

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY
CASE NO. 13-34483

Chapter 11
(Jointly Administered)

CERTIFICATE OF SERVICE

In re:

RIH ACQUISITIONS NJ, LLC, *et al.*¹

Debtors-in-Possession.

I, Ricardo Tejada Romero, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned case.

On April 4, 2014, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class mail on the service list attached hereto as **Exhibit A**:

- **Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors & Deadlines [Docket No. 90]**
- **Debtors' Chapter 11 Plan of Liquidation [Docket No. 355]**
- **Order: (A) Conditionally Approving the Disclosure Statement for Solicitation Purposes Only; (B) Scheduling a Joint Hearing to Determine the Adequacy of the Disclosure Statement Pursuant to 11 U.S.C. § 1125(B) and Confirmation of the Joint Plan of Liquidation; (C) Approving Notice and Objection Procedures With Respect to Adequacy of the Disclosure Statement and Plan Confirmation; (D) Fixing a Record Date for Voting and Temporary Allowance of Claims; (E) Approving Solicitation Packages and Procedures for Distribution Thereof; and (F) Approving the Form of Ballots and Establishment of Procedures for Voting on the Plan [Docket No. 372]**
- **Disclosure Statement for Debtors' Joint Plan of Liquidation [Docket No. 373]**

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal identification number are: RIH Acquisitions NJ, LLC d/b/a The Atlantic Club Casino Hotel (1695) and RIH Propco NJ, LLC (5454).



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- **Amendment to Schedule D, E, or F or List of Creditors [Docket No. 404]**
- **Order Respecting Amendment to Schedule D, E, F, G, H or List of Creditors [Docket No. 406]**
- **Blank B 10 Proof of Claim Form [attached hereto as Exhibit B]**
- **Notice of Section 503(b)(9) Procedures and Bar Date for Filing Proofs of Claim Pursuant to Section 503(b)(9) of the Bankruptcy Code [attached hereto as Exhibit C]**
- **Proof of Section 503(b)(9) Claim Form [attached hereto as Exhibit D]**
- **Notice of Administrative Bar Date [attached hereto as Exhibit E]**
- **Proof of Administrative Claim Form [attached hereto as Exhibit F]**

I declare that the statements above are true to the best of my information, knowledge and belief.

April 7, 2014

/s/ Ricardo Tejada Romero

Ricardo Tejada Romero

Exhibit A

| CreditorName | CreditorNoticeName | Address1 | City | State | Zip |
|-------------------|--------------------------|---------------------------|-------------|-------|-------|
| Ernst & Young LLP | Attn Officer or Director | 725 S Figueroa St Ste 500 | Los Angeles | CA | 90017 |

Exhibit B

| UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY | | | PROOF OF CLAIM |
|--|--|---|---|
| Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.) <input type="checkbox"/> RIH Acquisitions, NJ, LLC (Case No. 13-34483) <input type="checkbox"/> RIH Propco NJ, LLC (Case No. 13-34484) | | | |
| NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503. | | | |
| Name of Creditor (the person or other entity to whom the debtor owes money or property): | | | <input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____ |
| Name and address where notices should be sent: | | | |
| Telephone number: _____ email: _____ | | | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars. 5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(____). Amount entitled to priority: \$ _____ * Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. |
| Name and address where payment should be sent (if different from above): | | | |
| Telephone number: _____ email: _____ | | | |
| 1. Amount of Claim as of Date Case Filed: \$ _____ If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges. | | | |
| 2. Basis for Claim: _____ (See instruction #2) | | | |
| 3. Last four digits of any number by which creditor identifies debtor: _____ | 3a. Debtor may have scheduled account as: _____ (See instruction #3a) | 3b. Uniform Claim Identifier (optional): _____ (See instruction #3b) | |
| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable (when case was filed) Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____ | | | |
| 6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6) | | | |
| 7. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: | | | |
| 8. Signature: (See instruction #8) Check the appropriate box. <input type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: _____ Title: _____ Company: _____ (Signature) _____ (Date) Address and telephone number (if different from notice address above): _____ Telephone number: _____ Email: _____ | | | |
| _____ _____ _____ | | | COURT USE ONLY |

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien.

A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <http://www.kccllc.net/RIH>.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

RIH Acquisitions NJ, LLC Claims Processing Center
c/o KCC
2335 Alaska Avenue
El Segundo, CA 90245

Exhibit C

NOTICE OF SECTION 503(b)(9) PROCEDURES AND BAR DATE FOR FILING PROOFS OF CLAIM PURSUANT TO SECTION 503(b)(9) OF THE BANKRUPTCY CODE

**RIH ACQUISITIONS NJ, LLC, *et al.*¹
UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY
CASE NO. 13-34483 (GMB) (JOINTLY ADMINISTERED)**

DEADLINE TO FILE SECTION 503(b)(9) PROOFS OF CLAIM: MARCH 12, 2014 AT 5:00 P.M. (PREVAILING EASTERN TIME)

COMMENCEMENT OF CASES: On November 6, 2013 (the "Filing Date"), each of the Debtors filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"). All documents filed with the Court are available for inspection at the Office of the Clerk of the Bankruptcy Court, U.S. Post Office and Courthouse, 401 Market Street, Second Floor, Camden, New Jersey 08101 (the "Clerk's Office") and at <http://www.kccllc.net/RIH>. NOTE: The staff of the Clerk's Office is prohibited by law from giving legal advice.

NOTICE OF SECTION 503(b)(9) PROCEDURES AND 503(b)(9) CLAIMS BAR DATE. PLEASE TAKE NOTICE that the United States Bankruptcy Court for the District of New Jersey (the "Court") approved by Order of the Court the following procedures (the "503(b)(9) Procedures") for filing 503(b)(9) Claims (as defined below) against the Debtors and fixed **5:00 p.m. Prevailing Eastern Time on March 12, 2014**, as the last date by which all creditors holding 503(b)(9) Claims against the Debtors must file a separate, completed and executed administrative proof of claim form.

For purposes of this Notice, a 503(b)(9) Claim is a Claim entitled to treatment in accordance with Section 503(b)(9) of the Bankruptcy Code. Specifically, Section 503(b)(9) claims are those claims for the "value of any goods received by the debtor, within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." Section 503(b)(9) Administrative Expense Claimants must include all documents that purport to establish that such claimant supplied the Debtor(s) "goods" within the 20 day period before the Filing Date the "value" of such goods and that such goods were "sold to the debtor[s] in the ordinary course of the debtor[s]' business[es]." For purposes of this Notice, a Claim means (a) the right to payment whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured (including potential and unmatured tort and contract claims), fully accrued, disputed, undisputed, legal, equitable, secured or unsecured or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to receive payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured (including potential and unmatured tort and contract claims), fully accrued, disputed, undisputed, secured or unsecured.

The 503(b)(9) Procedures are as follows:

- (a) A party asserting a 503(b)(9) Claim shall file a proof of claim, substantially in the form enclosed herewith (the "503(b)(9) Proof of Claim Form"), on or before **5:00 p.m. Prevailing Eastern Time on March 12, 2014** (the "503(b)(9) Bar Date"), demonstrating that it is entitled to treatment in accordance with the requirements of Section 503(b)(9) of the Bankruptcy Code. The 503(b)(9) Proof of Claim Form is also available for downloading at <http://www.kccllc.net/RIH>. All 503(b)(9) Claims shall be filed at the following address: RIH Acquisitions NJ, LLC Claims Processing Center, c/o KCC, 2335 Alaska Avenue, El Segundo, CA 90245, via first class mail, overnight courier service, or hand delivery so as to be received on or before the 503(b)(9) Bar Date (Please note that Kurtzman Carson Consultants, LLC is not permitted to accept proofs of claims, including

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal identification number are: RIH Acquisitions NJ, LLC d/b/a The Atlantic Club Casino Hotel (1695) and RIH Propco NJ, LLC (5454) (the "Debtors").

any Proof of Section 503(b)(9) Administrative Claim, by facsimile, telecopy, or other electronic submission, including electronic mail);

- (b) A party filing a 503(b)(9) Claim shall set forth (i) the value of goods the claimant contends that the Debtor(s) received within 20 days prior to the Filing Date; (ii) documentation, including invoices, receipts, bills of lading and the like, identifying such goods for which the claim is being asserted, to the extent available to the claimant after reasonable diligence; and (iii) documentation regarding which debtor goods were shipped to, the date such goods were received by such debtor, and the alleged value of such goods, to the extent available to the claimant after reasonable diligence;
- (c) A party asserting a 503(b)(9) Claim shall not be permitted to file a motion or application to compel allowance or payment or schedule a hearing to consider such claims. All motions, applications, or proceedings relating to 503(b)(9) Claims, filed on or after January 16, 2014, shall be stayed, and the 503(b)(9) Claims asserted therein shall be resolved exclusively through the 503(b)(9) Procedures, and the Debtors shall not be required to respond to such motions, applications or proceedings;
- (d) Consistent with Section 502(a) of the Bankruptcy Code, all timely filed 503(b)(9) Claims shall be deemed allowed unless objected to by the Debtors or any other party-in-interest pursuant to a Chapter 11 plan, Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 or in accordance with further procedures for addressing claims as may be established by the Court (“Claims Procedures”). If such an objection to a 503(b)(9) Claim is filed, such claim shall be adjudicated and allowed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules and any Claims Procedures established by the Court;
- (e) To the extent that a 503(b)(9) Claim is allowed, such claim shall be paid in accordance with any order subsequently entered by this Court or applicable Chapter 11 plan confirmed by the Court providing for the payment of such claims;
- (f) Nothing in the 503(b)(9) Procedures shall affect the rights and remedies of the Debtors, any official committee appointed in these cases, including the Committee, or any other party in interest with regard to avoidance actions, and nothing in these 503(b)(9) Procedures shall provide a holder of a 503(b)(9) Claim a *prima facie* defense to any avoidance actions; and
- (g) The 503(b)(9) Procedures shall be the sole and exclusive method for creditors to assert, seek determination of, and obtain payment of 503(b)(9) Claims, unless otherwise specifically permitted by order of this Court.

Additional information regarding the filing of 503(b)(9) Claims and/or a complete copy of the Debtors’ motion papers for an Order fixing the 503(b)(9) Claims Bar Date may be obtained from Debtors’ counsel at the following address: COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A., counsel for the Debtors, Court Plaza North, 25 Main Street, P.O. Box 800, Hackensack, New Jersey 07602-0800 (Attention: Frances Pisano, Paralegal), Telephone No. (201) 489-3000.

SHOULD ANY CLAIMANT FAIL TO FILE A TIMELY PROOF OF CLAIM UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE, ITS 503(b)(9) CLAIM SHALL NOT BE ALLOWED AND IT SHALL NOT BE PAID BY THE DEBTORS.

Exhibit D

| | | |
|---|---|---|
| UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY | | PROOF OF SECTION 503(b)(9) CLAIM (ADMINISTRATIVE) |
| RIH Acquisitions NJ, LLC, <i>et al.</i> | | Case Number: 13-34483 (GMB) |
| Debtor against which Creditor holds Section 503(b)(9) Administrative Expense Claim (See next page for applicable Debtors. <u>Please file separate claims for each Debtor, as applicable, if holder of multiple 503(b)(9) Claims</u>): | | |
| NOTE: This form should only be used by claimants asserting a Section 503(b)(9) Administrative Expense Claim arising during the 20-day period before filing of these bankruptcy cases on November 6, 2013. It should not be used for administrative expense claims arising after the November 6, 2013 petition date or any claims that are not related to goods delivered to and received by any of the debtors in the ordinary course of such debtor's business in the 20 day period preceding November 6, 2013 and entitled to administrative priority in accordance with 11 U.S.C. § 503(b)(9). | | SECTION 503(b)(9) ADMINISTRATIVE CLAIM BAR DATE: <u>March 12, 2014</u> <u>by 5:00 p.m. Prevailing Eastern Time</u> |
| Name and address of Creditor (The person or other entity to whom the debtor owes money or property and name and address where notices and payment should be sent if different from Creditor): | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court. | THIS SPACE IS FOR COURT USE ONLY |
| Telephone No. of Creditor: Email Address of Creditor or Attorney: | | |
| Last Four Digits of Creditor Tax ID #: | Account or other number by which Creditor identifies Debtor: | |
| Check here if <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated: | | |
| 1. Basis for Claim <input type="checkbox"/> Goods received within 20 days of the commencement of case. Value of Goods: \$ _____ | | |
| 2. Date debt was incurred: | | 3. If court judgment, date obtained: |
| 4. Total Amount of Section 503(b)(9) Administrative Expense Claim: \$ _____ <input type="checkbox"/> Check this box if your claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges. | | |
| 5. Brief Description of 503(b)(9) Administrative Expense Claim and Goods (including the date and place of receipt of the Goods by the Debtor(s) and the method of delivery of the Goods to the Debtor(s) and attach any additional information): | | |
| 6. Offsets, Credits and Setoffs <input type="checkbox"/> All payments made on this claim by the Debtor have been credited and deducted from the amount claimed hereon <input type="checkbox"/> This claim is not subject to any setoff or counterclaim <input type="checkbox"/> This claim is subject to any setoff or counterclaim as follows: | 7. Assignment: <input type="checkbox"/> If the claimant has obtained this claim by assignment, a copy is attached hereto. | |
| 8. Supporting Documents: <i>Attach copies of supporting documents. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</i> ANY DOCUMENTS RELIED UPON BY ANY 503(b)(9) CLAIMANT TO SUPPORT ITS SECTION 503(b)(9) ADMINISTRATIVE EXPENSE CLAIM, INCLUDING ALL DOCUMENTS THAT PURPORT TO ESTABLISH THAT SUCH CLAIMANT SUPPLIED THE DEBTOR(S) "GOODS" WITHIN THE 20 DAY PERIOD BEFORE NOVEMBER 6, 2013, THE "VALUE" OF SUCH GOODS AND THAT SUCH GOODS WERE "SOLD TO THE DEBTOR(S) IN THE ORDINARY COURSE OF SUCH DEBTOR'S BUSINESS," SHOULD BE ATTACHED HERETO. 9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. 10. Ordinary Course Certification: By signing this Section 503(b)(9) Administrative Expense Claim Form, you are certifying that the Goods, for which payment is sought hereby, were sold to the Debtor(s) in the ordinary course of business as required by 11 U.S.C. § 503(b)(9). | | THIS SPACE IS FOR COURT USE ONLY |
| Date | Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): | |

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR FILING PROOF OF SECTION 503(b)(9) CLAIM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances there may be exceptions to the general rules.

– DEFINITIONS –

Debtors:

RIH Acquisitions NJ, LLC, d/b/a The Atlantic Club Casino Hotel, Case No. 13-34483
RIH Propco NJ, LLC, Case No. 13-34484

Section 503(b)(9) Administrative Expense Claim:

Any claim entitled to treatment in accordance with Section 503(b)(9) of the Bankruptcy Code. Specifically, Section 503(b)(9) claims are those claims for the “value of any goods received by the debtor, within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor’s business.” 11 U.S.C. § 503(b)(9)

Section 503(b)(9) Claims Bar Date:

By Order of the United States Bankruptcy Court for the District of New Jersey, all requests for allowance of a Section 503(b)(9) Administrative Expense Claim must be filed so as to be received at the address set forth below no later than **5:00 p.m., Prevailing Eastern Time on March 12, 2014.**

-
1. Please read this Proof of Section 503(b)(9) Claim form carefully and fill it in completely and accurately.
 2. Print legibly. Your claim may be disallowed if it cannot be read and understood.
 3. This Proof of Section 503(b)(9) Claim must be completed in English. The amount of any Section 503(b)(9) Administrative Expense Claim must be denominated in United States currency.
 4. Attach additional pages if more space is required to complete this Proof of Section 503(b)(9) Claim.
 5. This form should be used only by a claimant asserting a Section 503(b)(9) Administrative Expense Claim. It should not be used for claims arising in the periods prior to October 17, 2013 or on or after November 6, 2013, and should not be used for any claims that are not entitled to priority in accordance with 11 U.S.C. § 503(b)(9).
 6. This Proof of Section 503(b)(9) Claim should be sent by first class mail, overnight courier service, or hand delivery as follows:

RIH Acquisitions NJ, LLC Claims Processing Center
c/o KCC
2335 Alaska Avenue
El Segundo, California 90245

Please note that Kurtzman Carson Consultants, LLC is **not** permitted to accept proofs of claim, including any Proof of Section 503(b)(9) Claim, by facsimile, telecopy or other electronic submission, including electronic mail.

7. To receive an acknowledgment of the filing of your claim from Kurtzman Carson Consultants, LLC, enclose a stamped, self-addressed envelope and copy of this Proof of Section 503(b)(9) Claim.
8. **ANY DOCUMENTS RELIED UPON BY ANY 503(b)(9) CLAIMANT TO SUPPORT ITS SECTION 503(b)(9) ADMINISTRATIVE EXPENSE CLAIM, INCLUDING ALL DOCUMENTS THAT PURPORT TO ESTABLISH THAT SUCH CLAIMANT SUPPLIED THE DEBTORS “GOODS” WITHIN THE 20 DAY PERIOD BEFORE NOVEMBER 6, 2013, THE “VALUE” OF SUCH GOODS AND THAT SUCH GOODS WERE “SOLD TO THE DEBTORS IN THE ORDINARY COURSE OF THE DEBTORS’ BUSINESS,” SHOULD BE ANNEXED TO THIS PROOF OF SECTION 503(b)(9) ADMINISTRATIVE EXPENSE CLAIM FORM.**
9. **To be considered timely filed, this Proof of Section 503(b)(9) Claim must be actually received by Kurtzman Carson Consultants, LLC by 5:00 p.m., Prevailing Eastern Time on March 12, 2014 and should include appropriate documents/materials establishing the claimants entitlement to an allowed Section 503(b)(9) Administrative Claim and the amount of the asserted claim.**

Exhibit E

NOTICE OF ADMINISTRATIVE CLAIMS BAR DATE

**RIH ACQUISITIONS NJ, LLC, *et al.*¹
UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY
CASE NO. 13-34483 (GMB) (JOINTLY ADMINISTERED)**

DEADLINE TO FILE ADMINISTRATIVE CLAIMS: MARCH 12, 2014 AT 5:00 P.M. (PREVAILING EASTERN TIME)

COMMENCEMENT OF CASES: On November 6, 2013 (the "Filing Date"), each of the Debtors filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"). All documents filed with the Court are available for inspection at the Office of the Clerk of the Bankruptcy Court, U.S. Post Office and Courthouse, 401 Market Street, Second Floor, Camden, New Jersey 08101 (the "Clerk's Office") and at <http://www.kccllc.net/RIH>. NOTE: The staff of the Clerk's Office is prohibited by law from giving legal advice.

NOTICE OF ADMINISTRATIVE CLAIMS BAR DATE. TO ALL CREDITORS, INCLUDING, WITHOUT LIMITATION, VENDORS, SUPPLIERS, AND SERVICE PROVIDERS WITH CLAIMS ARISING UNDER 11 U.S.C. § 503 FROM NOVEMBER 6, 2013 TO AND INCLUDING JANUARY 30, 2014: **PLEASE TAKE NOTICE** that the United States Bankruptcy Court for the District of New Jersey (the "Court") has established **5:00 p.m. Prevailing Eastern Time on March 12, 2014** (the "Administrative Claims Bar Date"), as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file an administrative expense claim based on claims against the Debtors arising under 11 U.S.C. § 503 from November 6, 2013 to and including January 30, 2014 (an "Administrative Claim").

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP, OR HAVE DONE BUSINESS, WITH THE DEBTORS PRIOR TO AND DURING THEIR BANKRUPTCY CASES BUT MAY NOT HAVE AN UNPAID ADMINISTRATIVE CLAIM AGAINST THE DEBTORS. YOU SHOULD NOT FILE AN ADMINISTRATIVE CLAIM IF YOU DO NOT HAVE AN ADMINISTRATIVE CLAIM AGAINST THE DEBTORS, OR IF THE CLAIM YOU HELD AGAINST THE DEBTORS HAS BEEN PAID OR OTHERWISE SATISFIED. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE AN ADMINISTRATIVE CLAIM OR THAT THE COURT OR THE DEBTORS BELIEVE THAT YOU HAVE SUCH A CLAIM.

WHAT TO FILE

You must submit a separate Administrative Claim in a form that substantially conforms to the proof of Administrative Claim form (the "Proof of Administrative Claim") enclosed with this notice for each Debtor you believe owes you an Administrative Claim. You must attach to your Proof of Administrative Claim copies of any documents (*e.g.*, invoices) upon which such claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Copies of the Proof of Administrative Claim form are also available by contacting the Debtors' claims agent, Kurtzman Carson Consultants ("**KCC**"), at RIH Acquisitions NJ, LLC Claims Processing Center, c/o KCC, 2335 Alaska Avenue, El Segundo, California 90245, (888) 726-6510, or by accessing KCC's website at: <http://www.kccllc.net/RIH>.

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal identification number are: RIH Acquisitions NJ, LLC d/b/a The Atlantic Club Casino Hotel (1695) and RIH Propco NJ, LLC (5454) (the "Debtors").

WHEN AND WHERE TO FILE

Except as provided herein, all Administrative Claims must be submitted to KCC so as to be actually received by KCC on or before **5:00 p.m. Prevailing Eastern Time on March 12, 2014**, at the following address: RIH Acquisitions NJ, LLC Claims Processing Center, c/o KCC, 2335 Alaska Avenue, El Segundo, California 90245.

Administrative Claims will be deemed timely filed only if actually received by KCC on or before the Administrative Claims Bar Date.

Administrative Claims must be sent by U.S. Mail, first class mail, overnight courier service, or hand delivery, and Administrative Claims sent by any other means, including by facsimile, telecopy transmission, or electronic mail transmission will not be accepted.

This Notice does not apply to: (i) any party asserting a claim under section 503(b)(9) of the Bankruptcy Code; (ii) any party that has already properly filed an Administrative Claim with KCC, that clearly sets forth the Debtor against which the party has a claim and that such party is asserting an Administrative Claim; (iii) any party whose Administrative Claim has been allowed by a prior order of the Court; (iv) any professional advisor (*i.e.*, attorneys, financial advisors, accountants, claims agents) retained by the Debtors or the Committee under sections 327, 328, 330, 331, 363, or 1103 of the Bankruptcy Code and whose Administrative Claim is for services rendered and/or reimbursement of expenses incurred in these Chapter 11 cases; and (v) any member of the Committee for reimbursement of expenses incurred in connection with its service on the Committee.

CONSEQUENCES OF FAILURE TO TIMELY FILE

Any Administrative Claim that is not timely filed in accordance with this Notice will be deemed disallowed and the claimant holding such Administrative Claim will be forever barred, estopped, and enjoined from asserting such Administrative Claim against the Debtors or their estates or receiving any distribution on account of such Administrative Claim.

YOU SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER YOU SHOULD FILE AN ADMINISTRATIVE CLAIM.

Additional information regarding the filing of Administrative Claims and/or a complete copy of the Debtors' motion papers for an Order establishing the Administrative Claims Bar Date may be obtained from Debtors' counsel at the following address: COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A., counsel for the Debtors, Court Plaza North, 25 Main Street, P.O. Box 800, Hackensack, New Jersey 07602-0800 (Attention: Frances Pisano, Paralegal), Telephone No. (201) 489-3000.

Exhibit F

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|---|--|--|
| UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY | | PROOF OF ADMINISTRATIVE CLAIM FORM |
| RIH Acquisitions NJ, LLC, <i>et al.</i> | Case Number: 13-34483 (GMB) | |
| Debtor against which Creditor holds Administrative Claim (See next page for applicable Debtors. <u>Please file separate claims for each Debtor, as applicable, if holder of multiple Administrative Claims</u>): | | |
| NOTE: This form should only be used by claimants as specified in the Administrative Bar Date Notice. IT SHOULD BE USED NEITHER FOR CLAIMS EXCLUDED BY SAID NOTICE NOR ANY CLAIMS THAT ARE NOT OF A KIND AND ENTITLED TO ADMINISTRATIVE PRIORITY IN ACCORDANCE WITH 11 U.S.C. §§ 503(b) AND 507(a)(2) | | ADMINISTRATIVE CLAIM BAR DATE: <u>March 12, 2014</u> <u>by 5:00 p.m. Prevailing Eastern Time</u> |
| Name and address of Creditor (The person or other entity to whom the debtor owes money or property and name and address where notices and payment should be sent if different from Creditor): | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of administrative claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court. | THIS SPACE IS FOR COURT USE ONLY |
| Telephone No. of Creditor: Email Address of Creditor or Attorney: | | |
| Last Four Digits of Creditor Tax ID #: | Account or other number by which Creditor identifies Debtor: | |
| Check here if <input type="checkbox"/> replaces a previously filed claim, dated: <input type="checkbox"/> amends | | |
| 1. Basis for Claim <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____ | | <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries and compensation (fill out below) Last four digits of SS #: Unpaid compensations for services performed from _____ to _____ (date) (date) |
| 2. Date debt was incurred: | | 3. If court judgment, date obtained: |
| 4. Total Amount of Administrative Claim: \$ _____ <input type="checkbox"/> Check this box if your claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges. | | |
| 5. Brief Description of Administrative Expense Claim (attach any additional information): | | |
| 6. Offsets, Credits and Setoffs <input type="checkbox"/> All payments made on this claim by the Debtor have been credited and deducted from the amount claimed hereon <input type="checkbox"/> This claim is not subject to any setoff or counterclaim <input type="checkbox"/> This claim is subject to a setoff or counterclaim as follows: | 7. Assignment: <input type="checkbox"/> If the claimant has obtained this claim by assignment, a copy of the assignment is attached hereto. | |
| 8. Supporting Documents: <i>Attach copies of supporting documents. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</i> 9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of administrative claim. | | THIS SPACE IS FOR COURT USE ONLY |
| Date | Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): | |

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR FILING PROOF OF ADMINISTRATIVE CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances there may be exceptions to the general rules.

– DEFINITIONS –

Debtors:

RIH Acquisitions NJ, LLC, d/b/a The Atlantic Club Casino Hotel, Case No. 13-34483
RIH Propco NJ, LLC, Case No. 13-34484

Administrative Claim:

A claim for payment of an administrative expense arising from November 6, 2013 to and including January 30, 2014 of a kind specified in section 503(b) (but excluding section 503(b)(9)) of the Bankruptcy Code and entitled to administrative priority pursuant to section 507(a)(2) of the Bankruptcy Code, and as specified in the Administrative Bar Date Notice.

Administrative Claims Bar Date:

By Order of the United States Bankruptcy Court for the District of New Jersey, all requests for allowance of an Administrative Claim must be filed so as to be received at the address set forth below no later than **5:00 p.m., Prevailing Eastern Time on March 12, 2014.**

This Proof of Administrative Claim **does not apply** to: (i) any party asserting a claim under section 503(b)(9) of the Bankruptcy Code; (ii) any party that has already properly filed an Administrative Claim with the Debtors' claims agent, KCC, that clearly sets forth the Debtor against which the party has a claim and that such party is asserting an Administrative Claim; (iii) any party whose Administrative Claim has been allowed by a prior order of the Court; (iv) any professional advisor (i.e., attorneys, financial advisors, accountants, claims agents) retained by the Debtors or the Committee under sections 327, 328, 330, 331, 363, or 1103 of the Bankruptcy Code and whose Administrative Claim is for services rendered and/or reimbursement of expenses incurred in these Chapter 11 cases; and (v) any member of the Committee for reimbursement of expenses incurred in connection with its service on the Committee. Those claimants shall not be required to file Administrative Claims at this time.

1. Please read this Proof of Administrative Claim carefully and fill it in completely and accurately.
2. Print legibly. Your claim may be disallowed if it cannot be read and understood.
3. This Proof of Administrative Claim must be completed in English. The amount of any Administrative Expense Claim must be denominated in United States currency.
4. Attach additional pages if more space is required to complete this Proof of Administrative Claim.
5. This form should be used only by a claimant asserting an Administrative Claim in accordance with the definitions set forth above, and it should not be used for any other reason.
6. The completed and signed Proof of Administrative Claim should be sent by first class mail, overnight courier service, or hand delivery as follows:

RIH Acquisitions NJ, LLC Claims Processing Center
c/o KCC
2335 Alaska Avenue
El Segundo, California 90245

Please note that Kurtzman Carson Consultants, LLC is **not** permitted to accept proofs of claim, including Proof of Administrative Claims, by facsimile, telecopy or other electronic submission, including electronic mail.

7. To receive an acknowledgment of the filing of your claim from Kurtzman Carson Consultants, LLC, enclose a stamped, self-addressed envelope and copy of this completed Proof of Administrative Claim.