

**UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801**

In Re:

RM Wind-Down Holdco LLC
7650 S. McClintock Drive
Suite 103-490
Tempe, AZ 85284

EIN: 80-0786847

Real Mex Restaurants
Real Mex
RM Holdco LLC

Chapter: 11

Case No.: 18-11795-MFW

ORDER SETTING STATUS CONFERENCE

IT IS ORDERED that a Status Conference will be held on 1/7/20, at 02:00 PM in the United States Bankruptcy Court, 824 Market Street, 5th Floor, Courtroom #4, Wilmington, DE 19801. All parties are directed to attend either in person or telephonically.

Debtor's Counsel is required to attend the hearing.

Trustee and/or Trustee's Counsel is required to attend the hearing.

Date: 12/17/19

Mary F. Walrath
Bankruptcy Judge

(VAN-460)



181179519121700000000001

Notice Recipients

District/Off: 0311-1

User: leeannem

Date Created: 12/17/2019

Case: 18-11795-MFW

Form ID: van460

Total: 9

Recipients of Notice of Electronic Filing:

aty	Andrew L Magaziner	bankfilings@ycst.com
aty	Benjamin A. Hackman	benjamin.a.hackman@usdoj.gov
aty	Betsy Lee Feldman	bfeldman@ycst.com
aty	Edmon L. Morton	bankfilings@ycst.com
aty	Elizabeth Soper Justison	bankfilings@ycst.com
aty	Robert S. Brady	bankfilings@ycst.com

TOTAL: 6

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	RM Wind-Down Holdco LLC	7650 S. McClintock Drive	Suite 103-490	Tempe, AZ 85284
aty	Alyssa Russell	Sidley Austin LLP	One South Dearborn	Chicago, IL 60603
aty	Bridget S Johnsen	Sidley Austin LLP	555 West Fifth Street	Los Angeles, CA 90013

TOTAL: 3