

In re Purdue Pharma L.P., Case No. 19-23649 (RDD)
Official Committee of Unsecured Creditors (“UCC”)
Case Calendar – Key Dates

Updated as of 5/15//2020

Key: **UCC Case Stipulation Deadlines [ECF No. 518]**

AHC Term Sheet Deadlines [ECF No. 257]

Date	Event
May 18, 2020	<ul style="list-style-type: none"> 4:00 pm (ET) – Objection Deadline <ul style="list-style-type: none"> Bielle Retention Application [ECF No. 1135]
May 21, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Omnibus Hearing <ul style="list-style-type: none"> Bielle Retention Application [ECF No. 1135]
May 22, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Objection Deadline <ul style="list-style-type: none"> Cornerstone Retention Application [ECF No. 1150]
May 27, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Presentment Date <ul style="list-style-type: none"> Cornerstone Retention Application [ECF No. 1150]
June 11, 2020	<ul style="list-style-type: none"> Last day of UCC’s Obligation not to Seek to Terminate Exclusivity (§ 4)
June 16, 2020	<ul style="list-style-type: none"> 4:00 pm (ET) – Objection Deadline <ul style="list-style-type: none"> Debtors’ Motion to Enter Funding Agreement [ECF No. 1005] Private Insurance Claimants’ Rule 2004 Application [ECF No. 1099]
June 23, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Omnibus Hearing <ul style="list-style-type: none"> Debtors’ Motion to Enter Funding Agreement [ECF No. 1005] Private Insurance Claimants’ Rule 2004 Application [ECF No. 1099]
June 30, 2020	<ul style="list-style-type: none"> End of Period to Object to Dischargeability of Certain Debts [ECF No. 1009] Shareholder Parties to provide Debtors with quarterly report regarding (i) progress of any sale of an IAC and (ii) material fees/expenses of Shareholder Parties in connection with the chapter 11 cases and any sales of an IAC (p. 7; Ex. B)
July 7, 2020	<ul style="list-style-type: none"> Deadline for Debtors/AHC to negotiate the terms of a Plan and agreed confirmation schedule (§ 15)
July 13, 2020	<ul style="list-style-type: none"> Exclusive Filing Period Ends [ECF No. 782]
July 15, 2020	<ul style="list-style-type: none"> Second Interim Fee Application Deadline <ul style="list-style-type: none"> Interim Fee Period: February – May
July 23, 2020	<ul style="list-style-type: none"> 2:00 pm (ET) – Omnibus Hearing



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Date	Event
August 26, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Omnibus Hearing
September 9, 2020	<ul style="list-style-type: none"> Exclusive Solicitation Period Ends [ECF No. 782]
September 30, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Omnibus Hearing Shareholder Parties to provide Debtors with quarterly report regarding (i) progress of any sale of an IAC and (ii) material fees/expenses of Shareholder Parties in connection with the chapter 11 cases and any sales of an IAC (p. 7; Ex. B)
October 5, 2020	<ul style="list-style-type: none"> Last day of preliminary injunction period [Adv. Pro Docket No. 167]
October 19, 2020	<ul style="list-style-type: none"> Deadline to Answer/Respond to Debtors' Preliminary Injunction Complaint
October 28, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Omnibus Hearing
November 17, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Omnibus Hearing
December 15, 2020	<ul style="list-style-type: none"> 10:00 am (ET) – Omnibus Hearing