

UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY		<b>PROOF OF SECTION 503(b)(9) CLAIM (ADMINISTRATIVE)</b>	
RIH Acquisitions NJ, LLC, <i>et al.</i>		Case Number: 13-34483 (GMB)	
<b>Debtor against which Creditor holds Section 503(b)(9) Administrative Expense Claim</b> (See next page for applicable Debtors. <u>Please file separate claims for each Debtor, as applicable, if holder of multiple 503(b)(9) Claims</u> ):			
NOTE: This form should only be used by claimants asserting a Section 503(b)(9) Administrative Expense Claim arising during the 20-day period before filing of these bankruptcy cases on November 6, 2013. <b>It should not be used for administrative expense claims arising after the November 6, 2013 petition date or any claims that are not related to goods delivered to and received by any of the debtors in the ordinary course of such debtor's business in the 20 day period preceding November 6, 2013 and entitled to administrative priority in accordance with 11 U.S.C. § 503(b)(9).</b>		<b>SECTION 503(b)(9) ADMINISTRATIVE CLAIM BAR DATE:</b> <b><u>March 12, 2014</u></b> <b><u>by 5:00 p.m. Prevailing Eastern Time</u></b>	
Name and address of Creditor (The person or other entity to whom the debtor owes money or property <b>and name and address where notices and payment should be sent if different from Creditor</b> ):		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Telephone No. of Creditor: Email Address of Creditor or Attorney:		THIS SPACE IS FOR COURT USE ONLY	
Last Four Digits of Creditor Tax ID #:	Account or other number by which Creditor identifies Debtor:	Check here if <input type="checkbox"/> replaces <input type="checkbox"/> amends	a previously filed claim, dated:
<b>1. Basis for Claim</b> <input type="checkbox"/> Goods received within 20 days of the commencement of case. Value of Goods: \$ _____			
<b>2. Date debt was incurred:</b>		<b>3. If court judgment, date obtained:</b>	
<b>4. Total Amount of Section 503(b)(9) Administrative Expense Claim: \$ _____</b> <input type="checkbox"/> Check this box if your claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.			
<b>5. Brief Description of 503(b)(9) Administrative Expense Claim and Goods (including the date and place of receipt of the Goods by the Debtor(s) and the method of delivery of the Goods to the Debtor(s) and attach any additional information):</b>			
<b>6. Offsets, Credits and Setoffs</b> <input type="checkbox"/> All payments made on this claim by the Debtor have been credited and deducted from the amount claimed hereon <input type="checkbox"/> This claim is not subject to any setoff or counterclaim <input type="checkbox"/> This claim is subject to any setoff or counterclaim as follows:		<b>7. Assignment:</b> <input type="checkbox"/> If the claimant has obtained this claim by assignment, a copy is attached hereto.	
<b>8. Supporting Documents:</b> <i>Attach copies of supporting documents. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</i> <b>ANY DOCUMENTS RELIED UPON BY ANY 503(b)(9) CLAIMANT TO SUPPORT ITS SECTION 503(b)(9) ADMINISTRATIVE EXPENSE CLAIM, INCLUDING ALL DOCUMENTS THAT PURPORT TO ESTABLISH THAT SUCH CLAIMANT SUPPLIED THE DEBTOR(S) "GOODS" WITHIN THE 20 DAY PERIOD BEFORE NOVEMBER 6, 2013, THE "VALUE" OF SUCH GOODS AND THAT SUCH GOODS WERE "SOLD TO THE DEBTOR(S) IN THE ORDINARY COURSE OF SUCH DEBTOR'S BUSINESS," SHOULD BE ATTACHED HERETO.</b>		THIS SPACE IS FOR COURT USE ONLY	
<b>9. Date-Stamped Copy:</b> To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.			
<b>10. Ordinary Course Certification:</b> By signing this Section 503(b)(9) Administrative Expense Claim Form, you are certifying that the Goods, for which payment is sought hereby, were sold to the Debtor(s) in the ordinary course of business as required by 11 U.S.C. § 503(b)(9).			
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):		

*Penalty for presenting fraudulent claim:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR FILING PROOF OF SECTION 503(b)(9) CLAIM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances there may be exceptions to the general rules.

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– DEFINITIONS –

**Debtors:**

RIH Acquisitions NJ, LLC, d/b/a The Atlantic Club Casino Hotel, Case No. 13-34483

RIH Propco NJ, LLC, Case No. 13-34484

**Section 503(b)(9) Administrative Expense Claim:**

Any claim entitled to treatment in accordance with Section 503(b)(9) of the Bankruptcy Code. Specifically, Section 503(b)(9) claims are those claims for the “value of any goods received by the debtor, within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor’s business.” 11 U.S.C. § 503(b)(9)

**Section 503(b)(9) Claims Bar Date:**

By Order of the United States Bankruptcy Court for the District of New Jersey, all requests for allowance of a Section 503(b)(9) Administrative Expense Claim must be filed so as to be received at the address set forth below no later than **5:00 p.m., Prevailing Eastern Time on March 12, 2014.**

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1. Please read this Proof of Section 503(b)(9) Claim form carefully and fill it in completely and accurately.
  2. Print legibly. Your claim may be disallowed if it cannot be read and understood.
  3. This Proof of Section 503(b)(9) Claim must be completed in English. The amount of any Section 503(b)(9) Administrative Expense Claim must be denominated in United States currency.
  4. Attach additional pages if more space is required to complete this Proof of Section 503(b)(9) Claim.
  5. This form should be used only by a claimant asserting a Section 503(b)(9) Administrative Expense Claim. It should not be used for claims arising in the periods prior to October 17, 2013 or on or after November 6, 2013, and should not be used for any claims that are not entitled to priority in accordance with 11 U.S.C. § 503(b)(9).
  6. This Proof of Section 503(b)(9) Claim should be sent by first class mail, overnight courier service, or hand delivery as follows:

RIH Acquisitions NJ, LLC Claims Processing Center  
c/o KCC  
2335 Alaska Avenue  
El Segundo, California 90245

Please note that Kurtzman Carson Consultants, LLC is **not** permitted to accept proofs of claim, including any Proof of Section 503(b)(9) Claim, by facsimile, telecopy or other electronic submission, including electronic mail.

7. To receive an acknowledgment of the filing of your claim from Kurtzman Carson Consultants, LLC, enclose a stamped, self-addressed envelope and copy of this Proof of Section 503(b)(9) Claim.
8. **ANY DOCUMENTS RELIED UPON BY ANY 503(b)(9) CLAIMANT TO SUPPORT ITS SECTION 503(b)(9) ADMINISTRATIVE EXPENSE CLAIM, INCLUDING ALL DOCUMENTS THAT PURPORT TO ESTABLISH THAT SUCH CLAIMANT SUPPLIED THE DEBTORS “GOODS” WITHIN THE 20 DAY PERIOD BEFORE NOVEMBER 6, 2013, THE “VALUE” OF SUCH GOODS AND THAT SUCH GOODS WERE “SOLD TO THE DEBTORS IN THE ORDINARY COURSE OF THE DEBTORS’ BUSINESS,” SHOULD BE ANNEXED TO THIS PROOF OF SECTION 503(b)(9) ADMINISTRATIVE EXPENSE CLAIM FORM.**
9. **To be considered timely filed, this Proof of Section 503(b)(9) Claim must be actually received by Kurtzman Carson Consultants, LLC by 5:00 p.m., Prevailing Eastern Time on March 12, 2014 and should include appropriate documents/materials establishing the claimants entitlement to an allowed Section 503(b)(9) Administrative Claim and the amount of the asserted claim.**