Case 21-41034-pwb Doc 158 Filed 06/23/22 Entered 06/23/22 16:20:20 Desc Main Docket #0158 Date Filed: 06/23/2022

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ROME DIVISION

IN RE:	)	CHAPTER 11
	)	
REGIONAL HOUSING & COMMUNITY	)	Jointly Administered Under
SERVICES CORP., et al.,	)	<b>CASE NO. 21-41034-pwb</b>
	)	
Debtors.	)	

#### **CERTIFICATE OF SERVICE**

I, YunKyung Yu, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On June 22, 2022, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

• Amended Order (A) Establishing Bidding and Other Procedures in Connection with the Sale of Assets of the Debtors, (B) Authorizing the Debtors to Award Stalking Horse Protections to Potential Buyers and (C) Providing Notice of Hearing on Motion to (1) Approve Sale of Certain Assets of the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (2) Authorize Assumption and Assignment of Executory Contracts and Unexpired Leases; (3) Establish Cure Amounts Therefor; and (4) Approve Other Related Relief [Docket No. 157]

Dated: June 23, 2022

/s/ YunKyung Yu YunKyung Yu KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdin Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Soc

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings

## Exhibit A

## Filed 06/23/22 Entered Documen Exhibit Page 3 of 8

Served via Electronic Mail

December	Our ditauble us	Our ditaublatian blaus	E.v.all
Description Consolidated 20 Largest Upgerured	CreditorName	CreditorNoticeName	Email
Consolidated 30 Largest Unsecured Creditor	Alabama Power	Cindy Yang	leaseidqpc@southernco.com
Consolidated 30 Largest Unsecured	Adduna i Gwei	Cindy rung	loadolagpo@ddatiorrico.com
Creditor	Amber Sprinkler Inspection Co.	Lee Cawthon	lcawthon@c2cresources.com
Counsel for creditor ALG Senior	Brooks Pierce	Clint Morse	cmorse@brookspierce.com
	Brooks, Pierce, McLendon,		
Counsel for ALG Senior, LLC	Humphrey & Leonard, LLP	Clint S. Morse	cmorse@brookspierce.com
Consolidated 30 Largest Unsecured	Chatham County Tax		
Creditor	Commissioner	Sonya L. Jackson	tax@chathamcounty.org
Consolidated 30 Largest Unsecured			uangenamanoum, org
Creditor	City of Gainesville	Ed Bielarski	webmaster@gru.com
Consolidated 30 Largest Unsecured			
Creditor	City of Social Circle	Georgia Hooks	ghooks@socialcirclega.gov
Consolidated 30 Largest Unsecured		- 3	3 3
Creditor	Coffee County Tax Commissioner	Monty Vickers	monty.vickers@coffeecounty-ga.gov
Consolidated 30 Largest Unsecured			
Creditor	Creative Security Systems	Brittney Long	accounting@creativesecsys.com
Consolidated 30 Largest Unsecured	De lage Landen Financial		
Creditor	Services	Steve Long	customercarecenter@leasedirect.com
		, , , , , , , , , , , , , , , , , , ,	6
Counsel to Movant Adrienne Drew, as			
Personal Representative of the Estate			
of Wendy Ann Whitaker (deceased)	Farris, Riley & Pitt LLP	Kirby D. Farris	jzorn@frplegal.com
Consolidated 30 Largest Unsecured		,	p=@kagaaa
Creditor	Floyd County Water Dept	Steve Hulsey	water@floydcountyga.org
Counsel for Saybrook Fund Advisors,	rioya coamy mater 2 opt	- Coro : allosy	
LLC and its affiliates (the proposed DIP		Shane J. Moses, Ashley M.	smoses@foley.com;
lender)	Foley & Lardner LLP	McDow	amcdow@foley.com
Consolidated 30 Largest Unsecured	Georgia Dept of Community	INIODON .	amode we loley learn
Creditor	Health	Caylee Noggle	hit.info@dch.ga.gov
Consolidated 30 Largest Unsecured		- Cajies itaggis	- manus@us.ngu.go
Creditor	Georgia Power	Lisa Allen	r2gpcrpb@southernco.com
Consolidated 30 Largest Unsecured	Coorgia i ewer	Liod / morr	129porps@coduitornico.com
Creditor	GFL Environmental	Theresa Edwards	theresaedwards@gflenv.com
Consolidated 30 Largest Unsecured	Greater Hall Chamber of	Theresa Edwards	anorosasa warasaggiishiv.ssiii
Creditor	Commerce, Inc	Christen Wilbanks	cwilbanks@ghcc.com
Counsel for the pre-petition secured		Official Wildering	ownbarmo@grico.com
lender	Greenberg Traurig	Colleen A. Murphy	murphyc@gtlaw.com
Counsel for UMB Bank, N.A., as	Croshberg rrading	Concern A. Marphy	marphy o aggram. som
Indenture Trustee	Greenberg Traurig, LLC	John D. Elrod	elrodj@gtlaw.com
Counsel for UMB Bank, N.A., as	Crosmony Trading, 220	Kevin J. Walsh, Charles W.	walshke@gtlaw.com;
Indenture Trustee	Greenberg Traurig, LLC	Azano	azanoch@gtlaw.com
	o.com.org .raang, 220	7	<u> </u>
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Consolidated 30 Largest Unsecured	Montgomery Area Chamber of		
Creditor	Commerce	Craig Bruce	cbruce@montgomerychamber.com
Consolidated 30 Largest Unsecured	Montgomery County Revenue		
Creditor	Commissioner	Janet Buskey	allysonholland@mc-ala.org
Consolidated 30 Largest Unsecured			,
Creditor	Montgomery Water Works	Tina Lesser	customercare@mwwssb.com
Consolidated 30 Largest Unsecured			222.0.10.04.06.111111000.00111
Creditor	Moore & Van Allen, PLLC	Patrick Harvey	patharvey@mvalaw.com
Counsel for Saybrook Fund Advisors,		. Salok Hairoy	paulairoj@iiiraiaw.com
LLC and its affiliates (the proposed DIP		Frank W. DeBorde, Jason H.	fdeborde@mmmlaw.com;
lender)	Morris, Manning & Martin, LLP	Watson	jwatson@mmmlaw.com
Consolidated 30 Largest Unsecured			J. S.
Creditor	Muscogee County Tax Collector	Lula Huff	spollard@columbusga.org
Georgia Department of Human	massages obtainly rax oblication	Whitney Warnke Groff, Assistant	oponar awoordinbaoga.org
Services	Office of the Attorney General	Attorney General	wgroff@law.ga.gov
Office of the United States Trustee for	Office of the United States	Attorney General	USTP.Region21@usdoj.gov;
the Northern District of Georgia	Trustee	Vanessa A. Leo	Vanessa.A.Leo@usdoj.gov
Consolidated 30 Largest Unsecured	i i u o le e	valiessa A. Leu	vancesa.n.Leo@usuoj.gov
Creditor	One Source Communications	Christina Reddick	creddick@onesource.net
Consolidated 30 Largest Unsecured	One Source Communications	Omisuna Neudick	or equick@oriesource.flet
Creditor	Osceola Supply, Inc	Ian White	iwhite@osceolasupply.com
Orealio	Osceola Supply, ITIC	Iaii vviiile	Invinte@050e0ia5uppiy.00III

#### Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Consolidated 30 Largest Unsecured			
Creditor	Republic Services	Helen Knott	hknott@republicservices.com
			blake@robbinsfirm.com;
	Robbins Ross Alloy Belinfante	Richard L. Robbins, Craig G.	ckunkes@robbinsfirm.com;
Counsel for ALG Senior, LLC	Littlefield LLC	Kunkes	rrobbins@robbinsfirm.com
Consolidated 30 Largest Unsecured			
Creditor	Roto-Rooter	Angie Tierce	tierce2590@aol.com
Consolidated 30 Largest Unsecured			
Creditor	SBS Leasing	Liza Lacey	llacey@leasedirect.com
Securities and Exchange Commission	Securities and Exchange		
Headquarters	Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Consolidated 30 Largest Unsecured			
Creditor	Sharp Electronics Corporation	Marshall Brookover	marshall.brookover@sharpusa.com
Consolidated 30 Largest Unsecured			
Creditor	Smartlinx Solutions, LLC		billing@smartlinx.com
Consolidated 30 Largest Unsecured			
Creditor	Speramus, Inc	Juval Lerner	juval@crewapp.com
Consolidated 30 Largest Unsecured			
Creditor	Tierce Industrial Service, Inc	Angie Tierce	tierce2590@aol.com
	Waldrep Wall Babcock & Bailey		
Officer of the Debtor	PLLC	Thomas W. Waldrep, Jr.	twaldrep@waldrepwall.com

# Exhibit B

## Case 21-41034-pwb Doc 158 Filed 06/23/22 Entered 06/23/22 16:20:20 Desc Main Documen Exhibit Bage 6 of 8

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Consolidated 30 Largest Unsecured							·
Creditor	Alabama Power	Cindy Yang	PO Box 242		Birmingham	AL	35292
Consolidated 30 Largest Unsecured		- 7 3					
Creditor	Amber Sprinkler Inspection Co.	Lee Cawthon	855 Marathon Parkway Suite 2		Lawrenceville	GA	30046
American Commerce Bank	American Commerce Bank		P.O. Box 309		Bremen	GA	30110
Counsel for creditor ALG Senior	Brooks Pierce	Clint Morse	2000 Renaissance Plaza	230 North Elm Street	Greensboro	NC	27401
	Brooks, Pierce, McLendon,						
Counsel for ALG Senior, LLC	Humphrey & Leonard, LLP	Clint S. Morse	P.O. Box 26000		Greensboro	NC	27420
Consolidated 30 Largest Unsecured	Chatham County Tax		. 1012572000		0.00020.0		
Creditor	Commissioner	Sonya L. Jackson	222 W Oglethorpe Ave		Savannah	GA	31401
Consolidated 30 Largest Unsecured	Commissioner	Conya E. Gadicon	ZZZ W Oglotnorpo / Wo		Cavaman	0, (	01101
Creditor	City of Gainesville	Ed Bielarski	PO Box 2496		Gainesville	GA	30503
Consolidated 30 Largest Unsecured	Oity of Camesvine	Ed Biolarski	1 O BOX 2400		Camesvine	0,1	00000
Creditor	City of Social Circle	Georgia Hooks	PO Box 310		Social Circle	GA	30025
Consolidated 30 Largest Unsecured	City of Social Circle	Georgia Flooks	1 O Box 310		Jocial Circle	OA.	30023
Creditor	Coffee County Tax Commissioner	Monty Vickors	PO Box 1207		Douglas	GA	31534
Consolidated 30 Largest Unsecured	Collee County Tax Commissioner	World Vickers	FO BOX 1207		Douglas	GA	31334
Creditor	Columbus Water Works	Lvnn Hammer	PO Box 1600		Columbus	GA	31904
Consolidated 30 Largest Unsecured	Columbus Water Works	Lynn Hammer	PO BOX 1000		Columbus	GA	31904
_	Creative Convity Systems	Drittmary Lang	DO Day 211250		Montgonomi	Λ.	26424
Creditor Consolidated 30 Largest Unsecured	Creative Security Systems	Brittney Long	PO Box 211358		Montgomery	AL	36121
	De lage Landen Financial	01	DO D 44000		DUIL LILL	D.4	10101
Creditor	Services	Steve Long	PO Box 41602		Philadelphia	PA	19101
Consolidated 30 Largest Unsecured	Edwards Plumbing Heating AC		DO D 70000				00407
Creditor	Inc	Gary Edwards	PO Box 70399		Montgomery	AL	36107
Counsel to Creditor De Lage Landen	Fleischer, Fleischer & Suglia,						
Financial Services, Inc.	P.C.	Nicola G. Suglia	601 Route 73 N., Suite 305	Four Greentree Centre	Marlton	NJ	08053
Consolidated 30 Largest Unsecured					_		
Creditor	Floyd County Water Dept	Steve Hulsey	PO Box 1169		Rome	GA	30162
Counsel for Saybrook Fund Advisors,							
LLC and its affiliates (the proposed DIP		Shane J. Moses, Ashley M.					
lender)	Foley & Lardner LLP	McDow	555 California Street Suite 1700		San Francisco	CA	94104
			148 Andrew Young International				
Georgia Department of Labor	Georgia Department of Labor	Employer Accounts Section	Blvd., N.E.	Sussex Place - Room 738	Atlanta	GA	30303-1751
Consolidated 30 Largest Unsecured	Georgia Dept of Community		Health Healthcare Facility				
Creditor	Health	Caylee Noggle	Regulation Div.	2 Peachtree Street NW	Atlanta	GA	30303
Georgia Department of Revenue	Georgia Dept of Revenue	Attn Bankruptcy Dept	1800 Century Blvd.		Atlanta	GA	30345
Consolidated 30 Largest Unsecured							
Creditor	Georgia Power	Lisa Allen	96 Annex		Atlanta	GA	30396
Consolidated 30 Largest Unsecured							
Creditor	GFL Environmental	Theresa Edwards	PO Box 555193		Detroit	MI	48255
Consolidated 30 Largest Unsecured	Greater Hall Chamber of						
Creditor	Commerce, Inc	Christen Wilbanks	230 E Butler Parkway		Gainesville	GA	30501
Counsel for the pre-petition secured							
lender	Greenberg Traurig	Colleen A. Murphy	One International PI Suite 2000		Boston	MA	02110
Counsel for UMB Bank, N.A., as			3333 Piedmont Road, NE, Suite				
Indenture Trustee	Greenberg Traurig, LLC	John D. Elrod	2500	Terminus 200	Atlanta	GA	30305

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#### Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for UMB Bank, N.A., as		Kevin J. Walsh, Charles W.	One International Place, Suite				
Indenture Trustee	Greenberg Traurig, LLC	Azano	2000		Boston	MA	02110
Hitachi Capital Corp.	Hitachi Capital Corp.		7808 Creekridge Circle, #250		Edina	MN	55439
•	·	Centralized Insolvency					
Internal Revenue Service	Internal Revenue Service	Operation	PO Box 7346		Philadelphia	PA	19101-7346
Consolidated 30 Largest Unsecured	Montgomery Area Chamber of				·		
Creditor	Commerce	Craig Bruce	41 Commerce Street		Montgomery	AL	36104
Consolidated 30 Largest Unsecured	Montgomery County Revenue						
Creditor	Commissioner	Janet Buskey	PO Box 4720		Montgomery	AL	36103
Consolidated 30 Largest Unsecured							
Creditor	Montgomery Water Works	Tina Lesser	PO Box 830692		Birmingham	AL	35283-0692
Consolidated 30 Largest Unsecured			100 North Tryon Street, Suite				
Creditor	Moore & Van Allen, PLLC	Patrick Harvey	4700		Charlotte	NC	28202-4003
Counsel for Saybrook Fund Advisors,							
LLC and its affiliates (the proposed DIP		Frank W. DeBorde, Jason H.		1600 Atlanta Financial			
lender)	Morris, Manning & Martin, LLP	Watson	3343 Peachtree Road, N.E.	Center	Atlanta	GA	30326
Consolidated 30 Largest Unsecured	, ,		,				
Creditor	Muscogee County Tax Collector	Lula Huff	PO Box 1441		Columbus	GA	31902
	,		201 Executive Center Drive				
Navitas Credit Core	Navitas Credit Core		Suite 100		Columbia	SC	29210
Office of the Attorney General							
(Georgia)	Office of the Attorney General	Chris Carr, Attorney General	40 Capitol Square, SW		Atlanta	GA	30334
Georgia Department of Human	,	Whitney Warnke Groff,					
Services	Office of the Attorney General	Assistant Attorney General	40 Capitol Square, S.W.		Atlanta	GA	30334
Georgia Northern District US Attorneys			Richard B. Russell Federal	75 Ted Turner Dr. SW			
Office	Attorney	Attn Bankruptcy Division	Building	Suite 600	Atlanta	GA	30303-3309
Office of the United States Trustee for	Office of the United States			362 Richard B. Russell			
the Northern District of Georgia	Trustee	Vanessa A. Leo	75 Ted Turner Drive, SW	Building	Atlanta	GA	30303
Consolidated 30 Largest Unsecured							
Creditor	One Source Communications	Christina Reddick	PO Box 8385	1655 East Arlington Blvd	Greenville	NC	27858
Consolidated 30 Largest Unsecured							
Creditor	Osceola Supply, Inc	Ian White	915 Commerce Blvd		Midway	FL	32343
Consolidated 30 Largest Unsecured							
Creditor	Republic Services	Helen Knott	PO Box 9001099		Louisville	KY	40290
	Robbins Ross Alloy Belinfante	Richard L. Robbins, Craig G.					
Counsel for ALG Senior, LLC	Littlefield LLC	Kunkes	500 14th Street, N.W.		Atlanta	GA	30318
Consolidated 30 Largest Unsecured							
Creditor	Roto-Rooter	Angie Tierce	PO Box 680780		Prattville	AL	36068
Consolidated 30 Largest Unsecured							
Creditor	SBS Leasing	Liza Lacey	PO Box 41602		Philadelphia	PA	19101
Securities and Exchange Commission	Securities and Exchange						
Headquarters	Commission	Attn General Counsel	100 F St NE		Washington	DC	20549
Consolidated 30 Largest Unsecured							
Creditor	Sharp Electronics Corporation	Marshall Brookover	Dept AT 40322		Atlanta	GA	31192
			2800 Century Parkway NE Suite				
Sherwin-Williams Company	Sherwin-Williams Company		1000		Atlanta	GA	30345

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#### Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Consolidated 30 Largest Unsecured							
Creditor	Smartlinx Solutions, LLC		PO Box 22598		New York	NY	10087
Consolidated 30 Largest Unsecured							
Creditor	Speramus, Inc	Juval Lerner	PO Box 741686		Los Angeles	CA	90074
TCP Leasing, Inc.	TCP Leasing, Inc.		8364-102 Six Forks Road		Raleigh	NC	27615
Consolidated 30 Largest Unsecured							
Creditor	Tierce Industrial Service, Inc	Angie Tierce	PO Box 680780		Prattville	AL	36068
	Waldrep Wall Babcock & Bailey						
Officer of the Debtor	PLLC	Thomas W. Waldrep, Jr.	370 Knollwood Street Suite 600		Winston-Salem	NC	27103
Consolidated 30 Largest Unsecured	Waste Management of Atlanta						
Creditor	Hauling	Kim Little	PO Box 4648		CarolStream	IL	60197