

**Information to identify the case:**

Debtor: RM Holdco LLC

EIN: 80-0786847

Name

Date case filed in chapter 11: August 5, 2018

United States Bankruptcy Court District of Delaware

Date case converted to chapter: N/A

Case number: 18-11795 (MFW)

Official Form 309F (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

12/17

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See lines 8 and 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

**Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee (302-573-6491).**

1. Debtor's full name: RM Holdco LLC		
2. All other names used in the last 8 years: Real Mex Restaurants, Real Mex		
Jointly Administered Cases: See Rider 1	Case No.	Tax ID.
3. Address: 5660 Katella Avenue, Suite 200, Cypress, California 90630		
4. Debtors' attorneys: YOUNG CONAWAY STARGATT & TAYLOR, LLP, Robert S. Brady, Edmon L. Morton, Andrew L. Magaziner, Elizabeth S. Justison, 1000 North King Street, Wilmington, Delaware 19801 Telephone: 302-517-6600; Facsimile: 302-571-1253  SIDLEY AUSTIN LLP, Christina M. Craige, Ariella Thal Simonds, 555 West Fifth Street, Suite 4000, Los Angeles, California 90013		
5. Bankruptcy clerk's office	824 Market Street, 3rd Floor Wilmington, DE 19801	Hours open: Monday - Friday 8:00 AM - 4:00 PM  Contact phone 302-252-2900
6. Meeting of creditors	September 5, 2018 at 1:00 p.m. (ET)	Location: J. Caleb Boggs Federal Building 844 King Street, 3 <sup>rd</sup> Floor, Room 3209,
The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	



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**7. Proof of claim deadline**

**Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at <http://www.deb.uscourts.gov/claims-information>.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed, contingent, or unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed, contingent, or unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge Deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

**Deadline for filing the complaint: November 5, 2018**

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**RIDER 1**

Jointly Administered Cases	Case No.	Debtor's Tax ID
RM Holdco LLC	18-11795 (MFW)	80-0786847
RM Opco LLC	18-11796 (MFW)	80-0787122
RM HQ LLC	18-11797 (MFW)	61-1678615
RM Acapulco LLC	18-11798 (MFW)	N/A
RM Chevys LLC	18-11799 (MFW)	N/A
RM EI Torito LLC	18-11800 (MFW)	N/A