

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

RM Wind-Down Holdco LLC, et al.,¹

Debtors.

Chapter 11

Case No. 18-11795 (MFW)

(Jointly Administered)

Related to Docket No. 635

NOTICE OF FILING OF DISTRIBUTION SCHEDULE

PLEASE TAKE NOTICE that, on April 30, 2019, the Court entered that certain *Initial Order (I) Authorizing Debtors to Make Distributions to Claimants Holding Allowed First Priority Secured Claims and Allowed 503(b) Claims; (II) Authorizing the Debtors to Abandon Certain Property, (III) Dismissing the Debtors' Chapter 11 Cases; (IV) Establishing Procedures for the Allowance and Payment of Professional Fees; and (V) Granting Related Relief* [D.I. 635] (the "Initial Order").²

PLEASE TAKE FURTHER NOTICE that, in accordance with paragraph 5 of the Initial Order, the Debtors were directed to file a certification of counsel requesting entry of the Dismissal Order after completing payment of U.S. Trustee's fees, payment of Professional Fees, payment of Allowed First Priority Secured Claims and Allowed 503(b) Claims, and remittance of any remainder to the Secured Lenders (the "Certification").

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each of the Debtors' respective federal tax identification numbers, are as follows: RM Wind-Down Holdco LLC (f/k/a RM Holdco LLC) (6847); RM Wind-Down Opco LLC (f/k/a RM Opco LLC) (7122); RM Wind-Down HQ LLC (f/k/a RM HQ LLC) (8615); RM Wind-Down Chevys LLC (f/k/a RM Chevys LLC) (N/A); RM Wind-Down Acapulco LLC (f/k/a RM Acapulco LLC) (N/A); and RM Wind-Down El Torito LLC (f/k/a RM El Torito LLC) (N/A).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Initial Order.



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PLEASE TAKE FURTHER NOTICE that the Initial Order further provides that a distribution schedule (the “Distribution Schedule”) setting forth the Allowed First Priority Secured Claims and Allowed 503(b) Claims shall be filed no later than five business days prior to the date that the Certification is filed.

PLEASE TAKE FURTHER NOTICE that Exhibit A hereto sets forth all Allowed First Priority Secured Claims that have been or will be paid by or on behalf of the Debtors. Exhibit B hereto sets forth all Allowed 503(b)(9) Claims, as well as all other administrative expense claims that have been or will be paid by or on behalf of the Debtors. The Debtors have paid or will pay all claims listed on Exhibits A and B (or such claims will be paid on the Debtors’ behalf) prior to the Debtors distributing the remaining funds in their estates to the Secured Lenders and the filing of the Certification requesting entry of the Dismissal Order.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to amend the exhibits annexed hereto.

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Dated: July 19, 2019
Wilmington, Delaware

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ATTORNEYS FOR THE DEBTORS AND DEBTORS
IN POSSESSION

Exhibit A – Secured Claims

Claimant Name & Address	Claim Number	Asserted Basis for Claim	Allowed Amount of Secured Claim
Norman Mark Aragoes 2062 Teola Way San Jose, CA 95121	434	Claim for goods left at restaurant	\$78.00
Clackamas County Tax Collector 150 Beaver Creek Road Oregon City, OR 97045	200	Personal property tax 7/1/2018 to 6/30/19	\$2,232.08
Nevada Irrigation District 1036 West Main Street Grass Valley, CA 95945	44	Water service 7/31/18 – 8/5/18	\$1,479.63
Prince Georges County, Maryland c/o Meyers, Rodbell & Rosenbaum, P.A. 6801 Kenilworth Ave., Ste. 400 Riverdale Park, MD 20737	24	Fiscal year 2014 personal property taxes	\$14,673.60
Washington County Payment Center, Property Tax PO Box 3587 Portland, OR 97208	387	Business personal property tax 2018- 2019	\$4,901.77

Exhibit B – Administrative Priority Claims

Claimant Name & Address	Claim Number	Asserted Basis for Claim	Allowed Amount of Administrative Priority Claim
2640 Bristol, LLC c/o Clark Hill, PLC Attn: David M. Blau, Esq. 151 S. Old Woodward Ave., Ste. 200 Birmingham, MI 48009	391	Post-petition amounts under rejected lease	\$16,148.96
A&A Lee Family Limited Partnership c/o Steyer Lowenthal LLP One California Street Third Floor San Francisco, CA 94111	396	Post-petition amounts under rejected lease	\$9,450.15
Bon Suisse c/o Majid Najm, President 11860 Community Road, Suite 100 Poway, CA 92064	361	Goods sold – 503(b)(9)	\$1,753.13
Broadway Michelson LLC c/o Herrick Feinstein LLP 2 Park Avenue New York, NY 10016	287	Cure amounts	\$86,998.37
Jensen F. Cheng and Jade Cheng, Trustees of the Jensen and Jade Cheng Trust 4/5/1991 P.O. Box 20188 Castro Valley, CA 94546	439	Post-petition amounts under rejected lease	\$6,250.00
City of Brea Alicia Lopez 1 Civic Center Circle Administrative Services, 3rd Floor Brea, CA 92821	440	Goods sold – 503(b)(9)	\$2,972.33
City of Orange, California Accounts Receivable 300 E. Chapman Ave. Orange, CA 92866	354	Goods sold – 503(b)(9)	\$871.47
Curts Lock & Key Accounts Receivable 3111 E La Palma Ave. Anaheim, CA 92806	348	Goods sold – 503(b)(9)	\$1,022.59

Claimant Name & Address	Claim Number	Asserted Basis for Claim	Allowed Amount of Administrative Priority Claim
Diversified Investment Company Attn: Jack Tarr 30240 Rancho Viejo Road, Suite "B" San Juan Capistrano, CA 92675	242	Post-petition amounts under rejected lease	\$17,158.57
GW Paramount Investments, LLC Law Offices of J. Sheldon Capeloto, APC 99 South Lake Avenue, Suite 501 Pasadena, CA 91101	299	Post-petition amounts under rejected lease	\$16,127.99
JCC California Properties LLC c/o Dustin P. Branch, Esq. Ballard Spahr LLP 2029 Century Park East, Suite 800 Los Angeles, CA 90067-2009	301	Post-petition amounts under rejected lease	\$17,601.67
Pacific Coast Glove Safety, Inc. 23875 Madison Street Torrance, CA 90505	188	Goods sold - 503(b)(9)	\$1,421.00
Pacific Coast Glove Safety, Inc. 23875 Madison Street Torrance, CA 90505	189	Goods sold - 503(b)(9)	\$217.13
Pacific Coast Glove Safety, Inc. 23875 Madison Street Torrance, CA 90505	190	Goods sold - 503(b)(9)	\$1,128.85
PK II Tanasbourne Village LP Susan Masone-Kimco Realty 3333 New Hyde Park Suite 100 New Hyde Park, NY 11042	267	Post-petition amounts under rejected lease	\$19,099.51
Taylor Communications, Inc. 4205 South 96th Street Omaha, NE 68127	280	Goods sold - 503(b)(9)	\$14,165.05
U.S. Foods, Inc. c/o Bryan Cave LLP Attn: Leslie Bayles 161 North Clark Street, Suite 4300 Chicago, IL 60601	296	Goods sold - 503(b)(9)	\$5,200.05

Claimant Name & Address	Claim Number	Asserted Basis for Claim	Allowed Amount of Administrative Priority Claim
Yongqi Wang 818 Irwin Drive Hillsborough, CA 94010	307	Post-petition amounts under rejected lease	\$12,555.33
West Coast Prime Meats, LLC 344 Cliffwood Park St. Brea, CA 92821	165	Goods sold - 503(b)(9)	\$18,137.02
Yorba Linda Water District 1717 E. Miraloma Avenue Placentia, CA 92870-6785	380	Goods sold - 503(b)(9)	\$480.05