

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
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PROTEUS DIGITAL HEALTH, INC.,	:	Case No. 20-11580 (BLS)
	:	
Debtor. ¹	:	
	:	
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**AMENDED² NOTICE OF (I) FILING OF BANKRUPTCY PETITION AND
RELATED DOCUMENTS AND (II) AGENDA FOR TELEPHONIC HEARING
ON FIRST DAY MOTIONS SCHEDULED FOR JUNE 18, 2020 AT 2:00 P.M. (ET)³**

**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING
MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE, PARTIES SHOULD USE THE
FOLLOWING INFORMATION:**

**JOIN ZOOMGOV MEETING: <https://debuscourts.zoomgov.com/j/1608753162>
MEETING ID: 160 875 3162 PASSWORD: 250121**

**PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED.
COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.**

**TO APPEAR TELEPHONICALLY,
PARTIES SHOULD CONTACT COURTCALL, LLC
AT (866) 582-6878 TO REGISTER THEIR APPEARANCE.**

¹ The last four digits of the Debtor’s taxpayer identification number are 2680. The Debtor’s corporate headquarters is located at 2600 Bridge Parkway, Redwood City, California 94065

² **Amended items appear in bold.**

³ All motions and other pleadings referenced herein are available online at the following address:
www.kcellc.net/proteus.



PLEASE TAKE NOTICE that on June 15, 2020, the above-captioned debtor and debtor in possession (collectively, the “Debtor”) filed the following voluntarily petition (the “Petition”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

A. Voluntary Petition:

1. [Proteus Digital Health, Inc.](#)

PLEASE TAKE FURTHER NOTICE that on June 16, 2020, in addition to the filing of the petition, the Debtor filed the following first day motions and related pleadings (collectively, the “First Day Motions”).

B. First Day Declaration:

2. Declaration of Lawrence R. Perkins in Support of the Debtor’s Chapter 11 Petition and First Day Pleadings [[Docket No. 2](#) - filed June 16, 2020]

C. First Day Motions:

3. Debtor’s Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a), 363, 507(a), 541, 1107(a) and 1108, and Fed. R. Bankr. P. 6003 and 6004, to *Inter Alia*, (I) Authorize, But Not Direct, the Debtor to Pay Prepetition Wages, Compensation and Employee Benefits; (II) Authorize, But Not Direct, the Debtor to Continue Certain Employee Benefit Programs in the Ordinary Course; (III) Authorize All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (IV) Grant Other Related Relief [[Docket No. 3](#)- filed June 16, 2020]
4. Debtor’s Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a) and 366 (I) Approving Debtor’s Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Alerting, Refusing or Discontinuing Service [[Docket No. 4](#) - filed June 16, 2020]
5. Debtor’s Motion for Interim and Final Orders Authorizing Debtor to (I) Maintain Existing Insurance Policies and Pay All Obligations Arising Thereunder; and (II) Renew, Revise, Extend, Supplement or Enter into New Insurance Policies Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 1107 and 1108, and Fed. R. Bankr. P. 6003 and 6004 [[Docket No. 5](#) - filed June 16, 2020]

6. Debtor's Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent *Nunc Pro Tunc* to the Petition Date [[Docket No. 6](#) - filed June 16, 2020]
7. Debtor's Motion for Interim and Final Orders (A) Authorizing the Debtor to (I) Continue to Operate Its Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto and (III) Maintain Existing Business Forms; (B) Authorizing the Debtor's Banks to Honor All Related Payment Requests and (C) Granting Related Relief [[Docket No. 7](#) - filed June 16, 2020]
8. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to Use Cash Collateral, (II) Granting Adequate Protection to Secured Lender, (III) Scheduling Final Hearing, and (IV) Granting Related Relief [[Docket No. 8](#) - filed June 16, 2020]
9. **Debtor's s Motion for Entry of an Order Shortening and Limiting the Notice with Respect to the Debtor's Omnibus Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 365(a) and 503(c) and Fed. R. Bankr. P. 6003, 6004, and 6006 (I) Authorizing Debtor's Payments Under, and Assumption of, Certain Prepetition Retention Bonus Agreements and (II) Granting Certain Related Relief [[Docket No. 33](#)- filed June 17, 2020]**
 - a. **Debtor's Omnibus Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 365(a) and 503(c) and Fed. R. Bankr. P. 6003, 6004, and 6006 (I) Authorizing Debtor's Payments Under, and Assumption of, Certain Prepetition Retention Bonus Agreements and (II) Granting Certain Related Relief [[Docket No. 34](#)- filed June 17, 2020]**

Status: This matter will go forward at the direction of the Court solely with respect to scheduling.

PLEASE TAKE FURTHER NOTICE that a telephonic and video hearing with respect to the First Day Motions is scheduled for **June 18, 2020 at 2:00 p.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801 before The Honorable Brendan Linehan Shannon, United States Bankruptcy Judge for the District of Delaware. Parties who wish to participate in the First Day Hearing may do so by contacting CourtCall at (866) 582-6878 AND by joining the Zoom hearing at <https://debuscourts.zoomgov.com/j/1608753162>: meeting ID 160 875 3162; password 250121

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: June 18, 2020
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

/s/ L. Katherine Good

L. Katherine Good (No. 5101)
Aaron H. Stulman (No. 5807)
1313 North Market Street, 6th Floor
Wilmington, Delaware 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: kgood@potteranderson.com
astulman@potteranderson.com

- and -

GOODWIN PROCTER LLP

Nathan A. Schultz (*admitted pro hac vice*)
Three Embarcadero Center, 28th Floor
San Francisco, CA 94111
Tel: (415) 733-6000
Facsimile: (415) 677-9041
Email: nschultz@goodwinlaw.com

-and-

Barry Z. Bazian (*admitted pro hac vice*)
The New York Times Building
620 Eighth Avenue
New York, NY 10018-1405
Tel: (212) 833-8800
Facsimile: (212) 355-3333
Email: bbazian@goodwinlaw.com

Proposed Counsel for Debtor and Debtor in Possession