

UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY		PROOF OF ADMINISTRATIVE CLAIM FORM	
RIH Acquisitions NJ, LLC, <i>et al.</i>		Case Number: 13-34483 (GMB)	
Debtor against which Creditor holds Administrative Claim (See next page for applicable Debtors. <u>Please file separate claims for each Debtor, as applicable, if holder of multiple Administrative Claims</u>):			
NOTE: This form should only be used by claimants as specified in the Administrative Bar Date Notice. IT SHOULD BE USED NEITHER FOR CLAIMS EXCLUDED BY SAID NOTICE NOR ANY CLAIMS THAT ARE NOT OF A KIND AND ENTITLED TO ADMINISTRATIVE PRIORITY IN ACCORDANCE WITH 11 U.S.C. §§ 503(b) AND 507(a)(2)		ADMINISTRATIVE CLAIM BAR DATE: <u>March 12, 2014</u> <u>by 5:00 p.m. Prevailing Eastern Time</u>	
Name and address of Creditor (The person or other entity to whom the debtor owes money or property and name and address where notices and payment should be sent if different from Creditor):		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of administrative claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Telephone No. of Creditor: Email Address of Creditor or Attorney:		THIS SPACE IS FOR COURT USE ONLY	
Last Four Digits of Creditor Tax ID #:	Account or other number by which Creditor identifies Debtor:	Check here if <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated:	
1. Basis for Claim		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a)	
<input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____		<input type="checkbox"/> Wages, salaries and compensation (fill out below) Last four digits of SS #: Unpaid compensations for services performed from _____ to _____ (date) (date)	
2. Date debt was incurred:		3. If court judgment, date obtained:	
4. Total Amount of Administrative Claim: \$ _____			
<input type="checkbox"/> Check this box if your claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.			
5. Brief Description of Administrative Expense Claim (attach any additional information):			
6. Offsets, Credits and Setoffs		7. Assignment:	
<input type="checkbox"/> All payments made on this claim by the Debtor have been credited and deducted from the amount claimed hereon <input type="checkbox"/> This claim is not subject to any setoff or counterclaim <input type="checkbox"/> This claim is subject to a setoff or counterclaim as follows:		<input type="checkbox"/> If the claimant has obtained this claim by assignment, a copy of the assignment is attached hereto.	
8. Supporting Documents: <i>Attach copies of supporting documents. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</i>			THIS SPACE IS FOR COURT USE ONLY
9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of administrative claim.			
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):		

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR FILING PROOF OF ADMINISTRATIVE CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances there may be exceptions to the general rules.

– DEFINITIONS –

Debtors:

RIH Acquisitions NJ, LLC, d/b/a The Atlantic Club Casino Hotel, Case No. 13-34483

RIH Propco NJ, LLC, Case No. 13-34484

Administrative Claim:

A claim for payment of an administrative expense arising from November 6, 2013 to and including January 30, 2014 of a kind specified in section 503(b) (but excluding section 503(b)(9)) of the Bankruptcy Code and entitled to administrative priority pursuant to section 507(a)(2) of the Bankruptcy Code, and as specified in the Administrative Bar Date Notice.

Administrative Claims Bar Date:

By Order of the United States Bankruptcy Court for the District of New Jersey, all requests for allowance of an Administrative Claim must be filed so as to be received at the address set forth below no later than **5:00 p.m., Prevailing Eastern Time on March 12, 2014.**

This Proof of Administrative Claim **does not apply** to: (i) any party asserting a claim under section 503(b)(9) of the Bankruptcy Code; (ii) any party that has already properly filed an Administrative Claim with the Debtors' claims agent, KCC, that clearly sets forth the Debtor against which the party has a claim and that such party is asserting an Administrative Claim; (iii) any party whose Administrative Claim has been allowed by a prior order of the Court; (iv) any professional advisor (i.e., attorneys, financial advisors, accountants, claims agents) retained by the Debtors or the Committee under sections 327, 328, 330, 331, 363, or 1103 of the Bankruptcy Code and whose Administrative Claim is for services rendered and/or reimbursement of expenses incurred in these Chapter 11 cases; and (v) any member of the Committee for reimbursement of expenses incurred in connection with its service on the Committee. Those claimants shall not be required to file Administrative Claims at this time.

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1. Please read this Proof of Administrative Claim carefully and fill it in completely and accurately.
 2. Print legibly. Your claim may be disallowed if it cannot be read and understood.
 3. This Proof of Administrative Claim must be completed in English. The amount of any Administrative Expense Claim must be denominated in United States currency.
 4. Attach additional pages if more space is required to complete this Proof of Administrative Claim.
 5. This form should be used only by a claimant asserting an Administrative Claim in accordance with the definitions set forth above, and it should not be used for any other reason.
 6. The completed and signed Proof of Administrative Claim should be sent by first class mail, overnight courier service, or hand delivery as follows:

RIH Acquisitions NJ, LLC Claims Processing Center
c/o KCC
2335 Alaska Avenue
El Segundo, California 90245

Please note that Kurtzman Carson Consultants, LLC is **not** permitted to accept proofs of claim, including Proof of Administrative Claims, by facsimile, telecopy or other electronic submission, including electronic mail.

7. To receive an acknowledgment of the filing of your claim from Kurtzman Carson Consultants, LLC, enclose a stamped, self-addressed envelope and copy of this completed Proof of Administrative Claim.