

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

RM Wind-Down Holdco LLC, et al.,¹

Debtors.

Chapter 11

Case No. 18-11795 (MFW)

(Joint Administration)


AFFIDAVIT OF SERVICE

I, Alyssa Kim-Whittle, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 6, 2019, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Second Supplement to the Ninth Monthly and Final Application of Sidley Austin LLP for Allowance of Compensation and Reimbursement of Expenses for the Period from April 1, 2019 to and Including May 10, 2019, and the Final Period from August 5, 2018 Through and Including the Dismissal Effective Date [Docket No. 704]**

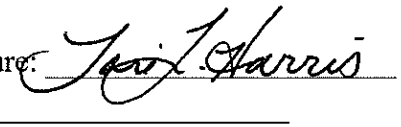
Dated: December 11, 2019


Alyssa Kim-Whittle

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 11th day of December, 2019, by Alyssa Kim-Whittle, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature: 



¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each of the Debtors' respective federal tax identification numbers, are as follows: RM Wind-Down Holdco LLC (f/k/a RM Holdco LLC) (6847); RM Wind-Down Opco LLC (f/k/a RM Opco LLC) (7122); RM Wind-Down HQ LLC (f/k/a RM HQ LLC) (8615); RM Wind-Down Chevys LLC (f/k/a RM Chevys LLC) (N/A); RM Wind-Down Acapulco LLC (f/k/a RM Acapulco LLC) (N/A); and RM Wind-Down El Torito LLC (f/k/a RM El Torito LLC) (N/A).



EXHIBIT A

Exhibit A
Fee Application Parties Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Co-counsel for Z Capital Group, LLC	Cleary Gottlieb Steen & Hamilton LLP	Attn: James L. Bromley and Kara A. Hailey	jbromley@cgsh.com; jvanlare@cgsh.com; khailey@cgsh.com; mlivingston@cgsh.com
Co-counsel to Tennenbaum Capital Partners, LLC	Landis, Roth & Cobb, LLP	Attn: Adam G. Landis and Kerri K. Mumford	landis@lrclaw.com; mumford@lrclaw.com
Co-counsel for Z Capital Group, LLC	Morris, Nichols, Arsh & Tunnell LLP	Attn: Derek C. Abbott	dabbott@mnat.com; tmann@mnat.com
US Trustee	Office of the United States Trustee Delaware	Attn: Benjamin A. Hackman	benjamin.a.hackman@usdoj.gov
Debtors	RM Wind-Down Holdco LLC	Attn Jonathan Tibus	JTibus@alvarezandmarsal.com
Co-counsel to Tennenbaum Capital Partners, LLC	Schulte Roth & Zabel LLP	Attn: David M. Hillman and Kelly V. Knight	david.hillman@srz.com; kirby.chin@srz.com; kelly.knight@srz.com
Co-Counsel for the Debtors	Sidley Austin LLP	Attn Christina M. Craige	ccraige@sidley.com; bjohnsen@sidley.com; asimonds@sidley.com
Counsel for Wells Fargo Bank National Association as agent to the proposed DIP Lenders and Prepetition Secured Lenders	Thompson Hine LLP	Attn: Yesenia D. Batista and Curtis L. Tuggle	Yesenia.Batista@ThompsonHine.com; Curtis.Tuggle@ThompsonHine.com
Co-Counsel for the Debtors	Young Conaway Stargatt & Taylor, LLP	Attn: Robert S. Brady and Edmon L. Morton	rbrady@ycst.com; emorton@ycst.com; ejustison@ycst.com; amagaziner@ycst.com

EXHIBIT B

Exhibit B
Fee Application Parties Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Co-counsel for Z Capital Group, LLC	Cleary Gottlieb Steen & Hamilton LLP	Attn: James L. Bromley and Kara A. Hailey	One Liberty Plaza		New York	NY	10006
Co-counsel to Tennenbaum Capital Partners, LLC	Landis, Roth & Cobb, LLP	Attn: Adam G. Landis and Kerri K. Mumford	919 Market Street		Wilmington	DE	19801
Co-counsel for Z Capital Group, LLC	Morris, Nichols, Arshat & Tunnell LLP	Attn: Derek C. Abbott	1201 N. Market St.		Wilmington	DE	19801
US Trustee	Office of the United States Trustee Delaware	Attn: Benjamin A. Hackman	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Debtors	RM Wind-Down Holdco LLC	Attn Jonathan Tibus	7650 S. McClintock Drive	Ste 103-490	Tempe	AZ	85284
Co-counsel to Tennenbaum Capital Partners, LLC	Schulte Roth & Zabel LLP	Attn: David M. Hillman and Kelly V. Knight	919 Third Avenue		New York	NY	10022
Co-Counsel for the Debtors	Sidley Austin LLP	Attn Christina M. Craige	555 West 5th Street, Ste 4000		Los Angeles	CA	90013
Counsel for Wells Fargo Bank National Association as agent to the proposed DIP Lenders and Prepetition Secured Lenders	Thompson Hine LLP	Attn: Yesenia D. Batista and Curtis L. Tuggle	335 Madison Avenue, 12th Floor		New York	NY	10017-4611
Co-Counsel for the Debtors	Young Conaway Stargatt & Taylor, LLP	Attn: Robert S. Brady and Edmon L. Morton	Rodney Square	1000 North King Street	Wilmington	DE	19801