

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
PROTEUS DIGITAL HEALTH, INC., : Case No. 20-11580 (BLS)
: :
Debtor.¹ : :
: :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 8, 2020 AT 10:00 A.M. (ET)²**

**AS THERE ARE NO MATTERS GOING FORWARD, THE HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT.**

I. RESOLVED MATTERS:

1. Debtor’s Motion for Entry of an Order (A) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (B) Establishing the Solicitation and Tabulation Procedures, (C) Approving the Form of Ballots and Solicitation Materials, (D) Establishing the Plan Confirmation Schedule, and (E) Granting Related Relief [[Docket No. 266](#) – filed September 17, 2020]

Response/Objection Deadline: October 1, 2020 at 4:00 p.m. (ET)

Responses/Objections Received:

- i. Informal comments from the Office of the United States Trustee for the District of Delaware
- ii. Informal comments from the U.S. Securities and Exchange Commission

¹ The last four digits of the Debtor’s taxpayer identification number are 2680. The Debtor’s corporate headquarters is located at 2600 Bridge Parkway, Redwood City, California 94065

² The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the **October 8, 2020** hearing must contact COURTCALL, LLC at 866-582-6878 prior to the hearing to register his/her telephonic appearance in accordance with *The Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018*. All motions and other pleadings referenced herein are available online free of charge at the following address: www.kcellc.net/proteus.



Related Documents:

- i. Combined Disclosure Statement and Chapter 11 Plan of Liquidation Dated September 17, 2020 Proposed by Proteus Digital Health, Inc. [[Docket No. 265](#) – filed September 17, 2020]
- ii. Order Shortening and Limiting the Notice with Respect to the Debtor’s Motion for Entry of an Order (A) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only, (B) Establishing the Solicitation and Tabulation Procedures, (C) Approving the Form of Ballots and Solicitation Materials, (D) Establishing the Plan Confirmation Schedule, and (E) Granting Related Relief [[Docket No. 268](#) – entered September 18, 2020]
- iii. First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation Dated October 2, 2020 Proposed by Proteus Digital Health, Inc. [[Docket No. 286](#) – filed October 2, 2020]
- iv. [BLACKLINE] First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation Dated October 2, 2020 Proposed by Proteus Digital Health, Inc. [[Docket No. 287](#) – filed October 2, 2020]
- v. Certification of Counsel Regarding Debtor’s Motion for Entry of an Order (A) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only, (B) Establishing the Solicitation and Tabulation Procedures, (C) Approving the Form of Ballots and Solicitation Materials, (D) Establishing the Plan Confirmation Schedule, and (E) Granting Related Relief [[Docket No. 288](#) – filed October 2, 2020]
- vi. Certification of Counsel Regarding Debtor’s Motion for Entry of an Order (A) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only, (B) Establishing the Solicitation and Tabulation Procedures, (C) Approving the Form of Ballots and Solicitation Materials, (D) Establishing the Plan Confirmation Schedule, and (E) Granting Related Relief [[Docket No. 294](#) - filed October 5, 2020]
- vii. Order (A) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only, (B) Establishing the Solicitation and Tabulation Procedures, (C) Approving the Form of Ballots and Solicitation Materials, (D) Establishing the Plan Confirmation Schedule, and (E) Granting Related Relief [[Docket No. 296](#) – entered October 6, 2020]

Status: On October 6, 2020, an order was entered resolving this matter. Accordingly, a hearing on this matter is no longer required.

2. First Omnibus Motion for Entry of an Order (I) Authorizing the Debtor to Reject Certain Executory Contracts Effective as of the Rejection Date, and (II) Granting Certain Related Relief [[Docket No. 270](#) – filed September 21, 2020]

Response/Objection Deadline: October 1, 2020 at 4:00 p.m. (ET)

Responses/Objections Received:

Related Documents:

- i. Certificate of No Objection Regarding First Omnibus Order (I) Authorizing the Debtor to Reject Certain Executory Contracts Effective as of the Rejection Date, and (II) Granting Certain Related Relief [[Docket No. 285](#) – filed October 2, 2020]
- ii. First Omnibus Order (I) Authorizing the Debtor to Reject Certain Executory Contracts Effective as of the Rejection Date, and (II) Granting Certain Related Relief [[Docket No. 299](#) – entered October 6, 2020]

Status: On October 6, 2020, an order was entered resolving this matter. Accordingly, a hearing on this matter is no longer required.

3. Workday, Inc.’s Application for Allowance and Payment of Administrative Claim and Reservation of Rights [[Docket No. 277](#) – filed September 24, 2020]

Response/Objection Deadline: October 1, 2020 at 4:00 p.m. (ET)

Responses/Objections Received:

Related Documents:

- i. Certification of no Objection Regarding Workday, Inc.’s Application for Allowance and Payment of Administrative Claim and Reservation of Rights [[Docket No. 289](#) – filed October 2, 2020]
- ii. Order Granting Workday, Inc.’s Application for Allowance and Payment of Administrative Claim and Reservation of Rights [[Docket No. 295](#) – entered October 6, 2020]

Status: On October 6, 2020, an order was entered resolving this matter. Accordingly, a hearing on this matter is no longer required.

Dated: October 6, 2020
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

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