

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
 :
 In re: : Chapter 11
 :
 RUBIE’S COSTUME COMPANY, INC., *et al.* : Case Nos. 20-71970 thru 20-71975 (AST)
 :
 : (Jointly Administered)
 :
 Debtors. :
 -----X

**ORDER GRANTING DEBTORS’ MOTION TO DISMISS
 CHAPTER 11 CASE OF RUBIE’S MASQUERADE COMPANY LLC
 [CASE NO. 20-71975]**

Upon the motion, dated August 31, 2020 [Docket No. 333] (the “Motion”),¹ filed by the above captioned chapter 11 debtors (collectively, the “Debtors”), seeking the entry of an Order dismissing the chapter 11 case of Rubie’s Masquerade Company LLC case number 20-71975-ast (“RMC”), all as more fully set forth in the Motion; and the Court being satisfied that due and sufficient notice of the Motion has been given under the circumstances; and it appearing that no other or further notice need be provided; and the Court having held a hearing to consider the Motion on September 24, 2020; and the Court having entered an Order [Docket No. 408] approving the Sale Motion; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, their stakeholders, and other parties in interest, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The relief requested in the Motion is granted to the extent provided herein.
2. The chapter 11 case of RMC shall be dismissed upon (i) the satisfaction of the Prepetition Secured Obligations and the DIP Obligations (as defined in the DIP Order) from

¹ Capitalized terms used and not defined herein shall have the meaning ascribed to them in the Motion.




the proceeds of the Sale, and (ii) RMC filing an affidavit of disbursements for the Third Quarter of 2020 and the United States Trustee's receipt of all fees due to the United States Trustee under 28 U.S.C. § 1930(a)(6).

3. Except as set forth herein, all prior Orders of this Court shall remain in full force and effect.

4. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: October 7, 2020
Central Islip, New York





Alan S. Trust
Chief United States Bankruptcy Judge