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Hearing Date: July 30, 2015 Reply Deadline: July 20, 2015

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: RESIDENTIAL CAPITAL, LLC, <i>et al.</i> , Debtors.	Case No. 12-12020 (MG) (Ch. 11) (Jointly Administered)
In re: RESCAP LIQUIDATING TRUST MORTGAGE PURCHASE LITIGATION	Adv. Proc. No. 14-07900 (MG)
 This document relates to: Residential Funding Co. v. HSBC Mortg. Corp. (USA), Adv. Proc. No. 14-01915 (MG) Residential Funding Co. v. UBS Real Estate Secs., Inc., Adv. Proc. No. 14-01926 (MG) ResCap Liquidating Trust v. Summit Fin. Mortg. LLC, Adv. Proc. No. 14-01996 (MG) ResCap Liquidating Trust v. Mortg. Investors Grp., Inc., Adv. Proc. No. 14-02004 (MG) Residential Funding Co. v. SunTrust Mortg. Inc., Adv. Proc. No. 13-1820 (MG) 	

PAULSON & CO. INC.'S RESPONSE TO DEFENDANTS' MOTION TO MODIFY ORDER APPOINTING MEDIATOR

Paulson & Co. Inc. ("Paulson"), which participated as a claimant in the confidential

global mediation that is the subject of Defendants' Motion to Modify Order Appointing Mediator

filed on June 3, 2015 in In Re Rescap Liquidating Trust Mortgage Purchase Litigation,



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Adv. Proc. No. 14-07900-mg (Dkt. 85), hereby opposes the Motion, and urges the Court to deny the Motion and any discovery of the mediation communications at issue in the Motion, for substantially the reasons set forth in the July 2, 2015 memorandum of law filed by the ResCap Liquidating Trust and Residential Funding Company in response to the Motion (Dkt. 91; Case No. 12-12020, Dkt. 8834). Paulson reserves all rights to be further heard on this motion as appropriate.

Dated: New York, New York	Respectfully submitted,
July 6, 2015	
	CLEARY GOTTLIEB STEEN & HAMILTON LLP

By: <u>s/Thomas J. Moloney</u> Thomas J. Moloney (tmoloney@cgsh.com) Sean A. O'Neal (soneal@cgsh.com)

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