

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

| | | |
|---|---|-----------------------------------|
| IN RE: |) | CHAPTER 11 |
| |) | |
| REGIONAL HOUSING & COMMUNITY SERVICES CORP., et al., |) | Jointly Administered Under |
| |) | CASE NO. 21-41034-pwb |
| |) | |
| Debtors. |) | |

CERTIFICATE OF SERVICE

I, Jonathan J. Thomson, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On October 13, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Filing Exhibits to Form of Settlement Agreement in Connection with Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 and Section 363 of the Bankruptcy Code for Entry of Order Approving Global Settlement and Compromise Between Debtors and Various Parties [Docket No. 75]**

Dated: October 14, 2021

/s/ Jonathan J. Thomson
Jonathan J. Thomson
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

¹ The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Soc



Exhibit A

| Description | CreditorName | CreditorNoticeName | Email |
|--|---|--|---|
| Consolidated 30 Largest Unsecured Creditor | Alabama Power | Cindy Yang | leaseidgpc@southernco.com |
| Consolidated 30 Largest Unsecured Creditor | Amber Sprinkler Inspection Co. | Lee Cawthon | lcawthon@c2cresources.com |
| Counsel for creditor ALG Senior | Brooks Pierce | Clint Morse | cmorse@brookspierce.com |
| Counsel for ALG Senior, LLC | Brooks, Pierce, McLendon, Humphrey & Leonard, LLP | Clint S. Morse | cmorse@brookspierce.com |
| Consolidated 30 Largest Unsecured Creditor | Chatham County Tax Commissioner | Sonya L. Jackson | tax@chathamcounty.org |
| Consolidated 30 Largest Unsecured Creditor | City of Gainesville | Ed Bielarski | webmaster@gru.com |
| Consolidated 30 Largest Unsecured Creditor | City of Social Circle | Georgia Hooks | ghooks@socialcirclega.gov |
| Consolidated 30 Largest Unsecured Creditor | Coffee County Tax Commissioner | Monty Vickers | monty.vickers@coffeecounty-ga.gov |
| Consolidated 30 Largest Unsecured Creditor | Creative Security Systems | Brittney Long | accounting@creativesecsys.com |
| Consolidated 30 Largest Unsecured Creditor | De lage Landen Financial Services | Steve Long | customercarecenter@leasedirect.com |
| Consolidated 30 Largest Unsecured Creditor | Floyd County Water Dept | Steve Hulsey | water@floydcountyga.org |
| Counsel for Saybrook Fund Advisors, LLC and its affiliates (the proposed DIP lender) | Foley & Lardner LLP | Shane J. Moses, Ashley M. McDow | smoses@foley.com; amcdow@foley.com |
| Consolidated 30 Largest Unsecured Creditor | Georgia Dept of Community Health | Caylee Noggle | hit.info@dch.ga.gov |
| Consolidated 30 Largest Unsecured Creditor | Georgia Power | Lisa Allen | r2gpcrpb@southernco.com |
| Consolidated 30 Largest Unsecured Creditor | GFL Environmental | Theresa Edwards | theresaedwards@gflenv.com |
| Consolidated 30 Largest Unsecured Creditor | Greater Hall Chamber of Commerce, Inc | Christen Wilbanks | cwilbanks@ghcc.com |
| Counsel for the pre-petition secured lender | Greenberg Traurig | Colleen A. Murphy | murphyc@gtlaw.com |
| Counsel for UMB Bank, N.A., as Indenture Trustee | Greenberg Traurig, LLC | John D. Elrod | elrodj@gtlaw.com |
| Counsel for UMB Bank, N.A., as Indenture Trustee | Greenberg Traurig, LLC | Kevin J. Walsh, Charles W. Azano | walshke@gtlaw.com; azano@gtlaw.com |
| Internal Revenue Service | Internal Revenue Service | Centralized Insolvency Operation | Mimi.M.Wong@irscounsel.treas.gov |
| Consolidated 30 Largest Unsecured Creditor | Montgomery Area Chamber of Commerce | Craig Bruce | cbruce@montgomerychamber.com |
| Consolidated 30 Largest Unsecured Creditor | Montgomery County Revenue Commissioner | Janet Buskey | allysonholland@mc-ala.org |
| Consolidated 30 Largest Unsecured Creditor | Montgomery Water Works | Tina Lesser | customercare@mwssb.com |
| Consolidated 30 Largest Unsecured Creditor | Moore & Van Allen, PLLC | Patrick Harvey | patharvey@mvalaw.com |
| Counsel for Saybrook Fund Advisors, LLC and its affiliates (the proposed DIP lender) | Morris, Manning & Martin, LLP | Frank W. DeBorde, Jason H. Watson | fdeborde@mmmlaw.com; jwatson@mmmlaw.com |
| Consolidated 30 Largest Unsecured Creditor | Muscogee County Tax Collector | Lula Huff | spollard@columbusga.org |
| Office of the United States Trustee for the Northern District of Georgia | Office of the United States Trustee | Vanessa A. Leo | USTP.Region21@usdoj.gov; Vanessa.A.Leo@usdoj.gov |
| Consolidated 30 Largest Unsecured Creditor | One Source Communications | Christina Reddick | creddick@onesource.net |
| Consolidated 30 Largest Unsecured Creditor | Osceola Supply, Inc | Ian White | iwhite@osceolasupply.com |
| Consolidated 30 Largest Unsecured Creditor | Republic Services | Helen Knott | hknott@republicservices.com |
| Counsel for ALG Senior, LLC | Robbins Ross Alloy Belinfante Littlefield LLC | Richard L. Robbins and Craig G. Kunkes | blake@robbinsfirm.com; ckunkes@robbinsfirm.com |

| Description | CreditorName | CreditorNoticeName | Email |
|---|------------------------------------|------------------------|---------------------------------|
| Consolidated 30 Largest Unsecured Creditor | Roto-Rooter | Angie Tierce | tierce2590@aol.com |
| Consolidated 30 Largest Unsecured Creditor | SBS Leasing | Liza Lacey | llacey@leasedirect.com |
| Securities and Exchange Commission Headquarters | Securities and Exchange Commission | Attn General Counsel | SECBankruptcy-OGC-ADO@SEC.GOV |
| Consolidated 30 Largest Unsecured Creditor | Sharp Electronics Corporation | Marshall Brookover | marshall.brookover@sharpusa.com |
| Consolidated 30 Largest Unsecured Creditor | Smartlinx Solutions, LLC | Teresa Ozga | teresa.ozga@smartlinx.com |
| Consolidated 30 Largest Unsecured Creditor | Speramus, Inc | Juval Lerner | juval@crewapp.com |
| Consolidated 30 Largest Unsecured Creditor | Tierce Industrial Service, Inc | Angie Tierce | tierce2590@aol.com |
| Officer of the Debtor | Waldrep Wall Babcock & Bailey PLLC | Thomas W. Waldrep, Jr. | twaldrep@waldrepwall.com |

Exhibit B

Limited Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|--|---|----------------------------------|--|-------------------------|---------------|-------|------------|
| Consolidated 30 Largest Unsecured Creditor | Alabama Power | Cindy Yang | PO Box 242 | | Birmingham | AL | 35292 |
| Consolidated 30 Largest Unsecured Creditor | Amber Sprinkler Inspection Co. | Lee Cawthon | 855 Marathon Parkway Suite 2 | | Lawrenceville | GA | 30046 |
| American Commerce Bank | American Commerce Bank | | P.O. Box 309 | | Bremen | GA | 30110 |
| Counsel for creditor ALG Senior | Brooks Pierce | Clint Morse | 2000 Renaissance Plaza | 230 North Elm Street | Greensboro | NC | 27401 |
| Counsel for ALG Senior, LLC | Brooks, Pierce, McLendon, Humphrey & Leonard, LLP | Clint S. Morse | P.O. Box 26000 | | Greensboro | NC | 27420 |
| Consolidated 30 Largest Unsecured Creditor | Chatham County Tax Commissioner | Sonya L. Jackson | 222 W Oglethorpe Ave | | Savannah | GA | 31401 |
| Consolidated 30 Largest Unsecured Creditor | City of Gainesville | Ed Bielarski | PO Box 2496 | | Gainesville | GA | 30503 |
| Consolidated 30 Largest Unsecured Creditor | City of Social Circle | Georgia Hooks | PO Box 310 | | Social Circle | GA | 30025 |
| Consolidated 30 Largest Unsecured Creditor | Coffee County Tax Commissioner | Monty Vickers | PO Box 1207 | | Douglas | GA | 31534 |
| Consolidated 30 Largest Unsecured Creditor | Columbus Water Works | Lynn Hammer | PO Box 1600 | | Columbus | GA | 31904 |
| Consolidated 30 Largest Unsecured Creditor | Creative Security Systems | Brittney Long | PO Box 211358 | | Montgomery | AL | 36121 |
| Consolidated 30 Largest Unsecured Creditor | De lage Landen Financial Services | Steve Long | PO Box 41602 | | Philadelphia | PA | 19101 |
| Consolidated 30 Largest Unsecured Creditor | Edwards Plumbing Heating AC Inc | Gary Edwards | PO Box 70399 | | Montgomery | AL | 36107 |
| Consolidated 30 Largest Unsecured Creditor | Floyd County Water Dept | Steve Hulsey | PO Box 1169 | | Rome | GA | 30162 |
| Counsel for Saybrook Fund Advisors, LLC and its affiliates (the proposed DIP lender) | Foley & Lardner LLP | Shane J. Moses, Ashley M. McDow | 555 California Street Suite 1700 | | San Francisco | CA | 94104 |
| Georgia Department of Labor | Georgia Department of Labor | Employer Accounts Section | 148 Andrew Young International Blvd., N.E. | Sussex Place - Room 738 | Atlanta | GA | 30303-1751 |
| Consolidated 30 Largest Unsecured Creditor | Georgia Dept of Community Health | Caylee Noggle | Health Healthcare Facility Regulation Div. | 2 Peachtree Street NW | Atlanta | GA | 30303 |
| Georgia Department of Revenue | Georgia Dept of Revenue | Attn Bankruptcy Dept | 1800 Century Blvd. | | Atlanta | GA | 30345 |
| Consolidated 30 Largest Unsecured Creditor | Georgia Power | Lisa Allen | 96 Annex | | Atlanta | GA | 30396 |
| Consolidated 30 Largest Unsecured Creditor | GFL Environmental | Theresa Edwards | PO Box 555193 | | Detroit | MI | 48255 |
| Consolidated 30 Largest Unsecured Creditor | Greater Hall Chamber of Commerce, Inc | Christen Wilbanks | 230 E Butler Parkway | | Gainesville | GA | 30501 |
| Counsel for the pre-petition secured lender | Greenberg Traurig | Colleen A. Murphy | One International PI Suite 2000 | | Boston | MA | 02110 |
| Counsel for UMB Bank, N.A., as Indenture Trustee | Greenberg Traurig, LLC | John D. Elrod | 3333 Piedmont Road, NE, Suite 2500 | Terminus 200 | Atlanta | GA | 30305 |
| Counsel for UMB Bank, N.A., as Indenture Trustee | Greenberg Traurig, LLC | Kevin J. Walsh, Charles W. Azano | One International Place, Suite 2000 | | Boston | MA | 02110 |
| Hitachi Capital Corp. | Hitachi Capital Corp. | | 7808 Creekridge Circle, #250 | | Edina | MN | 55439 |

Limited Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|--|---|--|--------------------------------------|---------------------------------|--------------|-------|------------|
| Internal Revenue Service | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | Philadelphia | PA | 19101-7346 |
| Consolidated 30 Largest Unsecured Creditor | Montgomery Area Chamber of Commerce | Craig Bruce | 41 Commerce Street | | Montgomery | AL | 36104 |
| Consolidated 30 Largest Unsecured Creditor | Montgomery County Revenue Commissioner | Janet Buskey | PO Box 4720 | | Montgomery | AL | 36103 |
| Consolidated 30 Largest Unsecured Creditor | Montgomery Water Works | Tina Lesser | PO Box 1670 | | Montgomery | AL | 36102 |
| Consolidated 30 Largest Unsecured Creditor | Moore & Van Allen, PLLC | Patrick Harvey | 100 North Tryon Street, Suite 4700 | | Charlotte | NC | 28202-4003 |
| Counsel for Saybrook Fund Advisors, LLC and its affiliates (the proposed DIP lender) | Morris, Manning & Martin, LLP | Frank W. DeBorde, Jason H. Watson | 3343 Peachtree Road, N.E. | 1600 Atlanta Financial Center | Atlanta | GA | 30326 |
| Consolidated 30 Largest Unsecured Creditor | Muscogee County Tax Collector | Lula Huff | PO Box 1441 | | Columbus | GA | 31902 |
| Navitas Credit Core | Navitas Credit Core | | 201 Executive Center Drive Suite 100 | | Columbia | SC | 29210 |
| Office of the Attorney General (Georgia) | Office of the Attorney General | Attorney General Chris Carr | 40 Capitol Square, SW | | Atlanta | GA | 30334 |
| Georgia Northern District US Attorneys Office | Office of the United States Attorney | Attn Bankruptcy Division | Richard B. Russell Federal Building | 75 Ted Turner Dr. SW Suite 600 | Atlanta | GA | 30303-3309 |
| Office of the United States Trustee for the Northern District of Georgia | Office of the United States Trustee | Vanessa A. Leo | 75 Ted Turner Drive, SW | 362 Richard B. Russell Building | Atlanta | GA | 30303 |
| Consolidated 30 Largest Unsecured Creditor | One Source Communications | Christina Reddick | PO Box 8385 | 1655 East Arlington Blvd | Greenville | NC | 27858 |
| Consolidated 30 Largest Unsecured Creditor | Osceola Supply, Inc | Ian White | 915 Commerce Blvd | | Midway | FL | 32343 |
| Consolidated 30 Largest Unsecured Creditor | Republic Services | Helen Knott | PO Box 9001099 | | Louisville | KY | 40290 |
| Counsel for ALG Senior, LLC | Robbins Ross Alloy Belinfante Littlefield LLC | Richard L. Robbins and Craig G. Kunkes | 500 14th Street, N.W. | | Atlanta | GA | 30318 |
| Consolidated 30 Largest Unsecured Creditor | Roto-Rooter | Angie Tierce | PO Box 680780 | | Prattville | AL | 36068 |
| Consolidated 30 Largest Unsecured Creditor | SBS Leasing | Liza Lacey | PO Box 41602 | | Philadelphia | PA | 19101 |
| Securities and Exchange Commission Headquarters | Securities and Exchange Commission | Attn General Counsel | 100 F St NE | | Washington | DC | 20549 |
| Consolidated 30 Largest Unsecured Creditor | Sharp Electronics Corporation | Marshall Brookover | Dept AT 40322 | | Atlanta | GA | 31192 |
| Sherwin-Williams Company | Sherwin-Williams Company | | 2800 Century Parkway NE Suite 1000 | | Atlanta | GA | 30345 |
| Consolidated 30 Largest Unsecured Creditor | Smartlinx Solutions, LLC | Teresa Ozga | PO Box 22598 | | New York | NY | 10087 |
| Consolidated 30 Largest Unsecured Creditor | Speramus, Inc | Juval Lerner | PO Box 741686 | | Los Angeles | CA | 90074 |
| TCP Leasing, Inc. | TCP Leasing, Inc. | | 8364-102 Six Forks Road | | Raleigh | NC | 27615 |

Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|--|-------------------------------------|------------------------|--------------------------------|----------|--------------|-------|-------|
| Consolidated 30 Largest Unsecured Creditor | Tierce Industrial Service, Inc | Angie Tierce | PO Box 680780 | | Prattville | AL | 36068 |
| Officer of the Debtor | Waldrep Wall Babcock & Bailey PLLC | Thomas W. Waldrep, Jr. | 370 Knollwood Street Suite 600 | | Winson-Salem | NC | 27103 |
| Consolidated 30 Largest Unsecured Creditor | Waste Management of Atlanta Hauling | Kim Little | PO Box 4648 | | CarolStream | IL | 60197 |