

Key:                      UCC Case Stipulation Deadlines [Docket No. 518]                      AHC Term Sheet Deadlines [Docket No. 257]

Date	Event
December 12, 2019	<ul style="list-style-type: none"> <li>4:00 p.m. (ET) – Objection Deadline <ul style="list-style-type: none"> <li>Debtors’ Retention Application for PJT [Docket No. 430]</li> </ul> </li> <li>Deadline for Additional Covered Sackler Persons to opt out of Case Stipulation (§ 15)</li> </ul>
December 16, 2019	<ul style="list-style-type: none"> <li>4:00 p.m. (ET) – Objection Deadline <ul style="list-style-type: none"> <li>Debtors’ Retention Application for Jones Day [Docket No. 592]</li> <li>Debtors’ Retention Application for Arnold &amp; Porter [Docket No. 593]</li> <li>Assumption/Rejection Deadline Extension Motion [Docket No. 599]</li> <li>Removal Deadline Extension Motion [Docket No. 600]</li> </ul> </li> </ul>
December 19, 2019	<ul style="list-style-type: none"> <li>2:00 p.m. (ET) – Omnibus Hearing <ul style="list-style-type: none"> <li>Debtors’ Retention Application for PJT [Docket No. 430]</li> <li>Debtors’ Retention Application for Ernst &amp; Young [Docket No. 432]</li> <li>Debtors’ Retention Application for Jones Day [Docket No. 601]</li> <li>Debtors’ Retention Application for Arnold &amp; Porter [Docket No. 602]</li> <li>Assumption/Rejection Deadline Extension Motion [Docket No. 599]</li> <li>Removal Deadline Extension Motion [Docket No. 600]</li> </ul> </li> <li>First date for Potential Opt-Out Parties to withdraw consent to preliminary injunction [Adv. Pro. Docket No. 115]</li> </ul>
December 31, 2019	<ul style="list-style-type: none"> <li>Shareholder Parties to provide Debtors with quarterly reports regarding (i) progress of any sale of an IAC and (ii) material fees/expenses of Shareholder Parties in connection with the chapter 11 cases and any sales of IACs (p. 7; Ex. B)</li> </ul>
January 9, 2020	<ul style="list-style-type: none"> <li>Date by which the Covered Parties will “work in good faith to complete their production” of the information set forth in Exhibit B to Case Stipulation (§ 17)</li> </ul>
January 13, 2020	<ul style="list-style-type: none"> <li>Last day of Debtors’ initial 120-day exclusive period to file a plan</li> </ul>
January 15, 2020	<ul style="list-style-type: none"> <li>Deadline to produce report setting forth net assets of Sackers (§ 17)</li> </ul>
January 19, 2020	<ul style="list-style-type: none"> <li>First date on which UCC or Debtors may seek Rule 2004 discovery from the Covered Parties (§ 17)</li> </ul>
January 23, 2020	<ul style="list-style-type: none"> <li>10:00 am (ET) – Omnibus Hearing</li> </ul>
February 8, 2020	<ul style="list-style-type: none"> <li>Deadline for documentation of RSA between Debtors and AHC (§ 11)</li> </ul>

Key:                      UCC Case Stipulation Deadlines [Docket No. 518]                      AHC Term Sheet Deadlines [Docket No. 257]

Date	Event
February 21, 2020	<ul style="list-style-type: none"> <li>Second date for Potential Opt-Out Parties to withdraw consent to preliminary injunction [Adv. Pro. Docket No. 115]</li> </ul>
March 31, 2020	<ul style="list-style-type: none"> <li>Shareholder Parties to provide Debtors with quarterly reports regarding (i) progress of any sale of an IAC and (ii) material fees/expenses of Shareholder Parties in connection with the chapter 11 cases and any sales of IACs (p. 7; Ex. B)</li> </ul>
April 8, 2020	<ul style="list-style-type: none"> <li>Last day of preliminary injunction period [Adv. Pro. Docket No. 115]</li> </ul>
April 12, 2020	<ul style="list-style-type: none"> <li>Last day of Initial Stay Period (§ 2)/Last Day of Stay Period under AHC Term Sheet <ul style="list-style-type: none"> <li>Last Day of Debtors' obligation not to file Plan/9019 Motion (§ 5)</li> <li>Last Day of UCC's obligation not to file Standing/STN Motion, motion to appoint trustee/examiner, or seek dismissal/conversion to chapter 7 (§ 6)</li> <li>Last Day during which AHC members must stay actions against Debtors and Related Parties (§ 11)</li> </ul> </li> <li>Deadline for Court Approval of Debtor/AHC RSA (§ 11)</li> </ul>
April 20, 2020	<ul style="list-style-type: none"> <li>Deadline to Answer/Respond to Debtors' Preliminary Injunction Complaint</li> </ul>
May 12, 2020	<ul style="list-style-type: none"> <li>Last day of Anti-Secrecion Obligation (§ 13)</li> </ul>
June 30, 2020	<ul style="list-style-type: none"> <li>Shareholder Parties to provide Debtors with quarterly reports regarding (i) progress of any sale of an IAC and (ii) material fees/expenses of Shareholder Parties in connection with the chapter 11 cases and any sales of an IAC (p. 7; Ex. B)</li> </ul>
July 7, 2020	<ul style="list-style-type: none"> <li>Deadline for Debtors/AHC to negotiate the terms of a Plan and agreed confirmation schedule (§ 15)</li> </ul>
June 11, 2020	<ul style="list-style-type: none"> <li>Last day of UCC's Obligation not to Seek to Terminate Exclusivity (§ 4)</li> </ul>
September 30, 2020	<ul style="list-style-type: none"> <li>Shareholder Parties to provide Debtors with quarterly reports regarding (i) progress of any sale of an IAC and (ii) material fees/expenses of Shareholder Parties in connection with the chapter 11 cases and any sales of an IAC (p. 7; Ex. B)</li> </ul>
TBD (adjourned <i>sine die</i> )	<ul style="list-style-type: none"> <li>Hearing on Motion for Protective Order Motion re: Adversary Proceeding [Adv. Pro. Docket. No. 7]</li> </ul>