

**Key:** **AHC Term Sheet Deadlines [ECF No. 257]**

| Date               | Event   |
|--------------------|---|
| July 24, 2020      | <ul style="list-style-type: none"> <li>• 10:00 am (ET) – Presentment Date               <ul style="list-style-type: none"> <li>○ Skadden Supplemental Retention Application [ECF No. 1370]</li> </ul> </li> <li>• 4:00 pm (ET) – Objection Deadline               <ul style="list-style-type: none"> <li>○ Debtors’ Motion to Extend Time to Object to Discharge of Certain Debts [ECF No. 1375]</li> </ul> </li> </ul> |
| July 27, 2020      | <ul style="list-style-type: none"> <li>• 10:00 am (ET) – Presentment Date               <ul style="list-style-type: none"> <li>○ Debtors’ Motion to Extend Time to Object to Discharge of Certain Debts [ECF No. 1375]</li> </ul> </li> <li>• 4:00 pm (ET) – Objection Deadline               <ul style="list-style-type: none"> <li>○ Second Amended Protective Order [ECF No. 1420].</li> </ul> </li> </ul>           |
| July 30, 2020      | <ul style="list-style-type: none"> <li>• End of Period to Object to Discharge of Certain Debts [ECF No. 1223]</li> <li>• 10:00 am (ET) – Presentment Date               <ul style="list-style-type: none"> <li>○ Second Amended Protective Order [ECF No. 1420]</li> </ul> </li> </ul>  |
| July 30, 2020      | <ul style="list-style-type: none"> <li>• 5:00 pm (ET) – Bar Date</li> </ul>   |
| August 26, 2020    | <ul style="list-style-type: none"> <li>• 10:00 am (ET) – Omnibus Hearing               <ul style="list-style-type: none"> <li>○ Debtors’ Collegium Lift-Stay Motion [ECF No. 1328]</li> <li>○ Collegium Lift-Stay Motion [ECF No. 1465]</li> </ul> </li> </ul>  |
| September 9, 2020  | <ul style="list-style-type: none"> <li>• Debtors’ Exclusive Solicitation Period Ends [ECF No. 782]</li> </ul>   |
| September 30, 2020 | <ul style="list-style-type: none"> <li>• 10:00 am (ET) – Omnibus Hearing</li> <li>• Shareholder Parties to provide Debtors with quarterly report regarding (i) progress of any sale of an IAC and (ii) material fees/expenses of Shareholder Parties in connection with the chapter 11 cases and any sales of an IAC (p. 7; Ex. B)</li> </ul>   |
| October 5, 2020    | <ul style="list-style-type: none"> <li>• Last day of preliminary injunction period [Adv. Pro Docket No. 167]</li> </ul>   |
| October 19, 2020   | <ul style="list-style-type: none"> <li>• Deadline to Answer/Respond to Debtors’ Preliminary Injunction Complaint</li> </ul>   |
| October 28, 2020   | <ul style="list-style-type: none"> <li>• 10:00 am (ET) – Omnibus Hearing</li> </ul>   |
| November 17, 2020  | <ul style="list-style-type: none"> <li>• 10:00 am (ET) – Omnibus Hearing</li> </ul>   |
| December 15, 2020  | <ul style="list-style-type: none"> <li>• 10:00 am (ET) – Omnibus Hearing</li> </ul>   |



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