

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:  
  
RM Wind-Down Holdco LLC, et al.,<sup>1</sup>  
  
Debtors.

Chapter 11  
  
Case No. 18-11795 (MFW)  
  
(Joint Administration)


**AFFIDAVIT OF SERVICE**

I, Alyssa Kim-Whittle, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On January 2, 2019, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order (I) Dismissing Debtors' Chapter 11 Cases and (II) Authorizing Dissolution of the Debtors in Accordance with Applicable State Law [Docket No. 711]**


Dated: January 7, 2020

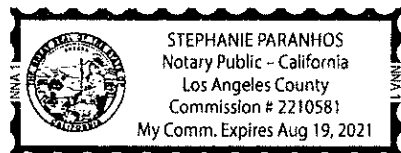
  
Alyssa Kim-Whittle

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 7<sup>th</sup> day of January, 2020, by Alyssa Kim-Whittle, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature: 



<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each of the Debtors' respective federal tax identification numbers, are as follows: RM Wind-Down Holdco LLC (f/k/a RM Holdco LLC) (6847); RM Wind-Down Opco LLC (f/k/a RM Opco LLC) (7122); RM Wind-Down HQ LLC (f/k/a RM HQ LLC) (8615); RM Wind-Down Chevys LLC (f/k/a RM Chevys LLC) (N/A); RM Wind-Down Acapulco LLC (f/k/a RM Acapulco LLC) (N/A); and RM Wind-Down El Torito LLC (f/k/a RM El Torito LLC) (N/A).



# **EXHIBIT A**

**Exhibit A**  
**Core 2002 Service List**  
**Served via Electronic Mail**

| Description                                                                                                                                   | CreditorName                                      | CreditorNoticeName                                                                    | Email                                                                                                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| Counsel for Shapell Properties, Inc.                                                                                                          | Allan D. Sarver, Esquire                          | Attorney at Law                                                                       | ads@asarverlaw.com                                                                                                                              |
| Counsel for Gerald Vance Dicker & Patricia Ruth Dicker, Trustees of the Dicker Family Trust UAD 9/6/95; Counsel for PRD Properties, L.P.      | Baird Mandalas Brockstedt, LLC                    | Stephen W. Spence                                                                     | sws@bmbde.com                                                                                                                                   |
| Counsel for Brixmor Property Group, Inc                                                                                                       | Ballard Spahr LLP                                 | Attn Leslie Heilman, Laurel D. Roglen, Chantelle McClamb                              | HEILMANL@BALLARDSPAHR.COM;<br>ROGLENL@BALLARDSPAHR.COM;<br>MCCLAMBC@BALLARDSPAHR.COM;<br>summersm@ballardspahr.com;<br>branchd@ballardspahr.com |
| Counsel for Hastings Village Investment Company, L.P.                                                                                         | Benesch, Friedlander, Coplan & Aronoff LLP        | Jennifer R Hoover & Kevin M Capuzzi                                                   | jhoover@beneschlaw.com;<br>kcapuzzi@beneschlaw.com                                                                                              |
| Counsel for Brixton-Alto Shopping Center                                                                                                      | Bewley, Lassleben & Miller, LLP                   | Ernie Zachary Park                                                                    | ernie.park@bewleylaw.com                                                                                                                        |
| Top 30 Creditors                                                                                                                              | Broadcast Music, Inc                              | Attn Director or Officer                                                              | newyork@bmi.com                                                                                                                                 |
| Top 30 Creditors                                                                                                                              | CAPREF Burbank LLC                                | Attn Mark Miller                                                                      | amy.brown@cypressequities.com                                                                                                                   |
| Counsel for CPT Riverside Plaza, LLC and 2640 Bristol, LLC & CB Mills Partners, LLC                                                           | Clark Hill PLC                                    | David M. Blau                                                                         | dblau@clarkhill.com                                                                                                                             |
| Counsel for CPT Riverside Plaza, LLC and 2640 Bristol, LLC & CB Mills Partners, LLC                                                           | Clark Hill PLC                                    | Karen M. Grivner                                                                      | kgrivner@clarkhill.com                                                                                                                          |
| Counsel to DIP Lenders (Z Cap); Z Capital Partners, LLC and its affiliates and FM Restaurants (PT), LLC                                       | Cleary Gottlieb Steen & Hamilton LLP              | Attn: Jane VanLare, Kara A. Hailey, and Matthew J. Livingston                         | jvanlare@cgsh.com;<br>khailey@cgsh.com;<br>mlivingston@cgsh.com                                                                                 |
| Top 30 Creditors                                                                                                                              | CREA/PPC Long Beach Towne Center PO, LLC          | c/o Vestar Property Management                                                        | nfulton@vestar.com;<br>mbennett@vestar.com                                                                                                      |
| Top 30 Creditors                                                                                                                              | Daloof Limited Inc                                | Attn Director or Officer                                                              | nils@daloof.com                                                                                                                                 |
| Top 30 Creditors                                                                                                                              | Daylight Foods Inc                                | Attn Director or Officer                                                              | dfinfo@daylightfoods.com                                                                                                                        |
| DE AG Office                                                                                                                                  | Delaware Attorney General                         | Matthew Denn                                                                          | attorney.general@state.de.us                                                                                                                    |
| DE DOJ                                                                                                                                        | Delaware Dept of Justice                          | Attn Bankruptcy Dept                                                                  | attorney.general@state.de.us                                                                                                                    |
| DE Secretary of State                                                                                                                         | Delaware Secretary of State                       | Franchise Tax                                                                         | dosdoc_bankruptcy@state.de.us                                                                                                                   |
| DE State Treasury                                                                                                                             | Delaware State Treasury                           |                                                                                       | statetreasurer@state.de.us                                                                                                                      |
| Top 30 Creditors                                                                                                                              | Douglas Emmet 2016, LLC                           | c/o Hinshaw & Culbertson LLP                                                          | cbrackins@hinshawlaw.com;<br>dhinds@hinshawlaw.com                                                                                              |
| Top 30 Creditors                                                                                                                              | DTA Leasehold Owner LLC                           | Attn Director or Officer                                                              | alcala@tishman.com                                                                                                                              |
| Sr. Associate Counsel of GGP Limited Partnership as Direct and Indirect Owner and/or Managing Agent as Landlord for the Debtor                | GGP Limited Partnership, as Agent                 | Kristen N. Pate                                                                       | ggpbk@ggp.com                                                                                                                                   |
| Top 30 Creditors                                                                                                                              | GGP Northridge Fashion Center, LP                 | Attn Law/Lease Administration Department                                              | akash.dave@generalgrowth.com                                                                                                                    |
| Top 30 Creditors                                                                                                                              | Global Media Systems, Inc.                        | Attn Director or Officer                                                              | info@globalmediagroup.com                                                                                                                       |
| Counsel for SMBP LLC (Landlord for El Torito, Santa Monica)                                                                                   | Goulston & Storrs PC                              | Douglas B. Rosner                                                                     | drosner@goulstonstorrs.com                                                                                                                      |
| Greenberg Glusker Fields Claman & Machtinger LLP                                                                                              | Greenberg Glusker Fields Claman & Machtinger LLP  | Jeffrey A. Krieger                                                                    | jkrieger@greenbergglusker.com                                                                                                                   |
| Counsel for DTA Leasehold Owner, LLC                                                                                                          | Greenberg Traurig, LLP                            | Dennis A. Meloro                                                                      | melorod@gtlaw.com                                                                                                                               |
| Counsel for DTA Leasehold Owner, LLC                                                                                                          | Greenberg Traurig, LLP                            | Heath B. Kushnick                                                                     | kushnickh@gtlaw.com                                                                                                                             |
| Top 30 Creditors                                                                                                                              | GWIS LLC                                          | Joel M Tanner                                                                         | info@gigasavvy.com                                                                                                                              |
| Counsel for Broadway Michelson LLC                                                                                                            | Herrick, Feinstein LLP                            | Stephen B. Selbst                                                                     | sselbst@herrick.com                                                                                                                             |
| Counsel for Anne-Marie Berte                                                                                                                  | Hiller Law, LLC                                   | Adam Hiller                                                                           | ahiller@adamhillerlaw.com                                                                                                                       |
| IRS                                                                                                                                           | Internal Revenue Service                          | Attn Susanne Larson                                                                   | SBSE.Insolvency.Balt@irs.gov                                                                                                                    |
| Claims and Noticing Agent                                                                                                                     | KCC                                               | Joe Morrow                                                                            | realmexinfo@kcclc.com                                                                                                                           |
| Counsel for Regency Centers, L.P. ("Landlord")                                                                                                | Kelley Drye & Warren LLP                          | Robert L. LeHane and Scott L. Fleischer                                               | kdwbankruptcydepartment@kelleydrye.com;<br>rlehane@kelleydrye.com;<br>sflischer@kelleydrye.com                                                  |
| Counsel for Ecolab Inc.                                                                                                                       | Kohner, Mann & Kailas, S.C.                       | Attn Samuel C. Wisotzkey                                                              | swisotzkey@kmsc.com;<br>jpowell@delawarefirm.com                                                                                                |
| Counsel to DIP Lenders (Tennenbaum)                                                                                                           | Landis Roth & Cobb LLP                            | Adam G. Landis and Kerri K. Mumford                                                   | landis@lrclaw.com;<br>mumford@lrclaw.com                                                                                                        |
| Counsel for Landlord Marina Pacifica, LLC                                                                                                     | Landsberg Law, APC                                | Ian S. Landsberg                                                                      | ian@landsberg-law.com                                                                                                                           |
| Counsel for Hastings Village Investment Company, L.P.                                                                                         | Levene Neale Bender Yoo & Brill LLP               | Daniel H Reiss                                                                        | dhr@lnbyb.com;<br>jpf@lnbyb.com                                                                                                                 |
| Counsel for Daylight Foods, Inc., Downtown Discount Produce, Inc., Get Fresh Produce, Inc., Natures Produce Company, and Coastal Sunbelt, LLC | McCarron & Diess                                  | Mary Jean Fassett                                                                     | ldiess@mccarronlaw.com                                                                                                                          |
| Westchester Fire Insurance Company                                                                                                            | McElroy, Deutsch, Mulvaney & Carpenter, LLP       | Gary D. Bressler                                                                      | gbressler@mdmc-law.com                                                                                                                          |
| Westchester Fire Insurance Company                                                                                                            | McElroy, Deutsch, Mulvaney & Carpenter, LLP       | Michael Morano                                                                        | mmorano@mdmc-law.com                                                                                                                            |
| Counsel for Prince George County, Maryland                                                                                                    | Meyers, Rodbell & Rosenbaum, P.A.                 | M. Evan Meyers                                                                        | bdept@mrlaw.net                                                                                                                                 |
| Top 30 Creditors                                                                                                                              | MGP X Properties, LLC                             | Attn Stephanie Turner and Amy Shaw                                                    | sturner@merlonegeier.com;<br>ashaw@merlonegeier.com                                                                                             |
| Counsel for VA-PL Pentagon, LLC and Counsel for PK II Tanasbourne Village LP                                                                  | Monzack Mersky McLaughlin and Browder, P.A.       | Rachel B. Mersky                                                                      | rmersky@monlaw.com                                                                                                                              |
| Co-Counsel to DIP Lenders (Z Cap); Z Capital Partners, LLC and its affiliates and FM Restaurants (PT), LLC                                    | Morris, Nichols, Arshat & Tunnell LLP             | Attn: Derek C Abbott and Tamara K Mann                                                | dabbott@mnat.com;<br>tmann@mnat.com                                                                                                             |
| Top 30 Creditors                                                                                                                              | Natures Produce Co                                | Attn Director or Officer                                                              | mike@naturesproduce.com                                                                                                                         |
| Commissioner of the New York State Department of Taxation and Finance & District Tax Attorney                                                 | New York State Department of Taxation and Finance | Amanda Hiller, Deputy Commissioner and Counsel & Robert L. Cook District Tax Attorney | robert.cook@tax.ny.gov                                                                                                                          |
| Top 30 Creditors                                                                                                                              | NUCO2, Inc                                        | Attn Director or Officer                                                              | abaggett@nuco2.com                                                                                                                              |
| US Trustee for District of DE                                                                                                                 | Office of the United States Trustee Delaware      | Benjamin Hackman                                                                      | benjamin.a.hackman@usdoj.gov                                                                                                                    |
| Counsel for Shapell Properties, Inc.                                                                                                          | O'Kelly Ernst & Joyce LLC                         | Michael J. Joyce                                                                      | mjoyce@oelegal.com                                                                                                                              |
| Oracle America, Inc.                                                                                                                          | Oracle America, Inc.                              | Shawn M. Christianson                                                                 | schristianson@buchalter.com                                                                                                                     |
| Counsel for Bryan G. Lockwood                                                                                                                 | Reed Smith LLP                                    | Jason D. Angelo                                                                       | jangelo@reedsmith.com                                                                                                                           |

Exhibit A  
Core 2002 Service List  
Served via Electronic Mail

| Description                                                                                                                                   | CreditorName                               | CreditorNoticeName                                                 | Email                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------|
| Counsel to DIP Lenders (Tennenbaum)                                                                                                           | Schulte Roth & Zabel LLP                   | Attn David M. Hillman and Kelly V. Knight                          | david.hillman@srz.com;<br>kelly.knight@srz.com                      |
| SEC Regional Office                                                                                                                           | Securities & Exchange Commission           | G Jeffrey Boujoukos Regional Director                              | philadelphia@sec.gov                                                |
| SEC Headquarters                                                                                                                              | Securities & Exchange Commission           | Secretary of the Treasury                                          | SECBankruptcy-OGC-ADO@SEC.GOV                                       |
| SEC Regional Office                                                                                                                           | Securities & Exchange Commission NY Office | Andrew Calamari Regional Director                                  | bankruptcynoticeshr@sec.gov                                         |
| Counsel for Venancio Rivas                                                                                                                    | Shegerian & Associates                     | Carney R. Shegerian                                                | cshegerian@shegerianlaw.com;<br>isalem@shegerianlaw.com             |
| Counsel to the Debtors                                                                                                                        | Sidley Austin LLP                          | Alyssa Russell & Ken P. Kansa                                      | alyssa.russell@sidley.com;<br>kkansa@sidley.com                     |
| Top 30 Creditors                                                                                                                              | Silver Gatehouse LLC                       | Silver Company Property Mgmt Accountant                            | pcosta@silverco.com                                                 |
| Simon Property Group, Inc.                                                                                                                    | Simon Property Group, Inc.                 | Attn Ronald M. Tucker                                              | rtucker@simon.com                                                   |
| Top 30 Creditors                                                                                                                              | Staples Business Advantage                 | Attn Director or Officer                                           | support@staplesadvantage.com                                        |
| Counsel for Daylight Foods, Inc., Downtown Discount Produce, Inc., Get Fresh Produce, Inc., Natures Produce Company, and Coastal Sunbelt, LLC | Sullivan Hazeltine Allinson LLC            | Elihu E. Allinson, III                                             | zallinson@sha-llc.com                                               |
| Top 30 Creditors                                                                                                                              | Sysco Food Services                        | Attn Legal Department                                              | flynn.barrett@corp.sysco.com                                        |
| TEA Properties, Landlords of Chevy's in Santa Rosa, CA                                                                                        | TEA Properties                             | Robert A. Trombetta, Florine J T Ellingson, Lynda Trombetta Angell | flo-jo@comcast.net                                                  |
| Top 30 Creditors                                                                                                                              | The College Block, a Partnership           | c/o Charles Dunn RES, Inc.                                         | hharris@charlesdunn.com                                             |
| Counsel for Anne-Marie Berte                                                                                                                  | The Novak Law Firm                         | Sean M. Novak                                                      | Rita@NovakLawFirm.com                                               |
| Top 30 Creditors                                                                                                                              | The Plaza at Erringer & Cochran, LLC       | The Becker Group                                                   | jbecker@beckergrp.com                                               |
| Counsel for Broadway Michelson LLC                                                                                                            | The Rosner Law Group LLC                   | Frederick B. Rosner and Jason A. Gibson                            | rosner@teamrosner.com;<br>gibson@teamrosner.com                     |
| Top 30 Creditors                                                                                                                              | The Wasserstrom Company                    | Attn Director or Officer                                           | jeffevans@wasserstrom.com                                           |
| Counsel to Agent to the DIP Agent (Wells Fargo Bank, N.A.)                                                                                    | Thompson Hine LLP                          | Attn: Yesenia D. Batista and Curtis L. Tuggle                      | Yesenia.Batista@ThompsonHine.com;<br>Curtis.Tuggle@ThompsonHine.com |
| Counsel for Donahue Schriber Realty Group                                                                                                     | Trainor Fairbrook                          | Jennifer L. Pruski                                                 | jpruski@trainorfairbrook.com                                        |
| US Attorneys Office                                                                                                                           | US Attorney for Delaware                   | David C. Weiss                                                     | usade.ecfbankruptcy@usdoj.gov                                       |
| Top 30 Creditors                                                                                                                              | US Foods, Inc                              | Attn Director or Officer                                           | Judith.Mai@usfoods.com                                              |
| Top 30 Creditors                                                                                                                              | Wells Fargo Bank, N.A.                     | c/o Thompson Hine LLP                                              | Yesenia.Batista@ThompsonHine.com;<br>Curtis.Tuggle@ThompsonHine.com |
| Top 30 Creditors                                                                                                                              | West Coast Prime Meats LLC                 | Attn Director or Officer                                           | info@westcoastprimemeats.com                                        |
| Top 30 Creditors                                                                                                                              | Wilson Elser Moskowitz                     | Edelman & Dicker LLP                                               | larry.lum@wilsonelser.com                                           |
| Top 30 Creditors                                                                                                                              | Woodfield Rest Court LLC                   | Attn:Bob Trombetta                                                 | george.good@cbre.com                                                |

# **EXHIBIT B**

**Exhibit B**  
**Core 2002 Service List**  
**Served via First Class Mail**

| Description                                                                                                                                   | CreditorName                                     | CreditorNoticeName                                            | Address1                                                      | Address2                        | Address3                           | City                      | State | Zip        |
|-----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------|---------------------------------|------------------------------------|---------------------------|-------|------------|
| Counsel for Shapell Properties, Inc.                                                                                                          | Allan D. Sarver, Esquire                         | Attorney at Law                                               | 1600 Ventura Blvd, Ste 1000                                   |                                 |                                    | Encino                    | CA    | 91436      |
| Counsel for Gerald Vance Dicker & Patricia Ruth Dicker, Trustees of the Dicker Family Trust UAD 9/6/95; Counsel for PRD Properties, L.P.      | Baird Mandalas Brockstedt, LLC                   | Stephen W. Spence<br>Attn Leslie Heilman, Laurel D. Roglen,   | 1413 Savannah Road, Suite 1                                   |                                 |                                    | Lewes                     | DE    | 19958      |
| Counsel for Brixmor Property Group, Inc                                                                                                       | Ballard Spahr LLP                                | Chantelle McClamb                                             | 919 Market Street, 11th Floor                                 |                                 |                                    | Wilmington                | DE    | 19801      |
| Counsel for Brixton-Alto Shopping Center                                                                                                      | Bewley, Lassleben & Miller, LLP                  | Ernie Zachary Park                                            | 13215 E. Penn St., Ste 510                                    |                                 |                                    | Whittier                  | CA    | 90602      |
| Top 30 Creditors                                                                                                                              | Broadcast Music, Inc                             | Attn Director or Officer                                      | 7 World Trade Center                                          | 250 Greenwich St                |                                    | New York                  | NY    | 10007-0030 |
| Top 30 Creditors                                                                                                                              | CAPREF Burbank LLC                               | Attn Mark Miller                                              | c/o Cypress Equities                                          | 8343 Douglas Ave, Ste 200       |                                    | Dallas                    | TX    | 75225      |
| Counsel to DIP Lenders (Z Cap); Z Capital Partners, LLC and its affiliates and FM Restaurants (PT), LLC                                       | Cleary Gottlieb Steen & Hamilton LLP             | Attn: Jane VanLare, Kara A. Hailey, and Matthew J. Livingston | One Liberty Plaza                                             |                                 |                                    | New York                  | NY    | 10006      |
| Top 30 Creditors                                                                                                                              | CREA/PPC Long Beach Towne Center PO, LLC         | c/o Vestar Property Management                                | 2425 E. Camelback Rd., Ste 750                                |                                 |                                    | Phoenix                   | AZ    | 85016      |
| Top 30 Creditors                                                                                                                              | Daloof Limited Inc                               | Attn Director or Officer                                      | 60400 Woodside Rd                                             |                                 |                                    | Bend                      | OR    | 97702      |
| Top 30 Creditors                                                                                                                              | Daylight Foods Inc                               | Attn Director or Officer                                      | 660 Vista Way                                                 |                                 |                                    | Milpitas                  | CA    | 95035      |
| DE AG Office                                                                                                                                  | Delaware Attorney General                        | Matthew Denn                                                  | Carvel State Office Building                                  | 820 N French St                 |                                    | Wilmington                | DE    | 19801      |
| DE DOJ                                                                                                                                        | Delaware Dept of Justice                         | Attn Bankruptcy Dept                                          | 820 N French St 6th Fl                                        |                                 |                                    | Wilmington                | DE    | 19801      |
| DE Secretary of State                                                                                                                         | Delaware Secretary of State                      | Franchise Tax                                                 | 401 Federal Street                                            | PO Box 898                      |                                    | Dover                     | DE    | 19903      |
| DE State Treasury                                                                                                                             | Delaware State Treasury                          |                                                               | 820 Silver Lake Blvd., Suite 100                              |                                 |                                    | Dover                     | DE    | 19904      |
| Top 30 Creditors                                                                                                                              | Douglas Emmet 2016, LLC                          | c/o Hinshaw & Culbertson LLP                                  | Charles G. Brackins and<br>Desmond J. Hines                   | 11601 Wilshire Blvd., Suite 800 |                                    | Los Angeles               | CA    | 90025      |
| Top 30 Creditors                                                                                                                              | DTA Leasehold Owner LLC                          | Attn Director or Officer                                      | c/o Tishman Real Estate<br>Services LP                        | 100 Park Avenue, 18th Fl        |                                    | New York                  | NY    | 10017      |
| Top 30 Creditors                                                                                                                              | Facebook Inc                                     | Attn Director or Officer                                      | 1601 Willow Road                                              |                                 |                                    | Menlo Park                | CA    | 94025      |
| Top 30 Creditors                                                                                                                              | GGP Northridge Fashion Center, LP                | Attn Law/Lease Administration<br>Department                   | Northridge Fashion Center                                     | 350 N. Orleans St, Ste 300      |                                    | Chicago                   | IL    | 60654-1607 |
| Top 30 Creditors                                                                                                                              | Global Media Systems, Inc.                       | Attn Director or Officer                                      | 30252 Tomas, Ste. 200                                         |                                 |                                    | Rancho Santa<br>Margarita | CA    | 92688      |
| Greenberg Glusker Fields Claman & Machtinger LLP                                                                                              | Greenberg Glusker Fields Claman & Machtinger LLP | Jeffrey A. Krieger                                            | 1900 Avenue of the Stars, 21st Fl                             |                                 |                                    | Los Angeles               | CA    | 90067      |
| Counsel for DTA Leasehold Owner, LLC                                                                                                          | Greenberg Traurig, LLP                           | Dennis A. Meloro                                              | The Nemours Building                                          | 1007 North Orange Street        | Suite 1200                         | Wilmington                | DE    | 19801      |
| Counsel for DTA Leasehold Owner, LLC                                                                                                          | Greenberg Traurig, LLP                           | Heath B. Kushnick                                             | 200 Park Avenue                                               |                                 |                                    | New York                  | NY    | 10166      |
| Top 30 Creditors                                                                                                                              | GWIS LLC                                         | Joel M Tanner                                                 | 14988 Sand Canyon Ave, Studio 4                               |                                 |                                    | Irvine                    | CA    | 92618      |
| Counsel for Broadway Michelson LLC                                                                                                            | Herrick, Feinstein LLP                           | Stephen B. Selbst                                             | 2 Park Ave                                                    |                                 |                                    | New York                  | NY    | 10016      |
| Counsel for Anne-Marie Berte                                                                                                                  | Hiller Law, LLC                                  | Adam Hiller                                                   | 1500 N. French Street, 2nd Floor                              |                                 |                                    | Wilmington                | DE    | 19801      |
| IRS                                                                                                                                           | Internal Revenue Service                         | Attn Susanne Larson                                           | 31 Hopkins Plz Rm 1150                                        |                                 |                                    | Baltimore                 | MD    | 21201      |
| IRS                                                                                                                                           | Internal Revenue Service                         | Centralized Insolvency Operation                              | PO Box 7346                                                   |                                 |                                    | Philadelphia              | PA    | 19101-7346 |
| Counsel for Ecolab Inc.                                                                                                                       | Kohner, Mann & Kailas, S.C.                      | Attn Samuel C. Wisotzky                                       | Washington Building                                           | Barnabas Business Center        | 4650 North Port Washington<br>Road | Milwaukee                 | WI    | 53212-1059 |
| Top 30 Creditors                                                                                                                              | Kryshia Inc                                      | c/o Express Graphics                                          | 4542 Rhapsody                                                 |                                 |                                    | Huntington<br>Beach       | CA    | 92649      |
| Counsel to DIP Lenders (Tennenbaum)                                                                                                           | Landis Roth & Cobb LLP                           | Adam G. Landis and Kerri K. Mumford                           | 919 Market St, Ste 1800<br>9300 Wilshire Boulevard, Suite 565 |                                 |                                    | Wilmington                | DE    | 19801      |
| Counsel for Landlord Marina Pacifica, LLC                                                                                                     | Landsberg Law, APC                               | Ian S. Landsberg                                              |                                                               |                                 |                                    | Beverly Hills             | CA    | 90212      |
| Counsel for Daylight Foods, Inc., Downtown Discount Produce, Inc., Get Fresh Produce, Inc., Natures Produce Company, and Coastal Sunbelt, LLC | McCarron & Diess                                 | Mary Jean Fassett                                             | 4530 Wisconsin Ave, NW, Ste 301                               |                                 |                                    | Washington                | DC    | 20016      |
| Westchester Fire Insurance Company                                                                                                            | McElroy, Deutsch, Mulvaney & Carpenter, LLP      | Gary D. Bressler                                              | 300 Delaware Ave, Ste 770                                     |                                 |                                    | Wilmington                | DE    | 19801      |
| Westchester Fire Insurance Company                                                                                                            | McElroy, Deutsch, Mulvaney & Carpenter, LLP      | Michael Morano                                                | 1300 Mount Kemble Ave                                         |                                 |                                    | Morristown                | NJ    | 07960      |
| Counsel for Prince George County, Maryland                                                                                                    | Meyers, Rodbell & Rosenbaum, P.A.                | M. Evan Meyers                                                | 6801 Kenilworth Ave, Ste 400                                  |                                 |                                    | Riverdale                 | MD    | 20737-1385 |

**Exhibit B**  
**Core 2002 Service List**  
**Served via First Class Mail**

| Description                                                                                                                                   | CreditorName                                 | CreditorNoticeName                                                 | Address1                                      | Address2                       | Address3 | City           | State | Zip        |
|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------------------------------|-----------------------------------------------|--------------------------------|----------|----------------|-------|------------|
| Top 30 Creditors                                                                                                                              | MGP X Properties, LLC                        | Attn Stephanie Turner and Amy Shaw                                 | 425 California St,10th Floor                  |                                |          | San Francisco  | CA    | 94104      |
| Co-Counsel to DIP Lenders (Z Cap); Z Capital Partners, LLC and its affiliates and FM Restaurants (PT), LLC                                    | Morris, Nichols, Arshnt & Tunnell LLP        | Attn: Derek C Abbott and Tamara K Mann                             | 1201 North Market St, 16th Fl                 | PO Box 1347                    |          | Wilmington     | DE    | 19899-1347 |
| Top 30 Creditors                                                                                                                              | Natures Produce Co                           | Attn Director or Officer                                           | 3305 Bandini Blvd                             |                                |          | Vernon         | CA    | 90058      |
| Top 30 Creditors                                                                                                                              | NUCO2, Inc                                   | Attn Director or Officer                                           | 2800 SE Market Place                          |                                |          | Stuart         | FL    | 34997      |
| US Trustee for District of DE                                                                                                                 | Office of the United States Trustee Delaware | Benjamin Hackman                                                   | 844 King St Ste 2207                          | Lockbox 35                     |          | Wilmington     | DE    | 19801      |
| Counsel for Shapell Properties, Inc.                                                                                                          | O'Kelly Ernst & Joyce LLC                    | Michael J. Joyce                                                   | 901 N Market St, 10th Fl                      |                                |          | Wilmington     | DE    | 19801      |
| Oracle America, Inc.                                                                                                                          | Oracle America, Inc.                         | Shawn M. Christianson                                              | Buchalter, A Professional Corporation         | 55 Second St, 17th Fl          |          | San Francisco  | CA    | 94105-3493 |
| Top 30 Creditors                                                                                                                              | Plainfield Fruit and Produce Co, Inc         | Attn Director or Officer                                           | 82 Executive Ave                              |                                |          | Edison         | NJ    | 08817      |
| Counsel for Bryan G. Lockwood                                                                                                                 | Reed Smith LLP                               | Jason D. Angelo                                                    | 1201 N. Market St, Ste 1500                   |                                |          | Wilmington     | DE    | 19801      |
| Counsel to DIP Lenders (Tennenbaum)                                                                                                           | Schulte Roth & Zabel LLP                     | Attn David M. Hillman and Kelly V. Knight                          | 919 Third Avenue                              |                                |          | New York       | NY    | 10022      |
| SEC Regional Office                                                                                                                           | Securities & Exchange Commission             | G Jeffrey Boujoukos Regional Director                              | 1617 JFK Boulevard Ste 520                    |                                |          | Philadelphia   | PA    | 19103      |
| SEC Headquarters                                                                                                                              | Securities & Exchange Commission             | Secretary of the Treasury                                          | 100 F St NE                                   |                                |          | Washington     | DC    | 20549      |
| SEC Regional Office                                                                                                                           | Securities & Exchange Commission NY Office   | Andrew Calamari Regional Director                                  | Brookfield Place                              | 200 Vesey St, Ste 400          |          | New York       | NY    | 10281-1022 |
| Counsel for Venancio Rivas                                                                                                                    | Shegerian & Associates                       | Carney R. Shegerian                                                | 225 Santa Monica Blvd., Ste 700               |                                |          | Santa Monica   | CA    | 90401      |
| Top 30 Creditors                                                                                                                              | Silver Gatehouse LLC                         | Silver Company Property Mgmt Accountant                            | 1001 E Telecom Dr                             |                                |          | Boca Raton     | FL    | 33431      |
| Top 30 Creditors                                                                                                                              | Staples Business Advantage                   | Attn Director or Officer                                           | 125 Mushroom Blvd                             |                                |          | Rochester      | NY    | 14623      |
| Counsel for Daylight Foods, Inc., Downtown Discount Produce, Inc., Get Fresh Produce, Inc., Natures Produce Company, and Coastal Sunbelt, LLC | Sullivan Hazeltine Allinson LLC              | Elihu E. Allinson, III                                             | 901 North Market St, Ste 1300                 |                                |          | Wilmington     | DE    | 19801      |
| Top 30 Creditors                                                                                                                              | Superior Seafood Co                          | Attn Director or Officer                                           | 1621 W 25th St, Ste 228                       |                                |          | San Pedro      | CA    | 90732      |
| Top 30 Creditors                                                                                                                              | Sysco Food Services                          | Attn Legal Department                                              | 1390 Enclave Parkway                          |                                |          | Houston        | TX    | 77077-2099 |
| Top 30 Creditors                                                                                                                              | Sysco Food Services of Sacramento            | Attn Director or Officer                                           | 7062 Pacific Ave                              |                                |          | Pleasant Grove | CA    | 95668      |
| TEA Properties, Landlords of Chevy's in Santa Rosa, CA                                                                                        | TEA Properties                               | Robert A. Trombetta, Florine J T Ellingson, Lynda Trombetta Angell | c/o 1632 Manzanita Avenue                     |                                |          | Santa Rosa     | CA    | 95404      |
| Top 30 Creditors                                                                                                                              | The College Block, a Partnership             | c/o Charles Dunn RES, Inc.                                         | 21243 Ventura Blvd Ste 122                    |                                |          | Woodland Hills | CA    | 91364-2169 |
| Counsel for Anne-Marie Berte                                                                                                                  | The Novak Law Firm                           | Sean M. Novak                                                      | 8383 Wilshire Blvd, Suite 634                 |                                |          | Beverly Hills  | CA    | 90211      |
| Top 30 Creditors                                                                                                                              | The Plaza at Erringer & Cochran, LLC         | The Becker Group                                                   | 40 South Ash St                               |                                |          | Ventura        | CA    | 93001      |
| Counsel for Broadway Michelson LLC                                                                                                            | The Rosner Law Group LLC                     | Frederick B. Rosner and Jason A. Gibson                            | 824 N. Market St, Ste 810                     |                                |          | Wilmington     | DE    | 19801      |
| Top 30 Creditors                                                                                                                              | The Wasserstrom Company                      | Attn Director or Officer                                           | 4500 E. Broad St.                             |                                |          | Columbus       | OH    | 43213      |
| Counsel to Agent to the DIP Agent (Wells Fargo Bank, N.A.)                                                                                    | Thompson Hine LLP                            | Attn: Yesenia D. Batista and Curtis L. Tuggle                      | 335 Madison Avenue, 12th Floor                |                                |          | New York       | NY    | 10017      |
| US Attorneys Office                                                                                                                           | US Attorney for Delaware                     | David C. Weiss                                                     | 1007 Orange St Ste 700                        | PO Box 2046                    |          | Wilmington     | DE    | 19899-2046 |
| Top 30 Creditors                                                                                                                              | US Foods, Inc                                | Attn Director or Officer                                           | 3682 Collections Center Dr                    |                                |          | Chicago        | IL    | 60693      |
| Top 30 Creditors                                                                                                                              | Wells Fargo Bank, N.A.                       | c/o Thompson Hine LLP                                              | Attn: Yesenia D. Batista and Curtis L. Tuggle | 335 Madison Avenue, 12th Floor |          | New York       | NY    | 10017      |
| Agent to the prepetition secured lenders                                                                                                      | Wells Fargo Bank, N.A.                       | First and Second Lien Agent                                        | 45 Broadway                                   |                                |          | New York       | NY    | 10006      |
| Top 30 Creditors                                                                                                                              | West Coast Prime Meats LLC                   | Attn Director or Officer                                           | 344 Cliffwood Park St                         |                                |          | Brea           | CA    | 92821      |
| Top 30 Creditors                                                                                                                              | Wilson Elser Moskowitz                       | Edelman & Dicker LLP                                               | 150 E 42nd St                                 |                                |          | New York       | NY    | 10017      |
| Top 30 Creditors                                                                                                                              | Woodfield Rest Court LLC                     | Attn:Bob Trombetta                                                 | 2756 Shannon Rd                               |                                |          | Northbrook     | IL    | 60062      |
| Top 30 Creditors                                                                                                                              | Wright Ford Young & Co CPA                   | Attn Director or Officer                                           | 16140 Sand Canyon Ave                         |                                |          | Irvine         | CA    | 92618      |