

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
PROTEUS DIGITAL HEALTH, INC., : Case No. 20-11580 (BLS)
: :
Debtor.¹ : **Re: Docket Nos. 33, 34 & 46**
: :
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**NOTICE OF HEARING REGARDING DEBTOR’S OMNIBUS MOTION FOR
ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. §§ 105(a), 363(b), 365(a)
AND 503(c) AND FED. R. BANKR. P. 6003, 6004, AND 6006 (I) AUTHORIZING
DEBTOR’S PAYMENTS UNDER, AND ASSUMPTION OF, CERTAIN
PREPETITION RETENTION BONUS AGREEMENTS AND
(II) GRANTING CERTAIN RELATED RELIEF**

PLEASE TAKE NOTICE that, on June 17, 2020, the above-captioned debtor and debtor in possession (collectively, the “Debtor”) filed the *Debtor’s Omnibus Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 365(a) and 503(c) and Fed. R. Bankr. P. 6003, 6004, and 6006 (I) Authorizing Debtor’s Payments Under, and Assumption of, Certain Prepetition Retention Bonus Agreements and (II) Granting Certain Related Relief* [Docket No. 33] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

You were previously served with a copy of the Motion.

PLEASE TAKE FURTHER NOTICE that, contemporaneously with the filing of the Motion, the Debtor also filed a motion to shorten the notice and objection periods with respect to the Motion [Docket No. 34] (“Motion to Shorten”). **You were previously served with a copy of the Motion to Shorten.**

¹ The last four digits of the Debtor’s taxpayer identification number are 2680. The Debtor’s corporate headquarters is located at 2600 Bridge Parkway, Redwood City, California 94065



PLEASE TAKE FURTHER NOTICE that, on June 18, 2020, the Court entered the *Order Shortening and Limiting the Notice with Respect to the Debtor's Omnibus Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 365(a) and 503(c) and Fed. R. Bankr. P. 6003, 6004, and 6006 (I) Authorizing Debtor's Payments Under, and Assumption of, Certain Prepetition Retention Bonus Agreements and (II) Granting Certain Related Relief* [Docket No. 46], a copy of which is served herewith.

PLEASE TAKE FURTHER NOTICE that, objections to the Motion, if any, must be in writing, filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware, 19801, on or before **June 25, 2020 at 4:00 p.m. (ET)** (the "Objection Deadline"), and served upon and received by the undersigned proposed counsel for the Debtor.

PLEASE TAKE FURTHER NOTICE that, if a response is timely filed, served and received, you or your attorney must attend the hearing on the Motion scheduled to be held before the Honorable Brendan Linehan Shannon at the Bankruptcy Court, 824 Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware, 19801 on **June 30, 2020 at 2:30 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE THAT IF THERE ARE NO OBJECTIONS TO THE MOTION, AN ORDER MAY BE ENTERED GRANTING THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

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Dated: June 19, 2020
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

/s/ Aaron H. Stulman

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Proposed Counsel for Debtor and Debtor in Possession