

UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801

In Re:

RM Wind-Down Holdco LLC
7650 S. McClintock Drive
Suite 103-490
Tempe, AZ 85284

EIN: 80-0786847

Real Mex Restaurants
Real Mex
RM Holdco LLC

Chapter: 11

Case No.: 18-11795-MFW

ORDER SETTING STATUS CONFERENCE

IT IS ORDERED that a Status Conference will be held on 1/7/20, at 02:00 PM in the United States Bankruptcy Court, 824 Market Street, 5th Floor, Courtroom #4, Wilmington, DE 19801. All parties are directed to attend either in person or telephonically.

Debtor's Counsel is required to attend the hearing.

Trustee and/or Trustee's Counsel is required to attend the hearing.

Date: 12/17/19

Mary F. Walrath
Bankruptcy Judge

(VAN-460)



181179519121900000000001

United States Bankruptcy Court
District of DelawareIn re:
RM Wind-Down Holdco LLC
DebtorCase No. 18-11795-MFW
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0311-1

User: leeannem
Form ID: van460Page 1 of 3
Total Noticed: 3

Date Rcvd: Dec 17, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 19, 2019.

db +RM Wind-Down Holdco LLC, 7650 S. McClintock Drive, Suite 103-490, Tempe, AZ 85284-1672
aty +Alyssa Russell, Sidley Austin LLP, One South Dearborn, Chicago, IL 60603-2323
aty +Bridget S Johnsen, Sidley Austin LLP, 555 West Fifth Street, Los Angeles, CA 90013-3000Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Dec 19, 2019

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 17, 2019 at the address(es) listed below:

Adam Hiller on behalf of Interested Party ANNE-MARIE BERTE ahiller@adamhillerlaw.com
 Adam G. Landis on behalf of Interested Party Tennenbaum Capital Partners, LLC, Special Value Continuation Partners, L.P. and Tennenbaum Opportunities Partners V, LP landis@lrclaw.com, brown@lrclaw.com;Ramirez@lrclaw.com;dellose@lrclaw.com;butler@lrclaw.com
 Albert Kass on behalf of Claims Agent Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com, ecfpleadings@kccllc.com
 Andrew L Magaziner on behalf of Debtor RM Wind-Down Holdco LLC bankfilings@ycst.com
 Benjamin A. Hackman on behalf of U.S. Trustee U.S. Trustee benjamin.a.hackman@usdoj.gov
 Betsy Lee Feldman on behalf of Debtor RM Wind-Down Holdco LLC bfeldman@ycst.com
 Brian A. Sullivan on behalf of Creditor Sheila Jelgersma bsullivan@werbsullivan.com, hbelair@werbsullivan.com
 Brian A. Sullivan on behalf of Interested Party Orange County Transportation Authority bsullivan@werbsullivan.com, hbelair@werbsullivan.com
 Carney R. Shegerian on behalf of Creditor Venancio Rivas cshegerian@shegerianlaw.com
 Chantelle D'nae McClamb on behalf of Creditor Brixmor Property Group, Inc. mcclambc@ballardspahr.com, maddoxm@ballardspahr.com
 Charles J. Brown on behalf of Creditor Superior Service Corp. cbrown@gsbblaw.com
 Christopher Dean Loizides on behalf of Interested Party CNL Funding 2000-A, LP loizides@loizides.com
 Christopher K.S. Wong on behalf of Creditor Anschutz LA Soccer, Inc. aka Los Angeles Galaxy christopher.wong@arentfox.com
 Daren M Schlecter on behalf of Interested Party Sergio Martinez Garcia daren@schlecterlaw.com
 David L. Pollack on behalf of Creditor Brixmor Property Group, Inc. pollack@ballardspahr.com, blunt@ballardspahr.com
 David M. Blau on behalf of Creditor 2640 Bristol, LLC DBlau@clarkhill.com
 David M. Blau on behalf of Creditor CPT Riverside Plaza, LLC DBlau@clarkhill.com
 David M. Blau on behalf of Creditor CB Mills Partners, LLC DBlau@clarkhill.com
 Dennis A. Meloro on behalf of Interested Party DTA Leasehold Owner, LLC melorod@gtlaw.com, bankruptcydel@gtlaw.com;melorod@gtlaw.com;dellitdock@gtlaw.com
 Derek C. Abbott on behalf of Interested Party Z Capital Partners, L.L.C. and its affiliates dabbott@mnat.com, rfusco@mnat.com;greimann@mnat.com
 Derek C. Abbott on behalf of Interested Party FM Restaurants (PT), LLC dabbott@mnat.com, rfusco@mnat.com;greimann@mnat.com
 Donald Kevin Dunn on behalf of Creditor County of Orange kevin.dunn@coco.ocgov.com, simon.perng@coco.ocgov.com
 Douglas B. Rosner on behalf of Creditor SMBP LLC drosner@goulstonstorrs.com
 Dustin Parker Branch on behalf of Interested Party The Macerich Company branchd@ballardspahr.com, carolod@ballardspahr.com;ZarnighianN@ballardspahr.com
 Dustin Parker Branch on behalf of Interested Party JCC California Properties LLC branchd@ballardspahr.com, carolod@ballardspahr.com;ZarnighianN@ballardspahr.com

District/off: 0311-1

User: leeannem
Form ID: van460Page 2 of 3
Total Noticed: 3

Date Rcvd: Dec 17, 2019

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Edmon L. Morton on behalf of Debtor RM Wind-Down Holdco LLC bankfilings@ycst.com
 Elihu Ezekiel Allinson, III on behalf of Creditor Natures Produce Company
 ZAllinson@SHA-LLC.com, ecf@williamdsullivanllc.com;hcoleman@sha-llc.com
 Elihu Ezekiel Allinson, III on behalf of Creditor Downtown Discount Produce, Inc.
 ZAllinson@SHA-LLC.com, ecf@williamdsullivanllc.com;hcoleman@sha-llc.com
 Elihu Ezekiel Allinson, III on behalf of Creditor Hospitality, LLC ZAllinson@SHA-LLC.com,
 ecf@williamdsullivanllc.com;hcoleman@sha-llc.com
 Elihu Ezekiel Allinson, III on behalf of Creditor Coastal Sunbelt, LLC ZAllinson@SHA-LLC.com,
 ecf@williamdsullivanllc.com;hcoleman@sha-llc.com
 Elihu Ezekiel Allinson, III on behalf of Creditor Daylight Foods, Inc. ZAllinson@SHA-LLC.com,
 ecf@williamdsullivanllc.com;hcoleman@sha-llc.com
 Elihu Ezekiel Allinson, III on behalf of Creditor Get Fresh Produce, Inc.
 ZAllinson@SHA-LLC.com, ecf@williamdsullivanllc.com;hcoleman@sha-llc.com
 Elizabeth Soper Justison on behalf of Debtor RM HQ LLC bankfilings@ycst.com
 Elizabeth Soper Justison on behalf of Debtor RM El Torito LLC bankfilings@ycst.com
 Elizabeth Soper Justison on behalf of Debtor RM Opco LLC bankfilings@ycst.com
 Elizabeth Soper Justison on behalf of Debtor RM Chevys LLC bankfilings@ycst.com
 Elizabeth Soper Justison on behalf of Debtor RM Wind-Down Holdco LLC bankfilings@ycst.com
 Elizabeth Soper Justison on behalf of Debtor RM Acapulco LLC bankfilings@ycst.com
 Frederick Brian Rosner on behalf of Creditor Broadway Michelson LLC rosner@teamrosner.com
 Gary D. Bressler on behalf of Creditor Westchester Fire Insurance Company
 gbressler@mdmc-law.com, kpatterson@mdmc-law.com;kdeans@mdmc-law.com
 Ian S Landsberg on behalf of Other Prof. Marina Pacifica ilandsberg@landsberg-law.com,
 cdonoyan@landsberg-law.com;dzuniga@landsberg-law.com;dcohen@landsberg-law.com
 James E. Huggett on behalf of Creditor Oracle America, Inc. jhuggett@margolisedelstein.com,
 tyeaager@margolisedelstein.com
 James L. Bromley on behalf of Interested Party FM Restaurants (PT), LLC jbromley@cgsh.com,
 lschweitzer@cgsh.com
 Jason A. Gibson on behalf of Creditor Broadway Michelson LLC gibson@teamrosner.com
 Jason A. Gibson on behalf of Creditor Plainfield Fruit & Produce Co., Inc.
 gibson@teamrosner.com
 Jason Custer Powell on behalf of Interested Party Sergio Martinez Garcia
 jpowell@delawarefirm.com, dtroiano@delawarefirm.com
 Jason Custer Powell on behalf of Creditor Ecolab Inc. jpowell@delawarefirm.com,
 dtroiano@delawarefirm.com
 Jason Daniel Angelo on behalf of Interested Party Bryan G. Lockwood jangelo@reedsmith.com
 Jeffrey A. Krieger jkrieger@ggfirm.com,
 pporooshani@greenbergglusker.com;calendar@greenbergglusker.com;sgaeta@greenbergglusker.com
 Jeffrey A. Krieger on behalf of Interested Party Jeffrey A. Krieger jkrieger@ggfirm.com,
 pporooshani@greenbergglusker.com;calendar@greenbergglusker.com;sgaeta@greenbergglusker.com
 Jennifer Lynn Pruski on behalf of Creditor Donahue Schriber Realty Group
 jpruski@trainorfairbrook.com
 Jennifer R. Hoover on behalf of Creditor Hastings Village Investment Company, L.P.
 jhoover@beneschlaw.com, debankruptcy@beneschlaw.com;courtalert@beneschlaw.com
 John D. Demmy on behalf of Creditor Southern California Edison Company john.demmy@saul.com,
 robyn.warren@saul.com
 John D. Demmy on behalf of Creditor San Diego Gas and Electric Company john.demmy@saul.com,
 robyn.warren@saul.com
 John D. Demmy on behalf of Creditor Southern California Gas Company john.demmy@saul.com,
 robyn.warren@saul.com
 Justin R. Alberto on behalf of Interested Party Diversified Investment Company
 jalberto@bayardlaw.com, bankserve@bayardlaw.com;lmorton@bayardlaw.com;cdavis@bayardlaw.com
 Karen C. Bifferato on behalf of Creditor SMBP LLC kbifferato@connollygallagher.com
 Karen M. Grivner on behalf of Creditor 2640 Bristol, LLC kgrivner@clarkhill.com,
 sambrose@clarkhill.com
 Karen M. Grivner on behalf of Creditor CB Mills Partners, LLC kgrivner@clarkhill.com,
 sambrose@clarkhill.com
 Karen M. Grivner on behalf of Creditor CPT Riverside Plaza, LLC kgrivner@clarkhill.com,
 sambrose@clarkhill.com
 Kerri K. Mumford on behalf of Interested Party Tennenbaum Capital Partners, LLC, Special
 Value Continuation Partners, L.P. and Tennenbaum Opportunities Partners V, LP mumford@lrclaw.com,
 dellose@lrclaw.com;ramirez@lrclaw.com;butler@lrclaw.com
 Kevin M. Capuzzi on behalf of Creditor Hastings Village Investment Company, L.P.
 kcapuzzi@beneschlaw.com, debankruptcy@beneschlaw.com
 Kristen N. Pate on behalf of Creditor GGP Limited Partnership
 bk@brookfieldpropertiesretail.com
 Kurtzman Carson Consultants LLC info@kccllc.com
 Laurel D. Roglen on behalf of Creditor Brixmor Property Group, Inc. roglenl@ballardspahr.com,
 maddoxm@ballardspahr.com
 Laurel D. Roglen on behalf of Interested Party The Macerich Company roglenl@ballardspahr.com,
 maddoxm@ballardspahr.com
 Laurel D. Roglen on behalf of Interested Party JCC California Properties LLC
 roglenl@ballardspahr.com, maddoxm@ballardspahr.com
 Leslie C. Heilman on behalf of Interested Party Brixmor Operating Partnership LP
 heilmanl@ballardspahr.com, maddoxm@ballardspahr.com
 Leslie C. Heilman on behalf of Creditor Brixmor Property Group, Inc.
 heilmanl@ballardspahr.com, maddoxm@ballardspahr.com

District/off: 0311-1

User: leeannem
Form ID: van460Page 3 of 3
Total Noticed: 3

Date Rcvd: Dec 17, 2019

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Leslie C. Heilman on behalf of Interested Party JCC California Properties LLC
heilmanl@ballardspahr.com, maddoxm@ballardspahr.com

Leslie C. Heilman on behalf of Interested Party The Macerich Company
heilmanl@ballardspahr.com, maddoxm@ballardspahr.com

Lisa Schweitzer on behalf of Interested Party FM Restaurants (PT), LLC lschwitzer@cgsh.com,
maofiling@cgsh.com

Lisa Schweitzer on behalf of Interested Party Z Capital Partners, L.L.C. and its affiliates
lschwitzer@cgsh.com, maofiling@cgsh.com

Lisa M. Peters on behalf of Interested Party CNL Funding 2000-A, LP lisa.peters@kutakrock.com,
Marybeth.brukner@kutakrock.com

Mary Jean Fassett on behalf of Creditor Daylight Foods, Inc. mjf@mccarronlaw.com

Mary Jean Fassett on behalf of Creditor Natures Produce Company mjf@mccarronlaw.com

Mary Jean Fassett on behalf of Creditor Downtown Discount Produce, Inc. mjf@mccarronlaw.com

Mary Jean Fassett on behalf of Creditor Get Fresh Produce, Inc. mjf@mccarronlaw.com

Mary Jean Fassett on behalf of Creditor Coastal Sunbelt, LLC mjf@mccarronlaw.com

Matthew J Livingston on behalf of Interested Party Z Capital Partners, L.L.C. and its
affiliates mlivingston@cgsh.com

Matthew J Livingston on behalf of Interested Party FM Restaurants (PT), LLC
mlivingston@cgsh.com

Matthew P. Austria on behalf of Creditor California Physicians' Service dba Blue Shield of
California and Blue Shield of California Life & Health Insurance Company maustria@austriallc.com,
maustria@austriashrum.com

Michael Evan Meyers on behalf of Creditor Prince George's County, Maryland emeyers@mrmlaw.net

Michael Joseph Joyce on behalf of Creditor Shapell SoCal Rental Properties, LLC
mjoyce@mjlawoffices.com

Michael Joseph Joyce on behalf of Creditor Milpitas Town Center 2008 L.P.
mjoyce@mjlawoffices.com

Michael Joseph Joyce on behalf of Creditor Joseph K. and Inez Eichenbaum Foundation
mjoyce@mjlawoffices.com

Michael Joseph Joyce on behalf of Creditor Shapell Properties, Inc. mjoyce@mjlawoffices.com

Rachel B. Mersky on behalf of Creditor PK II Tanasbourne Village LP rmersky@monlaw.com

Rachel B. Mersky on behalf of Creditor VA-PL Pentagon, LLC rmersky@monlaw.com

Rachel B. Mersky on behalf of Creditor PL Pentagon, LLC rmersky@monlaw.com

Reliable Companies gmatthews@reliable-co.com

Robert L. Cook on behalf of Creditor New York State Department of Taxation and Finance
Robert.Cook@tax.ny.gov

Robert L. LeHane on behalf of Creditor Regency Centers, L.P.
KDWBankruptcyDepartment@kelleydrye.com;MVicinanza@ecf.inforuptcy.com

Robert S. Brady on behalf of Debtor RM Chevys LLC bankfilings@ycst.com

Robert S. Brady on behalf of Debtor RM Acapulco LLC bankfilings@ycst.com

Robert S. Brady on behalf of Debtor RM HQ LLC bankfilings@ycst.com

Robert S. Brady on behalf of Debtor RM Opco LLC bankfilings@ycst.com

Robert S. Brady on behalf of Debtor RM El Torito LLC bankfilings@ycst.com

Robert S. Brady on behalf of Debtor RM Wind-Down Holdco LLC bankfilings@ycst.com

Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com,
bankruptcy@simon.com

Samuel C. Wisotzkey on behalf of Creditor Ecolab Inc. swisotzkey@kmksc.com, kmksc@kmksc.com

Sean M Novak on behalf of Interested Party ANNE-MARIE BERTE smn@novaklawfirm.com

Shawn M. Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com,
cmcintire@buchalter.com

Stephen B. Selbst on behalf of Creditor Broadway Michelson LLC sselbst@herrick.com,
courtnotices@herrick.com

Stephen W. Spence on behalf of Creditor PRD Properties, L.P. sws@bmbde.com,
sumspence@gmail.com

Stephen W. Spence on behalf of Creditor Gerald Vance Dicker and Patricia Ruth Dicker,
Trustees of the Dicker Family Trust UAD 9/6/956 sws@bmbde.com, sumspence@gmail.com

Tamara K. Mann on behalf of Interested Party FM Restaurants (PT), LLC tmann@mnat.com,
rfusco@mnat.com

Tamara K. Mann on behalf of Interested Party Z Capital Partners, L.L.C. and its affiliates
tmann@mnat.com, rfusco@mnat.com

Thomas Joseph Francella, Jr. on behalf of Creditor Anschutz LA Soccer, Inc. aka Los Angeles
Galaxy TFrancella@cozen.com, kcallahan@cozen.com;sshidner@cozen.com

U.S. Trustee USTPRegion03.WL.ECF@USDOJ.GOV

TOTAL: 110