

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ROME DIVISION

IN RE: ) CHAPTER 11  
)  
REGIONAL HOUSING & COMMUNITY ) Jointly Administered Under  
SERVICES CORP., et al., ) CASE NO. 21-41034-pwb  
)  
Debtors. )

**CERTIFICATE OF SERVICE**

I, Matthew J. Canty, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On October 8, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Filing Form of Settlement Agreement in Connection with Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 and Section 363 of the Bankruptcy Code for Entry of Order Approving Global Settlement and Compromise Between Debtors and Various Parties [Docket No. 72]**

Dated: October 12, 2021

/s/ Matthew J. Canty  
Matthew J. Canty  
KCC  
222 N Pacific Coast Highway,  
3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

<sup>1</sup> The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Soc



# Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Consolidated 30 Largest Unsecured Creditor	Alabama Power	Cindy Yang	leaseidgpc@southernco.com
Consolidated 30 Largest Unsecured Creditor	Amber Sprinkler Inspection Co.	Lee Cawthon	lcawthon@c2cresources.com
Counsel for creditor ALG Senior	Brooks Pierce	Clint Morse	cmorse@brookspierce.com
Counsel for ALG Senior, LLC	Brooks, Pierce, McLendon, Humphrey & Leonard, LLP	Clint S. Morse	cmorse@brookspierce.com
Consolidated 30 Largest Unsecured Creditor	Chatham County Tax Commissioner	Sonya L. Jackson	tax@chathamcounty.org
Consolidated 30 Largest Unsecured Creditor	City of Gainesville	Ed Bielarski	webmaster@gru.com
Consolidated 30 Largest Unsecured Creditor	City of Social Circle	Georgia Hooks	ghooks@socialcirclega.gov
Consolidated 30 Largest Unsecured Creditor	Coffee County Tax Commissioner	Monty Vickers	monty.vickers@coffeecounty-ga.gov
Consolidated 30 Largest Unsecured Creditor	Creative Security Systems	Brittney Long	accounting@creativesecsys.com
Consolidated 30 Largest Unsecured Creditor	De lage Landen Financial Services	Steve Long	customercarecenter@leasedirect.com
Consolidated 30 Largest Unsecured Creditor	Floyd County Water Dept	Steve Hulsey	water@floydcountyga.org
Counsel for Saybrook Fund Advisors, LLC and its affiliates (the proposed DIP lender)	Foley & Lardner LLP	Shane J. Moses, Ashley M. McDow	smoses@foley.com; amcdow@foley.com
Consolidated 30 Largest Unsecured Creditor	Georgia Dept of Community Health	Caylee Noggle	hit.info@dch.ga.gov
Consolidated 30 Largest Unsecured Creditor	Georgia Power	Lisa Allen	r2gpcrpb@southernco.com
Consolidated 30 Largest Unsecured Creditor	GFL Environmental	Theresa Edwards	theresaedwards@gflenv.com
Consolidated 30 Largest Unsecured Creditor	Greater Hall Chamber of Commerce, Inc	Christen Wilbanks	cwilbanks@ghcc.com
Counsel for the pre-petition secured lender	Greenberg Traurig	Colleen A. Murphy	murphyc@gtlaw.com
Counsel for UMB Bank, N.A., as Indenture Trustee	Greenberg Traurig, LLC	John D. Elrod	elrodj@gtlaw.com
Counsel for UMB Bank, N.A., as Indenture Trustee	Greenberg Traurig, LLC	Kevin J. Walsh, Charles W. Azano	walshke@gtlaw.com; azanoch@gtlaw.com
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irsconseil.treas.gov
Consolidated 30 Largest Unsecured Creditor	Montgomery Area Chamber of Commerce	Craig Bruce	cbruce@montgomerychamber.com
Consolidated 30 Largest Unsecured Creditor	Montgomery County Revenue Commissioner	Janet Buskey	allysonholland@mc-ala.org
Consolidated 30 Largest Unsecured Creditor	Montgomery Water Works	Tina Lesser	customercare@mwssb.com
Consolidated 30 Largest Unsecured Creditor	Moore & Van Allen, PLLC	Patrick Harvey	patharvey@mvalaw.com
Counsel for Saybrook Fund Advisors, LLC and its affiliates (the proposed DIP lender)	Morris, Manning & Martin, LLP	Frank W. DeBorde, Jason H. Watson	fdeborde@mmmlaw.com; jwatson@mmmlaw.com
Consolidated 30 Largest Unsecured Creditor	Muscogee County Tax Collector	Lula Huff	spollard@columbusga.org
Office of the United States Trustee for the Northern District of Georgia	Office of the United States Trustee	Vanessa A. Leo	USTP.Region21@usdoj.gov; Vanessa.A.Leo@usdoj.gov
Consolidated 30 Largest Unsecured Creditor	One Source Communications	Christina Reddick	creddick@onesource.net
Consolidated 30 Largest Unsecured Creditor	Osceola Supply, Inc	Ian White	iwhite@osceolasupply.com

Description	CreditorName	CreditorNoticeName	Email
Consolidated 30 Largest Unsecured Creditor	Republic Services	Helen Knott	hknott@republicservices.com
Counsel for ALG Senior, LLC	Robbins Ross Alloy Belinfante Littlefield LLC	Richard L. Robbins and Craig G. Kunkes	blake@robbinsfirm.com; ckunkes@robbinsfirm.com
Consolidated 30 Largest Unsecured Creditor	Roto-Rooter	Angie Tierce	tierce2590@aol.com
Consolidated 30 Largest Unsecured Creditor	SBS Leasing	Liza Lacey	llacey@leasedirect.com
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Consolidated 30 Largest Unsecured Creditor	Sharp Electronics Corporation	Marshall Brookover	marshall.brookover@sharpusa.com
Consolidated 30 Largest Unsecured Creditor	Smartlinx Solutions, LLC	Teresa Ozga	teresa.ozga@smartlinx.com
Consolidated 30 Largest Unsecured Creditor	Speramus, Inc	Juval Lerner	juval@crewapp.com
Consolidated 30 Largest Unsecured Creditor	Tierce Industrial Service, Inc	Angie Tierce	tierce2590@aol.com
Officer of the Debtor	Waldrep Wall Babcock & Bailey PLLC	Thomas W. Waldrep, Jr.	twaldrep@waldrepwall.com

# Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Consolidated 30 Largest Unsecured Creditor	Alabama Power	Cindy Yang	PO Box 242		Birmingham	AL	35292
Consolidated 30 Largest Unsecured Creditor	Amber Sprinkler Inspection Co.	Lee Cawthon	855 Marathon Parkway Suite 2		Lawrenceville	GA	30046
American Commerce Bank	American Commerce Bank		P.O. Box 309		Bremen	GA	30110
Counsel for creditor ALG Senior	Brooks Pierce	Clint Morse	2000 Renaissance Plaza	230 North Elm Street	Greensboro	NC	27401
Counsel for ALG Senior, LLC	Brooks, Pierce, McLendon, Humphrey & Leonard, LLP	Clint S. Morse	P.O. Box 26000		Greensboro	NC	27420
Consolidated 30 Largest Unsecured Creditor	Chatham County Tax Commissioner	Sonya L. Jackson	222 W Oglethorpe Ave		Savannah	GA	31401
Consolidated 30 Largest Unsecured Creditor	City of Gainesville	Ed Bielarski	PO Box 2496		Gainesville	GA	30503
Consolidated 30 Largest Unsecured Creditor	City of Social Circle	Georgia Hooks	PO Box 310		Social Circle	GA	30025
Consolidated 30 Largest Unsecured Creditor	Coffee County Tax Commissioner	Monty Vickers	PO Box 1207		Douglas	GA	31534
Consolidated 30 Largest Unsecured Creditor	Columbus Water Works	Lynn Hammer	PO Box 1600		Columbus	GA	31904
Consolidated 30 Largest Unsecured Creditor	Creative Security Systems	Brittney Long	PO Box 211358		Montgomery	AL	36121
Consolidated 30 Largest Unsecured Creditor	De lage Landen Financial Services	Steve Long	PO Box 41602		Philadelphia	PA	19101
Consolidated 30 Largest Unsecured Creditor	Edwards Plumbing Heating AC Inc	Gary Edwards	PO Box 70399		Montgomery	AL	36107
Consolidated 30 Largest Unsecured Creditor	Floyd County Water Dept	Steve Hulsey	PO Box 1169		Rome	GA	30162
Counsel for Saybrook Fund Advisors, LLC and its affiliates (the proposed DIP lender)	Foley & Lardner LLP	Shane J. Moses, Ashley M. McDow	555 California Street Suite 1700		San Francisco	CA	94104
Georgia Department of Labor	Georgia Department of Labor	Employer Accounts Section	148 Andrew Young International Blvd., N.E.	Sussex Place - Room 738	Atlanta	GA	30303-1751
Consolidated 30 Largest Unsecured Creditor	Georgia Dept of Community Health	Caylee Noggle	Health Healthcare Facility Regulation Div.	2 Peachtree Street NW	Atlanta	GA	30303
Georgia Department of Revenue	Georgia Dept of Revenue	Attn Bankruptcy Dept	1800 Century Blvd.		Atlanta	GA	30345
Consolidated 30 Largest Unsecured Creditor	Georgia Power	Lisa Allen	96 Annex		Atlanta	GA	30396
Consolidated 30 Largest Unsecured Creditor	GFL Environmental	Theresa Edwards	PO Box 555193		Detroit	MI	48255
Consolidated 30 Largest Unsecured Creditor	Greater Hall Chamber of Commerce, Inc	Christen Wilbanks	230 E Butler Parkway		Gainesville	GA	30501

Limited Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for the pre-petition secured lender	Greenberg Traurig	Colleen A. Murphy	One International PI Suite 2000		Boston	MA	02110
Counsel for UMB Bank, N.A., as Indenture Trustee	Greenberg Traurig, LLC	John D. Elrod	3333 Piedmont Road, NE, Suite 2500	Terminus 200	Atlanta	GA	30305
Counsel for UMB Bank, N.A., as Indenture Trustee	Greenberg Traurig, LLC	Kevin J. Walsh, Charles W. Azano	One International Place, Suite 2000		Boston	MA	02110
Hitachi Capital Corp.	Hitachi Capital Corp.		7808 CreekrIDGE Circle, #250		Edina	MN	55439
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Consolidated 30 Largest Unsecured Creditor	Montgomery Area Chamber of Commerce	Craig Bruce	41 Commerce Street		Montgomery	AL	36104
Consolidated 30 Largest Unsecured Creditor	Montgomery County Revenue Commissioner	Janet Buskey	PO Box 4720		Montgomery	AL	36103
Consolidated 30 Largest Unsecured Creditor	Montgomery Water Works	Tina Lesser	PO Box 1670		Montgomery	AL	36102
Consolidated 30 Largest Unsecured Creditor	Moore & Van Allen, PLLC	Patrick Harvey	100 North Tryon Street, Suite 4700		Charlotte	NC	28202-4003
Counsel for Saybrook Fund Advisors, LLC and its affiliates (the proposed DIP lender)	Morris, Manning & Martin, LLP	Frank W. DeBorde, Jason H. Watson	3343 Peachtree Road, N.E.	1600 Atlanta Financial Center	Atlanta	GA	30326
Consolidated 30 Largest Unsecured Creditor	Muscogee County Tax Collector	Lula Huff	PO Box 1441		Columbus	GA	31902
Navitas Credit Core	Navitas Credit Core		201 Executive Center Drive Suite 100		Columbia	SC	29210
Office of the Attorney General (Georgia)	Office of the Attorney General	Attorney General Chris Carr	40 Capitol Square, SW		Atlanta	GA	30334
Georgia Northern District US Attorneys Office	Office of the United States Attorney	Attn Bankruptcy Division	Richard B. Russell Federal Building	75 Ted Turner Dr. SW Suite 600	Atlanta	GA	30303-3309
Office of the United States Trustee for the Northern District of Georgia	Office of the United States Trustee	Vanessa A. Leo	75 Ted Turner Drive, SW	362 Richard B. Russell Building	Atlanta	GA	30303
Consolidated 30 Largest Unsecured Creditor	One Source Communications	Christina Reddick	PO Box 8385	1655 East Arlington Blvd	Greenville	NC	27858
Consolidated 30 Largest Unsecured Creditor	Osceola Supply, Inc	Ian White	915 Commerce Blvd		Midway	FL	32343
Consolidated 30 Largest Unsecured Creditor	Republic Services	Helen Knott	PO Box 9001099		Louisville	KY	40290
Counsel for ALG Senior, LLC	Robbins Ross Alloy Belinfante Littlefield LLC	Richard L. Robbins and Craig G. Kunkes	500 14th Street, N.W.		Atlanta	GA	30318
Consolidated 30 Largest Unsecured Creditor	Roto-Rooter	Angie Tierce	PO Box 680780		Prattville	AL	36068

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Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Consolidated 30 Largest Unsecured Creditor	SBS Leasing	Liza Lacey	PO Box 41602		Philadelphia	PA	19101
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	100 F St NE		Washington	DC	20549
Consolidated 30 Largest Unsecured Creditor	Sharp Electronics Corporation	Marshall Brookover	Dept AT 40322		Atlanta	GA	31192
Sherwin-Williams Company	Sherwin-Williams Company		2800 Century Parkway NE Suite 1000		Atlanta	GA	30345
Consolidated 30 Largest Unsecured Creditor	Smartlinx Solutions, LLC	Teresa Ozga	PO Box 22598		New York	NY	10087
Consolidated 30 Largest Unsecured Creditor	Speramus, Inc	Juval Lerner	PO Box 741686		Los Angeles	CA	90074
TCP Leasing, Inc.	TCP Leasing, Inc.		8364-102 Six Forks Road		Raleigh	NC	27615
Consolidated 30 Largest Unsecured Creditor	Tierce Industrial Service, Inc	Angie Tierce	PO Box 680780		Prattville	AL	36068
Officer of the Debtor	Waldrep Wall Babcock & Bailey PLLC	Thomas W. Waldrep, Jr.	370 Knollwood Street Suite 600		Winson-Salem	NC	27103
Consolidated 30 Largest Unsecured Creditor	Waste Management of Atlanta Hauling	Kim Little	PO Box 4648		CarolStream	IL	60197