



UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-2(c) COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A. A Professional Corporation Court Plaza North 25 Main Street P.O. Box 800 Hackensack, NJ 07602-0800 Michael D. Sirota, Esq. Warren A. Usatine, Esq. Ryan T. Jareck, Esq. Nicholas B. Vislocky, Esq. (201) 489-3000 (201) 489-1536 Facsimile Proposed attorneys for RIH Acquisitions NJ, LLC, <i>et al.</i> , Debtors-in-Possession
In re: RIH ACQUISITIONS NJ, LLC, <i>et al.</i> , ¹ Debtors-in-Possession.

Case No. 13-34483 (GMB)
Judge: Hon. Gloria M. Burns
Chapter 11
(Jointly Administered)
Hearing Date and Time:
December 2, 2013, at 11:00 a.m.

FINAL ORDER: (A) GRANTING RELIEF PURSUANT TO 11 U.S.C. § 366(b); (B) AUTHORIZING THE PAYMENT OF ADEQUATE ASSURANCE FOR POST-PETITION UTILITY SERVICES; AND (C) GRANTING OTHER RELATED RELIEF

The relief set forth on the following pages, numbered two (2) through three (3), is hereby **ORDERED**.

DATED: 12/2/2013



Gloria M. Burns, Chief Judge
United States Bankruptcy Court Judge

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal identification number are: RIH Acquisitions NJ, LLC d/b/a The Atlantic Club Casino Hotel (1695) and RIH Propco NJ, LLC (5454).



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THIS MATTER having been opened to the Court by RIH Acquisitions NJ, LLC d/b/a The Atlantic Club Casino Hotel (“**RIH Acquisitions**”) and RIH Propco NJ, LLC, the within debtors and debtors-in-possession (the “**Debtors**”), by and through their proposed counsel, Cole, Schotz, Meisel, Forman & Leonard, P.A., upon motion for entry of an Order: (a) granting interim relief pursuant to 11 U.S.C. § 366(b); (b) authorizing the payment of adequate assurance for post-petition utility services; (c) fixing final hearing date to determine adequate assurance; and (d) granting other related relief [Docket No. 14] (the “**Motion**”);² and good and sufficient notice of the hearing on the Motion having been provided in accordance with the Order Regarding Application for Expedited Consideration of First Day Matters, previously entered by the Court, as evidenced by the Affidavit of Service filed with the Court; and the Court having considered the Motion, the opposition thereto, if any, and the arguments of counsel; and the Court having entered an interim Order [Docket No. 38] (“**Interim Order**”) approving the Motion on November 8, 2013; and good cause appearing for the entry of this Final Order,

IT IS ORDERED as follows:

1. Within two (2) business days hereof, to the extent not already remitted pursuant to the Interim Order, RIH Acquisitions shall pay a cash deposit in the amounts set forth on the

² All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Verified Application submitted in support of the Motion (the “**Application**”).

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attached Exhibit A to the Utility Companies, which collectively shall constitute “adequate assurance of payment” under 11 U.S.C. § 366. Said deposits shall be applicable solely to Utility Services provided from and after the Filing Date and shall not be applied by the Utility Companies to any prepetition Utility Services.

2. RIH Acquisitions shall pay on a timely basis, in accordance with prepetition practices, all undisputed invoices with respect to post-petition Utility Services.

3. Absent further Order of this Court, the Utility Companies are hereby enjoined from: (a) altering, refusing, or discontinuing Utility Services to, or discriminating against, RIH Acquisitions; or (b) requiring the payment by RIH Acquisitions of any deposit or other security for Utility Services, except as provided for herein.

4. Nothing in this Order or the Motion shall be deemed or construed to constitute the postpetition assumption or adoption of any agreement pursuant to Section 365 of the Bankruptcy Code.

5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

6. A true copy of this Order shall be served on all other parties-in-interest within seven (7) days hereof.

EXHIBIT A

RIH Acquisitions NJ, LLC d/b/a The Atlantic Club Casino Hotel
 Utilities / Adequate Assurance Schedule

Utility Name	Address	Telephone Number	Service Provided	Average Two (2) Week Usage	Existing Deposit	Proposed Adequate Assurance Deposit
Atlantic City Electric	800 N. King Street, 5th Floor Wilmington, DE 19801 PO Box 231 Wilmington, DE 19899-0231	302-429-3765	Electricity	180,256.52	12,854.92	167,401.60
South Jersey Gas Co.	PO Box 3121 Southeastern, PA 19398-3121	800-766-9900	Gas	29,487.81	-	Resolved pursuant to a Stipulation and Consent Order to be submitted to the Court.
Verizon Wireless	PO Box 17464 Baltimore, MD 21297-1464	800-922-0204	Wireless Services	1,304.32	-	1,304.32
Verizon, NJ	PO Box 4833 Trenton, NJ 08650	888-892-5200	Telephone	6,210.23	-	6,210.23
AT&T Communications	PO Box 277019 Atlanta, GA 30384-7019	800-242-1927	Telephone	2,120.88	-	2,120.88
Comcast Business Communication	PO Box 37601 Philadelphia, PA 19101-0601	888-262-7300	Cable/Internet	2,993.71	-	2,993.71
Atlantic City Sewerage Co.	1200 Atlantic Avenue, Ste. 300 Atlantic City, NJ 08401	609-345-0131	Sewer	29,403.27	-	29,403.27
Atlantic City MUA	401 N. Virginia Avenue Atlantic City, NJ 08401	609-345-3315	Water	18,903.26	-	18,903.26