

United States Bankruptcy Court
Northern District of Alabama

In re:
Premier Kings, Inc.
Debtor

Case No. 23-02871-TOM
Docket #0587 Date Filed: 04/05/2024
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1126-2
Date Rcvd: Apr 03, 2024

User: admin
Form ID: van020

Page 1 of 6
Total Noticed: 53

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 05, 2024:

Recip ID	Recipient Name and Address
db	+ Premier Kings, Inc., 7078 Peachtree Industrial Blvd #800, Peachtree Corners, GA 30071-1068
aty	+ Ben Moore, II, 214 Second Avenue N Ste 205, Nashville, TN 37201-1628
aty	+ C Elizabeth Littell-Courson, Jinks Crow, P.C., P.O. Box 350, Union Springs, AL 36089-0350
aty	+ Jacob Johnson, Alston & Bird LLP, 1201 West Peachtree Street, Atlanta, GA 30309-3424
aty	+ Jeffrey R. Dutson, King & Spalding LLP, 1180 Peachtree Street NE, Ste 1600, Atlanta, GA 30309-7525
aty	+ William P. Reily, King & Spalding LLP, 110 N. Wacker Drive, Suite 3800, Chicago, IL 60606-1513
cr	+ Ashley Moore, c/o Pilcher & Grissom, LLC, 2 Office Park Cir, Suite 2, Birmingham, AL 35223, UNITED STATES 35223-2509
cr	+ AuburnBank, c/o Parnell & Parnell, P.A., P.O. Box 224, Montgomery, AL 36101-0224
fa	+ Aurora Management Partners, 1201 Peachtree Street, Suite 1570, Atlanta, GA 30361-3514
crcm	+ BK Collinsville LLC, 4615 University Drive, Coral Gables, FL 33146-1148
intp	+ Bulldog Restaurants, LLC, c/o Baker Donelson, 1901 6th Ave. N., Suite 2600, Birmingham, AL 35203-4644
cr	+ Burger King Company LLC, 5707 Blue Lagoon Drive, Miami, FL 33126, UNITED STATES 33126-2015
cr	+ Charmaine Edwin, 4-09 Plaza Road, Fairlawn, NJ 07410-3842
cr	+ DPI Group, LLC, c/o Stephen Porterfield, 2311 Highland Avenue South, Birmingham, AL 35205-2972
crcm	E.S.S., Inc., 203 McMillin St, Nashville, TN 37203-2912
crcm	+ GAJ Realty Group Inc, 8 Rosewood Drive, North Massapequa, NY 11758-3239
crcm	+ Hemphill Services Inc, PO Box 1234, Trussville, AL 35173-6101
crcm	+ Hudson Construction Company, 1425 Market Blvd, Suite 530 318, Roswell, GA 30076-6708
cr	+ Karen L Nystrom, C/O ENGEL HAIRSTON--RAULSTON BROWN, PC, P.O. Box 1927, BIRMINGHAM, AL 35201-1927
cr	+ Kemco Facilities Services, LLC, 5750 Bell Circle, Montgomery, AL 36116-4132
crcm	+ M D Homes Alabama LLC, PO Box 6415, East Brunswick, NJ 08816-6415
cr	+ Madison County, Alabama, 100 North Side Square, Huntsville, AL 35801, UNITED STATES 35801-4800
r	+ Marcus & Millichap Real Estate Services, 6 Cadillac Drive, Ste 100, Brentwood, TN 37027-5080
intp	#+ Merit Bank, 659 Gallatin St SW, Huntsville, AL 35801-4914
cr	+ PeoplesSouth Bank, c/o Parnell & Parnell, P.A., P.O. Box 224, Montgomery, AL 36101-0224
crcm	+ Playland Maintenance Service Inc., 3935 Tamiami Trail, Cumming, GA 30041-8948
intp	#+ Premier Holdings, LLC, 3300 Eastern Blvd, Montgomery, AL 36116-1408
intp	+ RRG of Jacksonville, LLC, c/o Peter Haley, Nelson Mullins Riley & Scarborough LLP, One Financial Center, Suite 3500, Boston, MA 02111-2641
cr	+ Rave Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
cr	+ Rave II Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
intp	+ Renasant Bank, 1901 Sixth Ave. N., Suite 1500, Birmingham, AL 35203-4642
cr	+ South Coast Enterprises, LLC, c/o Heard, Ary & Dauro, LLC, 303 Williams Avenue SW, Suite 921, Huntsville, AL 35801-6084
crcm	+ TK&K Unlimited Inc, 8014 Cumming Hwy, Suite 403 332, Canton, GA 30115-9339
mv	+ Willie J Butler, c/o The Evans Law Firm, P.C., 1736 Oxmoor Road, Birmingham, AL 35209, UNITED STATES 35209-4053
cr	+ c/o Luke Buckler Marshall Septic Service, LLC, P.O. Box 940, Guntersville, AL 35976, UNITED STATES 35976-0940

TOTAL: 35

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: ddsparks@csattorneys.com	Apr 04 2024 00:10:00	Christian & Small LLP, 505 N 20th St Ste 1800, Birmingham, AL 35203-4633



23028712404050000000000006

smg	+ Email/Text: bnc_notices_southern@alnb.uscourts.gov	Apr 04 2024 00:10:00	Thomas Corbett, BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111
intp	+ Email/PDF: acg.acg.ebn@aisinfo.com	Apr 04 2024 00:14:33	BMO Bank N.A., c/o AIS Portfolio Services, LLC, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
crem	+ Email/Text: bankruptcy@brinksinc.com	Apr 04 2024 00:11:00	Brinks Incorporated, PO Box 101031, Atlanta, GA 30392-1031
cr	+ Email/Text: terri.pounders@cbsbank.net	Apr 04 2024 00:10:00	CB&S Bank, CB&S Bank, P.O. Box 910, Russellville, AL 35653-0910
cr	^ MEBN	Apr 04 2024 00:04:04	Kemco Facilities Services, LLC, 5750 Bell Circle, Montgomery, AL 36116-4132
op	+ Email/Text: kccnoticing@kccllc.com	Apr 04 2024 00:10:00	Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite #300, El Segundo, CA 90245-5614
cr	+ Email/Text: hjamison@burr.com	Apr 04 2024 00:10:00	Premier Holdings of Georgia, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Apr 04 2024 00:10:00	Premier Holdings of Georgia, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Apr 04 2024 00:10:00	Premier Holdings, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Apr 04 2024 00:10:00	Premier Holdings, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Apr 04 2024 00:10:00	Premier Kings Holdings of Alabama, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Apr 04 2024 00:10:00	Premier Kings Holdings of Alabama, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Apr 04 2024 00:10:00	Premier Kings Holdings of Georgia, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Apr 04 2024 00:10:00	Premier Kings Holdings of Georgia, LLC, c/o Chloe E. Champion, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
cr	+ Email/Text: hjamison@burr.com	Apr 04 2024 00:10:00	Premier Kings Holdings, LLC, c/o Heather A. Jamison, Burr & Forman LLP, 420 N. 20th St., Ste. 3400, Birmingham, AL 35203-3284
op	+ Email/Text: bankruptcynotices@raymondjames.com	Apr 04 2024 00:08:00	Raymond James & Associates, Inc., 880 Carillon Parkway, St. Petersburg, FL 33716-1100
cr	+ Email/Text: AGBankRevenue@ag.tn.gov	Apr 04 2024 00:09:00	TN Dept of Revenue, c/oTN Atty General, Bankruptcy Div, PO Box 20207, Nashville, TN 37202-4015

TOTAL: 19

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
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District/off: 1126-2
Date Rcvd: Apr 03, 2024

User: admin
Form ID: van020

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Total Noticed: 53

cr Gates of Beachwood, LLC, 505 20th Street, North, Suite 800, Birmingham
intp Mosaic Gold Crown Group, LLC

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 05, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 3, 2024 at the address(es) listed below:

Name	Email Address
Albert Kass	on behalf of Other Professional Kurtzman Carson Consultants LLC ecfpleadings@kccllc.com
Allwin E Horn, IV	on behalf of Creditor Charmaine Edwin allwinh@hollis-wright.com
Amy B. Kisz	on behalf of Creditor Gates of Beachwood LLC amy@hakimian.us
Anthony B Bush	on behalf of Creditor Kemco Facilities Services LLC abush@bushlegalfirm.com, jason@bushlegalfirm.com
Bill D Bensinger	on behalf of Creditor Committee Official Committee of Unsecured Creditors bdb@csattorneys.com bill-bensinger-5829@ecf.pacerpro.com
Bill D Bensinger	on behalf of Plaintiff Official Committee of Unsecured Creditors bdb@csattorneys.com bill-bensinger-5829@ecf.pacerpro.com
Brian R Walding	on behalf of Creditor Burger King Company LLC bwalding@waldinglaw.com dbyrd@waldinglaw.com;bnichols@waldinglaw.com;lbos@waldinglaw.com
Brooke L. Bean	on behalf of Other Professional Wells Fargo Bank National Association bbean@kslaw.com
C Taylor Crockett	on behalf of Creditor 108 Charlton Street Realty Inc. taylor@taylorcrockett.com, cathy@taylorcrockett.com;kim@taylorcrockett.com
Charles N Parnell	on behalf of Creditor PeoplesSouth Bank bkrp@parnellssoutheast.com
Charles N Parnell	on behalf of Creditor AuburnBank bkrp@parnellssoutheast.com
Chloe Champion	on behalf of Creditor Premier Holdings LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Creditor Premier Kings Holdings LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Holdings LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Kings Holdings of Alabama LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	

	on behalf of Creditor Premier Kings Holdings of Alabama LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Kings Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Creditor Premier Kings Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Creditor Premier Holdings of Georgia LLC cchampion@burr.com, sgoolsby@burr.com
Chloe Champion	on behalf of Defendant Premier Kings Holdings LLC cchampion@burr.com, sgoolsby@burr.com
Clarence A Wilbon	on behalf of Creditor First Horizon Bank clarence.wilbon@arlaw.com cheryl.perkins@arlaw.com,minyon.bolton@arlaw.com
Daniel D Sparks	on behalf of Plaintiff Official Committee of Unsecured Creditors ddsparks@csattorneys.com dan-sparks-9722@ecf.pacerpro.com
Daniel D Sparks	on behalf of Creditor Committee Official Committee of Unsecured Creditors ddsparks@csattorneys.com dan-sparks-9722@ecf.pacerpro.com
Danielle Elysees Douglas	on behalf of Creditor First Horizon Bank danielle.douglas@arlaw.com
David Evan Otero	on behalf of Interested Party South Coast Enterprises LLC david.otero@akerman.com, tracy.lee@akerman.com;jennifer.meehan@akerman.com
David Evan Otero	on behalf of Interested Party DEW1014 Investments LLC david.otero@akerman.com tracy.lee@akerman.com;jennifer.meehan@akerman.com
Elizabeth Littell Courson	on behalf of Attorney C Elizabeth Littell-Courson lisa.littell@jinkscrow.com
Eric T Ray	on behalf of Debtor Premier Kings Inc. etray@hklaw.com, brooke.freeman@hklaw.com
Frederick Mott Garfield	on behalf of Interested Party GEWSI 2 LLC fgarfield@spain-gillon.com bwhite@spain-gillon.com;chughes@spain-gillon.com
G. Daniel Evans	on behalf of Movant Willie J Butler gdevans@evanslawpc.com
Gary H. Leibowitz	on behalf of Plaintiff Premier Kings of Georgia Inc. gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
Gary H. Leibowitz	on behalf of Plaintiff Premier Kings of North Alabama LLC gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
Gary H. Leibowitz	on behalf of Plaintiff Premier Kings Inc. gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
Gary H. Leibowitz	on behalf of Debtor Premier Kings Inc. gleibowitz@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
Glenn Moses	on behalf of Creditor Burger King Company LLC gmoses@venable.com jnunez@venable.com;cascavone@venable.com;imalcolm@ecf.courtdrive.com;ipmalcolm@venable.com;darudasill@venable.com
Glenn E Glover	on behalf of Other Professional Wells Fargo Bank National Association gglover@babc.com mpalmer@babc.com
Gregory Michael Taube	on behalf of Interested Party RRG of Jacksonville LLC greg.taube@nelsonmullins.com, linnea.hann@nelsonmullins.com;emma.zika@nelsonmullins.com
Harry Conrad Jones, III	on behalf of Debtor Premier Kings Inc. hjones@coleschotz.com, pratkowiak@coleschotz.com;bankruptcy@coleschotz.com
Heather A Jamison	on behalf of Defendant Premier Kings Holdings LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Creditor Premier Kings Holdings LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com

Heather A Jamison	on behalf of Creditor Premier Holdings LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Defendant Premier Holdings of Georgia LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Defendant Premier Kings Holdings of Alabama LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Defendant Premier Holdings LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Defendant Premier Kings Holdings of Georgia LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Creditor Premier Holdings of Georgia LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Creditor Premier Kings Holdings of Georgia LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Heather A Jamison	on behalf of Creditor Premier Kings Holdings of Alabama LLC hlee@burr.com, sgoolsby@burr.com;rellis@burr.com
Hirshel Hall	on behalf of Interested Party McLane Foodservice Inc. hirshel.hall@alston.com
Irving Edward Walker	on behalf of Debtor Premier Kings Inc. iwalker@coleschotz.com, pratkowiak@coleschotz.com;Bankruptcy@coleschotz.com
J. Thomas Corbett	jtom_corbett@alnb.uscourts.gov courtmailbir11@alnb.uscourts.gov
James Blake Bailey	on behalf of Other Professional Wells Fargo Bank National Association jbailey@bradley.com kpbarnes@bradley.com;jbailey@ecf.courtdrive.com
Jayna Partain Lamar	on behalf of Interested Party Newell-Berg Alliance AL LLC and Newell-Berg Alliance TN II, LLC jlamar@maynardnexsen.com, prudloff@maynardnexsen.com
Jeremy L Retherford	on behalf of Interested Party Renasant Bank jretherford@balch.com blankford@balch.com
Jesse S Vogtle, Jr	on behalf of Debtor Premier Kings Inc. jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com
Jesse S Vogtle, Jr	on behalf of Debtor Premier Kings of North Alabama LLC jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com
Jesse S Vogtle, Jr	on behalf of Debtor Premier Kings of Georgia Inc. jesse.vogtle@hklaw.com, brooke.freeman@hklaw.com
John Jeffery Rich	on behalf of Creditor Madison County Alabama jrich@madisoncountyal.gov
John Michael Pardoe	on behalf of Debtor Premier Kings Inc. mpardoe@coleschotz.com
Jon A Dudeck	jon_dudeck@alnb.uscourts.gov courtmailbir7@alnb.uscourts.gov
Jonathan E Raulston	on behalf of Creditor Karen L Nystrom jraulston@ehjlaw.com docket@ehjlaw.com
Kathryn Grafton	on behalf of Creditor FORD MOTOR CREDIT COMPANY LLC. noticesnd@chambless-math.com
Kevin D. Heard	on behalf of Creditor South Coast Enterprises LLC kheard@heardlaw.com, breanna@heardlaw.com;amanda@heardlaw.com;aary@heardlaw.com;adauro@heardlaw.com;candice@heardlaw.com
Kevin D. Heard	on behalf of Creditor Rave Enterprises LLC kheard@heardlaw.com, breanna@heardlaw.com;amanda@heardlaw.com;aary@heardlaw.com;adauro@heardlaw.com;candice@heardlaw.com
Kevin D. Heard	on behalf of Creditor Rave II Enterprises LLC kheard@heardlaw.com, breanna@heardlaw.com;amanda@heardlaw.com;aary@heardlaw.com;adauro@heardlaw.com;candice@heardlaw.com
Lisa M Peters	on behalf of Creditor ARC CAFEUSA001 LLC lisa.peters@kutakrock.com, Marybeth.brukner@kutakrock.com

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Total Noticed: 53

Lucas Buckler	on behalf of Creditor c/o Luke Buckler Marshall Septic Service LLC luke@jmcgville.com, annalisa@jmcgville.com
Lyndel Anne Vargas	on behalf of Interested Party WAL-MART STORES INC. lvargas@chfirm.com, lalvez@chfirm.com
Mark P. Williams	on behalf of Interested Party BMO Bank N.A. c/o AIS Portfolio Services, LLC mpwilliams@nwkt.com
Matthew M Cahill	on behalf of Interested Party Bulldog Restaurants LLC mcahill@bakerdonelson.com, mcleland@bakerdonelson.com;dbivins@bakerdonelson.com
Max A. Moseley	on behalf of Interested Party Premier Holdings LLC mmoseley@kppblaw.com
Michael Alan Harrison	on behalf of Movant Jacquelin P. Strappy-Daniels michael@keygreer.com bankruptcy@keygreer.com;honiejo@keygreer.com
Morgan L Allred	on behalf of Debtor Premier Kings Inc. morgan.allred@hklaw.com, brooke.freeman@hklaw.com
Paul J. Battista	on behalf of Creditor Burger King Company LLC pjbatista@venable.com cascavone@venable.com;jnunez@venable.com
Peter J. Haley	on behalf of Interested Party RRG of Jacksonville LLC peter.haley@nelsonmullins.com, marie.moss@nelsonmullins.com
Rachel L. Webber	rachel_webber@alnb.uscourts.gov dana_gilliam@alnb.uscourts.gov,Robin_G_Smith@alnb.uscourts.gov,courtmailtus@alnb.uscourts.gov
Seth B Grissom	on behalf of Creditor Ashley Moore sbg@pglawllc.com
Stephen B Porterfield	on behalf of Creditor DPI Group LLC stephen.porterfield@dentons.com, jan.pack@dentons.com
Steven D Altmann	on behalf of Interested Party First Chatham Bank steve@nomberglaw.com stevenmel@charter.net;altmannsr67761@notify.bestcase.com
Tazewell Taylor Shepard, IV	on behalf of Interested Party Merit Bank ty@ssmattorneys.com emily@ssmattorneys.com
Wesley Ryan Bulgarella	on behalf of Interested Party Newell-Berg Alliance AL LLC and Newell-Berg Alliance TN II, LLC wbulgarella@maynardcooper.com, wbulgarella@maynardcooper.com
William M. Hancock	on behalf of Creditor CB&S Bank bankruptcy@wolfejones.com wmhancock@wolfejones.com
TOTAL: 83	

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA, SOUTHERN DIVISION**

In re:
Premier Kings, Inc.

**Case No. 23-02871-TOM11
Chapter 11**

EIN: 26-4453932

Debtor(s)

NOTICE OF HEARING

Notice is hereby given that a hearing will be held to consider and act upon the following:

573 First Application for Interim Compensation in the amount of \$985,850.25.00 and Reimbursement of Expenses in the amount of \$24,138.53 filed by Aurora Management Partners, Financial Advisor for Debtors

574 First Application for Interim Compensation in the amount of \$802,534.00 and Reimbursement of Expenses in the amount of \$39,915.80 filed by Cole Schotz PC, Attorney for Debtors

575 First Application for Interim Compensation in the amount of \$437,461.50 and Reimbursement of Expenses in the amount of \$11,775.57 filed by Holland & Knight LLP, Attorney for Debtors

The Application is available to the public for online viewing in the office of the Clerk during regular business hours. Objections may be filed with the Court no later than May 6, 2024, and a copy served on Jesse Vogtle, Holland & Knight LLP, 1901 Sixth Ave N, Suite 1400, Birmingham, AL 35203. Any such objections filed will be heard May 13, 2024, as set forth below; and transact such other business as may properly come before the Court.

Date: Monday, May 13, 2024

Time: 11:00 AM

Location: Robert S. Vance Federal Bldg, 1800 5th Ave No, Courtroom 3, Birmingham, AL 35203

Attorneys should attend all scheduled hearings. If a conflict is known, the Court should be notified immediately. Continuances of non-evidentiary hearings may be granted if all parties consent. Evidentiary hearings will not be continued except for good cause shown. If there is a failure to attend a scheduled hearing, and the Court has not been notified of the reason for the failure, the Court may enter appropriate orders. Attendance is not required if a settlement has been reached as approved by all parties and filed with the Court by an attorney prior to the hearing date.

Dated: April 3, 2024

By:

Joseph E. Bulgarella, Clerk
United States Bankruptcy Court

cmh