

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

| | | |
|---------------------------------------|---|------------------------|
| In re: |) | |
| |) | Case No. 21-41034-pwb |
| Regional Housing & Community Services |) | |
| Corporation, et al., |) | Chapter 11 |
| |) | (jointly administered) |
| Debtors. |) | |
| |) | |

NOTICE OF APPEARANCE AND REQUEST FOR NOTICES

PLEASE TAKE NOTICE that the undersigned counsel give notice of their appearance on behalf of Ecofin Direct Municipal Opportunities Fund, LP (f/k/a Tortoise Direct Municipal Opportunities Fund, LP) and Ecofin Tax-Advantaged Social Impact Fund, Inc. (together, “**DIP Lenders**”). Under, *inter alia*, Bankruptcy Rules 2002 and 9007 and Section 1109(b) of the Bankruptcy Code, 11 U.S.C. § 1109(b), DIP Lenders request that all notices given or required to be given in this case, and all papers served or required to be served in this case, be given to and served upon:

David E. Gordon, Esq.
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PLEASE TAKE FURTHER NOTICE that under Section 1109(b) of the Bankruptcy Code, this request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, any order, notice, application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand-delivery, telephone, facsimile transmission, telegraph, telex, or otherwise that: (1) affects or seeks to affect in any way any rights or interests of any creditor or party in interest in this case, including DIP Lenders, with respect to, *inter alia*, the following: (a) the debtor; or (b) property of the estate, or proceeds thereof, in which the debtor may claim an interest; or (c) property or proceeds thereof in the possession, custody, or control of others that the debtor may seek to use or claim; or (2) requires or seeks to require any act, delivery of any property, payment or other conduct by DIP Lenders.



PLEASE TAKE FURTHER NOTICE that the DIP Lenders intend that neither this Notice of Appearance nor any later appearance, pleading, claim, or suit shall waive: (1) DIP Lenders' right to have final orders in noncore matters entered only after de novo review by a District Judge; (2) DIP Lenders' right to trial by jury in any proceeding so triable in this case; (3) DIP Lenders' right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (4) any other rights, claims, actions, defenses, setoffs, or recoupments to which DIP Lenders are or may be entitled under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments DIP Lenders expressly reserve.

Dated: August 30, 2020
Atlanta, Georgia

Respectfully submitted,

POLSINELLI PC

/s/David E. Gordon

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*Counsel to Ecofin Direct Municipal Opportunities Fund,
LP (f/k/a Tortoise Direct Municipal Opportunities Fund,
LP) and Ecofin Tax-Advantaged Social Impact Fund, Inc.*

CERTIFICATE OF SERVICE

I hereby certify that on August 30, 2022, the foregoing NOTICE OF APPEARANCE AND REQUEST FOR SERVICE was filed via the Court's CM/ECF system, which will automatically serve and send email notification of such filing to all registered attorneys of records.

/s/ David E. Gordon

David E. Gordon

Georgia Bar No. 111877