Case 21-41034-pwb Doc 144 Filed 05/11/22 Entered 05/11/22 08:21:06 Desc Main Documeni Fage 1 01 4 Docket #0144 Date Filed: 5/11/2022



IT IS ORDERED as set forth below:

Date: May 10, 2022

Poul W Bongfer

Paul W. Bonapfel U.S. Bankruptcy Court Judge

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ROME DIVISION

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IN RE:

**REGIONAL HOUSING & COMMUNITY SERVICES CORP., et al.,** 

Debtors.

**CHAPTER 11** 

Jointly Administered Under CASE NO. 21-41034-pwb

# ORDER GRANTING SECOND MOTION FOR ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. § 1121(d) EXTENDING THE EXCLUSIVE PERIODS IN WHICH DEBTORS MAY FILE AND SOLICIT ACCEPTANCE OF ONE OR MORE <u>CHAPTER 11 PLAN(S)</u>

THIS CAUSE came before the Court at a hearing on May 10, 2022 at 11:00 a.m. (the

"Hearing") to consider the Debtors' Second Motion for Entry of an Order Pursuant to 11 U.S.C.

§ 1121(d) Extending the Exclusive Periods in Which Debtors May File and Solicit Acceptance of

One or More Chapter 11 Plan(s) filed on April 22, 2022 (the "Motion") [Dkt. No. 135] by the



#### Case 21-41034-pwb Doc 144 Filed 05/11/22 Entered 05/11/22 08:21:06 Desc Main Document Page 2 of 4

above-captioned debtors and debtors-in-possession (collectively, the "**Debtors**"),<sup>1</sup> in the abovestyled jointly administered case (the "**Case**"), and any timely filed objections thereto. By Notice of Hearing dated April 22, 2022 [Dkt. No. 137], parties in interest were given notice that a hearing would be held on May 10, 2022 to consider the Motion and any objections thereto. No objections to the Motion were filed and none were asserted at the Hearing.

The Court having reviewed the record in this case, it appearing that due and adequate notice has been provided, and for good cause shown, it is hereby ORDERED, ADJUDGED AND DECREED as follows:

1. The Motion is granted;

2. Pursuant to 11 U.S.C. § 1121(d)(1), the exclusive period for the Debtors to file one or more chapter 11 plan(s) is hereby extended through and including August 23, 2022, and the exclusive period for the Debtors to obtain acceptances of one or more chapter 11 plan(s) is hereby extended through and including October 24, 2022.

3. Entry of this Order is without prejudice to the Debtors' right to seek a further extension of such exclusive periods.

### [END OF DOCUMENT]

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.

#### Case 21-41034-pwb Doc 144 Filed 05/11/22 Entered 05/11/22 08:21:06 Desc Main Document Page 3 of 4

Prepared and presented by:

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Case 21-41034-pwb Doc 144 Filed 05/11/22 Entered 05/11/22 08:21:06 Desc Main Document Page 4 of 4

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