

Poul W Bongfel

#### IT IS ORDERED as set forth below:

Date: May 10, 2022

Paul W. Bonapfel U.S. Bankruptcy Court Judge

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ROME DIVISION

| IN RE:                       | ) | CHAPTER 11                   |
|------------------------------|---|------------------------------|
|                              | ) |                              |
| REGIONAL HOUSING & COMMUNITY | ) | Jointly Administered Under   |
| SERVICES CORP., et al.,      | ) | <b>CASE NO. 21-41034-pwb</b> |
|                              | ) |                              |
| Debtors.                     | ) |                              |

# ORDER GRANTING SECOND MOTION FOR ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. § 1121(d) EXTENDING THE EXCLUSIVE PERIODS IN WHICH DEBTORS MAY FILE AND SOLICIT ACCEPTANCE OF ONE OR MORE\_CHAPTER 11 PLAN(S)

THIS CAUSE came before the Court at a hearing on May 10, 2022 at 11:00 a.m. (the "**Hearing**") to consider the Debtors' Second Motion for Entry of an Order Pursuant to 11 U.S.C. § 1121(d) Extending the Exclusive Periods in Which Debtors May File and Solicit Acceptance of One or More Chapter 11 Plan(s) filed on April 22, 2022 (the "**Motion**") [Dkt. No. 135] by the

above-captioned debtors and debtors-in-possession (collectively, the "**Debtors**"), <sup>1</sup> in the above-styled jointly administered case (the "**Case**"), and any timely filed objections thereto. By Notice of Hearing dated April 22, 2022 [Dkt. No. 137], parties in interest were given notice that a hearing would be held on May 10, 2022 to consider the Motion and any objections thereto. No objections to the Motion were filed and none were asserted at the Hearing.

The Court having reviewed the record in this case, it appearing that due and adequate notice has been provided, and for good cause shown, it is hereby ORDERED, ADJUDGED AND DECREED as follows:

- 1. The Motion is granted;
- 2. Pursuant to 11 U.S.C. § 1121(d)(1), the exclusive period for the Debtors to file one or more chapter 11 plan(s) is hereby extended through and including August 23, 2022, and the exclusive period for the Debtors to obtain acceptances of one or more chapter 11 plan(s) is hereby extended through and including October 24, 2022.
- 3. Entry of this Order is without prejudice to the Debtors' right to seek a further extension of such exclusive periods.

## [END OF DOCUMENT]

The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.

Prepared and presented by:

SCROGGINS & WILLIAMSON, P.C.

## /s/ Ashley R. Ray

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Counsel for the Debtors

# **Distribution List**

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Atlanta, GA 30303

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United States Bankruptcy Court Northern District of Georgia

In re: Case No. 21-41034-pwb

Regional Housing & Community Services Co RHCSC Gainesville Health Holdings LLC Chapter 11

**Debtors** 

## CERTIFICATE OF NOTICE

District/off: 113E-6 User: bncadmin Page 1 of 6
Date Rcvd: May 11, 2022 Form ID: pdf406 Total Noticed: 3

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 13, 2022:

Recipi ID Recipient Name and Address

+ Regional Housing & Community Services Corporation, P.O. Box 2568, Hickory, NC 28603-2568

- + Ashley R. Ray, Scroggins & Williamson, P.C., 4401 Northside Parkway, Suite 450, Atlanta, GA 30327-3011
- + Vanessa A. Leo, Office of the US Trustee, 362 Richard Russell Federal Bldg, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3330

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

# **NOTICE CERTIFICATION**

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 13, 2022 Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 11, 2022 at the address(es) listed below:

Name Email Address

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