

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

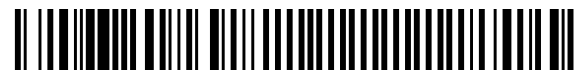
Case No. 23-02871-TOM

Jointly Administered

FIRST INTERIM FEE APPLICATION FOR COMPENSATION AND EXPENSES

1. Name of Applicant: Holland & Knight LLP
2. Date Application for Employment was filed: October 26, 2023 (Docket No. 40)
3. Date of Order Authorizing Employment: November 30, 2023 (Docket No. 273)
4. Professional Services Provided to: Debtors and Debtors in Possession
5. Period for Which Compensation is Sought: October 25, 2023 – January 31, 2024
6. Amount of Compensation Sought: \$437,461.50
7. Amount of Expenses Sought: \$11,775.57
8. This is an: Interim Application
9. This is the first application filed in this case by this professional.
10. Total aggregate amount of compensation and expenses allowed to date: \$0
11. The aggregate amount of compensation and expenses paid to date: \$361,744.77

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.



23028712404020000000000007

Dated: April 2, 2024.
Birmingham, Alabama

/s/ Jesse S. Vogtle, Jr.
Jesse S. Vogtle, Jr.
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**Admitted Pro Hac Vice*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

**FIRST INTERIM FEE APPLICATION OF HOLLAND & KNIGHT LLP FOR
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OCTOBER 25, 2023 THROUGH JANUARY 31, 2024**

Pursuant to sections 327, 330, and 331 of chapter 11 of Title 11 of the United States Code (11 U.S.C. §§101 *et seq.*, the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Retention and Employment of Holland & Knight LLP as Attorneys for the Debtors and Debtors in Possession Retroactive to the Petition Date*, dated November 30, 2023 [Docket No. 273] (the “Retention Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated November 29, 2023 [Docket No. 266] (the “Interim Compensation Order”), Holland & Knight LLP (“H&K”), counsel for Premier Kings, Inc., and its debtor affiliates as debtors and debtors in possession in the above-captioned chapter 11 cases (each a “Debtor” and collectively, the “Debtors”), hereby submits this *First Interim Fee Application of Holland & Knight LLP for Compensation for Services and Reimbursement of Expenses for the Period October*

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.

25, 2023 Through January 31, 2024 (the “Fee Application”).² Specifically, H&K seeks (i) interim allowance and payment of \$437,461.50 for the reasonable and necessary legal services that H&K rendered to the Debtors during the Fee Period; and (ii) allowance and payment of \$11,775.57 for the actual and necessary expenses that H&K incurred in connection with such services during the Fee Period.

BACKGROUND

1. On October 25, 2023 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thus commencing the above captioned chapter 11 cases (the “Chapter 11 Cases”). The Debtors continue to manage and operate their businesses as debtors in possession under sections 1107 and 1108 of the Bankruptcy Code.

RELIEF REQUESTED

2. Pursuant to the Retention Order, H&K is entitled to compensation for fees incurred and reimbursement of expenses. During the Fee Period, H&K earned reasonable and necessary fees in the amount of \$437,461.50 and incurred expenses in the amount of \$11,775.57. All services for which compensation is requested by H&K were performed for or on behalf of the Debtors.

ITEMIZATION OF SERVICES RENDERED AND DISBURSEMENTS INCURRED

3. Attached hereto as **Exhibit “A”** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by H&K partners, associates, and paralegals during the Fee Period with respect to each of the project categories H&K established in accordance with its internal billing procedures. As reflected in Exhibit “A”, H&K incurred \$437,461.50 in fees during the Fee Period.

² The period from October 25, 2023, through and including January 31, 2024, is referred to herein as the “Fee Period.”

4. Attached hereto as **Exhibit “B”** is a schedule of H&K professionals and paralegals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these Chapter 11 Cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional.

5. Attached hereto as **Exhibit “C”** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which H&K is seeking payment in this Fee Application. All of these disbursements comprise the requested sum for H&K’s out-of-pocket expenses, which total \$11,775.57.

6. Attached hereto as **Exhibit “D”** are the time records of H&K, which provide a daily summary of the time spent by each H&K professional during the Fee Period as well as an itemization of expenses by project category.

VALUATION OF SERVICES

7. Attorneys and paraprofessionals of H&K have expended a total of 750.50 hours in connection with the Chapter 11 Cases during the Fee Period.

8. The amount of time spent by each attorney and paraprofessional providing services to the Debtors for the Fee Period is fully set forth in detail in attached Exhibits “A” and “B”. The enumerated hourly rates are H&K’s normal hourly rates for work of this character. The reasonable value of the services rendered by H&K as counsel for the Debtors in the Chapter 11 Cases during the Fee Period is \$437,461.50.

9. H&K believes that the time entries and expense breakdown included in Exhibit “A” are in compliance with the requirements of Local Rule 2016-1.

10. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature

and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

11. This Fee Application covers the period from October 25, 2023 through and including January 31, 2024. H&K has performed, and will continue to perform, additional necessary services subsequent to January 31, 2024, for which H&K will file separate fee applications.

SUMMARY OF SERVICES

12. The compensation H&K seeks is appropriate for the time spent in connection with representing the Debtors in the Chapter 11 Cases and set forth below are brief narrative descriptions of the services rendered for, or on behalf of, the Debtors:

A. Case Administration (B110) - Among other services provided in this category during the Fee Period, H&K drafted, reviewed, edited, and filed various pleadings with the Bankruptcy Court; participated in preparing, reviewing and editing of the Debtors' schedules and statements of financial affairs; attended and participated in various hearings and required proceedings; and communicated with counsel for various interested parties, the financial advisor and the Committee's counsel about the case status, the case strategy and the resolution of various issues. H&K also communicated with the Court's staff and the Bankruptcy Administrator about administrative issues. During the Fee Period, H&K provided services in the total amount of 343.60 hours on tasks within this category.

B. Asset Disposition (B130) - Among other services provided in this category during the Fee Period, H&K reviewed and edited multiple pleadings, engaged in numerous communications with co-counsel, the Debtors' financial advisor, counsel for the prepetition agent, the committee and the Bankruptcy Administrator's office with respect to

the asset sales. During the Fee Period, H&K provided services in the total amount of 108.40 hours on tasks within this category.

C. Relief from Stay/Adequate Protection Proceedings (B140) - Among other services provided in this category during the Fee Period, H&K communicated with co-counsel and counsel for movants regarding various stay relief motions. During the Fee Period, H&K provided services in the total amount of 3.00 hours on tasks within this category.

D. Meetings and Communications with Creditors (B150) - Among other services provided in this category during the Fee Period, H&K participated in numerous communications with various creditors and their counsel, counsel for the committee, the Debtors' financial advisors and co-counsel concerning a variety of issues including lease disputes, contract disputes, general bankruptcy questions, utility issues, case status and strategy, critical vendor related items and vendor arrangements. During the Fee Period, H&K provided services in the total amount of 12.80 hours on tasks within this category.

E. Fee/Employment Applications (B160) - Among other services provided in this category during the Fee Period, H&K prepared, edited, reviewed and filed all of the Debtors' professionals retention applications for multiple ordinary course professionals. Finally, H&K communicated with the Bankruptcy Administrator's office on multiple occasions regarding the retention and compensation process for professionals. During the Fee Period, H&K provided services in the total amount of 82.10 hours on tasks within this category.

F. Fee Employment Objections (B170) - Among other services provided in this category during the Fee Period, H&K reviewed, analyzed and resolved the limited

objections to multiple retention applications. During the Fee Period, H&K provided services in the total amount of 7.30 hours on tasks within this category.

G. Assumption/Rejection of Leases and Contracts (B185) - Among other services provided in this category during the Fee Period, H&K communicated with co-counsel, the financial advisors and counsel for contract counterparties regarding the potential assumption, rejection and cure amounts of numerous leases. During the Fee Period, H&K provided services in the total amount of 4.20 hours on tasks within this category.

H. Other Contested Matters (B190) - Among other services provided in this category during the Fee Period, H&K addressed contested matters that did not fall squarely into other categories including, but not limited to, material time devoted to the Tennessee state court matter filed by a lender for on of the debtors' facilities. During the Fee Period, H&K provided services in the total amount of 75.20 hours on tasks within this category.

I. Business Operations (B210) - Among other services provided in this category during the Fee Period, H&K communicated with Aurora to address various business operations issues that contained legal implications and/or ramifications. During the Fee Period, H&K provided services in the total amount of 13.80 hours on tasks within this category.

J. Real Estate (B250) – Among other services provided in this category during the Fee Period, H&K communicated with landlord banks regarding multiple issues and concerns affecting them in the sale process. H&K provided a total of 7.50 hours on services rendered in this category.

K. Claims Administration and Objections (B310) - Among other services provided in this category during the Fee Period, H&K communicated with landlord banks regarding multiple issues and concerns affecting them in the sale process During the Fee Period, H&K provided services in the total amount of 75.40 hours on tasks within this category.

L. Plan and Disclosure Statement (B320) - Among other services provided in this category during the Fee Period, H&K participated in multiple email communications with various parties regarding the plan and disclosure statement. During the Fee Period, H&K provided services in the total amount of 1.00 hour on tasks within this category.

M. General Bankruptcy Advice/Opinions (B410) - Among other services provided in this category during the Fee Period, H&K engaged in various communications with Aurora regarding general bankruptcy questions related to the case as a whole or with respect to a specific issues. During the Fee Period, H&K provided services in the total amount of 16.20 hours on tasks within this category.

13. In *Grant v. George Schumann Tire & Battery Co.*, 908 F.2d 874, 877 (11th Cir. 1990), the United States Court of Appeals for the Eleventh Circuit held that in determining the allowance of attorneys' fees and the reimbursement of expenses in a bankruptcy case, the bankruptcy court must consider:

- a. the nature and extent of the services rendered;
- b. the value of such services; and
- c. the factors set forth in *Johnson v. Ga. Hwy. Exp., Inc.*, 488 F.2d 714 (5th Cir. 1974).

14. Based on the Eleventh Circuit's criteria, H&K respectfully submits that the Court should approve and allow H&K's fees and the reimbursement of H&K's expenses in the amounts requested.

15. The twelve *Johnson* factors are: (a) the time and labor expended; (b) the novelty and difficulty of the questions raised; (c) the skill required to properly perform the legal services rendered; (d) the attorney's opportunity costs in pressing the instant case; (e) the customary fee for like work; (f) the attorney's expectations at the outset of the case; (g) the time limitations imposed by the client or circumstances; (h) the amount in controversy and the results obtained; (i) the experience, reputation and ability of the attorney; (j) the undesirability of the case within the legal community in which the case arose; (k) the nature and length of the professional relationship between the attorney and client; and (l) attorneys' fee awards in similar cases.

16. The hours H&K has devoted to its representation of the Debtors meet the above-stated criteria. As the time reports included in Exhibit "A" demonstrate, the individual attorneys and paralegals involved in H&K's representation of the Debtors kept detailed, contemporaneous records of the time devoted to the Chapter 11 Cases. The time spent on each particular task is reasonable and comparable to the time H&K's professionals would have expended on behalf of a non-bankruptcy client. H&K seeks payment only for such documented and reasonable services. Based on applicable criteria, H&K submits that the rates set forth herein are reasonable and are consistent with prevailing market rates in the relevant legal community for similar services by lawyers of comparable skill, experience and reputation.

17. Further, as set forth herein, H&K has spent substantial time representing the Debtors - which time could have been devoted to other opportunities. The services H&K has provided through its highly qualified professionals have allowed the Debtors to move through the

Chapter 11 Cases at a very fast pace, achieve its goals to date and to comply with the short time lines imposed on the Debtors at the start of these Chapter 11 Cases. Thus far, the Chapter 11 Cases have been successful in large part due to the services H&K has provided and the Debtors are currently on pace to timely receive an order confirming its plan of liquidation. Therefore, H&K requests the entry of an order approving this Fee Application as set forth herein.

NOTICE

18. The Debtors will provide notice of this Fee Application in accordance with the Interim Compensation Order. The Debtors submit that no other or further notice be given.

Dated: April 2, 2024.
Birmingham, Alabama

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Attorneys for the Debtors and Debtors-in-Possession

**Admitted Pro Hac Vice*

EXHIBIT "A"

**SUMMARY OF EXPENSES EARNED FOR SERVICES RENDERED BY PROJECT
CATEGORY BY HOLLAND & KNIGHT LLP AS COUNSEL FOR DEBTORS AND
DEBTORS-IN-POSSESSION FOR THE FIRST APPLICATION PERIOD**

PROJECT CODES	HOURS	AMOUNT
B110 - Case Administration	343.60	\$194,755.40
B120 - Asset Analysis and Recovery	0.00	\$0
B130 - Asset Disposition	108.40	\$59,392.50
B140 - Relief from Stay/Adequate Protection Proceedings	3.00	\$991.00
B150 - Meetings of and Communications with Creditors	12.80	\$9,800.00
B160 - Fee/Employment Applications	82.10	\$42,898.50
B170 - Fee/Employment Objections	7.30	\$5,286.50
B180 - Avoidance Action Analysis	0.00	\$0
B185 - Assumption/Rejection of Leases and Contracts	4.20	\$2,876.50
B190 - Other Contested Matters	75.20	\$40,067.00
B195 - Non working travel	0.00	0
B210 - Business Operations	13.80	\$5,677.50
B220 - Employee Benefits/Pensions	0.00	\$0
B230 - Financing/Cash Collections	0.00	\$0
B240 - Tax Issues	0.00	\$0
B250 - Real Estates	7.50	\$5,962.50
B260 - Board of Directors Matters	0.00	\$0
B310 - Claims Administration and Objections	75.40	\$58,205.50
B320 - Plan and Disclosure Statement	1.00	\$560.00
B410 - General Bankruptcy Advice/Opinions	16.20	\$10,989.00
B420 - Restructurings	0.00	\$0
TOTAL	750.50	\$437,461.50

EXHIBIT "B"

**SUMMARY OF FEES EARNED FOR SERVICES RENDERED BY HOLLAND &
KNIGHT LLP'S PROFESSIONALS AS COUNSEL TO DEBTORS AND DEBTORS-IN-
POSSESSION FOR THE FIRST APPLICATION PERIOD**

PROFESSIONAL	TITLE	HOURS	HOURLY RATE	TOTAL
Philip J. George	Associate	0.40	\$750.00	\$300.00
Larry B. Childes	Partner	4.50	\$820.00	\$3,690.00
Jesse S. Vogtle, Jr.	Partner	225.10	\$795.00	\$178,954.50
Paul H. Greenwood	Partner	49.50	\$585.00	\$28,957.50
Eric T. Ray	Partner	240.60	\$610.00	\$146,766.00
Eric T. Ray (1/2 Rate)	Partner	9.20	\$305.00	\$2,806.00
Morgan Allred	Paralegal	45.00	\$405.00	\$18,225.00
Brooke Freeman	Paralegal	171.00	\$325.00	\$55,575.00
Sarah Sylvestre	Special Asst	4.10	\$375.00	\$1,537.50
Tyler Layne	Partner	0.60	\$700.00	\$420.00
Brant Biddle	Associate	0.50	\$460.00	\$230.00
TOTALS		750.50		\$437,461.50

EXHIBIT "C"

**SUMMARY OF EXPENSES EARNED FOR SERVICES RENDERED BY PROJECT
CATEGORY BY HOLLAND & KNIGHT LLP AS COUNSEL FOR DEBTORS AND
DEBTORS-IN-POSSESSION FOR THE FIRST APPLICATION PERIOD**

EXPENSES	TOTAL
E101 - Copies	\$0
E102 - Outside Printing	\$0
E105 - Telephone	\$0
E106 - Online Research	\$699.53
E107 - Delivery Services/Messengers	\$46.22
E108 - Postage	\$0
E109 - Local Travel	\$235.95
E110 - Out of Town Travel	\$324.56
E111 - Meals	\$2,883.78
E112 - Court Fees	\$6,551.00
E113 - Subpoena Fees	\$0
E114 - Witness Fees	\$0
E115 - Deposition Transcripts	\$566.95
E116 - Trial Transcripts	\$0
E117 - Trial Exhibits	\$0
E118 - Litigation Support	\$0
E119 - Experts	\$0
E120 - Private Investigation	\$0
E122 - Local Counsel	\$0
E123 - Other Professionals	\$0
E124 - Other	\$467.58
TOTAL	\$11,775.57

EXHIBIT “D”

**SUMMARY OF ACTUAL EXPENSES AND NECESSARY EXPENSES INCURRED BY
HOLLAND & KNIGHT LLP AS COUNSEL FOR DEBTORS AND DEBTOR-IN-
POSSESSION FOR THE FIRST APPLICATION PERIOD**

Holland & Knight

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Premier Kings, Inc.; Premier Kings of North Alabama, LLC and
Premier Kings of Georgia, Inc.
c/o Aurora Management Partners
Attn: Mr. David M. Baker | Managing Partner
112 South Tryon Street, Suite 1770
Charlotte, NC 28284

December 7, 2023
Invoice 33265115
Page 1

Due On Receipt

For professional services rendered through November 30, 2023 in connection with the following

Matter 224828.00001

Burger King

<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	10/25/23	Eric T. Ray	Email correspondence with J. Dudeck and R. Webber re: information on top 40 for committee solicitation.	0.20
B110	10/25/23	Eric T. Ray	Work on issues with matrix preventing file upload to ECF.	0.50
B110	10/25/23	Eric T. Ray	Supervise filing of petitions and first day motions including communicating with Court as matters proceeded and multiple discussions and email correspondences with G. Leibowitz and I. Walker re: status of certain filings and timing of certain filings.	3.80
B110	10/25/23	Eric T. Ray	Voluminous amount of email correspondences with I. Walker and lender's counsel re: cash collateral terms.	0.40
B110	10/25/23	Eric T. Ray	Final review and editing of all first day motions and forms being filed.	3.10
B110	10/25/23	Jesse S. Vogtle	Work with Jeff Dutson, counsel to Wells Fargo, on retention applications for debtors' professionals.	0.70
B110	10/25/23	Jesse S. Vogtle	Voluminous number of telephone conferences and meetings in connection with filing of case.	3.90
B110	10/25/23	Jesse S. Vogtle	Discussions with various parties regarding cash collateral motion and proposed order.	1.10
B110	10/25/23	Jesse S. Vogtle	Edit retention applications and declarations for filing in bankruptcy case.	1.70
B110	10/25/23	Jesse S. Vogtle	Final edits to motions to be considered on expedited basis on Monday, October 30, 2023.	2.40
B110	10/25/23	Jesse S. Vogtle	Review and prepare for hearing on (i) joint administration motion, (ii) SOFAs/Schedules Extension motion, (iii) cash collateral interim and final motion, (iv) cash management motion, (v) wages motion, (vi) critical vendors motion, and (vi)	3.70

Premier Kings, Inc.; Premier Kings of North Alabama, LLC
and Premier Kings of Georgia, Inc.
224828.00001

<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			utilities motion and related proposed orders.	
B110	10/25/23	Brooke Freeman	Revise first day motions. Prepare for, organize and file petitions and first day motions. Submit Orders.	13.00
B110	10/26/23	Larry B. Childs	Review and confer with J. Vogtle regarding suggestion of bankruptcy in pending litigation.	0.30
B110	10/26/23	Larry B. Childs	Arrange for filing of suggestion of bankruptcy in state court case.	0.30
B110	10/26/23	Eric T. Ray	Email correspondence with counsel for Alabama Power re: utility motion.	0.20
B130	10/26/23	Eric T. Ray	Review and make final edits to bid procedure motion and sale motion.	1.50
B160	10/26/23	Eric T. Ray	Prepare final edits to employment applications for Cole Schotz, Holland & Knight and Aurora.	0.40
B160	10/26/23	Eric T. Ray	Final review of and preparation of further edits to H&K employment application.	1.60
B110	10/26/23	Eric T. Ray	Email correspondence and telephone conference with G. Leibowitz re: critical vendor motion.	0.20
B110	10/26/23	Eric T. Ray	Prepare cash collateral supplement cover page and review final document and exhibits for filing.	0.50
B110	10/26/23	Eric T. Ray	Obtain final documentation from district court needed for entry of Cole Schotz pro hac orders.	0.60
B110	10/26/23	Eric T. Ray	Multiple email correspondences with HC Jones re: agenda and status for today's pleadings to be filed.	0.20
B110	10/26/23	Eric T. Ray	Receipt and review of multiple email correspondences from R. Webber re: 341 meeting and solicitation of creditors.	0.20
B110	10/26/23	Eric T. Ray	Assist in preparation for first day hearings.	1.40
B190	10/26/23	Eric T. Ray	Review and edit suggestion of stay in state court litigation against PKNA.	0.20
B185	10/26/23	Eric T. Ray	Review and edit omnibus motion to reject contracts.	0.20
B110	10/26/23	Jesse S. Vogtle	Negotiate with counsel for McLane Food Service regarding cut off and critical vendor terms and conditions.	1.60
B110	10/26/23	Jesse S. Vogtle	Multiple telephone calls with Laura Kendall, Deputy Chief Restructuring Officer and proposed revisions to the critical vendor motion and order.	0.90

Premier Kings, Inc.; Premier Kings of North Alabama, LLC
and Premier Kings of Georgia, Inc.
224828.00001

<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	10/26/23	Jesse S. Vogtle	Revisions to applications for retention for debtor professionals.	0.70
B110	10/26/23	Jesse S. Vogtle	Conversations with Tom Corbett, John Dudeck and Rachel Weber concerning disclosures.	0.30
B110	10/26/23	Jesse S. Vogtle	Discussions with Glass Ratner re: potential Financial Advisor to a committee in the case.	0.40
B110	10/26/23	Jesse S. Vogtle	Worked on identifying need suggestions of bankruptcy in state court litigations in Alabama.	1.50
B110	10/26/23	Jesse S. Vogtle	Reviewed pleadings and preparations for First Day hearings.	2.20
B110	10/26/23	Jesse S. Vogtle	Preparations for First Day hearings.	1.40
B410	10/26/23	Philip J. George	Draft suggestion of bankruptcy in Superior Court, Chatham County action.	0.40
B190	10/26/23	Brooke Freeman	Draft and file Suggestion of Bankruptcy in US District Court case.	0.50
B110	10/26/23	Brooke Freeman	Submit pro hac orders and add Cole Schotz attorneys to CM/ECF.	1.00
B110	10/26/23	Brooke Freeman	Prepare all materials for attorneys and for distribution at first day hearings.	5.00
B110	10/26/23	Brooke Freeman	Calendar first day hearings.	0.20
B110	10/26/23	Brooke Freeman	Calendar 341 hearing.	0.20
B110	10/26/23	Brooke Freeman	Communicate with Cole Schotz and Aurora re: filed first day pleadings.	0.40
B110	10/26/23	Brooke Freeman	Draft notice of supplement to cash collateral and file.	0.50
B130	10/26/23	Brooke Freeman	Revise and file Motion to Approve Bid Procedures and Sale Motion.	2.00
B130	10/26/23	Brooke Freeman	Revise and file First Omnibus Motion to Reject Leases.	0.70
B110	10/27/23	Eric T. Ray	Prepare notice of filing of APA's, gather exhibits and coordinate filing of notice; email correspondence with Raymond James representatives re: APA's.	0.60
B210	10/27/23	Eric T. Ray	Numerous phone calls and text communications with B. Tills of Aurora and Georgia Power Company representatives re: disconnect scam at several debtor locations in Savannah.	2.10
B110	10/27/23	Eric T. Ray	Voluminous number of email correspondences and telephone conferences re: negotiations for critical vendor order.	1.50

Premier Kings, Inc.; Premier Kings of North Alabama, LLC
 and Premier Kings of Georgia, Inc.
 224828.00001

<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B160	10/27/23	Eric T. Ray	Review and provide email commentary on KCC employment application.	0.40
B160	10/27/23	Eric T. Ray	Prepare first draft of interim compensation motion.	1.70
B110	10/27/23	Eric T. Ray	Email correspondence with Aurora and BA's office seeking additional information for committee solicitation.	0.20
B110	10/27/23	Eric T. Ray	Multiple telephone conferences and email correspondences with courtroom deputy and H.C. Jones re: logistics for first day hearings.	0.70
B110	10/27/23	Jesse S. Vogtle	Work on critical vendor order with counsel for McLane and Wells Fargo, approved final version of approved order.	1.70
B110	10/27/23	Jesse S. Vogtle	Discussions with bankruptcy administrator on collateralization of accounts and how to protect QSR sale proceeds in excess of \$250,000.	0.30
B110	10/27/23	Jesse S. Vogtle	Review orders and motions pro hac vice.	0.20
B110	10/27/23	Jesse S. Vogtle	Wrote up opening statements for first day hearings on Monday October 30, 2023.	0.50
B110	10/27/23	Jesse S. Vogtle	Preparation for hearing of first day.	6.80
B160	10/27/23	Brooke Freeman	Calendar notice of hearing and objection deadlines for employment apps for Cole Schotz, Holland & Knight and Aurora.	0.40
B110	10/27/23	Brooke Freeman	Communicate with Cole Schotz re: CM ECF notifications.	0.20
B110	10/27/23	Brooke Freeman	Communicate with KCC re: service of pleadings.	0.30
B160	10/27/23	Brooke Freeman	Revise and file App to Employ KCC as Claims Agent.	0.50
B110	10/27/23	Brooke Freeman	Prepare for first day hearings.	2.20
B130	10/27/23	Brooke Freeman	Draft and file Notice of Stalking Horse. Communicate with KCC re: service.	1.00
B110	10/28/23	Eric T. Ray	Coordinate compiling of multiple drafts of critical vendor order versions, prepare edits to order, prepare notice of filing of revised order and file new proposed order.	2.00
B110	10/29/23	Eric T. Ray	Prepare to present joint administration, case management and utility motions at first day hearing.	1.20
B110	10/29/23	Jesse S. Vogtle	Meet with lawyers and financial advisors to prepare for presentation for opening day hearing on October 30, 2023.	2.70

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	10/29/23	Jesse S. Vogtle	Further meeting with debtor's legal and FA team to prepare for first day hearings.	3.00
B110	10/29/23	Jesse S. Vogtle	Review docket to determine follow up filings from various parties prior to first day hearing.	1.30
B110	10/29/23	Jesse S. Vogtle	Work on presentation of opening statements to Judge Tamara Mitchell.	0.40
B110	10/29/23	Jesse S. Vogtle	Coordinate with Gary Leibowitz on presentation format.	0.60
B110	10/30/23	Larry B. Childs	Receive and respond to email from claimant's counsel in state court litigation.	0.20
B110	10/30/23	Eric T. Ray	Meet with counsel and Aurora to discuss strategy and approach for first day hearing and oversee preparation and compilation of last minute documents needed for first day hearing.	1.80
B110	10/30/23	Eric T. Ray	Attend first day hearings - presenting three motions and recording necessary edits to proposed orders.	3.00
B110	10/30/23	Eric T. Ray	Meet with counsel and Aurora to discuss hearing and oversee modification and submission of proposed orders.	1.50
B190	10/30/23	Eric T. Ray	Telephone conference and email correspondences with C. Callies re: need for consultation with Judge on cash collateral order and participate in call with Judge Mitchell, G. Leibowitz and critical vendor attorney to accurately document directions provided by Court.	0.60
B190	10/30/23	Eric T. Ray	Multiple telephone conferences with Court regarding items to be filed on ECF and to be submitted to e-order box in connection with critical vendor order and prepare notice of submission of modified order per Court's instructions.	1.60
B110	10/30/23	Eric T. Ray	Multiple email correspondences with KCC re: service questions and logistics.	0.20
B150	10/30/23	Jesse S. Vogtle	Negotiate first day motions and orders with creditors.	0.80
B110	10/30/23	Jesse S. Vogtle	Attend first day hearings in Birmingham, Alabama.	2.70
B110	10/30/23	Jesse S. Vogtle	Edits and filing of proposed first day interim orders.	0.40
B110	10/30/23	Jesse S. Vogtle	Review lawsuit matrix with Morgan Allred to file suggestions of bankruptcy.	1.00
B110	10/30/23	Jesse S. Vogtle	Meetings with Financial Advisors and counsel for equity holder, Robert Ritchey prior to and following hearing.	3.60

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B190	10/30/23	Morgan L. Allred	Emails with M. Thompson and J. Vogtle re: scheduling a conference call to discuss Premier King's representation in ongoing litigation.	0.20
B190	10/30/23	Morgan L. Allred	Begin identifying active lawsuits in Alabama that involve Premier Kings, Inc., Premier Kings of Georgia, Inc., or Premier Kings of North Alabama, LLC for the purpose of filing suggestions of bankruptcy.	1.40
B110	10/30/23	Morgan L. Allred	Multiple calls with the CFO of Axis Construction Corp. and the service agent, KCC, re: the possibility that the service agent has mistakenly been sending court documents to Axis Construction Corp. rather than Axis Construction, LLC; email to Aurora team re: same.	0.70
B110	10/30/23	Brooke Freeman	Prepare exhibits for first day hearings.	1.00
B110	10/30/23	Brooke Freeman	Prepare for first day hearings.	1.00
B110	10/30/23	Brooke Freeman	Prepare, revise, redline and submit first day proposed orders.	2.80
B110	10/30/23	Brooke Freeman	Review order extending deadline to file schedules and SOFA and calendar hearing date.	0.30
B210	10/30/23	Brooke Freeman	Communicate with Aurora re: Operating Order.	0.30
B110	10/30/23	Brooke Freeman	Prepare, revise, redline and submit first day proposed critical vendor order.	1.50
B110	10/30/23	Brooke Freeman	Revise and file notice of proposed critical vendor order for upload.	0.40
B160	10/31/23	Eric T. Ray	Review draft of employment application for Raymond James and email J. Dudeck and R. Webber re: question about application.	0.30
B160	10/31/23	Eric T. Ray	Telephone conference with H.C. Jones re: Raymond James employment application.	0.20
B190	10/31/23	Eric T. Ray	Telephone conference with chambers, telephone conference with G. Leibowitz and telephone conference with B. Freeman re: telephonic hearing on food distribution and verifying authorized attendees for meeting.	0.40
B160	10/31/23	Eric T. Ray	Multiple email correspondences with Raymond James re: fee application.	0.20
B150	10/31/23	Jesse S. Vogtle	Review list of thirty five lawsuits filed against debtors in multiple states.	2.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	10/31/23	Jesse S. Vogtle	Organize list to begin process of coordinating with local counsel and filing suggestions of bankruptcy in each matter.	0.80
B110	10/31/23	Jesse S. Vogtle	Work with local counsel on status of unpaid legal fees (John Howard v. Premier Kings; Alabama sales tax compliance audit, Florida sales tax compliance audit, Lyndon Southern v. Premier Kings, ESS v. Premier Kings, H & K International v Premier Kings, Kemco Facility Services v Premier Kings, Georgia DOT condemnation action).	5.50
B110	10/31/23	Morgan L. Allred	Conference call with J. Vogtle and M. Thompson re: status of arbitration proceedings in John Howard v. Premier Kings of Georgia Inc., Premier Kings, Inc., and Premier Kings of North Alabama, LLC.	0.30
B110	10/31/23	Morgan L. Allred	Continue researching case information for ongoing litigation involving debtors.	0.80
B110	10/31/23	Morgan L. Allred	Calls to local counsel for ongoing litigation involving debtors re: filing suggestions of bankruptcy.	0.60
B110	10/31/23	Morgan L. Allred	Draft Suggestion of Bankruptcy to file in EEOC claim by Jamari Crenshaw against PK for J. Vogtle and M. Thompson.	0.70
B110	10/31/23	Morgan L. Allred	Draft Suggestion of Bankruptcy to file in John Howard v. PK, PKNA, and PKG for J. Vogtle and M. Thompson.	0.80
B110	10/31/23	Brooke Freeman	Review docket and calendar all final first day hearings.	0.50
B110	10/31/23	Brooke Freeman	Communicate with Cole Schotz and Aurora re: interim orders.	0.30
B130	10/31/23	Brooke Freeman	Calendar all deadlines in bid procedures.	0.40
B170	10/31/23	Brooke Freeman	Update calendar to include KCC fee app and hearing date.	0.20
B320	10/31/23	Brooke Freeman	Review docket and calendar plan and disclosure deadlines.	0.50
B130	10/31/23	Brooke Freeman	Review docket and calendar motion to approve sale.	0.50
B110	10/31/23	Brooke Freeman	Organize all pleadings electronically for index.	1.60
B160	10/31/23	Brooke Freeman	Communicate with E. Ray re: application to employ Raymond James.	0.20
B110	10/31/23	Brooke Freeman	Communicate with Chambers re: Aurora appearing by phone at status conference for critical vendor food delivery.	0.20
B110	11/01/23	Larry B. Childs	Conference with M. Allred and emails with P. George re: pending state court litigation.	0.30
B190	11/01/23	Eric T. Ray	Receipt and review of numerous emails from counsel for critical	0.30

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			vendor re: negotiation status and order language.	
B110	11/01/23	Eric T. Ray	Telephone conference with J. Dudeck re: multiple ongoing issues in the case including upcoming hearings and expected pleadings to be filed.	0.40
B160	11/01/23	Eric T. Ray	Further drafting of interim compensation procedures motion.	2.20
B110	11/01/23	Eric T. Ray	Review email correspondence and spreadsheet from FPL re: prepetition electric service accounts and prepare email response to FPL re: options available to them under the utility order.	0.70
B110	11/01/23	Eric T. Ray	Telephone conference with G. Baker re: setting up professional fee account.	0.20
B110	11/01/23	Eric T. Ray	Email correspondence with G. Leibowitz re: committee selection.	0.20
B160	11/01/23	Eric T. Ray	Telephone conference with H.C. Jones re: edits to, and filing of, Raymond James retention application.	0.20
B110	11/01/23	Morgan L. Allred	Multiple phone calls and emails with local counsel representing the debtors in pending litigation.	1.70
B110	11/01/23	Morgan L. Allred	Draft suggestions of bankruptcy to file in pending litigation involving Premier Kings, Inc., Premier Kings of Georgia, Inc., and/or Premier Kings of North Alabama, LLC.	3.60
B110	11/01/23	Brooke Freeman	Review correspondence from critical vendor re: status conference.	0.40
B210	11/01/23	Brooke Freeman	Review operating order and calendar meeting with BA.	0.30
B110	11/01/23	Brooke Freeman	Revise interim compensation motion.	0.50
B160	11/01/23	Brooke Freeman	Revise and file application to employ Raymond James as Investment Banker.	1.00
B160	11/01/23	Brooke Freeman	Review notice of hearing for app to employ Raymond James and update calendar.	0.20
B190	11/02/23	Eric T. Ray	Email correspondence with primary attendees re: call in logistics; Attend telephone status conference for critical vendor issues for the purpose of determining if the Court required the preparation or submission of any documents.	0.30
B160	11/02/23	Eric T. Ray	Email correspondences with J. Dudeck and R. Webber re: proposed interim compensation procedures.	0.20
B190	11/02/23	Eric T. Ray	Numerous telephone conferences and email correspondences	3.10

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			with debtor legal team re: complaint filed in Memphis court, emergency hearing logistics and attendance, and review available documents related to complaint.	
B185	11/02/23	Eric T. Ray	Telephone conference with counsel for party of lease to be rejected re: general process that will occur.	0.20
B160	11/02/23	Eric T. Ray	Multiple email correspondences with J. Dudeck and R. Webber as well as G. Leibowitz and H.C. Jones re: edits to the interim compensation motion.	0.50
B160	11/02/23	Eric T. Ray	Prepare final edits to and conduct final proofreading of interim compensation motion.	0.60
B190	11/02/23	Eric T. Ray	Meet with M. Allred and B. Freeman to provide direction for suggestions of bankruptcy for certain cases where information still needed to identify case.	0.30
B150	11/02/23	Jesse S. Vogtle	Review 900 page complaint filed against estate property in Shelby County, Tennessee.	1.50
B110	11/02/23	Jesse S. Vogtle	All night negotiations with plaintiff's counsel re: new lawsuit.	3.70
B110	11/02/23	Jesse S. Vogtle	Mobilized lawyers to attend emergency restraining order and receiver appointment hearing in Memphis Tennessee.	1.90
B110	11/02/23	Jesse S. Vogtle	Review landlord/tenant rights to possession under 11 USC 362(a) of the bankruptcy code and prepare arguments for state court proceeding.	0.80
B110	11/02/23	Jesse S. Vogtle	Numerous emails and phone calls with Cole Schotz, Aurora Management Partners, and Robert Ritchey, counsel for the state court defendants and landlord/borrowers.	4.60
B110	11/02/23	Morgan L. Allred	Draft a motion for pro hac vice for E. Ray re: same.	1.10
B110	11/02/23	Morgan L. Allred	Draft a notice of appearance for myself re: First Horizon Bank v. Premier Holdings.	0.70
B110	11/02/23	Morgan L. Allred	Conduct legal research re: debtor's equitable interest in leased equipment and whether it constitutes property of the bankruptcy estate.	1.10
B110	11/02/23	Morgan L. Allred	Conference with local counsel representing the debtors in pending litigation re: filing suggestions of bankruptcy.	0.80
B110	11/02/23	Morgan L. Allred	Draft five suggestions of bankruptcy to file in pending litigation involving Premier Kings, Inc., Premier Kings of Georgia, Inc., and/or Premier Kings of North Alabama, LLC.	2.30

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B190	11/02/23	Brooke Freeman	Revise and file Suggestion of Bankruptcy in Davidson County, TN.	0.30
B160	11/02/23	Brooke Freeman	Draft H&K First Fee Statement, Certificate of No Objection to First Fee Statement and First Fee Application.	1.70
B110	11/02/23	Brooke Freeman	Update creditor address in CM/ECF.	0.20
B110	11/02/23	Brooke Freeman	Revise and file interim compensation motion.	0.30
B110	11/02/23	Brooke Freeman	Communicate with KCC re: service of motion to pay interim compensation.	0.20
B190	11/03/23	Paul H. Greenwood	Analyze the verified complaint for appointment of receiver and injunctive relief filed against the guarantors and the Debtors' landlords in Memphis, Tennessee State Court, seeking a receivership over the properties leased by the Debtors; analyze the loan documents attached to the complaint regarding governing law and venue provisions; analyze strategy for removing the Tennessee lawsuit to the federal district court and transferring the case to the Alabama bankruptcy court; analyze potential motion to enforce the automatic stay in the Alabama bankruptcy court, seeking a stay of the Tennessee lawsuit as the properties occupied by the Debtor under prepetition leases.	3.10
B190	11/03/23	Tyler Layne	Calls with E. Ray and P. Greenwood re: receivership action against landlord entities and potential stay violation.	0.60
B190	11/03/23	Eric T. Ray	Round trip ground travel time to Memphis for hearing in state court receiver matter impacting 4 debtor stores (Half Rate Non-Working Travel).	9.20
B190	11/03/23	Eric T. Ray	Voluminous number of telephone conferences and email correspondences with debtor team re: facts alleged in state court complaint and relief sought, strategy for hearing and results of hearing.	2.60
B190	11/03/23	Eric T. Ray	Participate in state court hearing receivership action impacting estate property and meet with plaintiff's counsel following hearing to discuss situation.	1.60
B210	11/03/23	Eric T. Ray	Telephone conference with B. Tills at Aurora re: proper way to pay utility bills pursuant to utility order.	0.20
B190	11/03/23	Eric T. Ray	Multiple telephone conferences with P. Greenwood, H.C. Jones and T. Layne re: removal/stay enforcement documents to be drafted.	0.60
B110	11/03/23	Eric T. Ray	Email correspondence with J. Dudeck re: establishment of	0.10

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			professional fee account.	
B190	11/03/23	Jesse S. Vogtle	Extended discussions and negotiations with opposing counsel after hearing in Memphis, Tennessee.	3.90
B110	11/03/23	Jesse S. Vogtle	Numerous calls and emails prior to and following hearing with internal team regarding litigation and response.	4.00
B110	11/03/23	Jesse S. Vogtle	Final review of 900 page complaint and requested relief and draft proposed order resolving issues.	0.40
B110	11/03/23	Morgan L. Allred	Work with HK Research Department re: identifying additional pending litigation that involves the debtors and requires suggestions of bankruptcy.	0.60
B110	11/03/23	Morgan L. Allred	Conferences with J. Vogtle re: same.	0.80
B110	11/03/23	Morgan L. Allred	Analyze Firs Horizon Bank's Complaint and draft summary for E. Ray and HK team.	1.20
B110	11/03/23	Morgan L. Allred	Communications with the Chancery Court Clerk re: same.	0.30
B110	11/03/23	Morgan L. Allred	Apply for electronic filing permission with the Shelby County Chancery Court re: emergency hearing for First Horizon Bank v. Premier Holdings.	0.40
B110	11/03/23	Morgan L. Allred	Communications with local counsel re: same.	0.30
B110	11/03/23	Morgan L. Allred	Phone call with P. DeMarco re: pending litigation and suggestion of bankruptcy.	0.10
B410	11/03/23	Sarah Sylvestre	Legal information support - Search for cases for M. Allred in connection with potential suggestions of bankruptcy.	0.80
B190	11/03/23	Brooke Freeman	Obtain certificate of service for E. Ray's pro hac vice motion for Memphis receivership.	0.30
B190	11/03/23	Brooke Freeman	Research lawsuits against Debtors re: suggestions of bankruptcy.	1.50
B190	11/03/23	Brooke Freeman	Research change of venue documents for Memphis receiver lawsuit.	0.80
B190	11/03/23	Brooke Freeman	Communicate with E. Ray and M. Allred re: NOA and pro hac and defendants listed in Memphis receivership case.	0.50
B110	11/03/23	Brooke Freeman	Update creditor matrix per G. Leibowitz.	0.30
B110	11/04/23	Eric T. Ray	Email correspondence with J. Dudeck and G. Leibowitz re: updating creditor matrix.	0.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B190	11/04/23	Eric T. Ray	Email correspondence with plaintiff's counsel in state court receivership proceeding that impacts estate re: logistics for zoom hearing on Tuesday.	0.20
B190	11/06/23	Eric T. Ray	Voluminous email correspondences with debtor's counsel and Aurora re: follow up about hearing in Memphis litigation.	1.30
B190	11/06/23	Eric T. Ray	Numerous email correspondences with counsel for personal representative and counsel for Premier Holdings re: follow up on hearing in Memphis litigation, status of their position and their discussions with plaintiff's counsel.	0.90
B190	11/06/23	Eric T. Ray	Multiple email correspondences with Memphis chancery court clerk and other involved parties re: logistics for appearing at hearing, status of hearing and filing of motion to enforce stay.	0.50
B190	11/06/23	Eric T. Ray	Email correspondence with plaintiff's counsel in Memphis litigation re: whether need for follow up hearing still exists.	0.20
B190	11/06/23	Eric T. Ray	Review, edit and file motion to enforce automatic stay.	1.60
B110	11/06/23	Eric T. Ray	Email correspondence with B. Freeman re: preparation of materials for November 13 hearing.	0.20
B190	11/06/23	Eric T. Ray	Receipt and review of proposed consent order from Memphis plaintiff's counsel and multiple internal emails related thereto.	0.80
B110	11/06/23	Eric T. Ray	Receipt and review of notice of appointment of creditors committee.	0.10
B190	11/06/23	Eric T. Ray	Receipt and review of email correspondence from counsel hired by insurance company to represent debtors in state court litigation re: new claim.	0.10
B190	11/06/23	Eric T. Ray	Meet with J. Vogtle to discuss various developments over the day re: hearing in Memphis litigation and upcoming hearing.	0.40
B250	11/06/23	Jesse S. Vogtle	Work with Nick Parnell, counsel for Auburn Bank concerning equipment liens and mortgages; confirm stores pledged to Auburn Bank and shared with Nick Parnell; confirm stores included in Stalkhorse asset purchase agreements; review valuation of pledged equipment and real estate v. outstanding loan balances; review cross collateralization information provided by Nick Parnell.	7.50
B110	11/06/23	Morgan L. Allred	Add case law citations re: same to motion to enforce automatic stay for E. Ray.	0.20
B110	11/06/23	Morgan L. Allred	Legal research re: Eleventh Circuit case law governing violations of the automatic stay.	0.70

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	11/06/23	Morgan L. Allred	Draft suggestions of bankruptcy for V. Gambacurta to file in pending cases against Premier Kings.	1.20
B110	11/06/23	Morgan L. Allred	Phone calls and emails with V. Gambacurta and J. Vogtle re: Gambacurta's representation of Premier Kings in two pending litigation matters.	0.60
B410	11/06/23	Sarah Sylvestre	Legal information support - Locate cases for M. Allred in connection with suggestions of bankruptcy.	2.30
B190	11/07/23	Paul H. Greenwood	Analyze the Motion to Enforce Automatic Stay filed in connection with the Memphis, Tennessee litigation initiated by First Horizon Bank, seeking appointment of a receiver and injunctive relief; draft Emergency Motion by the Debtors for an Expedited Hearing on the Motion to Enforce Automatic Stay; draft proposed order granting the Emergency Motion.	2.50
B190	11/07/23	Eric T. Ray	Receipt and review of motion to continue hearing on motion to enforce automatic stay.	0.20
B190	11/07/23	Eric T. Ray	Receipt and review of order setting expedited hearing on motion to enforce stay.	0.10
B190	11/07/23	Eric T. Ray	Email correspondence with G. Leibowitz and H. Jones re: preparation of reply to motion to continue hearing on motion to enforce stay.	0.10
B110	11/07/23	Eric T. Ray	Receipt and review of drafts of proposed final cash collateral order from lender's counsel.	0.20
B190	11/07/23	Eric T. Ray	Telephone conference with courtroom deputy re: motion to expedite hearing to be filed.	0.20
B190	11/07/23	Eric T. Ray	Prepare for and attend and conduct follow up for hearing by zoom in Memphis litigation.	3.30
B190	11/07/23	Eric T. Ray	Telephone conference with G. Leibowitz following hearing to discuss hearing and responsive actions to take.	0.20
B190	11/07/23	Eric T. Ray	Email correspondence with counsel for Premier Holdings re: results from Memphis hearing.	0.20
B190	11/07/23	Eric T. Ray	Review, edit, file, submit order for Emergency Motion for Hearing on Automatic Stay.	0.90
B110	11/07/23	Eric T. Ray	Respond to email questions from KCC regarding service.	0.10
B310	11/07/23	Jesse S. Vogtle	Conversations with counsel for Auburn Bank, Nick Parnell re: landlord/FFE secured lender and claimed interests and payoffs; review loan documents; follow up with chief restructuring officer	7.50

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			to determine treatment in sale process; conversations with Steve Altmann, counsel for Chatom Bank of Savannah Georgia, landlord lender and FFE collateral, store locations; review loan documents and projected payoff and values of collateral; review status of stores tied to Chatom's liens and treatment in the sale process; telephone conference with Stuart Maples, counsel for landlord in north Alabama and treatment of restaurant in bankruptcy sale; review loan documents and landlord and FFE lien claims and projected payoff required for assumption and assignment.	
B110	11/07/23	Morgan L. Allred	Draft email to J. Magee re: suggestions of bankruptcy be have received from Premier Kings' local counsel in pending litigation and request additional case information.	0.30
B110	11/07/23	Morgan L. Allred	Emails to V. Gambacuta and J. Vogtle re: filing a suggestion of bankruptcy in Jessica Smith v. Premier Kings, status of case settlement, and next steps for dispensing insurance settlement check.	1.00
B110	11/07/23	Morgan L. Allred	Finalize notice of appearance in state court litigation.	0.10
B410	11/07/23	Sarah Sylvestre	Legal information support - Locate cases for M. Allred for suggestions of bankruptcy.	1.00
B160	11/08/23	Paul H. Greenwood	Review email correspondence from Mr. H.C. Jones regarding retention applications; review the Bilzin Sumberg engagement letters from August and September 2023; review the draft retention applications received for Bilzin Sumberg and Mozley, Finlayson & Loggins LLP; analyze the engagement agreements from Parsons, Lee & Juliano, P.C.	0.60
B190	11/08/23	Eric T. Ray	Multiple telephone conference and text communications with courtroom deputy re: resetting hearing on motion to enforce stay.	0.50
B190	11/08/23	Eric T. Ray	Multiple email correspondences and telephone conferences with debtor team re: consent to moving of hearing on motion to enforce stay.	0.40
B160	11/08/23	Eric T. Ray	Email correspondences with H. Jones and telephone conferences with P. Greenwood re: applications needed for ordinary course professionals and information needed to prepare the applications and review materials provided to prepare applications.	1.10
B110	11/08/23	Eric T. Ray	Email correspondence with newly appointed counsel for creditor committee re: appointment and pending matters on	0.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			docket.	
B190	11/08/23	Eric T. Ray	Receipt and review of docket entry and order resetting motion to enforce stay.	0.20
B160	11/08/23	Eric T. Ray	Initial work on preparation of first fee statement.	1.60
B110	11/08/23	Eric T. Ray	Work with B. Freeman and D. Rutledge to prepare internal documents and materials needed for November 13 hearing.	1.50
B310	11/08/23	Jesse S. Vogtle	Worked with Nick Parnell, counsel for Auburn Bank, to determine treatment of two loans for leasehold improvements and furniture, fixtures, and equipment located in Woodstock, Alabama; reviewed loan documents and forwarded to Laura Kendall and John Magee; telephone conferences with Steve Altmann counsel for First Chatham Bank; reviewed loan documents and treatment of collateral in asset purchase agreement(s); communicated with Laura Kendall concerning treatment of the store pledged as collateral to First Chatham Bank; telephone conferences with Danny Evans, local counsel for Willis J. Butler, plaintiff in slip and fall case pending in Alabama; discussions with Mr. Evans concerning consent to relief from stay and insurance claims; telephone conferences with Fred Garfield, counsel for GEWSt 2L LLC concerning treatment of store in asset purchase agreement; reviewed rejection/lease assumption information provided by Aurora Management Partners and forwarded information with proposed lease assumption and proposed rejection dates for hearing on November 20, 2023; telephone conferences with Tom Humphries and Stephen Porterfield concerning DPI Group concerns about pre bankruptcy rejection of lease and turnover post petition and administrative expense demand; reviewed three pending asset purchase agreements.	8.00
B110	11/08/23	Morgan L. Allred	Call with K. Budhram re: drafting suggestion of bankruptcy for Sun Baggett case and status of filing suggestion of bankruptcy for Tracey Scussell case.	0.20
B110	11/08/23	Brooke Freeman	Prepare for November 13 hearings.	1.30
B190	11/08/23	Brooke Freeman	Review information for zoom hearing for Memphis receivership case and calendar hearing date.	0.20
B140	11/08/23	Brooke Freeman	Review order rescheduling hearing on motion to enforce an order for automatic stay and calendar hearing date and response deadline.	0.30
B160	11/09/23	Paul H. Greenwood	Communicate with Aurora Management Partners regarding the	2.30

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			engagement letters with Bilzin Sumberg and Mozley, Finlayson & Loggins LLP; draft revisions to the retention application for Bilzin Sumberg and proposed order, and the declaration in support of the application; circulate draft pleadings to Ms. Laura Kendall of Aurora Management Partners with comments for review; request copy of the engagement letter with The Franchise CPA.	
B110	11/09/23	Eric T. Ray	Multiple email correspondences with lender counsel and committee counsel re: cash collateral order and potential edits.	0.40
B160	11/09/23	Eric T. Ray	Telephone conferences with P. Greenwood and multiple email correspondences with Aurora re: information needed for ordinary course professional employment applications.	0.70
B110	11/09/23	Eric T. Ray	Email correspondences with H.C. Jones and B. Freeman re: exclusivity period.	0.20
B190	11/09/23	Eric T. Ray	Work with G. Leibowitz and B. Freeman in preparing for Motion to Enforce Stay motion.	1.50
B110	11/09/23	Eric T. Ray	Email correspondence with KCC re: service needs and potential restrictions over holiday weekend.	0.20
B110	11/09/23	Eric T. Ray	Email correspondence with G. Leibowitz and B. Freeman re: final critical vendor order.	0.20
B190	11/09/23	Eric T. Ray	Receipt and review of response to motion to enforce stay.	0.50
B110	11/09/23	Morgan L. Allred	Phone call with T. Oliver re: status of filing suggestion of stay in Peter Sidhu v. Premier Kings of North Alabama, LLC case.	0.10
B110	11/09/23	Brooke Freeman	Preparation of materials needed by attorneys and exhibits for November 13 hearings.	1.00
B110	11/09/23	Brooke Freeman	Calendar exclusivity deadline.	0.20
B110	11/09/23	Brooke Freeman	Review Case Management Order and revise Second Interim Critical Vendors Order.	0.40
B310	11/10/23	Larry B. Childs	Communications with M. Allred, T. Oliver re: suggestion of bankruptcy.	0.30
B160	11/10/23	Paul H. Greenwood	Review and draft revisions to the retention application, declaration and proposed order for Mozley, Finlayson & Loggins; review the engagement letter with the Lehr Middlebrooks firm; prepare the retention application, declaration and proposed order for the Lehr Middlebrooks firm; review the engagement letters with the Parsons, Lee & Juliano firm; prepare the retention application, declaration and	5.00

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			proposed order for the Parsons, Lee & Juliano firm.	
B110	11/10/23	Eric T. Ray	Email correspondence with Florida Power and Light regarding adequate assurance of payment.	1.20
B190	11/10/23	Eric T. Ray	Work on numerous issues involving and related to ongoing state court litigation.	4.40
B110	11/10/23	Eric T. Ray	Review originally submitted orders and prepare edits to proposed final orders for utility motion, cash management motion and wages motion.	0.60
B110	11/10/23	Eric T. Ray	Coordinate with G. Leibowitz regarding exhibits for November 13 hearing.	1.30
B110	11/10/23	Morgan L. Allred	Conference with L. Childs re: meeting with counsel for Premier Kings in Sidhu case.	0.20
B110	11/10/23	Morgan L. Allred	Draft suggestions of bankruptcy for Lyndon Southern Insurance Company v. Premier Kings, Inc. and counterclaim.	1.20
B110	11/10/23	Morgan L. Allred	Draft suggestion of bankruptcy for Baggett v. Premier Kings of Georgia, Inc.	0.70
B110	11/10/23	Morgan L. Allred	Draft suggestion of bankruptcy for Sidhu v. Premier Kings, Inc.	0.60
B110	11/11/23	Eric T. Ray	Multiple phone calls and emails with debtor legal team related to Monday hearing and matters on the docket.	0.80
B190	11/11/23	Morgan L. Allred	Call with J. Clark re: filing suggestion of bankruptcy in Ashley Moore v. Premier Kings debtor.	0.10
B110	11/12/23	Eric T. Ray	Email correspondence with G. Leibowitz re: additional exhibit to be inserted into exhibit binder; modify binders.	0.40
B210	11/12/23	Jesse S. Vogtle	Reviewed final order approving cash management system and authorizing the debtors to continue using existing bank accounts and business forms.	0.50
B110	11/12/23	Jesse S. Vogtle	Reviewing final order authorizing payment of pre petition payroll obligations, employee benefits and related items, and the continuation of certain employment programs and policies.	0.40
B110	11/12/23	Jesse S. Vogtle	Reviewed interim order edits involving critical vendor order.	0.30
B110	11/12/23	Jesse S. Vogtle	Reviewed final orders approving 11 USC 366 future utility service terms and conditions.	0.20
B110	11/12/23	Jesse S. Vogtle	Review order and related budget for post petition use of cash collateral.	0.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	11/12/23	Jesse S. Vogtle	Reviewed complaint, motion to stay, response to motion to stay and case law supporting violation of 11 USC 362(a) of the bankruptcy code.	3.90
B110	11/12/23	Jesse S. Vogtle	Prepared arguments for hearing Monday 11/13/23.	1.90
B410	11/13/23	Larry B. Childs	Telephone conference with attorney for company in Sidhu state lawsuit re: filing suggestion of bankruptcy.	0.70
B160	11/13/23	Paul H. Greenwood	Draft correspondence to the Bilzin Sumberg Mozley, Finlayson & Loggins, Lehr Middlebrooks and Parsons, Lee & Juliano firms with draft retention applications and declarations for review and comment.	0.70
B160	11/13/23	Paul H. Greenwood	Communicate with the Parsons, Lee & Juliano firm regarding the 2022 engagement letters.	0.40
B160	11/13/23	Paul H. Greenwood	Circulate the draft retention application for The Franchise CPA to Aurora Management Partners for review and comment.	0.30
B160	11/13/23	Paul H. Greenwood	Review the engagement letter with The Franchise CPA and draft retention application on proposed order and declaration in support for The Franchise CPA.	2.40
B160	11/13/23	Paul H. Greenwood	Draft correspondence to Ms. Laura Kendall of Aurora Management Partners with comments for review and the draft retention applications for Mozley, Finlayson & Loggins, Lehr Middlebrooks and Parsons, Lee & Juliano.	0.80
B110	11/13/23	Eric T. Ray	Further preparation of documents, exhibits and other materials needed for 11/13 hearing on various motions.	2.10
B110	11/13/23	Eric T. Ray	Attend hearing for purposes of overseeing edits and submission of orders on motions at issue.	2.00
B110	11/13/23	Eric T. Ray	Telephone conference with H.C. Jones following hearing re: preparation of orders after hearing.	0.20
B210	11/13/23	Eric T. Ray	Meet with G. Baker and B. Tills from Aurora following hearing to discuss pending store issues and certain payments to be made.	0.40
B110	11/13/23	Eric T. Ray	Prepare post hearing edits to certain of first day orders, distribute changes to certain parties for confirmation and oversee submission of orders to Court.	1.50
B110	11/13/23	Eric T. Ray	Make edits to cash collateral motion, multiple email correspondences with prepetition agents counsel re: edits to order and budget, prepare notice of uploading to ecf prior to submission and email correspondence with key parties of edits	1.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			made to order and budget.	
B110	11/13/23	Eric T. Ray	Telephone conference and text communications with Court room deputy re: status of certain orders and whether urgency exists today for cash collateral order entry.	0.30
B110	11/13/23	Eric T. Ray	Email correspondence with G. Leibowitz re: preparation of motion to set bar date.	0.20
B150	11/13/23	Jesse S. Vogtle	Attended final hearings in judge mitchell's court; lunch and work session with greg baker concerning financial performance of debtors; reviewed stalkinghorse offers/APAs from three potential buyers; reviewed and edit final orders and budget(s); reviewed limited objections filed by RBI, franchisor, and brian walding;.	7.50
B110	11/13/23	Morgan L. Allred	Draft suggestions of bankruptcy for counsel.	1.50
B110	11/13/23	Morgan L. Allred	Calls to counsel for Premier Kings of Georgia, Inc. re: drafting and filing suggestions of bankruptcy.	0.70
B190	11/13/23	Brooke Freeman	Draft notice of withdrawal of notice of appearance in Shelby County, Tennessee Chancery case.	0.30
B110	11/13/23	Brooke Freeman	Prepare for November 13 hearings.	2.50
B110	11/13/23	Brooke Freeman	Prepare edits to cash management, wages, critical vendors, utility, cash collateral and enforce automatic stay orders for submission.	1.50
B110	11/13/23	Brooke Freeman	Draft notice of proposed orders for cash collateral and automatic stay.	0.70
B110	11/13/23	Brooke Freeman	Draft redlines of proposed orders re: cash management, wages, critical vendors, utility, cash collateral and budget.	1.00
B110	11/13/23	Brooke Freeman	Communicate with KCC re: service of filed pleadings.	0.20
B110	11/13/23	Brooke Freeman	Work with word processing regarding transcript of November 13 hearing.	0.20
B310	11/14/23	Larry B. Childs	Review emails from counsel in Sidhu lawsuit re: notice of bankruptcy and notice of death of plaintiff.	0.50
B160	11/14/23	Paul H. Greenwood	Draft revisions to the retention application and supporting declaration for The Franchise CPA; circulate the revised documents to Mr. Ken Manne for review and approval.	0.10
B160	11/14/23	Paul H. Greenwood	Call with Mr. Ken Manne of The Franchise CPA to discuss the 2022 engagement letter and status of payments.	0.30

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B160	11/14/23	Paul H. Greenwood	Review comments received from The Franchise CPA to its retention application and supporting declaration.	0.40
B160	11/14/23	Eric T. Ray	Conference with P. Greenwood re: current status of one matter potentially needing ordinary course retention.	0.20
B160	11/14/23	Eric T. Ray	Meet with B. Freeman to discuss edits needed to bid procedure and sale hearing notice post entry of bid procedures order as well as service process of which to advise KCC.	0.40
B110	11/14/23	Eric T. Ray	Telephone conference with J. Dudeck and G. Baker re: Aurora's scope of services.	0.30
B110	11/14/23	Eric T. Ray	Telephone conference with B. Tills and N. Wright of Aurora, re: payments to utilities and language of utility order.	0.40
B110	11/14/23	Eric T. Ray	Review of cash collateral order and revised budget to be submitted to the court for entry.	0.20
B130	11/14/23	Eric T. Ray	Preparation of orders and hearing materials for bid procedure motion and motion to reject contracts.	2.60
B160	11/14/23	Eric T. Ray	Meet with P. Greenwood to discuss status of ordinary course professional applications.	0.20
B110	11/14/23	Eric T. Ray	Email correspondence with M. Allred re: preparation of bar date motion, order and notice.	0.20
B190	11/14/23	Eric T. Ray	Spill over clean up work from outside ongoing litigation.	1.60
B110	11/14/23	Eric T. Ray	Email correspondence with G. Leibowitz re: proof of claim deadline.	0.20
B110	11/14/23	Morgan L. Allred	Begin drafting motion to set proof of claims bar date.	0.30
B110	11/14/23	Morgan L. Allred	Phone calls and emails with litigation counsel for Premier Kings of Georgia, Inc. re: ongoing civil litigation and suggestions of bankruptcy.	1.00
B110	11/14/23	Brooke Freeman	Prepare attorney materials and exhibits for November 20 hearings.	1.70
B110	11/14/23	Brooke Freeman	Prepare orders for submission re: bid procedures and rejection of unexpired leases.	0.40
B210	11/14/23	Brooke Freeman	Attend meeting with BA re: operating agreements and quarterly payments.	0.40
B110	11/14/23	Brooke Freeman	Submit proposed cash collateral order to chambers.	0.20
B110	11/14/23	Brooke Freeman	Provide information regarding motion to set claims bar date and	0.50

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			proposed order.	
B310	11/15/23	Larry B. Childs	Review emails from all defense counsel email to insurance counsel; Trisura case: review docket; conferences with J. Vogtle, E. Ray.	0.70
B110	11/15/23	Eric T. Ray	Telephone conference with J. Magee at Aurora re: information for SOFAs.	0.20
B190	11/15/23	Eric T. Ray	Receipt and review of notice of status conference in lawsuit in which suggestion of bankruptcy was filed; review pleadings for purposes of appearing at status conference.	0.80
B185	11/15/23	Eric T. Ray	Email correspondence with counsel for landlord re: lease to be rejected.	0.20
B110	11/15/23	Eric T. Ray	Review multiple emails related to and drafts of litigation schedule for sofas requested to be prepared by John Magee at Aurora.	1.20
B130	11/15/23	Eric T. Ray	Numerous emails regarding drafts of bidding procedures order with edits as well as further work needed in relation thereto.	0.80
B110	11/15/23	Eric T. Ray	Email correspondence with HC Jones re: preparation of schedules and sofas.	0.20
B190	11/15/23	Eric T. Ray	Follow up on pending other litigations.	0.60
B160	11/15/23	Eric T. Ray	Continued work on fee statement narrative entries.	0.60
B110	11/15/23	Morgan L. Allred	Draft suggestion of bankruptcy for J. Eady case and A. Manuel case; send each to respective counsel for filing.	1.50
B110	11/15/23	Morgan L. Allred	Begin compiling list of case information for SOFAs for any cases involving Premier Kings, Inc., Premier Kings of North Alabama, LLC, and/or Premier Kings of Georgia Inc. for J. Magee.	1.60
B190	11/15/23	Brooke Freeman	Review notice of zoom status conference in US District Court case involving Debtor and calendar hearing date. Communicate with Chambers re: zoom info.	0.40
B190	11/15/23	Brooke Freeman	Provide detailed information regarding pending litigation for Debtors for Schedules.	2.50
B310	11/16/23	Larry B. Childs	Conference call with defendants' counsel.	0.50
B160	11/16/23	Paul H. Greenwood	Review comments received from The Franchise CPA to its retention application and supporting declaration; call with Mr. Ken Manne of The Franchise CPA to discuss the 2022	1.40

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			engagement letter and status of payments; draft revisions to the retention application and supporting declaration for The Franchise CPA; circulate the revised documents to Mr. Ken Manne for review and approval.	
B110	11/16/23	Eric T. Ray	Email correspondence with debtor team to relay courtroom deputy's directions for timing of order entries following 11/20 hearing.	0.20
B110	11/16/23	Eric T. Ray	Receipt and review of proposed draft of omnibus reply to objections and numerous emails providing commentary thereto.	0.40
B130	11/16/23	Eric T. Ray	Receipt and review of multiple drafts of revised bid procedure orders.	0.80
B160	11/16/23	Eric T. Ray	Meet with P. Greenwood to discuss questions raised by one ordinary course professional with respect to declaration in application.	0.20
B110	11/16/23	Eric T. Ray	Review multiple emails and prepetition invoices from counsel representing three utilities re: reconciling accounts for payment under utility order; calculate amounts due under bills.	0.60
B110	11/16/23	Eric T. Ray	Email correspondence with J. Dudeck and R. Webber re: setting a claims bar date.	0.20
B110	11/16/23	Eric T. Ray	Telephone conference with G. Leibowitz re: several items to address in preparation of upcoming hearings.	0.20
B110	11/16/23	Eric T. Ray	Numerous email correspondences with I. Walker and Aurora re: planning for bid procedure hearing; coordinate the required needs.	1.50
B110	11/16/23	Eric T. Ray	Telephone conference with courtroom deputy re: timing aspects for entry of orders following 11/20 hearing.	0.20
B190	11/16/23	Eric T. Ray	Multiple email correspondences and telephone conference with plaintiff's counsel in Trisura Specialty dec action against PKNA re: status conference set to discuss automatic stay.	0.60
B185	11/16/23	Eric T. Ray	Multiple email correspondences and telephone conferences with Springville landlord counsel re: bid procedure motion, sale motion, and landlord's calculated cure amount.	0.50
B110	11/16/23	Eric T. Ray	Multiple email correspondences with John Magee at Aurora re: litigation matters for SOFAs.	0.30
B110	11/16/23	Eric T. Ray	Review and edit information for SOFA and try to reconcile information included in legal tab draft with information we currently have.	0.70

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B310	11/16/23	Morgan L. Allred	Draft motion to set bar date, order re: same, and form notice re: same.	2.70
B110	11/16/23	Morgan L. Allred	Review chart of pending litigation involving debtors.	0.20
B110	11/16/23	Morgan L. Allred	Draft suggestion of bankruptcy for A. McKibben case and send to counsel for Premier Kings of Georgia.	0.30
B130	11/16/23	Brooke Freeman	Prepare notice of proposed order to bid procedures.	0.40
B130	11/16/23	Brooke Freeman	Prepare exhibits for November 20 hearings.	0.80
B110	11/16/23	Brooke Freeman	Assist with Motion to Set Claims Bar Date.	0.20
B160	11/16/23	Brooke Freeman	Communicate with P. Ratkowiak re: monthly fee statements.	0.30
B130	11/16/23	Brooke Freeman	Communicate with M. Pardoe re: exhibits to bid procedures proposed order.	0.30
B110	11/16/23	Brooke Freeman	Communicate with P. Greenwood re: matrix for all three cases.	0.30
B110	11/16/23	Brooke Freeman	Revise list of active litigation for schedules.	0.60
B110	11/16/23	Brooke Freeman	Communicate with KCC re: master service list.	0.20
B110	11/16/23	Brooke Freeman	Communicate with Court re: zoom info for status conference in US District Court case.	0.30
B130	11/16/23	Brooke Freeman	Prepare attorney materials and exhibits for November 20 hearings.	0.80
B310	11/17/23	Larry B. Childs	Conference with E. Ray re: Trisura hearing and related court order.	0.40
B110	11/17/23	Paul H. Greenwood	Analyze Order Setting Proofs of Claim Bar Dates and Approving Forms and Notices in order to confirm consistency of edits throughout and make revisions where necessary.	2.50
B160	11/17/23	Paul H. Greenwood	Review comments received from Lehr Middlebrooks to its retention application and supporting declaration and draft and circulate revisions to the retention application and supporting declaration for Lehr Middlebrooks.	0.40
B160	11/17/23	Paul H. Greenwood	Draft correspondence to Mr. H.C. Jones of Cole Schotz with the final and approved drafts of the retention applications for The Franchise CPA and Lehr Middlebrooks; draft correspondence to Mr. H.C. Jones with status of the remaining three (3) retention applications.	0.30
B110	11/17/23	Paul H. Greenwood	Prepare exhibits and materials for the November 20, 2023 hearing on bid procedures.	0.50

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B130	11/17/23	Eric T. Ray	Preparation of necessary materials and logistics for bid procedure hearing.	3.20
B130	11/17/23	Eric T. Ray	Final review, and coordination of filing, of omnibus reply to objections on bid procedure motion.	0.40
B130	11/17/23	Eric T. Ray	Edit notice of submission of revised bid procedure order.	0.20
B110	11/17/23	Eric T. Ray	Email correspondence with Cole Schotz team re: deadlines under case management order.	0.20
B190	11/17/23	Eric T. Ray	Appear via zoom for a docket call status conference in a matter pending against PKNA in the United States District Court for the Middle District of Alabama.	0.90
B190	11/17/23	Eric T. Ray	Email correspondence with L. Kendall and J. Magee at Aurora to update on status of prepetition litigation matter against PKNA following status conference.	0.20
B110	11/17/23	Eric T. Ray	Email correspondence with John Magee re: updated litigation schedule for SOFAs.	0.20
B110	11/17/23	Eric T. Ray	Receipt and review of additional drafts of litigation schedule for SOFAs.	0.50
B110	11/17/23	Eric T. Ray	Email correspondence with Cole Schotz team re: prepared bar date motion.	0.20
B130	11/17/23	Eric T. Ray	Final editing and filing of revised bid procedures orders.	0.50
B185	11/17/23	Eric T. Ray	Review stalking horse APA's and respond to inquiries related thereto by counsel for landlord GEWSI 2 LLC.	0.60
B110	11/17/23	Morgan L. Allred	Call with J. Clark re: filed suggestion of bankruptcy and draft suggestion of bankruptcy for J. Dorsey case and send to S. Swanson to file.	0.40
B130	11/17/23	Brooke Freeman	Revise and file Reply to objections to bid procedures.	0.40
B110	11/17/23	Brooke Freeman	Revise and prepare exhibits for November 20 hearings. Draft index.	1.20
B110	11/17/23	Brooke Freeman	Revise status of lawsuits and potential litigation for Schedules.	0.50
B110	11/17/23	Brooke Freeman	Prepare pleadings binders for November 20 hearings.	1.90
B130	11/17/23	Brooke Freeman	Review drafts of revised proposed order re: bid procedures.	0.50
B110	11/17/23	Brooke Freeman	Review additional pleadings filed and update pleadings for hearing.	0.50

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	11/17/23	Brooke Freeman	Communicate with KCC re: service of filed pleadings.	0.20
B185	11/18/23	Eric T. Ray	Email correspondence with landlord counsel and Aurora re: cure costs.	0.20
B110	11/18/23	Morgan L. Allred	Emails with I. Walker re: updates and changes to exhibit binders for upcoming hearing on bid procedures motion.	0.10
B110	11/19/23	Eric T. Ray	Prepare modifications to hearing binders and exhibit binders to address new filings.	0.50
B310	11/19/23	Jesse S. Vogtle	Prepared for hearings on Monday November 20, 2023 by reviewing all motions set for hearing including motion of the Debtors and Debtors in Possession for Entry of an Order approving bidding procedures for the sale of all or substantially all of the debtors' assets free and clear of all liens, claims, encumbrances, and interests; First Omnibus Motion of the Debtors and Debtors in Possession for entry of an order authorizing rejection of unexpired leases, and setting a deadline for the filing of rejection claims filed by debtor Premier Kings; Merit Bank's limited objection of the debtors' motion for an order approving bidding procedures; Premier Holdings limited objection of the debtors' motion for an order approving bidding procedures; Burger King Company LLC limited objection; unsecured creditor committee's reservation of rights as to the sale of the debtors' assets; First Chatham Bank's and DPI Group's limited objection to first omnibus motion of the debtors authorizing rejection of unexpired leases and setting rejection claim deadline.	8.00
B110	11/20/23	Paul H. Greenwood	Prepare additional exhibits and documents for the November 20, 2023 hearing on bid procedures.	0.50
B110	11/20/23	Eric T. Ray	Participate in hearing on bid procedures and omnibus contract rejection for purposes of editing proposed orders for submission to court.	1.40
B110	11/20/23	Eric T. Ray	Numerous email correspondences and telephone conferences with B. Freeman to coordinate modifications to exhibit binders and proposed orders prior to hearing and modification of orders for submission to chambers.	2.30
B160	11/20/23	Eric T. Ray	Multiple email correspondences with Cole Schotz team re: BA's objections to employment applications.	0.30
B310	11/20/23	Jesse S. Vogtle	Meeting with Cole Schotz lawyers, Aurora Management Partners representatives, and Raymond James investment bankers prior to hearing attended November 20, 2023.	4.50

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	11/20/23	Jesse S. Vogtle	Attended November 20, 2023 hearing.	1.50
B110	11/20/23	Jesse S. Vogtle	Drafted revised orders granting bidding procedures.	0.50
B110	11/20/23	Morgan L. Allred	Emails with J. Vogtle re: debtors' motion for rejection of unexpired leases.	0.30
B130	11/20/23	Brooke Freeman	Prepare redlines of proposed order for bid procedures and update exhibit binders for November 20 hearing.	2.50
B130	11/20/23	Brooke Freeman	Attend November 20th hearings.	1.50
B140	11/20/23	Brooke Freeman	Review motion for relief by Willie Butler and calendar hearing date.	0.30
B130	11/20/23	Brooke Freeman	Complete edits to proposed order to bid procedures based on Court. Provide redlines and submit to Court for Judge's signature.	0.50
B130	11/20/23	Brooke Freeman	Communicate with E. Ray re: reply deadline for bids.	0.30
B130	11/20/23	Brooke Freeman	Communicate with KCC re: service of bid procedures order and notices associated with order.	0.30
B110	11/21/23	Eric T. Ray	Telephone conference and email correspondences with G. Leibowitz and B. Freeman re: order to be entered on pending motion.	0.30
B110	11/21/23	Eric T. Ray	Email correspondence with two separate counsel for separate utilities re: outstanding prepetition bills.	0.20
B110	11/21/23	Morgan L. Allred	Conference with B. Freeman re: status of proposed order for rejection of unexpired leases.	0.20
B110	11/21/23	Morgan L. Allred	Update the legal action tab for debtors' SOFAs to reflect information re: pending litigation involving the debtors.	0.70
B170	11/21/23	Brooke Freeman	Review BA's Limited Objections to Retention Apps and add to calendar.	0.30
B190	11/21/23	Brooke Freeman	Submit proposed order enforcing stay to Chambers.	0.30
B110	11/21/23	Brooke Freeman	Communicate with Aurora and E. Ray re: active v. pending litigation for statement of financial affairs and schedules.	0.60
B110	11/22/23	Paul H. Greenwood	Analyze revisions received from G. Leibowitz to the draft Motion of the Debtors for Entry of an Order Setting Proofs of Claim Bar Dates and Approving Forms and Notices; draft additional requested revisions to the Motion, Proposed Order and Proposed Notice.	1.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	11/22/23	Eric T. Ray	Telephone conference with G. Leibowitz and courtroom deputy re: questions from court about order to be entered.	0.20
B110	11/22/23	Eric T. Ray	Email correspondence with G. Leibowitz re: edits to and review needed of bar date order; coordinate with P. Greenwood for preparation of needed edits.	0.30
B210	11/22/23	Jesse S. Vogtle	Telephone conference with Mason Brackett, Internal Revenue Service concerning Form 1120 corporate form for Premier Kings, Inc. EIN 26-4453932.	0.40
B110	11/22/23	Jesse S. Vogtle	Follow up with Greg Baker at Aurora Management Partners and coordinated power of attorney and production of 2022 tax filing.	0.90
B110	11/22/23	Morgan L. Allred	Receive and archive filed suggestion of bankruptcy re: A. Manual v. Premier Kings of North Alabama, LLC and Premier Kings of Georgia, Inc.	0.10
B110	11/22/23	Brooke Freeman	Communicate with H. Jones re: schedules information and preparation thereof.	0.40
B170	11/22/23	Brooke Freeman	Communicate with team re: status of objections to applications to employ.	0.30
B110	11/27/23	Eric T. Ray	Meet with B. Freeman to discuss materials needed for 11/29 hearing.	0.20
B185	11/27/23	Eric T. Ray	Email correspondence with counsel for contract counter party re: service requirements for cure objection.	0.20
B110	11/27/23	Eric T. Ray	Final review of edits made to bar date motion.	0.30
B110	11/27/23	Eric T. Ray	Review drafts of schedules and sofas.	0.40
B110	11/27/23	Eric T. Ray	Participate in telephone conference with Aurora and Cole Schotz to discuss items to be addressed this week and prepare follow up email on division of tasks.	0.90
B110	11/27/23	Eric T. Ray	Edit motion to shorten time for hearing on bar date motion.	0.30
B130	11/27/23	Eric T. Ray	Auction preparation and email correspondence with Cole Schotz team re: auction planning.	0.50
B160	11/27/23	Eric T. Ray	Email correspondence with J. Dudeck and HC Jones re: amended order on Raymond James employment application.	0.20
B110	11/27/23	Eric T. Ray	Work on issues relating to 3 separate utilities to address questions raised by the respective counsel for each and reconcile prepetition bills that were finalized out.	1.10

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B185	11/27/23	Eric T. Ray	Email correspondence with counsel for landlord re: payment of taxes in cure cost.	0.20
B160	11/27/23	Eric T. Ray	Multiple email correspondences with Cole Schotz team and J. Dudeck re: edits to proposed employment application orders to resolve BA's objections.	0.50
B110	11/27/23	Eric T. Ray	Email correspondence with Aurora and G. Leibowitz re: format for schedules and sofas.	0.20
B130	11/27/23	Eric T. Ray	Email correspondence with counsel for stalking horse bidder re: cure notice information.	0.20
B110	11/27/23	Eric T. Ray	Email correspondence with courtroom deputy re: emergency motions being filed.	0.20
B110	11/27/23	Eric T. Ray	Telephone conference with J. Magee at Aurora and email correspondence with Cole Schotz team re: suggestion of stay issue with respect to two state court lawsuits.	0.30
B110	11/27/23	Eric T. Ray	Email correspondence with I. Walker re: logistics for handling cure information requests from lease/contract counter party counsel.	0.20
B160	11/27/23	Eric T. Ray	Email correspondence with M. Pardoe at Cole Schotz re: drafting of additional employment application.	0.20
B110	11/27/23	Eric T. Ray	Multiple email correspondences and telephone conferences with various Aurora representatives and Cole Schotz re: sofas and schedules.	0.60
B110	11/27/23	Eric T. Ray	Work with M. Pardoe at Cole Schotz on edits to motion to shorten discovery time and filing of motion.	0.30
B160	11/27/23	Eric T. Ray	Prepare edits to Aurora employment application order.	0.20
B170	11/27/23	Jesse S. Vogtle	Prepared for omnibus hearings on November 29, 2023 including review and prepare remarks/objection resolution on (1) application to employ Christian and Small (2) applications to employ Cole Schotz (3) bankruptcy administrator's related objection to employment (4) application to employ Holland & Knight, LLP (5) application to employ aurora management partners (6) application to employ Raymond James (7) application to employ Kurtzman Carson Consultants (8) motion for entry of an order establishing procedures for interim compensation and reimbursement of expenses of professionals (9) emergency motion to shorten time for Premier Holdings, LLC, to respond to discovery requests.	6.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	11/27/23	Jesse S. Vogtle	Discussions with Laura Kendall at Aurora Management Partners on resolution of objections and preparation of testimony as needed.	0.90
B110	11/27/23	Jesse S. Vogtle	Discussions with L. Kendall re: 341 appearance.	0.40
B110	11/27/23	Morgan L. Allred	Update SOFAs for debtors.	0.40
B110	11/27/23	Morgan L. Allred	Compile filed copies of suggestions of bankruptcy and send to J. Magee.	0.20
B110	11/27/23	Morgan L. Allred	Emails with local counsel re: status of filed suggestions of bankruptcy.	0.80
B190	11/27/23	Brooke Freeman	Revise and file Emergency Motion to Shorten Time for Premier Holdings, LLC, et al to Respond to Discovery Requests and submit proposed order to Chambers.	0.40
B160	11/27/23	Brooke Freeman	Prepare attorney materials and exhibits for November 29 hearings on applications to employ.	0.50
B160	11/27/23	Brooke Freeman	Prepare five proposed orders for applications to employ.	0.90
B190	11/27/23	Brooke Freeman	Check status of filed suggestions of bankruptcy in Tennessee circuit court.	0.30
B160	11/27/23	Brooke Freeman	Revise proposed order on Aurora's employment.	0.50
B310	11/27/23	Brooke Freeman	Draft Expedited Hearing for Motion to Set Bar Dates.	0.50
B160	11/27/23	Brooke Freeman	Revise proposed order to KCC employment re: King & Spalding edits.	0.30
B110	11/27/23	Brooke Freeman	Communicate with E. Ray re: schedules and SOFAs consolidation.	0.30
B150	11/27/23	Brooke Freeman	Communicate with S. Golsby re: service list from KCC.	0.30
B310	11/27/23	Brooke Freeman	Revise and file Motion to Set Bar Dates and Motion for Expedited Hearing on Motion and submit proposed order on expedited hearing to Chambers.	0.50
B310	11/27/23	Brooke Freeman	Communicate with KCC re: service of motion to set bar dates and expedited hearing.	0.20
B110	11/28/23	Eric T. Ray	Multiple email correspondences with Cole Schotz team re: hearing on motion to reduce discovery response time.	0.60
B110	11/28/23	Eric T. Ray	Locate case law requested by Cole Schotz team.	0.40
B110	11/28/23	Eric T. Ray	Receipt and review of correspondence from Central Georgia	0.30

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			EMC and multiple attempts to communicate with Central Georgia EMC re: utility letter received from them.	
B110	11/28/23	Eric T. Ray	Telephone conference and email correspondence with J. Dudeck re: attendance at 341 meeting and upcoming filing of schedules and sofas.	0.30
B160	11/28/23	Eric T. Ray	Multiple email correspondences with I. Walker and M. Pardoe re: retention application for HyperAMS.	0.40
B110	11/28/23	Eric T. Ray	Final work on preparation of schedules, sofas and global notes for filing.	3.10
B110	11/28/23	Eric T. Ray	Meet with J. Vogtle to discuss arguments/handling of all matters set for 11/29 hearing.	0.50
B130	11/28/23	Eric T. Ray	Work on behind the scenes logistics in preparation for auction.	1.00
B110	11/28/23	Eric T. Ray	Preparation of materials for 11/30 hearing.	0.40
B320	11/28/23	Jesse S. Vogtle	Worked with J. Lamar on behalf of her stalkinghorse client to understand sale process and inclusion of stores and Furniture, Fixtures, and Equipment allegedly owned by holding companies and landlords.	0.50
B160	11/28/23	Brooke Freeman	Review application and schedules to HyperAMS retention.	0.40
B110	11/28/23	Brooke Freeman	Review email correspondence between Cole Schotz, Holland & Knight and Aurora re: schedules, statement of financial affairs and global notes.	1.00
B110	11/28/23	Brooke Freeman	Update team re: 341 telephonic information.	0.20
B310	11/28/23	Brooke Freeman	Communicate with Bulloch County Tax Assessor re: claims filing.	0.40
B110	11/28/23	Brooke Freeman	Review notices of hearing and orders re: motion to set bar dates and Shortening Time for Discovery.	0.30
B150	11/28/23	Brooke Freeman	Research notices of appearance and claims for Royal Restaurant Group.	0.30
B110	11/28/23	Brooke Freeman	Prepare for November 29 hearings.	1.10
B110	11/28/23	Brooke Freeman	Compile and file Schedules and Statement of Financial Affairs.	1.50
B310	11/29/23	Larry B. Childs	Receive and review order of dismissal of Peter Sidhu lawsuit; email to clients.	0.30
B160	11/29/23	Paul H. Greenwood	Communicate with Mr. Mark Lee regarding the application to retain Parsons, Lee & Juliano; communicate with Mr. Kenneth	0.40

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			Duvall regarding the application to employ Bilzin Sumberg; draft correspondence to Mr. H.C. Jones of Cole Schotz regarding the retention applications for The Franchise CPA and Lehr Middlebrooks, and updates on the remaining retention applications.	
B160	11/29/23	Paul H. Greenwood	Call with Mr. H.C. Jones of Cole Schotz regarding the retention application for The Franchise CPA; draft revisions to the retention application for The Franchise CPA; communicate with Mr. Ken Manne of The Franchise CPA to obtain approval of the revised retention application and supporting declaration.	1.20
B110	11/29/23	Paul H. Greenwood	Review the Order Setting Bar Dates for Filing Claims entered by the Bankruptcy Court; draft updates to the Notice of Bar Dates to be mailed to creditors; review comments and proposed changes to the Notice of Bar Dates received from Mr. Jeffrey Miller of the claims agent, KCC; draft final revisions to the Notice of Bar Dates for submission to the Bankruptcy Court.	1.60
B160	11/29/23	Eric T. Ray	Prepare edits requested by I. Walker to appraiser employment application and final review of pleading for filing.	0.40
B160	11/29/23	Eric T. Ray	Email correspondence with counsel for Wells Fargo re: edits to KCC employment order.	0.20
B110	11/29/23	Eric T. Ray	Multiple email correspondences and telephone conferences with G. Leibowitz re: pleadings to be filed.	0.40
B160	11/29/23	Eric T. Ray	Meet with P. Greenwood to discuss status of ordinary course professional declarations needed for applications.	0.20
B160	11/29/23	Eric T. Ray	Email correspondence with counsel for KCC re: edit to order required by Court.	0.20
B110	11/29/23	Eric T. Ray	Meet with J. Vogtle to prepare him for hearing.	0.60
B110	11/29/23	Eric T. Ray	Review edited orders prior to hearing to ensure comments from various parties have been incorporated.	0.50
B110	11/29/23	Eric T. Ray	Attend hearing on various motions.	1.00
B160	11/29/23	Eric T. Ray	Email correspondence with I. Walker re: need for attendance of appraiser at employment application hearing.	0.20
B110	11/29/23	Eric T. Ray	Oversee incorporation of edits into orders required by court at hearing and final review of edited orders for submission to court.	1.20
B110	11/29/23	Eric T. Ray	Telephone conference with courtroom deputy re: bar date notice to be filed.	0.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B160	11/29/23	Eric T. Ray	Preparation of supplemental declaration and notice of filing requested by Court.	0.70
B110	11/29/23	Eric T. Ray	Numerous phone conferences and email correspondences with KCC re: KCC's internal processes for claims, edits needed to bar date notice and coordination of timely service of the notice as required by the Court.	2.10
B110	11/29/23	Eric T. Ray	Email correspondence with L. Kendall re: 341 meeting.	0.20
B310	11/29/23	Jesse S. Vogtle	Prepared for and attended hearings on November 29, 2023.	5.00
B110	11/29/23	Jesse S. Vogtle	Revised proposed orders and filed supplemental pleadings supporting retention application.	2.10
B110	11/29/23	Jesse S. Vogtle	Discussion with Robert Ritchey and Heather Jameson concerning outstanding discovery, ordered deadlines, and production by the debtors.	0.40
B110	11/29/23	Morgan L. Allred	Review notice of dismissal of Sidhu v. Premier Kings of North Alabama and update legal action tab of debtors' SOFA.	0.10
B110	11/29/23	Brooke Freeman	Revise and file Notice to Creditors of Bar Dates.	0.30
B110	11/29/23	Brooke Freeman	Communicate with KCC re: service of Bar Dates Notice.	0.20
B110	11/29/23	Brooke Freeman	Review signed orders and calendar deadlines and hearing dates for team.	1.30
B160	11/29/23	Brooke Freeman	Revise and file HyperARMS retention app.	0.50
B110	11/29/23	Brooke Freeman	Prepare Auction sign-in information.	0.50
B160	11/29/23	Brooke Freeman	Communicate with team re: fee app retention orders and edits.	0.40
B160	11/29/23	Brooke Freeman	Draft and file Notice and Supplemental Declaration to H&K Fee App.	1.50
B110	11/29/23	Brooke Freeman	Revise, redline submit proposed orders re: employ KCC, Cole Schotz, Holland & Knight, Raymond James and Interim Order Compensation.	1.90
B110	11/29/23	Brooke Freeman	Prepare for 341 Hearing.	0.50
B110	11/30/23	Eric T. Ray	Email correspondence with courtroom deputy and I. Walker re: exhibits and witnesses for sale hearing.	0.30
B110	11/30/23	Eric T. Ray	Multiple email correspondences with counsel for 3 utilities re: reconciling payments made to each of his clients.	0.50
B110	11/30/23	Eric T. Ray	Multiple email correspondences with FPL re: payments made	0.30

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			and what, if anything, is still due.	
B110	11/30/23	Eric T. Ray	Email communications with S. Newman at Cole Schotz re: landlord emails with cure type issues.	0.30
B110	11/30/23	Eric T. Ray	Meet with L. Kendall prior to and attend 341 meeting.	1.50
B130	11/30/23	Eric T. Ray	Preparation for auction.	3.50
B110	11/30/23	Eric T. Ray	Compile information from various utilities re: questions on payments to be answered.	0.50
B310	11/30/23	Jesse S. Vogtle	Reviewed and discussed edits to adversary proceeding filed by debtors against Premier Holdings, et al.	1.40
B110	11/30/23	Jesse S. Vogtle	Communicated with Raymond James concerning attendees at auction and logistics for 10 different groups attending.	0.60
B110	11/30/23	Jesse S. Vogtle	Coordinated space and technology access for auction attendees.	0.30
B110	11/30/23	Jesse S. Vogtle	Telephone conferences with counsel for Auburn Bank and People's Bank concerning treatment of equipment liens and need to file proofs of claims when borrowers are non debtors.	0.80
B110	11/30/23	Jesse S. Vogtle	Reviewed motion for relief with Danny Evans, counsel for personal injury plaintiff and consent to relief prior to December 11, 2023 hearing date.	0.30
B110	11/30/23	Jesse S. Vogtle	Telephone conference with landlord in Savannah, Georgia concerning correction to cure amount in pleading filed with the court.	0.30
B110	11/30/23	Jesse S. Vogtle	Reviewed edited order entered by court approving employment of Holland and Knight, LLP.	0.30
B110	11/30/23	Jesse S. Vogtle	Reviewed order approving compensation payment procedures and began work on preparing fee application for December 1, 2023 filing.	0.80
B110	11/30/23	Jesse S. Vogtle	Reviewed orders entered by the court re: order to employ Cole Schotz, order to employ KCC, order to employ Raymond James, order allowing for interim compensation payments subject to final quarterly review, order to employ Holland and Knight, and order to employ Aurora Management partners.	0.70
B110	11/30/23	Jesse S. Vogtle	Discussions with N. Parnell concerning payoffs and values on equipment.	0.40
B110	11/30/23	Jesse S. Vogtle	Telephone conference with S. Altman, landlord counsel	0.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			concerning cure amounts.	
B110	11/30/23	Jesse S. Vogtle	Reviewed information from N. Parnell and S. Altmann and forwarded to Laura Kendall at Aurora.	0.30
B110	11/30/23	Jesse S. Vogtle	Reviewed bid procedures order with J. Lamar, Stalkinghorse counsel, concerning ability to bid on stores not included in initial asset purchase agreement.	0.40
B110	11/30/23	Jesse S. Vogtle	Reviewed foreclosure deed on Burger King in Gurley, Alabama and forwarded to L. Kendall noting change in landlord status and desire to negotiate with N. Parnell.	1.10
B110	11/30/23	Morgan L. Allred	Emails with K. Khant re: Joann Zweiban v. Premier Kings of Georgia, Inc. to confirm bankruptcy case information for plaintiff's counsel.	0.20
B160	11/30/23	Brooke Freeman	Communicate with team re: signed employ orders.	0.30
B150	11/30/23	Brooke Freeman	Communicate with L. Peters re: bid.	0.20
B110	11/30/23	Brooke Freeman	Communicate with team re: Auction Prep.	1.00
Total Fees For Professional Services				\$287,385.50

Task Summary

<u>Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	271.40	156,641.50
B130	Asset Disposition	28.10	13,464.50
B140	Relief from Stay/Adequate Projection Proceedings	0.60	195.00
B150	Meetings of and Communications with Creditors	12.80	9,800.00
B160	Fee/Employment Applications	43.80	23,557.00
B170	Fee/Employment Objections	7.00	5,189.00
B185	Assumption/Rejection of Leases and Contracts	2.30	1,403.00
B190	Other Contested Matters	64.30	34,338.50
B210	Business Operations	4.60	2,687.50
B250	Real Estate	7.50	5,962.50

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<u>Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B310	Claims Administration and Objections	41.40	31,175.50
B320	Plan and Disclosure Statement	1.00	560.00
B410	General Bankruptcy Advice/Opinions	5.20	2,411.50
Total		490.00	\$287,385.50

Timekeeper/Task Summary

<u>Professional</u>	<u>Task Code</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Brooke Freeman	B110	325.00	63.30	20,572.50
Brooke Freeman	B130	325.00	12.90	4,192.50
Brooke Freeman	B140	325.00	0.60	195.00
Brooke Freeman	B150	325.00	0.80	260.00
Brooke Freeman	B160	325.00	9.60	3,120.00
Brooke Freeman	B170	325.00	0.80	260.00
Brooke Freeman	B190	325.00	8.30	2,697.50
Brooke Freeman	B210	325.00	1.00	325.00
Brooke Freeman	B310	325.00	1.60	520.00
Brooke Freeman	B320	325.00	0.50	162.50
Eric T. Ray	B110	610.00	74.60	45,506.00
Eric T. Ray	B130	610.00	15.20	9,272.00
Eric T. Ray	B160	610.00	17.20	10,492.00
Eric T. Ray	B185	610.00	2.30	1,403.00
Eric T. Ray	B190	610.00	44.20	24,156.00
Eric T. Ray	B210	610.00	2.70	1,647.00
Jesse S. Vogtle	B110	795.00	89.50	71,152.50
Jesse S. Vogtle	B150	795.00	12.00	9,540.00
Jesse S. Vogtle	B170	795.00	6.20	4,929.00
Jesse S. Vogtle	B190	795.00	3.90	3,100.50
Jesse S. Vogtle	B210	795.00	0.90	715.50

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<u>Professional</u>	<u>Task Code</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Jesse S. Vogtle	B250	795.00	7.50	5,962.50
Jesse S. Vogtle	B310	795.00	34.40	27,348.00
Jesse S. Vogtle	B320	795.00	0.50	397.50
Larry B. Childs	B110	820.00	1.10	902.00
Larry B. Childs	B310	820.00	2.70	2,214.00
Larry B. Childs	B410	820.00	0.70	574.00
Morgan L. Allred	B110	405.00	36.60	14,823.00
Morgan L. Allred	B190	405.00	1.70	688.50
Morgan L. Allred	B310	405.00	2.70	1,093.50
Paul H. Greenwood	B110	585.00	6.30	3,685.50
Paul H. Greenwood	B160	585.00	17.00	9,945.00
Paul H. Greenwood	B190	585.00	5.60	3,276.00
Philip J. George	B410	750.00	0.40	300.00
Sarah Sylvestre	B410	375.00	4.10	1,537.50
Tyler Layne	B190	700.00	0.60	420.00
Total			490.00	\$287,385.50

Reimbursable costs through November 30, 2023

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/25/23	Vendor: Courtney, Karen K. Invoice#: 6257789410311202 Date: 10/27/2023 - - COURTS/USBC-AL-N; Court Fees; BHAM CREDIT CARD; 10/25/2023	1,738.00
10/25/23	Vendor: Courtney, Karen K. Invoice#: 6257708010311202 Date: 10/27/2023 - - COURTS/USBC-AL-N; Court Fees; BHAM CREDIT CARD FOR BROOKE FREEMAN - ACCT # 5716830 ; COURT - AL. NO. BANKRUPTCY COURT; TRACKING ID A28813834 APPROVAL -089629 10252023 6.30.34; 10/25/2023	1,738.00
10/25/23	Vendor: Courtney, Karen K. Invoice#: 6257821310301204 Date: 10/27/2023 - - COURTS/USBC-AL-N; Court Fees; BHAM CREDIT CARD (3) ACCT # 5716830 BFREEMAN; 10/25/2023	1,738.00

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/26/23	Vendor: Ray, Eric T Invoice#: 6256244110301204 Date: 10/26/2023 - - Eric Tyson Ray; Court Fees; Pro Hac Vice fees re: Bankruptcy Case# 23-02871 for attorneys J. Michael Pardoe, H.C. Jones, Irving E. Walker and Gary H. Leibowitz.; 10/26/2023	300.00
10/29/23	Vendor: Vogtle, Jesse S Invoice#: 6262178511021202 Date: 10/30/2023 - - Jesse S Vogtle; Dinner; Dinner with bankruptcy team; 10/29/2023	553.76
10/30/23	Vendor: Rutledge, Donna M Invoice#: 6261950910311202 Date: 10/30/2023 - - Donna Michelle Rutledge; Breakfast; Pre-hearing breakfast items for bankruptcy team; 10/30/2023	49.49
10/30/23	Vendor: Freeman, Lynn Invoice#: 6271745011141301 Date: 11/2/2023 - - CHICK-FIL-A #00517; Breakfast; Client Meeting before hearing; 10/30/2023	72.73
10/30/23	Vendor: Rutledge, Donna M Invoice#: 6263600411141301 Date: 10/30/2023 - - Donna Michelle Rutledge; Taxi; Driving Services for Laura Kendall and Dave Baker (3 trips - Airport to Hotel, Hotel to Office, and Office to Airport); 10/30/2023	225.00
10/31/23	Vendor: Courtney, Karen K. Invoice#: 6269849411141301 Date: 11/1/2023 - - PANERA BREAD #600809 O; Lunch; Client matter# charge to 224828.00001; 10/31/2023	451.36
11/03/23	Vendor: Ray, Eric T Invoice#: 6279316511081302 Date: 11/6/2023 - - Eric Tyson Ray; Mileage; Travel to/from Memphis, Tennessee to attend hearing.; 11/03/2023	324.56
11/03/23	Vendor: Ray, Eric T Invoice#: 6279316511081302 Date: 11/6/2023 - - Eric Tyson Ray; Parking; Travel to/from Memphis, Tennessee to attend hearing.; 11/03/2023	10.95
11/03/23	Vendor: Ray, Eric T Invoice#: 6279316511081302 Date: 11/6/2023 - - Eric Tyson Ray; Lunch; Travel to/from Memphis, Tennessee to attend hearing.; 11/03/2023	10.72
11/13/23	Vendor: Clement, Rita D. Invoice#: 6314795012041313 Date: 11/21/2023 - - CHICK-FIL-A #00517; Breakfast; Burger King; 11/13/2023	29.60
11/17/23	FedEx Reference Number:774091849649 - Recipient Name:Clerk of Court - Recipient Zip Code:38103 - Service Packaging:FedEx Standard Overnight	18.18
11/20/23	Vendor: Clement, Rita D. Invoice#: 6328643212011312 Date: 11/29/2023 - - CHICK-FIL-A #00517; Breakfast; Burger King; 11/20/2023	104.57
	Online Research	7.70

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Westlaw	690.93
Total Reimbursable Costs		\$8,063.55

Invoice Summary

Fees For Professional Services	\$287,385.50
Reimbursable Costs	\$8,063.55

Total Due This Invoice	\$295,449.05
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Retainer Balance	\$0.00
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Holland & Knight

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Premier Kings, Inc.; Premier Kings of North Alabama, LLC and
Premier Kings of Georgia, Inc.
c/o Aurora Management Partners
Attn: Mr. David M. Baker | Managing Partner
112 South Tryon Street, Suite 1770
Charlotte, NC 28284

January 12, 2024
Invoice 33290836
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Due On Receipt

For professional services rendered through December 31, 2023 in connection with the following

Matter 224828.00001

Burger King

<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B130	12/01/23	Eric T. Ray	Follow up upon, and coordinate, all aspects of auction logistics.	4.50
B110	12/01/23	Eric T. Ray	Receipt and review of motion by committee seeking leave to challenge secured creditors liens.	0.20
B130	12/01/23	Eric T. Ray	Receipt and review of objection to sale filed by Auburn Bank as well as email correspondence from I. Walker re: objection.	0.20
B110	12/01/23	Eric T. Ray	Participate in phone conference with Cole Schotz, Aurora and Raymond James re: auction logistics.	0.40
B185	12/01/23	Eric T. Ray	Email correspondence with S. Newman re: cure notice requested from landlord counsel.	0.20
B130	12/01/23	Brooke Freeman	Review Auburn Bank's Objection to Bid Procedures and calendar hearing date.	0.20
B130	12/02/23	Eric T. Ray	Coordinate and oversee preparation of facilities and materials for auction.	2.10
B130	12/04/23	Paul H. Greenwood	Assist in preparation for the in-person auction and hosting of qualified bidders in accordance with the Court approved bidding procedures.	2.70
B130	12/04/23	Paul H. Greenwood	Analyze the notice requirements of the Successful Bidders under the Bid Procedures Order.	0.50
B130	12/04/23	Paul H. Greenwood	Prepare draft notice of Rejected Leases as required under paragraph 18 of the Bid Procedures Order and circulate to Mr. Irving Walker for review.	0.60
B130	12/04/23	Paul H. Greenwood	Review the written notice from RRG of Jacksonville, LLC of the Designated Leases and Rejected Leases, in accordance with the APA between the Debtors and RRG.	0.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B130	12/04/23	Eric T. Ray	Coordinate and oversee all behind the scenes operations and logistics of auction.	9.30
B410	12/04/23	Jesse S. Vogtle	Attend auction of substantially all of the assets of the debtors to several stalkinghorse bidders and franchisor.	10.50
B110	12/04/23	Morgan L. Allred	Email from T. Oliver re: dismissal of Sidhu case.	0.10
B110	12/04/23	Brooke Freeman	Preparing for, assisting, coordinating and organizing auction.	9.00
B190	12/05/23	Paul H. Greenwood	Prepare and circulate draft Emergency Motion to set expedited hearing on the Rule 9019 Settlement Motion, regarding the proposed settlement between the Debtors, Burger King Company and Wells Fargo.	1.40
B130	12/05/23	Paul H. Greenwood	Prepare requested revisions to the notice of Rejected Leases and circulate with comments for review and approval; prepare and circulate draft of notice of Successful Bidders required under the Bid Procedures Order.	1.50
B130	12/05/23	Paul H. Greenwood	Analyze revisions and requested changes received from I. Walker to the draft notice of Rejected Leases as required under paragraph 18 of the Bid Procedures Order; analyze requested changes received from RRG's counsel to the draft notice of Rejected Leases.	0.60
B160	12/05/23	Paul H. Greenwood	Prepare additional revisions to the retention application and circulate to Mr. Kenneth Duvall for review and approval.	1.00
B160	12/05/23	Paul H. Greenwood	Request fully executed copy of the engagement letter with Bilzin Sumberg.	0.20
B160	12/05/23	Paul H. Greenwood	Analyze revisions received from K. Duvall to the retention application of Bilzin Sumberg and its supporting declaration.	0.30
B130	12/05/23	Eric T. Ray	Email correspondence with KCC re: groups of creditors upon which successful bidder notice should be filed.	0.20
B130	12/05/23	Eric T. Ray	Receipt and review of numerous objections to sale from landlords.	0.40
B160	12/05/23	Eric T. Ray	Preparation of first fee statement information.	3.70
B130	12/05/23	Eric T. Ray	Work with I. Walker, P. Greenwood and RRG counsel re: notice of contract status to be filed and timing for filing.	0.60
B130	12/05/23	Eric T. Ray	Numerous communications with internal team re: preparation, filing and serving of notice of successful bidders and review of several drafts of notice.	0.80

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	12/05/23	Eric T. Ray	Multiple email correspondences with G. Leibowitz re: motion to shorten time on hearing to approve compromise.	0.20
B110	12/05/23	Eric T. Ray	Telephone conferences and email correspondence with N. Wright at Aurora and email correspondence with representative of Florida Power and Light re: payments being delivered for prepetition debt under utility order.	0.50
B110	12/05/23	Eric T. Ray	Receipt and review of adequate assurance request from a Fayetteville Arkansas utility and telephone conference with N. Wright of Aurora re: the same.	0.20
B160	12/05/23	Eric T. Ray	Multiple email correspondences with J. Magee of Aurora and H.C. Jones re: fee statements.	0.20
B130	12/05/23	Eric T. Ray	Email correspondence with G. Baker and H.C. Jones re: information requested from successful bidder.	0.20
B110	12/05/23	Jesse S. Vogtle	Review and analyze objections by Auburn Bank and People South Bank.	1.70
B110	12/05/23	Jesse S. Vogtle	Numerous discussions with I. Walker concerning resolution by consent of landlords to sale.	0.30
B110	12/05/23	Jesse S. Vogtle	Telephone conferences to review value of FFE with counsel for certain lenders.	1.50
B110	12/05/23	Jesse S. Vogtle	Review objection by BMO and discuss potential resolutions with its counsel.	0.90
B110	12/05/23	Jesse S. Vogtle	Review objection of First Chatom bank and telephone conference with First Chatom's counsel regarding potential resolution.	0.60
B110	12/05/23	Jesse S. Vogtle	Follow up discussions with G. Leibowitz re: settlement discussions and rule 9019 settlement motion and expedited order	0.60
B110	12/05/23	Jesse S. Vogtle	Review notice of successful bidder and shared with president of the title group seeking information about sale.	0.30
B190	12/05/23	Jesse S. Vogtle	Telephone conference with litigation counsel concerning status of insurance litigation being defended by his firm and impact caused by bankruptcy filing.	0.30
B110	12/05/23	Jesse S. Vogtle	Telephone conference with landlord counsel concerning turnover of keys for abandoned store.	0.80
B130	12/05/23	Jesse S. Vogtle	Review draft settlement agreement provided by Cole Schotz.	0.50

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B130	12/05/23	Brooke Freeman	Prepare for December 11 hearings.	0.50
B130	12/05/23	Brooke Freeman	Review multiple objections to Motion to Sell and calendar.	0.60
B130	12/05/23	Brooke Freeman	Revise and file Notice of Successful Bidder.	0.30
B130	12/05/23	Brooke Freeman	Multiple communications with KCC re: service of notice of successful bidder.	0.30
B130	12/06/23	Paul H. Greenwood	Review the revised Notice of Rejected Leases received from Mr. Irving Walker and confirm the incorporation of changes received from RRG's counsel.	0.20
B160	12/06/23	Paul H. Greenwood	Draft email correspondence to Ms. Laura Kendall of Aurora Management Partners with the final retention applications for Lehr Middlebrooks, The Franchise CPA, and Bilzin Sumberg for review and approval.	0.40
B160	12/06/23	Paul H. Greenwood	Draft revised retention application and supporting declaration for the Mozley, Finlayson & Loggins law firm, to represent the debtors as special counsel in ongoing employment matters.	1.40
B110	12/06/23	Eric T. Ray	Telephone conference and email correspondence with J. Vogtle re: discussions with various parties objecting to sale.	0.30
B110	12/06/23	Eric T. Ray	Email correspondence with G. Leibowitz re: local rule question.	0.20
B130	12/06/23	Eric T. Ray	Receipt and review of numerous additional objections to sale hearing.	0.60
B110	12/06/23	Eric T. Ray	Email correspondence with N. Wright re: payment of utility invoices.	0.20
B160	12/06/23	Eric T. Ray	Further edits to and final review of fee statement exhibits.	3.50
B130	12/06/23	Eric T. Ray	Email correspondence with I. Walker re: finalizing RRG contract notice for filing.	0.20
B110	12/06/23	Eric T. Ray	Multiple emails with Cole Schotz and Aurora teams re: preparation for sale hearing.	0.30
B110	12/06/23	Eric T. Ray	Meet with B. Freeman to discuss materials needed for sale hearing.	0.40
B110	12/06/23	Eric T. Ray	Receipt and review of multiple emails from parties involved re: language of 9019 motion.	0.40
B310	12/06/23	Jesse S. Vogtle	Negotiated with people's south bank, auburn bank, and renasant bank on agreed upon valuation price of \$40,000 for furniture, fixtures, and equipment lien release prices; coordinated negotiations with irv walker at cole schotz;	7.50

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			reviewed objections to 9019 settlement agreement; reviewed objection to cure notice filed by Arc CAFEUSA001, llc; objection of BMO Bank, N.A. and notice of hearing; reviewed unsecured creditors committee complaint against secured lenders filed by dan sparks; coordinated turnover of keys to stephen porterfield by blake tillis, aurora management partners re: property located at 529 claxton ave, LOC 199, Elba Alabama 36323; discussions with steve altmann, counsel for first chatham bank re: objection to sale of assets by debtor; discussion with Taylor Dove, attorney with Hunter Maclean, savannah georgia concerning cure amounts and payment of taxes; coordinated meeting with Taylor Dove and Laura Kendall, Aurora Management Partners; t/c with heather jamison and chloe champion, counsel for premier holdings, et al. re: limited objection to sale of assets by the debtors; reviewed premier holdings response to debtors' first request for production of leases; reviewed counsel frank white's emails seeking missing cure notice to Xenial f/k/a Sicom, Inc. point of sale property located in debtors' stores.	
B110	12/06/23	Jesse S. Vogtle	Negotiated with People's South Bank, Auburn Bank, and Renasant Bank on agreed upon valuation price for furniture, fixtures, and equipment lien release prices.	4.40
B110	12/06/23	Jesse S. Vogtle	Coordinated negotiations with I. Walker at Cole Schotz.	0.40
B130	12/06/23	Jesse S. Vogtle	Review multiple email comments regarding objections to 9019 settlement agreement.	0.30
B110	12/06/23	Jesse S. Vogtle	Review objection to cure notice filed by Arc CAFEUSA001, LLC.	0.20
B110	12/06/23	Jesse S. Vogtle	Review Unsecured Creditors Committee complaint against secured lenders.	0.50
B110	12/06/23	Jesse S. Vogtle	Coordination of turnover of keys to landlord by Blake Tillis of Aurora re: property located at 529 Claxton Ave, LOC 199, Elba Alabama 36323.	0.40
B130	12/06/23	Jesse S. Vogtle	Discussions with S. Altmann, counsel for First Chatham Bank re: objection to sale of assets by debtor.	0.30
B110	12/06/23	Jesse S. Vogtle	Coordinate meeting with T. Dove and L. Kendall re: payments to landlord.	0.20
B130	12/06/23	Jesse S. Vogtle	Telephone conference with H. Jamison, counsel for Premier Holdings, et al. re: limited objection to sale of assets by the debtors.	0.40

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	12/06/23	Brooke Freeman	Prepare attorney materials and exhibits for December 11 hearings.	2.30
B160	12/07/23	Paul H. Greenwood	Proofread and prepare final edits to the draft retention application and supporting declaration for the Mozley, Finlayson & Loggins law firm, to represent the debtors as special counsel in ongoing employment matters; draft email correspondence to the Mozley, Finlayson & Loggins law firm with the retention application and supporting documents for review; draft email correspondence to the Parsons, Lee & Juliano law firm regarding its draft retention application and supporting declaration.	1.30
B130	12/07/23	Eric T. Ray	Preparation of numerous exhibits and documents needed for sale hearing.	4.60
B160	12/07/23	Eric T. Ray	Work on fee statements for Aurora, Cole Schotz and HK.	1.70
B130	12/07/23	Eric T. Ray	Multiple email communications with court reporter from auction re: expediting transcript.	0.20
B130	12/07/23	Eric T. Ray	Receipt and review of response to various objections to sale.	0.40
B130	12/07/23	Eric T. Ray	Telephone conference with counsel for objecting property owner re: potential resolution.	0.20
B110	12/07/23	Eric T. Ray	Multiple email correspondences with counsel for Fayetteville Public Utilities and Aurora re: resolving questions raised by counsel.	0.50
B310	12/07/23	Jesse S. Vogtle	Negotiated with counsel for claims objections filed by Auburn Bank, PeoplesSouth Bank, Merit Bank, First Chatham Bank, Premier Holdings, LLC, Premier Holdings of Georgia, LLC, Premier Kings Holdings, LLC, Premier Kings Holdings of Alabama, LLC, Premier Kings Holdings of Georgia, LLC, GESWI 2 LLC, BMO Bank, N.A., ARC CAFEUSA001, LLC, Unsecured Creditors Committee, Renasant Bank, and First Horizon Bank to resolve sale objections.	8.50
B160	12/07/23	Brooke Freeman	Draft and file monthly fee statements for Holland Knight, Cole Schotz and Aurora.	3.60
B130	12/07/23	Brooke Freeman	Communicate with team re: objections to motion to sell.	0.60
B160	12/07/23	Brooke Freeman	Communicate with KCC re: service of Holland Knight fee statement.	0.20
B110	12/07/23	Brooke Freeman	Prepare attorney materials and exhibits for December 11 hearings.	1.60

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	12/08/23	Eric T. Ray	Edit critical vendor order for review by G. Leibowitz.	0.40
B160	12/08/23	Eric T. Ray	Review and edit drafts of fee statements for Aurora and Cole Schotz.	0.80
B110	12/08/23	Eric T. Ray	Telephone conference with courtroom deputy re: sale hearing logistics.	0.20
B130	12/08/23	Eric T. Ray	Telephone conference and email correspondence with counsel for lienholder re: objection to sale.	0.20
B110	12/08/23	Eric T. Ray	Email correspondence with G. Leibowitz re: 9019 motion status.	0.20
B130	12/08/23	Eric T. Ray	All day work preparing exhibits and documents needed for sale hearing.	10.60
B160	12/08/23	Brooke Freeman	Revise and file Aurora and Cole Schotz Fee Statements.	0.60
B130	12/08/23	Brooke Freeman	Prepare exhibits and file Reply to Objections to Motion to Sell.	0.50
B110	12/08/23	Brooke Freeman	Prepare exhibits for December 11 hearings.	12.50
B130	12/09/23	Eric T. Ray	Telephone conference and email correspondence with I. Walker re: potential new exhibits for sale hearing.	0.30
B110	12/09/23	Eric T. Ray	Email correspondence with G. Leibowitz re: 9019 motion status.	0.20
B130	12/09/23	Eric T. Ray	Email correspondence with G. Leibowitz re: auction transcript.	0.20
B130	12/10/23	Eric T. Ray	Prepare materials for sale hearing.	2.40
B130	12/10/23	Brooke Freeman	Prepare exhibits for December 11 hearings.	1.30
B190	12/10/23	Brooke Freeman	Revise and file 9019 motion and notice.	0.50
B110	12/10/23	Brooke Freeman	Communicate with KCC re: service of Notice of 9019.	0.20
B110	12/10/23	Brooke Freeman	Revise exhibits for December 11 hearings.	2.00
B110	12/11/23	Paul H. Greenwood	Assist with preparation of exhibits and proposed orders for the December 11, 2023 sale.	1.20
B110	12/11/23	Paul H. Greenwood	Communicate with J. Vogtle regarding the proposed consent order for relief from stay in connection with the motion filed by W. Butler.	0.20
B130	12/11/23	Paul H. Greenwood	Meet with M. Allred regarding Alabama caselaw and additional legal research needed.	0.40
B130	12/11/23	Paul H. Greenwood	Analyze legal issues raised by the landlord's counsel regarding	1.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			its rights to fixtures, personal property and trade fixtures and conduct initial legal research on these issues.	
B160	12/11/23	Paul H. Greenwood	Prepare revisions to the retention application and supporting declaration to include retainer provisions.	0.30
B160	12/11/23	Paul H. Greenwood	Communicate with attorney Jessica Lawrence of the Mozely, Finlayson & Loggins law firm regarding the retention application.	0.20
B130	12/11/23	Eric T. Ray	Work with Cole Schotz team on editing and circulating proposed sale order.	2.30
B130	12/11/23	Eric T. Ray	Email correspondence with courtroom deputy on status of events post sale hearing.	0.20
B110	12/11/23	Eric T. Ray	Edit and circulate proposed final critical vendor order.	0.20
B130	12/11/23	Eric T. Ray	Attend and participate in sale hearing.	6.50
B130	12/11/23	Eric T. Ray	Modify certain court exhibits and work on availability of exhibits for hearing.	2.20
B130	12/11/23	Eric T. Ray	Meet with Cole Schotz team and Aurora team prior to hearing to discuss strategy for hearing.	0.70
B310	12/11/23	Jesse S. Vogtle	Meeting with debtors' legal team, investment banking team, and valuation expert; attended evidentiary hearing on motion to approve sale of 166 burger king stores; follow up meeting with legal counsel to draft sale order.	10.00
B110	12/11/23	Jesse S. Vogtle	Meeting with debtors' legal team, investment banking team, and valuation expert prior to sale hearing.	1.50
B110	12/11/23	Jesse S. Vogtle	Attend evidentiary hearing on motion to approve sale of assets.	7.50
B190	12/11/23	Morgan L. Allred	Review emails from K. Budhram and V. Gambacurta re: filed suggestions of bankruptcy.	0.10
B410	12/11/23	Brant J. Biddle	Legal research rules re: arguments raised by objecting party in sale hearing.	0.50
B140	12/11/23	Brooke Freeman	Draft proposed order re: motion for relief by W. Butler.	0.50
B110	12/11/23	Brooke Freeman	Prepare new exhibits and materials for December 11 hearings after meeting with debtors' legal team prior to hearing.	4.10
B110	12/12/23	Paul H. Greenwood	Work on post-hearing issues, documents and proposed orders in connection with the December 11, 2023 sale hearing.	1.60

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	12/12/23	Eric T. Ray	Email correspondence with primary counsel involved regarding final critical vendor order.	0.20
B190	12/12/23	Eric T. Ray	Email correspondence with Cole Schotz team re: draft of consent order lifting stay.	0.20
B130	12/12/23	Eric T. Ray	Telephone conference with Court re: edits to proposed sale motion.	0.30
B130	12/12/23	Eric T. Ray	Conduct follow up work to tie up loose ends from sale hearing.	2.20
B130	12/12/23	Eric T. Ray	Receipt and review of numerous emails from various parties re: proposed edits to sale order.	1.10
B190	12/12/23	Morgan L. Allred	Review draft Suggestion of Bankruptcy received from K. Khant re: Jacqueline Strappy-Daniels v. Premier Kings of Georgia, Inc.	0.20
B130	12/12/23	Brooke Freeman	Compile exhibits to sale motion order.	0.50
B130	12/12/23	Brooke Freeman	Communicate with Judge re: exhibits to sale motion.	0.20
B110	12/12/23	Brooke Freeman	Revise Final Critical Vendors proposed order.	0.30
B130	12/12/23	Brooke Freeman	Revise proposed order re: sale motion.	0.20
B110	12/12/23	Brooke Freeman	Communicate with opposing counsel re: critical vendors proposed order edits.	0.20
B160	12/13/23	Paul H. Greenwood	Prepare final drafts with exhibits of the retention applications for Lehr Middlebrooks, The Franchise CPA, and Bilzin Sumberg for filing; draft correspondence to Lehr Middlebrooks, The Franchise CPA, and Bilzin Sumberg with filed copies of their respective retention applications.	1.30
B130	12/13/23	Eric T. Ray	Multiple communications with Court personnel re: logistics for specifics of entry of sale order.	0.50
B130	12/13/23	Eric T. Ray	Receipt and review of entered sale order.	0.20
B130	12/13/23	Eric T. Ray	Participate in Court conference call with other parties re: comments to sale order.	0.80
B130	12/13/23	Eric T. Ray	Receipt and review of additional comments from interested parties on sale order.	0.50
B130	12/13/23	Eric T. Ray	Email correspondence with Cole Schotz team re: anticipated approach to sale order.	0.30
B110	12/13/23	Eric T. Ray	Multiple email correspondences with claims agent re: service of sale order.	0.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B190	12/13/23	Morgan L. Allred	Review filed Suggestion of Bankruptcy received from S. Swanson re: Trinicia Pressley v. Premier Kings of Georgia, Inc.	0.10
B160	12/13/23	Brooke Freeman	Revise and file three employment applications.	0.50
B130	12/13/23	Brooke Freeman	Submit proposed sale order to Chambers.	0.20
B130	12/13/23	Brooke Freeman	Listen to Judge's conference call re: sale order in order to track changes.	1.20
B140	12/13/23	Brooke Freeman	Review motion for relief by Ashley Moore and calendar hearing date.	0.30
B110	12/14/23	Paul H. Greenwood	Communicate with Mr. Jesse Vogtle regarding the status of the proposed consent order for relief from stay in connection with the motion filed by Willie J. Butler.	0.20
B110	12/14/23	Eric T. Ray	Telephone conference with courtroom deputy and email correspondence with chief deputy clerk of court re: service error received on their side on service of sale order.	0.40
B110	12/14/23	Eric T. Ray	Edit and submit final critical vendor order.	0.20
B110	12/14/23	Eric T. Ray	Email correspondence with B. Pendleton at Aurora and email correspondence with J. Dudeck re: status of monthly operating reports.	0.20
B110	12/14/23	Eric T. Ray	Email correspondences with G. Leibowitz re: open items to be addressed.	0.20
B160	12/14/23	Eric T. Ray	Prepare edits to December time entries thus far for fee statement to be filed in January.	0.90
B190	12/14/23	Jesse S. Vogtle	Discussion with T. Dove, attorney in Savannah, Georgia concerning cure amounts and payment of taxes.	0.40
B190	12/14/23	Morgan L. Allred	Review Notice to Strike Plaintiff's Motion to Enforce Settlement Agreement re: E.S.S., Inc. v. Premier Debtors.	0.10
B130	12/14/23	Brooke Freeman	Review and file amended notice for 9019.	0.30
B130	12/14/23	Brooke Freeman	Communicate with KCC re: amended notice 9019.	0.20
B110	12/15/23	Eric T. Ray	Prepare amended final critical vendor order and submit for entry.	0.30
B190	12/15/23	Morgan L. Allred	Call with S. Swanson re: status of suggestion of bankruptcy for pending litigation against Premier Kings of Georgia, Inc.	0.40
B190	12/18/23	Eric T. Ray	Email correspondence with J. Magee re: separate new lawsuit turned over to liability coverage company.	0.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B130	12/18/23	Eric T. Ray	Email correspondence with counsel for landlord re: treatment of lease under APA.	0.20
B110	12/18/23	Eric T. Ray	Meet with B. Freeman and email correspondence with B. Pendleton at Aurora re: monthly operating report.	0.30
B110	12/18/23	Eric T. Ray	Telephone conference with N. Wright at Aurora re: email from cellular provider and mechanics of payment on fee statements.	0.30
B190	12/18/23	Eric T. Ray	Email correspondence with G. Leibowitz re: new lawsuit and need for suggestion of bankruptcy.	0.20
B190	12/18/23	Morgan L. Allred	Review and edit Suggestion of Bankruptcy re: Robert Earl Council, et al.	0.20
B210	12/18/23	Brooke Freeman	Redact bank statements for monthly operating report.	4.50
B190	12/18/23	Brooke Freeman	Draft Suggestion of Bankruptcy for new Alabama District Court lawsuit.	0.20
B210	12/18/23	Brooke Freeman	Communicate with Aurora re: status of monthly operating report.	0.20
B210	12/18/23	Brooke Freeman	Review and file monthly operating report.	0.20
B160	12/19/23	Paul H. Greenwood	Communicate with the Mozley, Finlayson & Loggins firm regarding the revised retention application and supporting declaration; communicate with the Parsons, Lee & Juliano firm regarding the draft retention application and expected comments; prepare and circulate status updates on the requested five retention applications.	0.60
B110	12/19/23	Eric T. Ray	Email correspondence with G. Leibowitz re: outstanding proposed order on motion for relief.	0.20
B110	12/19/23	Eric T. Ray	Email correspondence with N. Wright of Aurora and mobile phone provider re: status of account.	0.20
B140	12/19/23	Brooke Freeman	Submit proposed consent order re: motion for relief by Willie Butler.	0.20
B190	12/19/23	Brooke Freeman	File Suggestion of Bankruptcy in ALMD case involving Premier Kings, Inc.	0.20
B130	12/20/23	Eric T. Ray	Email correspondence with S. Newman at Cole Schotz re: revised cure schedule.	0.20
B190	12/20/23	Morgan L. Allred	Review court filing establishing case hearing re: Premier Kings, Inc.'s suggestion of bankruptcy in Council v. Ivey.	0.20
B160	12/21/23	Paul H. Greenwood	Email communications with Ms. Jessica Lawrence to answer	0.40

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			questions and revise the retention application for the Mozley, Finlayson & Loggins firm.	
B160	12/21/23	Eric T. Ray	Review KCC employment application and order and advise N. Wright at Aurora on difference in payment logistics for them as compared to law firms.	0.30
B190	12/21/23	Eric T. Ray	Email correspondences with J. Magee at Aurora re: questions of representation in state court lawsuit where insurer denies coverage.	0.30
B190	12/21/23	Morgan L. Allred	Analyze multiple docket entries re: Council v. Ivey case and Premier King's suggestion bankruptcy.	0.10
B160	12/22/23	Paul H. Greenwood	Communicate with the Mozley, Finlayson & Loggins firm regarding the creditor matrix, details of the declaration in support of the application employ, and the retainer amount held by the firm.	0.40
B190	12/22/23	Morgan L. Allred	Email with S. Swanson re: order enforcing automatic stay in response to filing Suggestion of Bankruptcy in Dorsey v. Premier Kings of Georgia, Inc.	0.10
B160	12/28/23	Eric T. Ray	Prepare certificate of no objection for Aurora for first fee statement.	0.30
B160	12/28/23	Eric T. Ray	Prepare certificate of no objection to first fee statement for Cole Schotz.	0.20
B130	12/28/23	Eric T. Ray	Email with G. Leibowitz re: timing for submitting order on 9019 settlement.	0.20
B160	12/28/23	Eric T. Ray	Prepare H&K Certificate of No Objection on first fee statement.	0.50
B140	12/28/23	Morgan L. Allred	Email with J. Clark re: status of hearing on A. Moore's motion for relief from stay.	0.20

Total Fees For Professional Services

\$124,782.00

Professional Summary

<u>Professional</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Eric T. Ray	Partner	77.50	610.00	47,275.00
Jesse S. Vogtle	Partner	60.50	795.00	48,097.50
Paul H. Greenwood	Partner	20.30	585.00	11,875.50

Premier Kings, Inc.; Premier Kings of North Alabama, LLC
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<u>Professional</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Morgan L. Allred	Associate	1.80	405.00	729.00
Brant J. Biddle	Associate	0.50	460.00	230.00
Brooke Freeman	Paralegal	51.00	325.00	16,575.00
				\$124,782.00

Task Summary

<u>Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	65.00	34,405.50
B130	Asset Disposition	73.10	42,647.50
B140	Relief from Stay/Adequate Projection Proceedings	1.20	406.00
B160	Fee/Employment Applications	24.80	13,536.50
B185	Assumption/Rejection of Leases and Contracts	0.20	122.00
B190	Other Contested Matters	5.40	2,824.50
B210	Business Operations	4.90	1,592.50
B310	Claims Administration and Objections	26.00	20,670.00
B410	General Bankruptcy Advice/Opinions	11.00	8,577.50
Total		211.60	\$124,782.00

Reimbursable costs through December 31, 2023

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/26/23	Vendor: Ray, Eric T Invoice#: 6256244110301204 Date: 10/26/2023 - - Eric Tyson Ray; Court Fees; Pro Hac Vice fees re: Bankruptcy Case# 23-02871 for attorneys J. Michael Pardoe, H.C. Jones, Irving E. Walker and Gary H. Leibowitz.; 10/26/2023	300.00
11/20/23	Vendor: Clement, Rita D. Invoice#: 6328643212011312 Date: 11/29/2023 - - CHICK-FIL-A #00517; Breakfast; Burger King; 11/20/2023	104.57
11/21/23	Vendor: Clement, Rita D. Invoice#: 6356448712221303 Date: 12/11/2023 - - PANERA BREAD #600809 O; Lunch; Jesse bankruptcy case King; 11/21/2023	242.22

Premier Kings, Inc.; Premier Kings of North Alabama, LLC
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<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/29/23	Vendor: Rutledge, Donna M Invoice#: 6338833612121308 Date: 12/4/2023 - - COURTS/USBC-AL-N; Court Fees; Filing fee; 11/29/2023	350.00
12/01/23	FedEx Reference Number:774266114180 - Recipient Name:Irving Walker - Recipient Zip Code:21231 - Service Packaging:FedEx Standard Overnight	28.04
12/03/23	Vendor: Ray, Eric T Invoice#: 6338901312061308 Date: 12/4/2023 - - Eric Tyson Ray; Miscellaneous; Various items for breakfast meeting; 12/03/2023	59.40
12/04/23	Vendor: Rutledge, Donna M Invoice#: 6339313512121308 Date: 12/4/2023 - - Donna Michelle Rutledge; Miscellaneous; Breakfast items - Premier Kings Auction; 12/04/2023	63.18
12/04/23	Vendor: Clement, Rita D. Invoice#: 6382476701041301 Date: 12/20/2023 - - LUNCH BOX EXPRESS; Lunch; AUCTION; 12/04/2023	735.00
12/05/23	Vendor: Rutledge, Donna M Invoice#: 6355917912181310 Date: 12/11/2023 - - SQ *CONFIDENTIAL; Taxi; Transportation Services (From airport to hotel, from hotel to office, from office to airport) for Laura Kendall, Gary Leibowitz, H.C. Jones, Mike Huttner, Somay Tuteld, Enrique Acevedo and Grant Gelles all attending hearing.; 12/05/2023	345.00
12/08/23	Vendor: Clement, Rita D. Invoice#: 6381675612261305 Date: 12/20/2023 - - TST* EDGARS BAKERY - FIN; Meals Other; AUCTION FOR BK; 12/08/2023	56.25
12/09/23	Vendor: Janet Arledge Invoice#: 500-4013-8410 Date: 12/9/2023 - Send To: ^VendorRush^ -- Send to Vendor Please mail check directly to vendor. Thank you. - Transcript from Auction conducted December 4, 2023.	566.95
12/11/23	Vendor: Clement, Rita D. Invoice#: 6387501501081302 Date: 12/22/2023 - - CHICK-FIL-A #00517; Lunch; Kings/Auction; 12/11/2023	82.69
12/12/23	Vendor: Clement, Rita D. Invoice#: 6356448712221303 Date: 12/11/2023 - - PANERA BREAD #600809 O; Lunch; Jesse bankruptcy case King; 12/12/2023	390.82

Total Reimbursable Costs

\$3,324.12

Invoice Summary

Fees For Professional Services

\$124,782.00

Premier Kings, Inc.; Premier Kings of North Alabama, LLC
and Premier Kings of Georgia, Inc.
224828.00001

Reimbursable Costs	\$3,324.12
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Total Due This Invoice	\$128,106.12
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Holland & Knight

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Holland & Knight LLP | www.hklaw.com | EIN 59-0663819

Premier Kings, Inc.; Premier Kings of North Alabama, LLC and
Premier Kings of Georgia, Inc.
c/o Aurora Management Partners
Attn: Mr. David M. Baker | Managing Partner
112 South Tryon Street, Suite 1770
Charlotte, NC 28284

March 5, 2024
Invoice 33325077
Page 1

Due On Receipt

For professional services rendered through January 31, 2024 in connection with the following

Matter 224828.00001

Burger King

<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
B110	01/02/24	Eric T. Ray	Review edits to 9019 order prior to submission for entry.	0.20
B160	01/02/24	Eric T. Ray	Receipt and review of BA's objection to motion to employ appraiser and email correspondence with I. Walker to discuss.	0.20
B190	01/02/24	Morgan L. Allred	Phone call with Counsel for Madison County Commission re: taxes for related entities.	0.40
B130	01/02/24	Brooke Freeman	Submit proposed order re: 9019 to Chambers.	0.20
B160	01/02/24	Brooke Freeman	Draft monthly fee statements for Holland & Knight, Aurora and Cole Schotz.	0.80
B160	01/03/24	Eric T. Ray	Email correspondence with J. Dudeck re: questions about CPA employment application.	0.20
B310	01/03/24	Jesse S. Vogtle	Multiple discussions with Paul Demarco concerning resolution of insurance covered litigation.	1.10
B310	01/03/24	Jesse S. Vogtle	Reviewed insurance policy and letter denying coverage for relevant issue.	1.50
B310	01/03/24	Jesse S. Vogtle	Telephone conference with Danny Evans re: default judgment against debtor and plaintiff's intentions and review motion to dismiss provided by insurance counsel.	0.80
B310	01/03/24	Jesse S. Vogtle	Telephone and email negotiations with Steve Altmann concerning turnover of closed store in Savannah Georgia and coordinate with Aurora for turnover of keys.	1.70
B310	01/03/24	Jesse S. Vogtle	Email correspondence with counsel regarding copy of insurance policy listing landlord as additional beneficiary.	0.40
B310	01/03/24	Jesse S. Vogtle	Coordinate with Nick Parnell concerning settlement of community bank liens against furniture, fixtures, and	2.10

Premier Kings, Inc.; Premier Kings of North Alabama, LLC
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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			equipment.	
B310	01/03/24	Jesse S. Vogtle	Review Premier Kings Term Sheet proposal on liquidating plan.	0.40
B170	01/03/24	Brooke Freeman	Review BA's Objections to Apps to Employ and calendar.	0.30
B160	01/04/24	Eric T. Ray	Telephone conference with J. Dudeck re: objections to employment applications.	0.20
B160	01/04/24	Eric T. Ray	Telephone conference with appraiser re: appearance at employment application hearing.	0.20
B110	01/04/24	Brooke Freeman	Prepare hearing binder for January 8 hearings for four fee apps and motion for relief.	1.00
B110	01/05/24	Eric T. Ray	Multiple telephone conferences with HC Jones re: Monday hearing and various matters set on that docket.	0.40
B110	01/05/24	Eric T. Ray	Telephone conference with J. Dudeck clarifying certain issues for hearing Monday.	0.20
B160	01/05/24	Eric T. Ray	Email correspondence with appraiser clarifying information needed for fee application.	0.20
B190	01/05/24	Eric T. Ray	Multiple telephone conferences and email correspondences with attorney for filing party re: resolution of motion for relief from stay set on docket.	0.40
B190	01/05/24	Eric T. Ray	Edit proposed order on motion for relief from stay set on docket.	0.20
B110	01/05/24	Eric T. Ray	Work on December fee statement entries.	1.20
B190	01/05/24	Morgan L. Allred	Phone call to plaintiff's counsel re: Council v. Ivey.	0.20
B140	01/05/24	Brooke Freeman	Draft consent order re: A. Moore motion for relief. Communicate with A. Moore's attorney re: motion for relief. Communicate with team re: motion for relief hearing on Jan 8. Forward proposed order to Chambers.	1.00
B160	01/05/24	Brooke Freeman	Revise H&K Fee Statement.	0.50
B110	01/05/24	Brooke Freeman	Review final cash collateral order and edit calendar re: closing.	0.30
B160	01/08/24	Eric T. Ray	Prepare multiple edits to employment application orders on docket to address BA's objections and multiple email correspondences with J. Dudeck re: content of revised orders.	1.10
B160	01/08/24	Eric T. Ray	Attend hearing on multiple applications for employment.	0.70
B110	01/08/24	Eric T. Ray	Multiple email correspondences with L. Kendall re: case	0.40

Premier Kings, Inc.; Premier Kings of North Alabama, LLC
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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			logistics moving forward and January fee statement.	
B110	01/08/24	Eric T. Ray	Email correspondence with G. Leibowitz re: letter received from utility servicer and response needed thereto.	0.20
B190	01/08/24	Morgan L. Allred	Call with plaintiff's counsel in the case of Council v. Ivey re: claim against Premier Kings, Inc.	0.40
B160	01/08/24	Brooke Freeman	Revise four proposed employment orders. Communicate with BA re: employment orders. Submit proposed employment orders to Court. Communicate with team re: signed orders.	1.10
B140	01/08/24	Brooke Freeman	Review signed order on Motion For Relief From Stay.	0.20
B160	01/08/24	Brooke Freeman	Revise H&K 2nd Fee Statement.	0.60
B130	01/09/24	Eric T. Ray	Email correspondence with I. Walker re: review of notice of sale closings.	0.20
B130	01/09/24	Eric T. Ray	File and circulate notice of sale closings.	0.20
B130	01/09/24	Eric T. Ray	Email correspondence with KCC re: distribution group for notice of sale closings.	0.20
B190	01/09/24	Morgan L. Allred	Attend status conference for Council v. Ivey re: Premier Kings, Inc. suggestion of bankruptcy and plaintiff's voluntary dismissal of claims against Premier Kings.	0.40
B130	01/09/24	Brooke Freeman	Prepare Notice of Closing for filing.	0.20
B190	01/11/24	Eric T. Ray	Email correspondence with plaintiff's attorney re: demand letter received and automatic stay impact.	0.20
B190	01/11/24	Eric T. Ray	Receipt and review of multiple new state court complaints in need of a suggestion of bankruptcy.	0.30
B210	01/11/24	Brooke Freeman	Review and redact bank statements for monthly operating report.	3.10
B110	01/11/24	Brooke Freeman	Update matrix.	0.30
B160	01/12/24	Brooke Freeman	Revise H&K 2nd Fee Statement.	1.40
B190	01/16/24	Eric T. Ray	Numerous emails re: mediation issues for adversary proceeding in terms of logistics and mediator.	0.80
B190	01/16/24	Morgan L. Allred	Emails with K. Khant re: J. Zweiban v. Premier Kings of Georgia, Inc.	0.20
B160	01/17/24	Eric T. Ray	Final review of H&K and Aurora fee statements for filing.	0.50
B190	01/17/24	Eric T. Ray	Telephone conference with C. Callies re: status conference	0.20

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and Premier Kings of Georgia, Inc.
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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			adjournment.	
B190	01/17/24	Eric T. Ray	Email correspondence with relevant counsel re: adversary proceeding logistics.	0.20
B130	01/17/24	Eric T. Ray	Telephone conference with I. Walker re: closing with Burger King Corp.	0.20
B190	01/17/24	Morgan L. Allred	Emails with S. Swanson re: filing suggestion of bankruptcy and corresponding order in Steadman v. Premier Kings of Georgia case.	0.10
B160	01/17/24	Brooke Freeman	Revise and file Holland & Knight Second Monthly Fee Statement; communicate with Aurora re: December invoice; draft and file Aurora Second Monthly Fee Statement.	1.60
B130	01/18/24	Eric T. Ray	Telephone conference with I. Walker and B. Tillis re: motion to sell miscellaneous property.	0.30
B130	01/18/24	Eric T. Ray	Telephone conference with J. Dudeck re: motion to sell miscellaneous property.	0.20
B130	01/18/24	Eric T. Ray	Multiple email correspondences with Aurora team and Cole Schotz team re: additional sale motion to be filed.	0.50
B190	01/18/24	Eric T. Ray	Email correspondence with adversary proceeding counsel re: available dates for mediation.	0.20
B110	01/18/24	Eric T. Ray	Multiple email correspondences with Cole Schotz team and lender counsel re: extension of cash collateral.	0.30
B190	01/18/24	Eric T. Ray	Telephone conference with plaintiff's counsel re: need to seek relief to pursue claim.	0.20
B160	01/18/24	Eric T. Ray	Review and approve Cole Schotz fee statement for filing.	0.20
B160	01/18/24	Eric T. Ray	Email correspondence with I. Walker re: appraiser fee application.	0.20
B130	01/18/24	Brooke Freeman	File Notice of Sale Closings.	0.30
B160	01/18/24	Brooke Freeman	File Second Fee Statement for Cole Schotz.	0.20
B160	01/18/24	Brooke Freeman	Communicate with HyperARMS re: expenses; draft First and Final Fee Application for HyperARMS.	1.00
B160	01/19/24	Paul H. Greenwood	Communicate with Mr. H.C. Jones regarding the remaining retention application for the Mozely, Finlayson and Loggins law firm.	0.30
B110	01/19/24	Eric T. Ray	Prepare and circulate edits to proposed motion to shorten time	0.30

Premier Kings, Inc.; Premier Kings of North Alabama, LLC
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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			for miscellaneous property sale motion.	
B160	01/19/24	Eric T. Ray	Email correspondence with G. Leibowitz and L. Kendall re: Raymond James final fee application status.	0.20
B190	01/19/24	Eric T. Ray	Multiple mail correspondences with mediation parties and T. Corbett re: timing and manner of mediation.	0.40
B110	01/19/24	Eric T. Ray	Email correspondence with KCC re: service groups for various filings.	0.20
B160	01/19/24	Eric T. Ray	Review and edit Raymond James fee application.	0.40
B160	01/19/24	Eric T. Ray	Email correspondence with Raymond James' representatives re: edits to and filing of fee application.	0.20
B130	01/19/24	Brooke Freeman	Revise and file Motion to Sell and Motion to Shorten Time; submit proposed order re: Motion to Shorten Time to Chambers; review proposed order and calendar hearing date.	1.50
B160	01/19/24	Brooke Freeman	Redact exhibits to Raymond James Final Fee Application; compile and file Raymond James Final Fee Application.	0.90
B130	01/19/24	Brooke Freeman	File Second Omnibus Rejection Motion; review notice of hearing and calendar.	0.40
B110	01/22/24	Eric T. Ray	Email correspondence with B. Pendleton re: reporting of professional escrow account in MOR.	0.20
B110	01/22/24	Eric T. Ray	Email correspondence with G. Leibowitz and coordination with B. Freeman re: filing cash collateral stipulation.	0.20
B160	01/22/24	Eric T. Ray	Telephone conference with Raymond James representative re: hearing on fee application.	0.20
B110	01/22/24	Eric T. Ray	Email correspondence with B. Pendleton re: final draft of monthly operating reports.	0.20
B190	01/22/24	Morgan L. Allred	Emails with local counsel and E. Ray re: status of suggestions of bankruptcy for Premier Kings, Inc. in ongoing litigation.	0.20
B210	01/22/24	Brooke Freeman	Review and file Monthly Operating Report.	0.30
B110	01/22/24	Brooke Freeman	Revise and file Stipulation Amending Final Cash Collateral Order; submit proposed order to Chambers.	0.60
B160	01/22/24	Brooke Freeman	Review notice of hearing on Raymond James Final Fee App; calendar hearing date and objection deadline; communicate with team re: hearing date.	0.40
B110	01/23/24	Eric T. Ray	Coordinate with Aurora and B. Freeman re: payment of	0.20

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<u>Task</u>	<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Hours</u>
			quarterly fees.	
B190	01/23/24	Morgan L. Allred	Conference call with C. Waller re: motion for relief from stay in ongoing litigation involving Premier Kings, Inc.	0.20
B110	01/23/24	Brooke Freeman	Review Supplemental Cash Collateral Order and forward to team.	0.20
B210	01/23/24	Brooke Freeman	Review and file Quarterly Fee Statements; communicate with Aurora and BA re: quarterly fee statements and amounts due.	0.90
B190	01/25/24	Eric T. Ray	Email correspondence with plaintiff's attorney in stayed state court litigation.	0.20
B190	01/26/24	Morgan L. Allred	Review final order dismissing Premier Kings, Inc. from Council v. Ivey suit.	0.10
B110	01/29/24	Eric T. Ray	Email correspondence with I. Walker re: hearing on miscellaneous property sale motion.	0.20
B110	01/29/24	Eric T. Ray	Email correspondence with B. Tills at Aurora re: email correspondence from utility providers as to status of accounts post sales.	0.20
B185	01/29/24	Jesse S. Vogtle	Multiple telephone calls with Steve Altmann concerning lease rejection store number 15760, turnover of keys and payment of taxes store number 24560 payment of taxes by landlord and Aurora and refunding of monies to landlord.	1.30
B185	01/29/24	Jesse S. Vogtle	Multiple email correspondences with Greg Baker to resolve store issues post closing.	0.40
B130	01/30/24	Eric T. Ray	Telephone conference and email correspondence with I. Walker re: hearing on motion for sale of limited assets.	0.30
B130	01/30/24	Brooke Freeman	Draft notice re: revised proposed order to motion to sell; communicate with Chambers re: revised proposed order; prepare for hearing on motion to sell.	1.00
B130	01/31/24	Eric T. Ray	Prepare for and attend hearing on motion to sell miscellaneous assets.	1.20
B110	01/31/24	Eric T. Ray	Email correspondence with counsel for administrative agent and I. Walker re: resolution approach for pending adversary proceeding.	0.20
B130	01/31/24	Brooke Freeman	Submit proposed motion to sell order to Chambers; review signed order and forward to team.	0.30

Premier Kings, Inc.; Premier Kings of North Alabama, LLC
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Total Fees For Professional Services

\$25,294.00

Professional Summary

<u>Professional</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Eric T. Ray	Partner	16.10	610.00	9,821.00
Jesse S. Vogtle	Partner	9.70	795.00	7,711.50
Paul H. Greenwood	Partner	0.30	585.00	175.50
Morgan L. Allred	Associate	2.20	405.00	891.00
Brooke Freeman	Paralegal	20.60	325.00	6,695.00
				\$25,294.00

Task Summary

<u>Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	7.20	3,708.00
B130	Asset Disposition	7.20	3,280.50
B140	Relief from Stay/Adequate Projection Proceedings	1.20	390.00
B160	Fee/Employment Applications	13.50	5,805.00
B170	Fee/Employment Objections	0.30	97.50
B185	Assumption/Rejection of Leases and Contracts	1.70	1,351.50
B190	Other Contested Matters	5.50	2,904.00
B210	Business Operations	4.30	1,397.50
B310	Claims Administration and Objections	8.00	6,360.00
Total		48.90	\$25,294.00

Reimbursable costs through January 31, 2024

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/26/23	Vendor: Courtney, Karen K. Invoice#: 6266665111141301 Date: 10/31/2023 - - COURTS/USBC-AL-N; Court Fees; Brooke Freeman; 10/26/2023	188.00

Premier Kings, Inc.; Premier Kings of North Alabama, LLC
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224828.00001

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/19/24	Vendor: Rutledge, Donna M Invoice#: 6434770601301301 Date: 1/23/2024 - - COURTS/USBC-AL-N; Miscellaneous; Filing Fee - Motion to Sell Property Free and Clear of Liens (23-02871-TOM11).; 01/19/2024	199.00
	Online Research	0.90
	Total Reimbursable Costs	\$387.90

Invoice Summary

Fees For Professional Services	\$25,294.00
Reimbursable Costs	\$387.90

Total Due This Invoice	\$25,681.90
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