

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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	:	
In re:	:	Chapter 11
	:	
PROTEUS DIGITAL HEALTH, INC.,	:	Case No. 20-11580 (BLS)
	:	
Debtor. <sup>1</sup>	:	
	:	
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**NOTICE OF *AMENDED* AGENDA<sup>2</sup> OF MATTER SCHEDULED FOR  
HEARING ON DECEMBER 16, 2020 AT 2:00 P.M. (ET)**

**AS THERE ARE NO MATTERS GOING FORWARD, THE HEARING HAS BEEN  
CANCELLED WITH PERMISSION FROM THE COURT.**

**I. RESOLVED MATTER:**

1. First Interim Fee Applications (See Exhibit A)

Response/Objection Deadline: (See Exhibit A)

Responses/Objections Received: (See Exhibit A)

Related Documents:

- i. Certification of Counsel Regarding Omnibus Order Approving Interim Fee Applications [Docket No. 382 – filed November 23, 2020]
- ii. Omnibus Order Approving Interim Fee Applications [Docket No. 383 – entered November 24, 2020]

Status: On November 24, 2020, the Court entered an order resolving this matter. Accordingly, a hearing is no longer necessary. **The hearing has been cancelled by the Court.**

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 2680. The Debtor’s mailing address is c/o SierraConstellation Partners LLC, 355 S. Grand Avenue, Suite 1450, Los Angeles, California 90071.

<sup>2</sup> **Amended items appear in bold.**



Dated: December 14, 2020

A.M. SACCULLO LEGAL, LLC

/s/ Mary E. Augustine

Mary E. Augustine (No. 4477)

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*Attorneys for the Liquidating Trust*

**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	x	
	:	
In re:	:	Chapter 11
	:	
PROTEUS DIGITAL HEALTH, INC.,	:	Case No. 20-11580 (BLS)
	:	
Debtor.	:	
	:	<b>Re: Docket Nos. 326, 327, 328, 335 &amp; 336</b>
	x	

**INDEX FOR FIRST INTERIM FEE APPLICATIONS TO BE CONSIDERED  
AT THE HEARING ON DECEMBER 16, 2020 AT 2:00 P.M. (ET)**

1. First Interim Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtor and Debtor in Possession for the Period June 15, 2020 Through September 30, 2020 [Docket No. 326 – filed October 27, 2020]

Objection/Response Deadline: November 17, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- A. First Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtor and Debtor in Possession for the Period June 15, 2020 Through June 30, 2020 [Docket No. 147 – filed July 27, 2020]
- B. Certificate of No Objection Regarding First Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtor and Debtor in Possession for the Period June 15, 2020 Through June 30, 2020 [Docket No. 224 – filed August 18, 2020]
- C. Second Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtor and Debtor in Possession for the Period July 1, 2020 Through July 31, 2020 [Docket No. 243 – filed September 1, 2020]
- D. Certificate of No Objection Regarding Second Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtor and Debtor in Possession for the Period July 1, 2020 Through July 31, 2020 [Docket No. 275 – filed September 23, 2020]

- E. Third Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtor and Debtor in Possession for the Period August 1, 2020 Through August 31, 2020 [Docket No. 283 – filed October 1, 2020]
  - F. Certificate of No Objection Regarding Third Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtor and Debtor in Possession for the Period August 1, 2020 Through August 31, 2020 [Docket No. 317 – filed October 23, 2020]
  - G. Fourth Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtor and Debtor in Possession for the Period September 1, 2020 Through September 30, 2020 [Docket No. 311 – filed October 15, 2020]
  - H. Certificate of No Objection Regarding Fourth Monthly Application of Goodwin Procter LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtor and Debtor in Possession for the Period September 1, 2020 Through September 30, 2020 [Docket No. 349 - filed November 6, 2020]
2. First Interim Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Debtor and Debtor in Possession for the Period June 15, 2020 Through September 30, 2020 [Docket No. 327 – filed October 27, 2020]

Objection/Response Deadline: November 17, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- A. First Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Debtor and Debtor in Possession for the Period June 15, 2020 Through June 30, 2020 [Docket No. 148 – filed July 27, 2020]
- B. Certificate of No Objection Regarding First Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Debtor and Debtor in Possession for the Period June 15, 2020 Through June 30, 2020 [Docket No. 225 – filed August 18, 2020]
- C. Second Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel

to the Debtor and Debtor in Possession for the Period July 1, 2020 Through July 31, 2020 [Docket No. 242 – filed September 1, 2020]

- D. Certificate of No Objection Regarding Second Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Debtor and Debtor in Possession for the Period July 1, 2020 Through July 31, 2020 [Docket No. 275 – filed September 23, 2020]
  - E. Third Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Debtor and Debtor in Possession for the Period August 1, 2020 Through August 31, 2020 [Docket No. 276 – filed September 24, 2020]
  - F. Certificate of No Objection Regarding Third Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Debtor and Debtor in Possession for the Period August 1, 2020 Through August 31, 2020 [Docket No. 312 – filed October 16, 2020]
  - G. Fourth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Debtor and Debtor in Possession for the Period September 1, 2020 Through September 30, 2020 [Docket No. 310 – filed October 15, 2020]
  - H. Certificate of No Objection Regarding Fourth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Debtor and Debtor in Possession for the Period September 1, 2020 Through September 30, 2020 [Docket No. 350 – November 6, 2020]
3. First and Final Fee Application of Raymond James & Associates, Inc. as Investment Banker for the Debtor [Docket No. 328 – filed October 27, 2020]

Objection/Response Deadline: November 17, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: Informal response of Official Committee of Unsecured Creditors.

Related Documents:

- A. Certification of Counsel Regarding the First and Final Application of Raymond James & Associates, Inc. as Investment Banker for the Debtor [Docket No. 379—November 19, 2020]
  - B. Order Granting First and Final Fee Application of Raymond James & Associates, Inc. as Investment Banker for the Debtor [Docket No. 381—November 23, 2020]
4. First Interim Application of A.M. Saccullo Legal, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period June 29, 2020 Through September 30, 2020 [Docket No. 335 – filed October 30, 2020]

Objection/Response Deadline: November 20, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- A. First Monthly Application of A.M. Saccullo Legal, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period June 29, 2020 Through July 31, 2020 [Docket No. 251 – filed September 11, 2020]
  - i. Notice of Filing of Amended Exhibit A to First Monthly Application of A.M. Saccullo Legal, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period June 29, 2020 Through July 31, 2020 [Docket No. 253 – filed September 14, 2020]
- B. Certificate of No Objection Regarding First Monthly Application of A.M. Saccullo Legal, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period June 29, 2020 Through July 31, 2020 [Docket No. 301 – filed October 7, 2020]
- C. Second Monthly Application of A.M. Saccullo Legal, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period August 1, 2020 Through August 31, 2020 [Docket No. 305 – filed October 12, 2020]
- D. Certificate of No Objection Regarding Second Monthly Application of A.M. Saccullo Legal, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period August 1, 2020 through August 30, 2020 [Docket No. 346 – filed November 4, 2020]

- E. Third Monthly Application of A.M. Saccullo Legal, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period September 1, 2020 Through September 30, 2020 [Docket No. 329 – filed October 27, 2020]
  - F. Certificate of No Objection Regarding Third Monthly Application of A.M. Saccullo Legal, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period September 1, 2020 Through September 30, 2020 [Docket No. 385 – filed November 24, 2020]
5. First Interim Application of Dundon Advisers LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Adviser to the Official Committee of Unsecured Creditors for the Period from July 1, 2020 Through September 30, 2020 [Docket No. 336 – filed October 30, 2020]

Objection/Response Deadline: November 20, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- A. First Monthly Application of Dundon Advisers, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Adviser to the Official Committee of Unsecured Creditors for the Period July 1, 2020 Through July 31, 2020 [Docket No. 247 – filed September 9, 2020]
- B. Certificate of No Objection Regarding First Monthly Application of Dundon Advisers, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisers to the Official Committee of Unsecured Creditors for the Period July 1, 2020 Through July 31, 2020 [Docket No. 293 – filed October 5, 2020]
- C. Second Monthly Application of Dundon Advisers, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Adviser to the Official Committee of Unsecured Creditors for the Period August 1, 2020 Through August 31, 2020 [Docket No. 308 – filed October 14, 2020]
- D. Certification of No Objection Regarding Second Monthly Application of Dundon Advisers, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Adviser to the Official Committee of Unsecured Creditors for the Period August 1, 2020 Through August 31, 2020 [Docket No. 348 – filed November 6, 2020]



- E. Third Monthly Application of Dundon Advisers, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Adviser to the Official Committee of Unsecured Creditors for the Period September 1, 2020 Through September 30, 2020 [Docket No. 330 – filed October 27, 2020]
  
- F. Certificate of No Objection Regarding Third Monthly Application of Dundon Advisers, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisers to the Official Committee of Unsecured Creditors for the Period September 1, 2020 Through September 30, 2020 [Docket No. 384 – filed November 24, 2020]