Case 21-41034-pwb Doc 140 Filed 04/26/22 Entered 04/26/22 21:06:38 Desc Main Document Fage 1 ULLI Docket #0140 Date Filed: 04/26/2022

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ROME DIVISION

IN RE:	)	CHAPTER 11
	)	
REGIONAL HOUSING & COMMUNITY	)	Jointly Administered Under
SERVICES CORP., et al.,	)	<b>CASE NO. 21-41034-pwb</b>
	)	
Debtors.	)	

### **CERTIFICATE OF SERVICE**

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On April 22, 2022, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**:

• Notice of Hearing and Debtors' Motion to Amend Final DIP and Cash Collateral Order Authorizing (1) the Debtors to Extend and Increase Current Postpetition Financing Facility, and (2) the Debtors' Continued Use of Cash Collateral [Docket No. 136]

Furthermore, on April 22, 2022, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

(Continued on Next Page)

LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdin Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Soc

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings

• Notice of Hearing on Debtors' Second Motion for Entry of an Order Pursuant to 11 U.S.C. § 1121(d) Extending the Exclusive Periods in Which Debtors May File and Solicit Acceptance of One or More Chapter 11 Plan(s) [Docket No. 137]

Dated: April 26, 2022

/s/ Priscilla Romero
Priscilla Romero
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

# Exhibit A

#### Served via Electronic Mail

	0 111 11		
Description	CreditorName	CreditorNoticeName	Email
Consolidated 30 Largest Unsecured Creditor	Alabama Power	Cindy Yang	leaseidgpc@southernco.com
Consolidated 30 Largest Unsecured			
Creditor	Amber Sprinkler Inspection Co.	Lee Cawthon	lcawthon@c2cresources.com
Counsel for creditor ALG Senior	Brooks Pierce	Clint Morse	cmorse@brookspierce.com
Council of Grounds 7 (20 Connec	Brooks, Pierce, McLendon,	C	
Counsel for ALG Senior, LLC	Humphrey & Leonard, LLP	Clint S. Morse	cmorse@brookspierce.com
Consolidated 30 Largest Unsecured	Chatham County Tax	Cliff C. Wiorde	отпогое сертоскорие гос.сотт
Creditor	Commissioner	Sonya L. Jackson	tax@chathamcounty.org
Consolidated 30 Largest Unsecured	Commissioner	Sorrya E. Jacksorr	tax@criatriamcounty.org
Creditor	City of Coincovillo	Ed Pioloraki	webmeeter@gru.com
Consolidated 30 Largest Unsecured	City of Gainesville	Ed Bielarski	webmaster@gru.com
S S	Oit and On air Loimala	O a service III a a las	
Creditor	City of Social Circle	Georgia Hooks	ghooks@socialcirclega.gov
Consolidated 30 Largest Unsecured			
Creditor	Coffee County Tax Commissioner	Monty Vickers	monty.vickers@coffeecounty-ga.gov
Consolidated 30 Largest Unsecured			
Creditor	Creative Security Systems	Brittney Long	accounting@creativesecsys.com
Consolidated 30 Largest Unsecured	De lage Landen Financial		
Creditor	Services	Steve Long	customercarecenter@leasedirect.com
Counsel to Movant Adrienne Drew, as			
Personal Representative of the Estate			
of Wendy Ann Whitaker (deceased)	Farris, Riley & Pitt LLP	Kirby D. Farris	jzorn@frplegal.com
Consolidated 30 Largest Unsecured		,	, , , ,
Creditor	Floyd County Water Dept	Steve Hulsey	water@floydcountyga.org
Counsel for Saybrook Fund Advisors,			7, 70 0
LLC and its affiliates (the proposed DIP		Shane J. Moses, Ashley M.	smoses@foley.com;
lender)	Foley & Lardner LLP	McDow	amcdow@foley.com
Consolidated 30 Largest Unsecured	Georgia Dept of Community		
Creditor	Health	Caylee Noggle	hit.info@dch.ga.gov
Consolidated 30 Largest Unsecured	Treattr	Caylor Hoggie	The integrating display
Creditor	Georgia Power	Lisa Allen	r2gpcrpb@southernco.com
Consolidated 30 Largest Unsecured	Scorgia i Gwei	Lisa / tiloti	12gps/pb@southernos.som
Creditor	GFL Environmental	Theresa Edwards	theresaedwards@gflenv.com
Consolidated 30 Largest Unsecured	Greater Hall Chamber of	Theresa Edwards	theresaedwards@glienv.com
Creditor	Commerce, Inc	Christen Wilbanks	swillbanka@abaa aam
Counsel for the pre-petition secured	Commerce, inc	Christen Wildanks	cwilbanks@ghcc.com
	Consultant Travilla	Callaga A. Maranahar	
lender	Greenberg Traurig	Colleen A. Murphy	murphyc@gtlaw.com
Counsel for UMB Bank, N.A., as	Owner Transfer III O	Librar D. Elias d	Les I'C address and
Indenture Trustee	Greenberg Traurig, LLC	John D. Elrod	elrodj@gtlaw.com
Counsel for UMB Bank, N.A., as	0	Kevin J. Walsh, Charles W.	walshke@gtlaw.com;
Indenture Trustee	Greenberg Traurig, LLC	Azano	azanoch@gtlaw.com
		Centralized Insolvency	
Internal Revenue Service	Internal Revenue Service	Operation	Mimi.M.Wong@irscounsel.treas.gov
Consolidated 30 Largest Unsecured	Montgomery Area Chamber of	One in Dance	
Creditor	Commerce	Craig Bruce	cbruce@montgomerychamber.com
Consolidated 30 Largest Unsecured	Montgomery County Revenue		
Creditor	Commissioner	Janet Buskey	allysonholland@mc-ala.org
Consolidated 30 Largest Unsecured			
Creditor	Montgomery Water Works	Tina Lesser	customercare@mwwssb.com
Consolidated 30 Largest Unsecured			
Creditor	Moore & Van Allen, PLLC	Patrick Harvey	patharvey@mvalaw.com
Counsel for Saybrook Fund Advisors,			
LLC and its affiliates (the proposed DIP		Frank W. DeBorde, Jason H.	fdeborde@mmmlaw.com;
lender)	Morris, Manning & Martin, LLP	Watson	jwatson@mmmlaw.com
Consolidated 30 Largest Unsecured			
Creditor	Muscogee County Tax Collector	Lula Huff	spollard@columbusga.org
		Whitney Warnke Groff,	
Georgia Department of Human Services	Office of the Attorney General	Assistant Attorney General	wgroff@law.ga.gov
Office of the United States Trustee for	Office of the United States	,	USTP.Region21@usdoj.gov;
the Northern District of Georgia	Trustee	Vanessa A. Leo	Vanessa.A.Leo@usdoj.gov
Consolidated 30 Largest Unsecured			J ,5 .
Creditor	One Source Communications	Christina Reddick	creddick@onesource.net
- **			

#### Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Consolidated 30 Largest Unsecured	Orealtoritaine	Steatto Notice Name	Lindii
Creditor	Osceola Supply, Inc	lan White	iwhite@osceolasupply.com
Consolidated 30 Largest Unsecured	11 37		0 117
Creditor	Republic Services	Helen Knott	hknott@republicservices.com
			blake@robbinsfirm.com;
	Robbins Ross Alloy Belinfante	Richard L. Robbins, Craig G.	ckunkes@robbinsfirm.com;
Counsel for ALG Senior, LLC	Littlefield LLC	Kunkes	rrobbins@robbinsfirm.com
Consolidated 30 Largest Unsecured			
Creditor	Roto-Rooter	Angie Tierce	tierce2590@aol.com
Consolidated 30 Largest Unsecured			
Creditor	SBS Leasing	Liza Lacey	llacey@leasedirect.com
Securities and Exchange Commission	Securities and Exchange		
Headquarters	Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Consolidated 30 Largest Unsecured			
Creditor	Sharp Electronics Corporation	Marshall Brookover	marshall.brookover@sharpusa.com
Consolidated 30 Largest Unsecured			
Creditor	Smartlinx Solutions, LLC	Teresa Ozga	teresa.ozga@smartlinx.com
Consolidated 30 Largest Unsecured			
Creditor	Speramus, Inc	Juval Lerner	juval@crewapp.com
Consolidated 30 Largest Unsecured			
Creditor	Tierce Industrial Service, Inc	Angie Tierce	tierce2590@aol.com
	Waldrep Wall Babcock & Bailey		
Officer of the Debtor	PLLC	Thomas W. Waldrep, Jr.	twaldrep@waldrepwall.com

# Exhibit B

# Case 21-41034-pwb Doc 140 Filed 04/26/22 Entered 04/26/22 21:06:38 Desc Main Document Exhibits Bage 7 of 11

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Consolidated 30 Largest Unsecured							
Creditor	Alabama Power	Cindy Yang	PO Box 242		Birmingham	AL	35292
Consolidated 30 Largest Unsecured					9	-	
Creditor	Amber Sprinkler Inspection Co.	Lee Cawthon	855 Marathon Parkway Suite 2		Lawrenceville	GA	30046
American Commerce Bank	American Commerce Bank		P.O. Box 309		Bremen	GA	30110
Counsel for creditor ALG Senior	Brooks Pierce	Clint Morse	2000 Renaissance Plaza	230 North Elm Street	Greensboro	NC	27401
	Brooks, Pierce, McLendon,					1	
Counsel for ALG Senior, LLC	Humphrey & Leonard, LLP	Clint S. Morse	P.O. Box 26000		Greensboro	NC	27420
Consolidated 30 Largest Unsecured	Chatham County Tax					1	
Creditor	Commissioner	Sonya L. Jackson	222 W Oglethorpe Ave		Savannah	GA	31401
Consolidated 30 Largest Unsecured						0, 1	0
Creditor	City of Gainesville	Ed Bielarski	PO Box 2496		Gainesville	GA	30503
Consolidated 30 Largest Unsecured	Oity of Camesvine	Ed Bioldroiti	1 0 Box 2400		Califosvillo	O/ t	00000
Creditor	City of Social Circle	Georgia Hooks	PO Box 310		Social Circle	GA	30025
Consolidated 30 Largest Unsecured	Coffee County Tax	Conglet Hooks	1 0 000 010		Coolai Oilole	57	00020
Creditor	Commissioner	Monty Vickers	PO Box 1207		Douglas	GA	31534
Consolidated 30 Largest Unsecured	Commissioner	World Vickers	1 O BOX 1201		Douglas	OA.	31334
Creditor	Columbus Water Works	Lynn Hammer	PO Box 1600		Columbus	GA	31904
Consolidated 30 Largest Unsecured	Columbus Water Works	Lymmiammer	1 O BOX 1000		Columbus	GA.	31304
Creditor	Creative Security Systems	Brittney Long	PO Box 211358		Montgomery	AL	36121
Consolidated 30 Largest Unsecured	De lage Landen Financial	Brittley Long	PO BOX 211336		Monigomery	AL	30121
Creditor	Services	Stave Leng	PO Box 41602		Philadelphia	PA	19101
Consolidated 30 Largest Unsecured		Steve Long	PO BOX 41602		Philadelphia	PA	19101
	Edwards Plumbing Heating AC	C Educada	DO D 70000		M = = 4 = = = = = = = .		00407
Creditor Counsel to Creditor De Lage Landen	Inc Fleischer, Fleischer & Suglia,	Gary Edwards	PO Box 70399		Montgomery	AL	36107
		NE LO CONTE	004 B 70 N . 0.31 .005	F			00050
Financial Services, Inc.	P.C.	Nicola G. Suglia	601 Route 73 N., Suite 305	Four Greentree Centre	Marlton	NJ	08053
Consolidated 30 Largest Unsecured	FI 1 O 1 - 1 M - 1 D 1	01 11 1	DO B = 4400		Б	0.0	00400
Creditor	Floyd County Water Dept	Steve Hulsey	PO Box 1169		Rome	GA	30162
Counsel for Saybrook Fund Advisors,							
LLC and its affiliates (the proposed DIP	5	Shane J. Moses, Ashley M.	555 0 116 1 01 1 0 11 1 7 0 0				04404
lender)	Foley & Lardner LLP	McDow	555 California Street Suite 1700		San Francisco	CA	94104
			148 Andrew Young International	Sussex Place - Room			
Georgia Department of Labor	Georgia Department of Labor	Employer Accounts Section	Blvd., N.E.	738	Atlanta	GA	30303-1751
Consolidated 30 Largest Unsecured	Georgia Dept of Community		Health Healthcare Facility				
Creditor	Health	Caylee Noggle	Regulation Div.	2 Peachtree Street NW	Atlanta	GA	30303
Georgia Department of Revenue	Georgia Dept of Revenue	Attn Bankruptcy Dept	1800 Century Blvd.		Atlanta	GA	30345
Consolidated 30 Largest Unsecured							
Creditor	Georgia Power	Lisa Allen	96 Annex		Atlanta	GA	30396
Consolidated 30 Largest Unsecured							
Creditor	GFL Environmental	Theresa Edwards	PO Box 555193		Detroit	MI	48255
Consolidated 30 Largest Unsecured	Greater Hall Chamber of						
Creditor	Commerce, Inc	Christen Wilbanks	230 E Butler Parkway		Gainesville	GA	30501
Counsel for the pre-petition secured							
lender	Greenberg Traurig	Colleen A. Murphy	One International Pl Suite 2000		Boston	MA	02110
Counsel for UMB Bank, N.A., as			3333 Piedmont Road, NE, Suite				
Indenture Trustee	Greenberg Traurig, LLC	John D. Elrod	2500	Terminus 200	Atlanta	GA	30305

# Case 21-41034-pwb Doc 140 Filed 04/26/22 Entered 04/26/22 21:06:38 Desc Main Document Exhibits Bace 8 of 11

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Greenberg Traurig, LLC		2000		Boston	MA	02110
		7808 Creekridge Circle, #250			MN	55439
	Centralized Insolvency	<b>3</b> , , , , , ,				
Internal Revenue Service	Operation	PO Box 7346		Philadelphia	PA	19101-7346
Montgomery Area Chamber of						
Commerce	Craig Bruce	41 Commerce Street		Montgomery	AL	36104
Montgomery County Revenue						
Commissioner	Janet Buskey	PO Box 4720		Montgomery	AL	36103
Montgomery Water Works	Tina Lesser	PO Box 830692		Birmingham	AL	35283-0692
		100 North Tryon Street, Suite				
Moore & Van Allen, PLLC	Patrick Harvey	4700		Charlotte	NC	28202-4003
I	Frank W. DeBorde, Jason H.		1600 Atlanta Financial			
Morris, Manning & Martin, LLP	Watson	3343 Peachtree Road, N.E.	Center	Atlanta	GA	30326
Muscogee County Tax Collector	Lula Huff			Columbus	GA	31902
I		201 Executive Center Drive Suite				
Navitas Credit Core		100		Columbia	SC	29210
I						
Office of the Attorney General		40 Capitol Square, SW		Atlanta	GA	30334
I						
	Assistant Attorney General			Atlanta	GA	30334
			-			
	Attn Bankruptcy Division	Building		Atlanta	GA	30303-3309
Trustee	Vanessa A. Leo	75 Ted Turner Drive, SW	Building	Atlanta	GA	30303
lo o o : ::	0	DO D 0005	1055 5 1 4 11 1 51 1			07050
One Source Communications	Christina Reddick	PO Box 8385	1655 East Arlington Blvd	Greenville	NC	27858
	L Maria	045.0				00040
Osceola Supply, Inc	ian white	915 Commerce BIVd		Midway	FL	32343
Danishiis Candasa	11-1 1/	DO D 0004000		1	101	40000
		PO Box 9001099		Louisville	ΚY	40290
,		500 44th Ctra-t NIVA		A 41 4 -	C 4	20240
Littlefield LLC	Kunkes	500 14th Street, N.W.		Atlanta	GA	30318
Data Boater	Angia Tiaraa	DO Boy 690790		Drottville	Λ.	26068
KOIO-KOOIEI	Angle Herce	FO DUX 000/00		riallville	AL	36068
SPS Loosing	Liza Lacov	PO Poy 41602		Philadalphia	ДΛ	19101
	Liza Lacey	FO BOX 41002		Filliaueipilia	FA	19101
	Attn General Counsel	100 F St NE		Washington	DC	20549
Commission	Aur General Goursel	TOOT STINE		v v a si iii iyiUi i	DO	20043
Ob Flti Oti	Marshall Brookover	Dept AT 40322		Atlanta	GA	31192
Sharp Electronics Corporation	Marshall Brookover	2800 Century Parkway NE Suite		Alianta	GA	31132
	Greenberg Traurig, LLC Hitachi Capital Corp.  Internal Revenue Service Montgomery Area Chamber of Commerce Montgomery County Revenue Commissioner  Montgomery Water Works  Moore & Van Allen, PLLC	Greenberg Traurig, LLC Hitachi Capital Corp.  Internal Revenue Service Montgomery Area Chamber of Commerce Montgomery County Revenue Commissioner  Moore & Van Allen, PLLC  Morris, Manning & Martin, LLP  Muscogee County Tax Collector  Office of the Attorney General Office of the United States Trustee  One Source Communications  Oraig Bruce  Craig Bruce  Moraig Bruce  Moraig Bruce  Montgomery Water Works  Tina Lesser  Patrick Harvey  Frank W. DeBorde, Jason H. Watson  Lula Huff  Chris Carr, Attorney General Whitney Warnke Groff, Assistant Attorney General Office of the United States Trustee  Vanessa A. Leo  One Source Communications  Christina Reddick  Osceola Supply, Inc  Ian White  Republic Services Robbins Ross Alloy Belinfante Littlefield LLC  Roto-Rooter  SBS Leasing Securities and Exchange	Greenberg Traurig, LLC Hitachi Capital Corp.  Internal Revenue Service Montgomery Area Chamber of Commerce Commissioner  Montgomery Water Works Moore & Van Allen, PLLC Muscogee County Tax Collector Mortice of the Attorney General Office of the Attorney General Office of the United States Attorney Office of the United States Trustee  One International Place, Suite Azano  Centralized Insolvency Operation PO Box 7346  Centralized Insolvency Operation PO Box 7346  41 Commerce Street  41 Commerce Street  42 Commissioner  Vane Buskey PO Box 4720  PO Box 830692 100 North Tryon Street, Suite A700  Frank W. DeBorde, Jason H. Watson  3343 Peachtree Road, N.E.  PO Box 1441 201 Executive Center Drive Suite 100  Office of the Attorney General Office of the Attorney General Office of the United States Attorney Office of the United States Trustee  Vanessa A. Leo  To Helm Knott PO Box 8385  Osceola Supply, Inc Ian White  Republic Services Helen Knott Robbins Ross Alloy Belinfante Littlefield LLC  Roto-Rooter Angie Tierce PO Box 41602  PO Box 41602  PO Box 41602	Revin J. Walsh, Charles W. Azano   Centralized Insolvency   Centralized Insolvency   Operation   PO Box 7346   One International Place, Suite 2000   Centralized Insolvency   Operation   PO Box 7346   One Source Communications   Christina Reddick   PO Box 830692   One Source Communication   Christina Reddick   PO Box 830692   One Source Content International Place, Suite   Azano   Centralized Insolvency   PO Box 4720   One Source Communication   Christina Reddick   PO Box 830692   One Source Communication   Christina Reddick   PO Box 1441   One Source Communication   Christina Reddick   PO Box 8385   One Source Content International Place, Suite   Azano   Central Content International Place, Suite   Azano   Central Content International Place, Suite   Azano   One Source Communications   Christina Reddick   PO Box 8385   One Source Communications   Christina Reddick   PO Box 680780   One Source Communications   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Content Place   Christina Reddick   PO Box 680780   One Source Christina Reddick   PO Box 41602   One Source Christina Reddick	Concenter   Conc	Revin J. Walsh, Charles W.   Azano   Soston   MA

# Case 21-41034-pwb Doc 140 Filed 04/26/22 Entered 04/26/22 21:06:38 Desc Main Document Exhibits Bace 9 of 11

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Consolidated 30 Largest Unsecured							
Creditor	Smartlinx Solutions, LLC	Teresa Ozga	PO Box 22598		New York	NY	10087
Consolidated 30 Largest Unsecured							
Creditor	Speramus, Inc	Juval Lerner	PO Box 741686		Los Angeles	CA	90074
TCP Leasing, Inc.	TCP Leasing, Inc.		8364-102 Six Forks Road		Raleigh	NC	27615
Consolidated 30 Largest Unsecured	-						
Creditor	Tierce Industrial Service, Inc	Angie Tierce	PO Box 680780		Prattville	AL	36068
	Waldrep Wall Babcock & Bailey						
Officer of the Debtor	PLLC	Thomas W. Waldrep, Jr.	370 Knollwood Street Suite 600		Winson-Salem	NC	27103
Consolidated 30 Largest Unsecured	Waste Management of Atlanta						
Creditor	Hauling	Kim Little	PO Box 4648		CarolStream	IL	60197

# Exhibit C

# Case 21-41034-pwb Doc 140 Filed 04/26/22 Entered 04/26/22 21:06:38 Desc Main Document Stripit of 11 Additional Non-Limited Service List Lien Parties

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
CT Corporation System, as Representative	Attn: SPRS	330 N. Brand Blvd.	Suite 700	Glendale	CA	91203
First Federal Bank		PO Box 1049		Dunn	NC	28335