

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In the Matter of:)	Bankruptcy Case #
PREMIER KINGS, INC., <i>et al.</i> , ¹)	23-02871-TOM-11
)	

**BANKRUPTCY ADMINISTRATOR'S STATEMENT OF REVIEW
REGARDING THE FIRST INTERIM APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FILED BY
COLE SCHOTZ, PC ATTORNEYS FOR THE DEBTOR AND
DEBTOR-IN-POSSESSION**

COMES NOW the undersigned, on behalf of the Bankruptcy Administrator for the Northern District of Alabama and regarding the fee application described herein, states as follows:

1. The Bankruptcy Attorney has reviewed the fee application filed by COLE SCHOTZ, PC Attorneys for the Debtor and Debtor-in-Possession.

2. The review conducted by the Bankruptcy Attorney included whether the descriptions of services were complete; whether minimum time blocks of .1 hour (six minutes) were used; whether the application contained lumping of services; whether the compensation requested was correctly computed; whether the narrative explaining the application was detailed and complete; whether there was any duplication of efforts in meetings, depositions, conferences, or hearings; whether the services were performed and expenses incurred before or after court authorization of employment; whether all expenses were particularly described and mathematically sound; whether the services rendered were reasonably likely to benefit the estate; whether the services rendered and expenses incurred were necessary to the administration of, or beneficial at the time at which the services were rendered and expenses incurred toward the completion of this case; and whether the services were performed within a reasonable amount of time.

3. The B.A. has reviewed the First Interim and Final Application for Compensation and Reimbursement of Expenses and the B.A. has NO OBJECTION to the requested compensation of \$802,534.00 and expenses of \$39,915.80.

- As this is an interim application, the B.A. reserves all rights to object until a final hearing is held regarding compensation and expenses.

4. The Bankruptcy Attorney recommends the approval of interim compensation in the total amount of \$802,534.00 and reimbursement of expenses of \$39,915.80, as requested by the Applicant in the Application for Compensation.

¹The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors' address is 7078 Peachtree Industrial I
30071.



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Respectfully submitted this the 6th day of May, 2024.

/s/ Jon A. Dudeck

Jon A. Dudeck

Assistant U.S. Bankruptcy Administrator

UNITED STATES BANKRUPTCY ADMINISTRATOR

Northern District of Alabama

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CERTIFICATE OF SERVICE

I hereby certify to the Court that on May 6th, 2024 I electronically filed the above and foregoing with the Court's CM/ECF system, which will send notification of such filing to all parties requesting electronic service via CM/ECF.

Jesse S. Vogtle, Jr.

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/s/ Jon A. Dudeck

Jon A. Dudeck

Assistant U.S. Bankruptcy Administrator