



UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-2(c) COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A. A Professional Corporation Court Plaza North 25 Main Street P.O. Box 800 Hackensack, NJ 07602-0800 Michael D. Sirota, Esq. Warren A. Usatine, Esq. Ryan T. Jareck, Esq. Nicholas B. Vislocky, Esq. (201) 489-3000 (201) 489-1536 Facsimile Proposed attorneys for RIH Acquisitions NJ, LLC, <i>et al.</i> , Debtors-in-Possession
In re: RIH ACQUISITIONS NJ, LLC, <i>et al.</i> , ¹ Debtors-in-Possession.

Case No. 13-34483
Judge:
Chapter 11
(Joint Administration Pending)
Hearing Date and Time:
_____, 2013, at ____:____.m.

**ORDER AUTHORIZING RIH ACQUISITIONS NJ, LLC TO PAY PRE-PETITION TAXES
AND FEES PURSUANT TO 11 U.S.C. §§ 507(a)(8) AND 105(a)**

The relief set forth on the following pages, numbered two (2) and three (3), is hereby **ORDERED**.

11/8/13

C. U.S. BJ

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal identification number are: RIH Acquisitions NJ, LLC d/b/a The Atlantic Club Casino Hotel (1695) and RIH Propco NJ, LLC (5454).



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Debtors: RIH ACQUISITIONS NJ, LLC, *et al.*
Case No. 13-
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AND 105(a)

THIS MATTER having been opened to the Court by RIH Acquisitions NJ, LLC d/b/a The Atlantic Club Casino Hotel (“**RIH Acquisitions**”) and RIH Propco NJ, LLC, the within debtors and debtors-in-possession (the “**Debtors**”), upon motion for entry of an Order authorizing RIH Acquisitions to pay certain pre-petition taxes and fees pursuant to 11 U.S.C. §§ 507(a)(8) and 105(a) (the “**Motion**”);² and good and sufficient notice of the Motion having been given in accordance with the Order Regarding Application for Expedited Consideration of First Day Matters previously entered by the Court, as evidenced by the Affidavit of Service filed with the Court; and the Court having considered the moving papers, the opposition thereto, if any, and the arguments of counsel, if any; and good cause appearing for the entry of this Order;

IT IS ORDERED as follows:

1. RIH Acquisitions is authorized in its sole and absolute discretion, but not directed, to pay and remit to the respective taxing, licensing and regulatory authorities the Pre-Petition Taxes and Fees in the approximate amounts set forth on Exhibit A to the Application, as and when they become due and payable in the ordinary course of business.

2. Each of the financial institutions at which RIH Acquisitions maintains its accounts for the payment of Pre-Petition Taxes and Fees are directed to honor checks presented

² All capitalized terms used but not defined herein shall have the meaning ascribed to them in the Verified Application in support of the Motion (the “**Application**”).

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for payment and all fund transfer requests made by RIH Acquisitions with respect to Pre-Petition Taxes and Fees, to the extent that sufficient funds are on deposit in such accounts.

3. The relief requested in the Motion is necessary to avoid immediate and irreparable harm and, thus, notwithstanding the applicability of Bankruptcy Rule 6003, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

4. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

5. A true copy of this Order shall be served on all parties-in-interest by regular mail within seven (7) days hereof.