Case 21-41034-pwb Doc 186 Filed 09/07/22 Entered 09/07/22 11:24:59 Dec Main Documeni Fage 1 01 4 Docket #0186 Date Filed: 9/7/2022



IT IS ORDERED as set forth below:

Date: September 7, 2022

Poul W Bongfer

Paul W. Bonapfel U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ROME DIVISION

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IN RE:

REGIONAL HOUSING & COMMUNITY SERVICES CORP., et al.,

Debtors.

CHAPTER 11

Jointly Administered Under CASE NO. 21-41034-pwb

ORDER GRANTING THIRD MOTION FOR ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. § 1121(d) EXTENDING THE EXCLUSIVE PERIODS IN WHICH DEBTORS MAY FILE AND SOLICIT ACCEPTANCE OF ONE OR MORE <u>CHAPTER 11 PLAN(S)</u>

THIS CAUSE came before the Court to consider the Debtors' Third Motion for Entry of

an Order Pursuant to 11 U.S.C. § 1121(d) Extending the Exclusive Periods in Which Debtors

May File and Solicit Acceptance of One or More Chapter 11 Plan(s) filed on August 17, 2022

(the "Motion") [Dkt. No. 178] by the above-captioned debtors and debtors-in-possession



Case 21-41034-pwb Doc 186 Filed 09/07/22 Entered 09/07/22 11:24:59 Desc Main Document Page 2 of 4

(collectively, the "**Debtors**"),¹ in the above-styled jointly administered case (the "**Case**"), and any timely filed objections thereto. By Notice of Hearing dated August 17, 2022 [Dkt. No. 179], and pursuant to the procedures established under this Court's Second Amended and Restated General Order No. 24-2018, parties in interest were provided with due and proper notice of the Motion, the deadline of September 1, 2022 (the "**Response Deadline**"), to file a response in opposition thereto, and the hearing scheduled for September 21, 2022, to consider the Motion and any timely filed response thereto. No response to the Motion was filed prior to the Response Deadline. Therefore, after considering the Motion and all other matters of record, including the lack of any response in opposition to the Motion, the Court finds that good cause exists to grant the relief sought in the Motion. Therefore, it is hereby,

ORDERED, ADJUDGED AND DECREED as follows:

1. The Motion is granted;

2. Pursuant to 11 U.S.C. § 1121(d)(1), the exclusive period for the Debtors to file one or more chapter 11 plan(s) is hereby extended through and including December 27, 2022, and the exclusive period for the Debtors to obtain acceptances of one or more chapter 11 plan(s) is hereby extended through and including February 27, 2023.

3. Entry of this Order is without prejudice to the Debtors' right to seek a further extension of such exclusive periods.

[END OF DOCUMENT]

¹ The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.

Case 21-41034-pwb Doc 186 Filed 09/07/22 Entered 09/07/22 11:24:59 Desc Main Document Page 3 of 4

Prepared and presented by:

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Case 21-41034-pwb Doc 186 Filed 09/07/22 Entered 09/07/22 11:24:59 Desc Main Document Page 4 of 4

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