE CLOSING ISSUES WITH MOSAIC	0.90	715.50
01/09/24	JMP	DRAFT/REVISE MOTION TO SHORTEN TIME TO RESPOND TO MOTION FOR THE SALE OF ASSETS OF LIMITED VALUE.	0.40	198.00
01/10/24	IEW	REVIEW AND RESPOND TO EMAILS AND CLIENT CALL REGARDING POST-CLOSING MATTERS FOR BULLDOG SALE (.4); EMAILS WITH RRG COUNSEL, CLIENT AND R. IORIO REGARDING RRG CLOSING (.2); EMAIL TO LANDLORD FOR BULLDOG DEFERRED STORE LEASE REGARDING CLOSING AND BULLDOG POST-CLOSING OBLIGATIONS (.1)	0.70	556.50

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01/10/24	IEW	REVIEW MATERIALS TO PREPARE FOR CALL WITH RRG COUNSEL WITH R. IORIO TO PLAN FOR CLOSING (.4); CALL WITH RRG COUNSEL AND R. IORIO REGARDING CLOSING MATTERS (.4)	0.80	636.00
01/10/24	IEW	CALL WITH CLIENT REGARDING DISBURSEMENT OF SALE PROCEEDS PURSUANT TO ORDER APPROVING SALES AND NEXT STEPS FOR SALE PROCESS (.2)	0.20	159.00
01/10/24	HCJ	COMMUNICATIONS WITH S.NEWMAN, L.KENDALL, B.PENDELTON, AND N.WRIGHT CONCERNING BULLDOG CURE PAYMENTS	0.20	108.00
01/10/24	GHL	WORK ON RRG CLOSING	3.00	2,385.00
01/11/24	IEW	REVIEW BKC APA AND EMAILS WITH R. IORIO, CLIENT AND OTHERS (NEWELL COUNSEL) REGARDING CLOSING PROCEDURES AND ISSUES RELATING TO BKC CLOSING (.7); CONFER WITH R. IORIO REGARDING CLOSING MATTERS (.2)	0.90	715.50
01/11/24	JMP	CONFER WITH I. WALKER REGARDING LIMITED VALUE ASSET SALE MOTION.	0.10	49.50
01/11/24	IEW	CALL WITH CLIENT (BLAKE TI. AND BEN P.) REGARDING BKC CLOSING ISSUES AND SALE OF LIMITED VALUE ASSETS (.4); EMAILS WITH CLIENT REGARDING SALE OF LIMITED VALUE ASSETS (.2); EMAILS WITH CLIENT REGARDING STORE CLOSING AND OTHER CLOSING MATTERS (.2)	0.80	636.00
01/11/24	IEW	REVIEW AGREEMENTS AND EMAILS WITH CLIENT TO ADVISE CONCERNING BKC APA'S AND SETTLEMENT AGREEMENT	0.40	318.00
01/12/24	HCJ	REVIEW OF LIMITED ASSET SALE MOTION	0.30	162.00
01/12/24	IEW	EMAILS REGARDING CLOSING MATTERS WITH RJ AND OTHERS (.1)	0.10	79.50
01/12/24	GHL	WORK ON RRG AND BKC CLOSINGS	3.30	2,623.50
01/12/24	JMP	DRAFT/REVISE MOTION FOR THE SALE OF ASSETS OF LIMITED VALUE.	1.80	891.00
01/12/24	JMP	DRAFT/REVISE MOTION FOR THE SALE OF ASSETS OF LIMITED VALUE.	0.60	297.00
01/12/24	IEW	MULTIPLE EMAILS WITH NEWELL COUNSEL AND CLIENT REGARDING NEWELL REQUEST FOR EXPENSE REIMBURSEMENT OF \$150,000 AND BKC REQUEST FOR SUPPORTING DOCUMENTS	0.30	238.50
01/12/24	IEW	MOTION FOR SALE OF LIMITED VALUE ASSETS: REVIEW AND REVISE DRAFT AND EMAIL TO CLIENT AND ERIC RAY FOR COMMENTS	1.20	954.00
01/12/24	JMP	REVIEW AND RESPOND TO MULTIPLE EMAILS FROM I.WALKER REGARDING THE SALE OF VEHICLES TO SUCCESSFUL BIDDERS.	0.40	198.00
01/12/24	JMP	REVIEW I. WALKER EDITS TO MOTION FOR THE SALE OF ASSETS OF LIMITED VALUE.	0.40	198.00
01/13/24	IEW	EMAILS WITH R. IORIO REGARDING CLOSINGS FOR BKC AND RRG SALES (.2); REVIEW CLOSING STATEMENTS FOR SAME (.7 )	0.90	715.50

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01/14/24	IEW	REVIEW RRG DOCUMENTS REGARDING DESIGNATED LEASES AND REJECTED LEASES, AND EMAILS WITH R. IORIO REGARDING SAME (.3)	0.30	238.50
01/14/24	IEW	EMAILS WITH R. IORIO AND CLIENT REGARDING BKC AND RRG CLOSINGS, INCLUDING REVIEW OF REVISED CLOSING STATEMENTS	0.70	556.50
01/15/24	GHL	REVIEW AND REVISE BKC DOCS FOR SALE CLOSING	2.70	2,146.50
01/15/24	IEW	MULTIPLE EMAILS AND CALLS WITH CLIENT AND RRG COUNSEL REGARDING CLOSING STATEMENTS FOR RRG AND BKC SALES AND CREDITS UNDER THE BKC SETTLEMENT (.8); REVIEW APA'S AND BKC SETTLEMENT AGREEMENT TO CHECK CORRECTNESS OF CLOSING STATEMENTS (1.0); REVIEW BKC ASSIGNMENT AGREEMENT FOR RRG DEAL AND EMAILS WITH BKC COUNSEL REGARDING SAME (.2)	2.00	1,590.00
01/16/24	JMP	EMAIL I. WALKER REGARDING MOTION TO SHORTEN REGARDING LIMITED VALUE ASSET SALE MOTION.	0.20	99.00
01/16/24	JMP	DRAFT/REVISE MOTION TO SHORTEN REGARDING LIMITED VALUE ASSET SALE MOTION.	0.30	148.50
01/16/24	IEW	EMAILS WITH CLIENT AND R. IORIO REGARDING BKC CLOSING ISSUES	0.20	159.00
01/16/24	IEW	EMAILS WITH COUNSEL FOR PREMIER HOLDINGS AND LENDERS REGARDING MEDIATORS AND POSSIBLE EXTENSION	0.20	159.00
01/16/24	IEW	EMAILS WITH CLIENT AND R. IORIO, AND WITH RRG COUNSEL, REGARDING CLOSINGS FOR RRG AND BKC SALES (.5); CALLS AND EMAILS WITH CLIENT REGARDING BKC CLOSING MATTERS, AND EMAILS WITH R. IORIO AND CALLS WITH GARY L. REGARDING SAME (.6); EMAILS WITH RRG , CLIENT AND R. IORIO REGARDING FINAL CLOSING MATTERS FOR RRG CLOSING (.3); CALL AND EMAILS WITH CLIENT AND R. IORIO REGARDING BKC CLOSING ISSUES (.4)	1.80	1,431.00
01/16/24	GHL	WORK ON BKC SALE CLOSING	1.00	795.00
01/16/24	IEW	CALLS AND EMAILS WITH CLIENT AND R. IORIO REGARDING BKC CLOSING ISSUES	0.60	477.00
01/16/24	HCJ	REVIEW OF DRAFT MOTION TO SHORTEN TIME FOR LIMITED ASSET SALE; COMMUNICATIONS WITH G.LEIBOWITZ AND I.WALKER RE: SAME	0.30	162.00
01/17/24	JMP	DRAFT/REVISE MOTION TO SHORTEN TIME.	0.70	346.50
01/17/24	JMP	DRAFT/REVISE NOTICE OF CLOSING.	0.40	198.00
01/17/24	IEW	EMAILS WITH BULLDOG COUNSEL AND CLIENT REGARDING BULLDOG TAKING OVER LEASE PAYMENTS FOR CLOSED STORES	0.20	159.00
01/17/24	GHL	WORK ON BKC CLOSING	2.40	1,908.00
01/17/24	IEW	EMAILS WITH CLIENT AND R. IORIO REGARDING BKC CLOSING (1.2); REVIEW AND PROVIDE COMMENTS ON BKC REVISED LEASE AGREEMENTS (.4); EMAILS WITH BKC COUNSEL REGARDING CLOSING ISSUES (.4)	2.00	1,590.00

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01/17/24	IEW	EMAILS WITH CLIENT AND BURGER KING REGARDING BURGER KING DISPUTED UNPAID AMOUNTS DUE	0.30	238.50
01/17/24	IEW	EMAILS WITH CS TEAM AND CLIENT REGARDING NOTICE OF SALE CLOSINGS FOR RRG AND BKC SALES	0.20	159.00
01/17/24	IEW	CALL AND EMAILS WITH CLIENT REGARDING BKC CLOSING ISSUES (.5); DRAFT EMERGENCY MOTION TO ENFORCE SALE ORDER AND APA AGAINST BKC (1.1)	1.60	1,272.00
01/17/24	JMP	EMAIL I. WALKER (AGAIN) REGARDING NOTICE OF SALE.	0.20	99.00
01/17/24	HCJ	REVIEW OF NOTICE OF SALE CLOSINGS; COMMUNICATIONS WITH M.PARDOE AND I.WALKER RE: SAME	0.20	108.00
01/17/24	JMP	EMAIL I. WALKER REGARDING NOTICE OF SALE.	0.20	99.00
01/17/24	JMP	DRAFT/REVISE NOTICE OF CLOSING.	0.20	99.00
01/18/24	IEW	CALL WITH CLIENT (B. TILLIS) AND E. RAY REGARDING MOTION TO SELL LOW VALUE ASSETS (.3); REVISE MOTION TO INCORPORATE CLIENT CHANGES (.3); EMAILS WITH LENDERS' COUNSEL AND E. RAY REGARDING REQUESTS FOR APPROVAL OF LENDERS AND COMMITTEE TO SAME (.3); CALL WITH CLIENT REGARDING FURTHER REVISIONS TO LOW VALUE ASSET SALES, AND REVISE MOTION TO INCORPORATE CHANGES (.4)	1.30	1,033.50
01/18/24	HCJ	COMMUNICATIONS WITH M.PARDOE AND B.TILLIS RE: LIMITED VALUE ASSET SALE MOTION	0.20	108.00
01/18/24	JMP	EMAIL I. WALKER AND G. LEIBOWITZ REGARDING LIMITED VALUE ASSET SALE MOTION.	0.20	99.00
01/18/24	JMP	EMAIL I. WALKER REGARDING LIMITED VALUE ASSET SALE MOTION.	0.20	99.00
01/18/24	IEW	REVIEW FINAL DRAFT OF NOTICE OF SALE CLOSINGS FOR SALES TO RRG AND BKC, AND EMAIL TO CO-COUNSEL FOR FILING (.1)	0.10	79.50
01/18/24	IEW	EMAILS WITH CLIENT REGARDING POST-CLOSING MATTERS, INCLUDING BKC ISSUES AND RELEASE OF ESCROW FUNDS (.4); REVIEW MULTIPLE EMAILS RELATING TO CLOSING AND POST-CLOSING MATTERS (.3)	0.70	556.50
01/19/24	JMP	REVIEW FILED MOTION TO REJECT.	0.20	99.00
01/19/24	HCJ	REVIEW OF MOTION TO SHORTEN TIME ON LIMITED VALUE ASSET MOTION	0.20	108.00
01/19/24	JMP	DISCUSS LIMITED VALUE ASSET SALE MOTION TO SHORTEN WITH I. WALKER.	0.10	49.50
01/19/24	JMP	EDIT/REVISE MOTION TO SHORTEN.	0.20	99.00
01/19/24	HCJ	REVIEW OF MOTION TO SELL LIMITED VALUE ASSETS	0.30	162.00
01/19/24	IEW	REVIEW AND REVISE MOTION TO SHORTEN NOTICE PERIOD FOR MOTION TO SELL LOW VALUE ASSETS (.8); EMAILS WITH CLIENT AND CO-COUNSEL REGARDING SAME AND SALE MOTION (.3); REVISE AND FINALIZE SALE MOTION FOR FILING (.5); REVIEW COURT ORDER SHORTENING NOTICE PERIOD AND EMAIL CLIENT REGARDING SAME (.1)	1.70	1,351.50

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01/19/24	IEW	EMAILS WITH CLIENT AND OTHER COUNSEL REGARDING POST-CLOSING MATTERS	0.20	159.00
01/19/24	JMP	REVIEW/RESPOND TO CORRESPONDENCE REGARDING LIMITED VALUE ASSET SALE.	0.20	99.00
01/23/24	IEW	EMAILS WITH CLIENT, R. IORIO AND COUNSEL FOR NEWELL REGARDING RELEASE OF ESCROW FUNDS AND PAYMENT TO NEWELL (.2)	0.30	238.50
01/24/24	IEW	EMAILS WITH LENDERS' COUNSEL AND GARY L. REGARDING MOTION FOR SALE OF LIMITED VALUE ASSETS (.1); EMAILS WITH CLIENT REGARDING PAYMENT TO NEWELL OF BREAK-UP FEE AND EXPENSE REIMBURSEMENT (.1)	0.20	159.00
01/25/24	IEW	QUICK REVIEW OF AGREEMENT FOR SALE OF LAWRENCEBURG REAL PROPERTY (.1); EMAILS WITH CLIENT, R. IORIO AND GARY L. REGARDING MOTION FOR APPROVAL OF SALE (.1); EMAILS WITH R. IORIO AND MYLES L. TO ARRANGE ESCROW SERVICES FOR SAME (.1)	0.30	238.50
01/25/24	SLN	CORRESPONDENCE WITH I. WALKER REGARDING SALE MOTION (.2);	0.20	145.00
01/26/24	IEW	EMAILS WITH CLIENT AND R. IORIO REGARDING RELEASE OF ESCROW FUNDS FROM MOSAIC ESCROW (.1); EMAILS WITH STACY N. REGARDING MOTION FOR SALE OF REAL PROPERTY (.4); EMAILS WITH LANDLORD'S COUNSEL AND CLIENT REGARDING QUESTION ON PAYMENT OF ALLEGED CURE COST FOR TAXES (.1)	0.60	477.00
01/26/24	SLN	CORRESPONDENCE WITH I. WALKER REGARDING SALE MOTION (.2);	0.20	145.00
01/27/24	IEW	EMAILS WITH COUNSEL FOR LANDLORD AND CLIENT REGARDING PAYMENT OF PROPERTY TAXES FOR STORE #24560	0.20	159.00
01/28/24	IEW	EMAILS WITH LANDLORD'S COUNSEL REGARDING PAYMENT OF REAL PROPERTY TAX AND REQUEST FOR REIMBURSEMENT FOR CURE COSTS FOR STORE #24560	0.10	79.50
01/28/24	IEW	REVIEW REVISED ORDER APPROVING SALE OF LIMITED VALUE ASSETS PROPOSED BY LENDERS AND EMAILS WITH COUNSEL FOR LENDERS AND HK REGARDING APPROVAL OF SAME AND OUR AGREEMENT TO SUBMIT TO THE COURT	0.20	159.00
01/29/24	IEW	PREPARE FOR HEARING ON DEBTORS' MOTION FOR SALE OF LIMITED VALUE ASSETS	0.20	159.00
01/30/24	IEW	PREPARE FOR HEARING ON MOTION TO SELL LIMITED VALUE ASSETS, INCLUDING CALL AND EMAILS WITH CLIENT AND ERIC RAY REGARDING SAME	0.50	397.50
01/31/24	HCJ	RECEIVE/REVIEW ORDER GRANTING LIMITED VALUE SALE MOTION	0.20	108.00
01/31/24	SLN	DRAFT MOTION TO SELL REAL PROPERTY TO NEWELL (1.6);	1.60	1,160.00



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01/31/24	IEW	EMAILS WITH STACY N. REGARDING UNRESOLVED LANDLORD CURE COST CLAIMS	0.10	79.50

<b>CASE ADMINISTRATION</b>			<b>3.00</b>	<b>2,005.50</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/02/24	JMP	ORGANIZE AND FILE EMAIL CORRESPONDENCE FROM HOLIDAYS REGARDING MATTER.	0.50	247.50
01/02/24	IEW	ATTEND BOARD MEETING TO REVIEW STATUS OF PROGRESS IN CHAPTER 11 CASES AND NEXT STEPS	0.60	477.00
01/05/24	IEW	TEAM MEETING WITH CS TEAM TO REVIEW IMMEDIATE ACTION ITEMS	0.30	238.50
01/05/24	HCJ	CALL WITH G.LEIBOWITZ, I.WALKER AND M.PARDOE RE: STATUS OF CASES AND ACTION ITEMS	0.50	270.00
01/08/24	HCJ	CALL WITH G.LEIBOWITZ, I.WALKER AND M.PARDOE RE: STATUS OF CASE	0.40	216.00
01/31/24	IEW	ATTEND PREMIER KINGS BOARD MEETING	0.70	556.50

<b>CASH COLLATERAL AND DIP FINANCING</b>			<b>9.70</b>	<b>7,252.50</b>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/05/24	IEW	EMAILS WITH GARY L. REGARDING CASH COLLATERAL ORDER EXTENSION	0.10	79.50
01/06/24	IEW	REVIEW DRAFT CASH COLLATERAL BUDGET AND EMAILS WITH GARY L. REGARDING SAME	0.20	159.00
01/09/24	GHL	WORK ON CASH COLLATERAL AND WIND DOWN ISSUES	2.10	1,669.50
01/11/24	GHL	WORK ON CASH COLLATERAL EXTENSION AND EMAILS AND CALLS WITH J.DUTSON RE: SAME	0.90	715.50
01/15/24	GHL	REVIEW AND REVISE EXTENSION OF CASH COLLATERAL	0.70	556.50
01/16/24	GHL	REVIEW AND REVISE CASH COLLATERAL EXTENSION	0.80	636.00
01/16/24	HCJ	COMMUNICATIONS WITH G.LEIBOWITZ RE: CASH COLLATERAL MODIFICATION	0.20	108.00
01/16/24	IEW	REVIEW AND RESPOND TO EMAILS REGARDING EXTENSION OF CASH COLLATERAL ORDER	0.10	79.50
01/16/24	HCJ	ANALYSIS OF CASH COLLATERAL EXTENSION; RECEIVE EMAILS FROM G.LEIBOWITZ, I.WALKER, AND L.KENDALL RE: SAME	0.50	270.00
01/16/24	HCJ	REVIEW EMAILS FROM G.LEIBOWITZ AND J.DUTSON RE: STIPULATION TO EXTEND CASH COLLATERAL	0.20	108.00
01/18/24	HCJ	COMMUNICATIONS WITH G.LEIBOWITZ AND J.DUTSON RE: CASH COLLATERAL EXTENSION	0.40	216.00
01/18/24	HCJ	REVIEW DRAFT STIPULATION FOR USE OF CASH COLLATERAL AND PROPOSED ORDER GRANTING SAME	0.30	162.00
01/18/24	IEW	REVIEW EMAILS WITH LENDERS' COUNSEL REGARDING EXTENSION OF CASH COLLATERAL ORDER	0.20	159.00

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01/18/24	GHL	WORK ON CASH COLLATERAL EXTENSIONS AND EMAILS AND CALLS WITH J.DUTSON AND B.BENSINGER RE: SAME	1.20	954.00
01/19/24	GHL	WORK ON CASH COLLATERAL EXTENSION	0.90	715.50
01/23/24	HCJ	RECEIVE/REVIEW ENTERED CASH COLLATERAL EXTENSION	0.20	108.00
01/25/24	IEW	CONFER WITH GARY L. REGARDING DISTRIBUTION OF SALE PROCEEDS FROM LIMITED VALUE ASSETS (.1); EMAILS WITH CLIENT AND SECURED LENDER COUNSEL REGARDING SAME (.2); DRAFT REVISED ORDER AND CIRCULATE FOR APPROVAL (.4)	0.70	556.50

**CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS** **0.50** **356.50**

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01/18/24	PVR	RETRIEVE POC NO. 57 FILED BY CRISTAL COX	0.10	38.50
01/31/24	IEW	EMAILS WITH BKC COUNSEL REGARDING BKC CLAIMS FOR AMOUNTS DUE TO BKC UNDER SETTLEMENT AGREEMENT AND DEBTORS' RESPONSE	0.40	318.00

**EXECUTORY CONTRACTS** **13.70** **8,175.00**

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01/02/24	SLN	CORRESPONDENCE WITH LANDLORDS REGARDING DISPUTED CURE AND POTENTIAL RESOLUTION (.4); FOLLOW UP CORRESPONDENCE WITH I. WALKER (.1);	0.50	362.50
01/03/24	SLN	EMAIL FROM LANDLORD REGARDING CURE (.1);	0.10	72.50
01/04/24	HCJ	EMAILS WITH L.KENDALL AND B.TILLIS RE: CONTRACTS DESIGNATED FOR REJECTION BY RRG	0.20	108.00
01/04/24	HCJ	COMMUNICATIONS WITH M. PARDOE AND I.WALKER RE: REJECTION MOTION	0.50	270.00
01/04/24	SLN	CORRESPONDENCE WITH LANDLORD REGARDING AGREED UPON CURE AND PAYMENT (.2); CORRESPONDENCE WITH LANDLORD COUNSEL REGARDING SETTLEMENT PROPOSAL (.2); REVISIONS TO CURE SCHEDULE (.2); CORRESPONDENCE WITH I. WALKER REGARDING REVISED CURE SCHEDULE (.2); CORRESPONDENCE WITH AURORA AND I. WALKER REGARDING CURE PAYMENTS (.2);	1.00	725.00
01/04/24	HCJ	REVIEW/ANALYZE DRAFT OF SECOND OMNIBUS MOTION TO REJECT LEASES	0.50	270.00
01/05/24	HCJ	COMMUNICATIONS WITH B.TILLIS AND I.WALKER RE: REJECTION OF LEASES	0.80	432.00
01/05/24	HCJ	EDIT/REVISE SECOND OMNIBUS MOTION TO REJECT LEASES	2.00	1,080.00
01/08/24	HCJ	EDIT/REVISE SECOND OMNIBUS REJECTION MOTION	1.20	648.00
01/09/24	HCJ	FINALIZE SECOND OMNIBUS REJECTION MOTION	1.00	540.00
01/09/24	SLN	EMAIL FROM LANDLORD REGARDING CURE AND SALE CLOSING (.1);	0.10	72.50
01/09/24	HCJ	CALL WITH M.PARDOE RE: SECOND OMNIBUS REJECTION MOTION	0.20	108.00



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01/10/24	SLN	CORRESPONDENCE WITH CS TEAM AND AURORA REGARDING BULLDOG CLOSING AND CURES (.2); FOLLOW UP CORRESPONDENCE WITH LANDLORD (.1); EMAIL FROM LANDLORD REGARDING RRG CLOSING AND CURE (.1);	0.40	290.00
01/10/24	HCJ	EMAILS WITH L.KENDALL AND B.TILLIS RE: SECOND OMNIBUS REJECTION MOTION	0.20	108.00
01/11/24	SLN	CORRESPONDENCE WITH LANDLORD REGARDING CURE AND REVIEW OF SALE ORDER AND RRG APA (.7); CORRESPONDENCE WITH AURORA REGARDING CURE PAYMENTS (.1);	0.80	580.00
01/11/24	HCJ	COMMUNICATIONS WITH L.KENDALL, J.MAGEE AND CLAIMS AGENT RE: LANDLORD COMMUNICATIONS BEFORE RRG CLOSING	0.50	270.00
01/16/24	HCJ	ANALYSIS OF BASIS FOR REJECTION AND COMMUNICATIONS WITH L.KENDALL AND B.TILLIS RE: SAME	0.30	162.00
01/17/24	HCJ	EDIT/REVISION TO TERMINATION LETTERS FOR REJECTED LEASES AND OTHER CONTRACTS; COMMUNICATIONS WITH B.TILLIS AND G.LEIBOWITZ RE: SAME	0.80	432.00
01/17/24	SLN	CORRESPONDENCE WITH LANDLORD REGARDING CURE PAYMENT (.2); FOLLOW UP CORRESPONDENCE WITH AURORA (.2);	0.40	290.00
01/19/24	HCJ	FINALIZE AND PREPARE SECOND OMNIBUS REJECTION MOTION FOR FILING	1.00	540.00
01/19/24	HCJ	COMMUNICATIONS WITH G.LEIBOWITZ, I.WALKER AND L.KENDALL RE: REJECTION OF CERTAIN LEASES	0.30	162.00
01/19/24	SLN	CORRESPONDENCE WITH I. WALKER AND CO-COUNSEL REGARDING REJECTED LEASE (.2); FOLLOW UP CORRESPONDENCE WITH AURORA REGARDING REJECTION MOTION (.1);	0.30	217.50
01/30/24	SLN	CORRESPONDENCE FROM PREMIER HOLDINGS REGARDING CURE OBJECTION (.1); EMAIL TO I. WALKER (.1);	0.20	145.00
01/31/24	SLN	CORRESPONDENCE WITH CS TEAM AND AMP REGARDING PREMIER HOLDINGS CURE OBJECTION, REVIEW OF FILED OBJECTION AND CURE DISPUTE (.4);	0.40	290.00

**FEE APPLICATION MATTERS/OBJECTIONS****2.00 816.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/17/24	PVR	EMAIL FROM G. LEIBOWITZ AND TO AND FROM ACCOUNTING RE: FORMATTING FOR DECEMBER INVOICE	0.40	154.00
01/17/24	PVR	EMAIL FROM AND TO G. LEIBOWITZ AND DRAFT COLE SCHOTZ SECOND (DECEMBER) FEE STATEMENT	1.30	500.50
01/18/24	HCJ	REVIEW DRAFT OF RAYMOND JAMES FINAL FEE APPLICATION	0.30	162.00

**GENERAL****5.60 2,004.50**

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/06/24	IEW	EMAILS WITH CLIENT REGARDING SALE OF LIMITED VALUE ASSETS	0.10	79.50
01/11/24	AHB	DRAFTED, EDITED, AND REVISED CLOSING DOCS FOR ASSET PURCHASE AGREEMENT FOR ONE OF THE FOUR SELLERS	5.50	1,925.00

**LEASES (REAL PROPERTY)**

**9.60 5,352.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/02/24	IEW	REVIEW SALE ORDER AND EMAIL LENDERS COUNSEL REGARDING DISPUTED CLAIMS AGAINST DISPUTED CLAIMS RESERVE AND POTENTIAL APPROACH TO RESOLUTION OF SAME	0.30	238.50
01/03/24	JMP	DRAFT/REVISE OMNIBUS REJECTION MOTION.	0.20	99.00
01/03/24	JMP	REVIEW MATERIALS IN PREPARATION TO DRAFT OMNIBUS REJECTION MOTION, INCLUDING CORRESPONDENCE PROVIDED BY H. JONES AND RRG APA.	1.10	544.50
01/03/24	JMP	CONFER H. JONES REGARDING OMNIBUS REJECTION MOTION.	0.40	198.00
01/03/24	JMP	REVIEW PRIOR OMNIBUS REJECTION MOTION.	0.20	99.00
01/03/24	JMP	CONFER WITH H. JONES REGARDING OMNIBUS REJECTION MOTION.	0.20	99.00
01/03/24	JMP	CONFER H. JONES REGARDING OMNIBUS REJECTION MOTION.	0.20	99.00
01/04/24	JMP	DRAFT/REVISE OMNIBUS MOTION TO REJECT LEASES.	1.30	643.50
01/04/24	JMP	DRAFT/REVISE OMNIBUS MOTION TO REJECT LEASES.	3.10	1,534.50
01/04/24	JMP	CONFER H. JONES AND I. WALKER RE OMNIBUS MOTION TO REJECT LEASES.	0.20	99.00
01/04/24	JMP	CONFER H. JONES RE OMNIBUS MOTION TO REJECT LEASES.	0.50	247.50
01/04/24	IEW	EMAILS WITH CLIENT TO PROVIDE ADVICE WITH RESPECT TO OBLIGATIONS OF DEBTORS WITH RESPECT TO LEASES DESIGNATED FOR REJECTION OR DEFERRAL BY PURCHASERS, AND REVIEW OF AGREEMENTS TO PROVIDE ADVICE FOR SAME	0.50	397.50
01/05/24	IEW	CALL AND EMAILS WITH CLIENT, AND EMAILS WITH CS TEAM REGARDING REJECTED LEASES	0.20	159.00
01/05/24	JMP	SEND EMAIL TO AURORA REGARDING ORDER ON FIRST MOTION TO REJECT LEASES.	0.20	99.00
01/05/24	IEW	EMAILS WITH R. IORIO AND CLIENT REGARDING FORM LEASES FOR STORES OWNED BY DEBTORS (.1); EMAILS WITH COUNSEL FOR LANDLORD REGARDING CERTAIN CLOSED STORES (.1)	0.20	159.00
01/09/24	IEW	SECOND MOTION TO REJECT LEASES--REVIEW AND REVISE	0.30	238.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/19/24	IEW	EMAILS WITH CLIENT AND LANDLORD'S COUNSEL REGARDING ISSUES RELATING TO STORE EXCLUDED FROM SALES (.3); EMAILS WITH BKC AND CLIENT REGARDING BKC REQUEST FOR PAYMENTS (.1); CONFER WITH HC JONES REGARDING MOTION TO REJECT LEASES (.1)	0.50	397.50

**LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF) 1.70 1,180.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/01/24	IEW	ADVERSARY V. PREMIER HOLDINGS: REVIEW ANSWER	0.10	79.50
01/02/24	JMP	REVIEW OBJECTION TO EMPLOYMENT APPLICATION.	0.20	99.00
01/03/24	JMP	REVIEW OBJECTION TO EMPLOYMENT APPLICATION	0.20	99.00
01/09/24	HCJ	RECEIVE/REVIEW COURT'S NOTICE OF ORDER FOR STATUS CONFERENCE	0.20	108.00
01/10/24	IEW	MULTIPLE EMAILS WITH CLIENT AND GARY L. REGARDING NEW CREDITOR CLAIMS AND ACTIONS REQUIRED	0.30	238.50
01/12/24	IEW	RESEARCH FOR POSSIBLE MEDIATORS FOR RESOLUTION OF ADVERSARY PROCEEDING	0.20	159.00
01/15/24	IEW	EMAILS WITH LENDERS COUNSEL AND CO-COUNSEL REGARDING POSSIBLE EXTENSION OF TIME TO NAME A MEDIATOR FOR DISPUTED CLAIMS RESERVE ACCOUNT	0.10	79.50
01/15/24	IEW	EMAILS WITH PREMIER HOLDINGS COUNSEL AND CO-COUNSEL REGARDING PROPOSED EXTENSION OF TIME TO NAME A MEDIATOR FOR RESOLUTION OF THE DISPUTED CLAIMS RESERVE ACCOUNT	0.10	79.50
01/15/24	IEW	EMAILS WITH CLIENT REGARDING BUTLER STATE COURT CASE AND WITHDRAWAL OF COUNSEL	0.10	79.50
01/16/24	IEW	REVIEW CORRESPONDENCE AND LIFT STAY ORDER REGARDING PLAINTIFF BUTLER SUIT IN STATE COURT, AND PROVIDE ADVICE TO CLIENT REGARDING HOW TO DEAL WITH SAME	0.20	159.00

**PREPARATION FOR AND ATTENDANCE AT HEARINGS 2.50 1,413.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/08/24	IEW	ATTEND PRETRIAL CONFERENCE FOR ADVERSARY PROCEEDING AGAINST PREMIER HOLDINGS AND HEARING ON RETENTION APPLICATIONS (.3); FOLLOW-UP CALL TO LENDERS' COUNSEL TO DISCUSS MEDIATION PROCESS DIRECTED BY COURT (.1)	0.30	238.50
01/10/24	PVR	REVIEW DOCKET, RETRIEVE ORDER AND NOTICE OF STATUS CONFERENCE AND UPDATE CASE CALENDAR RE: JANUARY 22, 2024 HEARING	0.20	77.00
01/17/24	PVR	REVIEW DOCKET AND UPDATE CASE CALENDAR RE: ADJOURNED STATUS CONFERENCE TO FEBRUARY 26, 2024	0.20	77.00
01/19/24	PVR	RETRIEVE AND REVIEW NOTICE OF HEARING RE: 2ND OMNIBUS REJECTION MOTION AND UPDATE CASE CALENDAR RE: JANUARY 29, 2024 HEARING	0.30	115.50

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
01/19/24	PVR	RETRIEVE SALE MOTION AND ORDER SHORTENING NOTICE AND UPDATE CASE CALENDAR RE: JANUARY 31, 2024 HEARING RE: LIMITED VALUE ASSETS SALE MOTION	0.50	192.50
01/22/24	PVR	RETRIEVE AND REVIEW NOTICE OF STATUS CONFERENCE AND UPDATE CASE CALENDAR RE: STATUS CONFERENCE RE: RAYMOND JAMES FIRST & FINAL FEE APPLICATION	0.20	77.00
01/31/24	IEW	PREPARE FOR HEARING ON MOTION TO SELL LIMITED VALUE ASSETS (.2); ATTEND HEARING ON SALE MOTION BY TELEPHONE (.4); FOLLOW-UP EMAILS WITH CLIENT REGARDING SAME (.1); EMAIL TO CLIENT WITH ORDER APPROVING SALE MOTION (.1)	0.80	636.00

**REORGANIZATION PLAN**

**20.10 15,112.50**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
01/02/24	GHL	PREPARE CASH COLLATERAL BUDGET AND PLAN TERM SHEET	3.90	3,100.50
01/03/24	HCJ	REVIEW/ANALYZE TERM SHEET FOR PLAN OF LIQUIDATION	0.40	216.00
01/03/24	GHL	PREPARE PLAN TERM SHEET	3.10	2,464.50
01/05/24	GHL	WORK ON PLAN AND CASH COLLATERAL ISSUES	2.90	2,305.50
01/12/24	GHL	WORK ON PLAN OF LIQUIDATION	2.90	2,305.50
01/19/24	HCJ	REVIEW BACKGROUND INFORMATION IN CONNECTION WITH PREPARING PREMIER KINGS PLAN AND DISCLOSURE STATEMENT	3.00	1,620.00
01/25/24	GHL	WORK OR PLAN PREPARATION	3.90	3,100.50

**RETENTION MATTERS**

**2.60 1,492.50**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
01/02/24	IEW	REVIEW B.A. OBJECTION TO APPLICATION TO EMPLOY HYPERAMS AND EMAILS WITH CO-COUNSEL REGARDING SAME (.2)	0.20	159.00
01/04/24	HCJ	REVIEW/ANALYZE BANKRUPTCY ADMINISTRATOR OBJECTIONS TO SPECIAL COUNSEL AND EXPERT WITNESS EMPLOYMENT APPLICATIONS	0.40	216.00
01/05/24	HCJ	CALL WITH E.RAY RE: HEARING ON EMPLOYMENT APPLICATIONS	0.30	162.00
01/05/24	HCJ	COMMUNICATIONS WITH E.RAY AND I.WALKER RE: RETENTION APPLICATION FOR APPRAISER; REVIEW OF SAME	0.50	270.00
01/08/24	HCJ	RECEIVE/REVIEW COURT ORDERS APPROVING RETENTION APPLICATIONS OF APPRAISER AND SPECIAL COUNSEL	0.30	162.00
01/08/24	IEW	REVIEW COURT ORDER APPROVING EMPLOYMENT OF HYPERAMS (.1); EMAIL TO HYPERAMS REGARDING SAME AND GUIDANCE REGARDING FURTHER SERVICES AND FINAL APPLICATION FOR PAYMENT (.1)	0.20	159.00
01/12/24	JMP	REVIEW ORDERS AUTHORIZING EMPLOYMENT OF HYPERAMS AND OTHER PROFESSIONALS.	0.30	148.50
01/19/24	HCJ	EMAILS WITH P.GREENWOOD RE: RETENTION APPLICATIONS	0.20	108.00

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
01/22/24	HCJ	EMAILS WITH G.LEIBOWITZ RE: SPECIAL COUNSEL RETENTION APPLICATIONS	0.20	108.00

TOTAL HOURS 221.40

PROFESSIONAL SERVICES: \$163,959.50

**TIMEKEEPER SUMMARY**

<b><u>NAME</u></b>	<b><u>TIMEKEEPER TITLE</u></b>	<b><u>HOURS</u></b>	<b><u>RATE</u></b>	<b><u>AMOUNT</u></b>
Adam H. Bouvier	Associate	5.50	350.00	1,925.00
Gary H. Leibowitz	Member	50.50	795.00	40,147.50
H.C. Jones, III	Member	20.40	540.00	11,016.00
Irving E. Walker	Member	40.50	795.00	32,197.50
J. Michael Pardoe	Associate	27.90	495.00	13,810.50
Pauline Z. Ratkowiak	Paralegal	3.20	385.00	1,232.00
Roger M. Iorio	Member	67.20	880.00	59,136.00
Stacy L. Newman	Member	6.20	725.00	4,495.00
<b>Total</b>		<b>221.40</b>		<b>\$163,959.50</b>

**COST SUMMARY**

<b><u>Description</u></b>	<b><u>AMOUNT</u></b>
COURT FEES	105.10
DATA HOST	6.00
DELIVERY SERVICES / FEDERAL EXPRESS	30.32
TRAVEL - LODGING	1,609.92
TRAVEL - AIR FARE	4,680.40
CORPORATE DOCUMENT RETRIEVAL	250.51
TRAVEL - MEALS	204.70
PHOTOCOPYING / PRINTING / SCANNING	6.50
ONLINE RESEARCH	16.60
<b>TOTAL COSTS</b>	<b>\$6,910.05</b>

TOTAL SERVICES AND COSTS: \$ 170,869.55

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PREVIOUS BALANCE DUE: \$ 353,685.45

**TOTAL DUE INCLUDING PREVIOUS BALANCE: \$ 524,555.00**