

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RM Wind-Down Holdco LLC, et al.,¹

Debtors.

Chapter 11

Case No. 18-11795 (MFW)

Jointly Administered

Ref. Docket No. 652

**SUPPLEMENT TO NINTH MONTHLY AND FINAL APPLICATION OF
YOUNG CONAWAY STARGATT & TAYLOR, LLP FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL FOR THE DEBTORS, FOR THE MONTHLY PERIOD
FROM APRIL 1, 2019, THROUGH AND INCLUDING MAY 10, 2019, AND THE FINAL
PERIOD FROM AUGUST 5, 2018 THROUGH AND INCLUDING THE
DISMISSAL EFFECTIVE DATE**

Young Conaway Stargatt & Taylor, LLP ("Young Conaway"), counsel to the above-captioned debtors and debtors-in-possession (the "Debtors"), submits this supplement (this "Supplement") to its ninth monthly and final fee application [Docket No. 652] (the "Final Fee Application")² filed on May 16, 2019, and respectfully represents as follows:

1. In the Final Fee Application, Young Conaway requested final approval of \$476,355.50 in fees and \$14,465.96 in expenses, plus additional fees and expenses incurred after May 10, 2019, for the period commencing August 5, 2018, through and including the Dismissal Effective Date (the "Final Fee Period").

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each of the Debtors' respective federal tax identification numbers, are as follows: RM Wind-Down Holdco LLC (f/k/a RM Holdco LLC) (6847); RM Wind-Down Opco LLC (f/k/a RM Opco LLC) (7122); RM Wind-Down HQ LLC (f/k/a RM HQ LLC) (8615); RM Wind-Down Chevys LLC (f/k/a RM Chevys LLC) (N/A); RM Wind-Down Acapulco LLC (f/k/a RM Acapulco LLC) (N/A); and RM Wind-Down El Torito LLC (f/k/a RM El Torito LLC) (N/A)..

² Capitalized terms used but not otherwise defined in this Supplement have the meanings ascribed to such terms in the Final Fee Application.



2. Young Conaway stated that it would supplement the Final Fee Application to include any additional fees and expenses incurred after May 10, 2019, through and including the Dismissal Effective Date (the “Supplemental Fee Period”).

3. Young Conaway has incurred \$20,691.00 in fees and \$443.20 in expenses for the period commencing May 11, 2019, through and including June 27, 2019. A detailed statement of fees incurred during this period is attached hereto as Exhibit A. A detailed statement of expenses incurred during this period is attached hereto as Exhibit B. By this Supplement, Young Conaway hereby requests approval of such fees and expenses, as well as an additional estimate of fees and expenses for the period commencing June 28, 2019, through and including the Dismissal Effective Date, which Young Conaway estimates to be no more than \$10,000.00 for the Supplemental Fee Period.

4. Young Conaway believes that the time entries included in Exhibit A attached hereto and the expense breakdown set forth in Exhibit B hereto are in compliance with the requirements of Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware.

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WHEREFORE, Young Conaway requests final approval and allowance of compensation for professional services rendered in the amount of \$497,046.50, together with reimbursement for actual and necessary expenses incurred in the amount of \$14,909.16, plus an additional amount for fees and expenses incurred between June 28, 2019 and the Dismissal Effective Date for the Final Fee Period (estimated to be not more than \$10,000.00), and further requests such other and further relief as the Court may deem just and proper.

Dated: June 28, 2019
Wilmington, Delaware

SIDLEY AUSTIN LLP
Kenneth P. Kansa
Alyssa Russell
One South Dearborn
Chicago, Illinois 60603
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

-and-

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Andrew L. Magaziner

Robert S. Brady (No. 2847)
Edmon L. Morton (No. 3856)
Andrew L. Magaziner (No. 5426)
Elizabeth S. Justison (No. 5911)
Betsy L. Feldman (No. 6410)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

ATTORNEYS FOR THE DEBTORS AND DEBTORS
IN POSSESSION

EXHIBIT A

RODNEY SQUARE
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WILMINGTON, DELAWARE 19801

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RM Holdco, LLC
Attn: Mr. Bryan Lockwood, CEO
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Cypress, CA 90630

Invoice Date: June 28, 2019
Invoice Number: 50006655
Matter Number: 077059.1001

Invoice through June 27, 2019

Re: Chapter 11

CURRENT INVOICE

Professional Services	\$	20,691.00
Disbursements	\$	<u>443.20</u>
Total Due This Invoice	\$	21,134.20

RM Holdco, LLC

Invoice Date: June 28, 2019
 Invoice Number: 50006655
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Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/13/19	AMAGA	Review case timeline and confer with K. Kansa re: same	B001	0.10	60.00
05/13/19	BFELD	Review upcoming case deadlines	B001	0.10	34.00
05/13/19	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	29.50
05/13/19	EMORT	Brief review of objection to California Tax Department claim	B001	0.30	246.00
05/15/19	DLASK	Update critical dates	B001	0.30	88.50
05/16/19	AMAGA	Review critical dates memorandum	B001	0.10	60.00
05/16/19	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	29.50
05/29/19	BFELD	Research re: adjourned cure objections	B001	0.20	68.00
05/30/19	BFELD	Emails with Sidley team re: extending case deadlines (removal and exclusivity)	B001	0.10	34.00
05/30/19	DLASK	Update critical dates	B001	0.20	59.00
05/31/19	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	29.50
06/03/19	AMAGA	Confer multiple times with Sidley and C. Wells re: upcoming deadlines and dismissal timing	B001	0.20	120.00
06/10/19	AMAGA	Confer with B. Feldman re: dismissal timing	B001	0.10	60.00
06/10/19	BFELD	Confer with A. Magaziner and counsel to personal injury claimant re: timing of dismissal	B001	0.10	34.00
06/10/19	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	29.50
06/11/19	DLASK	Update critical dates	B001	0.30	88.50
06/14/19	DLASK	Update critical dates	B001	0.20	59.00
06/27/19	BFELD	Review hearing agenda re: July 2 hearing	B001	0.30	102.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/13/19	DLASK	Update June agenda	B002	0.10	29.50
06/05/19	DLASK	Update June agenda	B002	0.30	88.50
06/06/19	AMAGA	Review and comment on draft hearing agenda; confer with D. Laskin re: same	B002	0.30	180.00
06/07/19	AMAGA	Confer multiple times with D. Laskin, K. Kansa and opposing counsel re: status of hearing and review and comment on agenda	B002	0.40	240.00
06/07/19	AMAGA	Confer with D. Laskin re: agenda	B002	0.10	60.00
06/09/19	AMAGA	Multiple emails with L. Capp re: hearing dates and adjourned matters	B002	0.20	120.00
06/09/19	AMAGA	Revising hearing agenda and confer multiple times with K. Kansa re: same	B002	0.40	240.00
06/10/19	AMAGA	Confer multiple times with L. Capp, K. Kansa and Broadway counsel re: status of hearing	B002	0.30	180.00
06/10/19	AMAGA	Confer with A. Gumport re: agenda	B002	0.10	60.00
06/10/19	AMAGA	Finalizing and filing amended agenda	B002	0.10	60.00
06/10/19	AMAGA	Confer multiple times with L. Capp, D. Laskin and K. Kansa re: hearing and agenda and status of matters scheduled for same	B002	0.60	360.00
06/10/19	DLASK	Finalize for filing and coordinate service of amended agenda cancelling hearing	B002	0.30	88.50
06/10/19	DLASK	Revise and update June hearing agenda	B002	0.30	88.50
06/10/19	DLASK	Prepare amended agenda cancelling hearing	B002	0.10	29.50
06/10/19	DLASK	Finalize for filing and coordinate service of June hearing agenda	B002	0.40	118.00
06/10/19	DLASK	Assemble pleadings of matters going forward for June hearing, prepare Court's hearing binder	B002	0.50	147.50
06/27/19	AMAGA	Confer multiple times with K. Kansa and D. Laskin re: hearing and final fees; review agenda and comment on same	B002	0.80	480.00
06/27/19	DLASK	Prepare hearing agenda	B002	0.40	118.00
05/30/19	AMAGA	Confer with C. Wells and D. Laskin re: monthly operating report; briefly review same	B004	0.30	180.00

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05/31/19	AMAGA	Finalize and file monthly operating report	B004	0.20	120.00
05/31/19	DLASK	Finalize for filing and coordinate service of monthly operating report	B004	0.40	118.00
06/05/19	DLASK	Finalize for filing and coordinate service of response to Broadway Michelson objection	B005	0.50	147.50
06/05/19	DLASK	Assist in preparation of response to Broadway Michelson objection	B005	0.30	88.50
05/12/19	AMAGA	Review limited objection to transfer claims; confer with C. Wells re: same	B007	0.30	180.00
05/13/19	AMAGA	Begin reviewing draft claim objection; confer with K. Kansa and C. Wells re same	B007	0.20	120.00
05/13/19	AMAGA	Confer multiple times with E. Justison and D. Laskin re: claim objections	B007	0.20	120.00
05/13/19	AMAGA	Review and comment on draft claim objection and confer with K. Kansa re: same	B007	0.80	480.00
05/13/19	AMAGA	Confer multiple times with D. Laskin and K. Kansa re: Westchester motion	B007	0.20	120.00
05/13/19	AMAGA	Review backup documentation re: tax claim payment	B007	0.10	60.00
05/13/19	AMAGA	Briefly review revised claim objections; confer with E. Justison re: same	B007	0.30	180.00
05/13/19	DLASK	Finalize for filing and coordinate service of objection to California Department of Tax and Fee Administration claims	B007	0.70	206.50
05/13/19	DLASK	Finalize for filing and coordinate service of objection to Santa Clara claim	B007	0.70	206.50
05/13/19	DLASK	Prepare notice for objection to Santa Clara claim	B007	0.20	59.00
05/13/19	DLASK	Prepare notice for objection to claim of California Department of Tax and Fee Administration	B007	0.20	59.00
05/13/19	EJUST	Review and revise claim objection (.2); email D. Laskin re: claim objections (.1); review and revise notices for claim objections (.3); review claim objections and coordinate filing (.3)	B007	0.90	436.50
05/15/19	AMAGA	Confer with E. Morton re: status of West Chester objection	B007	0.10	60.00
05/15/19	EMORT	Correspondence with A. Magaziner re: status of Westchester admin motion	B007	0.10	82.00
05/20/19	AMAGA	Confer with K. Kansa re: Westchester claims	B007	0.10	60.00

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05/21/19	AMAGA	Confer with G. Bressler and D. Laskin re: extended objection deadline for WC claims	B007	0.10	60.00
05/24/19	AMAGA	Begin reviewing Ecolab stipulation; multiple emails with A. Gumport re: same	B007	0.30	180.00
05/27/19	AMAGA	Review and comment on certification of counsel and stipulation re: Ecolab; confer with K. Kansa and A. Gumport and D. Laskin re: same	B007	0.30	180.00
05/28/19	AMAGA	Review and comment on response/preliminary objection to West Chester claim	B007	0.40	240.00
05/28/19	DLASK	Assemble, file certification of counsel regarding stipulation with Ecolab	B007	0.40	118.00
05/29/19	AMAGA	Confer multiple times with K. Kansa and B. Feldman re: claim dispute	B007	0.20	120.00
05/29/19	BFELD	Finalize for filing preliminary objection re: Westchester Insurance admin claim	B007	0.30	102.00
05/29/19	DLASK	Finalize for filing and coordinate service of objection to Westchester's motion for administrative claim	B007	0.50	147.50
05/30/19	AMAGA	Confer with D. Laskin re: claim objections	B007	0.10	60.00
05/30/19	BFELD	Review docket (.1) and CNOs (.1) re: objections to claims [D.I. 647 and 648]	B007	0.20	68.00
05/30/19	DLASK	Draft certificate of no objection to objection to Santa Clara Dept of Tax claims	B007	0.20	59.00
05/30/19	DLASK	Draft certificate of no objection to objection to California Dept of Tax claims	B007	0.20	59.00
05/31/19	DLASK	File certificate of no objection to objection to Santa Clara claims	B007	0.40	118.00
06/03/19	AMAGA	Further correspondence with A. Gumport and K. Kansa re: Broadway Michelson objection	B007	0.30	180.00
06/03/19	AMAGA	Review and revise Broadway Michelson objection	B007	1.10	660.00
06/03/19	AMAGA	Confer with B. Feldman re: claim objection	B007	0.10	60.00
06/04/19	AMAGA	Further revise response to Broadway Michelson papers; confer with A. Gumport multiple times re: same	B007	0.70	420.00
06/04/19	AMAGA	Brief research re: 503(b)(9) claims; confer with E. Justison and K. Kansa re: same	B007	0.50	300.00
06/04/19	AMAGA	Confer with B. Feldman and D. Laskin re: claim objection status	B007	0.10	60.00

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06/04/19	BFELD	Research re: 503(b)(9) claims for electricity	B007	0.40	136.00
06/04/19	BFELD	Finalize for filing CNO re: objection to CA tax claim	B007	0.10	34.00
06/04/19	DLASK	File certificate of no objection to objection to California tax claims, prepare order for the Court	B007	0.40	118.00
06/05/19	AMAGA	Confer with D. Laskin re: service questions in connection with objection	B007	0.10	60.00
06/10/19	AMAGA	Review backup for landlord claim; emails with L. Heilman and C. Wells re: same	B007	0.30	180.00
06/13/19	AMAGA	Call with landlord counsel re: objection to cure amount and confer multiple times with K. Kansa, opposing counsel and C. Wells re: same	B007	0.40	240.00
06/14/19	AMAGA	Call with Broadway counsel re: claim and emails with S. Selbst, C. Wells and K. Kansa re: same	B007	0.40	240.00
05/13/19	AMAGA	Voicemail and emails with F. Heiser re: stay relief issues and state court action	B009	0.30	180.00
05/14/19	AMAGA	Additional emails with F. Heiser re: stay relief question	B009	0.10	60.00
05/15/19	AMAGA	Multiple emails with B. Feldman re: stay relief issue	B009	0.20	120.00
05/15/19	BFELD	Correspond (call .2, emails .2) with counsel to Berte re: stay relief motion; follow-up emails with A. Magaziner and E. Justison (.1)	B009	0.50	170.00
05/30/19	AMAGA	Emails with K. Kansa and B. Feldman re: exclusivity deadline	B012	0.10	60.00
05/16/19	AMAGA	Call with K. Collins re: creditor inquiry	B013	0.20	120.00
06/11/19	AMAGA	Review creditor demand; confer with P. Luis, C. Wells and K. Kansa re: same	B013	0.20	120.00
05/14/19	AMAGA	Confer with E. Healy re: payment	B017	0.10	60.00
05/14/19	BFELD	Review docket and certificate of no objection re: Sidley 7th monthly fee app	B017	0.10	34.00
05/14/19	DLASK	File certificate of no objection for Sidley's fee application	B017	0.30	88.50
05/14/19	DLASK	Prepare final fee application index	B017	0.40	118.00
05/14/19	DLASK	Prepare certificate of no objection regarding Sidley's fee application	B017	0.20	59.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/15/19	AMAGA	Further confer with E. Healy re: payments	B017	0.10	60.00
05/15/19	AMAGA	Confer with D. Lutes, B. Feldman and D. Laskin re: final Sidley fee statement; emails with B. Feldman re: same	B017	0.20	120.00
05/15/19	BFELD	Review monthly and final fee applications re: Grant Thornton (.4) and Sidley (.5)	B017	0.90	306.00
05/15/19	DLASK	Review and respond to Grant Thornton's email regarding fee applications	B017	0.20	59.00
05/15/19	DLASK	Email to KCC regarding final fee applications	B017	0.10	29.50
05/16/19	AMAGA	Confer multiple times with D. Laskin, B. Feldman and GT counsel re: final GT fee statement; briefly review same; finalize and file same	B017	0.40	240.00
05/16/19	BFELD	Review final fee app re: KCC's retention as administrative agent	B017	0.30	102.00
05/16/19	BFELD	Calls with C. Stathopoulos (.1) and review Grant Thornton fee app (.7) re: second monthly and final fee periods	B017	0.80	272.00
05/16/19	BFELD	Finalize for filing fee application re: Sidley Austin, ninth monthly and final	B017	0.30	102.00
05/16/19	DLASK	Review Grant Thornton's final fee application; confer with B. Feldman regarding updates	B017	0.20	59.00
05/16/19	DLASK	Assist in preparation, filing and coordinate service of Grant Thornton final fee application	B017	1.50	442.50
05/16/19	DLASK	Finalize for filing and coordinate service of Young Conaway's final fee application	B017	0.40	118.00
05/16/19	DLASK	Draft notice for KCC's final fee application	B017	0.20	59.00
05/16/19	DLASK	Finalize for filing and coordinate service of KCC's final fee application	B017	0.40	118.00
05/16/19	DLASK	Finalize for filing and coordinate service of Sidley's final fee application	B017	0.40	118.00
05/16/19	DLASK	Draft notice for Sidley's final fee application	B017	0.30	88.50
05/16/19	DLASK	Telephone from Chris at Grant Thornton regarding final fee applications	B017	0.20	59.00
05/16/19	EMORT	Brief review of professional final fee applications	B017	0.40	328.00
05/17/19	AMAGA	Confer with D. Laskin re: GT fee statement and next steps	B017	0.20	120.00

RM Holdco, LLC

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/17/19	AMAGA	Confer with D. Laskin re: certificate of no objection for YCST fees	B017	0.20	120.00
05/17/19	DLASK	Prepare certificate of no objection for Young Conaway's fee application	B017	0.20	59.00
05/17/19	DLASK	Prepare final fee application index for all professionals	B017	0.40	118.00
05/17/19	DLASK	Assemble pleadings, prepare final fee application binder	B017	0.70	206.50
05/22/19	AMAGA	Confer with D. Laskin and D. Lutes re: Sidley fees	B017	0.10	60.00
05/22/19	DLASK	Update final fee application index	B017	0.20	59.00
05/22/19	DLASK	Prepare certificate of no objection for Sidley's March fee application	B017	0.20	59.00
05/22/19	DLASK	File certificate of no objection for Sidley's March fee application	B017	0.30	88.50
05/22/19	DLASK	File certificate of no objection for Young Conaway's March fee application	B017	0.30	88.50
05/22/19	DLASK	Draft certification of counsel regarding approval of final fee applications	B017	0.30	88.50
05/22/19	DLASK	Update and revise final fee application chart of fees and expenses for all professionals	B017	0.50	147.50
05/22/19	DLASK	Draft proposed final fee order for all professionals' final fee applications	B017	0.30	88.50
05/23/19	AMAGA	Research re: AM retention; emails with C. Wells re: same	B017	0.30	180.00
05/23/19	AMAGA	Research re: final fee statements; confer with C. Wells and A. Gumport re: same	B017	0.30	180.00
05/23/19	DLASK	Review and respond to email regarding Alvarez's fees	B017	0.10	29.50
05/30/19	AMAGA	Emails with C. Wells and E. Healy re: fees	B017	0.10	60.00
06/04/19	AMAGA	Confer with D. Laskin and GT counsel re: final fees	B017	0.10	60.00
06/05/19	AMAGA	Confer with D. Laskin re: fee binder	B017	0.10	60.00
06/05/19	AMAGA	Review, finalize and file response to Broadway Michelson objection; confer multiple times with D. Laskin, B. Feldman and A. Gumport re: same	B017	0.80	480.00
06/07/19	AMAGA	Review and comment on draft omnibus fee order	B017	0.30	180.00
06/07/19	AMAGA	Emails with professionals re: final fee supplements	B017	0.60	360.00

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06/07/19	AMAGA	Reviewing and revising supplement for YCST retention and confer multiple times with K. Kansa and D. Laskin re: hearing on same; confer with E. Morton re: same	B017	0.50	300.00
06/07/19	BFELD	Review and comment re: supplement to Sidley's final fee application	B017	0.30	102.00
06/07/19	DLASK	Review and monitor emails regarding filing status of supplements to final fee applications	B017	0.20	59.00
06/07/19	DLASK	Update supplement to Grant Thornton's final fee application	B017	0.40	118.00
06/07/19	DLASK	Review and respond to emails from C. Statopoulos regarding Grant Thornton's supplement	B017	0.10	29.50
06/10/19	AMAGA	Confer with C. Wells multiple times re: A&M fees; review order and fee summary and send precedent for same	B017	0.30	180.00
06/10/19	BFELD	Emails with A. Magaziner re: Alvarez & Marsal's retention order	B017	0.10	34.00
05/14/19	DLASK	Preparation Young Conaway's final fee application	B018	0.40	118.00
05/16/19	AMAGA	Reviewing and revising final monthly bill and final fee application (1.3); confer multiple times with D. Laskin re: same (.3)	B018	1.60	960.00
05/16/19	DLASK	Prepare Young Conaway's final fee application, update cumulative fees and expenses charts	B018	1.50	442.50
05/17/19	DLASK	Draft supplement to Young Conaway's final fee application	B018	0.40	118.00
06/05/19	DLASK	Draft supplement to final fee application	B018	0.50	147.50
06/07/19	DLASK	Update supplement to final fee application	B018	0.40	118.00
Total				47.30	\$20,691.00

Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AMAGA	Andrew Magaziner	Partner	19.40	600.00	11,640.00
BFELD	Betsy L. Feldman	Associate	5.10	340.00	1,734.00
DLASK	Debbie Laskin	Paralegal	21.10	295.00	6,224.50
EMORT	Edmon L. Morton	Partner	0.80	820.00	656.00

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<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
EJUST	Elizabeth S. Justison	Associate	0.90	485.00	436.50
Total			47.30		\$20,691.00

RM Holdco, LLC

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Task Summary**Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.50	600.00	300.00
Edmon L. Morton	Partner	0.30	820.00	246.00
Betsy L. Feldman	Associate	0.80	340.00	272.00
Debbie Laskin	Paralegal	1.40	295.00	413.00
Total		3.00		1,231.00

Task Code:B002**Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	3.30	600.00	1,980.00
Debbie Laskin	Paralegal	2.40	295.00	708.00
Total		5.70		2,688.00

Task Code:B004**Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.50	600.00	300.00
Debbie Laskin	Paralegal	0.40	295.00	118.00
Total		0.90		418.00

Task Code:B005**Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Debbie Laskin	Paralegal	0.80	295.00	236.00
Total		0.80		236.00

Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	7.70	600.00	4,620.00
Edmon L. Morton	Partner	0.10	820.00	82.00
Betsy L. Feldman	Associate	1.00	340.00	340.00
Elizabeth S. Justison	Associate	0.90	485.00	436.50
Debbie Laskin	Paralegal	3.90	295.00	1,150.50
Total		13.60		6,629.00

Task Code:B009**Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.60	600.00	360.00
Betsy L. Feldman	Associate	0.50	340.00	170.00
Total		1.10		530.00

RM Holdco, LLC

Invoice Date: June 28, 2019
 Invoice Number: 50006655
 Matter Number: 077059.1001

Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.10	600.00	60.00
Total		0.10		60.00

Task Code:B013**Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.40	600.00	240.00
Total		0.40		240.00

Task Code:B017**Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	4.70	600.00	2,820.00
Edmon L. Morton	Partner	0.40	820.00	328.00
Betsy L. Feldman	Associate	2.80	340.00	952.00
Debbie Laskin	Paralegal	9.00	295.00	2,655.00
Total		16.90		6,755.00

Task Code:B018**Fee Application Preparation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	1.60	600.00	960.00
Debbie Laskin	Paralegal	3.20	295.00	944.00
Total		4.80		1,904.00

EXHIBIT B

RM Holdco, LLC

Invoice Date: June 28, 2019
Invoice Number: 50006655
Matter Number: 077059.1001

Cost Summary

<u>Description</u>	<u>Amount</u>
Delivery / Courier	25.00
Docket Retrieval / Search	7.70
Reproduction Charges	213.80
Working Meals	196.70
Total	\$443.20

RM Holdco, LLC

Invoice Date: June 28, 2019
 Invoice Number: 50006655
 Matter Number: 077059.1001

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
04/02/19	Docket Retrieval / Search	11.00	1.10
04/05/19	Docket Retrieval / Search	11.00	1.10
04/09/19	Docket Retrieval / Search	2.00	0.20
04/16/19	Docket Retrieval / Search	30.00	3.00
04/23/19	Delivery / Courier - Judge Walrath's Courtroom	1.00	7.50
04/30/19	Docket Retrieval / Search	2.00	0.20
04/30/19	Docket Retrieval / Search	1.00	0.10
04/30/19	Delivery / Courier - Judge Walrath's Courtroom	1.00	17.50
04/30/19	Docket Retrieval / Search	2.00	0.20
04/30/19	Docket Retrieval / Search	2.00	0.20
04/30/19	Docket Retrieval / Search	16.00	1.60
05/13/19	Photocopy Charges Duplication BW	21.00	4.20
05/13/19	Photocopy Charges Duplication BW	19.00	3.80
05/14/19	Working Meals Dinner for 5 from Tonic Bar & Grille on 4/26 after hearing	1.00	196.70
05/14/19	Scanning Charges SCAN	1.00	0.20
05/16/19	Scanning Charges SCAN	40.00	8.00
05/16/19	Photocopy Charges Duplication BW	22.00	4.40
05/16/19	Photocopy Charges Duplication BW	18.00	3.60
05/16/19	Photocopy Charges Duplication BW	22.00	4.40
05/17/19	Photocopy Charges Duplication BW	40.00	8.00
05/17/19	Photocopy Charges Duplication BW	33.00	6.60
05/17/19	Photocopy Charges Duplication BW	30.00	6.00
05/17/19	Photocopy Charges Duplication BW	22.00	4.40
05/17/19	Photocopy Charges Duplication BW	48.00	9.60
05/17/19	Photocopy Charges Duplication BW	34.00	6.80
05/17/19	Photocopy Charges Duplication BW	33.00	6.60
05/17/19	Photocopy Charges Duplication BW	31.00	6.20
05/29/19	Photocopy Charges Duplication BW	24.00	4.80
05/30/19	Photocopy Charges Duplication BW	22.00	4.40
06/04/19	Photocopy Charges Duplication BW	23.00	4.60
06/07/19	Photocopy Charges Duplication BW	11.00	2.20
06/07/19	Scanning Charges SCAN	17.00	3.40
06/07/19	Photocopy Charges Duplication BW	5.00	1.00
06/07/19	Photocopy Charges Duplication BW	5.00	1.00
06/07/19	Photocopy Charges Duplication BW	12.00	2.40
06/10/19	Photocopy Charges Duplication BW	14.00	2.80
06/10/19	Photocopy Charges Duplication BW	176.00	35.20

RM Holdco, LLC

Invoice Date: June 28, 2019
 Invoice Number: 50006655
 Matter Number: 077059.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06/10/19	Photocopy Charges Duplication BW	78.00	15.60
06/10/19	Photocopy Charges Duplication BW	123.00	24.60
06/10/19	Photocopy Charges Duplication BW	44.00	8.80
06/10/19	Photocopy Charges Duplication BW	49.00	9.80
06/10/19	Photocopy Charges Duplication BW	18.00	3.60
06/10/19	Photocopy Charges Duplication BW	6.00	1.20
06/10/19	Photocopy Charges Duplication BW	18.00	3.60
06/10/19	Photocopy Charges Duplication BW	9.00	1.80
06/27/19	Photocopy Charges Duplication BW	1.00	0.20
		Total	\$443.20