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Debtors-in-Possession

In re:

RIH ACQUISITIONS NJ, LLC, *et al.*,¹

Debtors-in-Possession.

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY
HONORABLE GLORIA M. BURNS
CASE NO. 13-34483 (GMB)

Chapter 11
(Jointly Administered)

NOTICE OF: (A) ORDER CONFIRMING JOINT PLAN OF LIQUIDATION OF RIH ACQUISITIONS NJ, LLC AND RIH PROPCO NJ, LLC UNDER CHAPTER 11 OF THE BANKRUPTCY CODE; (B) EFFECTIVE DATE OF PLAN; AND (C) DEADLINE FOR FILING CERTAIN CLAIMS

• **ENTRY OF CONFIRMATION ORDER**

PLEASE TAKE NOTICE THAT, on April 14, 2014, the Bankruptcy Court entered that certain *Findings of Fact, Conclusions of Law and Order Confirming Joint Plan of Liquidation of RIH Acquisitions NJ, LLC and RIH Propco NJ, LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 432] (the “**Confirmation Order**”), confirming the *Joint Plan of Liquidation* dated February 28, 2014 [Docket No. 355] (as modified, the “**Plan**”),² filed by RIH Acquisitions NJ, LLC and RIH Propco NJ, LLC, the above-captioned debtors in these Chapter 11 cases (collectively, the “**Debtors**”), pursuant to 11 U.S.C. § 1129. The Confirmation Order can be reviewed at the Office of the Clerk of the Bankruptcy Court or upon written request of counsel for the Debtors at the address listed below. Copies of the Plan and the Confirmation Order have been posted on the website of the Debtors’ claims and noticing agent, Kurtzman Carson Consultants, LLC, at <http://www.kccllc.net/rih>.

• **EFFECTIVE DATE OF PLAN**

PLEASE TAKE FURTHER NOTICE THAT in accordance with the Plan, the Debtors have declared **May 15, 2014**, as the Effective Date of the Plan.

• **BINDING EFFECT OF PLAN**

PLEASE TAKE FURTHER NOTICE THAT the Plan and its provisions are binding on the Debtors, any holder of a Claim against, or Equity Interest in, the Debtors and such holder’s respective successors and assigns, whether or not the Claim or Equity Interest of such holder is impaired under the Plan and whether or not such holder or entity voted to accept the Plan.

• **DEADLINE FOR FILING CERTAIN CLAIMS**

• **Administrative Expense Claims.**

Pursuant to Article II of the Plan, a Proof of Administrative Expense Claim and/or Section 503(b)(9) Administrative Claim that was not paid in the ordinary course of business and was incurred or arose during the period from November 6, 2013 through and including January 31, 2014 should have been filed and served on the Debtors on or before March 12, 2014. With respect to Administrative Expense Claims that were not paid in the ordinary course of business and were incurred or arose

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal identification number are: RIH Acquisitions NJ, LLC d/b/a The Atlantic Club Casino Hotel (1695) and RIH PropCo NJ, LLC (5454).

² Unless otherwise specified, capitalized terms and phrases used herein have the meanings ascribed to them in the Plan.



during the period from and after February 1, 2014 through the Effective Date, a Proof of Administrative Expense Claim must be filed on or before the day that is sixty (60) days after the Effective Date (or the first Business Day following such day).

- **Claims of Professionals.**

Pursuant to Article II of the Plan, each Holder of a Professional Compensation and Reimbursement Claim seeking an award by the Bankruptcy Court for compensation for services rendered and reimbursement of expenses incurred through and including the Effective Date must file and serve their respective final Fee Applications for allowance of such Professional Compensation and Reimbursement Claim no later than the date that is thirty (30) days after the Effective Date or such other date as may be fixed by the Court.

- **Rejection Damage Claims.**

Pursuant to Article VIII of the Plan, if the rejection of an executory contract or unexpired lease by the Debtors results in damages to the counterparty to such contract or lease, then a Claim for damages or any other amounts related in any way to such contract or lease shall be forever barred and shall not be enforceable against the Debtors, the Liquidation Trust, their successors and assigns or their property, unless a Proof of Claim is filed as prescribed in the applicable order rejecting such contract or lease, or if not otherwise prescribed in any such rejection order, then no later than thirty (30) days after the Effective Date.

- **Location for Filing**

An Administrative Expense Claim, a Professional Compensation and Reimbursement Claim or Claim resulting from the rejection of an executory contract or unexpired lease shall be in writing and must be filed with the United States Bankruptcy Court of the District of New Jersey, Mitchell H. Cohen U.S. Courthouse, 400 Cooper Street, 4th Floor, Camden, New Jersey 08101, and served on the Debtors' counsel, Cole, Schotz, Meisel, Forman & Leonard, P.A., at the address set forth above so as to be *actually received* by 4:00 p.m. (prevailing Eastern Time) on or before the applicable claim bar date. **SUCH REQUESTS FOR PAYMENT WILL BE DEEMED FILED ONLY WHEN ACTUALLY RECEIVED BY THE COURT CLERK.**

ALL PERSONS WHO OR ENTITIES THAT FAIL TO FILE A REQUEST FOR PAYMENT ON OR BEFORE THE APPLICABLE CLAIM BAR DATE SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING ANY SUCH CLAIMS THAT SUCH PERSON OR ENTITY POSSESS AGAINST THE DEBTORS.

Dated: May 15, 2014

COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A.
Attorneys for RIH Acquisitions NJ, LLC, *et al.*,
Debtors-in-Possession

By /s/ Michael D. Sirota
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