

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

(Chapter 11)

Case No. 23-02871-TOM

Jointly Administered

**MONTHLY FEE STATEMENT OF AURORA MANAGEMENT PARTNERS
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISORS TO DEBTORS FOR THE PERIOD
MARCH 1, 2024, THROUGH MARCH 31, 2024**

Name of Applicant:	Aurora Management Partners
Applicant's Role in Case:	Financial Advisor to Debtors
Date Order of Employment Signed:	November 29, 2023 (Docket No. 269)
Time Period:	March 1, 2024 through March 31, 2024
Total Fees Requested for Payment in this Statement:	\$63,204.80 (80% of \$79,006.00)
Total Expenses Requested for Payment in this Statement:	\$311.12
Total Fees and Expenses Requested in this Statement:	\$79,317.12
This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application	

Pursuant to sections 327, 330, and 331 of chapter 11 of Title 11 of the United States Code (11 U.S.C. §§101 *et seq.* the “Bankruptcy Code”) and Rule 2016 of the Federal Rules of

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071.



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Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Debtors to Employ Aurora Financial Advisors as Financial Advisor to the Debtors Effective as of the Petition Date* dated November 29, 2023 [Docket No: 269] (the “Retention Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* dated November 29, 2023 [Docket No. 266] (the “Interim Compensation Order”)², Aurora Management Partners (“Aurora”), financial advisor to Premier Kings, Inc. and its affiliated debtors (the “Debtors”), hereby submits this *Monthly Fee Statement of Aurora Management Partners for Compensation for Services and Reimbursement of Expenses as Financial Advisors to Debtors for the Period March 1, 2024 through March 31, 2024* (this “Fee Statement”)³. Specifically, Aurora seeks (i) interim allowance of \$79,006.00 for the reasonable and necessary financial advisor services that Aurora rendered to the Debtors during this Fee Period; (ii) compensation in the amount of \$63,204.80, which is equal to 80% of the total amount of compensation sought for actual and necessary financial advisor services rendered during the Fee Period (*i.e.* \$79,006.00); and (iii) allowance and payment of \$311.12 for the actual and necessary expenses that Aurora incurred in connection with such services during the Fee Period.

ITEMIZATION OF SERVICES RENDERED AND DISBURSEMENTS INCURRED

1. Attached hereto as **Exhibit “A”** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Aurora professionals during the Fee Period with respect to each of the project categories Aurora established in accordance with its internal billing procedures. As reflected in Exhibit “A,” Aurora incurred \$79,006.00 in fees during the Fee Period.

² Capitalized terms not otherwise defined herein shall be defined as set forth in the Interim Compensation Order.

³ The period from March 1, 2024, through and including March 31, 2024, is referred to herein as the “Fee Period.”

Pursuant to this Fee Statement, Aurora seeks reimbursement for 80% of such fees (\$63,204.80 in the aggregate).

2. Attached hereto as **Exhibit “B”** is a list of Aurora professionals including the standard hourly rate for each professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional.

3. Attached hereto as **Exhibit “C”** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which Aurora is seeking payment in this Fee Application. All of these disbursements comprise the requested sum for Aurora’s out-of-pocket expenses, which total \$311.12.

4. Attached hereto as **Exhibit “D”** are the time records of Aurora, which provide a daily summary of the time spent by each Aurora professional during the Fee Period as well as an itemization of expenses by project category.

NOTICE

5. Pursuant to the Interim Compensation Order, Application Recipients shall have until 4:00 p.m. (prevailing central time) on the 21st day following service of this Fee Statement to serve on Aurora and each of the Application Recipients a Notice of Objection to Monthly Fee Statement.

6. On the date hereof, the Debtors will provide notice of this Fee Statement to the Application Recipients in accordance with paragraph 2(a) of the Interim Compensation Order. Aurora submits that no other further notice is necessary.

WHEREFORE, Aurora, in connection with services rendered on behalf of the Debtors, respectfully requests (i) interim allowance of compensation for professional services rendered during the Fee Period, in the amount of \$79,006.00, (ii) payment in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of 80% of the compensation sought, in the amount of \$63,204.80), and (iii) payment of 100% of expenses incurred, in the amount of \$311.12.

Dated: May 1, 2024.
Birmingham, Alabama

/s/ Jesse S. Vogtle, Jr.
Jesse S. Vogtle, Jr.
Eric T. Ray
HOLLAND & KNIGHT LLP
1901 Sixth Avenue North, Suite 1400
Birmingham, Alabama 35203
Telephone: (205) 226-5700
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-and-

COLE SCHOTZ P.C.

Gary H. Leibowitz*
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Attorneys for the Debtors and Debtors-in-Possession

**Admitted Pro Hac Vice*

EXHIBIT “A”

**STATEMENT OF FEES BY PROJECT BY AURORA MANAGEMENT PARTNERS’
PROFESSIONALS AS FINANCIAL ADVISOR TO DEBTORS FOR THE
APPLICATION PERIOD MARCH 1, 2024 THROUGH MARCH 31, 2024**

PROJECT CODES	HOURS
B110 - Case Administration	4.00
B120 - Asset Analysis and Recovery	0
B130 - Asset Disposition	2.50
B140 - Relief from Stay/Adequate Protection Proceedings	0
B150 - Meetings of and Communications with Creditors	0
B160 - Fee/Employment Applications	1.20
B170 - Fee/Employment Objections	0
B180 - Avoidance Action Analysis	0
B185 - Assumption/Rejection of Leases and Contracts	3.20
B190 - Other Contested Matters	0.40
B195 - Non working travel	6.20
B210 - Business Operations	159.20
B220 - Employee Benefits/Pensions	0
B230 - Financing/Cash Collections	10.00
B240 - Tax Issues	4.00
B250 - Real Estates	0.50
B260 - Board of Directors Matters	0.70
B310 - Claims Administration and Objections	0
B320 - Plan and Disclosure Statement	0.40
B410 - General Bankruptcy Advice/Opinions	0
B420 - Restructurings	0
TOTAL	192.30

EXHIBIT “B”

**SUMMARY OF FEES EARNED FOR SERVICES RENDERED BY AURORA
MANAGEMENT PARTNERS’ PROFESSIONALS AS FINANCIAL ADVISOR TO
DEBTORS FOR THE APPLICATION PERIOD MARCH 1, 2024 THROUGH MARCH
31, 2024**

PROFESSIONAL	TITLE	HOURS	FULL HOURLY RATE	TOTAL
David M. Baker	Managing Partner	14.30	\$820.00	\$11,726.00
Laura C. Kendall	Senior Managing Director	17.40	\$690.00	\$12,006.00
John A. Magee	Director	14.80	\$470.00	\$6,956.00
Gregory M. Baker	Director	20.60	\$435.00	\$8,961.00
Matthew R. Dossey	Director	0	\$470.00	\$0
Travis M. Grody	Associate Director	0	\$385.00	\$0
Blake R. Tillis	Senior Consultant	29.40	\$360.00	\$10,584.00
Ben Pendleton	Senior Consultant	32.10	\$330.00	\$10,593.00
Nick E. Wright	Consultant	57.50	\$300.00	\$18,180.00
Andrew J. Pryts	Consultant	0	\$300.00	\$0
Catherine Kendall	Consultant	0	\$300.00	\$0
TOTALS		186.10		\$78,076.00

PROFESSIONAL	TITLE	HOURS	HALF HOURLY RATE ¹	TOTAL
David M. Baker	Managing Partner	0	\$410.00	\$0
Laura C. Kendall	Senior Managing Director	0	\$345.00	\$0
John A. Magee	Director	0	\$235.00	\$0
Gregory M. Baker	Director	0	\$217.50	\$0
Matthew R. Dossey	Director	0	\$235.00	\$0
Travis M. Grody	Associate Director	0	\$192.50	\$0
Blake R. Tillis	Senior Consultant	0	\$180.00	\$0
Ben Pendleton	Senior Consultant	0	\$165.00	\$0
Nick E. Wright	Consultant	6.20	\$150.00	\$930.00
Andrew J. Pryts	Consultant	0	\$150.00	\$0
Catherine Kendall	Consultant	0	\$150.00	\$0
TOTALS		6.20		\$930.00

	HOURS	TOTAL
GRAND TOTAL	192.30	\$79,006.00

¹ Travel time is billed at half of hourly rate.

EXHIBIT “C”

**SUMMARY OF EXPENSES EARNED FOR SERVICES RENDERED BY PROJECT
CATEGORY BY AURORA MANAGEMENT PARTNERS AS FINANCIAL ADVISOR
TO DEBTORS FOR THE APPLICATION PERIOD MARCH 1, 2024 THROUGH
MARCH 31, 2024**

EXPENSES	TOTAL
E101 - Copies	\$0
E102 - Outside Printing	\$0
E105 - Telephone	\$0
E106 - Online Research	\$0
E107 - Delivery Services/Messengers	\$86.40
E108 - Postage	\$0
E109 - Local Travel	\$0
E110 - Out of Town Travel	\$224.72
E111 - Meals	\$0
E112 - Court Fees	\$0
E113 - Subpoena Fees	\$0
E114 - Witness Fees	\$0
E115 - Deposition Transcripts	\$0
E116 - Trial Transcripts	\$0
E117 - Trial Exhibits	\$0
E118 - Litigation Support	\$0
E119 - Experts	\$0
E120 - Private Investigation	\$0
E122 - Local Counsel	\$0
E123 - Other Professionals	\$0
E124 - Other	\$0
TOTAL	\$311.12

EXHIBIT “D”

**DETAILED DESCRIPTION OF TIME AND EXPENSES BY AURORA MANAGEMENT
PARTNERS AS FINANCIAL ADVISOR TO DEBTORS FOR THE APPLICATION
PERIOD MARCH 1, 2024 THROUGH MARCH 31, 2024**



112 South Tryon Street, Suite 1770, Charlotte, NC 28284
Website: www.auroramp.com
Phone: 704-377-6010

INVOICE

To Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202
RE: Premier Kings of Georgia, Inc. and related entities

Date April 25, 2024
Invoice # PKB240331

Work Beginning		Work Ending					
03/01/24		03/31/24					
<u>Services</u>							
Individual		Title	Hourly Rate	Consulting Hrs	Travel Hrs		
DMB	David M. Baker	Managing Partner	\$ 820.00	14.3	0.0	\$	11,726 00
LCK	Laura C. Kendall	Senior Managing Director	\$ 690.00	17.4	0.0	\$	12,006 00
JAM	John A. Magee	Director	\$ 470.00	14.8	0.0	\$	6,956 00
GMB	Greg M. Baker	Director	\$ 435.00	20.6	0.0	\$	8,961 00
BRT	Blake R. Tillis	Senior Consultant	\$ 360.00	29.4	0.0	\$	10,584 00
KBP	Ben Pendleton	Senior Consultant	\$ 330.00	32.1	0.0	\$	10,593 00
NEW	Nick E. Wright	Consultant	\$ 300.00	57.5	6.2	\$	18,180 00
TOTAL FEES						\$	79,006.00
<u>Expenses</u>							
Individual		Title					
JAM	John A. Magee	Director					
NEW	Nick E. Wright	Consultant					
TOTAL EXPENSES						\$	311.12
TOTAL INVOICE						\$	79,317.12

Please remit via wire transfer to

Aurora Management Partners
Bank of America, Atlanta, GA
Routing # 026009593

Account # [REDACTED]

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240331
Billing Start 3/1/2024
Billing End 3/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240331 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
DMB	BKC	03/01/24	1.1	CORRESPONDENCE W COUNSEL RE: BULLDOG, RELEASE OF RESERVED CASH FOR 6 NON-ASSUMED STORES, REPLY TO DUTSON'S ASK OF EXTENSION OF TIME TO FILE RESPONSE ON R/E SALE MOTION, TELCN W COUNSEL RE: SAME	CONSULTING	B185
LCK	BKC	03/01/24	0.4	UPDATE RE: ENVIRONMENTAL CLAIM STATUS	CONSULTING	B190
JAM	BKC	03/01/24	0.3	CS AND AMP TEAM RE BULLDOG DEFERRED LEASE DECISIONS ON 8 LOCATIONS.	CONSULTING	B210
KBP	BKC	03/01/24	0.7	MISC. FOLLOW UP EMAILS WITH UTILITY PROVIDERS AND BUYERS RE: POST CLOSING INVOICES AND PAYROLL ISSUES	CONSULTING	B210
NEW	BKC	03/01/24	0.7	POPULATING CURE COSTS THAT WILL BE REMOVED FROM CASH FLOW DUE TO REJECTION OF 6 STORES BY BULLDOG	CONSULTING	B210
GMB	BKC	03/01/24	1.6	COMMUNICATION, ASSUMPTION OF LEASES, CALLS TO CONFIRM LOGISTICS.	CONSULTING	B210
BRT	BKC	03/01/24	0.6	MEETING WITH K ZELAYA TO DISCUSS ROLES AND RESPONSIBILITIES GOING FORWARD.	CONSULTING	B210
BRT	BKC	03/01/24	0.4	FOLLOW UP WITH IRON MOUNTAIN REGARDING DOCUMENT STORAGE.	CONSULTING	B210
BRT	BKC	03/01/24	0.7	FOLLOW UP WITH K ZELAYA AND J GILL REGARDING COMMUNICATION WITH IRON MOUNTAIN AND NEXT	CONSULTING	B210
BRT	BKC	03/01/24	0.8	CALL WITH AMP TEAM TO UNDERSTAND CURRENT STATE ON UTILITIES CUTOFF AND TRUE UPS WITH BUYERS.	CONSULTING	B210
BRT	BKC	03/01/24	0.5	FOLLOW UP WITH MOSAIC REGARDING TRUE UP.	CONSULTING	B210
BRT	BKC	03/01/24	0.5	CALL WITH RRG REGARDING FINAL TRUE UP / WIRE AND WHAT WAS LEFT.	CONSULTING	B210
BRT	BKC	03/01/24	0.3	FOLLOW UP INTERNALLY REGARDING LOSS RUNS DUE TO REQUEST FROM RRG.	CONSULTING	B210
BRT	BKC	03/01/24	1.0	REVIEWING BILL OF SALE FOR VEHICLES AND SIGNING OVER.	CONSULTING	B210
BRT	BKC	03/01/24	1.9	MEETING WITH MOSAIC FOR THEM TO PICK UP VEHICLES AND MISC. EQUIPMENT.	CONSULTING	B210
DMB	BKC	03/04/24	1.3	TELCN W COUNSEL RE: DUTSON REQUESTED EXTENSION, CORRESPONDENCE W COUNSEL RE: BULLDOG REJECTION, REVIEW DRAFT MOTION TO REJECT 6 LEASES (BULLDOG), REVIEW OF FINAL MOTION	CONSULTING	B185
LCK	BKC	03/04/24	0.9	2022 TAX RETURN REVIEW	CONSULTING	B240
JAM	BKC	03/04/24	0.6	WRIGHT RE INSUR CHECK FOR #1691; CS AND TILLIS RE KEYS AND MOTION TO REJECT FOR 6 LEASES BULLDOG IS NOT ASSUMING; MONTE JUMP RE RENT PAYMENTS FOR THE 6 LOCATIONS BEING REJECTED.	CONSULTING	B210
NEW	BKC	03/04/24	0.5	CONTACTING RAYMOND JAMES TO CANCEL DATASITE	CONSULTING	B210
NEW	BKC	03/04/24	1.5	COMPILING PKB JANUARY BILLING	CONSULTING	B210
GMB	BKC	03/04/24	1.4	CONFIRMATION OF CLOSURE OF WELLS FARGO ACCOUNT, EMAIL WITH WELLS ASSOCIATE. COMMUNICAITON, RE: STORE KEYS, CALL WITH B TILLIS, ISSUES ON REJECTED LEASES.	CONSULTING	B210
GMB	BKC	03/04/24	2.4	CALLS WITH FRANCHISA CPA, UPDATED REVIEW AND COORDINATION OF SUBMISSION, REVIEW, EMAILS.	CONSULTING	B210
BRT	BKC	03/04/24	0.4	CALL WITH K ZELAYA REGARDING LAST ASSET SALES AND WHAT NEEDED TO BE SENT VIA MAIL.	CONSULTING	B210
BRT	BKC	03/04/24	0.8	FOLLOW UP WITH AMP ON RRG REQUEST, INCLUDING FOLLOW UP WITH T DONAGHUE.	CONSULTING	B210
BRT	BKC	03/04/24	0.6	CALL WITH W BAKER AT FRANCHISE CPA REGARDING STATUS OF WHAT IS NEEDED TO CLOSE DOWN THE MONTH.	CONSULTING	B210
DMB	BKC	03/05/24	1.1	FIRE DAMAGE EMAIL TRAIL W COUNSEL, REVIEW OF UPDATED C/F 3/8/24, COMMENTS TO SAME, TELCN W COUNSEL RE: WINDDOWN	CONSULTING	B230
JAM	BKC	03/05/24	0.1	WRIGHT AND NAGEL RE CHECK FOR INSUR PROCEEDS ON #1691	CONSULTING	B210
JAM	BKC	03/05/24	0.3	WRIGHT AND D BAKER RE PKNA OWNED LOCATION I NEW HOPE; FORS CREDIT, TILLIS, DOLBY, ND WRIGHT RE WRECKED FORD TRANSIT - LIFT STYA HEARING RESCHEDULED FOR MARCH 11TH.	CONSULTING	B210
JAM	BKC	03/05/24	0.1	CS AND TILLIS RE SCHUSTER AND TRUSSVILLE FIRE DAMAGE CLAIM	CONSULTING	B210
KBP	BKC	03/05/24	2.3	FOLLOWING UP WITH UTILITY PROVIDERS RELATED TO CLOSING ACCOUNTS; UPDATING UTILITY TRACKER FOR FINAL BILLS; INTERNAL CATCH UP CALLS TO DISCUSS STATUS OF CLOSING ACCOUNTS; CORRESPONDENCE WITH BUYERS ON POST CLOSING INVOICES RECEIVED	CONSULTING	B210
KBP	BKC	03/05/24	0.6	CALL WITH MOSAIC AND BT RE: OUTSTANDING UTILITIES AND FINAL TRUE UP PAYMENT	CONSULTING	B210
NEW	BKC	03/05/24	3.3	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	03/05/24	0.7	CONTACTING WESTERN ALLIANCE REGARDING ADDITIONAL INSURANCE CHECK BEING SENT TO OUR	CONSULTING	B210
NEW	BKC	03/05/24	0.6	PROVIDING ACH AND WIRE REPORT FOR JANUARY TO AP DEPARTMENT	CONSULTING	B210
NEW	BKC	03/05/24	0.9	SIGNING TITLES OF VEHICLED OVER TO NEW BUYERS	CONSULTING	B130
NEW	BKC	03/05/24	0.5	UPDATING CASH FLOW BASED ON G BAKER COMMENTS AND CREATING SEPARATE CASH FLOW BASED ON NEW HOPE UPDATE	CONSULTING	B210
NEW	BKC	03/05/24	0.3	J MAGEE RE WRECKED FORD TRANSIT - LIFT STYA HEARING RESCHEDULED FOR MARCH 11TH.	CONSULTING	B210
NEW	BKC	03/05/24	0.4	DISCUSSIONS WITH G BAKER REGARDING UPDAES OF WEEKLY CASH FLOW.	CONSULTING	B210
GMB	BKC	03/05/24	0.7	DISCUSSIONS RE: TAX FILINGS, BKC SETTLEMENT DISCUSSIONS.	CONSULTING	B210
GMB	BKC	03/05/24	1.9	REVIEW OF WEEKLY CASH FLOW, QUESTIONS LIST FOR STAFF, DIVIDEND PAYMENTS ADDED, RESERVES FOR UCC. DISCUSSIONS WITH NWRIGHT.	CONSULTING	B210
BRT	BKC	03/05/24	0.6	FOLLOW UP WITH A HUI REGARDING OUTSTANDING ITEMS AND FINAL TRUE UP; CALL WITH B PENDLETON TO DISCUSS.	CONSULTING	B210
BRT	BKC	03/05/24	0.5	FOLLOW UP WITH AR NALECZ REGARDING TITLE ISSUES WITH DMV.	CONSULTING	B210
BRT	BKC	03/05/24	0.5	CALL WITH PROPERTY OWNER ATTORNEY, INCLUDING FOLLOW UP WITH G LEIBOWITZ.	CONSULTING	B210
DMB	BKC	03/06/24	1.4	REVIEW COUNSEL CORRESPONDENCE W LESSOR COUNSEL, TELCN W GMB RE: C/F 3/8/24, MODS TO SAME, REVIEW UPDATED C/F AND BRIDGE FROM PREVIOUS BUDGET, COMMENTS TO BOTH, REVIEW OF C/F 3/8/24 V2 AND APPROVAL OF SAME	CONSULTING	B230
JAM	BKC	03/06/24	0.5	TILLIS RE DATE FOR VACATING OFFICE IN NORCROSS; HDB RE P&C RENEWAL EFFECTIVE 3/31; GREG BAKER RE STATUS OF NEW HOPE FOR CASH FLOW FORECAST; CS AND H&K RE HEARINGS ON MONDAY (LAWRENCEBURG, SUIT AGAINST PH, AND LIFT STAY TO PERMIT SALE/INSURANCE SETTLEMENT OF INSUR CLAIM ON TOTALED FORD BIG TRANSIT.	CONSULTING	B210
KBP	BKC	03/06/24	1.7	CREATING INSURANCE RECON FOR BUYER; FOLLOW CORRESPONDENCE WITH AL POWER AND JEA ON SECURITY DEPOSITS	CONSULTING	B210
KBP	BKC	03/06/24	0.9	PROVIDING UPDATE TO ALL BUYERS ON WHERE UTILITY TRACKER STANDS; RECONCILING ALL RECEIPTS TO TRACKER	CONSULTING	B210
KBP	BKC	03/06/24	2.0	PULLING PAYROLL REPORTS FOR FEB; UPDATING PAYROLL SCHEDULE OF MOR; PULLING BANK STATEMENTS AND PROVIDING TO PARALEGAL FOR REDACTING	CONSULTING	B210
KBP	BKC	03/06/24	0.8	INTERNAL CATCH UP CALLS RE: UTILITY CLOSURE STATUS AND UPDATING UTILITIES TRACKER	CONSULTING	B210
NEW	BKC	03/06/24	1.5	UPDATING CASH FLOW BASED ON G BAKER COMMENTS AND CREATING SEPARATE CASH FLOW BASED ON NEW HOPE UPDATE	CONSULTING	B210
NEW	BKC	03/06/24	0.2	CALL WITH G BAKER UPDATES TO RECONCILIATION	CONSULTING	B210
GMB	BKC	03/06/24	1.5	ASSESSMENT OF STATUS ON UTILITY DEPOSITS, CLARIFYING LEGAL PATH TO COLLECTION, DISCUSSION OF FUTURE COLLECTIONS, COMMUNICATION WITH BPENDLETON.	CONSULTING	B210
GMB	BKC	03/06/24	0.8	REVIEW OF RECONCILIATION UPDATE, CALL WITH NWRIGHT	CONSULTING	B210
BRT	BKC	03/06/24	0.6	EMAIL EXCHANGE AND CALL WITH E HENRY AT BRINKS REGARDING SAFES AND MONEY INSIDE.	CONSULTING	B210
BRT	BKC	03/06/24	0.4	CALL WITH RRG REGARDING MOVEMENT OF SAFE AND NEED TO ASSIST BRINKS.	CONSULTING	B210
BRT	BKC	03/06/24	0.5	FOLLOW UP WITH T DONAGHUE REGARDING INSURANCE QUESTION / COST FROM FINANCIALS.	CONSULTING	B210
DMB	BKC	03/07/24	0.9	CORRESPONDENCE W COUNSEL RE: CHANGES IN C/F, TELCN W COUNSEL, REVIEW AND APPROVE MODS TO BRIDGE SCHEDULE	CONSULTING	B230
JAM	BKC	03/07/24	1.2	DOLBY RE HOOVER CRIMINAL TRIAL IN BIRMINGHAM 3/11 AND INTEROGGATORIES FOR FULTONDALE DUE 4/26 - ALERT KENDALL TO BOTH AND ASK CS FOR GUIDANCE; HDB RE INSURANCE FOR 2 VACANT PROPERTIES (NEW HOPE AND LAWRENCEBURG) AFTER 3/31 - COMPLETE AND SUBMIT SUPPLEMENTAL VACANT BUILDING APPLICATIONS FOR BOTH PROPERTIES.	CONSULTING	B210
KBP	BKC	03/07/24	0.5	RECONCILING MOSAIC STORE 26748 INFLOW OF FUNDS POST CLOSING	CONSULTING	B210
KBP	BKC	03/07/24	1.9	CORRESPONDENCE WITH BUYERS ON UTILITY TRACKER UPDATE; INTERNAL CALLS ON UTILITY EXPENSES;	CONSULTING	B210
NEW	BKC	03/07/24	0.9	UPDATING TRACKERS FOR GAS SOUTH, JEA AND GEORGIA POWER	CONSULTING	B210
NEW	BKC	03/07/24	0.3	DISCUSSION WITH B PENDLETON REGARDING UTILITIES	CONSULTING	B210
GMB	BKC	03/07/24	2.5	UPDATING CASH FLOW BASED ON G BAKER COMMENTS AND CREATING SEPARATE CASH FLOW BASED ON NEW HOPE UPDATE	CONSULTING	B210
BRT	BKC	03/07/24	0.7	CASH FLOW DISCUSSION WITH COUNSEL, UPDATING TO PROJECTED ENDING CASH BALANCE OF CASE, REBATES, COORDINATION OF TAX INFORMATION.	CONSULTING	B210
BRT	BKC	03/07/24	0.6	CALL WITH AMP REGARDING STATUS ON UTILITIES TRUE UPS.	CONSULTING	B210
BRT	BKC	03/07/24	0.6	FOLLOW UP WITH R WALKER REGARDING BILL OF SALE, INCLUDING FOLLOW UP WITH K ZELAYA ON PREPARATION.	CONSULTING	B210

Gary Leibowitz
Cole Schotz P.C.
300 East Lombard Street, Suite 1800
Baltimore, MD 21202

Invoice # PKB240331
Billing Start 3/1/2024
Billing End 3/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240331 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
JAM	BKC	03/08/24	0.4	/HDB RE INSUR RENEWAL; SEND H&K AND CS THE ATTORNEY REP LETTER RE MEGAN HIGGINS AT CALERA ON 8/16/23	CONSULTING	B210
JAM	BKC	03/08/24	0.3	CS AND H&K RE HIGGINS MATTER; ADVISE HIGGINS ATTORNEY OF BANKRUPTCY AND THAT HE HAS BEEN ADDED TO THE CREDITOR MATRIX.	CONSULTING	B210
JAM	BKC	03/08/24	0.1	HIGGINS' ATTORNEY AND HDB RE LIABILITY COVERAGE	CONSULTING	B210
KBP	BKC	03/08/24	0.8	UPDATING EXPENSE TRACKER, CATCH UP CALLS WITH MANAGEMENT ON NEXT STEPS	CONSULTING	B210
KBP	BKC	03/08/24	2.4	MAPPING CASH OUTFLOW TO PG 4 OF MOR, FORMATTING CHECK DETAIL AND CASH OUT FLOWS AND INFLOWS	CONSULTING	B210
KBP	BKC	03/08/24	0.5	CORRESPONDENCE WITH GAS SOUTH AND AT&T	CONSULTING	B210
BRT	BKC	03/08/24	0.4	FOLLOW UP WITH B STEWART AT BULLDOG REGARDING VEHICLE SALE.	CONSULTING	B210
BRT	BKC	03/08/24	1.3	REVIEWING BILL OF SALE FOR VEHICLES AND SIGNING EACH OVER.	CONSULTING	B210
BRT	BKC	03/08/24	0.9	MEETING WITH M THINDWA REGARDING INVOICES BEING RECEIVED AND WHAT WAS LEFT TO ENTER INTO AP. INCLUDING GOING INVOICE BY INVOICE TO UNDERSTAND.	CONSULTING	B210
BRT	BKC	03/08/24	0.4	REVIEW OF REMAINING ITEMS IN AP.	CONSULTING	B210
BRT	BKC	03/08/24	0.8	MEETING WITH K ZELAYA TO UNDERSTAND STATUS OF CUTOFF WITH UTILITY PROVIDERS AND ISSUES BEING ENCOUNTERED.	CONSULTING	B210
BRT	BKC	03/08/24	0.4	FOLLOW UP WITH T TALKINGTON AT BRINKS REGARDING STATUS OF DEINSTALL.	CONSULTING	B210
DMB	BKC	03/11/24	1.1	REVIEW AND TELCN W COUNSEL CORRESPONDENCE W DUTSON, REVIEW OF COUNSEL FEB FEE STATEMENT	CONSULTING	B210
LCK	BKC	03/11/24	0.5	UPDATES WITH STAFF; REVIEW PROF FEES INCURRED	CONSULTING	B160
KBP	BKC	03/11/24	0.9	CALLS WITH FCPA AND GREENLINK RE: PAYROLL ISSUES, INTERNAL CATCH UP CALL WITH MANAGEMENT ON UTILITIES	CONSULTING	B210
KBP	BKC	03/11/24	0.9	CALL WITH BTRE: STATUS ON UTILITY TRUE UP PAYMENTS AND GO FORWARD PLAN.	CONSULTING	B210
NEW	BKC	03/11/24	0.4	PROVING ACH AND WIRE DETAILS FOR AP DEPARTMENT TO CLOSE MONTH END	CONSULTING	B210
BRT	BKC	03/11/24	0.6	CALL WITH AMP TEAM REGARDING CASH FLOW AND REMAINING ITEMS.	CONSULTING	B210
BRT	BKC	03/11/24	0.9	CALL WITH B PENDLETON REGARDING STATUS UPDATE ON TRUE UP PAYMENTS AND PLAN TO ACCOMPLISH ASAP.	CONSULTING	B210
DMB	BKC	03/12/24	1.6	REVIEW OF ORDER APPROVING SETTLEMENT, REVIEW OF UPDATED CASH COLLATERAL BUDGET AND COMMENT, REVIEW OF BULLDOG ASSIGNMENT AND ASSUMPTION AGREEMENT, REVIEW OF CASH COLLATERAL BUDGET 3/15/24 V3, COUNSEL CORRESPONDENCE RE: APPROVAL OF SALE OF LAWRENCEBURG	CONSULTING	B230
LCK	BKC	03/12/24	2.0	REVIEW INITIAL WEEKLY CASH COLLATERAL BUDGET AND CALLS WITH AMP STAFF	CONSULTING	B210
LCK	BKC	03/12/24	0.8	REVIEW AND EXECUTE BULL DOG LEASE ASSIGNMENTS AND AUTHORIZE CURE PYMTS	CONSULTING	B185
LCK	BKC	03/12/24	0.4	CASE MGT. CALL WITH AMP STAFF	CONSULTING	B110
LCK	BKC	03/12/24	0.4	CONF CALL WITH COUNSEL, D. BAKER RE: FINALIZATION OF PLAN, WRAP OF CASE	CONSULTING	B320
JAM	BKC	03/12/24	0.2	DOLBY RE HEARING YESTERDAY AND ARSONIST RESTITUTION FOR FIRE AT HOOVER; WRIGHT AND MCLARENS RE INSURANCE CHECK FOR BRUNSWICK #1691 ON WHICH INSURER STOPPED PAYMENT.	CONSULTING	B210
KBP	BKC	03/12/24	0.5	INTERNAL CATCH UP CALL WITH ENTIRE TEAM	CONSULTING	B210
NEW	BKC	03/12/24	2.5	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	03/12/24	0.9	CREATING BANK TO BOOK CASH RECONCILIATION TO INCLUDE IN WEEKLY CASH FLOW	CONSULTING	B210
NEW	BKC	03/12/24	0.8	DISCUSSION WITH L KENDALL REGARDING NEW BUDGET	CONSULTING	B210
NEW	BKC	03/12/24	0.7	INITIATING PAYMENTS TO BOARD OF DIRECTORS	CONSULTING	B210
NEW	BKC	03/12/24	1.1	PREMIER KINGS UPDATE MEETING	CONSULTING	B210
NEW	BKC	03/12/24	0.7	PREPARING PROFESSIONAL FEE ESCROW RECON	CONSULTING	B210
NEW	BKC	03/12/24	1.3	PROVIDING ACH AND WIRE DETAILS FOR AP DEPARTMENT TO CLOSE MONTH END	CONSULTING	B210
NEW	BKC	03/12/24	0.4	SUBMITTING PAYMENTS TO BOARD OF DIRECTORS	CONSULTING	B210
NEW	BKC	03/12/24	0.2	J MAGEE AND MCLARENS RE INSURANCE CHECK FOR BRUNSWICK #1691 ON WHICH INSURER STOPPED PAYMENT.	CONSULTING	B210
BRT	BKC	03/12/24	0.6	CALL WITH AMP REGARDING STATUS UPDATE.	CONSULTING	B210
BRT	BKC	03/12/24	0.4	EMAIL EXCHANGE WITH R PIANIN AT RRG REGARDING FIXED ASSET REGISTERS.	CONSULTING	B210
BRT	BKC	03/12/24	0.6	FOLLOW UP WITH W BAKER AT FRANCHISE CPA REGARDING FIXED ASSET REGISTERS AND TO SEND TO RRG.	CONSULTING	B210
BRT	BKC	03/12/24	0.5	FOLLOW UP WITH G GELLES AT RJ REGARDING DATA SITE AND TO ASSIST WITH BUYER QUESTIONS.	CONSULTING	B210
BRT	BKC	03/12/24	0.6	REVIEW OF DOT REQUEST AND FOLLOW UP WITH J MAGEE REGARDING THE MATTER AND NEXT STEPS.	CONSULTING	B210
DMB	BKC	03/13/24	1.1	REVIEW OF DUTSON CORRESPONDENCE RE: BKC REC, PROPERTY TAX CLAIM, TELCN W KENDALL RE: NEW HOPE LEASE, REVIEW OF UPDATED C/F W INS ESCROW	CONSULTING	B240
LCK	BKC	03/13/24	1.2	REVIEW SECURED LENDER FEES FOR PYMT; FINALIZE 2022 RETURNS AND EXECUTE	CONSULTING	B240
LCK	BKC	03/13/24	2.6	CHANGES AND REVIEW TO CASH COLLATERAL BUDGET AND SUPPORTING DOCS FOR WF; CALL WITH K&S; CONF CALL WTH COUNSEL, K&S, CR3; CALL WTH D. BAKER RE: SAME	CONSULTING	B230
LCK	BKC	03/13/24	0.4	R. RITCHEY RE: PROP TAX ON CLOSED STORES	CONSULTING	B240
JAM	BKC	03/13/24	2.4	WRIGHT, ZELAYA, DOLBY AND SUMMIT RE WC AUDIT; MARK LEE, H&K, AND CS RE PL&J FEES ON LYNDON SOUTHERN HOOVER FIRE CASE; REQUESTS FOR PRODUCTION AND INTEROGATORIES ON LYNDON SOUTHERN FULTONDALE CASE; DEPUTY DA RE RESTITUTION ON HOOVER FIRE CASE; GDOT RE CONDEMNATION IN PUTNAM/GREENE COUNTIES.	CONSULTING	B210
JAM	BKC	03/13/24	1.5	KENDALL RE INSUR FOR OWNED STORES, INSURANCE CHECKS TO ESCROW ACCOUNT, TIMING FOR CLOSING BKC CASE, NEWELL OFFER FOR NEW HOPE, SUMMIT WORKERS COMP AUDIT, LYNDON SOUTHERN LAWSUITS; DEPUTY DA RE RESTITUTION FOR HOOVER FIRE; ZELAYA, TILLIS AND BULLDOG RE GDOT; MARCUS MILICHAP RE NEW HOPE; HDB RE INSUR RENEWAL FOR OWNED LOCATIONS; PROVIDE BANKRUPTCY CASE NUMBERS TO EEOC IN CYNTORIA REEVES EEOC MATTER.	CONSULTING	B210
NEW	BKC	03/13/24	1.3	DISCUSSION WITH FRANCHISE CPA REGARDING REMAINING OUTSTANDING ITEMS AND SALES TAX PAYMENTS	CONSULTING	B210
NEW	BKC	03/13/24	1.0	INVESTIGATING BRIDGEFIELD AUDIT CLAIM OF \$120K	CONSULTING	B210
NEW	BKC	03/13/24	0.5	PAYING RESIDUAL PROPERTY TAX FEES DUE TO PAYMENT BEING RECEIVED LATE	CONSULTING	B210
NEW	BKC	03/13/24	1.3	POPULATING AP DETAIL FOR CURRENT WEEK TO SEND TO K ZEYES AND C WILSON	CONSULTING	B210
NEW	BKC	03/13/24	0.9	SHADOWING K ZELAYA DOING CHECK RUN, COMPILING ALL REMAINING UNUSED CHECKS	CONSULTING	B210
NEW	BKC	03/13/24	2.7	UPDATING CASH FLOW BASED ON COMMUNICATION WITH K&S AND CR3	CONSULTING	B210
NEW	BKC	03/13/24	0.5	VERIFYING FINAL PAYOFF AMOUNT TO BKC	CONSULTING	B210
NEW	BKC	03/13/24	0.3	J MAGEE, ZELAYA, DOLBY AND SUMMIT RE WC AUDIT	CONSULTING	B210
NEW	BKC	03/13/24	0.4	DICUSSION WITH G BAKER ON OUTSTANDING CHECKS.	CONSULTING	B210
GMB	BKC	03/13/24	1.7	INSPECTION OF BANK ACCOUNTS, BALANCES, TRANSACTIONS, DISCUSSION WITH NWRIGHT ON OUTSTANDING CHECKS.	CONSULTING	B210
DMB	BKC	03/14/24	1.4	REVIEW K&S REDLINE OF REVISED PLAN, KENDALL CORRESPONDENCE RE: SAME, REVIEW REVISED DRAFT PLAN, CORRESPONDENCE W DUTSON RE: FURTHER QUESTIONS AND REVISIONS TO PLAN	CONSULTING	B110
LCK	BKC	03/14/24	1.8	CONTINUING REVIEW AND CHANGES TO CCB AND DOCS TO WF; EMAIL CORRESPONDENCE WITH ALL PARTIES	CONSULTING	B230
LCK	BKC	03/14/24	0.7	REVIEW PROF FEE PYMTS; COURT ORDERS RE: SUCH; FEE RECON	CONSULTING	B160
NEW	BKC	03/14/24	1.9	CLEANING OUT PKGA OFFICE FOR EMPLOYEE RELATED FILES AND EQUIPMENT TO BE SOLD	CONSULTING	B210
NEW	BKC	03/14/24	0.5	INITIATING WIRES TO BANK GROUP/ PROFESSIONAL FEES/ AND BURGER KING FINAL PAYMENT	CONSULTING	B210
NEW	BKC	03/14/24	0.8	PREPARING PROFESSIONAL FEE ESCROW BALANCE AS OF CONFIRMATION FATE AND ESTIMATED PAYOUT	CONSULTING	B210
NEW	BKC	03/14/24	1.5	INSPECTING VEHICLES THAT WE WILL BE SELLING NEXT WEEK, OBTAINING TITLES	CONSULTING	B210
NEW	BKC	03/14/24	0.5	UPDATING CASH FLOW BASED ON COMMUNICATION WITH K&S AND CR3	CONSULTING	B210
NEW	BKC	03/14/24	0.4	CALL WITH B TILLIS TO DISCUSS BKC EMAIL.	CONSULTING	B210
BRT	BKC	03/14/24	0.5	FOLLOW UP WITH T DONAGHUE REGARDING ASSET LISTING AND FINANCIAL GROUPINGS ON SALARIES.	CONSULTING	B210
BRT	BKC	03/14/24	0.3	FOLLOW UP WITH A KENKEL AT RBI REGARDING WIRE REMITTANCE.	CONSULTING	B210
BRT	BKC	03/14/24	0.4	CALL WITH N WRIGHT TO DISCUSS BKC EMAIL.	CONSULTING	B210
LCK	BKC	03/15/24	0.4	CALLS WITH AMP STAFF AND RESPONSE TO WF COUNSEL RE: PROPERTY TAXES	CONSULTING	B240
KBP	BKC	03/15/24	0.2	CALL WITH J DUDEK REGARDING FEB MOR FILING	CONSULTING	B210
KBP	BKC	03/15/24	0.3	CORRESPONDENCE WITH FCPA REGARDING TAX RETURN AND FEB CASH RECONS	CONSULTING	B210
NEW	BKC	03/15/24	1.0	INITIATING PAYMENTS TO BANK GROUP PROFESSIONALS	CONSULTING	B210
GMB	BKC	03/15/24	1.9	CALLS RE: SMALL SALES, REVIEW OF DISTRIBUTION TO WELLS FARGO, CALLS WITH WELLS TO COORDINATE FUNDS, INSPECTION OF ORDER TO RELEASE SMALL SALE FUNDS.	CONSULTING	B210
KBP	BKC	03/17/24	0.7	UPDATING UTILITIES EXPENSES TRACKER FOR INDIVIDUAL BUYER, FOLLOW UP CORRESPONDENCE REGARDING PENDING TRUE UP PAYMENT	CONSULTING	B210

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Invoice # PKB240331
Billing Start 3/1/2024
Billing End 3/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240331 - Time Detail

Consultant	Client	Date	Time	Description	Task	Bankruptcy Code
DMB	BKC	03/18/24	1.3	REVIEW OF DISCLOSURE STATEMENT & EXHIBITS ATTACHED, REVIEW OF AGENT COUNSEL REDLINE TO PLAN OF LIQUIDATION, REVIEW OF PROPOSED FORM BALLOT AND APPROVAL, REVIEW LEASE ASSIGNMENTS, BKC LEASE DRAFT REVIEW AND APPROVAL	CONSULTING	B110
LCK	BKC	03/18/24	0.6	UPDATES WITH AMP STAFF RE: ENGAGEMENT STATUS AND CASH FLOW	CONSULTING	B210
LCK	BKC	03/18/24	0.1	CALL WITH J. MAGEE RE: OWNED PROPERTY CLOSINGS	CONSULTING	B130
JAM	BKC	03/18/24	1.5	REVIEW NEWELL LOI AND \$300K PSA FOR NEW HOPE; KENDALL RE BKC CHANGE OF PLANS; REVIEW PROPOSED BKC LEASE AND PROVIDE COMMENTS TO IORIO; FORWARD LEASE TO MARCUS MILLICHAP WITH REQUEST TO REOPEN NEGOTIATIONS WITH NEWELL AND IF NEWELL DOES NOT BUY, THEN RESTART MARKETING TO A WIDER AUDIENCE.	CONSULTING	B210
NEW	BKC	03/18/24	0.7	PROVIDING PROP CO PROPERTY TAX RECORDS TO ESTATE	CONSULTING	B210
LCK	BKC	03/19/24	0.7	CHANGE BOD MTG DATE AND ADVISE; CALL WITH STAFF RE: WINDDOWN ACTIVITIES	CONSULTING	B260
JAM	BKC	03/19/24	0.1	REVIEW LIFT STAY MOTION FROM FORD MOTOR CREDIT AND ADVISE H&K THAT NUMBERS RE OK - FORWARD TO WIRGHT AND KENDALL	CONSULTING	B210
JAM	BKC	03/19/24	0.1	DOLBY RE FULTONDALE TORNADO CASE AND LETTER OF DIRECTION FROM COURT ON DISBURSMENT OF INSURANCE PROCEEDS FROM AURO ACCIDENT	CONSULTING	B210
JAM	BKC	03/19/24	0.1	MARCUS MILLICHAPS RE SUGGESTED CHANGES TO NEW HOPE LEASE	CONSULTING	B210
JAM	BKC	03/19/24	0.2	KENDALL AND CS RE MM FEEDBACK ON DRAFT LEASE FOR NEW HOPE - REQUEST IORIO REOPEN NEGOTIATIONS WITH BKC	CONSULTING	B210
NEW	BKC	03/19/24	2.8	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	03/19/24	1.1	CREATING FEBRUARY AURORA PKB INVOICE	CONSULTING	B210
BRT	BKC	03/19/24	0.5	CALL WITH M JUMP AT BULLDOG REGARDING VEHICLE SALE.	CONSULTING	B210
BRT	BKC	03/19/24	0.6	FOLLOW UP WITH C DOLBY REGARDING STATUS AND NEXT STEPS ON TITLES BEING SENT.	CONSULTING	B210
BRT	BKC	03/19/24	0.8	REVIEW OF J GILL EMAIL REGARDING REMAINING ITEMS AT WAREHOUSE AND RESPONSE TO L KENDALL REGARDING THE MATTER.	CONSULTING	B210
DMB	BKC	03/20/24	0.6	REVIEW OF UPDATE C/F 3/22/24, APPROVAL TO RELEASE	CONSULTING	B230
LCK	BKC	03/20/24	2.0	CALLS WITH STAFF AND REVIEW OF CASH FLOW UPDATE; WINDDOWN ACTIVITY STATUS; SCHEDULING COURT HEARINGS	CONSULTING	B210
JAM	BKC	03/20/24	0.1	WRIGHT RE CASSIE AND SUPPORT FOR PL&J ON LYNDON SOUTHERN CASES.	CONSULTING	B210
JAM	BKC	03/20/24	0.9	JUSTIN STURDIVANT RE LEASE FOR NEW HOPE, NEWELL'S OBJECTIVES FOR NEW HOPE, CURRENT VALUE, AND NEXT STEPS - ADVISE KENDALL AND CS RE SAME; FURTHER WITH KENDALL THEN IORIO RE SAME.	CONSULTING	B210
KBP	BKC	03/20/24	1.2	REVIEWING P&LS AND FOLLOW CORRESPONDENCE WITH FCPA RE: RECURRING ENTRIES AND UPDATE ON TAX RETURN	CONSULTING	B210
NEW	BKC	03/20/24	1.9	ATTENDING COURT IN BIRMINGHAM AL FOR DISCLOSURE STATEMENT AND PLAN CONFIRMATION APPROVAL	CONSULTING	B210
NEW	BKC	03/20/24	2.1	DEBRIEF WITH HOLLAND & KNIGHT AND COLE SCHOTZ AFTER DISCLOSURE STATEMENT AND PLAN CONFIRMATION HEARING	CONSULTING	B210
NEW	BKC	03/20/24	3.1	TRAVEL FROM BIRMINGHAM AL TO ATLANTA GA FROM COURT HEARING	TRAVEL	B195
NEW	BKC	03/20/24	3.1	TRAVEL TO BIRMINGHAM FOR DISCLOSURE STATEMENT HEARING	TRAVEL	B195
NEW	BKC	03/20/24	1.0	UPDATING CASH FLOW BASED ON COMMENTS FROM SECURED LENDER GROUP	CONSULTING	B210
NEW	BKC	03/20/24	0.1	J MAGEE RE CASSIE AND SUPPORT FOR PL&J ON LYNDON SOUTHERN CASES.	CONSULTING	B210
NEW	BKC	03/20/24	0.4	FOLLOW UP WITH B TILLIS REGARDING IRON MOUNTAIN AND UPDATE ON ESTIMATED BILL.	CONSULTING	B210
BRT	BKC	03/20/24	0.4	FOLLOW UP WITH IRON MOUNTAIN REGARDING SHRED BIN PICKUP AND BILLING.	CONSULTING	B210
BRT	BKC	03/20/24	0.4	FOLLOW UP WITH N WRIGHT REGARDING IRON MOUNTAIN AND UPDATE ON ESTIMATED BILL.	CONSULTING	B210
BRT	BKC	03/20/24	0.6	FOLLOW UP WITH A KENKEL AT RBI REGARDING FIXED ASSET REGISTER REQUEST, INCLUDING LOOPING IN W BAKER AT FRANCHISE CPA.	CONSULTING	B210
BRT	BKC	03/20/24	1.6	FINALIZING BULLDOG BILL OF SALES, SIGNING OVER TITLES AND TAKING TO THE POST OFFICE.	CONSULTING	B210
KBP	BKC	03/21/24	1.0	ADDING AP TO MOR, UPDATING PAGE 8	CONSULTING	B210
DMB	BKC	03/22/24	0.5	CORRESPONDENCE W COUNSEL, LAWRENCEBURG CLOSING EMAIL TRAILS	CONSULTING	B250
JAM	BKC	03/22/24	0.2	STURDIVANT AND TILLIS RE ACCESS TO LAWRENCEBURG AND NEW HOPE LEASE ANALYSIS.	CONSULTING	B210
JAM	BKC	03/22/24	0.3	STURDIVANT RE AMENDMENT TO LAWRENCEBURG PSA AND NEWELL'S POSITION ON NEW HOPE.	CONSULTING	B210
JAM	BKC	03/22/24	0.2	HDB RE INSURANCE RENEWAL FOR NEW HOPE AND LAWRENCEBURG; STURDIVANT RE CLOSING ON LAWRENCEBURG IN LIGHT OF 3/29 INSURANCE RENEWAL.	CONSULTING	B210
BRT	BKC	03/22/24	0.3	REVIEW OF FINAL PAYROLL AND RETENTION PAYOUT.	CONSULTING	B210
BRT	BKC	03/22/24	0.5	RESPONDING TO RRG ON REQUEST.	CONSULTING	B210
KBP	BKC	03/24/24	1.8	UPDATING MOR SCHEDULE FOR PAYROLL TAX ITEMS, AR, AND RECONCILING CASH	CONSULTING	B210
KBP	BKC	03/24/24	0.8	CALL WITH KYLE B. REGARDING RECENT LAYOFFS AND STRATEGY GOING FORWARD; DEBRIEF WITH BILL M. LAWRENCEBURG SALES AGREEMENT, TELCN W COUNSEL RE: UCC, CORRESPONDENCE W UCC RE: CAUSES OF ACTION, CORRESPONDENCE RE: SMALL ASSET SALES	CONSULTING	B210
DMB	BKC	03/25/24	0.9	PENDLETON RE INFO FOR RRG; TIM HILL (COUNEL FOR NEWELL RE LAWRENCEBURB CLOSING DOCS; IORIO RE CLOSING DOCS FOR LAWRENCEBURG AND NEGOTIATIONS WITH BKC RE NEW HOPE STURDIVANT RE SAME; HDB RE INSURANCE RENEWAL FOR LAWRENCEBURG AND NEW HOPE; TILLIS AND CS RE BULLDOG LOCATIONS	CONSULTING	B110
JAM	BKC	03/25/24	0.5	PREPARING SALES LETTER FOR RRG	CONSULTING	B210
KBP	BKC	03/25/24	0.4	CALL WITH FCPA ON TAXES AND CLASSIFICATION OF AR/AP AND EQUITY	CONSULTING	B210
KBP	BKC	03/25/24	0.2	CALL WITH JM RE: RRG REQUESTS	CONSULTING	B210
NEW	BKC	03/25/24	2.3	CASH FLOW; PULL BANK ACTIVITY AND CHECK DETAIL FOR ALL 3 ENTITIES; CLEAN AND DROP INTO CASH FLOW; MAP VENDORS; UPDATE VENDOR MASTER; UPDATE HISTORICALS FOR VARIANCE ANALYSIS;	CONSULTING	B210
NEW	BKC	03/25/24	0.9	DISCUSSION WITH C WILSON & K ZELAYA REGARDING LONG OUTSTANDING CHECKS AND FINAL PAYMENTS	CONSULTING	B210
NEW	BKC	03/25/24	0.7	REVIEWING BANK ACTIVITY; CONTACTING TRUIST REGARDING INCOMING WIRES	CONSULTING	B210
LCK	BKC	03/26/24	0.5	REVIEW PROF FEE INVOICES; REVIEW NEW OFFER FOR NEW HOPE; REVIEW PROPERTY INS RENEWAL	CONSULTING	B130
JAM	BKC	03/26/24	0.4	AMP TEAM AMD CS RE RRG LEASE INFO; HDB RE INSUR RENEWAL; STURDIVANT RE PROSPECT FOR NEW HOPE; CS RE NEW HOPE AND BKC.	CONSULTING	B210
KBP	BKC	03/26/24	2.2	RECONCILING DIFFERENCES ON MOR, UPDATE BANK STATEMENT INFORMATION, FORMATING CHANGES	CONSULTING	B210
NEW	BKC	03/26/24	1.4	REVIEWING FEBRUARY MOR	CONSULTING	B210
BRT	BKC	03/26/24	0.7	FOLLOW UP WITH IRON MOUNTAIN REGARDING FINAL PICK UP AND THEN CALL WITH J GILL AND K ZELAYA REGARDING COORDINATION.	CONSULTING	B210
LCK	BKC	03/27/24	1.0	REVIEW CASH FLOW AND COMMENT; NEWELL-LAWRENCEBURG DOCS	CONSULTING	B130
JAM	BKC	03/27/24	0.4	WRIGHT RE INSUR CHECK FOR BRUNSWICK AND PREMIUM FOR 1 MONTH INSUR RENEWAL; CS AND MM RE NEW HOPE PROPERTY; CORRESPONDENCE TO/FROM CS AND COUNSEL FOR NEWELL RE CLOSING DOCS EMAIL CHAINS TO/FROM CS/AMP/TITLE COMPANY AND COUNSEL FOR PURCHASER OF LAWRENCEBURG LOCATION; REVIEW, PRINT, AND SIGN CLOSING DOCS FOR SALE OF LAWRENCEBURG - HAVE SIGNATURES NOTARIZED AND DOCS SENT FOR OVERNIGHT DELIVERY TO TITLE COMPANY VIA UPS; HDB AND WRIGHT RE SHORT TERM RENEWAL OF PROPERTY INSUR AND INVOICE FOR SAME.	CONSULTING	B210
JAM	BKC	03/27/24	1.5	FINALIZING FEB MOR, MAPPING BALANCE SHEET AND CLEANING UP RELATED PARTY AR, CLEANING UP REVIEW NOTES	CONSULTING	B210
KBP	BKC	03/27/24	2.7	CASH FLOW; ADJUSTING INSURANCE EXPENSE BASED ON EXTENTION OF INSURANCE	CONSULTING	B210
NEW	BKC	03/27/24	0.5		CONSULTING	B210

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Invoice # PKB240331
Billing Start 3/1/2024
Billing End 3/31/2024

RE: Premier Kings of Georgia, Inc. and related entities

PKB240331 - Expense Detail

Description	\$ Amount	Code
SUMMARIES		
Travel - Air/Rail/Taxi	\$ -	TRANS
Travel - Car/Parking/Tolls	224.72	AUTO
Lodging	-	LODG
Meals	-	MEALS
Tele/Fax/FedEx	86.40	COMM
Office Supplies	-	OFFICE
Totals	\$ 311.12	

Consultant	Date	Location	Details	Amount	Client	Code
			UPS STORE - FEE TO NOTARIZE MAGEE SIGNATURES ON CLOSING DOCS FOR SALE OF LAWRENCEBURG, MAKE COPIES OF SAME, AND SEND VIA OVERNIGHT DELIVERY TO THE TITLE COMPANY HANDLING THE CLOSING	86.40	BKC	COMM
JAM	03/27/24	CHARLOTTE	TRAVEL TO BMH FOR COURT HEARING AND BACK TO ATL	211.72	BKC	AUTO
NEW	03/20/24	ATL-BMH-ATL	PARKING AT HOLLAND & KNIGHT FOR COURT HEARING	13.00	BKC	AUTO
NEW	03/20/24	BIRMINGHAM				