



**IT IS ORDERED as set forth below:**

**Date: August 27, 2021**

**Paul W. Bonapfel  
U.S. Bankruptcy Court Judge**

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ROME DIVISION**

IN RE: )  
 )  
REGIONAL HOUSING & COMMUNITY )  
SERVICES CORPORATION, et al., )  
 )  
Debtors. )  
 )  
 )  
 )  
 )  
 )

CHAPTER 11  
PROPOSED  
Jointly Administered Under  
CASE NO. 21-41034-pwb

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**ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE TREATMENT  
AND SCHEDULING HEARING ON FIRST DAY MATTERS**

These bankruptcy cases were filed on August 26, 2021.<sup>1</sup> A Notice of Designation as Complex Chapter 11 Case was filed in each case. A Request for Expedited Consideration of Certain First Day Matters was filed on August 27, 2021. After review of the initial pleadings filed in this case, the Court concludes that this case appears to be a Complex Chapter 11 Case. Accordingly, unless the Court orders otherwise,

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<sup>1</sup> The Debtors in these Chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



IT IS ORDERED:

I. This Case shall proceed in accordance with the Procedures for Complex Chapter 11 Cases pursuant to General Order 26-2019;

II. The Request for Expedited Consideration of Certain First Day Matters is GRANTED. Notice is hereby given that the Court shall hold a hearing to consider the First Day Matters listed below **on August 31, 2021, at 2:00 p.m.** The hearing shall be conducted via Zoom using Judge Bonapfel's Virtual Hearing Room. A link to connect to Judge Bonapfel's Virtual Hearing Room is available on his webpage at <https://www.ganb.uscourts.gov/content/honorable-paul-w-bonapfel>. Please join the virtual room 10 minutes prior to the hearing. If you experience difficulty in connection, please contact the law clerk via email at [Beth\\_Harrill@ganb.uscourts.gov](mailto:Beth_Harrill@ganb.uscourts.gov) or by telephone at (404) 215-1020.

  X   JOINT MOTION FOR JOINT ADMINISTRATION [Doc. 4]

  X   MOTION FOR ORDER EXTENDING TIME TO FILE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS [Doc. 6]

  X   MOTION RE MAINTENANCE OF BANK ACCOUNTS AND EXISTING CASH MANAGEMENT [Doc. 7]

  X   MOTION TO PAY PRE-PETITION WAGES, SALARIES, ET AL. [Doc. 9]

  X   MOTION FOR ENTRY OF INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL [Doc. 11]

  X   MOTION FOR INTERIM APPROVAL OF POST-PETITION SECURED AND SUPER PRIORITY FINANCING PURSUANT TO SECTION 364(c) OF THE BANKRUPTCY CODE [Doc. 12]

  X   MOTION PURSUANT TO 11 U.S.C. § 366, FOR ENTRY OF INTERIM ORDER (1) DETERMINING ADEQUATE ASSURANCE OF PAYMENT FOR FUTURE UTILITY SERVICES AND (2) RESTRAINING UTILITY COMPANIES FROM DISCONTINUING, ALTERING, OR REFUSING SERVICE [Doc. 8]

       MOTION TO ESTABLISH INTERIM NOTICE PROCEDURES

       MOTION FOR ORDER APPROVING INTERIM RETENTION OF PROFESSIONALS

       MOTION FOR ORDER APPROVING PAYMENT OF PRE-PETITION CLAIMS OF CERTAIN CRITICAL VENDORS

X OTHERS (LIST):

MOTION FOR AUTHORITY TO RETAIN KURTZMAN CARSON CONSULTANTS  
LLC AS CLAIMS, NOTICING, AND BALLOTING AGENT FOR THE DEBTOR  
[Doc. 13]

MOTION FOR AUTHORITY TO CONTINUE PRE-PETITION  
INSURANCE PROGRAMS AND TO PAY PRE-PETITION PREMIUMS [Doc. 14]

Copies of the First Day Matters shall be made available as follows: (i) upon written request to the Debtors' proposed counsel of record; (ii) at the website of the Debtors' proposed claims and noticing agent, at [www.kcellc.net/RegionalHousing](http://www.kcellc.net/RegionalHousing); (iii) by request via email to [aray@swlawfirm.com](mailto:aray@swlawfirm.com); (iv) by request via telephone to (404) 893-3880 and/or (v) in the Office of the Clerk, U.S. Bankruptcy Court between 8:00 a.m. and 4:00 p.m. or online anytime at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users). No further notice shall be required.

**END OF ORDER**

Distribution List

J. Robert Williamson  
Scroggins & Williamson, P.C.  
4401 Northside Parkway, Suite 450  
Atlanta, GA 30327

Office of the U. S. Trustee  
362 Richard Russell Federal Bldg.  
75 Ted Turner Drive, SW  
Atlanta, GA 30303

In re:  
Regional Housing & Community Services Co  
Debtor

Case No. 21-41034-pwb  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 113E-6  
Date Rcvd: Aug 27, 2021

User:  
Form ID: pdf534

Page 1 of 2  
Total Noticed: 1

The following symbols are used throughout this certificate:

**Symbol Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 29, 2021:**

Recip ID	Recipient Name and Address
db	+ Regional Housing & Community Services Corporation, P.O. Box 2568, Hickory, NC 28603-2568

TOTAL: 1

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Aug 29, 2021

Signature: /s/Joseph Speetjens

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## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 27, 2021 at the address(es) listed below:

Name	Email Address
Ashley Reynolds Ray	on behalf of Debtor Regional Housing & Community Services Corporation aray@swlawfirm.com rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com
J. Robert Williamson	on behalf of Debtor Regional Housing & Community Services Corporation rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;rbazzani@swlawfirm.com;mlevin@swlawfirm.com
Matthew W. Levin	on behalf of Debtor Regional Housing & Community Services Corporation mlevin@swlawfirm.com fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com

Office of the United States Trustee  
ustregion21.at.ecf@usdoj.gov

District/off: 113E-6

User:

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Date Rcvd: Aug 27, 2021

Form ID: pdf534

Total Noticed: 1

TOTAL: 4