

FOLEY & LARDNER LLP

Jeffrey R. Blease (CA Bar No. 134933)
Tel: (617) 226-3155; jblease@foley.com
Thomas F. Carlucci (CA Bar No. 135767)
Tel: (415) 984-9824; tcarlucchi@foley.com
Shane J. Moses (CA Bar No. 250533)
Tel: (415) 438-6404; smoses@foley.com
Emil P. Khatchatourian (CA Bar No. 265290)
Tel: (312) 832-5156; ekhatchatourian@foley.com
Ann Marie Uetz (*admitted pro hac vice*)
Tel: (313) 234-7114; auetz@foley.com
Matthew D. Lee (*admitted pro hac vice*)
Tel: (608) 258-4203; mdlee@foley.com
555 California Street, Suite 1700
San Francisco, CA 94104-1520

*Proposed Counsel for the Debtor
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**NOTICE OF CONTINUED FINAL
HEARING ON FIRST DAY MOTIONS**

Judge: Hon. William J. Lafferty

Date: June 20, 2023
Time: 9:00 a.m.
Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

[In person or via Zoom]

PLEASE TAKE NOTICE THAT a continued hearing will be held on **Tuesday, June 20, 2023, at 9:00 a.m.** (the "Final Hearing"), and will take place at the United States Bankruptcy Court, 1300 Clay Street, Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge, to consider final relief following interim orders on the following motions (the "First Day Motions") filed by The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Bankruptcy Case):



- 1 2. Debtor's Motion for Interim and Final Orders Authorizing the Debtor to (I) Pay
2 Prepetition Employee Wages, Salaries, Benefits and Other Related Items, (II)
3 Reimburse Prepetition Employee Business Expenses, (III) Continue Employee
4 Benefit Programs, and (IV) Pay All Costs and Expenses Incident to the Foregoing
5 (the "Wages and Benefits Motion"); and,
- 6 2. Debtor's Motion for an Order Authorizing and Approving Special Noticing and
7 Confidentiality Procedures (the "Notice and Confidentiality Motion").

8 **PLEASE TAKE FURTHER NOTICE THAT** the Final Hearing will be held in person in the
9 courtroom, provided that (1) counsel, parties, and other interested parties may attend the hearing in person
10 or by Zoom; (2) additional information is available on Judge Lafferty's Procedures page on the Court's
11 website, which is <http://www.canb.uscourts.gov>; and (3) information on how to attend the hearing by
12 Zoom will be included with each calendar posted under Judge Lafferty's Calendar on the court's website.
13 All parties should review Judge Lafferty's Practices and Procedures for In-Person Hearings, found on the
14 Court's website.

15 Connection information for parties that wish to attend by Zoom Webinar or by telephone dial-in
16 (telephone attendance is listen-only and will not have a live line to address the Court) is as follows:

17 **Zoom Webinar link:**

18 <https://www.zoomgov.com/j/1606194282?pwd=LzFLaU9RTDF1T1VwK1NiNFpYRkVxQT09>

19 Zoom Passcode: 150035

20 **US Phone Dial-in (Listen Only):**

21 US: +1 (669) 254-5252 or +1 (646) 828-7666

22 Webinar ID: 160 619 4282

23 Passcode: 150035

24 International numbers available: <https://www.zoomgov.com/u/aeBpVRkCPM>

25 **PLEASE TAKE FURTHER NOTICE THAT** each First Day Motion is based upon this Notice;
26 such First Day Motion and the memorandum of points and authorities set forth therein; the *Declaration*
27 *of Charles Moore, Managing Director of Alvarez & Marsal North America, LLC, Proposed Restructuring*
28 *Advisor to the Roman Catholic Bishop of Oakland, in Support of Chapter 11 Petition and First Day*
Pleadings (the "First Day Declaration"); any and all supplemental papers that may be filed by the Debtor;
the interim orders entered by the Court on each First Day Motion (the "Interim Orders"); the papers on
file in this bankruptcy case; and on such arguments or evidence as may be presented at the hearing. Copies
of the First Day Motions, the First Day Declaration, the Interim Orders, and all pleadings and papers filed
in this Bankruptcy Case can be obtained from the website maintained by the Debtor's claims and noticing
agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/rcbo>. You may also access these
documents through the Court's Pacer electronic docket, with a subscription. The web page for the
Bankruptcy Court is <http://www.canb.uscourts.gov>

PLEASE TAKE FURTHER NOTICE THAT the relief request in the First Day Motions is
briefly summarized as follows:

Wages and Benefits Motion. Through the Wages Motion, the Debtor seeks authority to honor and
pay prepetition employee compensation and unreimbursed prepetition business expenses of employees,

NOTICE OF CONTINUED FINAL HEARING ON FIRST DAY MOTIONS

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1 to maintain employee benefit programs including insurance and workers compensation and pay
2 prepetition expenses related thereto, to continue to act as collection and payment agent for certain
3 employee programs shared with related non-debtor employers, and related relief. The relief sought in the
4 Wages and Benefits Motion is essential to avoid interruption in the payment of wages and provision of
5 benefits to the Debtor's employees.

6 Notice and Confidentiality Motion. Through the Notice and Confidentiality Motion, the Debtor
7 seeks authorization to (i) allowing the Debtor to file schedules, statements of financial affairs, creditor
8 matrix, motions, pleadings, and any other entry into the record under seal or redacted to the extent they
9 contain (a) non-public names of abuse claimants, potential abuse claimants, or those accused of
10 committing or covering up abuse, or (b) the private contact information of the Debtor's current or former
11 employees, (ii) allowing other parties-in-interest in this Bankruptcy Case to do the same, and (iii) limiting
12 notice to a specific list of recipients on all but a few discrete matters identified in the Notice and
13 Confidentiality Motion. The relief sought in the Notice and Confidentiality Motion is essential to preserve
14 the anonymity of those who have accused clergy, or those who have been accused, of abuse, to protect the
15 privacy and to prevent identity theft and harassment of those individuals and of other individuals involved
16 in this Bankruptcy Case, and to allow for the efficient administration of this Bankruptcy Case.

17 **PLEASE TAKE FURTHER NOTICE THAT** the foregoing is only a brief summary of the relief
18 requested in each First Day Motion, and does not fully describe the relief requested, the basis thereof, or
19 the evidence in support. All parties in interest are encouraged to review the First Day Motions, the First
20 Day Declaration, and all other documents filed in connection therewith.

21 **PLEASE TAKE FURTHER NOTICE THAT** opposition, if any, to the granting of the relief
22 sought in the First Day Motions must be in writing, **filed with the Bankruptcy Court not later than**
23 **June 13, 2023.**

24 DATED: June 9, 2023

25 **FOLEY & LARDNER LLP**

26 Jeffrey R. Blease
27 Thomas F. Carlucci
28 Shane J. Moses
Emil P. Khatchatourian
Ann Marie Uetz
Matthew D. Lee

29 /s/ Shane J. Moses

30 Shane J. Moses

31 *Proposed Counsel for the Debtor
32 and Debtor in Possession*