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Proposed Co-Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
RUBIE’S COSTUME COMPANY, INC., <i>et al.</i>	:	Case Nos. 20-71970 thru 20-71975 (AST)
	:	
Debtors.	:	(Jointly Administered)
	:	

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**NOTICE OF (i) ADJOURNMENT OF HEARING TO CONSIDER DEBTORS’
PENDING MOTIONS AND (ii) OF HEARING TO CONSIDER DEBTORS’ UTILITIES
AND PREPETITION TAX MOTIONS**

PLEASE TAKE NOTICE THAT A TELEPHONIC HEARING HAS BEEN SCHEDULED FOR MAY 27, 2020 AT 10:00 AM, OR AS SOON THEREAFTER AS COUNSEL MAY BE HEARD, BEFORE THE HONORABLE ALAN S. TRUST, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF NEW YORK (the “Hearing”), and may be adjourned from time to time without further notice other than an announcement at the Hearing, to consider the following motions:

ADJOURNED HEARING ON DEBTORS’ PENDING MOTIONS:

1. Debtors’ Emergency Motion for Entry of Interim Order (I) Authorizing the Debtor’s Use Of Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing and (IV) Granting Related Relief. [dkt item 10] (the “Cash Collateral Motion”).
2. Debtors’ Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 363(b), 507(a), 541, 1107(a), and 1108, Authorizing, But Not Directing, the Debtors *Inter Alia* to Pay Prepetition Wages, Compensation, and Employee Benefits. [dkt item 11] (the “Employee Wage Motion”).
3. Debtors’ Motion for Interim and Final Orders Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms. [dkt item 8] (the “Cash Management Motion”).



4. Debtors' Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 363, 503, 1107(A) and 1108 Authorizing Debtors to Maintain Existing Insurance Policies and Pay All Policy Premiums Arising Thereunder or in Connection therewith. [dkt item 5] (the "Insurance Motion").
5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, and (II) Granting Related Relief. [dkt item 9] (the "Critical Vendor Motion").

HEARING ON DEBTORS' UTILITIES AND PREPETITION TAX MOTIONS:

6. Debtors' Amended Motion for Entry of an Order Pursuant to Sections 105 and 366 (A) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service or Discriminating Against the Debtors; (B) Determining Utilities are Adequately Assured of Payment; and (C) Establishing Procedures for Determining Requests for Adequate Assurance of Payment [dkt item 38]. (the "Utilities Motion").
7. Debtors' Motion for Entry of an Order Pursuant to Sections 105(a), 363(b), 506(a), 507(a)(8), 541, 1107(a), and 1108 and Bankruptcy Rules 6003 and 6004 Authorizing the Debtors to Pay Certain Prepetition Taxes and Related Obligations [dkt item 37] (the "Prepetition Tax Motion").

PLEASE TAKE FURTHER NOTICE that objections, if any, to any of the Motions referenced above, must be made in writing, must state with particularity the grounds supporting the objection, and **must be filed and served so that they are actually received not later than 5:00 p.m. on May 20, 2020**, by the proposed co-counsel to the Debtors, Meyer, Suozzi, English & Klein, P.C., at elobello@msek.com, hkleinberg@msek.com, and jweiss@msek.com, and Togut, Segal & Segal LLP, at foswald@teamtogut.com and bmoore@teamtogut.com.

PLEASE TAKE FURTHER NOTICE that in order to attend the Hearing, in accordance with the Court's rules and procedures, all parties must email the Courtroom Deputy at: ast_hearings@nyeb.uscourts.gov at least 24 hours in advance of the scheduled hearing to identify the parties that will appear. All attorneys must also identify the party that the attorney represents. In order to attend the Hearing, the dial in number is (888) 808-6929 and the access code is 2181522. The Court's relevant rules and procedures for attending the Hearing are set forth more fully at <https://www.nyeb.uscourts.gov/content/alan-s-trust>.

PLEASE TAKE FURTHER NOTICE that a copy of each of the Motions and Applications may be obtained by either: (i) accessing the website established by Kurtzman Carlson Consultants LLC, the Debtors' notice and claims agent, at www.kccllc.net/rubies; (ii) accessing the Court's website at www.nysb.uscourts.gov, or (iii) contacting the Office of the Clerk of the Court at Central Islip, New York. Note that a PACER password is needed to access documents on the Court's website.

Dated: Garden City, New York
May 13, 2020

RUBIE'S COSTUME COMPANY, INC., *et al.*,
Debtors and Debtors in Possession
By their Proposed Co-Counsel

MEYER, SUOZZI, ENGLISH & KLEIN, P.C.
By:

/s/ Edward J. LoBello

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