



IT IS ORDERED as set forth below:

Date: January 14, 2022

A handwritten signature in black ink, reading "Paul W. Bonapfel".

Paul W. Bonapfel  
U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ROME DIVISION

IN RE:	)	CHAPTER 11
	)	Jointly Administered Under
REGIONAL HOUSING & COMMUNITY	)	CASE NO. 21-41034-pwb
SERVICES CORP., et al.,	)	
	)	
Debtors.	)	
	)	

**CONSENT ORDER EXTENDING MATURITY DATE FOR SECURED  
POSTPETITION FINANCING AND CONTINUED USE OF CASH COLLATERAL**

THIS MATTER came before the Court to consider the *Motion for Entry of Consent Order Extending Maturity Date for Secured PostPetition Financing and Continued Use of Cash Collateral* [Dkt. No. 107] filed by above-captioned debtors and debtors and debtors-in-possession (collectively, the “**Debtors**”)<sup>1</sup> on January 12, 2022. Terms not defined herein shall have the

<sup>1</sup> The Debtors in these Chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



meaning ascribed to such terms in the Motion. The Court having considered the Motion, the record, and for cause shown, and it appearing that the Debtor and UMB Bank, as successor trustee for certain bonds (the “**Bond Trustee**”) have consented to entry of this Order:

IT IS HEREBY ORDERED, ADJUDGED AND DECREED as follows:

1. The Motion is granted, as set forth herein.
2. Except as otherwise modified herein, the First Interim DIP Order, the Second Interim DIP Order, the Third Interim DIP Order and the Final DIP Order shall remain in effect in accordance with their terms.
3. The Maturity Date shall be extended through and including March 12, 2022.  
  
The Budget attached hereto as Exhibit A shall modify and/or supplement the Budget attached as Exhibit A to the Final DIP Order. The Maturity Date may be extended by further Stipulation between the parties.
4. Paragraph 24(b) of the Final DIP Order shall be replaced and superceded by the following:  
  
By no later than February 15, 2022, the Debtors shall file an amendment to the Final Order which shall include additional milestones for the sale or reorganization of the Debtors’ assets, which milestones shall be subject to the consent of the Bond Trustee.
5. This Court shall retain jurisdiction to enforce the terms and provisions of this Order.

**END OF DOCUMENT**

Prepared and presented by:

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