



**IT IS ORDERED** as set forth below:

**Date: October 25, 2021**

**Paul W. Bonapfel**  
**U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ROME DIVISION**

<b>IN RE:</b>	)	<b>CHAPTER 11</b>
	)	
<b>REGIONAL HOUSING &amp; COMMUNITY</b>	)	<b>Jointly Administered Under</b>
<b>SERVICES CORP., et al.,<sup>1</sup></b>	)	<b>CASE NO. 21- 41034</b>
	)	
<b>Debtors.</b>	)	

**ORDER GRANTING DEBTORS’ APPLICATION FOR APPROVAL TO RETAIN  
GGG PARTNERS LLC TO PROVIDE INTERIM MANAGEMENT SERVICES**

Upon consideration of the Debtors’ *Application for Authority to Retain GGG Partners, LLC to Provide Interim Management Services* [Dkt. No. 27] (the “**Application**”) any responses to the Application, and for cause shown, it is **ORDERED** that:

1. The Application is APPROVED as modified herein.

<sup>1</sup> The Debtors in these Chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



2. The Debtors are authorized to engage GGG Partners, LLC (“GGG”) and specifically Katie S. Goodman as its designated Chief Restructuring Officer, to supply interim management services to the Debtors in these Chapter 11 cases on the terms described in the Application, subject to the following terms, which apply notwithstanding anything in the Application or any exhibits related thereto to the contrary:

- (a.) GGG Partners, LLC and its affiliates shall not act in any other capacity (for example, and without limitation, as a financial advisor, claims agent/claims administrator, or investor/acquirer) in connection with the above-captioned cases.
- (b.) In the event the Debtors seek to have GGG Partners, LLC personnel assume executive officer positions that are different than the positions disclosed in the Application, or to materially change the terms of the engagement by either (i) modifying the functions of personnel, (ii) adding new or other temporary personnel, or (iii) altering or expanding the scope of the engagement, a motion to modify the retention shall be filed.
- (c.) GGG Partners, LLC shall file with the Court with copies to the United States Trustee (“U.S. Trustee”) and all official committees a report of staffing on the engagement for the previous month. Such report shall include the names and functions filled of the individuals assigned. All staffing shall be subject to review by the Court in the event an objection is filed.

- (d.) No principal, employee or independent contractor of GGG Partners, LLC and its affiliates shall serve as a director of any of the above-captioned Debtors during the pendency of the above-captioned cases.
- (e.) GGG Partners, LLC shall file with the Court, and provide notice to the U.S. Trustee and all official committees, reports of compensation earned and expenses incurred on a monthly basis. Such reports shall contain summary charts which describe the services provided, identify the compensation earned by each executive officer and staff employee provided, and itemize the expenses incurred. Time records shall (i) be appended to the reports, (ii) contain detailed time entries describing the task(s) performed, and (iii) be organized by project category. Where personnel are providing services at an hourly rate, the time entries shall identify the time spent completing each task in 1/10/hour increments and the corresponding charge (time multiplied by hourly rate) for each task; where personnel are providing services at a “flat” rate, the time entries shall be kept in hourly increments. All compensation shall be subject to review by the Court in the event an objection is filed.
- (f.) Success fees, transaction fees, or other back-end fees shall be approved by the Court at the conclusion of the case on a reasonableness standard and are not being pre-approved by entry of this Order. No success fee, transaction fee or back-end fee shall be sought upon conversion of the case, dismissal of the case for cause, or appointment of a trustee.

- (g.) The Debtors are permitted to indemnify those persons serving as executive officers on the same terms as provided to the Debtors' other officers and directors under the corporate bylaws and applicable state law, along with insurance coverage under the Debtors' D&O policy, if any.
- (h.) There shall be no indemnification of GGG Partners, LLC, Katie S. Goodman, other temporary personnel, or its affiliates.
- (i.) For a period of three years after the conclusion of the engagement, neither GGG Partners, LLC, Katie S. Goodman, other temporary personnel, nor any of its affiliates shall make any investments in the Debtors or the Reorganized Debtors.
- (j.) GGG Partners, LLC, Katie S. Goodman, other temporary personnel shall disclose any and all facts that may have a bearing on whether the firm, its affiliates, and/or any individuals working on the engagement hold or represent any interest adverse to the Debtors, their creditors, or other parties in interest. The obligation to disclose identified in this subparagraph is a continuing obligation.

**END OF DOCUMENT**

Prepared and presented by:

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No objection to entry:

OFFICE OF THE UNITED STATES TRUSTEE

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