

Key: UCC Case Stipulation Deadlines [Docket No. 518] AHC Term Sheet Deadlines [Docket No. 257]

Date	Event
February 8, 2020	<ul style="list-style-type: none"> Deadline for documentation of RSA between Debtors and AHC (§ 11)
February 21, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Omnibus Hearing Second date for Potential Opt-Out Parties to withdraw consent to preliminary injunction [Adv. Pro. Docket No. 132]
March 18, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Omnibus Hearing
March 31, 2020	<ul style="list-style-type: none"> Shareholder Parties to provide Debtors with quarterly report regarding (i) progress of any sale of an IAC and (ii) material fees/expenses of Shareholder Parties in connection with the chapter 11 cases and any sales of IACs (p. 7; Ex. B)
April 8, 2020	<ul style="list-style-type: none"> Last day of preliminary injunction period [Adv. Pro. Docket No. 132]
April 12, 2020	<ul style="list-style-type: none"> Last day of Initial Stay Period (§ 2)/Last Day of Stay Period under AHC Term Sheet <ul style="list-style-type: none"> Last Day of Debtors' obligation not to file Plan/9019 Motion (§ 5) Last Day of UCC's obligation not to file Standing/STN Motion, motion to appoint trustee/examiner, or seek dismissal/conversion to chapter 7 (§ 6) Last Day during which AHC members must stay actions against Debtors and Related Parties (§ 11) Deadline for Court Approval of Debtor/AHC RSA (§ 11)
April 20, 2020	<ul style="list-style-type: none"> Deadline to Answer/Respond to Debtors' Preliminary Injunction Complaint
April 22, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Omnibus Hearing
May 12, 2020	<ul style="list-style-type: none"> Last day of Anti-Secrecion Obligation (§ 13)
May 21, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Omnibus Hearing
June 30, 2020	<ul style="list-style-type: none"> Shareholder Parties to provide Debtors with quarterly report regarding (i) progress of any sale of an IAC and (ii) material fees/expenses of Shareholder Parties in connection with the chapter 11 cases and any sales of an IAC (p. 7; Ex. B)
July 7, 2020	<ul style="list-style-type: none"> Deadline for Debtors/AHC to negotiate the terms of a Plan and agreed confirmation schedule (§ 15)
June 11, 2020	<ul style="list-style-type: none"> Last day of UCC's Obligation not to Seek to Terminate Exclusivity (§ 4)
June 23, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Omnibus Hearing



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AHC Term Sheet Deadlines [Docket No. 257]

Date	Event
September 30, 2020	<ul style="list-style-type: none">Shareholder Parties to provide Debtors with quarterly report regarding (i) progress of any sale of an IAC and (ii) material fees/expenses of Shareholder Parties in connection with the chapter 11 cases and any sales of an IAC (p. 7; Ex. B)