

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

.....
In re:

RESIDENTIAL CAPITAL, LLC, *et al.*,

Debtors.
.....

)
) Case No. 12-12020 (MG)

)
) Chapter 11

)
) Jointly Administered
)

**ORDER AUTHORIZING THE ACQUISITION OF
PREVIOUSLY ABANDONED ASSETS**

Upon the motion (the “Motion”) of the Debtors¹ for entry of an order (the “Order”), authorizing the acquisition of previously abandoned assets, all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§157 and 1334 and the *Amended Standing Order of Referral of Cases to Bankruptcy Court Judges of the District Court for the Southern District of New York*, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §§ 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and no other or further notice need be provided; and the relief requested in the Motion being in the best interests of the Liquidating Trust, the Liquidating Trust’s beneficiaries, and the Debtors; and the Court having reviewed the Motion and the Declaration of Jill Horner annexed to the Motion as Exhibit 2; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor;

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



IT IS HEREBY FOUND, DETERMINED, AND ORDERED THAT:

1. The Motion is **GRANTED** to the extent provided herein.
2. Consistent with its duties under the Plan and the Liquidation Order, the Liquidating Trust is authorized to acquire the Trust Certificates along with any cash that has accumulated on account thereof.
3. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

IT IS SO ORDERED.

Dated: July 16, 2018
New York, New York

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge