

NOTICE OF HEARING ON FEE APPLICATIONS

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY
HON. GLORIA M. BURNS
CASE NO. 13-34483 (GMB)

In re:

RIH ACQUISITIONS NJ, LLC, *et al.*

Debtors-in-Possession.

Chapter 11
(Jointly Administered)

HEARING DATE AND TIME:

June 16, 2014, at 2:00 p.m.

NOTICE IS HEREBY GIVEN that there will be a hearing held on **June 16, 2014, at 2:00 p.m.**, before the Honorable Gloria M. Burns, U.S.B.J., at the United States Bankruptcy Court, Mitchell H. Cohen U.S. Courthouse, 400 Cooper Street, 4th Floor, Camden, New Jersey 08101, for the purpose of acting on applications for compensation. Attendance by creditors is welcomed, **but not required**. The following fee applications for compensation will be heard:

APPLICANT	FEES	EXPENSES
Cole Schotz Meisel Forman & Leonard, P.A. Counsel to the Debtors	\$585,859.00	\$36,549.12
Imperial Capital, LLC Financial Advisor and Investment Banker to the Debtors	\$1,458,333.43	\$13,762.52
Duane Morris LLP Special Counsel to the Debtors	\$326,681.50	\$1,792.49

Creditors may be heard before the applications are determined. In accordance with D.N.J. LBR 2016-1(d), appearances on fee applications are not required, unless objections are timely filed and served. Objections shall be filed and served no later than June 9, 2014 at 5:00 p.m.

True copies of the fee application may be downloaded at www.kccllc.net/RIH or requested directly from counsel to the Debtors, Cole, Schotz, Meisel, Forman & Leonard, P.A. (Attn: Frances Pisano, Paralegal), by email at fpisano@coleschotz.com.

DATED: May 20, 2014

/s/ Ryan T. Jareck
Ryan T. Jareck

